#  Schedule 1 - Definitions of Contract

**Article** means, in relation to clause 24 and Schedule 6 only, an object which during production is given a special shape, surface or design which determines its function to a greater degree than does its chemical composition;

**Articles** means, (except in relation to Schedule 10) the Contractor Deliverables (goods and/or the services), including Packaging (and Certificate(s) of Conformity and supplied in accordance with any QA requirements if specified) which the Contractor is required to provide under the Contract in accordance with Schedule 2 (Schedule of Requirements), but excluding incidentals outside Schedule 2 (Schedule of Requirements) such as progress reports. (**This definition only applies when DEFCONs are added to these Conditions**);

**Authority** means the Secretary of State for Defence acting on behalf of the Crown;

**Authority’s Representative(s)** shall be those person(s) defined in Schedule 3 (Contract Data

Sheet) who will act as the Authority’s Representative(s) in connection with the Contract. Where the term “Authority’s Representative(s)” in the Conditions is immediately followed by a functional description in brackets, the appropriate Authority’s Representative(s) shall be the designated person(s) for the purposes of condition 7; For the purposes of clause 26. a. the Authority Representative shall be Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx

**Business Day** means 09:00 to 17:00 Monday to Friday, excluding public and statutory holidays;

**Central Government Body** a body listed in one of the following sub-categories of the Central

Government classification of the Public Sector Classification Guide, as published and amended from time to time by the Office for National Statistics:

1. Government Department;
2. Non-Departmental Public Body or Assembly Sponsored Public Body (advisory, executive, or tribunal);
3. Non-Ministerial Department; or
4. Executive Agency;

**Collect** means pick up the Contractor Deliverables from the Consignor. This shall include loading, and any other specific arrangements, agreed in accordance with clause 28.c and Collected and Collection shall be construed accordingly;

**Commercial Packaging** means commercial Packaging for military use as described in Def

Stan 81-041 (Part 1)

**Conditions** means the terms and conditions set out in this document;

**Consignee** means that part of the Authority identified in Schedule 3 (Contract Data Sheet) to whom the Contractor Deliverables are to be Delivered or on whose behalf they are to be Collected at the address specified in Schedule 3 (Contract Data Sheet) or such other part of the Authority as may be instructed by the Authority by means of a Diversion Order;

**Consignor** means the name and address specified in Schedule 3 (Contract Data Sheet) from whom the Contractor Deliverables will be dispatched or Collected;

**Contract** means the Contract including its Schedules and any amendments agreed by the Parties in accordance with condition 6 (Formal Amendments to the Contract);

**Contract Price** means the amount set out in Schedule 2 (Schedule of Requirements) to be paid (inclusive of Packaging and exclusive of any applicable VAT) by the Authority to the Contractor, for the full and proper performance by the Contractor of its obligations under the Contract.

**Contractor** means the person who, by the Contract, undertakes to supply the Contractor Deliverables, for the Authority as is provided by the Contract. Where the Contractor is an individual or a partnership, the expression shall include the personal representatives of the individual or of the partners, as the case may be, and the expression shall also include any person to whom the benefit of the Contract may be assigned by the Contractor with the consent of the Authority;

**Contractor Commercially** means the Information listed in the completed Schedule 5

**Sensitive Information** (Contractor’s Commercially Sensitive Information Form), which is

Information notified by the Contractor to the Authority, which is acknowledged by the Authority as being commercially sensitive;

**Contractor Deliverables** means the goods and/or the services, including Packaging (and

Certificate(s) of Conformity and supplied in accordance with any QA requirements if specified) which the Contractor is required to provide under the Contract;

**Control** means the power of a person to secure that the affairs of the Contractor are conducted in accordance with the wishes of that person:

1. by means of the holding of shares, or the possession of voting powers in, or in relation to, the Contractor; or
2. by virtue of any powers conferred by the constitutional or corporate documents, or any other document, regulating the Contractor;

and a change of Control occurs if a person who Controls the Contractor ceases to do so or if another person acquires Control of the Contractor;

**CPET** means the UK Government’s Central Point of Expertise on Timber, which provides a free telephone helpline and website to support implementation of the UK Government timber procurement policy

**Crown Use** in relation to a patent means the doing of anything by virtue of Sections 55 to 57 of the Patents Act 1977 which otherwise would be an infringement of the patent and in relation to a Registered Design has the meaning given in paragraph 2A(6) of the First Schedule to the Registered Designs Act 1949;

**Dangerous Goods** means those substances, preparations and articles that are

capable of posing a risk to health, safety, property or the environment which are prohibited by regulation, or classified and authorised only under the conditions prescribed by the:

1. Carriage of Dangerous Goods and Use of Transportable Pressure Equipment Regulations 2009 (CDG) (as amended 2011);
2. European Agreement Concerning the International Carriage of Dangerous Goods by Road (ADR);
3. Regulations Concerning the International Carriage of Dangerous Goods by Rail (RID);
4. International Maritime Dangerous Goods (IMDG) Code;
5. International Civil Aviation Organisation (ICAO) Technical Instructions for the Safe Transport of Dangerous Goods by Air;
6. International Air Transport Association (IATA) Dangerous Goods Regulations.

**DBS Finance** means Defence Business Services Finance, at the address stated in Schedule 3 (Contract Data Sheet);

**DEFFORM** means the MOD DEFFORM series which can be found at [https://www.aof.mod.uk](https://www.aof.mod.uk/);

**DEF STAN** means Defence Standards which can be accessed at <https://www.dstan.mod.uk>;

**Deliver** means hand over the Contractor Deliverables to the Consignee.

This shall include unloading, and any other specific arrangements, agreed in accordance with condition 28 and Delivered and Delivery shall be construed accordingly;

**Delivery Date** means the date as specified in Schedule 2 (Schedule of Requirements) on which the Contractor Deliverables or the relevant portion of them are to be Delivered or made available for Collection;

**Denomination of Quantity** means the quantity or measure by which an item of material is

**(D of Q)** managed;

**Design Right(s)** has the meaning ascribed to it by Section 213 of the Copyright,

Designs and Patents Act 1988;

**Diversion Order** means the Authority’s written instruction (typically given by MOD

Form 199) for urgent Delivery of specified quantities of Contractor Deliverables to a Consignee other than the Consignee stated in Schedule 3 (Contract Data Sheet);

**Effective Date of Contract** means the date upon which both parties have signed the Contract;

**Evidence** means either:

1. an invoice or delivery note from the timber supplier or Subcontractor to the Contractor specifying that the product supplied to the Authority is FSC or PEFC certified; or
2. other robust Evidence of sustainability or FLEGT licensed origin, as advised by CPET;

**Firm Price** means a price (excluding VAT) which is not subject to variation;

**FLEGT** means the Forest Law Enforcement, Governance and Trade initiative by the European Union to use the power of timber- consuming countries to reduce the extent of illegal logging;

**Government Furnished** is a generic term for any MOD asset such as equipment,

**Assets (GFA)** information or resources issued or made available to the Contractor in connection with the Contract by or on behalf of the Authority;

**Hazardous Contractor** means a Contractor Deliverable or a component of a Contractor

**Deliverable** Deliverable that is itself a hazardous material or substance or that may in the course of its use, maintenance, disposal, or in the event of an accident, release one or more hazardous materials or substances and each material or substance that may be so released;

**Independent Verification** means that an evaluation is undertaken and reported by an

individual or body whose organisation, systems and procedures conform to “ISO Guide 65:1996 (EN 45011:1998) General requirements for bodies operating product certification systems or equivalent”, and who is accredited to audit against forest management standards by a body whose organisation, systems and procedures conform to “ISO 17011: 2004 General Requirements for Providing Assessment and Accreditation of Conformity Assessment Bodies or equivalent”;

**Information** means any Information in any written or other tangible form disclosed to one Party by or on behalf of the other Party under or in connection with the Contract;

**Issued Property** means any item of Government Furnished Assets (GFA), including

any materiel issued or otherwise furnished to the Contractor in connection with the Contract by or on behalf of the Authority;

**Legal and Sustainable** means production and process methods, also referred to as timber

production standards, as defined by the document titled “UK Government Timber Production Policy: Definition of legal and sustainable for timber procurement". The edition current on the day the Contract documents are issued by the Authority shall apply;

**Legislation** means in relation to the United Kingdom any Act of Parliament, any subordinate legislation within the meaning of section 21 of the Interpretation Act 1978, any exercise of Royal Prerogative;

**Military Level Packaging (MLP)** means Packaging that provides enhanced protection in

accordance with Def Stan 81-041 (Part 1), beyond that which Commercial Packaging normally provides for the military supply chain;

**Military Packager** is a MOD sponsored scheme to certify military Packaging

**Approval Scheme (MPAS)** designers and register organisations, as capable of producing

acceptable Services Packaging Instruction Sheet (SPIS) designs in accordance with Defence Standard (Def Stan) 81-041 (Part 4);

**Military Packaging Level (MPL)** shall have the meaning described in Def Stan 81-041 (Part 1);

**Mixture** means a mixture or solution composed of two or more substances;

**MPAS Registered Organisation** is a packaging organisation having one or more MPAS Certificated

Designers capable of Military Level designs. A company capable of both Military Level and commercial Packaging designs including MOD labelling requirements;

**MPAS Certificated Designer** shall mean an experienced Packaging designer trained and

certified to MPAS requirements;

**NATO** means the North Atlantic Treaty Organisation which is an inter- governmental military alliance based on the North Atlantic Treaty which was signed on 4 April 1949;

**Notices** shall mean all Notices, orders, or other forms of communication required to be given in writing under or in connection with the Contract;

**Overseas** shall mean non-UK or foreign;

**Packaging** Verb. The operations involved in the preparation of materiel for; transportation, handling, storage and Delivery to the user;

Noun. The materials and components used for the preparation of the Contractor Deliverables for transportation and storage in accordance with the Contract;

**Packaging Design Authority** shall mean the organisation that is responsible for the original

**(PDA)** design of the Packaging except where transferred by agreement.

The PDA shall be identified in the Contract, see Annex A to Schedule 3 (Appendix – Addresses and Other Information), Box 3;

**Parties** means the Contractor and the Authority, and Party shall be construed accordingly;

**Plastic Packaging Components** shall have the same meaning as set out in Part 2 of the Finance Act 2021 together with any associated secondary legislation;

**PPT** means a tax called “plastic packaging tax” charged in accordance with Part 2 of the Finance Act 2021;

**PPT Legislation** means the legislative provisions set out in Part 2 and Schedules 9- 15 of the Finance Act 2021 together with any secondary legislation made under powers contained in Part 2 of the Finance Act 2021. This includes, but is not limited to, The Plastic Packaging Tax (Descriptions of Products) Regulations 2021 and The Plastic Packaging Tax (General) Regulations 2022;

**Primary Packaging Quantity** means the quantity of an item of material to be contained in an

**(PPQ)** individual package, which has been selected as being the most suitable for issue(s) to the ultimate user, as described in Def Stan 81-041 (Part 1);

**Publishable Performance**

**Information**

means any of the Information in Schedule 9 (KPI Data Report) as it relates to Key Performance Indicator where it is expressed as publishable in the table in Schedule 9 which shall not contain any Information which is exempt from disclosure which shall be determined by the Authority; and which shall not constitute Sensitive Information;

**Recycled Timber** means recovered wood that prior to being supplied to the Authority

had an end use as a standalone object or as part of a structure. Recycled Timber covers:

1. pre-consumer reclaimed wood and wood fibre and industrial by-products;
2. post-consumer reclaimed wood and wood fibre, and driftwood;
3. reclaimed timber abandoned or confiscated at least ten years previously;

it excludes sawmill co-products;

**Robust Contractor Deliverables** shall mean Robust items as described in Def Stan 81-041 (Part 2)

**Safety Data Sheet** has the meaning as defined in the Registration, Evaluation,

Authorisation and Restriction of Chemicals (REACH) Regulations 2007 (as amended);

**Schedule of Requirements** means Schedule 2 (Schedule of Requirements), which identifies,

either directly or by reference, Contractor Deliverables to be provided, the quantities and dates involved and the price or pricing terms in relation to each Contractor Deliverable;

**Sensitive Information** means the Information listed in the completed Schedule 5 (Contractors Sensitive Information), which is Information notified by the Contractor to the Authority, which is acknowledged by the Authority as being sensitive, at the point at which the Contract is entered into or amended (as relevant) and remain sensitive information at the time of publication;

**Short-Rotation Coppice** means a specific management regime whereby the poles of trees

are cut every one to two years and which is aimed at producing biomass for energy. It is exempt from the UK Government timber procurement policy. For avoidance of doubt, Short-Rotation Coppice is not conventional coppice, which is subject to the timber policy;

**Specification** means the description of the Contractor Deliverables, including any specifications, drawings, samples and / or patterns, and shall include any document or item which, individually or collectively is referred to in Schedule 2 (Schedule of Requirements). The Specification forms part of the Contract and all Contractor Deliverables to be supplied under the Contract shall conform in all respects with the Specification;

**STANAG 4329** means the publication NATO Standard Bar Code Symbologies which can be sourced at [https://www.dstan.mod.uk/faqs.html](http://www.dstan.mod.uk/faqs.html);

**Subcontractor** means any subcontractor engaged by the Contractor or by any other subcontractor of the Contractor at any level of subcontracting to provide Contractor Deliverables wholly or substantially for the purpose of performing (or contributing to the performance of) the whole or any part of this Contract and ‘Subcontract’ shall be interpreted accordingly;

**Substance** means a chemical element and its compounds in the natural state or obtained by any manufacturing process, including any additive necessary to preserve its stability and any impurity deriving from the process used, but excluding any solvent which may be separated without affecting the stability of the substance or changing its composition;

**Timber and Wood-Derived** means timber (including Recycled Timber and Virgin Timber but

**Products** excluding Short-Rotation Coppice) and any products that contain wood or wood fibre derived from those timbers. Such products range from solid wood to those where the manufacturing processes obscure the wood element;

**Transparency Information** means the content of this Contract in its entirety, except for (i) any Information which is exempt from disclosure in accordance with the provisions of the Freedom of Information Act 2000 (FOIA) or the Environmental Information Regulations 2004 (EIR), which shall be determined by the Authority, and (ii) any Sensitive Information;

**Virgin Timber** means Timber and Wood-Derived Products that do not include Recycled Timber.

Where project specific DEFCONs are included under Condition 45 definitions shall be in accordance with DEFCON 501.

# Annex A to Schedule 1 – Additional Definitions of Contract iaw. Conditions 45 - 47 (Additional Conditions)

**Agent**  means Babcock Land Defence Limited of 33 Wigmore Street, London, W1U 1QX **c/o** I&RM, B15, Donnington, Telford, TF2 8JT or such other person as notified by the Authority to the Contractor.

**Allied Quality Assurance Publications** means standards for Quality Assurance Systemsthat

**(AQAP)** have been developed by NATO for Defence products

**Army Equipment Support Publications** means technical information concerning Army

**(AESP)** Equipment for parties involved with operational use, maintenance or repair of said equipment.

**Beyond Economic Repair (BER)** means when the cost of repairing an item would more costly than replacing it. (If it costs more than 80% of the replacement value)

**Deficiencies/Discrepancies** means a failing, defect or variation of equipment delivered or collected for the fulfilment of the Contract Requirement.

**Deliverable Quality Plan** means a document, prepared by a supplier, and agreed with the project/repair manager setting out the specific quality practices, resources and sequence of activities relevant to a particular product, project or contract.

**Disposal** means method of dealing with surplus or defunct MoD equipment

**Equipment Build Standard** means the required standard for repairs/remanufacture or production of Army Equipment

**Key Performance Indicator (KPI)** means a key performance measurement to evaluate the success of a contract and the activities in which it engages.

**Local Equipment/Commercial Review** means a specific, recurring meeting held

**meeting** to discuss progress toward set objectives.

**NATO Stock Number (NSN)** means a 13-digit numeric code identified all the standardised material items of supply as recognised by all NATO Countries that has come to be used in all treaty countries.

**Nomenclature** means the body or system of terms used in a particular specialist field.

**Non Codified** means material items of supply that are not arranged into a systemised code.

**Non-Conformance** means a failure to comply to accepted standards

**Novation** means the substitution of a new contract in place of an old one.

**Obsolescent** is when a Contractor Deliverable subject to this agreement:-

1. is or is intended to be, no longer produced by the original equipment manufacturer; or
2. is or is planned to be, no longer supported by the original equipment manufacturer.

**Obsolete**  means any Contractor Deliverable that has become Obsolescent.

**On Call Support** shall refer to any one-off requests for the contractor to provide onsite support to the Authority. All such requests will be managed and agreed via the TDS process

**Purchase Order (PO)** means a buyer-generated document that authorised a purchase transaction.

**Remedies** means the extent of damages generally intended to compensate one party to a contract for any failure of another party to said contract to comply with their contractual obligations in a timely manner.

**Statement of Work (SOW)** means a document that defines project-specific activities, deliverables and timelines for the contract.

**Surge** means a potential unforeseen increase in requirements (e.g. in times of war)

**Turnaround Time (TAT)** means a period of time for completing a process cycle (such as repair or replacement of a component or equipment), commonly expressed as an average of previous such periods.

**Warranty** means a written guarantee, issued to the purchaser, of an article of equipment or component of such, by its manufacturer/supplier, promising to repair or replace if it is necessary within a specified period of time.

**Schedule 2 - Schedule of Requirements for Contract No:**

 **IRM23/7646**

|  |
| --- |
| **Contractor Deliverables** |
| **Item Number** | **MOD Stock Reference No.** | **Part No. (where applicable)** | **Specification** | **Consignee Address Code** (full address is detailed inDEFFORM 96) | **Packaging Requirements inc. PPQ and DofQ** (as detailed in DEFFORM 96) | **Delivery Date** | **Total Qty** | **Price (£) Ex VAT** |
| **Per Item** | **Total inc. Packaging (and Delivery if specified in Schedule 3 (Contract Data Sheet) )** |
|  1. | In accordance with Annex B to Schedule 2 | In Accordance with Annex B to Schedule 2 | Calibration Support Services. All work shall be undertaken in accordance with the Statement of Work (SOW) Annex A to Schedule 2 | In accordance with instructions on the individual purchase order | In accordance with instructions on the individual purchase order | In accordance with the Agreed Delivery Lead Times at Annex B to Schedule 2 | As detailed on Purchase Orders. See Schedule 11 | In accordance with Schedule 2, Annex B | In Accordance with Schedule 2, Annex B |
|  2. | In accordance with Annex B to Schedule 2 | In Accordance with Annex B to Schedule 2 | Repair and Calibration Services. All work shall be undertaken in accordance with the Statement of Work (SOW) Annex A to Schedule 2 | In accordance with instructions on the individual purchase order | In accordance with instructions on the individual purchase order | In accordance with the Agreed Delivery Lead Times at Annex B to Schedule 2 | As detailed on Purchase Orders. See Schedule 11 | In accordance with Schedule 2, Annex B | In Accordance with Schedule 2, Annex B |
| **Total Price** |  |

|  |  |
| --- | --- |
| **Item Number** | **Consignee Address (XY code only)** |
|  |  AS DETAILED ON INDVIDUAL PURCHASE ORDERS |

**Annex A to Schedule 2 to Contract IRM23/7646**

**Statement of Work Calibration**

STATEMENT OF WORK

**BABCOCK**

**Specification for the Calibration of Accelerometery, Chemical, Flow and Ultrasonic Equipment**

**The contents of this specification are not to be communicated to a third party without the**

**written agreement of Babcock DSG Repair Manager.**

Prepared By

Xxxxxxxxxxxxxxxxxx

Babcock Technical Manager

Babcock DSG Limited

Building B15

MoD Donnington

Telford

TF2 8JT

**STATEMENT OF WORK (SOW) CALIBRATION**

**INTRODUCTION**

1. This specification details the requirement in engineering terms for the work to be carried out within the scope and terms and conditions of this contract. This specification enables a Contractor to assess the cost implications of the work to be carried out within the scope of the terms and conditions in the tender process.
2. The equipment covered by this specification is generically termed General Purpose Test and Measurement Equipment (GPTME). The definition of General Purpose (GP) is that; in service use, the equipment has the capability of being used in more than one test scenario or is used on more than one platform. Many of the equipment’s are Commercial Off The Shelf (COTS) however, some are designed and built for specific military test requirements but are still termed GP as they are used on more than one platform.
3. This specification may only be altered with the agreement of the Authority.

**SCOPE OF THE SERVICE**

1. Provision of Calibration Services by the Contractor for Electronic and Mechanical Test and Measurement Equipment as listed within **Annex A to Schedule 2**.
2. A Task Data Sheet (TDS) (sample TDS at Schedule 16) should be submitted to the Authority for approval where items are not contracted.
3. Authority approval is to be gained prior to non-contracted items being calibrated. If any work is carried out prior to approval, is it done at the contractor’s risk as a purchase order will not have been raised to authorise payment requested.
4. The Calibration Service price excludes the provision of missing parts, accessories or spares by the Contractor.
5. A specified Point of Contact (POC) for the contract duration.
6. The Contractor shall provide Calibration Management Services for the Calibration of the Item which shall include:
	1. Provision of information to the Authority on turn round times, Quality, disputes, queries, etc. and work cooperatively with Authority managed industry Contractors.
	2. Provision of storage of calibration and measurement data and provide to Users on request.
7. Contractor shall produce Reports to be provided monthly to the Authority to support the invoicing process and shall contain the data described at Clause 19 relating to progress reports.
8. If the user has an urgent Operational Requirement for calibration, the authority can approve in exceptional circumstances a “while you wait calibration service or similar”. The Contractor shall provide this additional service when authorised by the Authority and any additional cost incurred can be reimbursed via claiming on a TDS.

**TECHNICAL REQUIREMENTS**

1. Calibration will be I.A.W. OEM, CSOR or British Standard (or equivalent) parameters as standard unless UKAS is specified.
2. The operation of calibration laboratories for the calibration and calibration after repair of TME should conform to Defence Standard 05-55 Part 4 and ISO17025.
3. The Ministry of Defence (MoD) preferred option for calibration by Industry is that Laboratories are accredited by United Kingdom Accreditation Service (UKAS) (or the equivalent mark of accreditation bodies that are signatories to international recognition arrangements involving UKAS) to the International Standard ISO/IEC 17025 to match the measurement limits required.
4. Calibration laboratories fulfilling the requirements of ISO/IEC 17025 are considered competent. A calibration certificate bearing an accreditation body logo from a calibration laboratory accredited to ISO/IEC 17025, for the calibration concerned, is sufficient evidence of the traceability of the calibration data reported.
5. Calibration certificates that do not bear an accreditation mark will not be regarded by MOD as providing evidence of traceability.
6. Laboratories not accredited to ISO/IEC 17025 shall demonstrate traceability of the calibration data reported.
7. Each Instrument Under Calibration (IUC) is to satisfy the published performance specification and is to be calibrated over the ranges and cardinal points as specified in the following documents:
	1. MoD Calibration Statement of Requirement (CSOR) is a document that defines the minimum accuracy requirements of the TME for service use. These will generally, but not exclusively, reflect the procurement or manufacturers claimed accuracy specification, and may be varied to reflect the accuracy and safety requirements for service use. It specifies the range of calibration, uncertainty required and number of points to be measured.
	2. Legacy MoD Sponsored Calibration Procedure is a document that defines the minimum accuracy requirements of the TME and the method that the calibration laboratory is to use to conduct the calibration. ICP's are generally used to define the calibration of Special Purpose Test Equipment, where special equipment or methods are needed to conduct the calibration and the equipment is not available to a commercial specification. These can be found in single service legacy documents i.e. Laboratory Calibration Procedures (LCP’s), Test Equipment Support Manuals (TESM’s), Army Equipment Support Procedures (AESP’s) subcategory 5.4 level 2.
	3. In the absence of both above the contractor shall develop a Calibration Method including a Cardinal point specification/checklist that will ensure that the collective uncertainty of the measurement standards shall not exceed 25 per cent of the acceptable tolerance for each characteristic being calibrated which meets the needs of the client based upon the appropriate:
		1. Cardinal point specification/checklist which meets the needs of the client, and which are appropriate for the tests and/or calibrations it undertakes based on the appropriate ISO or British Standard.
		2. Manufacturer’s recommended calibration procedure. Where this may not cover the full calibration requirements of the customer or application, some additional calibration may be required to meet a specific calibration measurement.
		3. Cardinal point specification/checklist which meets the needs of the client, and which are appropriate for the tests and/or calibrations it undertakes based on the manufacturer’s calibration procedure.
		4. Note: A manufacturer's calibration procedure may be assumed to be the minimum required to ensure the equipment is operating correctly and within the limits of the manufacturer's published specification. However, this may not cover the calibration need when the equipment is in service, and additional calibration may be required. Any functions, ranges and points which are of importance to the MOD shall be specified.
8. If an OEM Calibration procedure identifies the use of test and measurement equipment not held by the Contractor, alternative equipment could be used provided the accuracy ratio of parametric measurement is maintained.
9. Full electrical (if applicable) and Health and Safety checks are to be carried out on all equipment prior to dispatch. This includes a Portable Appliance Test (PAT) in accordance with ‘The IEEE – Code of Practice for In-service Inspection and Testing of Electrical Equipment’, 4th Edition. A label detailing the test result should be fixed to the equipment.
10. All old Calibration, serviceable / unserviceable and PAT Testing labels are to be removed. New Calibration labels, supplied by the contractor, are to be affixed to the instrument.
11. New conditioning label ‘’MOD Form 731’ (sample at Schedule 18) is to be issued with every instrument, one on the outside of the packaging, one attached to the instrument. A Calibration label and PAT testing label (where applicable) are to be attached to the instrument in every instance.
12. The period of Calibration is set by the Authority and usually reflects the OEMs recommended periodicity. The initial Calibration periodicity is notified at Annex B to Schedule 2 to this Contract.

**Results and Certification**

1. The results of each calibration carried out shall be reported accurately, clearly and unambiguously to the MOD/authority.
2. Where equipment is found to be out of specification, full performance test results, in the as received condition, shall be reported before any adjustment or repair action is taken (see equipment calibration failure reporting).
3. On completion of the calibration work, a certificate of calibration shall be provided signed by the authorised representative, containing a statement confirming that the calibration can be demonstrated to be traceable to National or International Standards.
4. The certificate of calibration shall contain a statement of the full compliance of the equipment under calibration with its performance specifications.BS EN ISO 17025 clauses 7.8.3 & 7.8.4

1. Before declaration of IUC compliance, the measured value shall be extended by the uncertainty of measurement, with the results lying within the specified limits. All measurement uncertainty shall be at a confidence level of 95% or better.
2. Any omissions from the full calibration are to be notified to MoD and shall be agreed in writing before a certificate, clearly annotated “Limited Calibration” is issued.

1. Where full compliance can still not be achieved then the IUC is to be rejected. An Out of Tolerance (OOT) report is required detailing both before and after adjustment measured values.
2. A calibration may be restricted/limited to cover certain parameters, at the MOD’s request, to meet a special calibration requirement. The instrument shall be labelled to identify its restricted use.
3. Laboratories shall apply calibration labels to measuring instruments (or, if not practicable, to the container) that they have calibrated under their scope of measurement and shall indelibly inscribe on the label:
	1. Instrument identification serial number
	2. Date of calibration (with the month stated as a word)
	3. Certificate number
	4. Identification of Calibration Laboratory
	5. The date when calibration is again due e.g. Recalibration date where this has been agreed with the MOD or Space for the date when calibration is again due
4. All calibration results are to be maintained by the Contractor for a minimum period of three years or 2 calibration intervals from the date of calibration, even if the Contracted period has expired. Such results shall remain the property of the Authority and may be requested at any time by MOD.
5. Where the contractor offers an online platform to view calibration certificates and results, the necessary access must be given to the Authority.
6. Certificates of Calibration must detail the ‘end user’ details in the address field. The information for the end user of the equipment can be found on the delivery note supplied with the equipment.

**CALIBRATION REPORT**

1. The Contractor shall supply a complete list of all calibrations undertaken monthly to the authority at month end. This information will contain Equipment description, NATO Stock Number (NSN), Serial Number, Manufacture Part Number (MPN), issuing unit details, Data Management Code (DMC), Unit Identification Number (UIN) and calibration results detailing if any adjustment was required.
2. In the event the Contractor encounters technical difficulties or related problems then the Contractor shall provide a Calibration Report and send it to the Authority . The Contractor shall provide a Calibration Report with 1 working day of the identification of the issue.
3. The Authority shall provide initial direction within 2 working days to the Contractor and agree a resolution timescale.
4. If a technical difficulty or a problem which may impact Calibration TRT of assets then the Contractor shall notify the Authority of the serial numbers of affected assets and that asset shall not form part of the TRT Performance measure of the Contract

**EQUIPMENT CALIBRATION FAILURE REPORTING**

1. The Contractor shall (within 2 working days) inform the Authority and DECA Sealand of any equipment that fails calibration and shall raise a Calibration Failure Report (CFR) detailing the failure. A template for the CFR can be found at Schedule 15:
	1. Point of contact for DECA Sealand: Help Desk xxxxxxxxxxxxxxxxxxxxxx or email Xxxxxxxxxxxxxxxxxxxxxxxxxxxx
2. The CFR is to be sent to the Authority for investigation.
3. No repairs shall be carried out until the contractor has received direction / authorisation from the authority.
4. A copy of the CFR shall also be placed with the equipment if returned unrepaired.

**CALIBRATION FAILURE PROCESS**

1. For Items that fail Calibration at the Contractor or Sub-contractor, the Contractor shall annotate failure parameter and notify the User and Authority via the MOD Form F731 **Schedule 18** and the Calibration Failure Report at **Schedule 15**
2. A Calibration Failure Report is to be sent to DECA Sealand and the Authority. The Authority will make the decision whether to return the item to DECA Sealand or repair and re-calibrate, for repair requirements see Statement of Work Repair at **Annex A to Schedule 2.**
	1. If the Contractor has spent less than 50 percent of the allotted time on calibration (calibration failure report required with breakdown of man-hours spent to justify claim or it will be rejected) and the item subsequently fails, and the authority decides to repair and re-calibrate then the Contractor can only claim the combined calibration/repair fee.
	2. If the Contractor has spent more than 50 percent of the allotted time on calibration (calibration failure report required with breakdown of man-hours spent to justify claim or it will be rejected) and the item subsequently fails, and the authority decides to repair and re-calibrate then the Contractor can claim the initial calibration fee (calibration failure report required with breakdown of man-hours spent to justify claim or it will be rejected) and combined calibration/repair fee.
	3. If the Contractor has spent less than 50 percent of the allotted time on calibration (calibration failure report required with breakdown of man-hours spent to justify claim or it will be rejected) and the item subsequently fails, and the authority decides to declare the item Beyond Repair (BR) or Beyond Economical Repair (BER) then the Contractor can only claim the calibration fee. If the Contractor has spent more than 50 percent of the allotted time on calibration (calibration failure report required with breakdown of man-hours spent to justify claim or it will be rejected) and the item subsequently fails, and the authority decides to declare the item Beyond Repair (BR) or Beyond Economical Repair (BER) then the Contractor can claim the calibration fee and BR fee.
	4. The Contractor is to raise a MOD P2 form “Application or Disposal of BR/BER Equipment” example of which is at **Schedule 13**. The Contractor is to provide full details of the

condition of item and reason for disposal request and send to the Authority for approval/rejection. Once the status has been agreed the authority will issue an AFG1043 to the contractor. The contractor is to raise and retain MOD Form 650A for their records for auditing purposes for retaining GFE.

* 1. A ‘handling fee’ of £50.00 may be claimed in the event a contractor has to;
		1. Raise a Beyond Repair (BR) or Beyond Economical Repair (BER) report (MOD Form P2, Schedule 13) and the Authority approve of the claim
		2. The above claim should be made to the appropriate Point of contract via a TDS (Schedule 16).
	2. If the Contractor has spent less than 50 percent of the allotted time on calibration (calibration failure report required with breakdown of man-hours spent to justify claim or it will be rejected) and the item subsequently fails, and the authority decides not to repair and have the item returned E0 then the Contractor can claim as follows;
		1. If the calibration cost is less than £50 then the full cost of calibration maybe claimed.
		2. If the calibration cost is greater than £50 then a ‘handling fee’ of £50 may be claimed, these claims should be made to the appropriate Point of Contact via a TDS (Schedule 16) and will be verified against the contract prices.
	3. If the Contractor has spent more than 50 percent of the allotted time on calibration (calibration failure report required with breakdown of man-hours spent to justify claim or it will be rejected) and the item subsequently fails, and the authority decides not to repair and have the item returned E0 then the Contractor may claim the full cost of calibration only.
1. The contractor is to produce and issue a Calibration Failure Report (CFR) (Schedule 15) for any item that fails calibration and is returned unrepaired to the depot (MOD Donnington), DECA Sealand or to end user (direct calibration).

**COLLECTION & DELIVERY OF ITEMS AT THE CONTRACTORS’ PREMISES**

1. The Contractor shall collect and deliver items to DECA Sealand on a minimum of a weekly basis.
2. Proof of Delivery (POD) is to be sent with all month end reporting to validate delivery.
3. The Contractor shall record all receipts and provide details on request by the Authority.
4. Contractor Dispatch of Items:
	1. The Contractor shall label all items calibrated with an MOD F731 (Schedule 18), calibration certificate and appropriate calibration label or calibration failure label and associated report.
5. The Contractor will be responsible for the management and costs associated with the delivery and collection of the item:
	1. To and from DECA Sealand
	2. To and from Sub-Contractor
	3. To and from MOD Donnington
	4. When notified by the Authority the user can send or hand deliver item direct to Contractor for calibration.
	5. The item is to be returned via suitable courier unless collected by user. The extra cost for courier can be reimbursed by submitting a TDS (Schedule 16) to the Authority.
6. All items are to be prepared and packaged for transportation to the following:
	1. DECA Sealand
	2. Sub-Contractor
	3. MOD Donnington
7. Any item containing oil and is being transported, will have the oil drained prior to any transportation taking place and suitable warning labels fitted.

**QUALITY SYSTEM REQUIREMENTS**

1. The Contractor shall be accredited to ISO 17025:2017 within the applicable field of measurement by a recognised National Accreditation Body.
2. The Contractor shall be accredited to ISO 9001:2015.
3. The Contractor shall ensure that the Contract is performed in accordance with AQAP 2130, DEFCON 627 and DEFCON 602B, and to the satisfaction of the Quality Assurance Authority (address at Box 7 of DEFFORM 111 – Appendix to Contract).
4. For guidance on the application of AQAP 2130 refer to AQAP 2009.
5. Def Stan 05-61 Part 1 and Part 4 shall apply.
6. Def Stan 05-55 Part 4 shall apply.
7. The Contactor shall implement and subsequently adhere to his Quality Management System.
8. Def Stan 05-135 Issue 1 Avoidance of Counterfeit Material
9. The Contractor shall guarantee to maintain his accreditation status throughout the period of the Contract.
10. The contractor shall be responsible to ensure any sub-contractors must also be accredited under the same conditions:

**CONTRACTOR ACTION ON RECEIPT OF NON-CONTRACTED ITEMS**

64. In the event the contractor receives items not on contract the contractor shall contact the authority for advice. If the item is accepted the authority will raise a Request for Quotation (RFQ) and the contractor will provide a price to the authority for approval; when authorised the contractor can continue with the task. If task is not approved the contractor is to return the item to the issuing body.

**CONTRACTOR ACTION ON RECEIPT OF AN ITEM ISSUED INCORRECTLY BY THE AUTHORITY**

65. In the event Contractor receipts of items issued incorrectly by the authority they are to contact the Inventory Manager (IM) and raise Discrepancy Report (DR, Mod Form 445, Schedule 12) paperwork and respond as advised.

66. The above claim should be made to the appropriate Point of contract via a TDS (Schedule 16). A ‘handling fee’ of £50.00 may be claimed in the event to reimburse administration costs.

67. In the event an item is received with a module/accessories or parts missing that prevents calibration the Contractor shall inform DECA Sealand or issuing unit immediately to deliver the necessary accessories / parts to allow calibration. If these missing items are not provided then the contractor can return the item un-calibrated with instructions to state the reason for return e.g. “Equipment returned “not calibrated” following items are missing…”

**PERFORMANCE**

68. The Contractors Turn Round Time (TRT) for Items calibrated shall be In accordance with the following Urgency (UON).

|  |  |  |
| --- | --- | --- |
| **Urgency of Need Code (UON)** | **Definition** | **Maximum Turn-Round Time (TRT)** |
| A | Immediate commencement of work. | 72 hours (3 calendar days) |
| B | Priority Work. | 120 hours (5 calendar days) |
| C | Routine Work. | 14 calendar days |

69. The Contractor shall be allowed a maximum of 2 working days at receipt and at despatch of items that are subject to subcontract activity.

**USER DIRECT TO CALIBRATION**

70. When notified by the Authority the user can send item(s) direct to Contractor for calibration

71. The item is to be returned via a suitable courier unless collected by user.

72. The extra cost for courier can be reimbursed by submitting a TDS **Schedule 16** to the Authority.

**TRAINING AND MAINTAINING COMPETENCE**

73. The Contractor will provide suitable metrology training when requested to maintain the competence of the authority personnel (e.g. technical officers, Eng lead etc.) by negotiation.

**Provision of Overseas Service**

74. The Contractor or its sub-contractors shall provide overseas service when required to all Non-UK mainland units.

75. The contractor will provide notification of overseas calibration requirements a minimum of 4 months before visit required.

76. The contractor shall provide an overseas timetable for all overseas equipment’s that require annual calibration.

Xxxxxxxxxxxxxxxxxx

Babcock Technical Manager

Babcock DSG Limited

Building B15

MoD Donnington

Telford

TF2 8JT

**Annex A1 to Schedule 2 to Contract IRM23/7646**

**Statement of Work Repair**

STATEMENT OF WORK

**BABCOCK**

**Specification for the Repair of Accelerometery, Chemical, Flow and Ultrasonic Equipment**

**The contents of this specification are not to be communicated to a third party without the written agreement of Babcock DSG Repair Manager.**

Prepared By

Xxxxxxxxxxxxxxxxxx

Babcock Technical Manager

Babcock DSG Limited

Building B15

MoD Donnington

Telford

TF2 8JT

**STATEMENT OF WORK (SOW) REPAIR**

**INTRODUCTION**

1. This specification details the requirement in engineering terms for the work to be carried out within the scope and terms and conditions of this contract. This specification enables a company to assess the cost implications of the work to be carried out within the scope of the terms and conditions in the tender process.
2. The equipment covered by this specification is generically termed General Purpose Test and Measurement Equipment (GPTME). The definition of General Purpose (GP) is that; in service use, the equipment has the capability of being used in more than one test scenario or is used on more than one platform. Many of the equipment’s are Commercial Off The Shelf (COTS) however, some are designed and built for specific military test requirements but are still termed GP as they are used on more than one platform.
3. This specification may only be altered with the agreement of the Authority.

**TECHNICAL REQUIREMENTS**

1. The requirement is for the repair and calibration of the equipment listed within this contract to full operation standard in accordance with the Original Equipment Manufacturers (OEM) specification of the item received.
2. Refurbishment should include the following;
	1. Exterior: Case, front panel, dials etc. these should be thoroughly cleaned (or repainted) and/or touched up sufficiently to provide a serviceable protective finish. Minor dents in the case should be removed where practicable, badly damaged cases are to be either replaced or re-made.
	2. Interior: Dust and surface dirt should be removed from the interior sub-assemblies and wiring. Any metallic areas within the instrument, including the chassis, where corrosion has occurred shall be scratch brushed, cleaned and sealed to prevent further corrosion in accordance with BS7195. Nuts, screws and washers, where corroded or damaged, are to be replaced.
	3. General: Missing or damaged knobs, handles, catches, plugs or sockets shall be replaced by the nearest approved pattern available, providing that the finished item is interchangeable, maintaining form, fit and function of the instrument. All damaged or missing lock nuts and washers shall be replaced in addition to all seals, O-rings and gaskets as required. Faulty or damaged wiring shall be changed or remade good. Spare fuses are to be checked for serviceability and any deficiencies replaced. All dust filters, where fitted are to be cleaned or renewed. All moving parts are to be cleaned and lubricated.
	4. Component/Comprising Parts: All faulty, damaged or missing components / comprising parts (not including deficient sub-assemblies) shall be replaced using the current OEM or genuine manufacturer’s parts, as appropriate. If the Contractor due to obsolescence of components; cannot obtain new OEM or equivalent parts, they can utilise salvaged parts from BR/BER equipment.
	5. Ensure that each equipment is complete to the OEM specification listed in the comprising parts list on the unit. If the list is unidentifiable, defaced or unknown then contact the Authority for advice.
	6. Faulty meters / displays shall be repaired or replaced by the nearest approved pattern maintaining functionality. Valve bases, if found to be loose or have damaged valve retainers are to be replaced. Switches and Relays are to be tested for satisfactory performance. All contacts, switch relays and slide wire contacts shall be cleaned and lubricated. Oxidisation of silver-plated items is acceptable if functioning correctly. Damaged and faulty transformers are to be repaired or replaced. Coated or dipped transformers, where the coating is cracked or damaged shall be resealed or replaced. Damaged or faulty PCBs are to be repaired or replaced as necessary.
	7. If comprising sub-assemblies are found to be deficient the Contractor must contact the Authority for further advice.
	8. Replacement parts: The Contractor shall be responsible for the procurement of all replacement parts within the terms and conditions of the contract. All parts shall meet the OEM specification or are to be the equivalent manufacturer’s part, purchased from an approved supplier. When replacement parts are used because OEM parts are no longer available, Certificates of Conformity (CofC) are required for all parts, which may affect the reliability of the equipment may require a concession. These certificates shall be made available to the Authority upon request. Any concessions shall be dealt with in accordance with Def-Stan 05-61 Part1, Issue 6.
3. Functional Test: A full functional test after repair is to be carried out to the OEM specification, British Standard (BS) or equivalent procedure, testing all parameters within the capability of the instrument to the original specification. If the OEM procedure is not available, the Contractor shall contact the Authority on how to proceed.
4. Any Calibration after repair is to be carried out in accordance with the Statement of Statement of Work (SOW) Calibration (Annex A to Schedule 2). If the OEM calibration procedure is not available, the Contractor shall contact the Authority on how to proceed.
5. Full electrical (if applicable) and Health and Safety checks are to be carried out on all equipment prior to dispatch. This includes a Portable Appliance Test (PAT) in accordance with ‘The IEEE – Code of Practice for In-service Inspection and Testing of Electrical Equipment’, 4th Edition. A label detailing the test result should be fixed to the equipment.
6. All old Calibration, serviceable / unserviceable and PAT Testing labels are to be removed. New Calibration labels are to be affixed to the instrument. A new conditioning label MOD Form 731 (Schedule 18), calibration certificate, calibration label and PAT Testing label (where applicable) is to be attached to the instrument and any external packaging before dispatch. See terms and conditions for packaging requirements.

**BEYOND REPAIR (BR) & BEYOND ECONOMICAL REPAIR (BER)**

1. BR is defined as: equipment that cannot physically be repaired regardless of cost (including labour and parts) such as obsolete equipment, spares no longer available or extensively damaged.
	1. If the Contractor deems an item Beyond Repair, they must give a full breakdown to why the item cannot be repaired and provide evidence to support the application to not repair the item.
2. BER is defined as: the Authority does not consider the repair to be value for defence and exceeds the threshold of 80% of the cost for replacement equipment. This threshold can be exceeded if the repair is deemed necessary and value for defence to do so.
3. The Contractor is to raise a MOD Form P2 “Application or Disposal of BR/BER Equipment” detailed at Schedule 13. The Contractor is to provide full details of the condition of item and reason for disposal request and send to the Authority for approval/rejection. Once the status has been agreed the authority will issue an AFG1043 to the contractor. The contractor is to raise and retain MOD Form 650A for their records for auditing purposes relating to the issues of GFE.

**COLLECTION AND DELIVERY OF ITEMS AT THE CONTRACTORS’ PREMISES**

1. The Contractor shall collect and deliver Items to MOD Donnington or as specified, on a minimum of a weekly basis.
2. Proof of Delivery (POD) is to be sent with all month end reporting to validate delivery.
3. The Contractor shall record all receipts and provide details on request by the Authority.
4. Contractor Dispatch of Items:
	1. The Contractor shall label all items calibrated with an MOD F731 **Schedule 18**, calibration certificate and appropriate calibration label or calibration failure label and associated report.
5. The Contractor will be responsible for the management and costs associated with the delivery and collection of the item:
	1. To and from DECA Sealand
	2. To and from Sub-Contractor
	3. To and from MOD Donnington
	4. When notified by the Authority the user can send or hand deliver item direct to Contractor for repair. If item is hand delivered the contractor is to issue a receipt to the user to confirm delivery and contractor is to keep a signed record for proof of receipt.
6. The item is to be returned via suitable courier unless collected by user, proof of delivery is required in both circumstances for auditing purposes. The extra cost for courier can be reimbursed by submitting a TDS **Schedule 16** to the Authority.
7. All items are to be prepared and packaged for transportation to the following:
	1. DECA Sealand
	2. Sub-Contractor
	3. MOD Donnington
8. Any item containing oil and is being transported, will have the oil drained prior to any transportation taking place and suitable warning labels fitted.

**USER DIRECT TO REPAIR**

1. When notified by the Authority the user can send item direct to Contractor for repair. The authority will register the request and issue a repair order. The user is to send the item by courier or by hand.
2. The item is to be return via suitable courier unless collected by user. The extra cost for courier can be reimbursed by submitting a TDS **Schedule 16** to the Authority.

**CONTRACTOR ACTION ON RECEIPT OF NON CONTRACTED ITEMS**

1. In the event the contractor receives items not on contract the contractor shall contact the authority for advice. If the item is accepted the authority will raise a Request for Quotation (RFQ) and the contractor will provide a price to the authority for approval; when authorised the contractor can continue with the task. If task is not approved the contractor is to return the item to the issuing body.

**CONTRACTOR ACTION ON RECEIPT OF AN ITEM ISSUED INCORRECTLY BY THE AUTHORITY**

1. In the event Contractor receipts of items issued incorrectly by the authority they are to contact the Inventory Manager (IM) and raise Discrepancy Report (DR, Mod Form 445, **Schedule 12**) paperwork within 30 calendar days and respond as advised.
2. In the event an item is received with a module/accessories or parts missing that prevents repair the Contractor shall inform the Authority or issuing unit immediately for advice.
3. The above claim should be made to the appropriate point of contract via a TDS. A ‘handling fee’ of £50.00 may be claimed in the event to reimburse administration costs if required and authorised.

**PERFORMANCE**

1. The Contractors Turn Round Time (TRT) for Items repaired shall be In accordance with the following Urgency (UON).

|  |  |  |
| --- | --- | --- |
| Urgency of Need Code (UON) | Definition | Maximum Turn-Round Time (TRT) |
| A | Priority repair work | 14 calendar days |
| B | Routine repair work. | 30 calendar days |

1. The Contractor shall be allowed a maximum of 2 working days at receipt and at despatch of items that are subject to subcontract activity.

**QUALITY SYSTEM REQUIREMENTS**

1. See Statement of Work Calibration (**Annex A to Schedule 2**)

The contents of this specification are not to be communicated to a third party without the written agreement of Babcock DSG Repair Manager.

Xxxxxxxxxxxxxxxxxx

Babcock Technical Manager

Babcock DSG Limited

Building B15

MoD Donnington

Telford

TF2 8JT

**Annex B to Schedule 2 – Pricing for Contract No: IRM23/7646**

**See attached Annex B to Schedule 2 of the Terms and Conditions for**

 **IRM23/7646**

**Schedule 3 – Contract Data Sheet**

|  |
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| **General Conditions** |
| **Condition 2 – Duration of Contract:**The Effective Date of Contract is the date of Contract signature by both parties and the contract shall expire on 22nd July 2027. |
| **Condition 4 – Governing Law:**Contract to be governed and construed in accordance with: English Law [x] Scots Law [ ]  clause 4.d shall apply *(one must be chosen)*Solicitors or other persons based in England and Wales (or Scotland if Scots Law applies) irrevocably appointed for Contractors without a place of business in England (or Scotland, if Scots Law applies) in accordance with clause 4.g (if applicable) are as follows: |
| **Condition 7 – Authority’s Representatives:**The Authority’s Representatives for the Contract are as follows: Commercial: *(as per DEFFORM 111)*Project Manager: *(as per DEFFORM 111)* |
| **Condition 18 – Notices:**Notices served under the Contract shall be sent to the following address: Authority: *(as per DEFFORM 111)*Contractor: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx and xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxNotices can be sent by electronic mail? [x]  *(tick as appropriate)* |
| The Contractor shall be required to attend the following meetings:**Type: Progress Meeting****Frequency: Quarterly****Location: TBA**The Contractor shall be responsible for the production and distribution of the agreed meeting minutes.No charges shall be attributed to the Authority for the attendance of Contractor Personnel.Meetings will evaluate and discuss (but not be limited to) the following: * Review of work in progress
* Obsolescence review including spares that effect repair of assets
* External factors eg outside stakeholder concerns
* Future tasking where appropriate
* Issues linked to User Units at Authority
* Ledger review invoice queries
* Review of commercial issues
* Strategic Supplier Opportunities
* Operational Changes
 |
| **Condition 19.b – Progress Reports (a.i.w.clause 46.13 Work in Progress Report)**The Contractor is required to submit the following Reports:**Work In Progress Report (WIP)–** The Contractor shall provide a monthly report on the progress of all of the tasks being worked on or complete, against the plan to the Babcock I&RM Repair Manager andXxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx within 5 workings days of receipt. Frequency: Monthly and within 5 working days of receipt.Content: In accordance with Schedule 14Method of Delivery: Email As detailed at Box 2 of the most recently issued DEFFORM 111 and Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |
| **Supply of Contractor Deliverables** |
| **Condition 20 – Quality Assurance:**Is a Deliverable Quality Plan required for this Contract? *(tick as appropriate)*Yes [x] No [ ] A deliverable Quality Plan is required in accordance with DEFCON 602A(SC2) [ ]  orA Deliverable Quality Plan with additional Quality Assurance information is required in accordance with Clause 26 (SC2 version DEFCON 627) [x] A Deliverable Quality Plan set out as defined in AQAP 2105 Edition C Version 1 January 2019 and delivered to the Authority (Quality) is included at Schedule 20. The Contractor shall remain at all times solely responsible for the accuracy, suitability and applicability of the Deliverable Quality Plan. **Other Quality Assurance Requirements:**AQAP 2110 Edition D Version 1 NATO Quality Assurance Requirements for Design, Development and Production,COC shall be provided in accordance with DEFCON 627Def Stan 05-061 Part 1, Issue 7 Quality Assurance Procedural Requirements - ConcessionsDef Stan 05-061 Part 4, Issue 4 Quality Assurance Procedural Requirements – Contractor Working PartiesDef Stan 05-135, Issue 2 Avoidance of Counterfeit Materiel (For guidance on the application and interpretation of AQAPs refer to the appropriate AQAP Standards Related Document (SRD)GQA in accordance with AQAP 2070 Edition B, Version 4The Contractor shall hold and maintain certification to both of the following ISO’s:ISO 9001:2015 Quality management systems (or international equivalent certification). The Authority is to be informed within 10 working days of any changes to certification, including changes to scope of activity.ISO 17025:2017 General requirements for the competence of testing and calibration laboratoriesDef Stan 05-057- Configuration Management of Defence MaterielDef Stan 66-031 Part 2 and 7 – Electronic & Electrical Test & Measurement EquipmentDef Stan 00-051 – Environmental Management Requirements for Defence SystemsDef Stan 05-55 Part 4 Ministry of Defence Calibration Laboratories Operation and Management |
| **Condition 21 – Marking of Contractor Deliverables:**Special Marking requirements: N/A |
| **Condition 24 - Supply of Data for Hazardous Substances, Mixtures and Articles in Contractor Deliverables:**A completed Schedule 6 (Hazardous and Non-Hazardous Substances, Mixture or Articles Statement), and if applicable, UK REACH compliant Safety Data Sheet(s) are to be provided by e-mail with attachments in Adobe PDF or MS WORD format to:1. The Authority’s Representative (Commercial)
2. Defence Safety Authority – Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx

to be Delivered no later than one (1) month prior to the Delivery Date for the Contract Deliverable or by the following date: |
| **Condition 25 – Timber and Wood-Derived Products:**A completed Schedule 7 (Timber and Wood-Derived Products Supplied under the Contract: Data Requirements) is to be provided by e-mail with attachments in Adobe PDF or MS WORD format to the Authority’s Representative (Commercial)to be Delivered by the following date: Response provided at ITT – Nil return |
| **Condition 26 – Certificate of Conformity:**Is a Certificate of Conformity required for this Contract? [x]  *(tick as appropriate)*Applicable to Line Items: AllIf required, does the Contractor Deliverables require traceability throughout the supply chain? [x] *(tick as appropriate)*Applicable to Line Items: All |

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| **Condition 28.b – Delivery by the Contractor:** The following Line Items are to be Delivered by the Contractor: ALLSpecial Delivery Instructions: The Contractor shall (or procure that any of its subcontractors shall) comply with the requirements set out in the Logistics Commodities Services Transformation Authority Managed Material Supplier Manual (Version 2 – LDOC/CMO/V2.0 dated 28 June 2019) issued by the Authority and published on the Authority's Knowledge in Defence (KiD) system (as amended from time to time) (the “LCST Supplier Manual”) in respect of all Articles which are:1. supplied by the Contractor or any of its subcontractors under this Contract; and
2. which are to be delivered to depots which are managed and/or operated by Leidos Europe Ltd or its subcontractors pursuant to the Logistics Commodities and Services (Transformation) contract (Contract No. [LCST/0001]) (“LCS(T) Managed Depots”).

Please note that until otherwise instructed, Barcode Labelling shall be in accordance with Issue 9 of Def Stan 81-041 Part 6In the event that the Contractor does not adhere to the time of delivery notified by Babcock Land Defence Limited - DSG, Babcock Land Defence Limited shall not be held responsible for any subsequent claim by the Contractor, nor be held liable to meet any additional charges incurred by the Contractor through failure to deliver on the due date at the appointed timeEach consignment is to be accompanied by a delivery note. |
| **Condition 28.c - Collection by the Authority:**The following Line Items are to be Collected by the Authority: **None**Special Delivery Instructions:Each consignment is to be accompanied by a delivery note. Consignor details (in accordance with 28.c.(4)):Line Items: Address:Line Items: Address:Consignee details (in accordance with condition 22): Line Items: Address:Line Items: Address: |
| **Condition 30 – Rejection:**The default time limit for rejection of the Contractor Deliverables is **thirty (30) days** unless otherwise specified here:The time limit for rejection shall be Business Days. |
| **Condition 32 – Self-to-Self Delivery:**Self-to-Self Delivery required? [ ]  *(tick as appropriate)*If required, Delivery address applicable: |

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| **Pricing and Payment** |
| **Condition 35 – Contract Price:**All Schedule 2 line items shall be FIRM Price other than those stated below: Line Items ALL Clause 46.5 refers  |

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| **Termination** |
| **Condition 42 – Termination for Convenience**:The Notice period for terminating the Contract shall be **twenty (20) days** unless otherwise specified here: The Notice period for termination shall be Business Days |

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| **Other Addresses and Other Information** *(forms and publications addresses and official use information)* |
| See Annex A to Schedule 3 (DEFFORM 111) |

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| **Schedule 3 Annex A** | DEFFORM 111 (Edn 10/22)Appendix - Addresses and Other Information |
|  | **1. Commercial Officer** |  | **8. Public Accounting Authority**1. Returns under DEFCON 694 (or SC equivalent) should be sent to DBS Finance ADMT – Assets In Industry 1, Level 4 Piccadilly Gate, Store Street, Manchester, M1 2WD

 44 (0) 161 233 5397Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx1. For all other enquiries contact DES Fin FA-AMET Policy, Level 4 Piccadilly Gate, Store Street, Manchester, M1 2WD

 44 (0) 161 233 5394 |  |
| Name: Xxxxxxxxxxxxxx |
| Address: Babcock Land Defence Limited , Building B15, MOD Donnington, Telford, TF2 8JT |
| Email: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx *Being employees of Babcock Land Defence Limited acting as agent to the Authority* |
|  |
|  | **2. Project Manager, Equipment Support Manager or PT Leader**(from whom technical information is available) Name: XxxxxxxxxxxxxAddress Babcock Land Defence Limited , Building B15, MOD Donnington, Telford, TF2 8JT Email: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |  | **9. Consignment Instructions**The items are to be consigned as follows: |  |
|  |
|  | **3. Packaging Design Authority** |  | **10. Transport.** The appropriate Ministry of Defence Transport Offices are:**A. DSCOM**, DE&S, DSCOM, MoD Abbey Wood, Cedar 3c, Mail Point 3351, BRISTOL BS34 8JHAir Freight CentreIMPORTS  030 679 81113 / 81114 Fax 0117 913 8943EXPORTS  030 679 81113 / 81114 Fax 0117 913 8943Surface Freight CentreIMPORTS  030 679 81129 / 81133 / 81138 Fax 0117913 8946EXPORTS  030 679 81129 / 81133 / 81138 Fax 0117 913 8946 |  |
| Organisation & point of contact: |
| (Where no address is shown please contact the Project Team in Box 2) |
|  |
|  | **4. (a) Supply / Support Management Branch or Order Manager: Branch/Name:****Tel No:****(b) U.I.N.** |  | **B. JSCS** |
| JSCS Helpdesk No. 01869 256052 (select option 2, then option 3)JSCS Fax No. 01869 256837[Users](http://www.freightcollection.com/) requiring an account to use the MoD Freight Collection Service should contact Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx in the first instance |
|  |
|  | **5. Drawings/Specifications are available from** |  | **11. The Invoice Paying Authority**Babcock Land Defence Limited - DSG 1000 Lakeside, North Harbour, Western Road, Portsmouth, PO6 3ENEmail: Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |  |
|  |
|  | **6. INTENTIONALLY BLANK** |  | **12. Forms and Documentation are available through \*:** Ministry of Defence, Forms and Pubs Commodity Management PO Box 2, Building C16, C SiteLower ArncottBicester, OX25 1LP (Tel. 01869 256197 Fax: 01869 256824)**Applications via fax or email:** Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |  |
|  |
|  | **7. Quality Assurance Representative:** |  | **\*NOTE**1. Many **DEFCONs** and **DEFFORMs** can be obtained from the MOD Internet Site: [<https://www.kid.mod.uk/maincontent/business/commercial/index.htm>](https://www.aof.mod.uk/aofcontent/tactical/toolkit/index.htm)

2. If the required forms or documentation are not available on the MOD Internet site requests should be submitted through the Commercial Officer named in Section 1. |  |
| Commercial staff are reminded that all Quality Assurance requirements should be listed under the General Contract Conditions. |
| **AQAPS** and **DEF STANs** are available from UK Defence Standardization, for access to the documents and details of the helpdesk visit <http://dstan.gateway.isg-r.r.mil.uk/index.html> [intranet] or <https://www.dstan.mod.uk/>[extranet, registration needed]. |
|  |

# Schedule 4 - Contract Change Control Procedure (i.a.w. clause 6.a) for Contract No: IRM23/7646

**Authority Changes**

1. The Authority shall be entitled to propose any change to the Contract (a " Change") or (subject to Clause 2) Changes in accordance with this Schedule 4.
2. Nothing in the Schedule shall operate to prevent the Authority from specifying more than one Change in any single proposal, provided that such changes are related to the same or similar matter or matters.

# Notice of Change

1. If the Authority wishes to propose a Change or Changes, it shall serve a written notice (an "Authority Notice of Change") on the Contractor.
2. The Authority Notice of Change shall set out the change(s) proposed by the Authority in sufficient detail to enable the Contractor to provide a written proposal (a "Contractor Change Proposal") in accordance with clause 7 to 9 (inclusive).

# The Contractor may only refuse to implement a Change or Changes proposed by the Authority, if such change(s):

# Would, if implemented, require the Contractor to deliver any Contractor Deliverables under the Contract in a manner that infringes any applicable law relevant to such delivery; and/or

# Would, if implemented, cause any existing consent obtained by or on behalf of the Contractor in connection with their obligations under the Contract to be revoked (or would required a new necessary consent to be obtained to implement the Change(s) which, after using reasonable efforts, the Contractor has been unable to obtain or procure and reasonably believes it will be unable to obtain or procure using reasonable efforts); and/or

# Would, if implemented, materially change the nature and scope of the requirement (including its risk profile) under the Contract; and

# The Contractor notifies the Authority within 10 (ten) Business Days (or such longer period as shall have been agreed in writing by the parties) after the date of the Authority Notice of Change that the relevant proposed Change or Changes is/are a Changes(s) falling within the scope of clauses 5.a, 5.b and/or 5.c providing written evidence for the Contractor’s reasoning on the matter; and

#  Further to such notification:

# Either the Authority notifies the Contractor in writing that the Authority agrees, or (where the Authority (acting reasonably) notifies the Contractor that the Authority disputes the Contractor’s notice under clause 5.d) it is determined in accordance with Condition 39 (Dispute Resolution), that the relevant Change(s) is/are a Change(s) falling within the scope of clauses 5.a, 5.b, and/or 5.c; and

# (where the Authority either agrees or it is so determined that the relevant Change(s) is/are a Change(s) falling within the scope of Clauses 5.a, 5.b and/or 5.c) the Authority fails to make sufficient adjustments to the relevant Authority Notice of Change (and issue a revised Authority Notice of Change) to remove the Contractor’s grounds for refusing to implement the relevant Change under Clauses 5.a, 5.b and/or 5.c within 10 (ten) Business Days (or such longer period as shall have been agreed in writing by the parties) after:

# The date on which the Authority notifies in writing the Contractor that the Authority agrees that the relevant Change(s) is/are a Change(s) falling within the scope of clauses 5.a, 5.b and/or 5.c; or

# The date of such determination

# The Contractor shall at all times act reasonably, and shall not seek to raise unreasonable objections, in respect of any such adjustment.

# Contractor Change Proposal

1. As soon as practicable, and in any event within:
	* 1. (where the Contractor has not notified the Authority that the relevant Change or Changes is/are a Change(s) falling within the scope of Clauses 5.a, 5.b and/or 5.c in accordance with Clause 5) fifteen (15) Business Days (or such other period as the Parties may agree (acting reasonably) having regard to the nature of the Change(s)) after the date on which the Contract shall have received the Authority Notice of Change; or
		2. (where the Contractor has notified the Authority that the relevant Change or Changes is/are a Change(s) falling within the scope of Clauses 5.a, 5.b and/or 5.c in accordance with Clause 5 and:
			+ 1. the Authority has agreed with the Contractor’s conclusion so notified or it is determined under Condition 40 (Dispute Resolution) that the relevant Changes(s) is/are a Changes(s) falling within the scope of Clauses 5.a, 5.b and/or 5.c and the Authority has made sufficient adjustments to the relevant Authority Notice of Change (and issued a revised Authority Notice of Changes(s)) to remove the Contractor’s grounds for refusing to implement the relevant Changes(s) under Clauses 5.a, 5.b and/or 5.c fifteen (15) Business Days (or such other period as the parties shall have agreed (both partied acting reasonably) having regard to the nature of the Change(s) after the date on which the Contractor shall have received such revised Authority Notice of Change; or
				2. the Authority has disputed such conclusion and it has been determined in accordance with Condition 40 (Dispute Resolution) that the relevant Change(s) is/are not a Change(s) falling within the scope of Clauses 5.a, 5.b and/or 5.c) fifteen (15) Business Days (or such other period as the parties shall have agreed (both parties acting reasonable) having regard to the nature of the Change(s)) after the date of such determination,

the Contractor shall deliver to the Authority a Contractor Change Proposal. For the avoidance of doubt, the Contractor shall not be obliged to deliver to the Authority a Contractor Change Proposal where the Contractor notifies the Authority, and the Authority agrees or it is determined further to such notification in accordance with Clause 5, that the relevant Change or Changes is/are a Change(s) falling within the scope of Clauses 5.a, 5.b and/or 5.c.

1. The Contractor Change Proposal shall comprise in respect of each and all Change(s) proposed:
	* 1. the effect of the Change(s) on the Contractor’s obligations under the Contract;
		2. a detailed breakdown of any costs which result from the Change(s);
		3. the programme for implementing the Change(s);
		4. any amendment required to this Contract as a result of the Change(s), including, where appropriate, to the Contract Price; and
		5. such other information as the Authority may reasonably require.
2. The price for any Change(s) shall be based on the prices (including all rates) already agreed for the Contract and shall include, without double recovery, only such charges that are fairly and properly attributable to the Change(s).

# Contractor Change Proposal – Process and Implementation

1. As soon as practicable after the Authority receives a Contractor Change Proposal, the Authority shall:
	* 1. evaluate the Contractor Change Proposal; and
		2. where necessary, discuss with the Contractor any issues arising (and (in relation to a Change(s) proposed by the Authority) following such discussions the Authority may modify the Authority Notice of Change) and the Contractor shall as soon as practicable, and in any event not more than ten (10) Business Days (or such other period as the Parties shall have agreed in writing) after receipt of such modification, submit an amended Contractor Change Proposal.
2. As soon as practicable after the Authority has evaluated the Contractor Change Proposal (amended as necessary) the Authority shall:
	* 1. either indicate its acceptance of the Change Proposal by issuing a DEFFORM 10B in accordance with Condition 6 (Formal Amendments to the Contract), whereupon the Contractor shall promptly sign and return to the Authority the DEFFORM 10B indicating their unqualified acceptance of such amendment in accordance with, and otherwise discharge their obligation under, such Condition and implement the relevant Changes(s) in accordance with such proposal; or
		2. serve Notice on the Contractor rejecting the Contractor Change Proposal and withdrawing (where issued in relation to a Change proposed by the Authority) the Authority Notice of Change (in which case such notice of change shall have no further effect)
3. If the Authority rejects the Contractor Change Proposal it shall not be obliged to give its reasons for such rejection.
4. The Authority shall not be liable to the Contractor for any additional work undertaken or expense incurred in connection with the implementation of the any Change(s), unless a Contractor Change Proposal has been accepted by the Authority in accordance with Clause 11.a and then only to the terms of the Contractor Change proposal so accepted.

# Contractor Changes

**14.** If the Contractor wishes to propose a Change or Changes, they shall serve a Contractor Change Proposal on the Authority. Such proposal shall be prepared and reviewed in accordance with and otherwise be subject to the provisions of Clauses 8 to 13 (inclusive).

# Schedule 5 - Contractor’s Sensitive Information Form (i.a.w. condition 12) for Contract No: IRM23/7646

|  |
| --- |
| Contract No: IRM23/7646 |
| Description of Contractor’s Sensitive Information: **Xxxxxxxxxxxxxxxxx** |
| Cross Reference(s) to location of Sensitive Information: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |
| Explanation of Sensitivity: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |
| Details of potential harm resulting from disclosure:xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx |
| Period of Confidence (if applicable): |
| Contact Details for Transparency / Freedom of Information matters: Name:Position: Address:Telephone Number:Email Address: |

**Schedule 6 - Hazardous Substances, Mixtures and Articles in Contractor Deliverables Supplied under the Contract (i.a.w. Condition 24): Data Requirements**

**for Contract No: IRM23/7646**

**Hazardous and Non-Hazardous Substances, Mixtures or Articles Statement by the Contractor**

Contract No: **IRM23/7646**

Contract Title: **The Repair and Calibration of Repair and Recalibration of Accelerometery, Chemical, Flow and Ultrasonic equipment**

Contractor: Allied Aerosystems Limited

Date of Contract: 28/February/2024S

* To the best of our knowledge there are no hazardous Substances, Mixtures or Articles in the Contractor Deliverables to be supplied. x ; or
* ~~To the best of our knowledge the hazards associated with Substances, Mixtures or Articles in the Contractor Deliverables to be supplied under the Contract are identified in the Safety Data Sheets or UK REACH Communication attached in accordance with condition 24~~.

Contractor’s Signature:

Name: Xxxxxxxxxxxxxxxxx

Job Title: Xxxxxxxxxxxxxxxxx

Date:23/11/2023

* check box () as appropriate

To be completed by the Authority Domestic Management Code (DMC): NATO Stock Number:

Contact Name:

Contact Phone Number:

Contact Address:

Copy to be forwarded to:

Hazardous Stores Information System (HSIS) Spruce 2C, #1260

MOD Abbey Wood (South)

Bristol BS34 8JH

Email: DESEngSfty-QSEPSEP-HSISMulti@mod.gov.uk

# Schedule 7 - Timber and Wood- Derived Products Supplied under the Contract: Data Requirements for Contract No: IRM23/7646

The following information is provided in respect of condition 25 (Timber and Wood-Derived Products):

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Schedule of Requirements item and timber product type** | **Volume of timber Delivered to the Authority with FSC, PEFC or equivalent****evidence** | **Volume of timber Delivered to the Authority with other evidence** | **Volume (as Delivered to the Authority) of timber without evidence of compliance with Government Timber Procurement Policy** | **Total volume of timber Delivered to the Authority under the Contract** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
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|  |  |  |  |  |
|  |  |  |  |  |

 **XXXXXXXXXXXXXXXXX**

# Schedule 8 - Acceptance Procedure (i.a.w condition 29) for Contract No: IRM23/7646

# Schedule 9 – Publishable Performance Information – Key Performance Indicator Data Report (i.a.w. Condition 12)

# for Contract No: IRM23/7646

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **KPI Description\*** | **Rating Thresholds** | **Frequency of Measurement** | **Quarter and Year\*** | **Average for Reporting Period** | **Rating\*** | **Comment\*** |
| N/A | Good\*:       |       |       |       |       |       |
| Approaching Target:      |
| Requires Improvement:       |
| Inadequate:      |
|       | Good\*:       |       |       |       |       |       |
| Approaching Target:       |
| Requires Improvement:       |
| Inadequate:       |
|       | Good\*:       |       |       |       |       |       |
| Approaching Target:       |
| Requires Improvement:       |
| Inadequate:       |
| Social Value KPI (if applicable)       | Good\*:       |       |       |       |       |       |
| Approaching Target:       |
| Requires Improvement:       |
| Inadequate:       |

\*Publishable fields. Please note, of the four Rating Thresholds, only the ‘Good’ threshold is published.

Please see the [DEFFORM 539B Explanatory Notes](http://aof.uwh.diif.r.mil.uk/aofcontent/tactical/toolkit/downloads/defforms/expl_not/539_expln.pdf) for guidance on completing the KPI Data Report.

**Schedule 10 – Notification of Intellectual Property Rights (IPR) Restrictions for Contract No. IRM23/7646**

**Part A – Notification of IPR Restrictions**

|  |  |
| --- | --- |
| 1. ITT Contract Number |  |
| 2.ID# | 3. Unique Technical DataReference Number/Label | 4.Unique Article(s)\* Identification Number/Label | 5.Statement Describing IPR Restriction | 6.Ownership of the Intellectual Property Rights |
| 1 |  |  |  |  |
| 2 |  |  |  |  |
| 3 |  |  |  |  |
| 3 |  |  |  |  |
| 4 |  |  |  |  |
| 5 |  |  |  |  |
| 6 |  |  |  |  |
| 7 |  |  |  |  |
| 8 |  |  |  |  |
| 9 |  |  |  |  |
| 10 |  |  |  |  |

Please continue on additional sheets where necessary

\*Article(s), for the purpose of this form only, means part or the whole of any item, component or process which the Contractor is required under the Contract to supply or in connection with which it is required under the Contract to carry out any service and any other article or part thereof to the same design as that article

**Part B – System/Product Breakdown Structure (PBS)**

The Contractor should insert their PBS here. For software, please provide a Modular Breakdown Structure.

(Please see the [DEFFORM 711 Completion Notes](http://aof.uwh.diif.r.mil.uk/aofcontent/tactical/toolkit/downloads/defforms/expl_not/711_expln.pdf) for guidance on completing the Notification of Intellectual Property Rights (IPR) Restrictions form)

Schedule 11 – Sample Purchase Order





**Schedule 12 – Discrepancy Report – Sample (For Information Only) For Contract No: IRM23/7646**

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**Schedule 13 – Application to dispose of BR/BER Equipment For Contract No: IRM23/7646**

Schedule 14 – Sample Work In Progress Report Contract Number: IRM23/7646

Work In Progress (WIP) Report

Please see attached spreadsheet Schedule 14 – Sample Work in Progress Report IRM23/7646

**Schedule 15 –Sample Calibration Failure Report (CFR) For Contract No: IRM23/7646**





**Schedule 16 – Task Data Sheet for Contract No: IRM23/7646**

 **TASK DATA SHEET**

|  |  |  |
| --- | --- | --- |
| **CONTRACTOR:** | **PROJECT OFFICER:**Technical Officer | **CONTRACT NO:** IRM23/7646 |
| **IRM TASK NUMBER:*****(issued by Project Officer)*****DATE RAISED:**  |

 **Part 1: TASK REQUEST**

|  |
| --- |
| **UNIT LOCATION DETAILS:**Rank/Name: Unit Address (incl. postcode): Tel Civilian:Tel Military:Fax Civilian:Fax Military:External Email @mod.uk or similar: |

|  |
| --- |
| **REPORT FOR:**Equipment NSN: (tick select equipment type in check box)Serial Number: |

|  |
| --- |
| **FULL DESCRIPTION OF TASK REQUEST - PROVIDE AS MUCH INFORMATION AS POSSIBLE:** |

**We confirm that the following have been checked and accept that, should they be the cause of the fault, then we could be charged for an engineer’s visit.**

1. **Emergency stops down**
2. **Problem with incoming electricity supply**
3. **Problem with vehicle being tested**
4. **Incorrect operation of equipment**

 Signed:      Name:      Rank:       Date:

**On Completion - Return form to the Project Officer detailed above by Email to Xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx**

|  |
| --- |
| **2**. **FIRM PRICE QUOTATION BY CONTRACTOR** |
| The Task defined in Part 1 is submitted for authorisation against the following quotation: |

|  |  |  |  |
| --- | --- | --- | --- |
| **WORK COMPLETED** | **HOURS** | **RATE(£/Hr)** | **PRICE(£)** |
|       |       |       |       |
|       |       |       |       |
| **MATERIALS (Please List) – Included in Price List****MATERIALS (Please List) – Not Included in Price List** |            |
| **TOTAL**  |       |

 Signature:      Name:       Appointment:      Date:

|  |
| --- |
| **3. PROJECT MANAGER APPROVAL**The work described is required to be carried out and the price is commensurate with the work undertaken.Signature: ............................ Name: .............................. Appointment: ......................... Date: ……………… |
| **4. LEAD ENGINEER APPROVAL**The Contractor is duly authorised to carry out the work detailed in Part 1, for the price at Part 2 of this form. This shall not be required if the value is less than £5,000Signature: .............................. Name: .............................. Appointment: ............................ Date: ………………. |
| **5. TASK COMPLETION**This is to certify that the above task has been completed to the satisfaction of the Project Manager, and payment may now be claimed.Signature: .............................. Name: .............................. Appointment: ...........................  Date: ……………….. |
|  |

**Copies of approved TDS's are to be sent to: Project Officer (See Box 1 of the Appendix to Contract – DEFFORM 111 )**

**Schedule 17 – Calibration Schedule Sample for IRM23/7646**

**See attached spreadsheet Schedule 17 – Calibration Schedule Sample for IRM23/7646**

**Schedule 18 – Compilation Guide for MOD Form 731 “Serviceable”**



**Schedule 19 –Obsolescence Notification Form for contract IRM23/7646**

Obsolescence Notification Form

|  |
| --- |
| **Contact Details**  |
| Date Of Notification |   |
| Contract ref |   |
| Contact email |   |
| Contact tel number |   |
| PO Ref (if applicable) |   |
|   |
| **Item Details**  |
| NSN |   |
| Description |   |
| Manufacturers Part no. |   |
| DMC |   |
|   |
| **Issue** |
| Status | Obsolete / Obsolescent   |
| If obsolescent, time to end of production |   |
|   |
| **Detail -** *Please provide detail on why the item has become obsolete**Please provide detail on why the item has become obsolete* |
| Summary of obsolescence issue |   |
|   |
| **Options** - *Please provide detail on investigations into the following options**Please provide detail on investigations into the following options* |
| Alternative item available - *Are there any commercially available alternative or has the OEM offered a suggested replacement part* | **Y / N** | Details |
| Alternative material / components - *Is an alternative material specification available or alternative subcomponents available for use* | **Y / N** | Details |
| Others - *Options to repair / refurbish, alternative manufacturing processes, manufacture from reverse engineering* | **Y / N** | Details |
| Residual stock / last time buy offer | **Y / N** | Details  |
|   |
| **Extended Supply Chain** *-**Supporting detail on the extended supply chain* |
| Manufacturer / distributer |   |
| sub supplier details |   |
| Drawing availability | ***Y / N****- Please confirm if you have access to the manufacturing drawings* |
|   |
| **Evidence / Attachments** - *Please list details of which CSIS approved suppliers have been approached in determining the obsolescence status - copies of confirmation emails should be attached to this form and may be provided to the Authority*  |
| Approached CSIS Supplier details | Confirmation attached |
|   |  |
|   |  |
|   |  |
|  |  |

**Schedule 20 –** **Deliverable Quality Plan For Contract No: IRM23/7646**

Non-Disclosable - Commercially Sensitive Information

**Schedule 21 to the terms and Conditions – IRM23/7646 - Transfer Regulations, Employee Transfer Arrangements on Entry and Exit**

**Schedule 21**

**TRANSFER REGULATIONS**

**EMPLOYEE TRANSFER ARRANGEMENTS ON EXIT**

1. Definitions
	1. In this Schedule 21, save where otherwise provided, words and terms defined in Schedule 1 (Definitions) of the Contract shall have the meaning ascribed to them in Schedule 1 (Definitions) of the Contract.
	2. Without prejudice to Schedule 1 (Definitions) of the Contract unless the context otherwise requires:
	3. “**Data protection legislation**” means all applicable data protection and privacy legislation in force from time to time in the UK, including but not limited to:
	4. (i) the General Data Protection Regulation ((EU) 2016/679) as retained in UK law by the EU (Withdrawal) Act 2018 and the Data Protection, Privacy and Electronic Communications (Amendments etc) (EU Exit) Regulations 2019 (the "UK General Data Protection Regulation" or “UK GDPR”);
	5. (ii) the Data Protection Act 2018;
	6. (iii) the Privacy and Electronic Communications Directive 2002/58/EC (as updated by Directive 2009/136/EC) and the Privacy and Electronic Communications Regulations 2003 (SI 2003/2426) as amended; and

(iv) all applicable legislation and regulatory requirements in force from time to time which apply to a party relating to the processing of personal data and privacy and the guidance and codes of practice issued by the Information Commissioner’s Office which apply to a party;

"**Employee Liability Information**" has the same meaning as in Regulation 11(2) of the Transfer Regulations;

"**Employing Sub-Contractor**" means any sub-contractor of the Contractor providing all or any part of the Services who employs or engages any person in providing the Services;

"**New Provider**" means any replacement service provider or providers engaged to provide the Services (or part thereof) or substantially similar services or the Authority itself where the Services or substantially similar services or part thereof continue to be provided by the Authority after partial termination, termination or expiry of this Contract;

"**Relevant Transfer**" means a transfer of the employment of Transferring Employees from the Contractor or any Employing Sub-Contractor to a New Provider or the Authority under the Transfer Regulations;

"**Transfer Date**" means the date on which the transfer of a Transferring Employee takes place under the Transfer Regulations;

"**Transferring Employee**" means an employee wholly or mainly employed or otherwise assigned to the Services (or in respect of partial termination, the relevant part of the Services) whose employment transfers under the Transfer Regulations from the Contractor or any Employing Sub-Contractor to a New Provider;

"**Transfer Regulations**" means the Transfer of Undertakings (Protection of Employment) Regulations 2006 as amended from time to and/or the Service Provision Change (Protection of Employment) Regulations (Northern Ireland) 2006 (as amended from time to time), as appropriate.

1. EMPLOYMENT
	1. **Information on Re-tender, Partial Termination, Termination or Expiry**
		* 1. No earlier than [two years] preceding the termination, partial termination or Expiry of this Contract or a potential Transfer Date or at any time after the service of a notice to terminate this Contract or the provision of any of the Services (whether in whole or part) or on receipt of a written request by the Authority, the Contractor shall (and shall procure that any Employing Sub-Contractor shall):
			2. supply to the Authority such information as the Authority may reasonably require in order to consider the application of the Transfer Regulations on the termination, partial termination or expiry of this Contract;
			3. supply to the Authority such full and accurate and up-to-date information as may be requested by the Authority including the information listed in Appendix 1 to this Schedule 21 relating to the employees who are wholly or mainly employed, assigned or engaged in providing the Services or part of the Services under this Contract who may be subject to a Relevant Transfer;
			4. provide the information promptly and in any event not later than three months from the date when a request for such information is made and at no cost to the Authority;
			5. acknowledge that the Authority will use the information for informing any prospective New Provider for any services which are substantially the same as the Services or part of the Services provided pursuant to this Contract;
			6. inform the Authority of any changes to the information provided under paragraph 3.1.1(a) or 2.1.1(b) up to the Transfer Date as soon as reasonably practicable.
			7. Three months preceding the termination, partial termination or expiry of this Contract or on receipt of a written request from the Authority the Contractor shall:
			8. ensure that Employee Liability Information and such information listed in Part A of Appendix 2 of this Schedule 21 Personnel Information) relating to the Transferring Employees is provided to the Authority and/or any New Provider;
			9. inform the Authority and/or any New Provider of any changes to the information provided under this Paragraph 2.1.2 up to any Transfer Date as soon as reasonably practicable;
			10. enable and assist the Authority and/or any New Provider or any sub-contractor of a New Provider to communicate with and meet those employees and their trade union or other employee representatives.
			11. No later than 28 days prior to the Transfer Date the Contractor shall provide the Authority and/or any New Provider with a final list of the Transferring Employees together with the information listed in Part B of Appendix 2 of this Schedule 21 (Personnel Information) relating to the Transferring Employees. The Contractor shall inform the Authority and/or New Provider of any changes to this list or information up to the Transfer Date.
			12. Within 14 days following the relevant Transfer Date the Contractor shall provide to the Authority and/or any New Provider the information set out in Part C of Appendix 2 of this Schedule 21 in respect of Transferring Employees.
			13. Paragraphs 3.1.1 and 3.1.2 of this Schedule are subject to the Contractor's obligations in respect of the Data Protection Legislation and the Contractor shall use its best endeavours to obtain the consent of its employees (and shall procure that its Sub-Contractors use their best endeavours to obtain the consent of their employees) to the extent necessary under the Data Protection Legislation or provide the data in an anonymous form in order to enable disclosure of the information required under paragraphs 3.1.1 and 3.1.2. Notwithstanding this paragraph 2.1.5, the Contractor acknowledges (and shall procure that its Sub-Contractors acknowledge) that they are required to provide sufficient information to the Authority to enable the Authority to determine the nature of the activities being undertaken by employees engaged in providing the Services, to assess whether there is an organised grouping for the purposes of the Transfer Regulations and to assess who is assigned to such organised grouping. To the extent that anonymous data has been provided by the Contractor pursuant to its obligations under Paragraph 2.1.1 or 2.1.2 above, the Contractor shall provide full data to the Authority no later than 28 days prior to the Transfer Date.
			14. On notification to the Contractor by the Authority of a New Provider or within the period of six months prior to the Termination Date or after service of a notice to terminate this Contract (whether in whole or in part), whichever is earlier and in any event on receipt of a written request by the Authority, the Contractor shall not and shall procure that an Employing Sub-Contractor shall not:
			15. materially amend or promise to amend the rates of remuneration or other terms and conditions of employment of any person wholly or mainly employed or engaged in providing the Services under this Contract; or
			16. replace or re-deploy from the Services any person wholly or mainly employed or engaged in providing the Services, or materially increase or decrease the number of persons performing the Services under this Contract or the working time spent on the Services (or any part thereof); or
			17. reorganise any working methods or assign to any person wholly or mainly employed or engaged in providing the Services (or any part thereof) any duties unconnected with the Services (or any part thereof) under this Contract; or
			18. terminate or give notice to terminate the employment of any person wholly or mainly employed or engaged in providing the Services (or any part thereof) under this Contract other than in the case of serious misconduct or for poor performance,

save in the ordinary course of business and with the prior written consent of the Authority (not to be unreasonably withheld or delayed) and the Contractor shall indemnify and keep indemnified the Authority in respect of any reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and liabilities arising out of or in connection with any breach of paragraphs 3.1.1, 3.1.2, 2.1.3, 2.1.4 or 3.1.5 of this Schedule (21)

* + - 1. The Authority may at any time prior to the period set out in paragraph 2.1.5 of this Schedule (21) request from the Contractor any of the information in sections 1(a) to (d) of Appendix 1 and the Contractor shall and shall procure any Sub-Contractor will provide the information requested within 28 days of receipt of that request.
	1. **Obligations in Respect of Transferring Employees**
		+ 1. To the extent that the Transfer Regulations apply on expiry, termination or partial termination of this contract, the Contractor shall and shall procure any Employing Sub-Contractor shall and the Authority shall and shall procure that a New Provider shall in such circumstances:
			2. before and in relation to the Transfer Date liaise with each other and shall co-operate with each other in order to implement effectively the smooth transfer of the Transferring Employees to the Authority and/or a New Provider; and
			3. comply with their respective obligations under the Transfer Regulations including their obligations to inform and consult under Regulation 13 of the Transfer Regulations.
	2. **Unexpected Transferring Employees**
		+ 1. If a claim or allegation is made by an employee or former employee of the Contractor or any Employing Sub-Contractor who is not named on the list of Transferring Employees provided under paragraph 2.1.3 (an "**Unexpected Transferring Employee**") that he has or should have transferred to the Authority and/or New Provider by virtue of the Transfer Regulations, the Party receiving the claim or allegation shall notify the other Party (or the Contractor shall notify the Authority on the Sub-Contractor’s behalf and the Authority shall notify the Contractor on the New Provider’s behalf) in writing as soon as reasonably practicable and no later than ten Business Days after receiving notification of the Unexpected Transferring Employee's claim or allegation, whereupon:
			2. the Contractor shall (or shall procure that the Employing Sub-Contractor shall), as soon as reasonably practicable, offer and/or confirm continued employment to the Unexpected Transferring Employee or take such other steps so as to effect a written withdrawal of the claim or allegation; and
			3. if the Unexpected Transferring Employee's claim or allegation is not withdrawn or resolved the Contractor shall notify the Authority (who will notify any New Provider who is a party to such claim or allegation), and the Authority (insofar as it is permitted) and/or New Provider (as appropriate) shall employ the Unexpected Transferring Employee or as soon as reasonably practicable, (subject to compliance with its obligations at paragraph 2.3.1(c)(iii)), serve notice to terminate the Unexpected Transferring Employee's employment in accordance with his contract of employment; and
			4. the Contractor shall indemnify the Authority against all reasonable costs (including reasonable legal costs) losses and expenses and all damages, compensation, fines and liabilities arising out of or in connection with any of the following liabilities incurred by the Authority or New Provider in dealing with or disposing of the Unexpected Transferring Employee's claim or allegation:
				1. any additional costs of employing the Unexpected Transferring Employee up to the date of dismissal where the Unexpected Transferring Employee has been dismissed in accordance with paragraph 2.3.1(b);
				2. any liabilities acquired by virtue of the Transfer Regulations in relation to the Unexpected Transferring Employee;
				3. any liabilities relating to the termination of the Unexpected Transferring Employee's employment but excluding such proportion or amount of any liability for unfair dismissal, breach of contract or discrimination attributable:
1. to a failure by the Authority or a New Provider to act reasonably to mitigate the costs of dismissing such person);
2. directly or indirectly to the procedure followed by the Authority or a New Provider in dismissing the Unexpected Transferee; or
3. to the acts/omissions of the Authority or a New Provider not wholly connected to the dismissal of that person;
	* + - 1. any liabilities incurred under a settlement of the Unexpected Transferring Employee's claim which was reached with the express permission of the Contractor (not to be unreasonably withheld or delayed);
				2. reasonable administrative costs incurred by the Authority or New Provider in dealing with the Unexpected Transferring Employee's claim or allegation, subject to a cap per Unexpected Transferring Employee of £5,000; and
				3. legal and other professional costs reasonably incurred;
			1. the Authority shall be deemed to have waived its right to an indemnity under paragraph 3.3.1(c) if it fails without reasonable cause to take, or fails to procure any New Provider takes, any action in accordance with any of the timescales referred to in this paragraph 3.3.
	1. **Indemnities on transfer under the Transfer Regulations on Partial Termination, Termination or Expiry of the Contract**
		* 1. If on the expiry, termination or partial termination of the Contract there is a Relevant Transfer, the Contractor shall indemnify the Authority and any New Provider against all reasonable costs (including reasonable legal costs) losses and expenses and all damages, compensation, fines and liabilities arising out of or in connection with any claim by any employee or trade union representative or employee representative arising whether before or after the Transfer Date out of any failure by the Contractor or any Sub-Contractor to comply with their obligations under Regulation 13 of the Transfer Regulations in relation to any Transferring Employee or any other employee of the Contractor or any Sub-Contractor affected by the Relevant Transfer (as defined by Regulation 13 of the Transfer Regulations), save to the extent that all reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and liabilities are a result of the act or omission of the Authority or the New Provider.
			2. If there is a Relevant Transfer, the Authority shall indemnify the Contractor against all reasonable costs (including reasonable legal costs) losses and expenses and all damages, compensation, fines and liabilities arising out of, or in connection with:
			3. any claim or claims by a Transferring Employee at any time on or after the Transfer Date which arise as a result of an act or omission of the Authority or a New Provider or a sub-contractor of a New Provider during the period from and including the Transfer Date;
			4. subject to paragraph 2.4.1 any claim by any employee or trade union representative or employee representative arising whether before or after the Transfer Date out of any failure by the Authority or a New Provider or a sub-contractor of a New Provider to comply with their obligations under Regulation 13 of the Transfer Regulations in relation to any Transferring Employee or any other employee engaged wholly or mainly in connection with the Services by the New Provider or any other employee of the Authority or any New Provider affected by the Relevant Transfer effected by this Contract (as defined by Regulation 13 of the Transfer Regulations),

save to the extent that all reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and liabilities are a result of the act or omission of the Contractor or any Employing Sub-Contractor.

* + - 1. In the event of a Relevant Transfer, the Authority shall indemnify the Contractor in respect of all reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and other liabilities arising out of or in connection with or as a result of a substantial change by the Authority [or a New Provider or any sub-contractor of a New Provider] on or after the Transfer Date to the working conditions of any Transferring Employee to the material detriment of any such Transferring Employee. For the purposes of this paragraph 3.4.3, the expressions "substantial change" and "material detriment" shall have the meanings as are ascribed to them for the purposes of Regulation 4(9) of the Transfer Regulations.
	1. **Contracts (Rights of Third Parties) Act 1999**
		+ 1. A New Provider may enforce the terms of paragraph 3.3 and 3.4 against the Contractor in accordance with the Contracts (Rights of Third Parties) Act 1999.
			2. The consent of a New Provider (save where the New Provider is the Authority) is not required to rescind, vary or terminate this Contract.
			3. Nothing in this paragraph 2.5 shall affect the accrued rights of the New Provider prior to the rescission, variation, expiry or termination of this Contract.
	2. **General**
		+ 1. The Contractor shall not recover any Costs and/or other losses under this Schedule (21) where such Costs and/or losses are recoverable by the Contractor elsewhere in this Contract and/or are recoverable under the Transfer Regulations or otherwise.

**Appendix 1**

**PERSONNEL INFORMATION TO BE RELEASED PURSUANT TO THIS AGREEMENT**

**PART A**

1. Pursuant to paragraph **Error! Reference source not found.** of this Schedule 21, Part 1, the written statement of employment particulars as required by section 1 of the Employment Rights Act 1996 together with the following information (save where that information is included within that statement) will be provided to the extent it is not included within the written statement of employment particulars:
	1. Personal, Employment and Career

a) Age;

b) Security Vetting Clearance;

c) Job title;

d) Work location;

e) Conditioned hours of work;

f) Employment Status;

g) Details of training and operating licensing required for Statutory and Health and Safety reasons;

h) Details of training or sponsorship commitments;

i) Standard Annual leave entitlement and current leave year entitlement and record;

j) Annual leave reckonable service date;

k) Details of disciplinary or grievance proceedings taken by or against transferring employees in the last two years;

l) Information of any legal proceedings between employees and their employer within the previous two years or any such proceedings that the transferor has reasonable grounds to believe that an employee may bring against the transferee arising out of their employment with the transferor;

m) Issue of Uniform/Protective Clothing;

n) Working Time Directive opt-out forms; and

o) Date from which the latest period of continuous employment began.

* 1. **Performance Appraisal**

a) The current year's Performance Appraisal;

b) Current year’s training plan (if it exists); and

c) Performance Pay Recommendations (PPR) forms completed in the current reporting year, or where relevant, any bonus entitlements;

* 1. **Superannuation and Pay**

a) Maternity leave or other long-term leave of absence (meaning more than 4 weeks) planned or taken within the last two years;

b) Annual salary and rates of pay band/grade;

c) Shifts, unsociable hours or other premium rates of pay;

d) Overtime history for the preceding twelve-month period;

e) Allowances and bonuses for the preceding twelve-month period;

f) Details of outstanding loan, advances on salary or debts;

g) Cumulative pay for tax and pension purposes;

h) Cumulative tax paid;

i) National Insurance Number;

j) National Insurance contribution rate;

k) Other payments or deductions being made for statutory reasons;

l) Any other voluntary deductions from pay;

m) Pension Scheme Membership;

n) For pension purposes, the notional reckonable service date;

o) Pensionable pay history for three years to date of transfer;

p) Percentage of any pay currently contributed under additional voluntary contribution arrangements; and

q) Percentage of pay currently contributed under any added years arrangements.

* 1. **Medical**

a) Sickness and absence records for the immediately preceding four-year period; and

b) Details of any active restoring efficiency case for health purposes.

* 1. **Disciplinary**

a) Details of any active restoring efficiency case for reasons of performance; and

b) Details of any active disciplinary cases where corrective action is on going.

1.6 **Further information**

a) Information about specific adjustments that have been made for an individual under the Equality Act 2010;

b) Short term variations to attendance hours to accommodate a domestic situation;

c) Individuals that are members of the Reserves, or staff that may have been granted special leave for public duties such as a School Governor; and

d) Information about any current or expected maternity or other statutory leave or other absence from work.

**Part B**

* 1. Information to be provided 28 days prior to the Relevant Transfer Date:

a) Employee's full name;

b) Date of Birth

c) Home address;

d) Bank/building society account details for payroll purposes Tax Code.

**PART 2 – STAFF TRANSFER ARRANGEMENTS ON EXIT**

1. Definitions
	1. In this Schedule 21, Part 2, save where otherwise provided, words and terms defined in Schedule 1 (Definitions) or Schedule 21, Part 1 of the Contract shall have the meaning ascribed to them in Schedule 1 (Definitions) or Schedule 21, Part 1 of the Contract.
	2. Without prejudice to Schedule 1 (Definitions) of the Contract or Schedule 21, Part 1, in this Schedule 21, Part 2 unless the context otherwise requires:

"**Employee Liability Information**" has the same meaning as in Regulation 11(2) of the Transfer Regulations;

"**Employing Sub-Contractor**" means any sub-contractor of the Contractor providing all or any part of the Services who employs or engages any person in providing the Services;

"**Subsequent Relevant Transfer**" means a transfer of the employment of Subsequent Transferring Employees from the Contractor or any Employing Sub-Contractor to a New Provider or the Authority under the Transfer Regulations;

"**Subsequent Transfer Date**" means the date on which the transfer of a Subsequent Transferring Employee takes place under the Transfer Regulations;

"**Subsequent Transferring Employee**" means an employee wholly or mainly employed or otherwise assigned to the Services (or in respect of partial termination, the relevant part of the Services) whose employment transfers under the Transfer Regulations from the Contractor or any Employing Sub-Contractor to a New Provider;

"**Transfer Regulations**" means the Transfer of Undertakings (Protection of Employment) Regulations 2006 as amended from time to time and/or the Service Provision Change (Protection of Employment) Regulations (Northern Ireland) 2006 (as amended from time to time), as appropriate .

1. EMPLOYMENT
	1. **Information on Re-tender, Partial Termination, Termination or Expiry**
		1. No earlier than two years preceding the termination, partial termination or Expiry of this Contract or a potential Subsequent Transfer Date or at any time after the service of a notice to terminate this Contract or the provision of any of the Services (whether in whole or part) or on receipt of a written request by the Authority, the Contractor shall (and shall procure that any Employing Sub-Contractor shall):
			1. supply to the Authority such information as the Authority may reasonably require in order to consider the applicaton of the Transfer Regulations on the termination, partial termination or expiry of this Contract;
			2. supply to the Authority such full and accurate and up-to-date information as may be requested by the Authority including the information listed in Appendix 1 to this Schedule 21, Part 2 relating to the employees who are wholly or mainly employed, assigned or engaged in providing the Services or part of the Services under this Contract who may be subject to a Subsequent Relevant Transfer;
			3. provide the information promptly and in any event not later than three months from the date when a request for such information is made and at no cost to the Authority;
			4. acknowledge that the Authority will use the information for informing any prospective New Provider for any services which are substantially the same as the Services or part of the Services provided pursuant to this Contract;
			5. inform the Authority of any changes to the information provided under paragraph 3.1.1(a) or 2.1.1(b) up to the Subsequent Transfer Date as soon as reasonably practicable.
		2. Three months preceding the termination, partial termination or expiry of this Contract or on receipt of a written request from the Authority the Contractor shall:
			1. ensure that Employee Liability Information and such information listed in Part A of Appendix 2 of Part 2 of this Schedule 21 (Personnel Information) relating to the Subsequent Transferring Employees is provided to the Authority and/or any New Provider;
			2. inform the Authority and/or any New Provider of any changes to the information provided under this Paragraph 2.1.2 up to any Subsequent Transfer Date as soon as reasonably practicable;
			3. enable and assist the Authority and/or any New Provider or any sub-contractor of a New Provider to communicate with and meet those employees and their trade union or other employee representatives.
		3. No later than 28 days prior to the Subsequent Transfer Date the Contractor shall provide the Authority and/or any New Provider with a final list of the Subsequent Transferring Employees together with the information listed in Part B of Appendix 2 of Part 2 of this Schedule 21 (Personnel Information) relating to the Subsequent Transferring Employees. The Contractor shall inform the Authority and/or New Provider of any changes to this list or information up to the Subsequent Transfer Date.

Within 14 days following the relevant Subsequent Transfer Date the Contractor shall provide to the Authority and/or any New Provider the information set out in Part C of Appendix 2 of this Schedule 21 in respect of Subsequent Transferring Employees.

* + 1. Paragraphs 3.1.1 and 3.1.2 of this Schedule are subject to the Contractor's obligations in respect of the Data Protection Legislation and the Contractor shall use its best endeavours to obtain the consent of its employees (and shall procure that its Sub-Contractors use their best endeavours to obtain the consent of their employees) to the extent necessary under the Data Protection Legislation or provide the data in an anonymous form in order to enable disclosure of the information required under paragraphs 3.1.1 and 3.1.2. Notwithstanding this paragraph 2.1.5, the Contractor acknowledges (and shall procure that its Sub-Contractors acknowledge) that they are required to provide sufficient information to the Authority to enable the Authority to determine the nature of the activities being undertaken by employees engaged in providing the Services, to assess whether there is an organised grouping for the purposes of the Transfer Regulations and to assess who is assigned to such organised grouping. To the extent that anonymous data has been provided by the Contractor pursuant to its obligations under Paragraph 2.1.1 or 2.1.2 above, the Contractor shall provide full data to the Authority no later than 28 days prior to the Subsequent Transfer Date.
		2. On notification to the Contractor by the Authority of a New Provider or within the period of six months prior to the Termination Date or after service of a notice to terminate this Contract (whether in whole or in part), whichever is earlier and in any event on receipt of a written request by the Authority, the Contractor shall not and shall procure that an Employing Sub-Contractor shall not:
			1. materially amend or promise to amend the rates of remuneration or other terms and conditions of employment of any person wholly or mainly employed or engaged in providing the Services under this Contract; or
			2. replace or re-deploy from the Services any person wholly or mainly employed or engaged in providing the Services, or materially increase or decrease the number of persons performing the Services under this Contract or the working time spent on the Services (or any part thereof); or
			3. reorganise any working methods or assign to any person wholly or mainly employed or engaged in providing the Services (or any part thereof) any duties unconnected with the Services (or any part thereof) under this Contract; or
			4. terminate or give notice to terminate the employment of any person wholly or mainly employed or engaged in providing the Services (or any part thereof) under this Contract other than in the case of serious misconduct or for poor performance,

save in the ordinary course of business and with the prior written consent of the Authority (not to be unreasonably withheld or delayed) and the Contractor shall indemnify and keep indemnified the Authority in respect of any reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and liabilities arising out of or in connection with any breach of paragraphs 3.1.1, 3.1.2, 2.1.3, 2.1.4 or 3.1.5 of this Schedule 21, Part 2.

* + 1. The Authority may at any time prior to the period set out in paragraph 2.1.5 of this Schedule 21, Part 2 request from the Contractor any of the information in sections 1(a) to (d) of Appendix 1 and the Contractor shall and shall procure any Sub-Contractor will provide the information requested within 28 days of receipt of that request.
	1. **Obligations in Respect of Subsequent Transferring Employees**
		1. To the extent that the Transfer Regulations apply on expiry, termination or partial termination of this contract, the Contractor shall and shall procure any Employing Sub-Contractor shall and the Authority shall and shall procure that a New Provider shall in such circumstances:
			1. before and in relation to the Subsequent Transfer Date liaise with each other and shall co-operate with each other in order to implement effectively the smooth transfer of the Subsequent Transferring Employees to the Authority and/or a New Provider; and
			2. comply with their respective obligations under the Transfer Regulations including their obligations to inform and consult under Regulation 13 of the Transfer Regulations.
	2. **Unexpected Subsequent Transferring Employees**
		1. If a claim or allegation is made by an employee or former employee of the Contractor or any Employing Sub-Contractor who is not named on the list of Subsequent Transferring Employees provided under paragraph 2.1.3 (an "**Unexpected Subsequent Transferring Employee**") that he has or should have transferred to the Authority and/or New Provider by virtue of the Transfer Regulations, the Party receiving the claim or allegation shall notify the other Party (or the Contractor shall notify the Authority on the Sub-Contractor’s behalf and the Authority shall notify the Contractor on the New Provider’s behalf) in writing as soon as reasonably practicable and no later than ten Business Days after receiving notification of the Unexpected Subsequent Transferring Employee's claim or allegation, whereupon:
			1. the Contractor shall (or shall procure that the Employing Sub-Contractor shall), as soon as reasonably practicable, offer and/or confirm continued employment to the Unexpected Subsequent Transferring Employee or take such other steps so as to effect a written withdrawal of the claim or allegation; and
			2. if the Unexpected Subsequent Transferring Employee's claim or allegation is not withdrawn or resolved the Contractor shall notify the Authority (who will notify any New Provider who is a party to such claim or allegation), and the Authority (insofar as it is permitted) and/or New Provider (as appropriate) shall employ the Unexpected Subsequent Transferring Employee or as soon as reasonably practicable, (subject to compliance with its obligations at paragraph 2.3.1(c)(iii)), serve notice to terminate the Unexpected Subsequent Transferring Employee's employment in accordance with his contract of employment; and
			3. the Contractor shall indemnify the Authority against all reasonable costs (including reasonable legal costs) losses and expenses and all damages, compensation, fines and liabilities arising out of or in connection with any of the following liabilities incurred by the Authority or New Provider in dealing with or disposing of the Unexpected Subsequent Transferring Employee's claim or allegation:
				1. any additional costs of employing the Unexpected Subsequent Transferring Employee up to the date of dismissal where the Unexpected Subsequent Transferring Employee has been dismissed in accordance with paragraph 2.3.1(b);
				2. any liabilities acquired by virtue of the Transfer Regulations in relation to the Unexpected Subsequent Transferring Employee;
				3. any liabilities relating to the termination of the Unexpected Subsequent Transferring Employee's employment but excluding such proportion or amount of any liability for unfair dismissal, breach of contract or discrimination attributable:
1. to a failure by the Authority or a New Provider to act reasonably to mitigate the costs of dismissing such person);
2. directly or indirectly to the procedure followed by the Authority or a New Provider in dismissing the Unexpected Transferee; or
3. to the acts/omissions of the Authority or a New Provider not wholly connected to the dismissal of that person;
	* + - 1. any liabilities incurred under a settlement of the Unexpected Subsequent Transferring Employee's claim which was reached with the express permission of the Contractor (not to be unreasonably withheld or delayed);
				2. reasonable administrative costs incurred by the Authority or New Provider in dealing with the Unexpected Subsequent Transferring Employee's claim or allegation, subject to a cap per Unexpected Subsequent Transferring Employee of £5,000; and
				3. legal and other professional costs reasonably incurred;
		1. the Authority shall be deemed to have waived its right to an indemnity under paragraph 3.3.1(c) if it fails without reasonable cause to take, or fails to procure any New Provider takes, any action in accordance with any of the timescales referred to in this paragraph 3.3.
	1. **Indemnities on Subsequent transfer under the Transfer Regulations on Partial Termination, Termination or Expiry of the Contract**
		1. If on the expiry, termination or partial termination of the Contract there is a Subsequent Relevant Transfer, the Contractor shall indemnify the Authority and any New Provider against all reasonable costs (including reasonable legal costs) losses and expenses and all damages, compensation, fines and liabilities arising out of or in connection with any claim by any employee or trade union representative or employee representative arising whether before or after the Subsequent Transfer Date out of any failure by the Contractor or any Sub-Contractor to comply with their obligations under Regulation 13 of the Transfer Regulations in relation to any Subsequent Transferring Employee or any other employee of the Contractor or any Sub-Contractor affected by the Subsequent Relevant Transfer (as defined by Regulation 13 of the Transfer Regulations), save to the extent that all reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and liabilities are a result of the act or omission of the Authority or the New Provider.
		2. If there is a Subsequent Relevant Transfer, the Authority shall indemnify the Contractor against all reasonable costs (including reasonable legal costs) losses and expenses and all damages, compensation, fines and liabilities arising out of, or in connection with:
			1. any claim or claims by a Subsequent Transferring Employee at any time on or after the Subsequent Transfer Date which arise as a result of an act or omission of the Authority or a New Provider or a sub-contractor of a New Provider during the period from and including the Subsequent Transfer Date;
			2. subject to paragraph 2.4.1 any claim by any employee or trade union representative or employee representative arising whether before or after the Subsequent Transfer Date out of any failure by the Authority or a New Provider or a sub-contractor of a New Provider to comply with their obligations under Regulation 13 of the Transfer Regulations in relation to any Subsequent Transferring Employee or any other employee engaged wholly or mainly in connection with the Services by the New Provider or any other employee of the Authority or any New Provider affected by the Subsequent Relevant Transfer effected by this Contract (as defined by Regulation 13 of the Transfer Regulations),

save to the extent that all reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and liabilities are a result of the act or omission of the Contractor or any Employing Sub-Contractor.

* + 1. In the event of a Subsequent Relevant Transfer, the Authority shall indemnify the Contractor in respect of all reasonable costs (including reasonable legal costs), losses and expenses and all damages, compensation, fines and other liabilities arising out of or in connection with or as a result of a substantial change by the Authority [or a New Provider or any sub-contractor of a New Provider] on or after the Subsequent Transfer Date to the working conditions of any Subsequent Transferring Employee to the material detriment of any such Subsequent Transferring Employee. For the purposes of this paragraph 3.4.3, the expressions "substantial change" and "material detriment" shall have the meanings as are ascribed to them for the purposes of Regulation 4(9) of the Transfer Regulations.
	1. **Contracts (Rights of Third Parties) Act 1999**
		1. Pursuant to the terms of Clause 11 of the Terms and Conditions, a New Provider may enforce the terms of paragraph 2.3 and 2.4 against the Contractor in accorrdance with the Contracts (Rights of Third Parties) Act 1999..
		2. The consent of a New Provider (save where the New Provider is the Authority) is not required to rescind, vary or terminate this Contract.
		3. Nothing in this paragraph 2.5 shall affect the accrued rights of the New Provider prior to the rescission, variation, expiry or termination of this Contract.
	2. **General**
		1. The Contractor shall not recover any Costs and/or other losses under this Schedule 21 where such Costs and/or losses are recoverable by the Contractor elsewhere in this Contract and/or are recoverable under the Transfer Regulations or otherwise.

**Appendix 1**

**CONTRACTOR PERSONNEL-RELATED INFORMATION TO BE RELEASED UPON RE-TENDERING WHERE THE TRANSFER REGULATIONS APPLIES**

1. Pursuant to paragraph 2.1.1(b) of Part 2 of this Schedule 21, the following information will be provided:

a) The total number of individual employees (including any employees of Sub-Contractors) that are currently engaged, assigned or employed in providing the Services and who may therefore be transferred. Alternatively the Contractor should provide information why any of their employees or those of their Sub-Contractors will not transfer;

b) The total number of posts or proportion of posts expressed as a full-time equivalent value that currently undertakes the work that is to transfer;

c) The preceding 12 months total pay costs – (Pay, benefits employee/employer ERNIC and Overtime);

d) Total redundancy liability including any enhanced contractual payments;

2. In respect of those employees included in the total at 1(a), the following information:

a) Age (not date of Birth);

b) Employment Status (i.e. Fixed Term, Casual, Permanent);

c) Length of current period of continuous employment (in years, months) and notice entitlement;

d) Weekly conditioned hours of attendance (gross);

e) Standard Annual Holiday Entitlement (not "in year" holiday entitlement that may contain carry over or deficit from previous leave years);

f) Pension Scheme Membership:

g) Pension and redundancy liability information;

h) Annual Salary;

i) Details of any regular overtime commitments (these may be weekly, monthly or annual commitments for which staff may receive an overtime payment);

j) Details of attendance patterns that attract enhanced rates of pay or allowances;

k) Regular/recurring allowances;

l) Outstanding financial claims arising from employment (i.e. season ticket loans, transfer grants);

3. The information to be provided under this Appendix 1 should not identify an individual employee by name or other unique personal identifier unless such information is being provided 28 days prior to the Subsequent Transfer Date.

4. The Contractor will provide (and will procure that the Sub-Contractors provide) the Authority/tenderers with access to the Contractor's and Sub-Contractor’s general employment terms and conditions applicable to those employees identified at paragraph 1(a) of this Appendix 1.

**Appendix 2**

**PERSONNEL INFORMATION TO BE RELEASED PURSUANT TO THIS CONTRACT**

**Part A**

1. Pursuant to paragraph 3.1.2 of this Schedule 21, part 2, the written statement of employment particulars as required by section 1 of the Employment Rights Act 1996 together with the following information (save where that information is included within that statement) which will be provided to the extent it is not included within the written statement of employment particulars:
	1. **Personal, Employment and Career**

a) Age;

b) Security Vetting Clearance;

c) Job title;

d) Work location;

e) Conditioned hours of work;

f) Employment Status;

g) Details of training and operating licensing required for Statutory and Health and Safety reasons;

h) Details of training or sponsorship commitments;

i) Standard Annual leave entitlement and current leave year entitlement and record;

j) Annual leave reckonable service date;

k) Details of disciplinary or grievance proceedings taken by or against transferring employees in the last two years;

l) Information of any legal proceedings between employees and their employer within the previous two years or such proceedings that the transferor has reasonable grounds to believe that an employee may bring against the transferee arising out of their employment with the transferor;

m) Issue of Uniform/Protective Clothing;

n) Working Time Directive opt-out forms; and

o) Date from which the latest period of continuous employment began.

* 1. **Superannuation and Pay**

a) Maternity leave or other long-term leave of absence (meaning more than 4 weeks) planned or taken during the last two years;

b) Annual salary and rates of pay band/grade;

c) Shifts, unsociable hours or other premium rates of pay;

d) Overtime history for the preceding twelve-month period;

e) Allowances and bonuses for the preceding twelve-month period;

f) Details of outstanding loan, advances on salary or debts;

g) Pension Scheme Membership;

h) For pension purposes, the notional reckonable service date;

i) Pensionable pay history for three years to date of transfer;

j) Percentage of any pay currently contributed under additional voluntary contribution arrangements; and

ki Percentage of pay currently contributed under any added years arrangements.

* 1. **Medical**

a) Details of any period of sickness absence of 3 months or more in the preceding period of 12 months; and

b) Details of any active restoring efficiency case for health purposes.

* 1. **Disciplinary**

a) Details of any active restoring efficiency case for reasons of performance; and

b) Details of any active disciplinary cases where corrective action is on going.

* 1. **Further information**

a) Information about specific adjustments that have been made for an individual under the Equality Act 2010;

b) Short term variations to attendance hours to accommodate a domestic situation;

c) Individuals that are members of the Reserves, or staff that may have been granted special leave for public duties such as a School Governor; and

d) Information about any current or expected maternity or other statutory leave or other absence from work.

**Part B**

* 1. Information to be provided 28 days prior to the Subsequent Transfer Date:

a) Employee's full name;

b) Date of Birth

c) Home address;

d) Bank/building society account details for payroll purposes Tax Code.

 **PART C**

* 1. **Information to be provided within 14 days following a Subsequent Transfer Date:**
		1. Performance Appraisal
1. The current year's Performance Appraisal;
2. Current year’s training plan (if it exists); and
3. Performance Pay Recommendations (PPR) forms completed in the current reporting year, or where relevant, any bonus entitlements;

1.7.2 Superannuation and Pay

a) Cumulative pay for tax and pension purposes;

b) Cumulative tax paid;

c) National Insurance Number;

d) National Insurance contribution rate;

e) Other payments or deductions being made for statutory reasons;

f) Any other voluntary deductions from pay;

**Annex A to Clause 46.20 of the Terms and Conditions IRM23/7646 –**

**Sample Agreement to Novate a Contract (For information purposes only)**

(Will only need to be signed and agreed in the event that the Contract is novated.)

**Dated**

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**Agreement to novate a contract**

between

**Continuing Party**

and

**[Secretary of State for Defence]**

and

**[Babcock Land Defence Limited]**

THIS AGREEMENT is dated [DATE]

**Parties**

[FULL COMPANY NAME] incorporated and registered in England and Wales with company number [NUMBER] whose registered office is at [REGISTERED OFFICE ADDRESS] (**Continuing Party**).

[SECRETARY OF STATE FOR DEFENCE] (**MoD**).

[BABCOCK LAND DEFENCE LIMITED] incorporated and registered in England and Wales with company number [NUMBER] whose registered office is at [REGISTERED OFFICE ADDRESS] (**Babcock**).

**Background**

The Continuing Party and the MoD are party to a contract for [DESCRIBE CONTRACT] dated [DATE] (the **Contract**).

The MoD and Babcock entered into a Land Equipment Service Provision and Transformation Contract dated 31 March 2015 (the **SPC**) in respect of which certain services transfer, on a phased basis, from the MoD to Babcock. The MoD wishes to transfer its rights and obligations under the Contract to Babcock as part of the transfer of services under the SPC.

The MoD shall continue to be liable for any failure by it to perform its obligations under the Contract before the Effective Date, with Babcock assuming responsibility for all other liabilities so arising in the MoD's place.

The parties have therefore agreed to novate the MoD's rights, obligations and liabilities under the Contract to Babcock on the terms of this agreement with effect from [DATE] (**Effective Date**).

**Agreed terms**

**Novation**

With effect from the Effective Date, the MoD transfers all its rights and obligations under the Contract to Babcock. Babcock shall enjoy all the rights and benefits of the MoD under the Contract, and all references to the MoD in the Contract shall be read and construed as references to Babcock.

Babcock agrees to perform the Contract and be bound by its terms in every way as if it were the original party to it in place of the MoD.

The Continuing Party agrees to perform the Contract and be bound by its terms in every way as if Babcock were the original party to it in place of the MoD.

**Release of obligations and liabilities**

The Continuing Party and the MoD release each other from all future obligations to the other under the Contract.

Nothing in this agreement shall affect or prejudice any claim or demand that the Continuing Party or the MoD may have against the other under or in connection with the Contract arising before the Effective Date.

**Governing law**

This agreement and any dispute or claim (including non-contractual disputes or claims) arising out of or in connection with it or its subject matter or formation shall be governed by and construed in accordance with the law of England and Wales.

**Jurisdiction**

Each party irrevocably agrees that the courts of England and Wales shall have exclusive jurisdiction to settle any dispute or claim (including non-contractual disputes or claims) arising out of or in connection with this agreement or its subject matter or formation.

Signed .....................................................

for and on behalf of [SECRETARY OF STATE FOR DEFENCE]

Date ........................................................

Signed ................................................................

for and on behalf of [BABCOCK LAND DEFENCE LIMITED]

Date ........................................................

Signed .....................................................

for and on behalf of [CONTINUING PARTY]

Date ........................................................