

BridgwaterTownCouncil

# **Projects Department**

# TDAC01 – Bridgwater Arts Centre Town Deal Project Invitation to Tender (ITT) Information

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# Section 1 - Project Information

Project Name	Bridgwater Arts Centre Town Deal Project 2024	
Scope of Work	Refurbishment & Upgrades of Bridgwater Arts Centre	
Employer	Bridgwater Town Council	
Site Address	11-13 Castle Street, Bridgwater, Somerset. TA6 3DD	
Project Lead(s)	Geoff Sawyer (Bridgwater Town Council) / Samir Khatri (Philip Hughes Associates)	
Programme (Construction)	7 months (30 weeks)	
Current Forecast Cost	£500k	
Site Visits	Monday 8 <sup>th</sup> – Friday 19 <sup>th</sup> July 2024	
Clarification Requests	By 17.00pm on Friday 2 <sup>nd</sup> August 2024	
Clarification Responses	By 17.00pm on Friday 16 <sup>th</sup> August 2024	
Tender Return	By 12.00noon on Friday 30 <sup>th</sup> August 2024	
Tender Opening	Tuesday 10 <sup>th</sup> September 2024	
Tender Bid Review & Evaluation	Wednesday 11 <sup>th</sup> - Friday 20 <sup>th</sup> September 2024	
Contractor Award & Appointment	Friday 27 <sup>th</sup> September 2024	
Start on Site	Monday 6 <sup>th</sup> January 2025	
Completion	Sectional completion dates TBC	
Handover	Friday 8 <sup>th</sup> August 2025	

# Section 2 - Professional Team

The Council's Consultant Team comprises:

- Project Manager Geoff Sawyer (Bridgwater Town Council) (BTC)
- Architect Samir Khatri (Philip Hughes Associates) (PHA)
- Structural Engineer Andrew Waring Associates (AWA)
- Quantity Surveyor Philip Hughes Associates
- Principal Designer Philip Hughes Associates
- Project Administration Philip Hughes Associates
- Fire Consultant Ashton Fire
- Building Control TBC

## Section 3 – Project Detail

Bridgwater Town Council is pleased to invite tenders for the refurbishment and upgrades of Bridgwater Arts Centre as laid out in the invitation to tender, and more fully within the specification documents. The project is throughout the Arts Centre building on Castle Street, and theatre at the rear and is a Grade I listed building.

The tender documents comprise of the invitation to tender and the ITT documents. This procurement is being conducted under the Crown Commercial Services Contracts Finder procedure and advertised on Bridgwater Town Council's website.

This ITT sets out the information which is required to assess the suitability of applicants in terms of their relevant experience, past performance, technical skills, resources, management skills, and methodology to meet the requirements of Bridgwater Town Council for the project.

The successful applicant will be required to deliver services in accordance with all documents & specifications, and the JCT Intermediate Building Contract with contractor's design, which is to be placed with the successful applicant.

The successful applicant will be responsible for acting in the best interests of Bridgwater Town Council, and their design team, and collaborating with them in the delivery of this project.

A list of requirements is stipulated within the invitation to Tender and will be required as part of the submission of the Tender; failure to submit will invalidate your Tender. You must submit your fixed price on the TDAC06 form and all requested documents by noon on **30<sup>th</sup> August 2024**. Late or incomplete Tenders will not be considered. There must not be any markings showing your company name on the envelope and the envelope must be marked 'Bridgwater Arts Centre Town Deal Tender.'

Each bidder will have the opportunity of making an escorted site visit between **8<sup>th</sup> and 19<sup>th</sup> July 2024**. Please contact Geoff Sawyer, Bridgwater Town Council Project Manager to arrange a convenient time for your visit.

Queries should be submitted in writing to Bridgwater Town Council and/or Philip Hughes Associates by no later than **2<sup>nd</sup> August 2024** through the tender email address and responses will be circulated the following week.

If it is necessary to amend the ITT documents prior to the submission of tender proposals, or to extend the tender period, all applicants will be notified by email.

Bridgwater Town Council may either waive or insist on strict compliance with any requirement set out within this ITT.

Bridgwater Town Council reserves the right not to contract or contract only in part with any applicant.

Applicants:

- Shall either destroy or return all documentation related to the tender process if Bridgwater Town Council so directs.
- Shall ensure that tenders are both technically and arithmetically correct. Should Bridgwater Town Council discover any arithmetical errors in the Applicant's tender prices then these shall be pointed out to the Applicant who shall immediately correct the errors, or they shall be asked to withdraw its tender or hold the prices submitted, at the discretion of Bridgwater Town Council.
- Shall not alter the ITT documents. Tender proposals will be deemed to comply entirely with the terms stated therein unless the Applicant states otherwise in writing. If any alteration is made or if these instructions are not fully complied with, the tender proposal may be rejected.
- Will be deemed to have satisfied themselves as to the sufficiency of their tender proposal and to have included in it all costs which may be incurred in the delivery of the services. They shall

also be responsible for satisfying themselves as to the accuracy of all information associated with the contract and that all eventualities have been included.

The contract will be entered into based on the total tender package (exclusive of VAT).

This will be a JCT intermediate Building Contract with contractor's design in line with the specification and schedule of works document issued by Philip Hughes Associates included within the supporting documents.

Payment terms will be 30 days or as otherwise agreed with Bridgwater Town Council.

The information supplied within this ITT and accompanying documents reflects Bridgwater Town Council's current view of the services required. Whilst the information in this ITT has been prepared in good faith, it does not purport to be comprehensive or to have been independently verified. This ITT is issued on the basis that:

- Bridgwater Town Council does not accept any liability, responsibility, or duty of care to any tenderer for the adequacy, accuracy, or completeness of this ITT or for anything said or done in relation to the procurement to which this ITT relates.
- Bridgwater Town Council does not make any (express or implied) representation or warranty either about the information contained in this ITT or on which it is based, or about any written or oral information that may be made available to any applicant.
- Nothing contained in this ITT constitutes an inducement or incentive in any way to persuade an interested person to pursue its interest, submit a tender proposal or enter into any contract.
- Neither this ITT nor any information supplied by Bridgwater Town Council should be relied on as a promise or representation as to its future requirements.
- This ITT is neither an offer capable of acceptance nor is it intended to create a binding contract nor is it capable of creating such a contract by any subsequent actions.

Applicants should complete and return:

- 1. TDAC04 Application for Bridgwater Town Council Approved Contractor.
- 2. TDAC05 Tenderer Declaration Form.
- 3. TDAC06 Form of Tender.
- 4. TDAC07 Pricing Schedule.
- 5. TDAC08 Supplier Technical Questions & Answer Sheet.
- **6.** Any supplementary documentation requested within the covering letter.

## Section 4 - Scope of Procurement

Bridgwater Town Council wishes to appoint a principal contractor for the refurbishment and upgrades to Bridgwater Arts Centre. We are looking for a complete and costed solution for this work.

Bridgwater Town Council are looking for a high-quality solution for the refurbishment and upgrades to Bridgwater Arts Centre from high quality bidders that deliver a service that is demonstrably focused on the needs of Bridgwater Town Council. Tenderers are requested to study the specification document in detail and ensure that the specified requirements can be met that are stated within the document and thus your understanding of our requirements is reflected in your pricing schedule return.

The contract for the refurbishment and upgrades work is expected to commence **6th January 2025**, with the exact dates to be agreed depending on the agreement between the successful provider, Bridgwater Town Council, and Philip Hughes Associates.

Bridgwater Town Council wish to secure efficiencies and economies of scale by means of a procurement exercise for meeting the requirements detailed within this documentation, achieved through the **M**ost **E**conomical **A**dvantageous **T**ender submitted.

The principal benefits anticipated by Bridgwater Town Council in this procurement include:

- Ability to maximise opportunities for best value and efficient services.
- To allow bidders to explore efficiencies, this may be possible by suggesting innovative and cost-effective solutions.
- Presentation of cost savings to Bridgwater Town Council to maximise economical operational efficiency and value for money.

The basis of the contract will include the refurbishment and upgrades of Bridgwater Arts Centre.

The successful bidder will be expected to ensure the integrity of the building. Alongside any necessary modernisations, retaining the integrity and character of the building is necessary.

The successful bidder, subject to financial limitations and the integrity of the building, will aim to improve energy efficiency. Sustainability should also be an important consideration when purchasing materials, furnishings, and fittings; with priority given to the re-use and up-cycling of existing resources along with using local supply chains where possible.

Bridgwater Town Council is a public sector body, and we must observe various restrictions and decision-making processes. We therefore expect the successful bidder to understand the challenges of refurbishing a Grade I public sector listed building to deliver a modern resource to the project.

Any materials required to be removed from Bridgwater Arts Centre to progress the works remain the property of Bridgwater Town Council. The appointed contractor must get prior authorisation from Bridgwater Town Council before their disposal/removal from site.

This is the first phase of a wider site development scheme. The design team are in the process of the design of the further phases which will be tendered for separately subject to funding.

Bridgwater Town Council expect serious observation of energy efficiency and energy use.

The appointed contractor must ensure all works meet Fire and Building Regulations and are DDA compliant where possible. Guidance will be given on these requirements by the design team and appointed consultants.

Fire alarm/CCTV works are to be excluded from the bid and the appointment of a specialist fire alarm/CCTV contractor will be made separately from this tender.

Under CDM 2015 Regulations the appointed contractor will function as the principal contactor for the project. As Principal Contractor you will be expected to oversee any other appointed contractors by BTC who may integrate into this project such as the appointed Fire Alarm & CCTV contractors.

The Principal Contractor will be expected to formulate a project programme in line with the indicative timeline (TDAC03), and programme of works specified by PHA.

The successful bidder will be required to enter into a JCT Intermediate building contract with contractor design for the project.

Planning and listed building consent applications have been approved on the project.

The successful bidder will be required to consult with the client, the design team, any relevant authorities, and other stakeholders throughout the course of the project.

TDAC02 – Supporting Documents (listed in table A below) includes the documents which outline the scope and specification for this work, copies of these are available on the Bridgwater Town Council website and through the links on Contracts Finder/Find a Tender.

Table A – Supporting ITT Documents

ID	REF	DOCUMENT	
1	PHA	BAC Specification/Schedule of Work	
2	PHA	BAC Pre-Construction Information	
3	581/04/100	Site Setup Plan	
4	581/04/101	Existing Basement Plan	
5	581/04/10	Existing Ground Floor Plan 1	
6	581/04/103	Existing Ground Floor Plan 2	
7	581/04/104	Existing First Floor Plan	
8	581/04/105	Existing Second Floor Plan	
9	581/04/106	Existing Roof Plan	
10	581/04/107	Existing Elevations 1 and 2	
11	581/04/108	Existing Elevations 3 and 4	
12	581/04/109	Existing Section 1	
13	581/01/110	Existing Sections 2 and 3	
14	581/04/151	Proposed Basement Plan	
15	581/04/152	Proposed Ground Floor Plan 1 of 2	
16	581/04/153	Proposed Ground Floor Plan 2 of 2	
17	581/04/154A	Proposed First Floor Plan	
18	581/04/155	Proposed Second Floor Plan	
19	581/04/156A	Proposed Roof Plan	
20	581/04/157A	Proposed Elevations 1 and 2	
21	581/04/158A	Proposed Elevations 3 and 4	
22	581/04/159	Proposed Section 1	
23	581/04/160	Proposed Sections 2 and 3	
24	581/04/201	No. 11 Entrance and Lobby	
25	581/04/202	No. 10 Entrance and Lobby	
26	581/04/203	Exhibition Space G/016	
27	581/04/204	First floor landing WC	
28	581/04/205	Second Floor Lobby	
29	581/04/206	Theatre Roof Acoustic Upgrade Details	
30	581/04/207	Theatre Store Plans	
31	581/04/208	Theatre Store Sections	
32	581/04/209	Theatre Store Elevations	
33	581/04/210	First Floor Office Glazed Screen	
34	Quantock Ecology	Bat Survey - Preliminary Roosting Assessment	
35	0499.1 rev 2	BAC – Theatre Acoustics Report	
36	Somerset Council	Planning Approval 08/23/00333	
37	Somerset Council	LBC Approval 08/23/00334	
38	12799-001(T1)	AWA New Store Foundation GA & Details	
39	12799-002(T1)	AWA New Store Roof GA & Details	
40	12799-003(T1)	AWA Exhibition Space GA & Details	
41	AF3514	Ashton Fire Drawings	
42	2023-70-26	Asbestos Management Refurbishment Survey	
43	WCD 0179	BAC Drainage Survey	
44	B234854	Bauder NBS Section J41 – South Store	
45	B234854	Bauder NBS Section J41 – Balcony Theatre	
46	PHA	BAC Section 4 Schedule of Works June 2024	

47	12799.3	AWA Rear Extension Letter Report 18.06.24
48	33817747_NGED	National Grid Electrical Distribution Map
49	33817747_South West	Wales & West Utilities Map
50	LSBUD-240621-33817747	Line Search Before You Dig Application
51	1374681	Wessex Water Map

#### Section 5 - Procurement Process

This is a procurement exercise conducted in accordance with an open Procedure commonly used in public sector procurement exercises.

This procurement will take place via an Invitation to Tender for the contract. As part of the tender process, we may wish to conduct site visits to your references' sites identified to moderate the score given in Section 6. Bridgwater Town Council will advise Tenderers of such requests during the tender process.

#### Section 6 - Award Criteria

#### 6.1 How bids will be evaluated

The award will be based on the highest scoring bids based on the following weighting:

Price 40% Quality 60%.

The three highest scoring bids will then be assessed and evaluated in more detail with references obtained from the submitted referees which will be assessed for relevance on a pass or fail basis. Where either the responses from referees or relevance give rise to concerns about the bidders, ability to undertake the contract, then at the discretion of the Council, the bid may be considered a failure.

A detailed pricing breakdown against the scope of works will be requested from the three highest scoring bids for additional review before a final decision on the successful bidder is made.

## 6.1.1 Price

Price will be assessed as follows:

The lowest cost will be awarded the maximum 40% of the total evaluation marks. All other Bidder scores will be evaluated by dividing the lowest cost by the Bidder comparison cost and multiplying that proportion by 40% to provide each Bidder with their percentage of the total evaluation marks available. The following is a worked example:

- Bid A lowest cost (£1): Score 40
- Bid B comparison cost (£2): Score 20

(The lowest cost divided by the comparison cost multiplied by 40 equals their percentage of the total evaluation marks available.  $1/2 \times 40 = 20$ )

# 6.1.2 Quality

Quality therefore accounts for 60% of the score with the breakdown. 60% will be awarded based on responses to the questions in TDAC08 in the Invitation to Tender and with the evaluation of answers as per the Table B in section 6.2 of this document. These scores might be revised based on any written clarifications and your responses to questions during an interview stage should Bridgwater

Town Council invite you to attend this stage. We anticipate that the three bidders with the highest scores will be invited to meet with the council for a final round of clarification questions to determine the overall winning bid.

Bidders responses to the questions will be scored out of a possible maximum of (5) marks. The following table explains how the Council will evaluate and score answers:

## 6.2 Evaluation Process

Each Offer Schedule will be scored in accordance with the evaluation process stated above.

Table B – Evaluation of Answers

Evaluation of answer	Marks
Proposal meets the required standard in all material respects	5
Proposal meets the required standard in most material respects, but is lacking or inconsistent in others	4
Proposal falls short of achieving expected standard in a number of identifiable respects	3
Proposal significantly fails to meet the standards required, contains significant shortcomings and/or is inconsistent with other proposals	2
Completely fails to meet required standard or does not provide a proposal	1
Nil response (no answer provided)	0

Clarifications maybe sought in writing, or by interview/presentation from the suppliers and scores adjusted accordingly. Visits to reference sites may also allow for adjustments to scores.

Full or partial proposals that in the opinion of Bridgwater Town Council are unrealistically low or not reasonably sustainable (in terms of Quality or Price) may be rejected.

The weighted scores within each sub-criteria will be added together to arrive at the total score.

## 7. Pricing Schedule

Tenderers are required to provide a pricing schedule as set out in TDAC07.

## 8. Terms for Submission

## 8.1 Closing Date & Submission

The closing date and time for the receipt of submissions and all requested documentation relating to this tender is **12:00** hours (**midday**) on **Friday 30<sup>th</sup> August 2024**. Late submissions will not be accepted.

Submissions will only be accepted if they are returned:

Via post to:

Bridgwater Town Council, High Street, Bridgwater, Somerset, TA6 3AS

Marked for the attention of: Geoff Sawyer, Projects Officer.

Tender Documents can be found at Bridgwater Town Council's website:

Bridgwater Town Council - Working with the community for the Community (bridgwater-tc.gov.uk)

#### 8.2 Proposed Schedule of Events

The proposed schedule for the procurement process is as follows. However, the dates indicated, except for the return date should be regarded as indicative at this stage as Bridgwater Town Council reserves the right to extend and / or amend the timetable, as necessary. Any major changes will be discussed with potential tenderers.

Activity	Start Date	Finish Date
Invitation to Tender (ITT)	21 <sup>st</sup> June 2024	30 <sup>th</sup> August 2024
Tenderers to submit any requests for a site visit	21 <sup>st</sup> June 2024	1 <sup>st</sup> March 2024
Tenderers to submit any clarification questions	21 <sup>st</sup> June 2024	2 <sup>nd</sup> August 2024
Tenderers site visits	8 <sup>th</sup> July 2024	19 <sup>th</sup> July 2024
BTC/PHA responds to any clarification questions	21 <sup>st</sup> June 2024	16 <sup>th</sup> August 2024
Submission Deadline	30 <sup>th</sup> August 2024 (12 noon)	
Tender evaluations	11 <sup>th</sup> September 2024	20 <sup>th</sup> September 2024
Interviews (where required)	11 <sup>th</sup> September 2024	20 <sup>th</sup> September 2024
Award of contract notification	27 <sup>th</sup> September 2024	
Standstill period	30 <sup>th</sup> September 2024	11 <sup>th</sup> October 2024
Contract signing	18 <sup>th</sup> October 2024	
Contract to start	6 <sup>th</sup> January 2025	

# 8.3 Confidentiality and Disclaimer

This ITT is not an offer capable of acceptance but represents a definition of specific legal service requirements and an invitation to submit a response addressing such requirements. Neither the issue of the ITT to you, your preparation and submission of a tender, or the subsequent receipt and evaluation of your tender by Bridgwater Town Council commits Bridgwater Town Council to award a contract to you or any other bidder, even if all requirements stated in the ITT are met. Bridgwater Town Council is not responsible directly or indirectly for any costs incurred by your firm in responding to this ITT and participating in Bridgwater Town Council's procurement process.

All firms shall keep strictly confidential all information contained in this ITT, and other information or documents made available to it by or on behalf of Bridgwater Town Council in connection with this ITT.

The firms shall not disclose, nor allow any such information to be disclosed. Submission of a formal response to this ITT will confirm your agreement to observe these confidentiality requirements.

Contact by the firms with Bridgwater Town Council during the bidding process should only be with the individuals named in the covering letter in Section 1 sent from Bridgwater Town Council as the Bridgwater Town Council tender contacts. Respondents shall not offer or give any consideration of any kind to any employee or representative of Bridgwater Town Council as an inducement or reward for doing, or refraining from doing, any act in relation to the obtaining or execution of this or any other contract with Bridgwater Town Council.

# 8.4 Response/Return of Invitation to Tender

Please provide a response to this ITT by completing the documents listed below and providing any additional or supporting information, which you consider appropriate. In completing the ITT, please adhere to the structure contained in this document and include "Not applicable" where appropriate.

Tenderers are advised that it is **compulsory** to complete and return all the following documents, and failure to do so will mean that your tender is not considered.

- 1. Completion of Application for Bridgwater Town Council Approved Contractor (TDAC04)
- 2. Completion of Tenderer Declaration Form (TDAC05)
- 3. Completion of Form of Tender (TDAC06)
- 4. Completion of Pricing Schedule (TDACC07)
- 5. Completion of Supplier Technical Question & Answer sheet (TDAC08)

#### 8.5 Questions

If you have any specific questions concerning this document or the process for submission of your proposal, then please email: <u>procurement@bridgwater-tc.gov.uk</u>. Only questions submitted to this email will be answered. It would be most helpful if queries could be submitted in one email rather than piecemeal within the deadline stated in 8.2 of this document.

All responses to received and any communication from tenderers will be treated in strict confidence.

#### 8.6 Material Misrepresentation

Bridgwater Town Council shall reply on the information provided by the bidder in relation to its offer. In providing the services as specified in the Invitation to Tender documents the successful bidder/tenderer shall comply with the contents of its offer as failure in this respect may constitute a material breach of contract.

## 8.7 Collusive Bidding

Collusive bidding is unaccepted by Bridgwater Town Council. Any tenderer that is discovered by Bridgwater Town Council to be circumventing rules or the law during this tender process will automatically be disqualified from the tender process.

This applies to any bidder who:

**a).** Fixes or adjusts the amount of this bid by or in accordance with any agreement or arrangement with any other person, or

**b).** Communicates to any person other than Bridgwater Town Council the amount or approximate amount of his proposal (except where such disclosure is made in confidence to obtain quotations necessary for the preparation of the tender for instance), or

**c).** Enters into any agreement or arrangement with any other person that he shall refrain from bidding or as to the amount of any bid to be submitted, or

**d).** Offers or agrees to pay or give, or does pay or gives any sum of money, inducement or valuable consideration directly or indirectly to any person for doing or having done, or causing or having caused to be done in relation to any Offer or proposed Offer for the Works/Services or any act or omission will be disqualified (without prejudice to any other civil remedies available to Bridgwater Town Council and without prejudice to any criminal liability which such conduct by a bidder may attract).

## 8.8 Bribery

Bribery means any offence under the Bribery Act 2010 or related Laws creating offences in relation to offering, promising, or giving a bribe or requesting, agreeing to receive, or receiving a bribe.

The Contractor agrees with the Client that this Contract will operate based on zero tolerance being shown towards any Fraud and/or Bribery. The Contractor shall take all reasonable steps, in accordance with Good Industry Practice, to prevent Fraud and Bribery by Staff and the Contractor (including its shareholders, members, directors) in connection with the receipt of monies from the Client and with the operation of this Contract.

#### 8.9 Relationship with Members of the Council

If a candidate for any tender is to his knowledge related to any Member of the Council, the holder of any office under the Council, or any association with the Council, he, and the person to whom he is related shall disclose the relationship in writing to the Clerk. A candidate who fails to do so shall be disqualified for consideration.

Canvassing of Members of the Council or any committee, directly or indirectly, for any tender under the Council shall disqualify the candidate.

A Member of the Council or of any committee, shall not solicit for any person any appointment under the Council or recommend any person for such appointment but any such Member may give written testimonial of a candidate's ability, experience, or character for submission to the Council with an application for appointment.

## 9. Risk Register

A Risk Register is currently being updated, however some of the key risks are noted below:

- Working in a historic building
- Working in a partly occupied building
- Working in a complex urban location with constrained site access