



Framework:	Collaborative Delivery Framework
Supplier:	Jeremy Benn Associates Ltd
Company Number:	03246693
Geographical Area:	South East
Contract Name:	Implementation of Wye Section 57 recommendations
Project Number:	ENV6006932R
Contract Type:	Professional Service Contract
Option:	Option E
Contract Number:	C20567
Stage:	Other

Revision	Status	Originator	Reviewer	Date

PROFESSIONAL SERVICE CONTRACT under the Collaborative Delivery Framework **CONTRACT DATA**

Project Name Implementation of Wye Section 57 recommendations

Project Number ENV6006932R

> This contract is made on 01 November 2023 between the Client and the Consultant

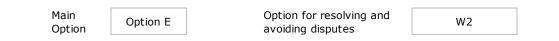
• This contract is made pursuant to the Framework Agreement (the "Agreement") dated 01st day of April 2019 and Framework Agreement Extension dated 1st April 2023 between the Client and the Consultant in relation to the Collaborative Delivery Framework. The entire agreement and the following Schedules are incorporated into this Contract by reference

• Schedules 1 to 23 inclusive of the Framework schedules are relied upon within this contract.

• The following documents are incorporated into this contract by reference

Part One - Data provided by the *Client* Statements given in all Contracts

The conditions of contract are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017. 1 General



Secondary Options

X2: Changes in the law

X8: Undertakings to Others

X9: Transfer of rights

X10: Information modelling

X11: Termination by the *Client*

X18: Limitation of liability

X20: Key Performance Indicators

Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

Y(UK)3: The Contracts (Rights of Third Parties) Act 1999

Z: Additional conditions of contract

The <i>service</i> is	This contract is for the implementation of the Section 57 recommendations provided regarding Drought Management of the River Wye catchment.
The <i>Client</i> is	Environment Agency
Address for communic	ations
	ations
Address for electronic	communications
The Service Manager	is a second s
Address for communic	is ations
Address for electronic	communications
The Scope is in	
Wye Section 57 recon	imendations to progress
The language of the c	ontract is English
The law of the contra	ct is
the law of England an	I Wales, subject to the jurisdiction of the courts of England and Wales
The period for reply is	2 weeks
The period for retenti	on is

Early warning meetings are to be held at intervals no longer than 2 weeks

2 The Consultant's main responsibilities

The key dates and conditions to be met are conditions to be met	key date
'none set'	'none set'
'none set'	'none set'
'none set'	'none set'
The <i>Consultant</i> prepares forecasts of the total Defined Cost plus Fee and <i>expenses</i> at intervals no longer than	4 weeks

3 Time

The starting date is 16 October 2023

The *Client* provides access to the following persons, places and things

access access date

The Consultant submits revised programmes at intervals no longer 4 weeks than

The *completion date* for the whole of the *service* is 30 April 2024

The period after the Contract Date within which the *Consultant* is to submit a first programme for acceptance is 4 w 4 weeks

The period after the Contract Date within which the Consultant is to submit a quality policy statement and quality plan is 4 weeks

The period between Completion of the whole of the service and the defects date is 26 weeks

5 Payment

The *currency of the contract* is the £ sterling

The assessment interval is Monthly

The forecast of the Prices is

The expenses stated by the Client are as stated in Schedule 9

The *interest rate* is 2.00% per annum (not less than 2) above the Base rate of the Bank of England

The locations for which the *Consultant* provides a charge for the cost of support people and office overhead are All UK Offices

6 Compensation events

These are additional compensation events		
1.	Carbon Methodology - Adherence to and compliance with the Carbon Methodology dated 08 June 2023	
2.	'not used'	
3.	'not used'	
4.	'not used'	
5.	'not used'	

8 Liabilities and insurance

These are additional Client's liabilities

1. 'not used'

2. 'not used'

3. 'not used'

The minimum amount of cover and the periods for which the Consultant maintains insurance are

MINIMUM AMOUNT OF PERIOD FOLLOWING COMPLETION OF THE EVENT COVER WHOLE OF THE SERVICE OR TERMINATION The Consultant's failure to **£5,000,000** in respect of 12 years after Completion use the skill and care each claim, without limit to normally used by the number of claims professionals providing services similar to the service Loss of or damage to **£15,000,000** in respect of 12 months after Completion property and liability for each claim, without limit to bodily injury to or death of the number of claims a person (not an employee of the Consultant) arising from or in connection with the Consultant Providing the Service Death of or bodily injury to Legal minimum in respect For the period required by law the employees of the of each claim, without limit *Consultant* arising out of to the number of claims and in the course of their employment in connection with the contract The Consultant's total £5,000,000 liability to the *Client* for all matters arising under or in connection with the contract, other than the excluded matters is limited to

Resolving and avoiding disputes

The *tribunal* is litigation in the courts

The Adjudicator is'to be confirmed'Address for communications'to be confirmed'

Address for electronic communications <u>'to be confirmed'</u>

The Adjudicator nominating body is The Institution of Civil Engineers

Z Clauses

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Z1 Disputes Delete existing clause W2.1

Z2 Prevention

The text of clause 18 Prevention is deleted.
Delete the text of clause 60.1(12) and replaced by:
The *service* is affected by any of the following events
War, civil war, rebellion, revolution, insurrection, military or usurped power;
Strikes, riots and civil commotion not confined to the employees of the *Consultant* and sub consultants,
Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,
Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
Natural disaster,
Fire and explosion,
Impact by aircraft or other aerial device or thing dropped from them.

Z3 Disallowed Costs

Add the following in second bullet of 11.2 (18) add: (including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ': Mistakes or delays caused by the *Consultant's* failure to follow standards in Scopes/quality plans
Reorganisation of the *Consultant's* project team • Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or document formats • Exceeding the Scope without prior instruction that leads to abortive cost • Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors Production or preparation of self-promotional material • Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value) • Any hours exceeding 8 per day unless with prior written agreement of the Service Manager • Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager • Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager • Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to Consultant performance • Costs associated with rectifications that are due to Consultant error or omission • Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the Consultant's involvement • Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements Was incurred as a result of the *Client* issuing a Yellow or Red Card to prepare a Performance Improvement Plan
Was incurred as a resulting of rectifying a non-compliance with the Framework Agreement and/or any call off contracts following an audit

Z6 The Schedule of Cost Components

The Schedule of Cost Components are as detailed in the Framework Schedule 9.

Z23 Linked contracts

Issues requiring redesign or rework on this contract due to a fault or error of the *Consultant* will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract or programme.

Z24 Requirement for Invoice

Add the following sentence to the end of clause 51.1: The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate. Delete existing clause 51.2 and replace with: 51.2 Each certified payment is made by the later of • one week after the paying Party receives an invoice from the other Party and • three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the Service Manager has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made

Z25 Risks and insurance

The Consultant is required to submit insurances annually as Clause Z4 of the Framework Agreement

Z 29 Payment for Service Provided to Date

Delete existing clause 11.2 (21) and replace with: "11.2 (21) The Price for Service Provided to Date is the total Defined Cost which the *Service Manager* forecasts will have been paid by the *Consultant* before the next assessment date plus the Fee. The Price for Service Provided to

Date shall not exceed the forecast for the same as provided under clause 20.5"

Z111 PSC - Fee adjustment for non compliance with Scope

Delete existing 11.2 (8) and replace with the following clause The Fee is the amount calculated by applying the fee percentage to the amount of the Defined Cost excluding the cost of Subcontractors that have not complied with procurement by best value processes as defined in the Scope. 80% of the fee percentage is applied to the amount of the Defined Cost for Subcontractors that have not complied with procurement by best value processes as defined in the Scope.

Ref. (Clause No.)	Clause words
11.2 Definitions	Add as Clause 11.2(36) (36) The Performance Table states the targets the <i>Consultant</i> is to achieve in Providing the Service and sets out the adjustment to payment i a measured performance is higher, the same or lower than its target. The Performance Table is the <i>performance table</i> unless later changed in accordance with the contract.
15.1 Early Warning	In Clause 15.1 add as a new bullet between the second and third bullet: • result in a target in the Performance Table not being met.
42.2 Accepting Defects	Delete Clause 42.2 and replace with: 'If the <i>Consultant</i> and the <i>Service Manage</i> r are prepared to consider the change, the <i>Consultant</i> submits a quotation to the <i>Service Manager</i> for acceptance including any combination of: • Educed Prices • En earlier Completion Date • Enrevised programme • Changes to the Performance Table If the quotation is accepted, the <i>Service Manager</i> changes the Scope, the
	Prices, the Completion Date and the Performance Table accordingly and accepts the revised programme.
Performance Measurements	
57	Add as Clause 57:
57.1	From the starting date until the Completion Date, the <i>Consultant</i> reports to the <i>Service Manager</i> its performance against the targets in the Performance Table. Reports are provided at the intervals stated in the Performance Table.
57.2	If the <i>Consultant's</i> performance against a target in the Performance Table is not achieving or is forecast not to achieve the performance target stated, it submits to the <i>Service Manager</i> for acceptance its proposals fo improving performance.
	A reason for not accepting the proposals is that they will not provide the improvement in performance needed to achieve the target in the Performance Table.
57.3	At the dates stated in the Performance Table, • if the relevant performance does not meet the target stated in the Performance Table, the <i>Consultant</i> pays the amount stated in the Performance Table,
	• if the relevant performance exceeds or meets the target stated in the Performance Table, the <i>Consultant</i> is paid the amount stated in the Performance Table.
	Information in the Performance Table is not Scope.

The *performance table* is <u>PSC-carbon-performance-table.xlsx</u>

the Performance Table for this contract type [form, Partner, Stage] as set out in the Carbon	
Methodology dated 08 June 2023	

Secondary Options

OPTION X2: Changes in the law

The law of the project is the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

OPTION X8: Undertakings to Others

The undertakings to Others are provided to

OPTION X10: Information modelling

The period after the Contract Date within which the Consultant is to submit a first Information Execution Plan for acceptance is

OPTION X18: Limitation of liability

The Consultant's liability to the Client for indirect or consequential loss is limited to

The Consultant's liability to the Client for Defects that are not found until after the defects date is limited to

£5,000,000 The end of liability date is 6 years after the Completion of the whole of the service

OPTION X20: Key Performance Indicators (not used with Option X12)

The incentive schedule for Key Performance Indicators is in Schedule 17

A report of performance against each Key Performance Indicator is provided at intervals of

3 months

£1,000,000

Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

The period for payment is

14 days after the date on which payment becomes due

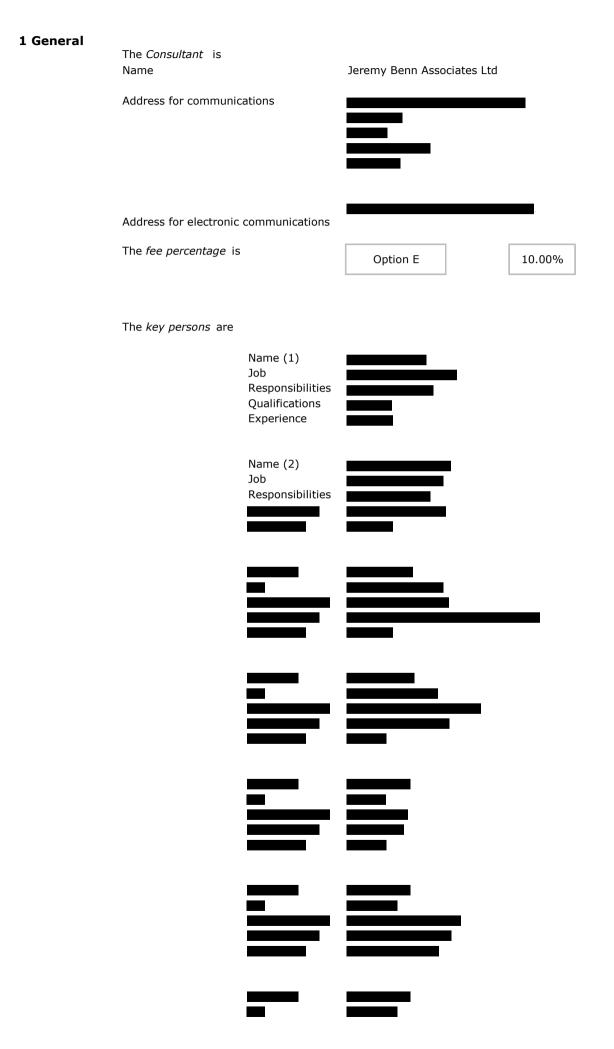
Y(UK)3: The Contracts (Rights of Third Parties Act) 1999

term

beneficiary

Part Two - Data provided by the Consultant

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.



Responsibilities Qualifications Experience

The following matters will be included in the Early Warning Register

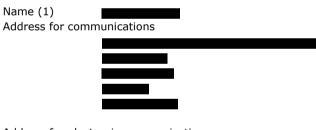
3 Time

The programme identified in the Contract Data is

JBA aims to complete the project by the end of April 2024, but this

Resolving and avoiding disputes

The Senior Representatives of the Consultant are



Address for electronic communications

Name (2) Address for communications

Address for electronic communications

X10: Information Modelling

The *information execution plan* identified in the Contract Data is Wye section 57 recommendations to progress.xlsx

Contract Execution

Client execution

S	
	01/11/2023
Signature	Date

for and on behalf of the Environment Agenc

Water Resources Manager Role

Consultant execution



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Associates

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