Crown Commercial Service

CONSTRUCTION PROFESSIONAL SERVICES FRAMEWORK SCHEDULE 5

TEMPLATE CALL OFF AGREEMENT (INCORPORATING THE NEC4 PROFESSIONAL SERVICES CONTRACT JUNE 2017 (INCLUDING AMENDMENTS ISSUED JANUARY 2019 AND OCTOBER 2020)

AND CONTRACT DATA

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Date 04/09/2024

FORM OF AGREEMENT

Incorporating the NEC4 Professional Services Contract June 2017 incorporating amendments
January 2019 and October 2020

Between

Maritime & Coastguard Agency

And

Faithful+Gould Limited

For the provision of

A Managing Agent supported by a wider team to represent the Client's interests at the International Maritime Organization Headquarters Building, Albert Embankment, London. Multidisciplinary Services is required for this task, which will also include oversight of major repairs from survey/feasibility through to practical completion.

THIS AGREEMENT is made on the 4th of September 2023

PARTIES:

- 1. **MARITIME & COASTGUARD AGENCY (MCA)** whose registered office is at Spring Place, 105 Commercial Road, Southampton, SO15 1EG (the "*Client*"); and
- FAITHFUL+GOULD LIMITED which is a company incorporated in and in accordance with the laws of England and Wales (Company No. 2236832 whose registered office address is at Woodcote Grove, Ashley Road, Epsom, Surrey, KT18 5BW (the "Consultant").

BACKGROUND

- (A) The Minister for the Cabinet Office (the "Cabinet Office") as represented by Crown Commercial Service, a trading fund of the Cabinet Office, without separate legal personality (the "Authority"), established a framework for construction professional services for the benefit of public sector bodies.
- (B) The *Consultant* was appointed to the framework and executed the framework agreement (with reference number RM6165) which is dated 03.11.2021 (the "**Framework Agreement**"). In the Framework Agreement, the Consultant is identified as the "Supplier".
- (C) On the 12th of June 2023 the "Client", acting as part of the Crown, and in the Framework Agreement is identified as a "Contracting Authority" invited the "Consultant" to 'tender' for the "Client" construction professional team services requirements in accordance with the Call-Off Procedure (as defined in the Framework Agreement).
- (D) The *Consultant* has agreed to Provide the Services in accordance with this agreement and the Framework Agreement.

IT IS AGREED AS FOLLOWS:

- 1. The *Client* will pay the *Consultant* the amount due and carry out his duties in accordance with the *conditions of contract* identified in the Contract Data and the Contract Schedules.
- 2. The *Consultant* will Provide the Service in accordance with the *conditions of contract* identified in the Contract Data and the Contract Schedules.
- 3. This contract incorporates the conditions of contract in the form of the NEC4 Professional Services Contract June 2017 Edition incorporating amendments January 2019 and October 2020 and incorporating the following Options:

Main Option A

W2

Options: X18 and

Options Y(UK)2 and Y(UK)3

which together with the *additional conditions of contract* specified in Option Z, and the amendments specified in Option Z, form this contract together with the documents referred to in it. References in the NEC4 Professional Services Contract June 2017 Edition incorporating amendments January 2019 and October 2020 to "the contract" are references to this contract.

- 4. This contract including any appendices and the Framework Agreement is the entire agreement between the parties in relation to the *service* and supersedes and extinguishes all prior arrangements, understandings, agreements, statements, representations or warranties (whether written or oral) relating thereto.
- 5. Neither party has been given, nor entered into this contract in reliance on any arrangements, understandings, agreements, statements, representations or warranties other than those expressly set out in this agreement.
- 6. Nothing in clauses 4 or 5 shall exclude liability in respect of misrepresentations made fraudulently.

Professional Services Contract Contract Data

Part one - Data provided by the Client

1 General

The *conditions of contract* are the core clauses and the clauses for the following main Option A, dispute resolution Option W2 and secondary Options X18, Y(UK)2, Y(UK)3 and Z of the NEC4 Professional Services Contract June 2017 incorporating amendments January 2019 and October 2020.

The service is Managing Agent to the IMO

The Client is Maritime & Coastguard Agency

Address for communications

105 Commercial Road, Southampton, SO15 1EG

Address for electronic communications internationalliaison@mcga.gov.uk & contracts@mcga.gov.uk

The Service Manager is **Redacted under FOIA No 40 – Personal Information**

Address for communications

Bay 2/29, UK International Liaison, Maritime & Coastguard Agency, 105 Commercial Road, Southampton, SO15 1EG

Address for electronic communications

Redacted under FOIA No 40 - Personal Information

Redacted under FOIA No 40 - Personal Information

The Scope is in Attachment 3 – Statement of Requirements.

The language of the contract is English.

The law of the contract is the law of England and Wales and the Courts of the country selected above, shall have exclusive jurisdiction with regard to any dispute in connection with this Agreement and the Parties irrevocably agree to submit to the jurisdiction of those courts.

Where legislation is expressly mentioned in this Call-Off Contract the legislation of the country selected here, shall have the effect of substituting the equivalent country's legislation.

If Option Y(UK)2 is said to apply then notwithstanding that this contract relates to the carrying out of construction operations other than in England or Wales or Scotland, the Act is deemed to apply to this contract.

The *period for reply* is two weeks.

The period for reply for Early Warnings is 7 Days

If periods other than 2 weeks are required for certain communications please refer to the Statement of Requirements and KPIs.

The *period for retention* is 6 years following Completion or earlier termination.

2 The Consultant's main responsibilities

If the Client has identified work which is set to meet a stated condition by a key date

The key dates and conditions to be met are

condition to be met key date

Statement to confirm the Consultant can fulfil 30 days of this new appointment with the knowledge and documentation in their possession.

Draft Exit Plan 30 days of Appointment

Project and Risk Management to include Supervision during construction services

Cost Consultant Services Up to Contract-End-Date

Up to Contract-End-Date

Design and Technical Review Up to Contract-End-Date

General Requirements Up to Contract-End-Date

If Option A is used

The *Consultant* prepares forecasts of the total *expenses* at intervals no longer than 4 weeks

3 Time The starting date is 22 November 2023.

The *Client* provides access to the following persons, places and things

access to access date

 4 Albert Embankment, London, SE1 7SR on appointment and as required

The *Consultant* submits revised programmes at intervals no longer than one month or as otherwise directed by the Client.

If the *Client* has decided the completion date for the whole of the service

The completion date for the whole of the service is 21 November 2026

If no programme is identified in part

The period after the Contract Date within which the *Consultant* is to submit a first programme for acceptance is 2 weeks (14 calendar days).

two of the Contract Data

4 Quality Management

The period after the Contract Date within which the *Consultant* is to submit a quality policy statement and quality plan is N/A.

The period between Completion of the whole of the *service* and the *defects date* is 6 years.

5 Payment

The *currency of the contract* is the pound sterling (£).

The assessment interval is monthly.

The *interest rate* is, 3% per annum above the Bank of England base rate in force from time to time.

6 Compensation Events

These are the Compensation Events:

Changes to the Scope caused by instructions from the Service Manager to resolve an ambiguity or inconsistency in or between the documents which are part of the contract. This compensation event shall be assessed as if the Prices, the Completion Date and the Key Dates were for the interpretation most favourable to the Party which did not provide the Scope.

8 Liability and insurance

The amounts of insurance and the periods for which the *Consultant* maintains insurance are

event	cover	Period
The Consultant's failure to use the skill and care normally used by professionals providing services similar to the service	Redacted under FOI Regulation No 43 – Commercial Interests in the aggregate. Except for claims arising out of asbestos and fire safety/cladding claims where the minimum cover is Redacted under FOI Regulation No 43 – Commercial Interests in the aggregate.	from the starting date until 6 years following completion of the whole of the service or earlier termination

loss of or damage to property or death of or bodily injury to a person (not an employee of the *Consultant*) arising from or in connection with the *Consultant* Providing the Service

As required under Framework Agreement

from the starting date until all notified Defects have been corrected or earlier termination

death of or bodily injury to employees of the *Consultant* arising out of and in the course of their employment in connection with this contract

As required under Framework Agreement

from the starting date until all notified Defects have been corrected or earlier termination

The Consultant's total liability to the Client for all matters arising under or in connection with the contract, other than the excluded matters is limited to: **Redacted under FOI Regulation No 43 – Commercial Interests** in the aggregate.

Resolving and avoiding disputes

The tribunal is Arbitration.

If the *tribunal* is arbitration

The arbitration procedure is the London Court of International Arbitration Rules;

The place where arbitration is to be held is Determined by the Chartered Institute of Arbitrators

The person or organisation who will choose the arbitrator if the parties cannot agree a choice or if the *arbitration procedure* does not state who selects and arbitrator is: Chartered Institute of Arbitrators

The Representatives of the Client are

Redacted under FOIA No 40 - Personal Information

Address for communications Maritime & Coastguard Agency, 105 Commercial Road, Southampton, SO15 1EG

Address for electronic communications Redacted under FOIA No 40 – Personal Information

Redacted under FOIA No 40 - Personal Information

Address for communications Maritime & Coastguard Agency, 105 Commercial Road, Southampton, SO15 1EG

Address for electronic communications Redacted under FOIA No 40 – Personal Information

The Senior Representatives of the Client are

Redacted under FOIA No 40 - Personal Information

Address for communications Maritime & Coastguard Agency, 105 Commercial Road, Southampton, SO15 1EG

Address for electronic communications Redacted under FOIA No 40 – Personal Information

Redacted under FOIA No 40 - Personal Information

Address for communications Maritime & Coastguard Agency, 105 Commercial Road, Southampton, SO15 1EG

Address for electronic communications Redacted under FOIA No 40 – Personal Information

The *Adjudicator* is the person agreed by the Parties from the list of *Adjudicator*s published by the Institution of Civil Engineers or nominated by the *Adjudicator nominating body* in the absence of agreement.

Address for communications 12 Bloomsbury Square, London, WC1A 2LP, UK

Address for electronic communications das@ciarb.org

The Adjudicator nominating body is the Chartered Institute of Arbitrators

Limitation of liability

Option X18 If Option X18 is used

The Consultant's liability to the Client for indirect or consequential loss is limited to Redacted under FOI Regulation No 43 - Commercial **Interests** in the aggregate.

The Consultant's liability to the Client for Defects that are not found until after the defects date is limited to **Redacted under FOI Regulation No 43** Commercial Interests in the aggregate.

The end of liability date is 6 years after Completion of the whole of the service.

Option Y(UK)2 The If Y(UK)2 is used **Housing Grants**, **Construction and**

Regeneration Act

If Y(UK)2 is used and the final date for payment is not 14 days after the date when payment is due

The period for payment is 28 days after the date on which a payment becomes due

Option Z The additional conditions of contract are:

Contract Data The additional conditions of contract are as selected below and as relating to Z clauses detailed in the appended Standard Boilerplate Amendments.

Option Z2 Identified and defined terms

applies

Option Z4 Admittance to Client's Premises

applies

Option Z5 Prevention of fraud and bribery

applies

Option Z6 Equality and diversity

applies

Option Z7 Legislation and Official Secrets

does not apply

Option Z8 Conflict of interest

applies

Option Z9 Publicity and Branding

applies

Option Z10 Freedom of information

applies

Option Z13 Confidentiality and Information Sharing

applies

Option Z14 Security Requirements

applies

Option Z16 Tax Compliance

does not apply

Option Z22 Fair payment

applies

Option Z42 The Housing Grants, Construction and Regeneration Act 1996

applies

Option Z44 Intellectual Property Rights

applies

Option Z45 HMRC Requirements

does not apply

Option Z46 MoD DEFCON Requirements

does not apply

Option Z47 Small and Medium Sized Enterprises (SMEs)

applies

Option Z48 Apprenticeships

applies

Option Z49 Change of Control

does not apply

Option Z50 Financial Standing

applies

Option Z51 Financial Distress

applies

Option Z52 Records, audit access and open book data

does not apply

Option Z100 Data Protection

does not apply

Option Z101 Cyber Essentials

does not apply

Option Z102 F+G Requested Amendments (Asbestos)

The Parties acknowledge and agree that the Services exclude and the Consultant has no obligations under this Agreement or otherwise in relation to Asbestos Matters. In this Agreement, "Asbestos Matters" means all matters in relation to asbestos howsoever arising including but not limited to assessment or review of any assessment of whether asbestos is present or is likely to be present in any premises, use, removal, management of risk, management or containment of or interface with asbestos that is or likely to be present in any premises, preparation or evaluation of action plans or systems for managing asbestos risk, repair, notification of work with asbestos, prevention or reduction of exposure, implementation control measures, or maintenance of control measures. The Client acknowledges and agrees that all duties, obligations and risks howsoever arising in relation to Asbestos Matters remain with the Client and the Client shall take reasonable steps to insure against or otherwise address such risks.

Option Z103 F+G Requested Amendments (General)

Amend clause 11.2(6) to read: "A Defect is part of the service which is not in accordance with the Scope or the applicable law Consultant's obligations under this contract."

Add clause to the end of clause 22.3: "The Service Manager acts reasonably in deciding whether or not the work meets the Condition stated for a Key Date by the date stated and in assessing any additional costs which result."

Insert new clause 25.2: "The Client may assign the benefit of and its rights under this contract on up to two occasions only. Any assignment by the Client is subject to the written consent of the Consultant (not to be unreasonably withheld or delayed)."

Amend clause 30.1 to read: The Consultant does not start work until the starting date and does the work so that Completion is on or before the Completion Date, subject always to conditions beyond the Consultant's control.

Amend clause 30.3 to read: **Subject always to conditions beyond the Consultant's control**, the Consultant does the work so that the Condition stated for each Key Date is met by the Key Date."

Insert new clause 64.5: "If the Service Manager instructs the Consultant to provide additional services as a result of a compensation event or potential compensation event before the compensation event or potential compensation event is implemented, the Client pays the Consultant on a time charge basis using the competitively tendered rates included within the Table of Rates unless the Service Manager and Consultant agree otherwise."

Add clause to the end of clause 70.1: "The Consultant is not liable for any use of material by the Client for any purpose other than that for which the material was prepared".

Amend the first bullet point in clause 81.1 to read: "Claims and proceedings from Others and compensation and costs payable to Others which arise from or in connection with the Consultant Providing the Works are due to negligence, breach of statutory duty or interference with any legal right by the Consultant".

Amend the 3rd bullet point of clause 87.1, excluded matters, to read: An infringement by the Consultant of the **intellectual property** rights of Others.

Delete the 4th bullet point of clause 87.1, excluded matters.

Part two - Data provided by the Consultant

1 Statements given in all contracts

The Consultant is Faithful+Gould Limited

Address for communications Nova North, 11 Bressenden Place, Westminster, London SW1E 5BY

Address for electronic communications Redacted under FOIA No 40 – Personal Information

The fee percentage is Not used

The key persons are

Name Redacted under FOIA No 40 – Personal Information

Job Director and Contract Manager

Responsibilities Director of Contract for DfT for escalation and accountability.

Experience 16 years

Name Redacted under FOIA No 40 - Personal Information

Job Regional Director and Named Managing Agent

Responsibilities Lead Managing Agent, chair to the monthly Managing Agent meeting, oversee and manage delivery of task 1-11 as defined within the Statement of Requirements, delivery quality and governance.

Experience 13 years

• Name Redacted under FOIA No 40 - Personal Information

Job Managing Building Surveyor (and Principal Support to Managing Agent

Responsibilities Project delivery, resource and supply chain management, support to Simon Guild.

Experience 9 years

Name Redacted under FOIA No 40 – Personal Information

Job Senior Consultant – Strategic Asset Management

Responsibilities Annual review of tenant performing obligations, annual forward works plan, ad-hoc asset management works.

Experience 30 years

Name Redacted under FOIA No 40 – Personal Information

Job Senior Consultant – Strategic Asset Management

Responsibilities Annual review of tenant performing obligations, annual forward works plan, ad-hoc asset management works.

Experience 34 years

The following matters will be included in the Early Warning Register No risks identified.

2 The Consultant's main responsibilities

If the Consultant is to provide the Scope The Scope provided by the Consultant is in the Statement of Requirements (Appendix B) as per itt_1583 – IMO Managing Agent

3 Time

If a programme is to be identified in the **Contract Data**

The programme identified in the Contract Data is identified within the latest Accepted Programme

If the Consultant is to decide the completion date for the whole of the service

The completion date for the whole of the service is 22 November 2026

5 Payment

If the Consultant states any expenses

The expenses stated by the Consultant are

Not used	Not used
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used

If Option A or C is The activity schedule is included within the table of rates entitled "Pricing Document - IMO Managing Agency". This is outlined in Appendix B -Activity Schedule International Maritime Organization (IMO) Managing Agent

The tendered total of the Prices is £808,200.00

Resolving and avoiding disputes

The Representatives of the Consultant are

Redacted under FOIA No 40 – Personal Information

Address for communications Nova North, 11 Bressenden Place, Westminster, London SW1E 5BY

Address for electronic communications Redacted under FOIA No 40 – Personal Information

Redacted under FOIA No 40 - Personal Information

Address for communications Nova North, 11 Bressenden Place, Westminster, London SW1E 5BY

Address for electronic communications Redacted under FOIA No 40 – Personal Information

The Senior Representatives of the Consultant are

Redacted under FOIA No 40 - Personal Information

Address for communications Nova North, 11 Bressenden Place, Westminster, London SW1E 5BY

Address for electronic communications Redacted under FOIA No 40 – Personal Information

Not used

Address for communications Not used

Address for electronic communications Not used

Option X10 Information modelling

Not used

Option X10 If Option X10 is used

If an information execution plan is to be identified in the Contract Data

If an *information* The Information Execution Plan identified in the Contract Data is Not ecution plan is to used

Option Y(UK)1
Project bank
account

Option Y(UK)1 If Option Y(UK)1 is used

Not used

The project bank is Not used

named suppliers are Not used

Data for the Schedule of Cost Components (used only with Options A and C)

The *overhead percentages* for the cost of support people and office overhead are

location overhead percentage

Not used Not used

Data for the Schedule of Cost Components (used only with Option A)

The people rates are:

Category of person Unit Rate

Not used Not used Not used

Appendix A – MCA Statement of Requirements

As per the "Client" Statement of Requirements set out in itt_1583 – IMO Managing Agent published on the 12th of June 2023.



Attachment 3 -Statement of Requirer

Appendix B – Activity Schedule – International Maritime Organization (IMO) Managing Agent		
Redacted under FOI Regulation No 43 – Commercial Interests		

Appendix C - Faithful+Gould Tender Response

As per the "Consultant" Tender Response to each of the Qualification Responses (including all supporting information/and documentation) & Technical Responses in scope of Resources & Capability (2.1.1 to 2.1.3), Understanding of the Requirement (2.2.1), Quality Management (2.3.1), Supply Chain Management (2.4.1) & Social Value (2.5.1) in scope of reference itt_1583 – IMO Managing Agent dated 12/07/2023.