**Request for Quotation**

tNCEA Saltmarsh and Seagrass 2024/25.

You are invited to submit a quotation for the requirement described in the specification, Section 2.

Please confirm by email, receipt of these documents and whether you intend to submit a quote or not.

Your response should be returned to the following email address by:

Email: mike.fraser@environment-agency.gov.uk

Date: 16/07/2024

Time: 16:00

Ensure you include the name of the quotation and ‘Final Submission’ in the subject field to make it clear that it is your response.

**Contact Details and Timetable**

Mike Fraser will be your contact for any questions linked to the content of the quote or the process. Please submit any clarification questions via email and note that, unless commercially sensitive, both the question and the response will be circulated to all tenderers.

|  |  |
| --- | --- |
| **Action** | **Date** |
| Date of issue of RFQ | 01/07/2024 at [16:00 BST / GMT] |
| Deadline for clarifications questions | 14/07/2024 at [16:00 BST / GMT] |
| Deadline for receipt of Quotation | 16/07/2024 at [16:00 BST / GMT] |
| Intended date of Contract Award | 22/07/2024 |
| Intended Contract Start Date | 26/07/2024 |
| Intended Delivery Date / Contract Duration | 26/07/2024 to 31/12/2024 |

Section 1: General Information

Glossary

Unless the context otherwise requires, the following words and expressions used within this Request for Quotation shall have the following meanings (to be interpreted in the singular or plural as the context requires):

|  |  |
| --- | --- |
|  |  |
| “Authority” | means Environment Agency who is the Contracting Authority. |
| “Contract” | means the contract to be entered into by the Authority and the successful supplier. |
| “Response” | means the information submitted by a supplier in response to the RFQ. |
| “RFQ” | means this Request for Quotation and all related documents published by the Authority and made available to suppliers. |

Conditions applying to the RFQ

You should examine your Response and related documents ensuring it is complete and in accordance with the stated instructions prior to submission.

Your Response must contain sufficient information to enable the Authority to evaluate it fairly and effectively. You should ensure that you have prepared your Response fully and accurately and that prices quoted are arithmetically correct for the units stated.

By submitting a Response, you, the supplier, are deemed to accept the terms and conditions provided in the RFQ. Confirmation of this is required in Annex 2.

Failure to comply with the instructions set out in the RFQ may result in the supplier’s exclusion from this quotation process.

Acceptance of Quotations

By issuing this RFQ the Authority does not bind itself to accept any quotation and reserves the right not to award a contract to any supplier who submits a quotation.

Costs

The Authority will not reimburse you for any costs and expenses which you incur preparing and submitting your quotation, even if the Authority amends or terminates the procurement process.

Self-Declaration and Mandatory Requirements

The RFQ includes a self-declaration response (Annex 1) which covers basic information about the supplier, as well as any grounds for exclusion. If you do not comply with them, your quotation will not be evaluated.

Any mandatory requirements will be set out in Section 2, Specification of Requirements and, if you do not comply with them, your quotation will not be evaluated.

Clarifications

Any request for clarification regarding the RFQ and supporting documentation must be submitted via email no later than the deadline for clarifications set out in the Timetable. The Authority shall be under no obligation to respond to queries raised after the clarification deadline.

The Authority will respond to all reasonable clarifications as soon as possible but cannot guarantee a minimum response time. The Authority will publish all clarifications and its responses to all suppliers via email unless deemed commercially sensitive.

If a supplier believes that a request for clarification is commercially sensitive, it should clearly state this when submitting the clarification request. However, if the Authority considers either that:

* the clarification and response are not commercially sensitive; and
* all suppliers may benefit from its disclosure, then the Authority will notify the supplier (via email), and the supplier will have an opportunity to withdraw the request for clarification by sending a further message requesting the withdrawal of the clarification request. If not withdrawn by the supplier within 2 working days of the Authority’s notification, the Authority may publish the clarification request and its response to all suppliers and the Authority shall not be liable to the supplier for any consequences of such publication.

The Authority reserves the right to seek clarification of any aspect of a quotation and/or provide additional information during the evaluation phase to carry out a fair evaluation. Where the Authority seeks clarification on any aspect of the quotation, the supplier must respond within the timeframe requested by the Authority.

Amendments

The Authority may amend the RFQ at any time prior to the deadline for receipt. If it amends the RFQ the Authority will notify you via email.

Suppliers may modify their quotation prior to the deadline for Responses. No Responses may be modified after the deadline for Responses.

Suppliers may withdraw their quotations at any time by submitting a notice via the email to the named contact.

Conditions of Contract

The Authority’s Standard Good and Services Terms & Conditions can be located on the [Environment Agency website](https://www.gov.uk/government/organisations/environment-agency/about/procurement#conditions-of-contract) and will be applicable to any contract awarded as a result of this quotation process. The Authority will not accept any changes to these terms and conditions proposed by a supplier.

Suppliers should note that the quotation provided by the successful bidder will form part of the Contract.

Prices

Prices must be submitted in £ sterling, exclusive of VAT.

Disclosure

All Central Government Departments, their Executive Agencies and Non Departmental Public Bodies are subject to control and reporting within Government. In particular, they report to the Cabinet Office and HM Treasury for all expenditure. Further the Cabinet Office has a cross-Government role delivering overall Government policy on public procurement, including ensuring value for money and related aspects of good procurement practice. For these purposes, the Authority may disclose within Government any details contained in your quotation. The information will not be disclosed outside Government during the procurement.

In addition, the Authority is subject to the Freedom of Information Act 2000 and the Environmental Information Regulations 2004, which provide a public right of access to information held by public bodies. In accordance with these two statutes, the Authority may be required to disclose information contained in your quotation to any person who submits a request for information pursuant to those statutes.

Further to the Government’s transparency agenda, all UK Government organisations must advertise on Contract Finder in accordance with the following publication thresholds:

* Central Contracting Authority’s: £12,000
* Sub Central Contracting Authority’s and NHS Trusts: £30,000

For the purpose of this RFQ the Authority is classified as a Sub Central Contracting Authority with a publication threshold of £30,000 inclusive of VAT.

If this opportunity is advertised via Contracts Finder, we are obliged to publish details of the awarded contract including who has won the contract, the contract value, and indicate whether the winning supplier is a small and medium-sized enterprise (“SMEs”) or voluntary organisation or charity. A copy of the contract must also be published with confidential information redacted.

By submitting a Response, you consent to these terms as part of the procurement.

Disclaimers

Whilst the information in this RFQ and any supporting information referred to herein or provided to you by the Authority have been prepared in good faith the Authority does not warrant that this information is comprehensive or that it has been independently verified.

The Authority does not:

* make any representation or warranty (express or implied) as to the accuracy, reasonableness or completeness of the RFQ;
* accept any liability for the information contained in the RFQ or for the fairness, accuracy or completeness of that information; or
* accept any liability for any loss or damage (other than in respect of fraudulent misrepresentation or any other liability which cannot lawfully be excluded) arising as a result of reliance on such information or any subsequent communication.

Any supplier considering entering into contractual relationships with the Authority following receipt of the RFQ should make its own investigations and independent assessment of the Authority and its requirements for the goods and/or services and should seek its own professional financial and legal advice.

Protection of Personal Data

In order to comply with the General Data Protection Regulations 2018 the supplier must agree to the following:

* You must only process any personal data in strict accordance with instructions from the Authority.
* You must ensure that all the personal data that we disclose to you or you collect on our behalf under this agreement are kept confidential.
* You must take reasonable steps to ensure the reliability of employees who have access to personal data.
* Only employees who may be required to assist in meeting the obligations under this agreement may have access to the personal data.
* Any disclosure of personal data must be made in confidence and extend only so far as that which is specifically necessary for the purposes of this agreement.
* You must ensure that there are appropriate security measures in place to safeguard against any unauthorised access or unlawful processing or accidental loss, destruction or damage or disclosure of the personal data.
* On termination of this agreement, for whatever reason, the personal data must be returned to us promptly and safely, together with all copies in your possession or control.

General Data Protection Regulations 2018

For the purposes of the Regulations the Authority is the data processor.

The personal information that we have asked you provide on individuals (data subjects) that will be working for you on this contract will be used in compiling the tender list and in assessing your offer. If you are unsuccessful the information will be held and destroyed within two years of the award of contracts. If you are awarded a contract it will be retained for the duration of the contract and destroyed within seven years of the contract’s expiry.

We may monitor the performance of the individuals during the execution of the contract, and the results of our monitoring, together with the information that you have provided, will be used in determining what work is allocated under the contract, and in any renewal of the contract or in the award of future contracts of a similar nature. The information will not be disclosed to anyone outside the Authority without the consent of the data subject, unless the Authority is required by law to make such disclosures.

Equality, Diversity & Inclusion (EDI)

The Client is striving to create a diverse and inclusive working environment where every individual has equality of opportunity to progress and to apply their unique insights to making the UK a great place for living. The Service Provider is expected to respect this commitment in all dealings with the Environment Agency staff and service users.

Suppliers are expected to;

- support Defra group to achieve its Public Sector Equality Duty as defined by the Equality Act 2010, and to support delivery of [Defra group’s Equality & Diversity Strategy](https://www.gov.uk/government/publications/defra-group-equality-diversity-and-inclusion-strategy-2020-to-2024/defra-group-equality-diversity-and-inclusion-strategy-2020-to-2024).

- meet the standards set out in the [Government’s Supplier Code of Conduct](https://www.gov.uk/government/publications/supplier-code-of-conduct)

- work with Defra group to ensure equality, diversity and inclusion impacts are addressed (positive and negative) in the goods, services and works we procure, barriers are removed and opportunities realised.

Sustainable Procurement

Addressing global sustainability impacts and realising additional community benefits within commercial activity is core to Defra group’s approach, working with its supply chain is key to achieving sustainable outcomes. In addition to supporting Defra group to meet its outcomes we look to understand and reduce negative sustainability impacts associated with our commercial activity and realise benefits.

The Client encourages its suppliers to share these values, work to address negative impacts and realise opportunities, measure performance and success.

Suppliers are expected to have an understanding of the Sustainable Development Goals, the interconnections between them and the relevance to the Goods, Services and works procured on the Client’s behalf.

Conflicts of Interest

The concept of a conflict of interest includes but is not limited to any situation where an Involved Person or Relevant Body has directly or indirectly, a financial, economic or other personal interest which might be perceived to compromise their impartiality and independence in the context of the procurement procedure and/or affect the integrity of the contract award.

We expect suppliers to mitigate appropriately against any real or perceived conflict of interest through their work with government. A supplier with a position of influence gained through a contract should not use that position to unfairly disadvantage any other supplier or reduce the potential for future competition.

Where the supplier is aware of any circumstances giving rise to a conflict of interest or has any indication that a conflict of interest exists or may arise you should inform the Authority of this as soon as possible (whether before or after they have submitted a quotation). Tenderers should remain alert to the possibility of conflicts of interest arising at all stages of the procurement and should update the Authority if any new circumstances or information arises, or there are any changes to information already provided to the Authority. Failure to do so, and/or to properly manage any conflicts of interest may result in a quotation being rejected.

Provided that it has been carried out in an open, fair and transparent manner, routine pre-market engagement carried out by the Authority should not represent a conflict of interest for the supplier.

Section 2: The Invitation

Specification of Requirements

**Background to the Environment Agency**

The Environment Agency (EA) is working in collaboration with other Defra organisations on the terrestrial Natural Capital Ecosystem and Assessment (tNCEA) programme. The NCEA is a comprehensive and long-term programme to transform landscape decision-making in England by providing a rich picture of the state of our terrestrial and marine environments and how they are changing.

This programme will deliver:

- High quality data on the location and condition of natural capital assets and ecosystems in England, and how these are changing over time.

- Comprehensive assessment and modelling which enhances our understanding of the state of the natural environment.

- A single source of standardised information that is up-to-date, transparent and openly accessible for everyone.

Project Name: tNCEA Saltmarsh and Seagrass 2024/25

Background to the specific work area relevant to this purchase

|  |  |  |  |
| --- | --- | --- | --- |
| **Task no.** | **Task and deliverable** | **Completion date** | **Payment schedule** |
| 1 | Preparatory work inc. gaining access permission and site recces | 15th August 2024 | 20% |
| 2 | Saltmarsh surveys | 30th September 2024 |  |
| 3 | Data returned to EA | 30th November 2024 |  |
| 4 | QA checks complete | 31st December 2024 | 80% |

The Environment Agency (EA) is developing a series of new monitoring networks as part of the Natural Capital and Ecosystem Assessment (NCEA) project. One of these covers estuarine and coastal habitats, elements of which include saltmarsh surveys. These surveys need to be completed by 30th September 2024. A brief overview of timescales is given below.

Requirement

The following table shows our full waterbody survey list and the anticipated number of transects.

Please provide a cost to complete all the surveys; this is the costs that will be used for bid evaluation. However, if you wish to only take on some of the surveys, you may supply an additional quote just for this work.

The locations of surveys and numbers of transects (saltmarsh) are specified below:

**Saltmarsh**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **EA Area** | **Water Body** | **Category** | **Saltmarsh area (Ha)** | **No. of transects required** |
| Wessex | BRISTOL AVON | Transitional | 51.49 | 4 |
| Devon & Cornwall | Bristol Channel Outer South | Coastal | 60.16 | 4 |
| Devon & Cornwall | Cornwall North | Coastal | 0.19 | 1 |
| Essex Norfolk and Suffolk | DEBEN | Transitional | 244.12 | 8 |
| Devon & Cornwall | FOWEY | Transitional | 14.05 | 4 |
| Devon & Cornwall | GANNEL | Transitional | 15.72 | 4 |
| Essex Norfolk & Suffolk | Harwich Approaches | Coastal | 54.79 | 4 |
| Cumbria & Lancashire | LEVEN | Transitional | 460.71 | 8 |
| Greater Manchester Merseyside and Cheshire | MERSEY | Transitional | 907.48 | 8 |
| Devon & Cornwall | OTTER[[1]](#footnote-2) | Transitional | 16.78 | 4 |
| Solent & South Downs | OUSE (Newhaven) | Transitional | 1.64 | 3 |
| Devon & Cornwall | St Austell | Coastal | 0.08 | 1 |
| Solent & South Downs | Sussex | Coastal | 1.5 | 2 |
| Devon & Cornwall | YEALM | Transitional | 3.05 | 2 |

**Intertidal Seagrass**

|  |  |  |  |
| --- | --- | --- | --- |
| **EA Area** | **Water Body** | **Category** | **Widgeon grass (*Ruppia maritima*) estimated area (Ha)** |
| Essex Norfolk & Suffolk | Hamford Water | Transitional | 0.7[[2]](#footnote-3) |

Surveys are undertaken along transect lines; each transect must cover the seaward and landward extents of the saltmarsh. They must be placed across the saltmarsh in such way that they encompass the most communities possible, usually perpendicular to the coast.

Along each transect line, identify major plant communities and the transition points between them. Expect to find up to 5 distinct communities (corresponding to pioneer, mid-low, upper zone, spartina and reedbed).

The tasks we require completing are:

1. Approximate locations of transects will be supplied to you as grid references and shapefiles by the EA. Use these to:

  a) Contact landowners, land managers and other relevant organisations (eg Natural England, MOD) for access permission. Contact details will be provided by local EA staff.

  b) Recce the site to choose a suitable precise location for each transect. This decision should be based on safe access and to be representative of the saltmarsh in that area.

2. Survey each transect according to EA methodology. Please refer to the following sections of the enclosed Operating Instruction 200\_07/LIT 13664/Water Framework Directive (WFD) Saltmarsh Monitoring.

‘Transect Locations’ (page 12)

‘Data Collection along a transect’ (page 14)

‘Data Collection from Quadrats’ (page 16)

‘Specific Data Collection Outside Quadrats’ (page 17)

‘Pressure Information’ (page 18)

‘Analysis of Data’ (for information. Data analysis for WFD metrics is not required by the contractor) (page 18)

‘WFD Saltmarsh Species List’ (page 21)

3. Record the data in a spreadsheet provided by the EA and provide this to the EA, along with all the data, photos and any relevant notes

4. Provide coaching for one or more EA members of staff during at least some of the surveys (optional). As with the survey costings, please supply a cost for this work (which will be used for evaluation) but, if you won’t be providing this element, also a cost without.

Approach and methodology

Explain your plan to carry out this work. Cover such aspects as number of people on each survey and kit to be used. Include anticipated challenges, pinch points or potential blockers and how you will mitigate these.

Skills and Experience

Each survey must be led by Lead Surveyor who can confidently identify all plants on the WFD saltmarsh species list, be familiar with working in intertidal habitats, skilled in understanding tide timetables and trained in rescue procedures. All staff must have training and some experience in saltmarsh plant ID. Proficiency in using GPS locators and spreadsheets is also required.

Please provide detail of proposed staff and their relevant qualifications and experience.

Health and safety requirements

There is a high risk to health and safety associated with this work because it involves working on soft sediment in tidal locations. The health and safety considerations of working on soft intertidal sediments are extremely important and the EA generic risk assessment on this is enclosed for reference. Our contractors are not expected to work to our health and safety policies and procedures but are required to meet our standards. We will expect the contractor to provide risk assessment(s) for such work and agree the methodology to manage the risks prior to works commencing.

The work must be led by someone experienced with working in intertidal habitats, with training and experience in understanding tide timetables and trained in rescue procedures. All work must be double manned, carried out in daylight and started with a falling tide. The coastguard and relevant harbour master must be informed of your location and work plan.

Sustainability

The Environment Agency protects and improves the environment and is committed to reducing the sustainability impacts of its activities directly and through its supply chains. We expect the Contractor to share this commitment and adopt a sound, proactive sustainable approach in keeping with the 25 year environmental plan/our commitments compliant with all applicable legislation. This includes understanding and reducing direct and indirect sustainability impacts and realising opportunities, including but not restricted to; resilience to climate change, reducing greenhouse gas emissions, water use and quality, biosecurity, resource efficiency and waste, reducing the risk of pollution, biodiversity, modern slavery and equality, diversity & inclusion, negative community impacts.

As a delivery partner, the successful contractor is expected to pursue sustainability in their operations, thereby ensuring the Contracting Authority is not contracting with a supplier whose operational outputs run contrary to the Contracting Authority’s objectives. The successful contractor will need to approach the project with a focus on the entire life cycle of the project

Outputs and Contract Management

|  |  |  |  |
| --- | --- | --- | --- |
| Reference | Deliverable | Responsible Party | Date of completion |
| 1 | Supplier to indicate which parts of the survey request they are able to complete naming specific waterbodies. | Contractor | Closure of tender process |
| 2 | Preparatory work inc. gaining access permission and site recces | Contractor | 15/08/2024 |
| 3 | Saltmarsh surveys | Contractor | 30/09/2024 |
| 4 | Data returned to EA | Contractor | 30/11/2024 |
| 5 | QA checks complete. | Contractor | 31/12/2024 |

W/C 22nd July 2024 – Start up meeting between project team and supplier.

W/C 7th October 2024 - Survey wash up meeting.

Contract to be completed by 31st December 2024.

Data to be provided on completion of each waterbody in raw form.

Data to be provided on completion of each waterbody following QA processes.

Fortnightly written progress reports once surveying has begun.

Please provide details of your safe working practices for saltmarsh surveys. Also, the following documents:

* Risk assessment for working in intertidal environments
* Procedure for rescue from intertidal habitats
* A proposed outline schedule of works
* Copies of relevant insurances
* Provide information on anti-Modern Slavery policy

**Quality Assurance requirements**

Contractor should demonstrate how they would ensure accurate saltmarsh plant ID on all surveys.

Please provide details of QA procedures for saltmarsh plant ID..

Please note that the Environment Agency would own all intellectual property associated with this work.

Payment

The Authority will raise purchase orders to cover the cost of the services and will issue to the awarded supplier following contract award.

The Authority’s preference is for all invoices to be sent electronically, quoting a valid Purchase Order number. 20% of the total to be invoiced once preparatory work has been completed and the remaining 80% once a QA'd dataset is received. Please provide separate costs for each waterbody.

It is anticipated that this contract will be awarded for a period of 6 months to end no later than 31/12/2024. Prices will remain fixed for the duration of the contract award period. We may at our sole discretion extend this contract to include related or further work. Any extension shall be agreed in writing in advance of any work commencing and may be subject to further competition.

Evaluation Methodology

Key personnel who will be directly involved with this contract.

Measurement of success/capacity for each deliverable.

Quality Assurance measures.

Management of Health and Safety.

We will award this contract in line with the most economically advantageous tender (MEAT) as set out in the following award criteria:

Technical – 60%

Commercial – 40%

Evaluation criteria

Evaluation weightings are 60% technical and 40% commercial, the winning tenderer will be the highest scoring combined score.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Award Criteria | Weighting (%) | Evaluation Topic & Weighting | Sub-Criteria | Weighted Question |
| Technical | 60% | Service / Product Proposal | Key personnel | 1 Question  Q1 10% of technical score available) |
| Quality Assurance measures | 2 Questions  Q2 (20% of technical score available) |
| Health & Safety | 1 Question  Q3 (30% of technical score available) |
| Measurement of success/capacity for each deliverable | Question Q4 (40% of technical score available) |
| Commercial | 40% | Whole life cost of the proposed Contract |  | 100% of commercial score available |

Technical (60%)

Technical evaluations will be based on responses to specific questions covering key criteria which are outlined below. Scores for questions will be based on the following:

|  |  |  |
| --- | --- | --- |
| Description | Score | Definition |
| Very good | 100 | Addresses all the Authority’s requirements with all the relevant supporting information set out in the RFQ. There are no weaknesses and therefore the tender response gives the Authority complete confidence that all the requirements will be met to a high standard. |
| Good | 70 | Addresses all the Authority’s requirements with all the relevant supporting information set out in the RFQ. The response contains minor weaknesses and therefore the tender response gives the Authority confidence that all the requirements will be met to a good standard. |
| Moderate | 50 | Addresses most of the requirements with most of the relevant supporting information set out in the RFQ. The response contains moderate weaknesses and therefore the tender response gives the Authority confidence that most of the requirements will be met to a suitable standard. |
| Weak | 20 | Substantially addresses the requirements but not all and provides supporting information that is of limited or no relevance or a methodology containing significant weaknesses and therefore raises concerns for the Authority that the requirements may not all be met. |
| Unacceptable | 0 | No response or provides a response that gives the Authority no confidence that the requirement will be met. |

Technical evaluation is assessed using the evaluation topics and sub-criteria stated in the Evaluation Criteria section above.

Separate submissions for each technical question should be provided and will be evaluated in isolation. Tenderers should provide answers that meet the criteria of each technical question.

|  |  |
| --- | --- |
| Key personnel | Detailed Evaluation Criteria |
| Q1. Please provide details of who will deliver this work along with their relevant experience. | Your response should:  1) Include overview of key personnel who may deliver/lead this work  2) Give their relevant background and competency to deliver the work.  3) Provide any relevant professional qualifications of surveyors.  4)Give examples of similar surveys you have undertaken. |

|  |  |
| --- | --- |
| Quality Assurance measures | Detailed Evaluation Criteria |
| Q2 Please confirm how you will demonstrate how they would ensure accurate saltmarsh plant ID | Responses should include:   1. Internal training processes 2. Internal QA procedures for saltmarsh plant ID. |

|  |  |
| --- | --- |
| Health and safety | Detailed Evaluation Criteria |
| Q3. Please provide risk assessments for working in intertidal areas with mitigating actions as appropriate. | Your response should:  1) Sufficiently cover all aspects of health, safety and wellbeing of working in intertidal areas  2) Have appropriate mitigating actions to ensure safe working.  3) Demonstrate suitable and in date safety certificates for equipment. |

|  |  |
| --- | --- |
| Measurement of success/capacity for each deliverable | Detailed Evaluation Criteria |
| Q4. Please outline which of the waterbodies you would be able to survey by 30th September 2024. | Your response should outline which waterbodies you are confident in surveying by the close of the survey window.  If you are unable to survey all of the waterbodies, please outline which you can achieve. |

Commercial (40%)

The Contract is to be awarded as a fixed price which will be paid according to the completion of the deliverables stated in the Specification of Requirements.

Suppliers are required to submit a total cost to provide the deliverables stated in the Specification of Requirements. In addition to this the Commercial Response template must be completed to provide a breakdown of the whole life costs against each deliverable used in the delivery of this requirement.

Calculation Method

The method for calculating the weighted scores is as follows:

* Commercial

Score = (Lowest Quotation Price / Supplier’s Quotation Price) x 40% (Maximum available marks)

* Technical

Score = (Bidder’s Total Technical Score / Highest Technical Score) x 60% (Maximum available marks)

The total score (weighted) (TWS) is then calculated by adding the total weighted commercial score (WC) to the total weighted technical score (WT): WC + WT = TWS.

Information to be returned

Please note, the following information requested must be provided. Incomplete tender submissions may be discounted.

Please complete and return the following information:

* completed Commercial Response template
* separate response submission for each technical question (in accordance with the response instructions)
* completed Mandatory Requirements (Annex 1)
* completed Acceptance of Terms and Conditions (Annex 2)

Award

Once the evaluation of the Response(s) is complete all suppliers will be notified of the outcome via email.

The successful supplier will be issued the contract, incorporating their Response, for signature. The Authority will then counter sign.

Annex 1 Mandatory Requirements

Part 1 Potential Supplier Information

Please answer the following self-declaration questions in full and include this Annex in your quotation response.

Part 1.1 Potential Supplier Information:

|  |  |  |
| --- | --- | --- |
| Question no. | Question | Response |
| 1.1(a) | Full name of the potential supplier submitting the information |  |
| 1.1(b) | Registered office address (if applicable) |  |
| 1.1(c) | Company registration number (if applicable) |  |
| 1.1(d) | Charity registration number (if applicable) |  |
| 1.1(e) | Head office DUNS number (if applicable) |  |
| 1.1(f) | Registered VAT number |  |
| 1.1(g) | Are you a Small, Medium or Micro Enterprise (SME)? | (Yes / No) |

Note: See EU definition of SME <https://ec.europa.eu/growth/smes/business-friendly-environment/sme-definition_en>

**Part 1.2 Contact details and declaration**

By submitting a quotation to this RFQ I declare that to the best of my knowledge the answers submitted and information contained in this document are correct and accurate.

I declare that, upon request and without delay you will provide the certificates or documentary evidence referred to in this document.

I understand that the information will be used in the selection process to assess my organisation’s suitability to be invited to participate further in this procurement.

I understand that the authority may reject this submission in its entirety if there is a failure to answer all the relevant questions fully, or if false/misleading information or content is provided in any section.

I am aware of the consequences of serious misrepresentation.

|  |  |  |
| --- | --- | --- |
| **Question no.** | **Question** | **Response** |
| 1.2(a) | Contact name |  |
| 1.2(b) | Name of organisation |  |
| 1.2(c) | Role in organisation |  |
| 1.2(d) | Phone number |  |
| 1.2(e) | E-mail address |  |
| 1.2(f) | Postal address |  |
| 1.2(g) | Signature (electronic is acceptable) |  |
| 1.2(h) | Date |  |

Part 2 Exclusion Grounds

Part 2.1 Grounds for mandatory exclusion

|  |  |  |
| --- | --- | --- |
| **Question no.** | **Question** | **Response** |
| 2.1(a) | Please indicate if, within the past five years you, your organisation or any other person who has powers of representation, decision or control in the organisation been convicted anywhere in the world of any of the offences within the summary below. | |
|  | Participation in a criminal organisation. | (Yes / No)  If yes please provide details at 2.1 (b) |
|  | Corruption. | ((Yes / No)  If yes please provide details at 2.1 (b) |
|  | Fraud. | (Yes / No)  If yes please provide details at 2.1 (b) |
|  | Terrorist offences or offences linked to terrorist activities | (Yes / No)  If yes please provide details at 2.1 (b) |
|  | Money laundering or terrorist financing | (Yes / No)  If yes please provide details at 2.1 (b) |
|  | Child labour and other forms of trafficking in human beings | (Yes / No)  If yes please provide details at 2.1 (b) |
| 2.1(b) | If you have answered yes to question 2.1(a), please provide further details.  Date of conviction, specify which of the grounds listed the conviction was for, and the reasons for conviction.  Identity of who has been convicted.  If the relevant documentation is available electronically please provide the web address, issuing authority, precise reference of the documents. |  |
| 2.1 (c) | If you have answered Yes to any of the points above have measures been taken to demonstrate the reliability of the organisation despite the existence of a relevant ground for exclusion? (i.e. Self-Cleaning) | (Yes / No) |
| 2.1(d) | Has it been established, for your organisation by a judicial or administrative decision having final and binding effect in accordance with the legal provisions of any part of the United Kingdom or the legal provisions of the country in which the organisation is established (if outside the UK), that the organisation is in breach of obligations related to the payment of tax or social security contributions? | (Yes / No) |
| 2.1(e) | If you have answered yes to question 2.3(a), please provide further details. Please also confirm you have paid or have entered into a binding arrangement with a view to paying, the outstanding sum including where applicable any accrued interest and/or fines. |  |

**Part 2.2 Grounds for discretionary exclusion**

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| **Question no.** | **Question** | **Response** |
| 2.2(a) | The detailed grounds for discretionary exclusion of an organisation are set out on this [webpage](https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/551130/List_of_Mandatory_and_Discretionary_Exclusions.pdf), which should be referred to before completing these questions.  Please indicate if, within the past three years, anywhere in the world any of the following situations have applied to you, your organisation or any other person who has powers of representation, decision or control in the organisation | |
| 2.2(b) | Breach of environmental obligations? | (Yes / No)  If yes please provide details at 2.2 (f) |
| 2.2(c) | Breach of social obligations? | (Yes / No)  If yes please provide details at 2.2 (f) |
| 2.2(d) | Breach of labour law obligations? | (Yes / No)  If yes please provide details at 2.2 (f) |
| 2.2(e) | Shown significant or persistent deficiencies in the performance of a substantive requirement under a prior public contract, a prior contract with a contracting entity, or a prior concession contract, which led to early termination of that prior contract, damages or other comparable sanctions? | (Yes / No)  If yes please provide details at 2.2 (f) |
| 2.2 (f) | If you have answered Yes to any of the above, explain what measures been taken to demonstrate the reliability of the organisation despite the existence of a relevant ground for exclusion? (Self Cleaning) |  |

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**Annex 2 Acceptance of Terms and Conditions**

I/We accept in full the terms and conditions appended to this Request for Quote document.

Company \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Print Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Position \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. A full survey may not be required in the OTTER estuary as a programme of habitat monitoring is currently being undertaken as part of the Lower Otter Restoration Project. [↑](#footnote-ref-2)
2. Source: Gardiner, T., Pullen, J., and Cameron, T.C. 2023. Seagrass in the Stour, Orwell and Blackwater 2020/21. Natural England Commissioned Report, NECR481. [↑](#footnote-ref-3)