

# **Professional Service Contract**

# **Contract Data Forms**

June 2017 (with amendments January 2019)

## **Contract Execution**

This agreement is made between the Client, the Consultant and the Named Suppliers.

Terms in this agreement have the meanings given to them in the contract between the Environment Agency and Mott MacDonald Limited for professional services (Senior Project Manager).

The Consultant offers to Provide the Services in accordance with these conditions of contract for an amount to be determined in accordance with these conditions of contract.

The Consultant was appointed to the framework and executed the framework agreement (with reference number RM6165).

Executed under hand .....

by	
	(Client)
	(Name)
	(Position)
	(Signature)
.(Co	onsultant)
	(Name)
Key Account Leader	(Position)
email=mark.plowm Date: 2024.05.07 1	
(Named Suppliers)	

# **Contract Data**

### PART ONE -

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

1 General				
	Option, the Option for re	esolving and avoiding	es and the clauses for the following disputes and secondary Options of 17 (with amendments January 2019	the
	Main Option	E Option for	resolving and avoiding disputes	W2
	Secondary Options	X2, X18, Y(UK)2, Z1, EA 131	Z2, Z3, Z EA 5 Z8, Z9, Z12, Z EA 125, Z E	A 130, Z
	The <i>service</i> is	Project Manageme document	ent services – Service is per the Sco	ope
	The <i>Client</i> is			
	Name		Environment Agency	
	Address for comm	unications	Horizon House Deanery Road Bristol BS1 5AH	
	Address for electro	onic communications	enquiries@environment-agency.g	ov.uk
	The Service Manager is	3		
	Name			
	Address for comm	unications	Richard Fairclough House Knutsford Road Warrington Cheshire WA4 1HG	
	Address for electro	onic communications		
	The Scope is in	<u>C2338</u>	der pack under Atamis Opportunity <u>5 titled:</u> Scope CPSF PSC – Senior er Rev2	no. Project

	The last state of the sector of	Facility
	The language of the contract is	English
	The <i>law of the contract</i> is the law of	England and Wales, subject to the jurisdiction of the courts of England and Wales
	The period for reply is	2 weeks except that
	• The period for reply for	n/a is n/a
	• The period for reply for	n/a is n/a
	The <i>period for retention</i> is 6 years of the following matters will be included in t	ear(s) following Completion or earlier termination
	Early warning meetings are to be held a longer than	t intervals no 4 weeks
		- Weeks
2 The Consultant's m	ain responsibilities	
If the Client has identified	The key dates and conditions to be met a	re
work which is set to meet a stated <i>condition</i> by a <i>key</i>	condition to be met	key date
date	(1)	
	(2)	
	(3)	
If Option A is used	The Consultant prepares forecasts of t	
	intervals no longer than	4 weeks
If Option C or E is used	The <i>Consultant</i> prepares forecasts of t	he total Defined Cost
·	plus Fee and <i>expenses</i> at intervals no	
3 Time		
	The <i>starting date</i> is	06/05/2024

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The Client provides access to the following persons, places and things

	access	ccess date
	(1) All technology, documents, applications and places for the fulfillment of the role	06/05/2024
	(2)	
	(3)	
	The Consultant submits revised programmes at intervals no	
	longer than	4 weeks
If the <i>Client</i> has decided the <i>completion date</i> for the whole of the <i>service</i>	The completion date for the whole of the service is	06/05/2027
If no programme is	The period after the Contract Date within which the	
identified in part two of the Contract Data	<i>Consultant</i> is to submit a first programme for acceptance is	2 weeks
Contract Data		
4 Quality managemen	f	
- Quanty managemen	The period after the Contract Date within which the Consultant	4
	is to submit a quality policy statement and quality plan is	4 weeks, if not previously provided by the <i>Consultant</i>
	The period between Completion of the whole of the service	
	and the <i>defects date</i> is	26 weeks
5 Payment		
•••• <b>,</b> •	The currency of the contract is the	£ sterling
	The assessment interval is	Monthly
		Working
If the <i>Client</i> states any	The <i>expenses</i> stated by the <i>Client</i> are as stated in Schedule 6	
expenses	item amount	
	The <i>interest rate</i> is 2 % per annum (not less that	n 2) above the
	Base rate of the Bank of Engl	and bank
If the period in which	The period within which payments are made is 1 Month	
payments are made is not three weeks and Y(UK)2 is		
not used If Option C or E is used	The locations for which the	
and the <i>Client</i> states any locations	Consultant provides a charge for the cost of support people and office overhead are	

If Option C is used	The Consultant's share percentages and the share ranges are			
	share range			Consultant's share percentage
	less than		%	%
	from	% to	%	%
	from	% to	%	%
	greater than		%	%
If Option C or E is used	The exchange rates	are those published in	Financia	al Times
	on 25/04/2024	(date)		
6 Compensation eve	ents			
If there are additional	These are additional of Not used	compensation events		
8 Liabilities and insu	urance			
If there are additional	These are additional	Client's liabilities		
Client's liabilities	(1) Not used			
	(2) Not used			

The minimum amount of cover and the periods for which the *Consultant* maintains insurance are

	EVENT	MINIMUM AMOUNT OF COVER	PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION
	The <i>Consultant's</i> failure to use the skill and care normally used by professionals providing services similar to the <i>service</i>	£1 million in respect of each claim, without limit to the number of claims	6 years following Completion of the whole works or earlier termination
	Loss of or damage to property and liability for bodily injury to or death of a person (not an employee of the <i>Consultant</i> ) arising from or in connection with the <i>Consultant</i> Providing the Service	Whichever is greater of £1 million or the amount required by law in respect of each event, without limit to the number of events	12 months
	Death of or bodily injury to employees of the <i>Consultant</i> arising out of and in the course of their employment in	Whichever is greater of £5 million or the amount required by law	For the period required by law
connection with the contract		in respect of each event, without limit to the number of events	

The Consultant provides these additional insurances

(3)

Not used

Minimum	amount	of	cover	is
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The deductibles are

n/a	
n/a	
n/a	
1.04	

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This page has been amended in 2019

(2) Insurance against	n/a
Minimum amount of cover is	n/a
The deductibles are	n/a
(3) Insurance against	n/a
Minimum amount of cover is	n/a
The deductibles are	n/a

The Consultant's total liability to the Client for all matters

arising under or in connection with the contract, other than

the excluded matters is limited to



Resolving and avoidi	ng disputes	
	The <i>tribunal</i> is	Litigation in the courts
If the tribunal is arbitration	The arbitration procedure is	'to be confirmed'
	The place where arbitration	
	is to be held is	'to be confirmed'
		will choose an arbitrator if the Parties cannot agree a dure does not state who selects an arbitrator is
	The Institution of Civil Engine	ers
	The Senior Representatives of the	he <i>Client</i> are
	Name (1)	
	Address for communications	Richard Fairclough House Knutsford Road Warrington Cheshire WA4 1HG
	Address for electronic comm	nunications
	Name (2)	
	Address for communications	Richard Fairclough House Knutsford Road Warrington Cheshire WA4 1HG
	Address for electronic comm	nunications
	The Adjudicator is	
	Name	'to be confirmed'
	Address for communications	'to be confirmed'
	Address for electronic comm	nunications 'to be confirmed'
	The Adjudicator nominating bo	dy is Institution of Civil Engineers

## X2: Changes in the law

If Option X2 is used

The law of the project is

The law of England and Wales, subject to the jurisdiction of the courts of England and Wales

# **X10: Information modelling**

If Option X10 is used

If no *information*execution plan isidentified in part two ofthe Contract Data

The period after the Contract Date within which the Consultant is to submit a first

Information Execution Plan for acceptance is

-n/a

X18: Limitation of	iability
If Option X18 is used	The Consultant's liability to the Client for indirect or
	consequential loss is limited to
	The Consultant's liability to the Client for Defects that are
	not found until after the defects date is limited to
	The end of liability date is 6 years after the Completion of the whole of the service
Y(UK)2: The Housir	ng Grants, Construction and Regeneration Act 1996

days after the date on which payment becomes due

If Option Y(UK)2 is used and the final date for payment is not fourteen days after the date on which payment becomes due

# Y(UK)3: The Contracts (Rights of Third Parties) Act 1999

If Option Y(UK)3 is used	term	beneficiary
	Not used	Not used
If Y(UK)3 is used with	term	beneficiary
Y(UK)1 the following entry is added to the table for Y(UK)3	n/a	n/a

The period for payment is 14

# Z: Additional conditions of contract

#### If Option Z is used

The additional conditions of contract are

#### Z1 Disputes:

Option W2 subclause W2.1(4) is deleted. The Parties agree that adjudication under Clause option W2 should only commence if the dispute resolution procedure has been exhausted and that the dispute resolution procedure in the Scope, takes precedence over Option W2.

#### **Z2** Prevention

The text of clause 18 Prevention is deleted.

Delete the text of clause 60.1(12) and replace with:

The service is affected by any of the following events

- War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,
- Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,

• Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,

- Natural disaster,
- Fire and explosion,
- Impact by aircraft or other aerial device or thing dropped from them.

#### Z3 Disallowed Costs

In second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ' :

• Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans.

• Reorganisation of the Consultant's project team.

• Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or document formats.

· Exceeding the Scope without prior instruction that leads to abortive cost

• Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors.

• Production or preparation of self-promotional material.

• Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)

· Any hours exceeding 8 per day unless with prior written agreement of the Service Manager

• Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager

• Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager

• Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to Consultant performance.

• Costs associated with rectifications that are due to Consultant error or omission.

• Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the Consultant's involvement

· Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements

• Was incurred as a result of the Client issuing a Yellow or Red Card to prepare a Performance Improvement Plan

#### Z EA5 Secondments

#### Add clause 19

19.1 The *Client* will from starting date to Completion Date indemnify the *Consultant* against any and all liabilities, proceedings, costs, losses, claims and demands whatsoever arising directly or indirectly out of the activities of the *Consultant* in providing the services save where such claims, in the reasonable opinion of the *Client*, arise from or are contributed to by:

19.1.1 Misrepresentation or negligence by or on behalf of the Consultant;

or

19.1.2 The Consultant has acted contrary to the Service Manager's reasonable instructions or wholly outside the scope of the Consultant's duties as defined by the Service Manager.

#### **Z8 Requirement for Invoice**

Insert the following sentence at the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and insert the following:

51.2 Each certified payment is made by the later of

• one week after the paying Party receives an invoice from the other Party and

• three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the Service Manager has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is



#### **Z9** Conflict of Interest

The Consultant immediately notifies the Client of any circumstances giving rise to or potentially giving rise to conflicts of interest relating to the Consultant (including without limitation its reputation and standing) and/or the Client of which it is aware or which it anticipates may justify the Client taking action to protect its interests. Should the Parties be unable to remove the conflict of interest to the satisfaction of the Client, the Client, in its sole discretion, may terminate this Contract.

#### Z12 Waiver

made.

No waiver shall be effective unless it is expressly stated to be a waiver and communicated to the other Party by the Service Manager in writing in accordance with the Contract, and with express reference to Clause Z12. The failure of either party to insist upon strict performance of the Contract, or any failure or delay in exercising any right or remedy shall not constitute a waiver or diminution of the obligations established by the Contract.

#### Z EA125 Limitation of Liability

Under clause 87.1; after the fourth bullet point; insert the additional bullet points:

· loss of or damage to the Client's property, to the sum of £1m

• death of or bodily injury to employees of the *Consultant* arising out of and in the course of their employment in connection with the contract, to the sum that the *Consultant* is required to insure under the contract in respect of such death or bodily injury.

#### Z EA130 Rate adjustment

Z130.1 The Defined Cost for People Rates shall be increased by the same proportion and on the same date as the appropriate *Framework Prices*.

Z130.2 (Option C ONLY) The Prices are adjusted for the outstanding portion of the Prices for the amendment to rates in Z130.1.

#### Z EA131 Change to the Schedule of Cost Components

Add clause 11.2(19) The People Rates are the *people rates* unless later changed in accordance with the contract and provided that at all times and under any circumstance howsoever arising the People Rates do not exceed the equivalent and directly comparable Framework Price as set out in Crown Commercial Services (CCS) Construction Professional Services Framework RM6165.

In the Schedule of Cost Components delete the section titled **People** and replace with:

#### People

1 The following components of the cost of people.

11 Amounts calculated by multiplying each of the People Rates by the total time appropriate to that rate properly spent on work on the contract.

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

### 1 General

The <i>Consultant</i> is	
Name	
Address for communications	
Address for electronic communications	
The fee percentage is	N/A %
The key persons are	
Name	
Job	Senior Project Manager
Responsibilities	BiS Project Manager
Qualifications	MEng, MICE, IEng, MAPM, APM PMQ, NEC3 ECC PM
Experience	14+ years

The following matters will be included in the Early Warning Register

None

# 2 The Consultant's main responsibilities

If the *Consultant* is to The Scope provided by the *Consultant* is in N/A

# 5 Payment

If the <i>Consultant</i> states expenses	The expenses stated by the Consultant are any			
	item	amount		
	Mileage	As Incurred		
	Travel	As incurred		
	Subsistence	As incurred		
If Option A or C is used	The activity schedule is		N/A	
If Option E is used	The forecast of the prices is	5		

# Resolving and avoiding disputes

The Senior Representatives of the Consultan	<i>t</i> are
Name (1)	
Address for communications	
Address for electronic communications	
Name (2)	
Address for communications	
Address for electronic communications	

## Y(UK)1: Project Bank Account

If Option Y(UK)1 is used The *project bank* is

 n/a

 named suppliers are

Data for the Schedule of Cost Components (used only with Options A)

The overhead percentages for the cost of support people and office overhead are-

location overhead percentage

	%
	%
	%

Data for the Schedule of Cost Components (used only with Options C or E)

The people rates are

category of person	unit	rate	
	Hour		
	Hour		