# **Crown Commercial Service**

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# **CONSTRUCTION PROFESSIONAL SERVICES FRAMEWORK SCHEDULE 5**

TEMPLATE CALL OFF AGREEMENT (INCORPORATING THE NEC4 PROFESSIONAL SERVICES CONTRACT JUNE 2017 (INCLUDING AMENDMENTS ISSUED JANUARY 2023) AND CONTRACT DATA

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# Date 08/01/2025

# **FORM OF AGREEMENT**

Incorporating the NEC4 Professional Services Contract June 2017 incorporating amendments January 2019 and October 2020

#### **Between**

The Ministry of Defence (MOD) – The Defence Infrastructure Organisation (DIO)

And

**Mott MacDonald** 

For the provision of

Technical Service Provider (TSP) For RMEC Package 2 – HM Naval Base Portsmouth

DIO Contract Number: 712246450

CCS RM6165 Framework Lot 5

ACUA Reference: CPS1-35418-2024

# THIS AGREEMENT is made the 15 of January 2025 PARTIES:

- 1. **Ministry of Defence** acting as part of the Crown (the "*Client*"); and
- 2. **Mott MacDonald Limited** which is a company incorporated in and in accordance with the laws of **England & Wales** (Company No. **1243967** whose registered office address is at 10 Fleet Place, London, United Kingdom, EC4M 7RB (the "**Consultant**").

#### **BACKGROUND**

- (A) The Minister for the Cabinet Office (the "Cabinet Office") as represented by Crown Commercial Service, a trading fund of the Cabinet Office, without separate legal personality (the "Authority"), established a framework for construction professional services for the benefit of public sector bodies.
- (B) The *Consultant* was appointed to the framework and executed the framework agreement (with reference number CCS RM6165) which is dated 3 November 2021 (the "**Framework Agreement**"). In the Framework Agreement, the Consultant is identified as the "Supplier".
- (C) The *Consultant* has agreed to Provide the Services in accordance with this agreement and the Framework Agreement.

### IT IS AGREED AS FOLLOWS:

- 1. The *Client* will pay the *Consultant* the amount due and carry out his duties in accordance with the *conditions of contract* identified in the Contract Data and the Contract Schedules.
- 2. The *Consultant* will Provide the Service in accordance with the *conditions of contract* identified in the Contract Data and the Contract Schedules.
- 3. This contract incorporates the conditions of contract in the form of the NEC4 Professional Services Contract June 2017 Edition incorporating amendments January 2019 and October 2020 and incorporating the following Options:

Main Option A

W2;

Option X2, X10 and X20

Option Y(UK)2

which together with the *additional conditions of contract* specified in Option Z, and the amendments specified in Option Z, form this contract together with the documents referred to in it. References in the NEC4 Professional Services Contract June 2017 Edition incorporating amendments January 2019 and October 2020 to "the contract" are references to this contract.

- 4. This contract and the Framework Agreement is the entire agreement between the parties in relation to the *service* and supersedes and extinguishes all prior arrangements, understandings, agreements, statements, representations or warranties (whether written or oral) relating thereto.
- 5. Neither party has been given, nor entered into this contract in reliance on any arrangements, understandings, agreements, statements, representations or warranties other than those expressly set out in this agreement.
- 6. Nothing in clauses 4 or 5 shall exclude liability in respect of misrepresentations made fraudulently.

### **Executed under hand**

.....

### [SIGNATURE OF DIRECTOR]

**Executed under hand by** The Secretary of State for Defence

acting by

(Authorised Signatory,

Date ... 15 January 2025

# **Contract Data**

# PART ONE - DATA PROVIDED BY THE CLIENT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

# 1 General

The conditions of contract are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the

NEC4 Professional Service Contract June 2017 (with amendments January 2023) Main Option Option for resolving and avoiding disputes W2 Secondary Options X2, X10, X20 and Z Clauses The service is determined for RMEC Package 2 in Lot 5 of the Framework Agreement RM6165. The Client is Name **Defence Infrastructure Organization** Address for communications Address for electronic communications The Service Manager is Name Address for communications Address for electronic communications

The Scope is in

RMEC Package 2 - Technical Statement of Requirement & Schedule of Services documents "20240617-DEO\_RMEC\_Ports\_Scope"

	The language of the contract is	English	
	The law of the contract is the law of	of the country have exclusive regard to any with this Agree	Vales, and the Courts selected above, shall e jurisdiction with dispute in connection ement and the Parties ree to submit to the hose courts.
	The period for reply is	two weeks	except that
	• The period for reply for		is
	• The period for reply for		is
	The period for retention is 6 years  The following matters will be included in the		etion or earlier termination
	Early warning meetings are to be held at in longer than	tervals no	Monthly
2 The Consultant's m			
	•		
If the <i>Client</i> has identified work which is set to meet	The key dates and conditions to be met are condition to be met	,	key date
a stated <i>condition</i> by a <i>key</i> date	(1)		
	(2)		
	(3)		
If Option A is used	The Consultant prepares forecasts of the intervals no longer than	total <i>expenses</i> at	Monthly
If Option C or E is used	The Consultant prepares forecasts of the toplus Fee and expenses at intervals no long		
3 Time			
	The starting date is		Contract Award

access access date HM Naval Base Portsmouth **Contract Award** (1) (2)(3)The Consultant submits revised programmes at intervals no longer than Monthly If the Client has decided the completion date for the whole of the service The period after the Contract Date within which the If no programme is Consultant is to submit a first programme for acceptance is N/A programme identified in part two of identified in part two of the Contract Data the contract data. The completion date for the whole of the service is 8th of December 2025 4 Quality management The period after the Contract Date within which the Consultant is to submit a quality policy statement and quality plan is Two Weeks The period between Completion of the whole of the service 52 Weeks and the defects date is **5 Payment** The currency of the contract is the Pound Sterling (£) The assessment interval is Monthly If the Client states any The expenses stated by the Client are expenses Item: amount: The interest rate is % per annum (not less than 2) above the rate of the bank If the period in which The period within which payments are made is payments are made is not three weeks and Y(UK)2 is not used The locations for which the If Option C or E is used Consultant provides a charge and the Client states any for the cost of support people locations and office overhead are

The Client provides access to the following persons, places and things

The Consultant's share percentages and the share ranges are

	<del>share range</del>			Consultant's share percentage
	less than		%	%
	from	% to	%	<u>%</u>
	from	% to	%	<u></u>
	greater than		<del>%</del>	%
If Option C or E is used	The exchange rates	are those published	in	
	<del>on</del>	<del>(date)</del>		
6 Compensation eve	ents			
If there are additional compensation events	These are additional  N/A	compensation events	5	
8 Liabilities and ins	urance			
If there are additional Client's liabilities	These are additional (1) (2) (3)	Client's liabilities		

The minimum amount of cover and the periods for which the *Consultant* maintains insurance are

EVENT	MINIMUM AMOUNT OF COVER	PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION
The Consultant's failure to use the skill and care normally used by professionals providing services similar to the service	£6,500,000 in respect of each claim, without limit to the number of claims	from the starting date until 6 years following completion of the whole of the service or earlier termination
Loss of or damage to property and liability for bodily injury to or death of a person (not an employee of the <i>Consultant</i> ) arising from or in connection with the <i>Consultant</i> Providing the Service	As required under the framework agreement in respect of each event, without limit to the number of events	from the starting date until all notified Defects have been corrected or earlier termination
Death of or bodily injury to employees of the <i>Consultant</i> arising out of and in the course of their employment in connection with the contract	As required under the framework agreement in respect of each event, without limit to the number of events	from the starting date until all notified Defects have been corrected or earlier termination

The Consultant's total liability to the Client for all matters arising under or in connection with the contract, other than the excluded matters, is limited to £6,500,000 in the aggregate.

of the

If the <i>Client</i> is to provide any	The Onem provides these insulane	es from the insurance rable	
of the insurances stated in the Insurance Table	(1) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
	(2) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
	(3) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
If additional insurances are:	The Client provides these additiona (1) Insurance against	I insurances to be provided	
	Minimum amount of cover is		
	The deductibles are		
	(2) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
	(3) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
	The Consultant provides these add	itional insurances	
	(1) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
	(2) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
	(3) Insurance against		
	Minimum amount of cover is		
	The deductibles are		
	The Consultant's total liability to the	ne <i>Client</i> for all matters	
	arising under or in connection with	n the contract, other than	
	the excluded matters is limited to		

esolving and avoiding	disputes	
	The tribunal is	Arbitration
f the tribunal is arbitration	The arbitration procedure is	The London Court of International Arbitration Rules
	The place where arbitration	
	is to be held is	London
	The person or organisation who choice or if the arbitration procedure.	will choose an arbitrator if the Parties cannot agree a Jure does not state who selects an arbitrator is
	Technology and Constru	uction Solicitors Association (TeCSA)
	The Senior Representatives of the	ne Client are
	Name (1)	
	Address for communications	
	Address for electronic comm	unications
	Name (2)	
	Address for communications	
	Address for electronic comm	unications
	The Adjudicator is	
	Name	the person agreed by the Parties from the list of <i>Adjudicator</i> s published by the Institution of Civil Engineers or nominated by the <i>Adjudicator nominating body</i> in the absence of agreement.
	Address for communications	160 Aldergate Street, Barbican, London EC1A 4HT
	Address for electronic comm	unications
	The Adjudicator nominating bo	dy is Technology and Construction Solicitors Association (TeCSA)

# X1: Price adjustment for inflation (used only with Options A and C) If Option X1 is used The proportions used to calculate the Price Adjustment Factor are linked to the index for 0. 0. 0. 0. 0. 0. non-adjustable 1.00 The base date for indices is These indices are X2: Changes in the law If Option X2 is used The law of the project is The law of England and Wales X3: Multiple currencies (used only with Option A) The Client will pay for the items or activities listed below in the currencies stated items and If Option X3 is used activities other currency total maximum payment in the currency The exchange rates are those published in on (date) **X5: Sectional Completion** If Option X5 is used The completion date for each section of the service is section description completion date <del>(1)</del> <del>(2)</del> (3)<del>(4)</del>

X6: Bonus for early C	<del>ompletion</del>			
If Option X6 is used without Option X5	The bonus for the whole of the	he service is		<del>per day</del>
f Option X6 is used with Option X5	The bonus for each section of	the service is		
•	section	description	<del>а</del>	mount per day
	<del>(1)</del>			
	<del>(2)</del>			
	<del>(3)</del>			
	<del>(4)</del>			
	The bonus for the remainder	of the service is	•	
X7: Delay damages				
f Option X7 is used without Option X5	Delay damages for Completi	on of the whole	of the service are	<del>per da</del>
f Option X7 is used with  Option X5	— Delay damages for each sect			
	section	description	a	mount per day
	<del>(1)</del>			
	<del>(2)</del>			
	<del>(3)</del>			
	<del>(4)</del>			
	The delay damages for the re	emainder of the	<del>service are</del>	
X8: Undertakings to C	Others			
f Option X8 is used	The undertakings to Others ar	e provided to		
X10: Information mod	lelling			
f Option X10 is used				
If no <i>information</i> execution plan is dentified in part two of the Contract Data	Information Execution Plan		within which submit a first Plan for acce	fter the Contract Date the Consultant is to information Execution eptance is six weeks.
The period after the Contract	Date within which the Consultar	nt is to submit a		

	Haboration (not used with Option X20)	
Option X12 is used	The Promoter is	
	The Schedule of Partners is in	
	The Promoter's objective is	
	The Partnering Information is in	
X13: Performance	hond	
Option X13 is used	The amount of the performance bond is	

X18: Limitation of liab	oility		
If Option X18 is used	The Consultant's liability to the consequential loss is limited to		
	The Consultant's liability to the not found until after the defection.  The end of liability date is	ne <i>Client</i> for Defects that are	n of the whole of the service
Y20: Koy Parformance	e Indicators (not used w	ith Ontion X12\	
•	•	,	
If Option X20 is used	A report of performance agai	-	Included in RMEC 2 TSP KPIs RIBA 2.xlsx and reporting details included in DEFFORM 539B.
	Indicator is provided at interval	als of	3 months
X29: Climate change			
If Option X29 is used	The performance table is in		
If no <i>climate change plan</i> is identified in part two of the Contract Data	The period after the Contract which the Consultant is to sul climate change plan for accep	omit a first	
Y(UK)1: Project Bank	Account		
If Option Y(UK)1 is used	The Consultant is/is not to pa	y any charges made and to be pa able)	aid any interest paid by the
	The <i>account holder</i> is <b>the Co</b>	<del>nsultant/the Parties</del> (Delete as a	<del>pplicable)</del>
Y(UK)2: The Housing	Grants, Construction an	nd Regeneration Act 1996	
If Option Y(UK)2 is used and the final date for payment is not seven days after the date on which payment becomes due	The period for payment is N		nich payment becomes due
Y(UK)3: The Contracts	s (Rights of Third Parties	s) Act 1999	
If Option Y(UK)3 is used	term	-beneficiary	

# Z: Additional conditions of contract

If Option Z is used

The *additional conditions of contract* are included in '20240719 Appendix A\_Standard\_Boilerplate\_-Amendments-NEC4-PSC – RMEC 2'.

# PART TWO – DATA PROVIDED BY THE CONSULTANT

1 General

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

The Consultant is	
Name	Mott MacDonald Limited
Address for communications	10 Temple Back Bristol, BS1 6FL
Address for electronic communications	
The fee percentage is	15 %
The key persons are	
Name (1)	
Job	Project Principal
Responsibilities	Project Director
Qualifications	Chartered Engineer, Meng (Hons) Civil Engineering
Experience	
Name (2)	
Job	Project Manager
Responsibilities	Project Manager
Qualifications	MRICS Project Manager
Technical & Commercial Submission	
The following matters will be included in the E	Early Warning Register
N/A	

# 2 The Consultant's main responsibilities

If the *Consultant* is to provide Scope

The Scope provided by the Consultant is in

The Scope provided by the Consultant is as understood and defined in our Technical & Commercial Submission dated 26 September 2024

## 3 Time

If a programme is to be identified in the Contract Data

The programme identified in the Contract Data is

The programme identified in the Contract Data is within our Technical and Commercial Submission ref: ROR 1 Delivery Plan Annex B.

If the *Consultant* is to decide the *completion date* for the whole of the *service* 

The completion date for the whole of the service is

8<sup>th</sup> of December 2025 as defined within our Technical and Commercial Submission ref: ROR 1 Delivery Plan Annex B.

# 5 Payment

If the Consultant states expenses

The expenses stated by the Consultant are any

item amount

Surcharge on subcontractor fees

10%

Travel by car:

45 pence per mile

Travel by rail/air/taxi or other means	Full cost of available fares
Accommodation	Full cost of available accommodation
Printing or other required deliverables	At cost

If Option A or C is used

The activity schedule is

The activity schedule is within our Commercial Submission document ref: "20240821\_RMEC\_Ports \_Submission" excel workbook.

The tendered total of the Prices is

£181,795.17 ex VAT

# Resolving and avoiding disputes

The Senior Representatives of the Consultant are

Name (1)

Address for communications

Address for electronic communications

Name (2)

Address for communications

Address for electronic communications

# X10: Information modelling If Option X10 is used The information execution plan identified in the Contract Data -As defined in the Technical & Commercial If an information Submission RoR A5 document ref: execution plan is to identified in the Contract "Z9N0081Y23-MMD-XX-XXXX-PL-IM-000001-Pre-Appointment BEP-C00600-XX-XX" Data X29: Climate change If Option X29 is used The climate change plan identified in the Contract Data is If a climate change plan is to be identified in the Contract Data Data for the Schedule of Cost Components (used only with Options C or E) The overhead percentages for the cost of support people and office overhead are location overhead percentage % % % Data for the Short Schedule of Cost Components (used only with Option A) The people rates are CCS RM6165 Framework Rates, adjusted for inflation year on year in accordance with that Framework.

category of person	unit	rate	