



Collaborative Delivery Framework Framework: Atkins Ltd Supplier: 00688424 **Company Number:** Geographical Area: South West Contract Name: SW HUB Lot 1 DTA Programme PSC ENVFCPNZ00228B00R Project Number: **Contract Type: Professional Service Contract Option: Option E** TBC **Contract Number:** Other Stage:

Revision	Sta	itus	Origi	nator	Revi	ewer	Date	

PROFESSIONAL SERVICE CONTRACT under the Collaborative Delivery Framework CONTRACT DATA

Project Name SW HUB Lot 1 DTA Programme PSC

Project Number ENVFCPNZ00228B00R

This contract is made on 17 June 2024 between the *Client* and the *Consultant*

- This contract is made pursuant to the Framework Agreement (the "Agreement") dated 10th day of April 2019 and Framework Agreement Extension dated 1st April 2023 between the *Client* and the *Consultant* in relation to the Collaborative Delivery Framework. The entire agreement and the following Schedules are incorporated into this Contract by reference
- Schedules 1 to 23 inclusive of the Framework schedules are relied upon within this contract.
- The following documents are incorporated into this contract by reference LIT 13259 Professional services contract scope_DTA_250324

Part One - Data provided by the *Client* Statements given in all Contracts

1 General

The conditions of contract are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017.

Main	Option E
Option	Option

Option for resolving and avoiding disputes

W2

Secondary Options

X2: Changes in the law

- X9: Transfer of rights
- X10: Information modelling
- X11: Termination by the Client
- X18: Limitation of liability
- X20: Key Performance Indicators

Y(UK)3: The Contracts (Rights of Third Parties) Act 1999

Z: Additional conditions of contract

The service is

The Client is

Address for communications

South West HUB DTA Programme Support

Environment Agency

Horizon House Deanery Road Bristol BS1 5AH

Address for electronic communications

The *Service Manager* is Address for communications

Environment Agency Aqua House 20 Lionel Street Birmingham B3 1AQ

Address for electronic communications

The Scope is in LIT 13259 - Professional services contract scope_DTA_250324 The language of the contract is English

The <i>law of the contract</i> is the law of England and Wales, subject	to the jurisdiction	of the courts of England and Wales
The period for reply is	2 weeks	
The period for retention is	6 years	following Completion or earlier termination

The following matters will be included in the Early Warning Register

Early warning meetings are to be held at intervals no 2 weeks longer than 2

2 The Consultant's main responsibilities

The key dates and conditions to be met are conditions to be met	key date
'none set'	'none set'
'none set'	'none set'
'none set'	'none set'
The <i>Consultant</i> prepares forecasts of the total Defined Cost plus Fee and <i>expenses</i> at intervals no longer than	4 weeks
The starting date is	17 June 2024
The <i>Client</i> provides access to the following persons, places and things access	access date

	The <i>Consultant</i> submits revised programmes at intervals no longer than	4 weeks
	The completion date for the whole of the service is	27 March 2027
	The period after the Contract Date within which the <i>Consultant</i> is to submit a first programme for acceptance is	4 weeks
4 Quality management		
	The period after the Contract Date within which the <i>Consultant</i> is to submit a quality policy statement and quality plan is	4 weeks
	The period between Completion of the whole of the service and the defects date is	26 weeks

5 Payment

3 Time

The <i>currency of the contract</i> is the £ sterling				
The assessment interval is	Monthly			
The forecast of the Prices is	£466,784.94			

The $expenses\,$ stated by the $Client\,$ are as stated in Schedule 9 $\,$

The interest rate is	2.00%	per annum (not less than 2) above the	
Base	rate of the	Bank of England	

The locations for which the *Consultant* provides a charge for the cost of support people and office overhead are

All UK Offices

6 Compensation events

These are additional compensation events

- 1. 'not used'
- 2. 'not used'
- 3. 'not used'
- 4. 'not used'
- 5. 'not used'

8 Liabilities and insurance

These are additional Client's liabilities

- 1. 'not used'
- 2. 'not used'
- 3. 'not used'

The minimum amount of cover and the periods for which the Consultant maintains insurance are

	EVENT	MINIMUM AMOUNT OF	PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION	
	The <i>Consultant's</i> failure to use the skill and care normally used by professionals providing services similar to the <i>service</i>	£1,000,000 in respect of each claim, without limit to the number of claims	12 years after Completion	
	Loss of or damage to property and liability for bodily injury to or death of a person (not an employee of the <i>Consultant</i>) arising from or in connection with the <i>Consultant</i> Providing the Service	£15,000,000 in respect of each claim, without limit to the number of claims	12 months after Completion	
	Death of or bodily injury to the employees of the <i>Consultant</i> arising out of and in the course of their employment in connection with the contract	Legal minimum in respect of each claim, without limit to the number of claims	For the period required by law	
	The <i>Consultant's</i> total liability to the <i>Client</i> for all matters arising under or in connection with the contract, other than the excluded matters is limited to	£1,000,000		
Resolving and avoidin	g disputes			
	The <i>tribunal</i> is litigation in t			
	The Adjudicator is		'to be confirmed'	
	Address for communications	5	'to be confirmed'	
	Address for electronic comm	nunications	<u>'to be confirmed'</u>	
	The Adjudicator nominating	body is	The Institution of Civil Engineers	

Z Clauses

Z1 Disputes

Delete existing clause W2.1

Z2 Prevention

The text of clause 18 Prevention is deleted.

- Delete the text of clause 60.1(12) and replaced by:
- The *service* is affected by any of the following events War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,
- Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,
- Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
- Natural disaster,
- Fire and explosion.
- Impact by aircraft or other aerial device or thing dropped from them.

Z3 Disallowed Costs

Add the following in second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of '

- Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans
- Reorganisation of the Consultant's project team
- Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or
- document formats
- · Exceeding the Scope without prior instruction that leads to abortive cost

• Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors

Production or preparation of self-promotional material

• Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)

• Any hours exceeding 8 per day unless with prior written agreement of the Service Manager

• Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager

• Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager

· Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to Consultant performance

• Costs associated with rectifications that are due to Consultant error or omission

- Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the Consultant's involvement
- Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements

• Was incurred as a result of the Client issuing a Yellow or Red Card to prepare a Performance Improvement Plan · Was incurred as a resulting of rectifying a non-compliance with the Framework Agreement and/or any call off contracts following an audit

Z6 The Schedule of Cost Components

The Schedule of Cost Components are as detailed in the Framework Schedule 9.

Z23 Linked contracts

Issues requiring redesign or rework on this contract due to a fault or error of the Consultant will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

Z24 Requirement for Invoice

Add the following sentence to the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and replace with:

51.2 Each certified payment is made by the later of

one week after the paying Party receives an invoice from the other Party and
three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the Service Manager has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made

Z25 Risks and insurance

The Consultant is required to submit insurances annually as Clause Z4 of the Framework Agreement

Z111 PSC - Fee adjustment for non compliance with Scope

Delete existing 11.2 (8) and replace with the following clause

The Fee is the amount calculated by applying the fee percentage to the amount of the Defined Cost excluding the cost of Subcontractors that have not complied with procurement by best value processes as defined in the Scope. 80% of the fee percentage is applied to the amount of the Defined Cost for Subcontractors that have not complied with procurement by best value processes as defined in the Scope.

Secondary Options

OPTION X2: Changes in the law

The *law of the project* is the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

OPTION X10: Information modelling

The period after the Contract Date within which the Consultant is to submit a firstInformation Execution Plan for acceptance is2 weeks

OPTION X18: Limitation of liability

The Consultant's liability to the Client for indirect or consequential loss is limited to

The *Consultant's* liability to the *Client* for Defects that are not found until after the *defects date* is limited to

The end of liability date is6 yearsafter theCompletion of the whole of the service66

OPTION X20: Key Performance Indicators (not used with Option X12)

The *incentive schedule* for Key Performance Indicators is in Schedule 17

A report of performance against each Key Performance Indicator is provided at intervals of

3 months

£1,000,000.00

£1,000,000.00

Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

The period for p	ayment is	14 days	after the date on which due	payment becomes
			uue	

Y(UK)3: The Contracts (Rights of Third Parties Act) 1999

term beneficiary

no terms under this contno beneficiaries under this contract

Part Two - Data provided by the Consultant

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

1 General

The *Consultant* is Name

Address for communications

Woodcote Grove Ashley Road Epsom Surrey KT18 5BW

AtkinsRealis Ltd

Address for electronic communications

The fee percentage is

Option E

53.50%

The key persons are

Name (1) Job Responsibilities Qualifications Experience

Principal Engineer Project Manager MEng CEng MICE 11years

Name (2) Job Responsibilities Qualifications Experience

Associate Director Project Director BSc MSc CEng MICE 19 years

Name (3) Job Responsibilities Qualifications Experience

Name (4) Job Responsibilities Qualifications Experience

Name (5) Job Responsibilities Qualifications Experience

Name (6) Job Responsibilities Qualifications Experience

Name (7) Job Responsibilities Qualifications Experience The following matters will be included in the Early Warning Register

3 Time

The programme identified in the Contract Data is

твс

Resolving and avoiding disputes

The Senior Representatives of the Consultant are

Name (1) Address for communications

AtkinsRéalis 500 Park Avenue Bristol BS32 4RZ

Address for electronic communications

Name (2) Address for communications

Address for electronic communications

X10: Information Modelling

The *information execution plan* identified in the Contract Data is TBC

Contract Execution

Client execution

Signed Underhand by

08/08/2024

Date

Project Executive, Innovation and Delivery Group
Role

Contractor execution
Signed Underhand by
for and on behalf of the Environment Agency
AtkinsRealis Ltd

O6/08/2024Associate DirectorSignatureDateRole