

LANGUAGE:	EN
CATEGORY:	ORIG
FORM:	F02
VERSION:	R2.0.9.S02
SENDER:	ENOTICES
CUSTOMER:	ECAS_ndunccat
NO_DOC_EXT:	2017-097291
SOFTWARE VERSION:	9.5.4
ORGANISATION:	ENOTICES
COUNTRY:	EU
PHONE:	/
E-mail:	Contract.Manager@TheRiskFactor.com
NOTIFICATION TECHNICAL:	YES
NOTIFICATION PUBLICATION:	YES

Contract notice

Services

Directive 2014/24/EU

Section I: Contracting authority

I.1) **Name and addresses**

The Dean Trust
Ashton on Mersey School, Cecil Avenue
Sale
M33 5BP
United Kingdom
Contact person: Catherine Duncan
Telephone: +44 3300563360
E-mail: contract.manager@theriskfactor.com
NUTS code: UKD

Internet address(es):

Main address: www.thedeantrust.co.uk

I.2) **Joint procurement**

I.3) **Communication**

Access to the procurement documents is restricted. Further information can be obtained at:
www.theriskfactor.com/potential-bidders.php
Additional information can be obtained from the abovementioned address
Tenders or requests to participate must be submitted to the abovementioned address

I.4) **Type of the contracting authority**

Body governed by public law

I.5) **Main activity**

Education

Section II: Object

II.1) **Scope of the procurement**

II.1.1) **Title:**

Insurance Services - Excluding Insurance Broker Services

II.1.2) **Main CPV code**

66510000

II.1.3) **Type of contract**

Services

II.1.4) **Short description:**

Insurance and related claims services but excluding broker services for Property, Liability and other general non-life insurance on behalf of those schools and establishments which form part of The Dean Trust

II.1.5) **Estimated total value**

Value excluding VAT: 330 000.00 GBP

II.1.6) **Information about lots**

This contract is divided into lots: yes

Tenders may be submitted for all lots

II.2) **Description**

II.2.1) **Title:**

Combined Liability including Financial Loss, Governors Liability, Libel & Slander and Hirers Liability
Lot No: 1

II.2.2) **Additional CPV code(s)**

66516000
66516400
66516500

II.2.3) **Place of performance**

NUTS code: UKD

Main site or place of performance:

Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract

II.2.4) **Description of the procurement:**

Insurance coverage required for Employers Liability, Public & Products Liability including Financial Loss, Governors Liability, Libel & Slander and Hirers Liability

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

Value excluding VAT: 150 000.00 GBP

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

The contract will be awarded on the basis of a 3 year agreement subject to a long term undertaking over this period The option of a further 1 or 2 year extension may be taken.

II.2.10) **Information about variants**

Variants will be accepted: yes

II.2.11) **Information about options**

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust

II.2.12) **Information about electronic catalogues**

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

As stated in the tender documents

II.2) **Description**

II.2.1) **Title:**

Motor Fleet

Lot No: 2

II.2.2) **Additional CPV code(s)**

66514110

66516100

66513100

II.2.3) **Place of performance**

NUTS code: UKD

Main site or place of performance:

Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract

II.2.4) **Description of the procurement:**

Insurance coverage required for Motor Fleet Insurance with an option to include uninsured loss recovery services

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

Value excluding VAT: 15 000.00 GBP

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

The contract will be awarded on the basis of a 3 year agreement subject to a long term undertaking over this period The option of a further 1 or 2 year extension may be taken.

II.2.10) **Information about variants**

Variants will be accepted: yes

II.2.11) **Information about options**

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust

II.2.12) **Information about electronic catalogues**

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

As stated in the tender documents

II.2) **Description**

II.2.1) **Title:**

Property

Lot No: 3

II.2.2) **Additional CPV code(s)**

66515200

66515100

66515000

66515400

- II.2.3) **Place of performance**
NUTS code: UKD
Main site or place of performance:
Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract
- II.2.4) **Description of the procurement:**
Insurance cover for Property, Business Interruption, Money and Fidelity Guarantee
- II.2.5) **Award criteria**
Price is not the only award criterion and all criteria are stated only in the procurement documents
- II.2.6) **Estimated value**
Value excluding VAT: 125 000.00 GBP
- II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**
Duration in months: 36
This contract is subject to renewal: yes
Description of renewals:
The contract will be awarded on the basis of a 3 year agreement subject to a long term undertaking over this period The option of a further 1 or 2 year extension may be taken.
- II.2.10) **Information about variants**
Variants will be accepted: yes
- II.2.11) **Information about options**
Options: yes
Description of options:
Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust
- II.2.12) **Information about electronic catalogues**
- II.2.13) **Information about European Union funds**
The procurement is related to a project and/or programme financed by European Union funds: no
- II.2.14) **Additional information**
As stated in the tender documents
- II.2) **Description**
- II.2.1) **Title:**
Engineering & Inspection
Lot No: 4
- II.2.2) **Additional CPV code(s)**
66515000
66519200
- II.2.3) **Place of performance**
NUTS code: UKD
Main site or place of performance:
Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract

-
- II.2.4) **Description of the procurement:**
Insurance coverage required for Statutory Inspections and Engineering Insurance
- II.2.5) **Award criteria**
Price is not the only award criterion and all criteria are stated only in the procurement documents
- II.2.6) **Estimated value**
Value excluding VAT: 10 000.00 GBP
- II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**
Duration in months: 36
This contract is subject to renewal: yes
Description of renewals:
The contract will be awarded on the basis of a 3 year agreement subject to a long term undertaking over this period The option of a further 1 or 2 year extension may be taken.
- II.2.10) **Information about variants**
Variants will be accepted: yes
- II.2.11) **Information about options**
Options: yes
Description of options:
Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust
- II.2.12) **Information about electronic catalogues**
- II.2.13) **Information about European Union funds**
The procurement is related to a project and/or programme financed by European Union funds: no
- II.2.14) **Additional information**
As stated in the tender documents
- II.2) **Description**
- II.2.1) **Title:**
Personal Accident / Travel
Lot No: 5
- II.2.2) **Additional CPV code(s)**
66512000
- II.2.3) **Place of performance**
NUTS code: UKD
Main site or place of performance:
Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract
- II.2.4) **Description of the procurement:**
Insurance coverage required for Personal Accident & School Journey Travel Insurance
- II.2.5) **Award criteria**
Price is not the only award criterion and all criteria are stated only in the procurement documents
- II.2.6) **Estimated value**
Value excluding VAT: 10 000.00 GBP
- II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

The contract will be awarded on the basis of a 3 year agreement subject to a long term undertaking over this period The option of a further 1 or 2 year extension may be taken.

II.2.10) **Information about variants**

Variants will be accepted: yes

II.2.11) **Information about options**

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust

II.2.12) **Information about electronic catalogues**

II.2.13) **Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) **Additional information**

As stated in the tender documents

II.2) **Description**

II.2.1) **Title:**

Legal Expenses

Lot No: 6

II.2.2) **Additional CPV code(s)**

66513100

II.2.3) **Place of performance**

NUTS code: UKD

Main site or place of performance:

Focused around the Head Office in Cheshire plus other areas as they form part of the Trust and as necessary to fulfil the contract

II.2.4) **Description of the procurement:**

Insurance coverage required for Legal Expenses Insurance

II.2.5) **Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) **Estimated value**

Value excluding VAT: 20 000.00 GBP

II.2.7) **Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months: 36

This contract is subject to renewal: yes

Description of renewals:

The contract will be awarded on the basis of a 3 year agreement subject to a long term undertaking over this period The option of a further 1 or 2 year extension may be taken.

II.2.10) **Information about variants**

Variants will be accepted: yes

II.2.11) Information about options

Options: yes

Description of options:

Options will be considered provided that the Total Cost of insurance and potential self-insurance meet the appetite of the trust

II.2.12) Information about electronic catalogues**II.2.13) Information about European Union funds**

The procurement is related to a project and/or programme financed by European Union funds: no

II.2.14) Additional information

As stated in the tender documents

Section III: Legal, economic, financial and technical information**III.1) Conditions for participation****III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions:

This tender is open to all Insurers, facilities and schemes which are underwritten by a firm which authorised by the Financial Conduct Authority and regulated by the Prudential Regulations Authority and is licensed to provide Insurance within the UK.

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.1.5) Information about reserved contracts**III.2) Conditions related to the contract****III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision:

For Insurance services, Insurers authorised under the Financial Services and Markets Act 2000, Insurance Companies Act 1982 (and any other statutory modifications thereof) and regulated by the Prudential Regulation Authority, UK Financial Conduct Authority, or equivalent in another member state of the European Economic Area. Insurance Brokers registered with and regulated by the Financial Conduct Authority.

III.2.2) Contract performance conditions:**III.2.3) Information about staff responsible for the performance of the contract****Section IV: Procedure****IV.1) Description****IV.1.1) Type of procedure**

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system**IV.1.4) Information about reduction of the number of solutions or tenders during negotiation or dialogue****IV.1.6) Information about electronic auction****IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: yes

IV.2) Administrative information**IV.2.1) Previous publication concerning this procedure****IV.2.2) Time limit for receipt of tenders or requests to participate**

Date: 17/08/2017

Local time: 17:00

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**IV.2.4) Languages in which tenders or requests to participate may be submitted:**

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Tender must be valid until: 01/10/2017

IV.2.7) Conditions for opening of tenders

Date: 17/08/2017

Local time: 17:01

Section VI: Complementary information**VI.1) Information about recurrence**

This is a recurrent procurement: yes

Estimated timing for further notices to be published:

The proposed contract period is on the basis of a 3 year agreement with an option to extend up to a further 2 Years. It is anticipated that the next notice will be published between May 2020 - May 2022

VI.2) Information about electronic workflows**VI.3) Additional information:****VI.4) Procedures for review****VI.4.1) Review body**

The High Court of England and Wales

London

United Kingdom

VI.4.2) Body responsible for mediation procedures

Stone King Solicitors

Leeds

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures:

The Contracting Authority will enter into this contract following a 10 calendar day standstill period starting on the day after the notification of the result. The Public Contracts Regulations 2015 provide for aggrieved Parties who have been harmed or who are at risk of harm by a breach of the Regulations to bring proceedings in the High Court. Any such proceedings must be brought within the limitation period specified by the Regulations according to the remedy sought.

VI.4.4) Service from which information about the review procedure may be obtained

The Cabinet Office

London

United Kingdom

VI.5) Date of dispatch of this notice:

17/07/2017