

## ORDER FORM

The undersigned client ("Client") hereby requests Moody's Analytics UK Limited ("Moody's") to furnish to Client, the publications, services, data, software and other products as indicated below and, in consideration thereof, agrees to pay to Moody's the corresponding fees set forth below.

Products and Services Ordered	License Parameters	Delivery	Annual Fee (Year One)	Annual Fee (Year Two)	Annual Fee (Year Three)
Moody's CreditView - Banking - Global	[REDACTED]	WEB	[REDACTED]	[REDACTED]	[REDACTED]
Moody's CreditView - Corporate - Global					
Moody's CreditView - Sovereign - Global					
Moody's CreditView - Insurance - Global					

License includes access for the specified number of users ("Users"), noted above next to each product and/or service at the department and premises specified below. Each User is assigned a specific password to access and use the products and/or services described above (the "Information", as further defined in the Terms of Agreement). The Information and associated password(s) may only be used on behalf of the Client. Client shall not use licensed Information hereunder in connection with artificial intelligence, black box, machine learning/processing or algorithmic trading applications.

Moody's CreditView subscription includes the following: Participation in Moody's teleconferences and briefings, access to Moody's analysts and delivery of Moody's research services for the asset classes indicated above via www.moody's.com and where applicable and available, gratis delivery through one third-party distribution partner. Any additional deliveries, including Web Service/API or additional third-party distribution partners, are subject to additional fees.

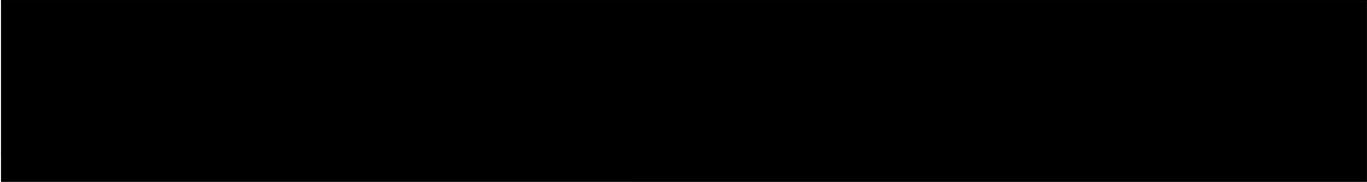
<b>Initial Term:</b> Three (3) years, renewing annually thereafter	<b>Effective Date:</b> July 1, 2024	<b>End Date:</b> June 30, 2027
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<b>TOTAL FEES (YEAR ONE):</b> <b>TOTAL FEES (YEAR TWO):</b> <b>TOTAL FEES (YEAR THREE):</b>	[REDACTED]
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**Additional Terms:**

- For the purposes of this Order Form only, the sanctions provision in the Terms of Agreement shall be deleted and replaced with the following:

**Sanctions Compliance.** Each of Moody's and Client represents and warrants to the other party that it is not: (a) subject to asset freeze sanctions imposed by the United States, United Kingdom, Switzerland, European Union, United Nations, or any other governmental authority having jurisdiction over the parties hereunder, nor is it Controlled by any such person(s) whether individually or collectively; (b) subject to any other applicable economic or financial sanctions or export restrictions which prohibit the provision by Moody's of the products or services hereunder, nor is it Controlled by any such person(s) whether individually or in the aggregate; (c) located, organized, established, headquartered in, or, if a natural person, ordinarily resident, in, or a citizen or national of, a country or territory that is or becomes subject to comprehensive geographic sanctions imposed by the U.S. Government (as of the date of this Order Form, Cuba, North Korea, Iran, Syria, and the Crimea, Donetsk and Luhansk regions of Ukraine). Each party agrees that it will promptly notify the other party if it learns that any warranty made herein is no longer accurate. Additionally, Client shall not (i) supply, or make available (whether directly or indirectly), any Moody's products, data or services to any person that meets the criteria set forth in clause (a), (b), or (c) above (each a "Prohibited Entity"), or use Moody's products, data or services for the benefit of, or for any transaction involving any Prohibited Entity; (ii) supply to Moody's any data related to any Prohibited Entity, (iii) supply, or make available (whether directly or indirectly), Moody's products, data or services to any person located, organized, established or headquartered in, or if a natural person, ordinarily resident in, or a citizen or national of, a country or territory where the provision of such products, data or services, by Moody's or otherwise, would be prohibited; or (iv) use Moody's products, data or services in a manner that would violate any applicable law or regulation. For the avoidance of doubt, the foregoing prohibitions apply notwithstanding any terms in the Order Form, addendum or other writing, whether express or implied. Accordingly, even if the scope of a usage right granted in the Order Form, addendum or any other writing would otherwise include a Prohibited Entity, the prohibitions herein shall prevail. For the purposes of this provision, "person" means any natural or legal person. If Client is in breach of this provision, or Moody's determines that it is prohibited by any applicable law or regulation from providing products or services hereunder, or Moody's determines that it will cease providing any or all products or services in any country or territory in which this Order Form is to be performed, in addition to any other rights or remedies it may have, Moody's may immediately terminate or suspend performance hereunder without regard to any cure period that might otherwise apply. Client shall not supply, or make available (whether directly or indirectly), any of the products or services to any natural person or entity located, organized, established, headquartered, or ordinarily resident in Russia."

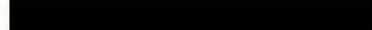
2. 

3. Prior Order Form(s). The above listed products shall replace the products licensed under the Order Form, dated July 1, 2021 Moody's Agreement No. 00048748.4 (the "Prior Order Form"). Accordingly, as of the Order Form Effective Date, this Prior Order Form is terminated and this Order Form shall supersede and replace the Prior Order Form.

By executing this Order Form, Client and Moody's each agree to, and confirm their intent to be bound by, all the terms hereof, including the Terms of Agreement entered into between Moody's Analytics UK Limited and UK Export Finance dated effective July 1, 2021 (Moody's Agreement No. 00159311.1) which shall be incorporated herein and shall govern the provision of all Information hereunder. Each party agrees that facsimile, digitally scanned or other electronic copies of signatures shall be valid and binding as originals.

**SIGNED BY:**

**UK Export Finance**

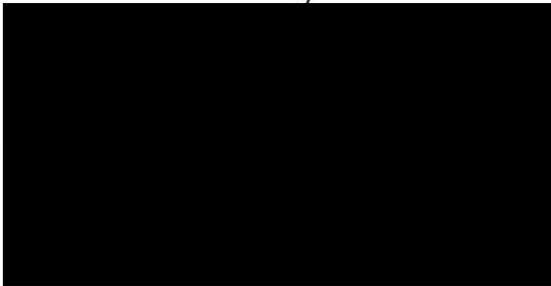


1 Horse Guards Road  
London SW1A 2HQ  
United Kingdom

**ACCEPTED BY:**

**Moody's Analytics UK Limited**

Signature:



Print Name:

Title:

Date:

28th May 2024

Signature:



Print Name:

Title:

Date:

May 28, 2024

<b>***Please review the billing/notices information below and update or correct if necessary.***</b>	
<b>I CONFIRM THE DETAILS BELOW ARE COMPLETE AND ACCURATE.</b>	

Signature

<b>Purchase Order Number Required on Invoices?</b>	Yes No	<b>Purchase Order Number:</b> (If Required on Invoice)	
<b>Invoice Delivered to a Portal?</b>	Yes No	<b>Client Contact for Portal Assistance/Support:</b>	<b>Name:</b> <b>Email:</b>
<b>Tax Exempt?</b>	Yes No	<i>NOTE: Moody's can only issue invoices exempt of tax if the required documentation has been provided and is still valid. To ensure your invoice reflects tax correctly, please provide the relevant certificate/documentation to your sales representative along with your executed agreement.</i>	
<b>Billing Cycle:</b>	Annual	<b>Payment Terms:</b>	Net 30

<i>Current Billing/Notices Information</i>		<i>Update Billing/Notices Information (if needed)</i>	
<b>Bill-to Company:</b>	UK Export Finance	<b>Bill-to Company:</b>	
<b>Bill-to Address:</b>	1 Horse Guards Road London SW1A 2HQ United Kingdom	<b>Bill-to Address:</b>	
<b>Bill-to Contact:</b>	<b>Name:</b> Invoicing Team <b>Email:</b> [REDACTED]	<b>Bill-to Contact:</b>	<b>Name:</b> <b>Email:</b>
<b>Ship-to Company:</b>	UK Export Finance	<b>Ship-to Company:</b>	
<b>VAT/Tax ID:</b> (If Applicable)	888813070	<b>VAT/Tax ID:</b> (If Applicable)	

# UK Export Finance-OF-2024-7-1\_Final\_v4\_clientsigned

Final Audit Report

2024-05-28

Created:	2024-05-28
By:	[REDACTED]
Status:	Signed
Transaction ID:	[REDACTED]

## "UK Export Finance-OF-2024-7-1\_Final\_v4\_clientsigned" History

 Document created by [REDACTED]  
2024-05-28 - 3:04:43 PM GMT- [REDACTED]

 Document emailed to [REDACTED] for signature  
2024-05-28 - 3:05:18 PM GMT

 Email viewed by [REDACTED]  
2024-05-28 - 3:05:40 PM GMT [REDACTED]

 Signer [REDACTED] entered name at signing as [REDACTED]  
2024-05-28 - 3:06:08 PM GMT [REDACTED]

 Document e-signed by [REDACTED]  
Signature Date: 2024-05-28 - 3:06:10 PM GMT [REDACTED]

 Agreement completed.  
2024-05-28 - 3:06:10 PM GMT