



**Request for Quotation**

**NORTHAMPTONSHIRE VISITOR ECONOMY EVIDENCE BASELINE AND TOURISM INVESTMENT SURVEY REPORT**

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# Section 1: Introduction

## General Requirements

* 1. West Northamptonshire Council and North Northamptonshire Councils invites quotations for the provision of a Northamptonshire-wide Visitor Economy Evidence Baseline and Tourism Investment Survey Report.
	2. The Council’s detailed requirements are defined in Section 2.
	3. Please take care in reading this document, in particular the Specification. In the event of any questions or queries in relation to this Request for Quotation (hereafter referred to as “RfQ”), please contact the Officer detailed in Table B.
	4. The Council reserves the right to:
		1. carry out due diligence checks on the awarded Potential Supplier;
		2. amend the Conditions of Contract included at Appendix 1;
		3. abandon the procurement process at any stage without any liability to the Council; and/or
		4. require the Potential Supplier to clarify its quotation in writing and if the Potential Supplier fails to respond satisfactorily, this may result in the Potential Supplier being rejected from the process.
	5. The Council also reserves the right, at any point and without notice, to discontinue the procurement process without awarding a contract, whether such discontinuance is related to the content of RfQ Responses or otherwise. In such circumstances, the Council will not reimburse any expenses incurred by any person in the consideration of and/or response to this document. You make all quotations, proposals and submissions relating to this RfQ entirely at your own risk.
	6. The Council shall not accept liability nor reimburse you for any costs or losses incurred by you in relation to your participation in this procurement process, whether the Council has made changes to the procurement process or not.
	7. All documents and materials, which comprise the RfQ Response, must be written in English only.
	8. Quotations are to remain open for acceptance for a period of no less than one hundred and eighty (180) days from the Deadline for Submission of Bids.
	9. Potential Suppliers must be explicit and comprehensive, keeping the information provided specific to and locate within the question asked as this will be the single source of information on which responses will be scored and ranked.
	10. For the avoidance of doubt please be aware that following award of contract should the successful Supplier(s) subsequently find that their proposed solution and/or price offer is not accurate and sustainable then the successful Supplier(s) will not be permitted to amend their pricing bid to request any further monies associated with the full provision of the goods/services and/or works.
	11. Answer fully all relevant questions and respond in accordance with any specific requests as detailed in the question e.g., maximum word/page limits, etc.
		1. Where the Council has identified word limits, Potential Suppliers are strongly requested to adhere as closely to these as possible. Whilst it is not the Council’s intention to count the number of words a Potential Supplier uses in their responses, if the Council reasonably determines that a word limit has been exceeded, it may take that into account when awarding a score for that question; i.e.; words submitted over this limit may not be evaluated;
		2. All words in any format (including but not limited to words in diagrams, pictures, maps, tables and charts) will count towards the word count. Potential Suppliers must state the number of words in any diagram, picture, map, table or chart directly underneath it. This includes any other method of presentation which is not just text. Potential Suppliers must not attempt to circumnavigate the word limit e.g., by joining up words or using special characters to join words;
		3. Submit any attachments requested in an acceptable format to the Council which includes MS Word, MS Excel, MS PowerPoint, JPEGs and PDF files or any file format as specified in the question. Potential Suppliers who wish to submit an attachment in an alternative format must first check with the Council that it will be accepted;
		4. When uploading attachments, please state the question number only in the file title; and
		5. Submit any zipped files in WinZip format only.

## Rights of the Council in Relation to the RfQ

* 1. The Council reserves the right to:
		1. Waive or change the requirements of this RfQ at any time during the procurement process without prior (or any) notice being given by the Council;
		2. Make changes to the timetable, structure or content of this RfQ or any other documents associated with this procurement process. Any such changes will be in accordance with the procurement timetable;
		3. Abandon the procurement process at any stage without any liability to the Council, or to re-invite responses on the same or any alternative basis; and/or
		4. Choose not to award any contract or lot as a result of this procurement process.

## Procurement Timetable

* 1. This RfQ follows a clear, structured and transparent process to ensure a fair and level playing field is maintained at all times, and that all Potential Suppliers are treated equally.
	2. All documents, which comprise any RfQ Response, must be received by the Council no later than the Deadline for Submission of Bids, set out in Table A, below.
	3. The RfQ process is intended to follow the timetable set out in Table B, below.

**Table A – Timetable**

| Activity | Time and Date(as applicable) |
| --- | --- |
|  | Request for Quotation Documents issued | Thursday, 24 March 2022 |
|  | Deadline for Questions / Clarification from Potential Suppliers | 17:00 on Wednesday, 6 April 2022 |
|  | Deadline to Provide Answers to Questions / Clarification from Potential Suppliers | Monday, 11 April 2022 |
|  | Deadline for Submission of Bids | 12:00 noon on Thursday, 14 April 2022 |
|  | Evaluation of Bids Received\* | Friday, 22 April 2022 |
|  | Clarification Meetings (if required)\* | Wednesday, 27 April 2022 |
|  | Contract Award\* | Friday, 29 April 2022 |
|  | Pre-Contact Meeting(s)\* | Tuesday, 26 April 2022 |
|  | Contract Start\* | Tuesday, 3 May 2022 |
|  | Contract End\* | Sunday, 31 July 2022 |
|  | Continuation | Post-contract completion, there will be an ongoing annual review with termination clause as per the terms and conditions.  |

* 1. The Council reserves the right to amend this timetable, and items marked with an asterisk, i.e. \*, are provided for **guidance only** and are **subject to change** at short notice.
	2. Any RfQ received after the Deadline for Submission of Bids identified in Table A, may be rejected. Therefore, it is the Potential Supplier’s responsibility to ensure that the deadline is not breached.

## Clarification Questions

* 1. Any queries about this document, the procurement process, or the proposed contract itself, should be referred via e-mail to the Officer detailed in Table B, below, no later than the Deadline for Questions from Potential Suppliers date set out in Table B.
	2. A copy of all requests for clarifications and the responses will be published to all Potential Suppliers, where the clarification and response are not considered confidential.
	3. If a Potential Supplier wishes the Council to treat a clarification as confidential and therefore not publish the response to all, they must state this when submitting the clarification. If in the opinion of the Council, the clarification is not confidential, the Council will publish it in an anonymised format.
	4. The Deadline for Questions from Potential Suppliers relating to this procurement is set out in Table A. Questions sent to the Council after this deadline may not be responded to.

## Quotation Responses

* 1. Should you wish to take part in the selection process please complete this RfQ and return via e-mail to the Officer detailed in Table B, below, no later than the Deadline for Submission of Bids date in Table A.

**Table B – Officer to Contact Regarding the Council’s Requirement**

|  |  |
| --- | --- |
| Name | Julia Raven  |
| Job Title | Head of Economy, Culture & Tourism |
| Telephone number | N/A (Please send via email) |
| E-Mail address |  economy@westnorthants.gov.uk |

## Evaluation of Quotations

* 1. **THOSE POTENTIAL SUPPLIERS WHO FAIL ANY PASS/FAIL, MANDATORY, COMPULSORY AND/OR ESSENTIAL QUESTIONS WILL be rejected from the RfQ PROCESS.**
	2. Any bids which are not compliant or not completed fully will be rejected. If a bid is eliminated for any reason, the price submitted within the quote concerned shall also be excluded from the evaluation. Based on the information provided by Potential Suppliers, each compliant RfQ Response will be evaluated based on the following criteria:
		1. Based on the information provided by the potential suppliers, each compliant submission will be evaluated based on the following criteria:

**40% Price & 60% Quality.**

Percentage scored for quality and price will be added together, to give a total overall score. The bidder with the highest total overall score will be awarded the contract.

## Evaluation and Moderation of RfQ Responses

* 1. Each RfQ Response will be evaluated by an Evaluation Panel, which may include, but not be limited to, Council officers, members, technical advisors and/or stakeholders (such as members of user groups, focus groups and/or tenant/resident panels).
	2. An initial examination may be made to establish the completeness of the RfQ Responses.
	3. Any moderation meetings will be attended by the Evaluation Panel and a member of the Procurement Team, who will facilitate the moderation meeting.
	4. As the result of any moderation, the Evaluation Panel may choose to revise a Potential Supplier’s score for each response to a Scored Question, either up or down to reach a final score.
	5. All responses to the Scored Questions will be assessed against the Criteria set out in Table C, below.

**Table C – Criteria for Awarding Score**

| **Score** | **Criteria for Awarding Score** |
| --- | --- |
| 0 | Considered to be a **poor response** on the basis that:* No response is provided; or
* It does not answer the question or is completely irrelevant.
 |
| 1 | Considered to be a **limited response** on the basis that:* Overall, it lacks sufficient detail or is perceived to be unclear, meaning that evaluators are not confident that the criteria will be delivered to an acceptable level.
 |
| 2 | Considered to be an **acceptable response** on the basis that:* It addresses most of the relevant criteria; and/or
* The supporting detail is clear for the most part and provides evaluators with an understanding that the criteria it does address will be met to an acceptable level.
 |
| 3 | Considered to be a **good response** on the basis that:* It addresses all relevant criteria; and/or
* The supporting detail is clear and provides evaluators with confidence that the criteria will be delivered to a good standard.
 |
| 4 | Considered to be an **outstanding response** on the basis that:* It addresses all relevant criteria; and/or
* The supporting detail is clear and robust and provides evaluators with the utmost confidence that all criteria will be delivered to the highest standard.
 |

* 1. An RfQ Response may be rejected, where the response to any Scored Question fails to achieve a score of 2 or more (as defined in Table D), even if it scores relatively well against all other criteria. This is because the Council requires a minimum quality threshold to ensure an overly low price does not skew an RfQ Response where the quality is fundamentally unacceptable. The overall pass percentage must be a minimum of 80%.
	2. Should the Evaluation Panel, in its reasonable judgement, identify a fundamental failing or weakness in any RfQ Response then that RfQ Response may, regardless of its other merits, be excluded from further consideration.
	3. For the avoidance of doubt, there are no sub-criteria elements in the Scored Questions, which will be scored. The score allocated will be against the total answer submitted and factored against the maximum percentage awarded for that question in accordance with the calculation formula.
	4. Where a particular question may list “elements”, Potential Suppliers are informed that no such individual element will be scored, per se; instead, the “elements” as listed are given for information only to assist Potential Suppliers to submit their most comprehensive Response and therefore their most competitive RfQ Response in all the circumstances.
	5. The award criteria questions will be evaluated, using the scheme set out in Table D, below.

**Table D – Evaluation Criteria Questions and Weighting Scheme**

|  | **Section Headings** | **Weighting****Within Total** |
| --- | --- | --- |
|  **Quality Questions (Weighting 20%)** |
| **Minimum Standard (Answered? Yes/No)** |
|  | Supporting Information | Answered? Yes/No |
|  | Contact Details and Declaration | Answered? Yes/No |
| **Minimum Standard (Pass/Fail)** |
|  | Insurance | Pass/Fail |
|  | Modern Slavery Act 2015 | Pass/Fail |
|  | General Data Protection Regulation (GDPR) | Pass/Fail |
|  | Social Value | Answered? Yes/No |
| **Project Specific Questions (60%)** |
|  | Please outline your proposed approach and methodology to meet the specification | 20% |
|  | Please describe how the skills of your team will allow you to deliver the requirements of the specification. You can refer to and attach single page CVs or other similar documents that demonstrates the team’s experience. | 15% |
|  | Please demonstrate your:a. Track record and experience in delivering successful and sustainable outcomes for similar projectsb. Learning from previous projects which is relevantc. Programme and timetable for undertaking the study | 15% |
|  | Please provide full particulars of the pricing structure to be applied to the contract. The pricing structure should show costs for each of the major elements of the study including expected time spent on the work, personnel involved, rates charged and any limits to be applied to expenses | 10% |
|  **Price (Weighting 40%)** |
|  | Total Cost  | 40% |
|  | **Grand Total** | **100%** |

## Evaluation of Price and Quality (Award Criteria Questionnaire)

* 1. Maximum available percentage for quality is 60%. The maximum weighted percentage for each question is detailed within Table D.

The Potential Provider’s response to each question or submission will be evaluated and scored a maximum of 4 marks. The score will be converted to a percentage e.g. where maximum percentage score is 25%, a score of 4 would equate to 25% etc.

8.2 Maximum available percentage for price is 40% and has a capped budget of ***£50,000***.

Price will be calculated as follows:

The Potential Provider with the lowest overall compliant price will be awarded the full score of 40%. All other bids will be scored in accordance with the following calculation:

An example is provided below. This example is based on a 40% price weighting where the lowest compliant price is £20,000.

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Bid Price** | **Price Calculation** | **Price score %** |
| Potential Provider 1 | 20,000.00 | =40% (lowest compliant price) | 40.00 |
| Potential Provider 2 | 25,000.00 | =(20,000/25,000)\*100=80 60\*80/100 | 28.00 |
| Potential Provider 3 | 40,000.00 | =(20,000/40,000)\*100=50 60\*50/100 | 15.00 |

**N.B. Any minus score will be scored as ‘0’.**

## Presentations and/or Clarifications

* 1. Where the Council believes there is an omission, ambiguity or inconsistency in a Potential Supplier’s RfQ Response (including an arithmetical error), the Council reserves the right (but is not obliged) to seek clarification of any aspect of a Potential Supplier’s RfQ Response during the evaluation phase where necessary for the purposes of carrying out a fair evaluation.
	2. The Potential Supplier will be required to confirm any appropriate amendments to their RfQ Response.
	3. Potential Suppliers are asked to respond to such requests promptly and within any given deadline. Potential Suppliers may be disqualified if they do not satisfactorily respond within the given deadline.
	4. Once the submitted RfQ responses have been evaluated, the Council reserves the right to conduct Presentation and/or Clarification meetings as part of the evaluation process with any number of Potential Suppliers, as the Council deems necessary, to complete a full evaluation of the RfQ Responses submitted.
	5. The Council may clarify elements of Potential Suppliers' submissions and reserves the right to:
		1. re-visit the evaluation scoring; and
		2. ask further clarification questions.

## Abnormally Low and/or Unsustainably High RfQ Responses

* 1. RfQ Responses will be reviewed to consider if they appear to be abnormally low or unsustainably high in cost. An initial assessment will be undertaken using a comparative analysis of the price proposal received from all Potential Suppliers.
	2. The Council reserves the right to reject any unsustainably high RfQ Responses without further evaluation of the bid submission.
	3. If the assessment shows that a Potential Supplier’s price offer may be abnormally low, the Council will request from a written explanation and/or evidence of the Potential Supplier’s price offer and/or RfQ Response, or of those parts of a Potential Supplier’s price offer and/or RfQ Response, which the Council considers contribute to the RfQ Response being abnormally low, to justify the RfQ Response and its price and/or value(s) offered.
	4. On receipt of a Potential Supplier’s written explanation, the Council will verify the price offer, RfQ Response or parts of the RfQ Response.
	5. If the Council is still of the opinion that the Potential Supplier has submitted an abnormally low offer, the Council will confirm this to the Potential Supplier and will advise either:
		1. that the Potential Supplier’s RfQ Response has been rejected; or
		2. that, for RfQ evaluation purposes, the Council will make an adjustment to the price proposal to take account of any consequences of accepting an abnormally low RfQ Response.
	6. Where the Potential Supplier is unable to prove, within a sufficient time limit, such justification for the low price and/or value, the Council reserve the right to reject the RfQ Response.

## Rejection and Disqualification of RfQs

* 1. The Council reserves the right to reject or disqualify any RfQ Response and or a Potential Supplier, where the Potential Supplier:
		1. Fails to submit their RfQ Response by the Deadline for Submission of Bids, set out in the procurement timetable at Table A;
		2. contains gaps, omissions, misrepresentations, errors, uncompleted sections, or changes to the format of the RfQ provided;
		3. contains handwritten amendments which have not been initialled by the authorised signatory;
		4. does not reflect and confirm full and unconditional compliance with all of the documents issued by the Council forming part of this RfQ;
		5. contains any caveats or any other statements or assumptions qualifying the RfQ Response that are not capable of evaluation in accordance with the Council’s published evaluation model or requiring changes to any documents issued by the Council in any way;
		6. contains any alterations or additions to any documents issued by the Council forming part of this RfQ;
		7. cannot commit to achieve any Key Dates for elements and/or milestones etc. as set out in the Council’s Specification;
		8. is not submitted in a manner consistent with the provisions set out in this RfQ;
		9. fixes or adjusts the amount of its RfQ Response by or in accordance with any Conditions of Contract or arrangement with any other party;
		10. communicates to any party other than the Council or, as applicable, relevant participating body, the amount or approximate amount of its proposed RfQ Response or information which would enable the amount or approximate amount to be calculated (except where such disclosure is made in confidence, to obtain quotations necessary for the preparation of a complete and accurate RfQ Response or insurance or any necessary security);
		11. enters into any Condition of Contract or arrangement with any other party that such other party shall refrain from submitting an RfQ Response or shall limit or restrict the prices to be shown by any other Potential Supplier in its RfQ Response;
		12. offers or agrees to pay or gives or does pay or gives any sum or sums of money, inducement or valuable consideration directly or indirectly to any party for doing or having done or causing or having caused to be done in relation to its RfQ Response or any other proposed RfQ Response;
		13. commits an offence under the Bribery Act 2010 or an offence under Section 117(2) of the Local Government Act 1972;
		14. directly or indirectly canvasses any officer, member, employee, or agent of the Council or its members or any relevant participating body or any of its officers or members concerning the establishment of the contractual relationship or who directly or indirectly obtains or attempts to obtain information from any such officer, member, employee or agent or concerning any other Potential Supplier, RfQ Response or proposed RfQ Response;
		15. fails to declare any conflict of interest or any circumstances that could give rise to a conflict of interest (Potential Suppliers must notify the Council via e-mail);
		16. fails to comply fully with the requirements of this RfQ or makes a misrepresentation in any information supplied in their RfQ Response;
		17. there is a change in identity, control, financial standing or other factor impacting on the selection and or evaluation process affecting the RfQ Response;
		18. submits an RfQ Response which does not comply with any mandatory requirement (where the word “shall” or “must” is used); or fails to comply with the Revised Prevent Duty Guidance: for England and Wales; para. 45 "publicly-owned venues and resources do not provide a platform for extremists to disseminate extremist views"; para 46 "organisations who work with the local authority on Prevent are not engaged in any extremist activity or espouse extremist views"; or contradict para 47 "new contracts for the delivery of their services are being made to ensure that the principles of the duty are written into those contracts in a suitable form";
		19. Is submitted by any Potential Supplier (for the purposes of this paragraph, this also includes any company who has control of the legal entity submitting the RfQ Response or a member of the group, if submitting as a group of economic operators) who has longstanding unpaid debts of any value with the Council, which have not been disputed by the Potential Supplier and/or where no payment plan has been agreed with the Council within one-hundred and twenty (120) days of the date the invoice was due to be paid. For the avoidance of doubt, longstanding in this instance, is defined as equal to or greater than one-hundred and twenty (120) days;
		20. Fails to declare their organisation or any other person has powers of representation, decision or control in the organisation;
		21. Has been involved in any situation or activity which, in the reasonable opinion of the Council, may have a negative impact on the reputation of the Council or may bring the Council or any element of its business into disrepute; and/or
		22. Submits an RfQ Response that is in any other way deemed non-compliant by the Council.
	2. By participating in this procurement process, Potential Suppliers accept that the Council shall have no liability to a rejected or disqualified RfQ Response and/or Potential Supplier in these circumstances.

# Section 2: Specification

## Introduction

## The visitor economy has been identified as a priority sector by both North and West Northamptonshire Councils. The County has a wealth of assets and is ideally located to attract visitors. Like most UK destinations the pandemic has had a huge impact on the local visitor economy, its businesses and visitor numbers. The Councils are looking at opportunities to ensure that the sector builds back stronger and support its economic recovery. It is crucial to build back stronger from a sound understanding of the scale of the current sector along with the potential opportunities and threats.

## Traditionally promotion of the County has been focused on its sport, cultural and heritage attractions, specifically historic houses and primarily rural assets. Moving forward there is an ambition to broaden this focus and especially target young couples and young families, weekend breaks, staycations, increase time visitors spend in the area work more closely with businesses in the sector to ensure we take a joined-up approach.

## The wider Climate Change agenda, working with the natural environment and the need to increasingly move towards ‘Net-Zero’ best practice are important considerations for the area looking ahead and strongly supported by both councils.

## North and West Northamptonshire Councils are inviting submissions for the provision of a comprehensive ‘baseline data and analysis report’, as set out below, which quantifies the scale of the visitor economy, the potential target markets, along with identifying any gaps in the provision of local attractions, analysis of future employment and training needs of the sector, identify any barriers to growth of the sector in the area and identify what the public and private sector intervention options are.

## The final report will need to cover the individual administrative areas of West Northamptonshire, North Northamptonshire and collectively Northamptonshire.

1. **Background of Northamptonshire:**
	1. Northamptonshire is Britain’s best surprise; a great destination in which to live and work as well as to visit.
	2. Prior to the pandemic , Northamptonshire attracted about 20 million visitors each year with stunning countryside, a rich and diverse high street heritage, the country’s best historic houses, and some of the best Anglo Saxon, Norman and Gothic churches to be found anywhere. Right at the centre of the country, and at the centre of the country’s historical events including the trial of Thomas A Beckett at Northampton Castle, birth of Richard III and execution of Mary Queen of Scots, the county has a long association with rebellious activity including the Civil War, the Battles of Naseby and Northampton, and as the home of several of the key protagonists in the Gunpowder Plot. This spirit of making change and celebrating the region’s counter-culture remains prominent today.
	3. Home to the Nene and Welland rivers and the Grand Union canal, perhaps most surprising is that amongst all this beauty and history sits a very 21st century county. The place where 80 per cent of the world’s F1 cars are built and the Grand Prix is held, where some of the country’s best artisan food and drink is made, is also the place that makes the world’s most prestigious boots and shoes and the inspiration for the international hit film and musical, Kinky Boots. World-class museum collections, galleries and one of the best regional theatres in the UK in Northampton, enhances a vibrant cultural sector that includes an independent art and music scene defined by its diversity.
	4. To enjoy all this, visitors can stay in luxurious 16th century hotels or rural B&Bs and enjoy a series of established food and drink festivals, the Nene Valley Festival, Greenbelt at Boughton, Waendal Walk, Oundle and Northampton Music festivals, Northampton Carnival as well as enjoy great motorsport at Silverstone, rugby at The Saints, football at The Cobblers, cricket at the County Ground and experience the best of the UK’s inland waterways on the Grand Union Canal from Northampton.
	5. Northamptonshire’s uniquely special and surprising character is recognised but under exploited by its residents. For the nearby major conurbations of London and Birmingham, and the cities of Oxford, Cambridge, Leicester, Coventry, Peterborough, Derby and Nottingham, Northamptonshire is perhaps a place rushed through on the way to other better-known destinations. Many remain unaware of the tourism potential within one hour of their homes as they travel through on the A14 and M1.
	6. The countryside and rivers are also potential and largely untapped assets especially mindful of the ambition to broaden the offer and appeal to young couples and young families. Arguably there needs to be more on offer to attract longer stays and repeat visits. The area also has a rapidly growing population which means there is a growing local need for recreation and leisure and this can help to sustain a stronger offer.
	7. As well as engaging the county’s residents and near neighbours, Northamptonshire has considerable potential to attract more international visitors, most notably England’s repeat visitors from growing European, US and Chinese markets; whether for shoe purchasing or historical visits. Having been the home county for four American presidents from George Washington onwards the county’s links to the US are especially under exploited, the US being one of Britain’s most valuable visitor markets, with 4.5 million visits recorded in 2019.

## Scope

## The Councils are requiring a comprehensive and robust baseline data report as set out in the specification below, to also include an appraisal of the local visitor economy investment and opportunities within West and North Northamptonshire, examining how the area can recover from the pandemic and maximise opportunities.

## Continuity of Service

* 1. At least ten (10) Working Days prior to the Contract Start Date, the Supplier shall prepare and deliver to the Council, for approval, a plan detailing the processes and arrangements that the Supplier shall follow to:
		1. ensure continuity of the business processes and operations supported by the Service, following any failure or disruption of any element of the Service; and
		2. the recovery of the Service in the event of a disaster.
	2. In the event of a complete loss of service, or in the event of a disaster, the Supplier shall immediately implement the Service Continuity Plan (and shall inform the Council promptly of this).
	3. The service must be planned with the full knowledge of the ongoing pandemic and its impacts and have planned mitigations prepared that anticipate developments such as increased local restrictions and/or lockdown, as well as the consequences of COVID-19 on continuity of service.
	4. This applies firstly to the Supplier’s business model for this service, but must also be considered in servicing client businesses who may experience different pandemic impacts and disruption
	5. In addition, as part of ongoing business resilience the Supplier should ensure that they have a plan in place to oversee:
		1. Quality control relating to the publishing model and interface with the Council
		2. Brand awareness and proper approach to the corporate communications team for signed off on the branding
		3. Website domain renewal for the duration of the contract and associated certification for dependencies within the app
		4. Mitigations to ensure resilience if there are staff changes at the supplier to ensure service continuity

## Statement of Requirements

## Sector Data - Undertake and collate research and survey data to provide a full economic baseline for the West and North Northamptonshire visitor economy, including comparison against neighbouring, regional and national data.

## Quantify the available visitor attractions as both volumes, and as value (£)

## Visitors and visit value during 2019, 2020/21 and projected:

## Number of visitors

## Visitor profile, age, and location

## Visits as part of a holiday

## Days generated by visitors: number and value

## Average Staying visitor: nights and value

## A figure representative of total £’s generated in local economy per annum through visitor expenditure

## A figure representative of total £’s generated in local economy through sector business expenditure

## Potential values of above by 2026 and 2031

## Sector Business, Jobs, and Skills, to include but not restricted to:

## Accommodation

## Retail

## Catering

## Entertainment

## Transport

## Sport

## Number of businesses

## Number of jobs (split FTE and part-time) directly supported by sector businesses, comparative 2019 and 2020/21

## Number of jobs indirectly supported by the sector

## Number of sector training institutions and initiatives in the wider Northamptonshire area.

## Skills gaps for West and North Northamptonshire – to include data and intelligence held by SEMLEP

## Job postings in relevant sectors – to include data and intelligence held by SEMLEP

* 1. Geographic scoping:
		1. All data to be expressed for North Northamptonshire
		2. All data to be expressed for West Northamptonshire
		3. All data expressed comparatively across the whole of Northamptonshire
		4. Breakdown of data and highlight report indicating any found ‘uneven provision’ between the North and West Northamptonshire areas.
		5. Interpretation report indicating strength and weaknesses of North and West Northamptonshire areas respectively, and a breakdown of opportunities arising from this analysis.
		6. A comparative analysis of local performance against national performance.
		7. In addition to the final report, key information to be presented in an appendix A4 infographic
	2. Please indicate the methodology and sources of data that you will be using to undertake the analysis and forecasting above. This includes stakeholder engagement. Also specify any assumptions on data or intelligence held by the councils, or others, which impact on your proposal, or support expected.
	3. Market Segmentation – undertake a visitor survey and report with data which provides a clear understanding of the visitor market. To undertake qualitative research and report data to include:
		1. Visitor profiles
		2. Visitor behaviour
		3. Visitor perceptions and motivations
		4. Barriers to visiting
		5. Benchmarking against other UK destinations
		6. Understanding information sourcing and communication
	4. The aim is to gather intelligence from visitors internal and external to the area. Please outline how you will conduct the survey
	5. Opportunities and Risks - From the analysis undertaken:
		1. Identify any gaps in provision mindful of the ambition to broaden the offer and target groups
		2. Identify opportunities to address these gaps, including through securing additional funding via the UK Levelling Up Fund, the UK Shared Prosperity Fund or other routes
		3. Identify the key risks for the sector
		4. Opportunities from the de Bois Review – Examples/Case Studies of good DMO’s in England and why

## Performance Monitoring and Review

## Set Minimum quality standard questions: pass/fail at 100% for shortlisting

## Pre-contract meetings: clarity sessions for shortlisting

## ‘Draft 1 Sense-check meeting with North and West Councils

## ‘Draft 2 Presentation to partners: Councils, officers and key stakeholders including Northamptonshire Surprise and others.

## ‘Final Draft Approval process: work this up

## ‘Final Draft Sign-off

## Social Benefits

## In-direct benefits to the area covered by WNC and NNC from this commission include the potential to inform plans which will help grow the visitor economy, create local jobs, attract investment and improve skills, productivity and incomes.

## Data Management / General Data Protection Regulation (GDPR)

## The Potential Supplier shall comply with any further written instructions with respect to processing by the Council.

## Any such further instructions shall be incorporated into the Schedule at Table F, below.

**Table E – Schedule of Processing for Data Subjects**

| **Description** | **Details** |
| --- | --- |
| Identity of the Controller and Processor | The Parties acknowledge that for the purposes of the Data Protection Legislation, each Party shall act as a Data Controller in respect of the Processing of Personal Data on its own behalf and in particular each shall be a Data Controller of the Personal Data acting individually and in common  |
| Subject matter of the processing | The processing is needed to ensure that the Processor can effectively deliver the contract to provide a service to the Council’s customers. The subject matter may include Personal Data relating to recipients of the Services or in respect of any matter on which the Services are being sought or which is otherwise relevant to the provision of the Services. |
| Duration of the processing | The processing of Personal Data by the Supplier and Key Subcontractor will be carried out for the period during which the Services are required and any period during which the Supplier is required to maintain records in accordance with this Agreement and any regulatory and legal requirements |
| Nature and purposes of the processing | The processing of Personal Data will include the transmission of Personal Data relating to Data Subjects required in order for the Supplier to effectively provide the Services. It may involve being processed on systems of the Supplier for the purposes of delivering the Services.The nature of the processing means any operation such as collection, recording, organisation, structuring, storage, adaptation or alteration, retrieval, consultation, use, disclosure by transmission, dissemination or otherwise making available, alignment or combination, restriction, erasure or destruction of data (whether or not by automated means) in order to supply the Services.  |
| Type of Personal Data being Processed | Personal Data may include special categories of Personal Data dependent on the Services being provided and the nature of the Personal Data required to be processed in order for the Services to be provided, including but not limited to, name, address, date of birth, contacts details, telephone number and email address of the Data Subject |
| Categories of Data Subject | Personal Data may include special categories of Personal Data dependent on the Services being provided and the nature of the Personal Data required to be processed in order for the Services to be provided This is will include customers of the service, and may include their key clients or suppliers. |
| Plan for return and destruction of the data once the processing is completeUNLESS requirement under union or member state law to preserve that type of data | Any Personal Data of Data Subjects shall be retained by the Supplier only for as long as is necessary for the performance of the Services and/or in compliance with the management information retention provisions (if applicable) set out in this Agreement. All Personal Data shall be either destroyed or returned on termination of the Services unless longer retention is required by Law |

# Section 3: Supporting Information

1. Please complete Section 3 below.

| **General Information** |
| --- |
| **Question 1:** | **Scoring Methodology:** | Question Answered? Yes/No |
| 1.1. (a) | Full name of the Potential Supplier completing Information | Click to enter text. |
| 1.1. (b) (i) | Registered office address | Click to enter text. |
| 1.1 (b) (ii) | Registered website address | Click to enter text. |
| 1.1. (c) (i) | Trading Status | Choose an item. |
| 1.1. (c) (ii) | \*If you selected ‘**Other\***’, please specify | Click to enter text. |
| 1.1 (d) | Date of registration in country of origin | Click to enter date. |
| 1.1. (e) | Company registration number | Click to enter text. |
| 1.1. (f) | Charity registration number | Click to enter text. |
| 1.1 (g) | Head Officer DUNS number | Click to enter text. |
| 1.1 (h) | Registered VAT number | Click to enter text. |
| 1.1 (i) | Trading name(s) that will be used if successful in this procurement. | Click to enter text. |
| 1.1. (j) | Are you a Small, Medium or Micro Enterprise (SME)? | Choose an item. |
| 1.1 (k) | If applicable, details of immediate parent company | Click to enter text. |
| 1.1 (l) | If applicable, details of ultimate parent company | Click to enter text. |

**Please Note:** To avoid any unnecessary duplication for the Potential Supplier, by signing the Declaration at Question 2, you are also signing to confirm the following, as included in this RfQ Response, and all associated subsections therein contained:

1. Section 5: Freedom of Information; and
2. Section 6: Declaration.

| **Contact Details and Declaration** |
| --- |
| **Question 2:** | **Scoring Methodology:** | Question Answered? Yes/No |
| Potential Supplier contact details for enquiries about this RfQ Response. |
| 2.1. (a) | Contact name | Click to enter text. |
| 2.1. (b) | Name of organisation | Click to enter text. |
| 2.1. (c) | Role in organisation | Click to enter text. |
| 2.1. (d) | Phone number | Click to enter text. |
| 2.1. (e) | E-mail address | Click to enter text. |
| 2.1. (f) | Postal address*including postcode* | Click to enter text. |
| 2.1. (g) | Signature*electronic is acceptable* | Click to enter text. |
| 2.1. (h) | Date | Click to enter date. |

| **Insurance** |
| --- |
| **Question 3:** | **Scoring Methodology:** | Pass/Fail | **Word Limit:** | N/A |
| Please confirm that your organisation already has or is prepared to obtain the level of insurance cover prior to award of the contract? The levels of insurance cover are indicated below. ***Important Note:*** *Potential Suppliers who answer “No” to any of the levels below will be eliminated from this procurement process.* |
| 3.1. (a) | Employer’s (Compulsory) Liability Insurance at no less than £10m*It is a legal requirement that all companies hold Employer’s (Compulsory) Liability Insurance of £5 million as a minimum. Please note this requirement is not applicable to Sole Traders.* | Choose an item. |
| 3.1. (b) | Public Liability Insurance at no less than £5m | Choose an item. |
| 3.1. (c) | Professional Indemnity Insurance at no less than £2m | Choose an item. |
| 3.1(c) | cyber risk policy with a limit of indemnity of not less than £10,000,000 | Choose an item. |

| **Requirements under Modern Slavery Act 2015** |
| --- |
| **Question 4:** | **Scoring Methodology:** | Pass/Fail | **Word Limit:** | N/A |
| 4.1. | The Council wants to ensure that within your business and its supply chain, there is no servitude or forced labour, slavery human trafficking, arranging or facilitating the travel of another person with a view that a person is being exploited or conducting any activities that contain violation of human rights.Please confirm that your supply chain with regards to this RfQ Response complies with the Modern Slavery Act 2015?***Important Note:*** *Potential Suppliers who answer “No” will be eliminated from this procurement process.* | Choose an item. |

| **UK General Data Protection Regulation (UK GDPR)** |
| --- |
| **Question 5:** | **Scoring Methodology:** | Pass/Fail | **Word Limit:** | N/A |
| 5.1.5.2 | The Council wants to ensure that within your business and/or in its supply chain, the processing of personal data and processes in relation to this contract are complaint with the requirements of the UK General Data Protection Regulations (UK GDPR) and Data Protection Act.Please confirm that you and your supply chain with regards to this Mini Competition Response comply with all applicable data protection legislation including but not limited to the UK General Data Protection Regulations (UK GDPR) and Data Protection Act.***Important Note:*** *Potential Suppliers who answer “No” will be eliminated from this procurement process.*The Supplier is required to confirm whether personal information is required in relation to its performance of this contract. If required, please outline how the access and protection of this will be compliant with General Data Protection requirements operating on behalf of the Council. This may require a subsequent Data Protection Impact Assessment exercise between the Supplier and The Council. Any issues highlighted will need to be addressed as appropriate | Choose an item. |

| **Social Value** |
| --- |
| **Question 6:** | **Scoring Methodology:** | Question Answered? Yes/No | **Word Limit:** | N/A |
| 6.1. | Having read the specification what community benefits, will your organisation provide as part of your proposal? Examples include but not be limited to:* Sub-contracting locally;
* Improvements to the area covered by West and North Northamptonshire; and/or
* Use of apprenticeships.

***Important Note:*** *Where the Potential Supplier answers in such a way, as to avoid this requirement, but still provides an answer (e.g., “we are unable to offer any benefits as a part of this Contract”), they will be deemed to have not answered the question, which may lead them failing this question and being rejected from the process.* |
| **Answer:** |
| Click to enter text. |

| **Project Specific Questions** |
| --- |
| **Question 7:** | **Scoring Methodology:** | 20% | **Word Limit:** | 2000 words |
| Please outline your proposed approach and methodology to meet the specification |
| **Answer:** |
| Click to enter text. |
| **Word Count:** | Enter no. |

| **Project Specific Questions** |
| --- |
| **Question 8:** | **Scoring Methodology:** | 15% | **Word Limit:** | 2000 words |
| Please describe how the skills of your team will allow you to deliver the requirements of the specification. You can refer to and attach single page CVs or other similar documents that demonstrates the team’s experience. |
| **Answer:** |
| **Word Count:** | Enter no. |

| **Project Specific Questions** |
| --- |
| **Question 9:** | **Scoring Methodology:** | 15% | **Word Limit:** | 1500 words |
| Please demonstrate your:a. Track record and experience in delivering successful and sustainable outcomes for similar projectsb. Learning from previous projects which is relevantc. Programme and timetable for undertaking the study |
| **Answer** |
| Click to enter text. |
| **Word Count:** | Enter no. |

| **Project Specific Questions** |
| --- |
| **Question 10:** | **Scoring Methodology:** | 10% | **Word Limit:** | 500 words |
| Please provide full particulars of the pricing structure to be applied to the contract. The pricing structure should show costs for each of the major elements of the study including expected time spent on the work, personnel involved, rates charged and any limits to be applied to expenses |
| **Answer:** |
| Click to enter text. |
| **Word Count:** | Enter no. |

# Section 4: Pricing Sheet

## Pricing and Costs

* 1. Please complete the Pricing Schedule at Table G, below, ensuring that you have provided a fixed and firm cost in each of the relevant boxes.

* 1. Separate mileage costs will not be paid as a part of this contract and the Supplier must allow for mileage costs within their hourly rate.
	2. All prices quoted must exclude VAT.
	3. Should you be successful, your fixed cost for the contract must be included in your RfQ Response and any costs which are not included will not be met by the Council either before or during the contract.
	4. Where the Council considers a price to be abnormally low, it may seek clarification and/or an explanation from the Potential Supplier, and the Council may reject any RfQ Response, at its absolute discretion, if it appears to be unreliable.

**Table G – Pricing Schedule**

| **Pricing Schedule** |
| --- |
|  | Total Cost  | £ |

# Section 5: Freedom of Information

1. Information in relation to this RfQ may be made available on demand in accordance with the requirements of the Freedom of Information Act 2000 (“The Act”) and your organisation details will be disclosed and/or published where the expenditure is over £500, as per the Government Transparency agenda.
2. Potential Suppliers must state if any of the information supplied by them is confidential and commercially sensitive or should not be disclosed in response for the Information under The Act. Potential Suppliers must state why they consider the information to be confidential or commercially sensitive.
3. Note that inclusion below will not guarantee that the information will not be disclosed but will be examined in the light of the exemptions provided in The Act. Note that the Declaration for this Section has been completed and signed at Section 3, Question 2.1 (g) of this document.

| **Information/Document** | **Reference/Page No.** | **Reasons for Non-Disclosure** | **Duration of Confidentiality** |
| --- | --- | --- | --- |
|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |
|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |
|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |
|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |
|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |
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|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |
|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |
|  | Click to enter text. | Click to enter text. | Click to enter text. | Click to enter text. |

# Section 6: Declaration

1. By signing Section 3, Question 2.1. (g) I hereby declare that:
	1. I am signing on behalf of the Company named at Section 3, Question 1.1 (a) and am duly authorised to do so;
	2. to the best of my knowledge, the information provided is complete and accurate;
	3. the price in Section 4 is our best offer;
	4. no collusion with other organisations has taken place in order to fix the price;
	5. that there is no conflict of interest in relation to the Council’s requirement;
	6. the requirement be subjected to the terms and conditions set out in Conditions of Contract identified at Appendix 1;
	7. that no goods, supplies, services and/or works will be delivered or undertaken until both parties have executed the formal contract documentation as identified at Appendix 1 and an instruction to proceed has been given by the Council in writing; and
	8. I understand that the Council may reject my submission if there is a failure to answer all relevant questions fully or if I provide false and/or misleading information.

# Section 7: Due Diligence

* + - 1. The Council will undertake its due diligence in advance of any contract award.
			2. The preferred Potential Supplier(s) will not be awarded the Contract until the Council is satisfied with any further checks and due diligence it has carried out and these will need to be acceptable to the Council before a contract can be awarded. The Council reserves the right to disqualify any RfQ Response which is incomplete.
			3. Due diligence may include credit checks in relation to the preferred Potential Supplier(s) (including each member of any consortium and of any key sub-contractor). This is important to the Council to ensure that any organisation who wishes to enter into a contract with the Council will be in a position to provide the goods, services and/or works on an ongoing basis as agreed within any contract. The Council works with external credit agencies to provide these financial checks.
			4. The Council reserves the right to reject a Potential Supplier from the procurement process, where any findings from the Council’s due diligence reveal a serious concern or risk for the Council that cannot be remedied in a reasonable amount of time before award. Potential Suppliers are strongly encouraged to check and manage their financial score within the industry.
			5. The Council reserves the right to revisit the responses provided to any questions at any time before award stage, where the Council believes there is a risk that responses might have changed. The Council reserves the right to disqualify any Potential Supplier who no longer meets the minimum criteria if it originally led to them continuing in the procurement process.

# Section 8: Contract Award

* + - * 1. The Council will notify all Potential Suppliers of its intention to award a contract.
				2. This will include details of the:
		1. Award criteria scores and feedback for the Potential Supplier receiving the notification; and
		2. Name of the Successful Supplier(s).
1. The following documents shall form part of the contract between the Council and the Successful Supplier(s):
	* 1. Specification;
		2. Terms and Conditions plus related Schedules (e.g., service levels, site plans, asset lists, contracts list, list of transferring employees, relevant policies, etc.);
		3. Pricing Schedule (as completed by the Successful Supplier);
		4. Response to requirements; and
		5. A list of commercially sensitive information.

## Appendix 1: Conditions of Contract

## Terms and Conditions

* 1. To open the embedded Terms and Conditions **double click on the document icon**, below.

