

**VARIATION TO THE CONTRACT WITH: National Centre for Social Research**

**CONTRACT NUMBER: 2011/036**

**DATE: 12 February 2018**

**VARIATION NUMBER: 10**

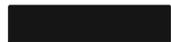
**REASON**

Amendments to the contract for the Study of Early Education and Development, provided in Schedule 1 Clause 1 below, cover the verification of provider type for all parent reported settings at wave 3.

This will provide a more accurate measure of the type of provider attended than can be established through parent report of provider type alone. This is important when considering differences in outcome across providers. As part of the quality study, this variable has already been produced for settings reported at wave 1 and wave 2. However because it was not needed for the quality study which was concurrent with the earlier waves of the longitudinal study, completing this variable for settings attended at wave 3 was not part of the original contract.

Revised costs and invoicing schedules are provided in Schedule 2 below.

**SCHEDULE ONE**



**SCHEDULE TWO**

The cost of this work will be [REDACTED] which will be invoiced on 30<sup>th</sup> May 2018 subsequent to completion of the work.

Revised costs and invoicing schedules are provided below.

**Table: Invoicing Schedules**

**Key to Components of the Evaluation:**

- Component 1 – Longitudinal Study of Children
- Component 2 – Study of Early Years Settings
- Component 3 – Intensive Case Studies of Good Practice in Early Years Settings
- Component 4 – Value for Money Study
- Component 5 – Qualitative Studies of Children with SEN/D and Childminders.

Project Milestone	Payment Amount	Payment Date
<b>2012/13 Financial Years</b>		
• Sample design and questionnaire design underway for Component 1.	[REDACTED]	31 <sup>st</sup> March 2013
<b>TOTAL</b>	<b>180,213</b>	

2013/14 Financial Year		
<ul style="list-style-type: none"> <li>• Sample drawn for Component 1.</li> <li>• Pilot questionnaire completed for Component 1.</li> <li>• Pilot fieldwork completed for Component 1.</li> </ul>		31 <sup>st</sup> July 2013
<ul style="list-style-type: none"> <li>• Component 1: Baseline interviews underway (Cohorts C1, C2, C3).</li> <li>• Component 5: Scope and sample design agreed.</li> </ul>		31 <sup>st</sup> December 2013
<ul style="list-style-type: none"> <li>• Component 1: W2 pilot completed.</li> <li>• Component 1: baseline C4 interviews completed, and W2 C1 interviews completed.</li> <li>• Component 5: Sample drawn and childminders recruited.</li> <li>• Component 2: scope agreed.</li> </ul>		31 <sup>st</sup> March 2014
<ul style="list-style-type: none"> <li>• Additional project management time to resolve sampling issues</li> </ul>		31 <sup>st</sup> March 2014
<b>TOTAL</b>	<b>1,078,216</b>	
2014/15 Financial Year		
<ul style="list-style-type: none"> <li>• Component 5: Childminder interviews completed.</li> <li>• Component 1: baseline C4 interviews completed, and W2 C2 interviews completed.</li> <li>• Component 2: Visits underway.</li> <li>• Component 5: Draft report on study of childminders for</li> </ul>		30 <sup>th</sup> June 2014
<ul style="list-style-type: none"> <li>• Component 1: short draft report on baseline data for 2 year old cohorts C1-C3.</li> </ul>		29 <sup>th</sup> August 2014
<ul style="list-style-type: none"> <li>• Component 1: baseline C6 interviews completed, and W2 C3 interviews completed.</li> </ul>		31 <sup>st</sup> December 2014
<ul style="list-style-type: none"> <li>• Component 1: W2 C4 interviews completed.</li> <li>• Component 1: W3 pilot completed.</li> <li>• Component 4: VfM sample drawn and contact with settings underway</li> </ul>		31 <sup>st</sup> March 2015
<ul style="list-style-type: none"> <li>• Component 2: Childminder quality observations completed</li> <li>• Component 4: VfM fieldworker training complete</li> </ul>		31 <sup>st</sup> March 2015
<b>TOTAL</b>	<b>1,459,598</b>	
2015/16 Financial Year		

<ul style="list-style-type: none"> <li>Component 4 - continuation of cost data collection.</li> </ul>		30 <sup>th</sup> May 2015
<ul style="list-style-type: none"> <li>Component 3: Sample of settings drawn and design agreed.</li> <li>Component 1: Draft report on baseline data for all cohorts (C1-C6) submitted.</li> </ul>		29 <sup>th</sup> May 2015
<ul style="list-style-type: none"> <li>Component 1 – W2 C5 interviews completed, and W3 C1-C3 completed.</li> <li>Component 2 - Interim setting quality report (based on 2 year old settings).</li> </ul>		30 <sup>th</sup> July 2015
<ul style="list-style-type: none"> <li>Component 4 - continuation of cost data collection.</li> </ul>		31 <sup>st</sup> August 2015
<ul style="list-style-type: none"> <li>Component 4 – continuation of cost data collection.</li> <li>Component 3 - case studies recruited.</li> <li>Component 5 - Sample design finalised and recruitment underway for SEN/D study.</li> </ul>		30 <sup>th</sup> September 2015
<ul style="list-style-type: none"> <li>Component 2: EYPP telephone screening complete.</li> </ul>		30 <sup>th</sup> October 2015
<ul style="list-style-type: none"> <li>Component 1 – W2 C6 interviews completed.</li> <li>Component 3 - fieldwork with settings and parents underway.</li> <li>Component 5 - case study fieldwork underway.</li> </ul>		31 <sup>st</sup> December 2015
<ul style="list-style-type: none"> <li>Component 4 - cost data collection complete.</li> </ul>		31 <sup>st</sup> December 2015
<ul style="list-style-type: none"> <li>Component 2: EYPP qualitative study: set up project; design of topic guides completed; and fieldwork underway</li> </ul>		29 <sup>th</sup> February 2016
<ul style="list-style-type: none"> <li>Component 5: SEN/D fieldwork with families and settings completed.</li> <li>Component 3: fieldwork with settings and parents completed.</li> </ul>		31 <sup>st</sup> March 2016
<ul style="list-style-type: none"> <li>Component 2: EYPP fieldwork completed and early headline findings submitted to DfE.</li> <li>Component 4: Report on costs and funding submitted</li> </ul>		31 <sup>st</sup> March 2016
<b>TOTAL</b>	<b>£1,515,459</b>	
<b>2016/17 Financial Year</b>		
<ul style="list-style-type: none"> <li>Component 2: setting quality visits completed</li> <li>Component 2: Analysis of findings from setting quality visits underway</li> <li>Component 3: report on Good practice case study.</li> <li>Component 1: W3 C4-C6 interviews underway.</li> </ul>		31 <sup>st</sup> July 2016

<ul style="list-style-type: none"> <li>Component 5: Report on Study of Children with SEN/D.</li> <li>Component 1: interim report on analysis of aged 3 survey data (W2 survey).</li> </ul>		
<ul style="list-style-type: none"> <li>Component 1: W4 pilot questionnaire designed and pilot completed.</li> </ul>		15 <sup>th</sup> August 2016
<ul style="list-style-type: none"> <li>Component 4: Interim report on VFM submitted</li> </ul>		31 <sup>st</sup> October 2016
<ul style="list-style-type: none"> <li>Component 1: W4 fieldwork with Cohorts 1-3 completed</li> </ul>		31 <sup>st</sup> January 2017
<ul style="list-style-type: none"> <li>Component 1: CSBQ exercise with teachers for Cohorts 1-3 underway</li> </ul>		31 <sup>st</sup> March 2017
<b>TOTAL</b>	<b>843,450</b>	
<b>2017/18 Financial Years</b>		
<ul style="list-style-type: none"> <li>Components 1 and 4: On-going analysis.</li> </ul>		31 <sup>st</sup> July 2017
<ul style="list-style-type: none"> <li>Component 1: interim report on cohorts C1-C6 prior to entry to reception.</li> </ul>		15 <sup>th</sup> October 2017
<ul style="list-style-type: none"> <li>Component 1: Survey data from Baseline and W2 archived</li> </ul>		31 <sup>st</sup> October 2017
<ul style="list-style-type: none"> <li>Component 1: W4 fieldwork with Cohorts 4-6 completed</li> </ul>		31 <sup>st</sup> January 2018
<ul style="list-style-type: none"> <li>Components 1 and 4: On-going analysis.</li> </ul>		31 <sup>st</sup> March 2018
<ul style="list-style-type: none"> <li>Component 1: W4 data available for analysis</li> <li>Component 1: Survey data from W3 archived</li> </ul>		31 <sup>st</sup> March 2018
<ul style="list-style-type: none"> <li>Component 1: CSBQ exercise with teachers for Cohorts 4-6 underway</li> </ul>		31 <sup>st</sup> March 2018
<b>TOTAL</b>	<b>445,951</b>	
<b>2018/19 Financial Years</b>		
<ul style="list-style-type: none"> <li>Component 1: Verification of provider type and production of class_C4 variable for wave 3 (Contract Variation 10, Schedule 1, Clause 1)</li> </ul>		30 <sup>th</sup> May 2018
<ul style="list-style-type: none"> <li>Component 1: CSBQ data from teachers for all cohorts available for analysis</li> </ul>		31 <sup>st</sup> July 2018
<ul style="list-style-type: none"> <li>Component 4: on-going analysis.</li> </ul>		30 <sup>th</sup> October 2018
<ul style="list-style-type: none"> <li>Component 1: interim impact report on C1-C6 with analysis of EYFS data and survey data</li> </ul>		31 <sup>st</sup> January 2019
<ul style="list-style-type: none"> <li>Components 1 and 4: On-going analysis.</li> </ul>		31 <sup>st</sup> March 2019
<b>TOTAL</b>	<b>237,327</b>	
<b>2019/2020 Financial Years</b>		
<ul style="list-style-type: none"> <li>Component 1: Survey data from W4 archived</li> </ul>		30 <sup>th</sup> June 2019
<ul style="list-style-type: none"> <li>On-going analysis and reporting.</li> </ul>		30 <sup>th</sup> September

		2019
• On-going analysis and reporting.		31 <sup>st</sup> March 2020
<b>TOTAL</b>	<b>219,825</b>	
<b>2020/21 Financial Years</b>		
Final report drafted.		30 <sup>th</sup> September 2020
<b>TOTAL</b>	<b>57,788</b>	
<b>EVALUATION TOTAL excluding VAT</b>	<b>£6,037,827</b>	

The original contract dates from before August 2013 when HMRC ceased to classify research by eligible bodies as exempt from VAT. VAT at the standard rate will apply to all charges under this contract variation at the prevailing rate of VAT at the relevant tax point. All costs are quoted net of VAT.

Expenditure for the financial year 2012-2013 shall not exceed **£180,213** exclusive of VAT.  
Expenditure for the financial year 2013-2014 shall not exceed **£1,078,216** exclusive of VAT.  
Expenditure for the financial year 2014-2015 shall not exceed **£1,459,598** exclusive of VAT.  
Expenditure for the financial year 2015-2016 shall not exceed **££1,515,459** exclusive of VAT.  
Expenditure for the financial year 2016-2017 shall not exceed **£843,450** exclusive of VAT.  
Expenditure for the financial year 2017-2018 shall not exceed **£445,951** exclusive of VAT.  
Expenditure for the financial year 2018-2019 shall not exceed **£237,327** exclusive of VAT.  
Expenditure for the financial year 2019-2020 shall not exceed **£219,825** exclusive of VAT.  
Expenditure for the financial year 2020-2021 shall not exceed **£57,788** exclusive of VAT.

**Total Project Expenditure excluding VAT shall not exceed £6,037,827.**

We agree that all other terms and conditions of the Contract remain unaltered and that no other liabilities, financial or otherwise, shall accrue to the Department because of the above amendment. We confirm acceptance of the Variation of the terms specified above.

As witness the hands of the parties

**Authorised to sign for and on behalf of  
the Secretary of State for Education**

**Authorised to sign for and on behalf of  
the Contractor**

**Signature**

**Signature**

**Date**

**Date**

**Name in Capitals**

**Name in Capitals**

**Position and Address**

**Position and Address**