

Framework Schedule 6 (Order Form Template and Call-Off Schedules)

Order Form

CALL-OFF REFERENCE:	P-31673
THE BUYER:	Rural Payments Agency
BUYER ADDRESS	North Gate House, 21-23 Valpy Street, Reading, RG1 1AF
THE SUPPLIER:	Willis Limited
SUPPLIER ADDRESS:	3 Temple Quay, Temple Back East, Bristol, BS1 6DZ
REGISTRATION NUMBER:	181116
DUNS NUMBER:	21-032-0073
SID4GOV ID:	Not Applicable

This Order Form, when completed and executed by both Parties, forms a Call-Off Contract. A Call-Off Contract can be completed and executed using an equivalent document or electronic purchase order system.

APPLICABLE FRAMEWORK CONTRACT

This Order Form is for the provision of the Call-Off Deliverables and dated 17th January 2024.

It's issued under the Framework Contract with the reference number RM6323 for the provision of insurance brokerage services for the following classes:

- Motor Fleet
- Personal Accident

CALL-OFF LOT(S):
RM6323 Lot 1

CALL-OFF INCORPORATED TERMS

The following documents are incorporated into this Call-Off Contract. Where numbers are missing we are not using those schedules. If the documents conflict, the following order of precedence applies:

1. This Order Form including the Call-Off Special Terms and Call-Off Special Schedules.
2. Joint Schedule 1(Definitions and Interpretation) RM6323
3. The following Schedules in equal order of precedence:
 - Joint Schedules for **RM6323 – available from appointed supplier**
 - Joint Schedule 1 (Definitions)Joint Schedule 2 (Variation Form)
 - Joint Schedule 3 (Insurance Requirements)
 - Joint Schedule 4 (Commercially Sensitive Information)
 - Joint Schedule 5 (Corporate Social Responsibility)
 - Joint Schedule 11 (Processing Data)
 - Call-Off Schedules for RM6323
 - Call-Off Schedule 1 (Transparency Reports)
 - Call-Off Schedule 3 (Continuous Improvement)
 - Call-Off Schedule 8 (Business Continuity and Disaster Recovery)
 - Call-Off Schedule 9 (Security)
 - Call-Off Schedule 14 (Service Levels)
 - Call-Off Schedule 15 (Call-Off Contract Management)

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4. CCS Core Terms (version 3.0.11)
 5. Joint Schedule 5 (Corporate Social Responsibility) RM6323 – available from appointed supplier

No other Supplier terms are part of the Call-Off Contract. That includes any terms written on the back of, added to this Order Form, or presented at the time of delivery.

CALL-OFF SPECIAL TERMS

The following Special Terms are incorporated into this Call-Off Contract:

Supplier Terms of Business Agreement



general-client-toba
-september-2022.pdf

CALL-OFF START DATE: **1st April 2024**

CALL-OFF EXPIRY DATE: **31st March 2027**

CALL-OFF INITIAL PERIOD: **3 Years**

CALL-OFF DELIVERABLES

Provision of insurance brokerage services as detailed below in relation to the classes detailed above for a period commencing 17th January 2024 and ending 31st March 2027. **SERVICE SCHEDULE**

RENEWAL

- Renewal questionnaires issued
- Programme Design
- Prepare presentations
- Insurer meetings
- Tendering of insurance policies to all insurers under the insurer dynamic purchasing system framework RM 6138.
- Checking insurers documentation and premiums

MID-TERM

- Policy checking and issue
- Day to day queries, alterations and administration
- Changes to legislation, market developments and the like which could affect your programme

CLAIMS HANDLING

- Direct Deal on claims
- Checking insurer issued “confirmed claims experiences”
- Production of claims experience prior to renewal

MAXIMUM LIABILITY

The limitation of liability for this Call-Off Contract is stated in Clause 11.2 of the Core Terms.

The Estimated Year 1 Charges used to calculate liability in the first Contract Year is

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CALL-OFF CHARGES

Willis Limited are remunerated by way of an annual fee. The agreed annual fee for the services listed above is [REDACTED] for year one and [REDACTED] for years [REDACTED] which is in consideration of the services provided as detailed in the Call-Off Deliverables above and all premiums shown throughout Willis's reports will be net of the standard commissions normally allowed to Willis by insurance companies or third parties.

However, the insurers for the policies for which Willis provide services for you will allow a brokerage of up to [REDACTED] of the total premium payable and Willis will retain such brokerage in full. Willis do not receive such brokerage where we earn income from Willis Facilities Administration Charge. Where this brokerage is allowed it will be shown in writing.

Under the CCS framework, a management fee of [REDACTED] is payable in respect of the insurance premium and Willis broker fee. This will be subtracted from the Willis fee.

REIMBURSABLE EXPENSES

None

PAYMENT METHOD

Cash

BUYER'S INVOICE ADDRESS:

[REDACTED]

[REDACTED]

[REDACTED]

Sterling House, Exeter, EX1 1QA

BUYER'S AUTHORISED REPRESENTATIVE

[REDACTED]

[REDACTED]

[REDACTED]

Seacole Building, 2 Marsham Street, London, SW1P 4DF

SUPPLIER'S AUTHORISED REPRESENTATIVE

[REDACTED]

[REDACTED]

[REDACTED]

Willis Limited, 3 Temple Quay, Temple Back East, Bristol BS1 6DZ

SUPPLIER'S CONTRACT MANAGER

[REDACTED]

[REDACTED] or

[REDACTED]

Willis Limited, 3 Temple Quay, Temple Back East, Bristol, BS1 6DZ

KEY SUBCONTRACTOR(S)

Not applicable

COMMERCIALLY SENSITIVE INFORMATION

Not applicable

SERVICE CREDITS

Not applicable

ADDITIONAL INSURANCES

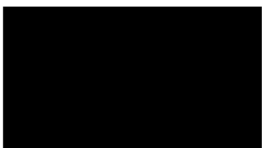





Not applicable

GUARANTEE

Not applicable

SOCIAL VALUE COMMITMENT

Not applicable

For and on behalf of the Supplier:		For and on behalf of the Buyer:	
Signature:		Signature:	
Name:		Name:	
Role:		Role:	
Date:	17 th January 2024	Date:	13 th February 2024