

Contract document PSC 3rd Ed.

Contract for:	Feasibility report for the delivery of the Environment Agency's National Laboratory Services future sampling programme
Project Ref:	FMREVDEF20-076
Bravo	32961

Non-Returnable Documents

Contents
Contract data

Scope

Prepared by:

Date: 18th March 2021

Version: 01

Department for Environment, Food and Rural Affairs Nobel House, 17 Smith Square, London, SW1P 3JR



Non-Returnable documents
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Section 1
Contents

Section 1 - Document summary and contents

Document summary						
	Section	Title	Description			
able	1	Document summary and contents list	A guide to the documents and 'tendering' arrangements.			
on-Returnak Documents	2	Contract data part one	Data (supplied by the <i>Employer</i>) required by the conditions of contract specific to this contract.			
Non-Returnable Documents	3	Scope	The specification and description of the services and constraints on how the <i>Supplier</i> is to provide the services.			
ıts	4	Document summary and contents list	A guide to the tender documents			
Documents	5	Contract data part two	Data (supplied by the <i>Supplier</i>) required by the conditions of contract specific to this contract.			
90	6	Pricing data	The activity schedule Option A and C.			
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Contract Documents PSC 3rd Ed.

Section 2 **Contract Data** Part one

Data provided by the *Employer*

Contract for Feasibility report for the delivery of the Environment Agency's
National Laboratory Services future sampling programme

1.	General					
•	The conditions of contract are a) the core clauses and the clauses for the Options set out below of the NEC3 Professional Services Contract (June 2005) and amended by June 2006 and September 2011in conjunction with b) agreement reference 9Y8C – TM97UR Property & Design Specification Services. In the event of a conflict between terms, the terms cited under a) above shall apply.					
	A:	Priced contract with activity schedule				
	W2:	Dispute Resolution Procedure (use when Housing Grants, Construction and Regeneration Act 1996 applies)				
	X1:	Not used				
	X2:	Changes in the law				
	X3:	Not used				
	X4:	Not used				
	X5:	Not used				
	X6:	Not used				
	X7:	Not used				
	X8:	Not used				
	X9:	Transfer of rights				
	X10:	Not used				
	X11:	Termination by the Employer				
	X12:	Not used				
	X13:	Not Used				
	X18:	Limitation of liability				
	X20:	Not used				
	Y(UK)	2 The Housing Grants Construction and Regeneration Act 1996 as amended by the Local Democracy, Economic Development and Construction Act 2009				
	Y(UK)	3 The Contracts (Rights of Third Parties) Act 1999				
		tract Risk Register will be maintained to record early warnings and compensation events. An ole of the form of register to be used will be sent to the Agency PM for agreement prior to				
	Z:	The Additional conditions of contract are in point 10. Option Z				



• The services are:

Professional architectural, quantity surveying, Mechanical & electrical, structural and project management services to undertake a RIBA stage 1 feasibility report to help inform the Defra future business case for the provision of increased Laboratory Space for the Environment Agency, at the third floor of a building in Leeds, Olympia House, Gelderd Lane, LS12 6DD.

The full project scope has been discussed with Mott Macdonald in line with the attached document titled "Scope", and as detailed in Mott Macdonald's Activity Schedule (Appendix A).

• The *Employer* is

The Department for Environment, Food & Rural Affairs (Defra) Nobel House 17 Smith Square London SW1P 3JR

Employer's Project Manager:



- The Adjudicator is, the person appointed by the Adjudicator nominating body.
- The referring Party pays the administrative charge made by the Adjudicator nominating body.
 - The Scope is in Section 3 of this Contract document.
- The law of this contract is the law of England, subject to the jurisdiction of the English Courts.
- The language of this contract is English.
- The *period for reply* to a communication is 2 weeks.
- The *period for retention* of documents is 6 years following Completion or earlier termination.
- The Adjudicator nominating body is the Institution of Civil Engineers
- The tribunal is litigation in the courts.

2. The Parties main responsibilities

• The *Employer* provides access to the following people, places and things.

Access to, but not limited to:	access date		
 Record drawings and O&M manuals Existing building operational costs Existing survey information Current power provision at sites Commercial sampling costs. 'As fitted' drawings and test certificates Anticipated extra Staff Numbers 	Access from 14 June 2021, as agreed with the Employers Project Manager		



People, equipment, facilities, and premises to undertake non-intrusive and intrusive site surveys where instructed by the <i>Employers Project Manager</i>	Access from 14 June 2021, as agreed with the Employers Project Manager

• The *Consultant* prepares forecasts of total Time Charge and *expenses* for the *services* at intervals no longer than one month.

3. Time

- The starting date is 14 June 2021
- The completion date for the whole of the services is 23 August 2021
- The Supplier submits revised programmes at intervals no longer than 4 weeks.

4. Quality

- The quality policy statement and quality plan are provided within 4 weeks of the *starting date*, if not previously provided by the *Consultant*.
- The defects date is 52 weeks after Completion of the whole of the services.

5. Payment

- The assessment interval is one month based on the schedule submitted as part of Option A.
- The period within which payments are made is 30 days from receipt of the Consultant's VAT invoice.
- The *currency of this contract* is pounds sterling (£).
- The interest rate is 2% per annum above the Bank of England Base Rate.
- There are no *expenses* stated by the *Employer* (*expenses* are deemed to be included in the lump sum prices for the activities).

6. Compensation events

There is no Contract Data required under this heading

7. Title and confidentiality

• There is no Contract Data required under this heading.

Note – levels proposed are for this project specifically.

8. Indemnity and insurance

• The amounts of insurance and the periods following Completion for which the *Consultant* maintains insurance are

Event	Cover	Period following Completion of the whole of the <i>services</i> or earlier termination
failure of the Consultant to use the skill and care normally used by professionals providing services similar to the services		6 Years



Food & Rural Affairs

Call-off from the Environment Agency Property Design and Specification Services Contract 9Y8C-TM97UR

personal injury to or death of a person (not an employee of the Consultant) or loss of or damage to property resulting from an action or failure to take action by the	£5m	12 months
Consultant bodily injury to or death of employees of the Consultant arising out of and in course of their employment in connection with this contract	£5m ovides the following insurances	for the period required by law

- The Consultant's total liability to the Employer for all matters arising under or connection with this contract, other than excluded matters, is limited to an aggregate of £5 million per individual contract.

9. **Disputes and termination**

There is no Contract Data required under this heading

10. Option Z: The additional conditions of contract are:

- Ζ1 Not Used
- Z2 The text of Cl 18 Prevention is deleted.

Delete the text of CI 60.1(11) and replaced by:

The services are affected by any of the following events

- War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,
- lonising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,
- Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
- Natural disaster,
- Fire and explosion,
- Impact by aircraft or other aerial device or thing dropped from them.

Z3 A	Not used
Z3 B	Not used
Z3 C	Not used
Z4	Not used
Z 5	Not used
Z18	Not used
Z19	Not used



Z20 CIC BIM Protocol

In this clause, the Protocol is the CIC Building Information Modelling Protocol, first edition 2013. Terms used in this clause are those defined in the Protocol.

Clauses 1 and 5, of the Protocol are additional conditions of contract.

Clauses 3 and 4 and Appendices 1 and 2 of the Protocol are Scope.

Clause 6 of the Protocol is amended as follows and are additional conditions of contract

6.1 is unamended

6.2 – 6.10 of the Protocol is deleted and replaced with the following:

- 6.2 All pre-existing Materials held and used by a *Consultant* used in connection with the Model shall remain the property of the party introducing them. Details of each party's pre-existing Materials are set out in the Model Production and Delivery Table
- 6.3 All Materials (other than clause 6.2 above), Model, Featured Model and Specified Model, shall be the property of the *Employer*
- 6.4 The Materials (other than clause 6.2 above), Model, Featured Model and Specified Model shall, be the property of the *Employer* and the *Employer* shall be free, should it so wish, to apply at its own expense for patent or other protection in respect of the Materials (other than clause 6.2 above), Model, Featured Model and Specified Model. The *Employer's* intention to apply for such patent or other protection shall be notified to the Consultant s. Such applications for patents or other registered intellectual property rights shall be filed in the name of the *Employer*.

Unless otherwise agreed in writing between the Consultant and the Employer, the Consultant hereby:

- 6.4.1 assigns to the *Employer* all Materials (other than clause 6.2 above), Model, Featured Model and Specified Model
- 6.4.2 grants the *Employer* a non-exclusive, non-transferable (save for the purposes of sub-licensing, reorganisation or transfer to a successor body, for the purposes of all the successor body's normal business use), irrevocable, royalty free perpetual licence to the *Employer* in respect of all the Consultant 's pre-existing Materials necessary in order for the *Employer* to use or exploit the Materials, Model, Featured Model and Specified Model
- 6.7 The *Consultant*'s undertakes to the *Employer* not to use, exploit or deal with any of the *Employer*'s preexisting Materials, other than in the performance of the Agreement unless the Consultant has first obtained a written licence from the *Employer*, in specific terms to do so.
- 6.8 The *Employer* undertakes to the Consultant not to use or exploit the pre-existing Materials, save as provided in Clause 6.4.2
- 6.9 The *Consultant* s warrants to the *Employer* that the Consultant pre-existing Materials shall not in any way infringe any intellectual property rights of any third party.
- 6.10 If the Consultant s is prevented from carrying out his obligations under the Agreement due to any infringement or alleged infringement of any Intellectual Property Rights, the *Employer* may without prejudice to any other rights and remedies under the Agreement, exercise the powers and remedies available to it under the Agreement
- 6.11 The Consultant s shall not be liable if such infringement arises from the use of any design, technique or method of working provided by or specified by the *Employer*. The Consultant s waives in favour of the *Employer* its rights to object to derogatory treatment of the Materials (other than clause 6.2 above), Model, Featured Model and Specified Model and the Consultant s also agrees that he will not assert or seek to enforce against the *Employer* and/or any other person, firm or company any of its moral rights as defined in the Copyright Designs and Patents Act 1988 without the prior agreement of the *Employer*.
- 6.13 The Consultant s shall not be liable for any consequential losses, damage or injuries arising from third party misuse of the Materials, of which the Consultant s is not aware.

Clause 7 of the Protocol is deleted in its entirety.



Z21: The text in X9 (Transfer of Rights) is amended as follows:

"The following clauses are inserted after X9.1:

- X9.2 All materials shall be the property of the *Employer* and the *Employer* shall be free, should it so wish, to apply at its own expense for patent or other protection in respect of the materials. The *Employer's* intention to apply for such patent or other protection shall be notified to the *Consultant*. Such applications for patents or other registered intellectual property rights shall be filed in the name of the Employer.
- X9.3 Unless set out in the Scope or otherwise agreed in writing between the parties, the Consultant hereby:
- 9.3.1 assigns to the Employer all materials;
- 9.3.2 grants the Employer a non-exclusive, non-transferable (save for the purposes of sub-licensing, reorganisation, or transfer to a successor body, for the purposes of all the successor body's normal business use), irrevocable, royalty free perpetual licence to the Employer in respect of all the Consultant's pre-existing materials necessary in order for the Employer to use or exploit the materials
- X9.4 The *Consultant* undertakes to the Employer not to use, exploit or deal with any of the Employer's pre-existing materials other than in the performance of the contract unless the Consultant has first obtained a written licence from the Employer, in specific terms to do so.
- X9.5 For avoidance of doubt, this clause supersedes and takes precedence over core clause 70."



6. 20 The Parties' main responsibilities

6. 20.1 Details of the services

The Consultant shall;

Undertake the following duties:

Following a kick-off meeting, Mott MacDonald will carry out three tasks, as further described below:

- Review all the information provided and agree working assumptions.
- Provide a colour coded plan layout for the existing site at the third floor of Olympia House, Leeds
- Prepare a Feasibility report together with costs.

Please refer to the attached document titled "Scope" for the full project scope.

Compliance

The Consultant shall;

 Comply with the CDM Regulations 2015 as far as they relate to this Appointment. Mott Macdonald are not responsible for CDM apart from our contracted duties. DEFRA will appoint a Principal Designer as part of their Client Duties

Design

The Consultant shall;

Provide outputs as per the Activity Schedule



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Project Ref:

FMREVDEF20-076

Returnable Documents

Document Summary and contents Contract data part two Pricing data Consultant's Schedules

Prepared by: Mott MacDonald

Date: 18th March 2021

Version: 01





Section 4 - Document summary and contents

Document summary						
	Section	Title	Description			
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8	6	Pricing data	The activity schedule Option A and C.			
<u>e</u>			Risk register.			
) Jab			The risk budget.			
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Section 5
Contract Data
Part two

Data provided by the Consultant

The Occur							T _a and a second
The Consultant is					Standard requirement		
Name: Mott MacDonald Limited (1243967)							
Address: Mott MacDonald House, 8-10 Sydenham Road, Croydon CR0 2EE, United Kingdom							
CRU ZEE	, United Ki	irigaom					
• The key p		e:					
1 Name							
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						-	
2/2/			_				
stati	rates are a	as follows	,				
				±	Ę		
	or	Associate		Consultant	Grad / Tech	Q	
	Partner / Director	Soc	Senior	nsu	ad /	Trainee	
	Pa Dir	As	Se	ပိ	้อ	T E	
Key Account							
Manager							



Commencing of the project date; 14 June 2021	This will always be included – main purpose is to inform how the <i>Consultant</i> intends to carry out the work and how it affects the Department's other activities and the project master plan. However, for a simple service it may be no more than a single start and finish date.
The activity schedule is in Section 6, Pricing Data	Only include and complete if an 'activity schedule' is used (Options A or C only).

Section 6.1 Pricing Data

6.1 Activity schedule

The services	To provide professional architectural, quantity surveying, Mechanical & electrical, structural and project management services to undertake a RIBA stage 1 feasibility report to help inform the Defra future business case for the provision of increased Laboratory Space for the Environment Agency at the third floor of Olympia house, Leeds.
Contract Number	Bravo 32961

Stage Activity Code	Description	Lump sum prices for activities £
See Appendix A	Please see attached activity schedule REF: App A – Activity Schedule Laboratory Space	
	Total	

Signature	Date	



6.2 Consultant's initial forecast of resources, time charge and expenses

Please refer to Laboratory space Priced Activity Schedule (attached in Appendix A)



	Section 7
DOO and E-J	Consultant's schedules

7.0	Statement by Consultant
7.1	Proposed Sub consultants
7.2	Management
7.3	Quality assurance
7.4	Health and safety
7.5	Programme
7.6	Example Form of Agreement



Statement by Consultant PSC 3 rd Ed.	Consultant's schedule 7.0

We confirm that nothing in the information we have given in the *Consultant's* schedules or appended to them, or the *Employer's* acceptance of our proposal, changes our responsibility to Provide the Services in accordance with the Scope of our liability for design.

Signed	Date	
Name	Position	
Consultant		



Prop	osed
Sub	consultants

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Consultant's schedule: 7.1

We notify you that it is our intention to employ the following Sub consultants on the services.

If we are awarded a contract for the *services* we agree that this notification does not change the requirement for us to submit the names of proposed Sub consultants to the *Employer* for acceptance as required by Clause 24.

	Name and address of proposed Sub consultant	Nature and extent of service	Proposed procurement method used/to be used to achieve value for money	Proposed conditions of contract to be used to purchase services from Sub consultant	Previous experience with Sub consultant
1.					them
2.	N/A				
3.	N/A				
4.	N/A				



	Consultant's schedule: 7.2
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Note to framework Consultant: Please describe the management arrangements for the *services*. You are requested to include:

- **1.** If not already provided to the Employer, CV's for all key people should be a maximum of two sides of A4 of relevant experience tailored to the services required under this contract.
- **2.** An explanation of how you propose to allocate adequate resources to enable you to comply with the requirements and prohibitions imposed on you by or under the statutory provisions relating to health and safety.

This note is not part of the contract

Summary of items attached to this schedule:

- 1. Mott MacDonald standard governance procedures have, and will be followed. Mott MacDonald Project Principal will internally monitor this.
- 2. Appendix A Priced Activity Schedule
- 3. Appendix B Scope
- 4. Appendix C CV's



• The Quality Plan for this Contract will be developed for this project in line with our organisational quality management systems as stated in Contract Data Part One, Section 4, Quality.



Health and Safety	Consultant's schedule: 7.4
PSC 3 rd Ed.	schedule: 7.4

Health and Safety will be in line with Mott MacDonald's standard health and safety procedures.



Consultant's schedule: 7.5

Note: This programme should show:

- 1. The information required of a programme submitted for acceptance is in Clause 31.2.
- 2. Any other requirements for a programme stated in the Scope.
- 3. Your statement on how you plan to do the work for each operation on the programme is to be provided below and not on the programme. However, you are still required to submit a fully resourced programme. Your response must include your approach to SHE.

Key Dates		
Issue feasibility report	10 weeks from receipt of order (subject to relevant site information being provided by Defra)	



This agreement is made on

Call-off from the Environment Agency Property Design and Specification Services Contract 9Y8C-TM97UR

Form of Agreement	7.6
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Contract Title: Feasibility report for the delivery of the Environment Agency's National Laboratory Services future sampling programme

Betwe	een The Department of Er	nvironment, Food & Rural Affairs (the Employer
and	Mott MacDonald Ltd	(the Consultant)

The *Employer* will pay the *Consultant* the amount due and carry out his duties in accordance with the *conditions of contract* identified in the Contract Data.

The *Consultant* will Provide the Services in accordance with the *conditions of contract* identified in the Contract Data.

Execution of this Contract is carried out in accordance with the 1999 EU Directive 99/93(Communication Framework for Electronic Signatures) and the UK Electronic Communications Act 2000. This Contract is formed on the date on which both the Authority and the Contractor have communicated acceptance of its terms on the Authority's e-tendering system ('Bravo').



Executed under hand by the *Employer*

	the <i>Employer</i>	
by	signature	
	name	
	position	
And	signature	
	name	
	position	
Executed under hand by the Consultant		
	the Consultant	
Ву	signature of director	
	name of director	
And	signature of director or company secretary	
	name of director or company secretary	



All figures are ex VAT

Note the fee proposal is based on:

- We have included for looking at the third floor of Olympia house at Leeds as advised by Defra.
 If we need to look at additional floorplates, this will be a compensation event.
- Assume existing survey information, O&M and test certificates are available for our use.
- Drawings for options appraisal provided by DMA will be colour coded block plan layouts only. Assumed 3D or detailed / room loaded drawings are not required at this stage.
- Excludes production of M&E or structural drawings.