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1	1	Qualification Envelope
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1.1	Part 1 Starter	Part 1 Starter Questions						
	Note Note Details							
1.1.1	1.1 Evaluation The following questions will be evaluated PASS/FAIL. Your bid will Fail if you do not answer Yes to both questions below, 1.1.2 and 1.1.3. guidance				er Yes to both questions below, 1.1.2 and 1.1.3.			
	Question	Description	Response Type	Response Guide	Response			
1.1.2	1.1.2	Do you accept the competition rules, as described in the ITT pack Attachment 1 - About the framework, paragraph 11 Competition rules?	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box				
1.1.3	1.1.3	Do you accept the Contract terms as as incorporated in the Framework award Form.	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box				

1.2	ESPD	ESPD							
	Note	Note Details							
1.2.1	Guidance	If you are submitting an ESPD you must sti	If you are submitting an ESPD you must still complete Parts 2A, 2B, 4, 5, 6, 7, 8, 9,10, 11 and the declaration						
	Question	Description	Response Type	Response Guide	Response				
1.2.2	1.2.2	Do you want to submit a completed ESPD in response to the questions in Part 2 and Part 3 of this questionnaire? If Yes – attach a copy of your completed ESPD to question 1.2.3 below If No – answer all questions in Part 2 and Part 3	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box					
1.2.3	1.2.3	If you are submitting an ESPD confirm that you understand you must complete Parts 2A, 2B, 4, 5, 6, 7,8, 9 and the declaration of this qualification envelope	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box					

1.3	ESPD Attachment		Responses to this Section will be considered only if:1.2.2 = Yes		
	Question	Description	Response Type	Response Guide	Response
1.3.1	1.3.1	Have you attached a copy of your	Option List	Select one of the	
		completed ESPD?		Options listed in the	
				drop down menu on the	
				bottom right of the	
				response box	
1.3.2	1.3.2	Attach your ESPD here	Attachment	The applicable	
				attachment must be	
				uploaded	

1.4	Part 2 Your Ir	Part 2 Your Information						
	Note	Note Details						
1.4.1	Guidance	This is essential information that we will us	e to verify who you a	re				
	Question	Description	Response Type	Response Guide	Response			
1.4.2	1.4.2	Name (registered name if registered)	Text	Enter plain text				
1.4.3	1.4.3	Office address (registered address if registered)	Text	Enter plain text				
1.4.4	1.4.4	Website address (if applicable)	Text	Enter plain text				
1.4.5	1.4.5	Please enter your VAT number	Text	Enter plain text				
1.4.6	1.4.6	Are you a Small, Medium or Micro Enterprise (SME)? See the definition of SME at: https://ec.europa.eu/growth/smes/busines s-friendly-environment/sme-definition_en	Yes/No Value	Select the applicable response from the drop down menu on the bottom right of the response box				

Part 2A Your Information continued						
Question	Description	Response Type	Response Guide	Response		
1.5.1	DUNS number (of head office, if applicable)	Text	Enter plain text			
1.5.2	Date of registration (if applicable) or date of formation	Date	Enter a valid Date			
1.5.3	Registration number (company, partnership, charity etc.) if applicable	Text	Enter plain text			
1.5.4	What is your trading status	Multi Choice Option	Mark the applicable	Public limited company		
		List	Options as "Option Selected"	Limited company		
				Limited liability partnership		
				Other partnership		
				Sole trader		
				Third sector		
				Other		
1.5.5	If you chose 'Other' for the previous question give details	Text	Enter plain text			
1.5.6	What trading name(s) will be used if successful in this competition?	Text	Enter plain text			
1.5.7	Which of these classifications apply to you	Multi Choice Option List	Mark the applicable Options as "Option Selected"	Voluntary Community Social Enterprise (VCSE) Sheltered Workshop		
	Question 1.5.1 1.5.2 1.5.3 1.5.4 1.5.5 1.5.6	Question Description 1.5.1 DUNS number (of head office, if applicable) 1.5.2 Date of registration (if applicable) or date of formation 1.5.3 Registration number (company, partnership, charity etc.) if applicable 1.5.4 What is your trading status 1.5.5 If you chose 'Other' for the previous question give details 1.5.6 What trading name(s) will be used if successful in this competition?	Question Description Response Type 1.5.1 DUNS number (of head office, if applicable) Text 1.5.2 Date of registration (if applicable) or date of formation Date 1.5.3 Registration number (company, partnership, charity etc.) if applicable Text 1.5.4 What is your trading status Multi Choice Option List 1.5.5 If you chose 'Other' for the previous question qive details Text 1.5.6 What trading name(s) will be used if successful in this competition? Text 1.5.7 Which of these classifications apply to you Multi Choice Option	Question Description Response Type Response Guide 1.5.1 DUNS number (of head office, if applicable) Text Enter plain text 1.5.2 Date of registration (if applicable) or date of formation Date Enter a valid Date 1.5.3 Registration number (company, partnership, charity etc.) if applicable Text Enter plain text 1.5.4 What is your trading status Multi Choice Option List Mark the applicable Options as "Option Selected" 1.5.5 If you chose 'Other' for the previous question qive details Text Enter plain text 1.5.6 What trading name(s) will be used if successful in this competition? Text Enter plain text 1.5.7 Which of these classifications apply to you Multi Choice Option Mark the applicable	Question Description Response Type Response Guide Response 1.5.1 DUNS number (of head office, if applicable) Text Enter plain text Iter plain text 1.5.2 Date of registration (if applicable) or date of formation Date Enter a valid Date 1.5.3 Registration number (company, partnership, charity etc.) if applicable Text Enter plain text 1.5.4 What is your trading status Multi Choice Option List Mark the applicable Options as "Option Selected" Public limited company Limited company 1.5.5 If you chose 'Other' for the previous question dive details Text Enter plain text 1.5.6 What trading name(s) will be used if successful in this competition? Text Enter plain text 1.5.7 Which of these classifications apply to you Multi Choice Option List Mark the applicable Options as "Option Voluntary Community Social Enter plain text	

1					Public Service Mutual	
					None of these	
1.5.8	1.5.8		Option List	Select one of the		
		company?		Options listed in the drop down menu on the		
				bottom right of the		
				response box		

1.6	Immediate Pa	Immediate Parent Company Details		Responses to this Section will be considered only if:1.5.8 = Yes				
	Note	Note Details						
1.6.1	Guidance	What are the details of your immediate p	What are the details of your immediate parent company					
	Question	Description	Response Type	Response Guide	Response			
1.6.2	1.6.2	Name (registered name if registered)	Text	Enter plain text				
1.6.3	1.6.3	Office address (registered address if registered)	Text	Enter plain text				
1.6.4	1.6.4	Registration number if applicable	Text	Enter plain text				
1.6.5	1.6.5	DUNS number (of head office, if applicable)	Text	Enter plain text				
1.6.6	1.6.6	VAT number:	Text	Enter plain text				

1.7	Part 2A Your Information continued						
	Question	Description	Response Type	Response Guide	Response		
1.7.1	1.7.1	Do you have an ultimate parent company?	Option List	Select one of the			
				Options listed in the			
				drop down menu on the			
				bottom right of the			
				response box			

1.8	Ultimate Parent Company Details		Responses to this	Responses to this Section will be considered only if:1.7.1 = Yes		
	Note Note Details					
1.8.1	Guidance	What are the details of your ultimate pare	ent company			
	Question	Description	Response Type	Response Guide	Response	
1.8.2	1.8.2	Name (registered name if registered)	Text	Enter plain text		
1.8.3	1.8.3	Office address (registered address if registered)	Text	Enter plain text		
1.8.4	1.8.4	Registration number if applicable	Text	Enter plain text		
1.8.5	1.8.5	DUNS number (of head office, if applicable)	Text	Enter plain text		
1.8.6	1.8.6	VAT number	Text	Enter plain text		

1.9	Part 2B Your	Part 2B Your Bidding Model						
	Note	Note Details	Note Details					
1.9.1	Guidance	This is essential information about your bid	This is essential information about your bidding model for this procurement.					
	Question	Description	Response Type	Response Guide	Response			
1.9.2	1.9.2	Are you bidding as a single organisation or	Option List	Select one of the				
		the lead member of a consortium ?		Options listed in the				
				drop down menu on the				
				bottom right of the				
				response box				

1.10	Group or Con	sortium Details	Responses to this	Section will be consider	red only if:1.9.2 = The lead member of a group or consortium
	Note	Note Details			
1.10.1	Guidance	If you are a consortium, the lead member n	nust ensure that each	n member completes the '	information and declaration' workbook attachment 4 or provide an
	Question	Description	Response Type	Response Guide	Response
1.10.2	1.10.2	What is the name of the consortium?	Text	Enter plain text	
1.10.3	1.10.3	If you are the lead member of the consortium, complete attachment 6 with the following details for each member and attach to this question • Name (registered name if registered) • Office address (registered address if registered) • Registration number if applicable • DUNS number (of head office, if applicable) • VAT number • SME? • Role the member will play in the delivery • Member's % share of total Contract value • Information and declaration workbook or EU ESPD submitted? Please name the file [consortia_insertyourcompanyname]	Attachment	The applicable attachment must be uploaded	
1.10.4	1.10.4	Please attach a zip file containing a completed Attachment 4 'information and declaration' workbook or EU ESPD, without amendment, for every member other than you The zip file must be named [1 10.4 yourgraphicationname]	Attachment	The applicable attachment must be uploaded	

1.10.5	1.10.5	What is the proposed legal structure for the consortium?	Text	Enter plain text	
		Please be aware that CCS will require a consortium to form a specific legal entity when signing a Framework Contract			

1.11	Part 2B Your Bidding Model continued							
	Question	Description	Response Type	Response Guide	Response			
1.11.1	1.11.1	Do you intend to use Key Subcontractors	Option List	Select one of the				
		to help you deliver the requirements?		Options listed in the				
				drop down menu on the				
				bottom right of the				
				response box				

1.12	Subcontractor Details		Responses to this S	ection will be considere	ed only if:1.11.1 = Yes
	Question	Description	Response Type	Response Guide	Response
1.12.1		Please complete attachment 7 with the following details for each Key Subcontractor:	Attachment	The applicable attachment must be uploaded	
		 Name (registered name if registered) Office address (registered address if registered Registration number if applicable DUNS number (of head office, if applicable) VAT number SME? Role the subcontractor will play in delivery Key Subcontractor's % share of total contract value Are you relying on this Key Subcontractor to meet the selection criteria? If you are relying on this Key Subcontractor to meet the selection criteria, information and declaration 			
		workbook or EU ESPD submitted? Please name the file			
	Note	Note Details			
1.12.2	Guidance	You must ensure that each Key Subcontrac	tor you are relying on	to meet the selection crite	eria, completes an information and declaration workbook
	Question			Response Guide	Response
1.12.3	1.12.3	Please attach a zip file containing a completed Attachment 4 - Information and declaration workbook, or EU ESPD without amendment for every Key Subcontractor you are relying on to meet the selection criteria?	Attachment	The applicable attachment must be uploaded	
		Please name the file			
	Note	Note Details			
1.12.4		Questions 1.12.5, 1.12.6 and 1.12.7 are eva			
	Question	Description	Response Type	Response Guide	Response
1.12.5		Please confirm that you have systems in place to pay Key Subcontractors promptly and effectively, i.e within the agreed contractual terms	Yes/No Value	Select the applicable response from the drop down menu on the bottom right of the response box	

1.12.6	1.12.6	Please confirm you have procedures for	Yes/No Value	Select the applicable	
1	-	resolving disputed invoices with those in		response from the drop	
1				down menu on the	
		your supply chain promptly and effectively.			
				bottom right of the	
		This should include all situations where		response box	
		payments are due; not all payments			
		involve an invoice.			
		If there is no invoice, then the date when			
		payment would otherwise become due is			
		the relevant date. This could arise, for			
		example, where payment is triggered by			
		the receipt of a timesheet setting out work			
		carried out under an on-going Contract for			
		services. These should still be included as			
		part of the response, with the first day after			
		receipt of the timesheet being equivalent			
		to the first day after receipt of an invoice.			
		This is consistent with the reporting			
		requirements under the SBEE or the LLPA			
		and further guidance can be found here:			
		https://www.gov.uk/government/publicatio			
		ns/business-payment-practices-and-			
		performance-reporting-requirements			
1					
1.12.7	1.12.7	Please confirm that for Public Sector	Yes/No Value	Select the applicable	
1		Contracts awarded under the Public		response from the drop	
1		Contract Regulations 2015 you have		down menu on the	
1		systems in place to include (as a		bottom right of the	
1		minimum) 30 day payment terms in all of		response box	
1		your supply chain Contracts and require		10000100 000	
1		that such terms are passed down through		1	
1		your supply chain			
	Note	Note Details			
1.12.8	Evidence for self-	Questions 1.12.9, 1.12.10 and 1.12.11 are	evaluated PASS/FAIL		
	declarations				
	Question	Description	Response Type	Response Guide	Response
1.12.9	1.12.9	Please attach a copy of your standard	Attachment	The applicable	
		payment terms for all your supply chain		attachment must be	
		Contracts.		uploaded	
1.12.10	1.12.10	Please attach a copy of your procedures	Attachment	The applicable	
		for resolving disputed invoices promptly		attachment must be	
		and effectively.	A	uploaded	
1.12.11	1.12.11	Please attach details of any payments of	Attachment	The applicable	
		interest for late payments you have paid in		attachment must be	
		the past twelve months or which became		uploaded	
		due during the past twelve and remain			
		payable (contractually or under late			
		payment legislation) and, if any such			
		payment has been made (or arose), an			
		explanation as to why this occurred and an			
		outline of what remedial steps have been			
1		taken to ensure this does not occur again			
1.12.12	1.12.12	Please attach a conv of your standard	Attachment	The applicable	
1.12.12	1.12.12	Please attach a copy of your standard	Audonment	The applicable	
1		payment terms used with sub-contractors		attachment must be	
1		on Public Sector Contracts subject to the		uploaded	
	Note	Public Contract Regulations 2015.			
1 40 40		Note Details			
1.12.13	1.12.13 Evaluation	Evaluation guidance			
1	Evaluation	The below questions will be evolute + DAC			
1	Guidance	The below questions will be evaluated PAS	J/FAIL		
1	percentage of	Marking Cohomo - Funkting Onite 1			
1.12.14	paid invoices 1.12.14	Marking Scheme Evaluation Criteria	aid by you to those in	vour immediate supply of	hain on all Contracts for each of the two previous six month
1.12.14	Question	Description	Response Type	Response Guide	Response
1.12.15	1.12.15		Text	•	Коронас
1.12.15	1.12.10	Confirm the percentage of invoices paid in up to 60 days	TOAL	Enter plain text	
1		up to oo days			
1	1	If you wish to cross refer, please provide			
1					
		details and insert any relevant URLs /			
1.12.16	1.12.16		Text	Enter plain text	
1.12.16	1.12.16	details and insert any relevant URLs / links.	Text	Enter plain text	
1.12.16	1.12.16	details and insert any relevant URLs / links. Confirm the percentage of invoices paid in	Text	Enter plain text	
1.12.16	1.12.16	details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more.	Text	Enter plain text	
1.12.16	1.12.16	details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide	Text	Enter plain text	
1.12.16	1.12.16	details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more.	Text	Enter plain text	
1.12.16	1.12.16	details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide details and insert any relevant URLs /	Text	Enter plain text Enter plain text	
		details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide details and insert any relevant URLs / links.			
		details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide details and insert any relevant URLs / links. Confirm the percentage of invoices due			
		details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide details and insert any relevant URLs / links. Confirm the percentage of invoices due but not paid by the last date for payment			
		details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide details and insert any relevant URLs / links. Confirm the percentage of invoices due but not paid by the last date for payment			
		details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide details and insert any relevant URLs / links. Confirm the percentage of invoices due but not paid by the last date for payment under agreed contractual terms.			
		details and insert any relevant URLs / links. Confirm the percentage of invoices paid in 61 days or more. If you wish to cross refer, please provide details and insert any relevant URLs / links. Confirm the percentage of invoices due but not paid by the last date for payment under agreed contractual terms. If you wish to cross refer, please provide			

1.12.18	1.12.18	If in questions 1.12.15 to 1.12.17 you are	Text	Enter plain text	
.12.10	1.12.10	If in questions 1.12.15 to 1.12.17 you are unable to demonstrate that all invoices	TEXL	Enter plain text	
		have been paid within the agreed			
1.12.19	1.12.19	If in questions 1.12.15 to 1.12.17 you are	Attachment	The applicable	
1.12.19	1.12.15	unable to demonstrate that >75% <95% of		attachment must be	
		invoices payable to your supply chain on		uploaded	
		all Contracts have been paid within 60		upioaded	
		days of the receipt of the invoice in at least			
		one of the last two six month reporting			
		periods please provide an action plan for			
		improvement which includes (as a			
		minimum) the following:			
		1. Identification of the primary causes of			
		failure to pay:			
		(a) 95% of all supply chain invoices within			
		60 days; and			
		(b) if relevant under question 1.12.7, all			
		invoices within agreed terms.			
		2. Actions to address each of these			
		causes.			
		3. A mechanism for and commitment to			
		regular reporting on progress to the			
		bidder's audit committee (or equivalent)			
		4. Plan signed off by director.			
		5. Plan published on its website (this can			
		be shorter, summary plan).			
		If you have an existing action plan			
		prepared for a different purpose, it is			
		acceptable to attach this but it should			

1.13	Part 2B Your Bidding Model continued							
	Question	Description	Response Type	Response Guide	Response			
1.13.1	1.13.1	For which Lots are you bidding?	Multi Choice Option	Mark the applicable	Lot 1 - Corporate finance			
			List	Options as "Option	advice, separate to any			
				Selected"	transaction execution			
					Lot 2 - Advice on and execution			
					of specific corporate			
					transactions			
					Lot 3 - Advice on and execution			
					of specific equity or equity			
					related capital markets			
					transactions			
					Lot 4 - Advice on and execution			
					of specific debt capital markets			
					transactions			
					Lot 5 - Specialist retail offer			
					advice and execution in relation			
					to specific capital markets			
					transactions			
					Lot 6 - Specialist corporate			
					finance advice in relation to the			
					infrastructure sector			
					Lot 7 - Specialist corporate			
					finance advice in relation to			
					portfolios of, or discreet,			
					financial assets			

1.14	Part 3 Exclusion	Grounds	Responses to this S	ection will be considere	d only if:1.2.2 = No			
	Note	Note Details						
1.14.1	Evaluation guidance	The regulations which govern how we procure specify that we must exclude any organisation which has been convicted of certain offences.						
1.14.2	Self-cleaning evaluation	be sufficient it must, as a minimum, prove	that you have 'self-clea	ned' as follows:	n effective remedial action. In order for the evidence provided to			
1.14.3	quidance Convictions	 paid or undertaken to pay compensatio Within the past five years, anywhere in the 			r of the bidder's administrative, management or supervisory			
	Question	Description		<u></u>	Response			

1.14.4	1.14.4	Participation in a criminal organisation	Option List	Select one of the Options listed in the	
		Participation offence as defined by section 45 of the Serious Crime Act 2015		drop down menu on the bottom right of the	
		Conspiracy within the meaning of:		response box	
		• section 1 or 1A of the Criminal Law Act 1977 or			
		article 9 or 9A of the Criminal Attempts			
		and Conspiracy (Northern Ireland) Order 1983			
		where that conspiracy relates to			
		participation in a criminal organisation as defined in Article 2 of Council Framework			
		Decision 2008/841/JHA on the fight against organised crime.			
1.14.5	1.14.5	Corruption	Option List	Select one of the	
		 Corruption within the meaning of 		Options listed in the drop down menu on the	
		section 1(2) of the Public Bodies Corrupt Practices Act 1889 or section 1 of the		bottom right of the response box	
		Prevention of Corruption Act 1906			
		The common law offence of briberyBribery within the meaning of sections			
		1, 2 or 6 of the Bribery Act 2010, or section 113 of the Representation of the People			
		Act 1983			
1.14.6	1.14.6	Fraud	Option List	Select one of the Options listed in the	
		Any of the following offences, where the offence relates to fraud affecting the		drop down menu on the bottom right of the	
		European Communities' financial interests as defined by Article 1 of the convention		response box	
		on the protection of the financial interests			
		of the European Communities:			
		the common law offence of cheating the Revenue			
		 the common law offence of conspiracy to defraud 			
		• fraud or theft within the meaning of the Theft Act 1968, the Theft Act (Northern			
		Ireland) 1969, the Theft Act 1978 or the Theft (Northern Ireland) Order 1978			
		• fraudulent trading within the meaning of			
		section 458 of the Companies Act 1985, article 451 of the Companies (Northern			
		Ireland) Order 1986 or section 993 of the Companies Act 2006			
		 fraudulent evasion within the meaning of section 170 of the Customs and Excise 			
		Management Act 1979 or section 72 of the Value Added Tax Act 1994			
		an offence in connection with taxation			
		of section 71 of the Criminal Justice Act			
		1993destroying, defacing or concealing of			
1.14.7	1.14.7	documents or procuring the execution of a Terrorist offences or offences linked to	Option List	Select one of the	
		terrorist activities		Options listed in the drop down menu on the	
		Any offence:		bottom right of the response box	
		listed in section 41 of the Counter Terrorism Act 2008;			
1		listed in schedule 2 to that Act where			
		the court has determined that there is a terrorist connection;			
		• under sections 44 to 46 of the Serious Crime Act 2007 that relates to an offence			
1.115	1 4 4 9	covered by the previous two points.	Onting Lini	Delaster (1	
1.14.8	1.14.8	Money laundering or terrorist financing	Option List	Select one of the Options listed in the	
		 Money laundering within the meaning of sections 340(11) and 415 of the 		drop down menu on the bottom right of the	
1		Proceeds of Crime Act 2002 • An offence in connection with the		response box	
		proceeds of criminal conduct within the meaning of section 93A, 93B or 93C of the			
		Criminal Justice Act 1988 or article 45, 46			
		or 47 of the Proceeds of Crime (Northern Ireland) Order 1996.			
1	1		1		

1.14.9	1.14.9	Child labour and other forms of trafficking human beings	Option List	Select one of the Options listed in the drop down menu on the	
		 An offence under section 4 of the 		bottom right of the	
		Asylum and Immigration (Treatment of		response box	
		Claimants etc.) Act 2004;			
		 An offence under section 59A of the Sexual Offences Act 2003 			
		An offence under section 71 of the			
		Coroners and Justice Act 2009			
		 An offence in connection with the proceeds of drug trafficking within the 			
		meaning of section 49, 50 or 51 of the			
		Drug Trafficking Act 1994			
		 An offence under section 1, section 2 or section 4 of the Modern Slavery Act 			
		2015.			
1.14.10	1.14.10	Other offences	Option List	Select one of the	
		 Any other offence within the meaning of 		Options listed in the drop down menu on the	
		Article 57(1) of the Directive as defined by		bottom right of the	
		the law of any jurisdiction outside England, Wales and Northern Ireland.		response box	
		 Any other offence within the meaning of 			
		Article 57(1) of the Directive created after			
		26th February 2015 in England, Wales or Northern Ireland.			
1.14.11	1.14.11	If you answered Yes to any of the	Attachment	The applicable	
		questions above in this section, please		attachment must be	
		provide further details including:		uploaded	
		 Who has been convicted 			
		 Date of the conviction and jurisdiction Which of the grounds listed conviction 			
		was for			
		• The facts and circumstances relating to			
		 Details of investigations carried out by 			
		relevant authorities			
		 Evidence that you have paid or made arrangements to pay any compensation 			
		due			
		 Web address of relevant documentation 			
		Issuing authority			
		 Precise reference of the documents 			
1.14.12	1.14.12	If you have answered Yes to any of the questions above, in this section please	Text	Enter plain text	
		explain what measures have been taken to			
		ensure that the relevant grounds for			
		exclusion will not be triggered again. This is called self-cleaning.			
	Note	Note Details	•		
	Part 3 continued Evaluation	Grounds for mandatory and discretionary e Exclusion relating to the payment of taxes a			cial security contributions
	guidance	Exclusion relating to the payment of taxes a	and social security con	Induions	
	Self cleaning evaluation	If you declare any convictions you must der be sufficient it must, as a minimum, prove t			n effective remedial action. In order for the evidence provided to
	quidance	 paid or undertaken to pay compensation 	in respect of any dam	age caused by the crimin	
1.14.16	Question 1.14.16	Description Has your organisation committed a breach	Response Type Option List	Response Guide Select one of the	Response
1.14.10		of obligations relating to the payment of		Options listed in the	
		taxes or social security contributions that		drop down menu on the	
		has been established by a judicial or administrative decision that has a final and		bottom right of the response box	
	Note	binding effect? Note Details	L		
1.14.17	1.14.17	If you have answered yes to the question a	bove		
	Question	Description	Response Type	Response Guide	Response
1.14.18	1.14.18	Please provide these details for each occurrence:	Text	Enter plain text	
		 Country or Member State concerned what is the amount concerned 			
		 how the breach was established, i.e. 			
		through a judicial or administrative			
		 decision or by other means if the breach has been established 			
		through a judicial or administrative			
		decision please provide the date of the			
		 decision if the breach has been established by 			
		other means please specify the means			
		or enter N/A			
		1	1	1	

1.14.19	1.14.19		Multi Choice Option List	Mark the applicable Options as "Option Selected"	Yes No N/A	
1.14.20	1.14.20	Have any of your organisation's tax returns submitted on or after 1 October 2012 been		Mark the applicable Options as "Option	Yes No	
1.14.21	1.14.21	Please provide these details for each occurrence: • Country or Member State concerned • what is the amount concerned • how and when the breach was	Text	Enter plain text		
		established or challenge brought				
1.14.22	1.14.22	Please also confirm whether you have paid or have entered into a binding arrangement with a view to paying the outstanding sum, including, where applicable, any accrued interest and / or fines	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box		
1.14.23	1.14.23	If you have answered yes to any questions in this section exclusion relating to the payment of taxes and social security contributions, and evidence of meeting all obligations is available electronically, please provide: • web address • issuing authority • precise reference of the documents	Attachment	The applicable attachment must be uploaded		

1.15	Part 3 Grounds	for Discretionary Exclusion	Responses to this	Section will be considere	d only if:1.2.3 = N/A
	Note	Note Details			
1.15.1	Evaluation guidance				on which has been convicted of certain offences, has been the field of environmental, social and labour law.
1.15.2	Self-cleaning				n effective remedial action. In order for the evidence provided to
	evaluation	be sufficient it must, as a minimum, prove			F
	quidance	 paid or undertaken to pay compensation 			al offence or misconduct:
1.15.3	The past three	Within the past three years, anywhere in th			
	years				
	Question	Description	Response Type	Response Guide	Response
1.15.4	1.15.4	Obligations in the fields of environmental,	Option List	Select one of the	
		social and labour law established by EU		Options listed in the	
		law, national law or collective agreements		drop down menu on the	
				bottom right of the	
		Violation of applicable obligations in the		response box	
		fields of environmental, social and labour			
		law established by EU law, national law or			
		collective agreements; including, but not			
		limited to:			
		• The organisation or any of its Directors			
		or Executive Officers has been in receipt			
		of enforcement/remedial notices in relation			
		to the Health and Safety Executive (or			
		equivalent body)			
		 The organisation has been convicted of 			
		a breach of the Health and Safety legislation			
		The organisation has had a complaint			
		upheld following an investigation by the			
		Equality and Human Rights Commission			
		or its predecessors (or a comparable body			
		in any jurisdiction other than the UK), on			
		grounds of alleged unlawful discrimination			
		Any finding of unlawful discrimination			
		has been made against the organisation			
		by an Employment Tribunal, an			
		Employment Appeal Tribunal or any other			
		court (or in comparable proceedings in any	,		
		jurisdiction other than the UK)			
		The organisation has been in breach of			
		 The organisation has been in breach or section 15 of the Immigration, Asylum, and 			
		Nationality Act 2006			
		UNAUCUAUIV ALL ZUUD			

			1		
1.15.5	1.15.5	social and labour law listed in Annex X of the Public Procurement Directive 2014/24/EU Violation of applicable obligations in the fields of environmental, social and labour law established by these international environmental, social and labour law provisions: ILO Convention 87 on Freedom of Association and the Protection of the Right to Organise ILO Convention 98 on the Right to Organise and Collective Bargaining ILO Convention 198 on the Abolition of Forced Labour ILO Convention 105 on the Abolition of Forced Labour ILO Convention 138 on Minimum Age ILO Convention 138 on Minimum Age ILO Convention 100 on Equal Remuneration ILO Convention 182 on Worst Forms of Child Labour	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box	
		Vienna Convention for the protection of the Ozone Layer and its Montreal Protocol on substances that deplete the Ozone Layer Basel Convention on the Control of			
1.45.0	1 15 0	Transboundary Movements of Hazardous	Option List	Calast and of the	
1.15.6	1.15.6	Bankrupt or subject of insolvency • Is bankrupt or is the subject of insolvency or winding-up proceedings, where the organisation's assets are being administered by a liquidator or by the court, where it is in an arrangement with creditors, where its business activities are suspended or it is in any analogous situation arising from a similar procedure under the laws and regulations of any State	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box	
1.15.7	1.15.7	Grave professional misconduct Is guilty of grave professional 	Option List	Select one of the Options listed in the drop down menu on the bottom right of the	
	1.45.0			response box	
1.15.8	1.15.8	Distortion of Competition • Has entered into agreements with other economic operators aimed at distorting competition	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box	
1.15.9	1.15.9	Conflict of Interest • Has been aware of conflict of interest within the meaning of regulation 24 due to the participation of the procurement procedure	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box	
1.15.10	1.15.10	Been involved in the preparation of the procurement procedure? • Has advised CCS or otherwise been involved in the preparation of this procurement procedure	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box	
1.15.11	1.15.11	Prior performance issues • Has shown significant or persistent deficiencies in the performance of a substantive requirement under a prior public contract, a prior contract with a contracting entity, or a prior concession contract, which led to early termination of that prior contract, damages or other comparable sanctions	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box	

1.15.12	1.15.12	Misrepresentation and undue influence Has been found guilty of serious misrepresentation in supplying the information required for the verification of the absence of grounds for exclusion or the fulfilment of the selection criteria Has withheld such information Is not able, without delay, to submit supporting documents if or when required Has undertaken: to unduly influence the decision-making 	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box	
		process of CCS to obtain confidential information that may confer upon your organisation undue advantages in the procurement, or • to negligently provide misleading information that may have a material influence on decisions concerning exclusion, selection or award			
	1.15.13	If you answered Yes to any of the questions above, please attach a file to provide further details as appropriate including: • Date of the violation or offence • Which of the grounds listed applied • The facts and circumstances relating to the violation or offence • Details of investigations carried out by relevant authorities • Evidence that you have paid or made arrangements to pay any compensation due • Web address of relevant documentation • Issuing authority • Precise reference of the documents	Attachment	The applicable attachment must be uploaded	
1.15.14	1.15.14	If you have answered Yes to any of the questions above, please explain what measures have been taken to ensure that the relevant grounds for exclusion will not be triggered again. This is called self- cleaning.	Text	Enter plain text	

1.16	Part 4 Suitability	ility						
	Note	Note Details						
1.16.1	Supplier code of conduct	The supplier code of conduct exists to help suppliers to understand the standards and behaviors that are expected when you work with Government, how you can help Government deliver for taxpayers						
	Question	Description	Response Type	Response Guide	Response			
1.16.2	1.16.2	Supplier code of conduct Please self-certify that your organisation will comply with the 'Supplier Code of Conduct' guidance which can be found at the following link: https://www.gov.uk/government/publicatio ns/supplier-code-of-conduct	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box				
	Note	Note Details						
1.16.3	Guidance	Professional or Trade Registers - this is info	ormation to ensure tha	t you are suitable for this	procurement. For the EU, the relevant professional and trade			
	Question	Description	Response Type	Response Guide	Response			
1.16.4	1.16.4	Are you registered with the appropriate professional or trade registers specified for this procurement in the state where your organisation is established?	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box				

1.17	Professional or Trade Registers - Relevant Details		Responses to this	Responses to this Section will be considered only if:1.16.4 = Yes		
	Question	Description	Response Type	Response Guide	Response	
1.17.1	1.17.1	What is the name of the register?	Text	Enter plain text		
1.17.2	1.17.2	What is your registration number(s)?	Text	Enter plain text		
1.17.3	1.17.3	If evidence of registration is available electronically, please list the website address, issuing body and reference number?	Text	Enter plain text		

1.18	Autorisation or Organisation Legal Requirement						
	Question	Description	Response Type	Response Guide	Response		

1.18.1	1.18.1	For procurements for services, is it a legal	Option List	Select one of the
		requirement in the state where you are		Options listed in the
		established for you to:		drop down menu on the
				bottom right of the
		 possess a particular authorisation, or 		response box
		 be a member of a particular 		
		organisation,		
		to provide the requirements specified in		
		this procurement?		

1.19	Autorisation of	or Organisation Legal Requirement -	Responses to this Section will be considered only if:1.18.1 = Yes			
	Question	Description	Response Type	Response Guide	Response	
1.19.1	1.19.1	What are the details of what is required?	Text	Enter plain text		
1.19.2	1.19.2	Have you complied with what is required?	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box		
1.19.3	1.19.3	If evidence of compliance is available electronically, please list the website address, issuing body and reference number?	Text	Enter plain text		

1.20	Part 5 Financial	Part 5 Financial Risk						
	Note	Note Details						
1.20.1	Evaluation guidance	Evaluation guidance	Evaluation guidance					
1.20.2	Evaluation guidance	Stage 3	Stage 3					
	Question	Description	Response Type	Response Guide	Response			
1.20.3	1.20.3	Would you, or any of the members of the consortium, prefer us to carry out the financial risk score and financial risk assessment on a Guarantor?	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box				

1.21	Guarantor De	etails	Responses to this	Responses to this Section will be considered only if:1.20.3 = Yes		
	Note	Note Details				
1.21.1	Guidance	What are the details of your Guarantor				
	Question	Description	Response Type	Response Guide	Response	
1.21.2	1.21.2	Have you attached the 'information and declaration' workbook Attachment 4 as completed by the nominated Guarantor, without amendment?	Attachment	The applicable attachment must be uploaded		
		Please name the file				
1.21.3	1.21.3	Confirm that your nominated Guarantor has agreed to complete a deed of guarantee in favour of CCS and all buyers in the form set out in Joint Schedule 8 (Guarantee) in the event that the bidder is awarded a framework Contract	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box		

1.22	Part 6 Requirem	Part 6 Requirements under Modern Slavery Act 2015						
	Question	Description	Response Type	Response Guide	Response			
1.22.1	1.22.1	Are you a relevant commercial	Option List	Select one of the				
		organisation as defined by section 54		Options listed in the				
		("Transparency in supply chains etc.") of		drop down menu on the				
		the Modern Slavery Act 2015 ("the Act")		bottom right of the				
		this means do you have a total turnover of		response box				
		£36m or more?		-				

1.23	Requirements under Modern Slavery Act 2015		Responses to this Section will be considered only if:1.22.1 = Yes		
	Question	Description	Response Type	Response Guide	Response
1.23.1	1.23.1	Are you compliant with the annual	Option List	Select one of the	
		reporting requirements contained within		Options listed in the	
		Section 54 of the Act 2015		drop down menu on the	
		www.legislation.gov.uk/ukpga/2015/30/sec		bottom right of the	
		tion/54/enacted		response box	

1.24	Compliant wit	th reporting requirements	Responses to this	Responses to this Section will be considered only if:1.23.1 = Yes			
	Note	Note Details					
1.24.1	Evaluation guidance	This section will be evaluated PASS / FAIL					
	Question	Description	Response Type	Response Guide	Response		
1.24.2	1.24.2	Provide the relevant link to the slavery and human trafficking statement that appears in a prominent place on your organisations website homepage.		Enter plain text			

1.25	Not Compliant with annual reporting requirements		Responses to this Section will be considered only if:1.23.1 = No			
	Note	Note Details				
1.25.1	Evaluation guidance	This section will be evaluated PASS / FAIL.				
	Question	Description	Response Type	Response Guide	Response	
1.25.2	1.25.2	Please provide an explanation as to why your organisation is not compliant with the annual reporting requirements contained within section 54 of the Act 2015.	Text	Enter plain text		

1.26	Part 7 Insurance Requirements						
	Note	Note Details					
1.26.1	Evaluation guidance	This question is evaluated PASS/FAIL.					
	Question	Description	Response Type	Response Guide	Response		
1.26.2	1.26.2	Tell us if you have, or agree to get before the framework Contract start date, the following levels of insurance cover: • Employer's (Compulsory) Liability Insurance* = £5,000,000 • Public Liability Insurance = £5,000,000 • Professional Indemnity Insurance = £5,000,000 *It is a legal requirement that all companies hold Employer's (Compulsory) Liability Insurance of £5 million as a minimum. Please note this requirement is not applicable to sole traders. You will be required to provide evidence of the above certificates prior to the framework commencement date.	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box			

1.27	Part 8 Cyber Essentials Scheme and CESG CHECK Penetration Testing						
	Note	Note Details					
1.27.1	Evaluation guidance	The questions in this section will be evalua	The questions in this section will be evaluated PASS / FAIL.				
1.27.2	Question	In relation to the services, please tell us if y	ou comply with one o	of the following criteria (i), (ii) or (iii) at question 1.27.6:		
1.27.3	(i)	(i) You have a current and valid Cyber Ess	entials certificate whi	ch has been awarded by o	ne of the government approved Cyber Essentials accreditation		
1.27.4	(ii)	OR					
1.27.5	(iii)	(iii) You do not have a current and valid Cy	ber Essentials certific	cate which has been award	led by one of the government approved Cyber Essentials		
	Question	Description	Response Type	Response Guide	Response		
1.27.6	1.27.6	In relation to the services, please tell us if you comply with one of the criteria above	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box			
1.27.7	1.27.7	In relation to the services, please confirm that you comply with all of the following criteria and you agree to undertake CHECK compliant CESG Penetration Testing, with a CESG approved provider, prior to 'Go Live' and annually thereafter. Further information can be found at ; https://www.ncsc.gov.uk/articles/using- check-provider https://www.ncsc.gov.uk/scheme/penetrati on-testing	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box			

1.28	Part 9 Technical and Professional Ability						
	Note	Note Details					
-	Evaluation guidance	Contract examples will be evaluated PASS/FAIL					
-	Evaluation guidance	All bidders must complete this section for the lot(s) for which you are bidding.					
	Lot 1 Contract Example	What are the details of your Contract example for Lot 1?					
	Question	Description	Response Type	Response Guide	Response		
1.28.4		Name of customer organisation who signed the Contract	Text	Enter plain text			
1.28.5		Name of organisation who delivered the services or goods	Text	Enter plain text			
1.28.6	L1 contact	Customer contact name	Text	Enter plain text			
1.28.7	L1 email	Customer email	Text	Enter plain text			
1.28.8	L1 start	Contract start date	Date	Enter a valid Date			
1.28.9	L1 end date	Contract completion date	Date	Enter a valid Date			
1.28.10	L1 value	Estimated Contract value	Numeric	Enter a numeric value			

1.28.11	L1 Contract Example	Contract example – Lot 1 - Corporate finance advice, separate to any transaction execution	Text	Enter plain text	
		Please provide a summary of the contract, clearly demonstrating your organisations technical capability to successfully deliver corporate finance analysis and advice to the Buyer to assist in formulating, assessing the impacts on and delivering it policy aims for projects as specified in Framework Schedule 1, Lot 1, Core Services. Your response must clearly demonstrate the component parts below; 1) The aims, objectives and milestones			
		set by the Buyer at the start of the contract and how your organisation managed to meet the aims, objectives and milestones of the contract on-time and on-budget.			
		2) The quality controls employed by your organisation and how they were utilised to ensure the quality of the services delivered by organisation, during the delivery of the contract and post-delivery of the contract.			
		3) How your organisation ensured that it had the appropriate expertise and experience at the appropriate levels to deliver the Ruver's requirements. The			
1.28.12	L1 Contract Example	Lot 1 - additional text for response You are permitted to use a contract example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance.	Text	Enter plain text	
1.28.13	Note Lot 2 Contract	Note Details What are the details of your contract examp	le for lot 2?		
1.20.13	Example				
	Question	Description	Response Type	Response Guide	Response
1.28.14	L2 customer name	Name of customer organisation who signed the contract	Text	Enter plain text	
1.28.15	L2 supplier name	Name of organisation who delivered the services or goods	Text	Enter plain text	
	L2 contact	Customer contact name	Text	Enter plain text	
1.28.17	L2 email	Customer email	Text	Enter plain text	
1.28.18	L2 start	Contract start date	Date	Enter a valid Date	
1.28.19	L2 end date	Contract completion date	Date	Enter a valid Date	
1.28.20	L2 value	Estimated contract value	Numeric	Enter a numeric value	

			r		
1.28.21	L2 Contract Example	Contract example – Lot 2 - Advice on and execution of specific corporate transactions	Text	Enter plain text	
		Please provide a summary of the contract, clearly demonstrating your organisations technical capability to successfully deliver advice and assistance to Buyers on how best to achieve its policy aims for specific transaction(s) as specified in Framework Schedule 1, Lot 2, Core Services.			
		Your response must clearly demonstrate the component parts below; 1) The aims, objectives and milestones set by the Buyer at the start of the contract and how your organisation managed to meet the aims, objectives and milestones of the contract on-time and on-budget.			
		2) The quality controls employed by your organsiation and how they were utilised to ensure the quality of the services delivered by organisation, during the delivery of the contract and post-delivery of the contract.			
		3) How your organisation ensured that it had the appropriate expertise and experience at the appropriate levels to deliver the Buyer's requirements. The scope of the Contract example should be yeary similar to that which is the subject of			
1.28.22	L2 Contract Example	Lot 2 - additional text for response You are permitted to use where the contract has been delivered by a Key Subcontractors, they must be named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1.	Text	Enter plain text	
		We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate.			
		Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting			
	Note	Note Details			
1.28.23	Lot 3 Contract Example	What are the details of your contract examp	ble for lot 3?		
	Question	Description	Response Type	Response Guide	Response
1.28.24	L3 customer	Name of customer organisation who	Text	Enter plain text	
1.28.25	name L3 supplier name	signed the contract Name of organisation who delivered the	Text	Enter plain text	
1.28.26	L3 contact	services or goods Customer contact name	Text	Enter plain text	
1.28.27	L3 email	Customer email	Text	Enter plain text	
1.28.28	L3 start	Contract start date	Date	Enter a valid Date	
1.28.29	L3 end date	Contract completion date	Date	Enter a valid Date	
	L3 value	Estimated contract value	Numeric	Enter a numeric value	
				Enter a numerie value	

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1.28.31	L3 Contract	Contract example - Lot 3 - Advice on and	Text	Enter plain text	
	example	execution of specific equity or equity			
		related capital markets transactions			
		Please provide a summary of the contract,			
		clearly demonstrating your organisations			
		technical capability to successfully deliver			
		advice to the Buyer on how to best			
		achieve its policy aims in relation to a			
		specific equity or equity related product			
		spectrum as specified in Framework			
		Schedule 1, Lot 3, Core Services.			
		Your response must clearly demonstrate the component parts below;			
		···· ·································			
		1) The aims, objectives and milestones set			
		by the Buyer at the start of the contract			
		and how your organisation managed to			
		meet the aims, objectives and milestones of the contract on-time and on-budget.			
		or the contract on-time and on-budget.			
		2) The quality controls employed by your			
		organisation and how they were utilised to			
1		ensure the quality of the services delivered			
		by organisation, during the delivery of the			
		contract and post-delivery of the contract.			
		3) How your organisation ensured that it			
		had the appropriate expertise and			
		experience at the appropriate levels to			
1.28.32	L3 Contract	deliver the Buyer's requirements. The Lot 3 - additional text for response	Text	Enter plain text	
1.20.32	example		TOXE		
		You are permitted to use a contract			
		example where the requirement has been			
		delivered by Key Subcontractors provided			
		they are named within your tender at			
		Question 1.11 and have completed and			
1		returned Attachment 4 – Information and Declaration Workbook at question 1.12.1.			
		Deciaration workbook at question 1.12.1.		1	
1	1				
1		We reserve the right to contact your			
		customer to confirm that the contract			
		customer to confirm that the contract example that you are providing is valid and			
		customer to confirm that the contract			
		customer to confirm that the contract example that you are providing is valid and			
		customer to confirm that the contract example that you are providing is valid and accurate.			
		customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance.			
	Note	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting			
1.28.33	Note Lot 4 Contract	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance.	ble for Lot 4?		
1.28.33	Lot 4 Contract Example	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp		Donnon Cuide	Durana 1
	Lot 4 Contract Example Question	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description	Response Type	Response Guide	Response
1.28.33 1.28.34	Lot 4 Contract Example	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description Name of customer organisation who		Response Guide Enter plain text	Response
	Lot 4 Contract Example Question L4 customer	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the	Response Type		Response
1.28.34 1.28.35	Lot 4 Contract Example Question L4 customer name L4 supplier name	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods	Response Type Text Text	Enter plain text Enter plain text	Response
1.28.34 1.28.35 1.28.36	Lot 4 Contract Example Question L4 customer name L4 supplier name L4 contact	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name	Response Type Text Text Text	Enter plain text Enter plain text Enter plain text	Response
1.28.34 1.28.35 1.28.36 1.28.37	Lot 4 Contract Example Question L4 customer name L4 supplier name L4 contact L4 email	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name Customer email	Response Type Text Text Text Text Text	Enter plain text Enter plain text Enter plain text Enter plain text	Response
1.28.34 1.28.35 1.28.36 1.28.37 1.28.38	Lot 4 Contract Example Question L4 customer name L4 supplier name L4 contact L4 email L4 start	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name Customer email Contract start date	Response Type Text Text Text Text Text Date	Enter plain text Enter plain text Enter plain text Enter plain text Enter a valid Date	Response
1.28.34 1.28.35 1.28.36 1.28.37 1.28.38 1.28.39	Lot 4 Contract Example Question L4 customer name L4 supplier name L4 contact L4 email	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name Customer email	Response Type Text Text Text Text Text	Enter plain text Enter plain text Enter plain text Enter plain text	Response

					<u> </u>
1.28.41	L4 Contract	Contract example – Lot 4 - Advice on and	Text	Enter plain text	
	Example	execution of specific debt capital markets			
		transactions			
		Please provide a summary of the contract,			
		clearly demonstrating your organisations			
		technical capability to successfully deliver			
		advice to the Buyer on how to best achieve its policy aims in relation to a			
		specific debt capital markets transaction			
		as specified in Framework Schedule 1, Lot			
		4, Core Services.			
		,			
		Your response must clearly demonstrate			
		the component parts below;			
		1) The aims, objectives and milestones set			
		by the Buyer at the start of the contract			
		and how your organisation managed to			
		meet the aims, objectives and milestones			
		of the contract on-time and on-budget.			
		2) The quality controls employed by your			
		organisation and how they were utilised to			
		ensure the quality of the services delivered			
		by organisation, during the delivery of the			
		contract and post-delivery of the contract.			
		3) How your organisation ensured that it			
		had the appropriate expertise and			
		experience at the appropriate levels to deliver the Buyer's requirements. The			
		scope of the Contract example should be			
1.28.42	L4 Contract	Lot 4 Example - additional text for	Text	Enter plain text	
	Example	response			
		You are permitted to use a contract			
		example where the requirement has been			
		example where the requirement has been delivered by Key Subcontractors provided			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1.			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate.			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate.			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance.			
		example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples			
	Note	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting			
1.28.43	Note Lot 5 Contract	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4.			
	Lot 5 Contract Example	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract example	ble for lot 5?		
	Lot 5 Contract Example Question	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract example Description	ole for lot 5? Response Type		Response
	Lot 5 Contract Example Question L5 customer	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who	ble for lot 5?	Response Guide Enter plain text	Response
1.28.44	Lot 5 Contract Example Question L5 customer name	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract	ole for lot 5? Response Type Text	Enter plain text	Response
1.28.44	Lot 5 Contract Example Question L5 customer	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract. Name of organisation who delivered the	ole for lot 5? Response Type		Response
1.28.44 1.28.45	Lot 5 Contract Example Question L5 customer name	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract	ole for lot 5? Response Type Text	Enter plain text	Response
1.28.44 1.28.45 1.28.46	Lot 5 Contract Example Question L5 customer name L5 supplier name	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods	ole for lot 5? Response Type Text Text	Enter plain text Enter plain text	Response
1.28.44 1.28.45 1.28.46 1.28.47	Lot 5 Contract Example Question L5 customer name L5 supplier name L5 contact	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name	ole for lot 5? Response Type Text Text Text	Enter plain text Enter plain text Enter plain text	Response
1.28.44 1.28.45 1.28.46 1.28.47	Lot 5 Contract Example Question L5 customer name L5 supplier name L5 contact L5 email	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Services or goods Customer contact name Customer email	ole for lot 5? Response Type Text Text Text Text Text	Enter plain text Enter plain text Enter plain text Enter plain text	Response
1.28.44 1.28.45 1.28.46 1.28.47 1.28.48	Lot 5 Contract Example Question L5 customer name L5 supplier name L5 contact L5 email L5 start	example where the requirement has been delivered by Key Subcontractors provided they are named within your tender at Question 1.11 and have completed and returned Attachment 4 – Information and Declaration Workbook at question 1.12.1. We reserve the right to contact your customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 4. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name Customer email Contract start date	Dele for lot 5? Response Type Text Text Text Text Date	Enter plain text Enter plain text Enter plain text Enter plain text Enter a valid Date	Response

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	L5 Contract	Contract example – Lot 5 - Specialist retail	Text	Enter plain text	
	example	offer advice and execution in relation to			
		specific capital markets transactions			
		Please provide a summary of the contract,			
		clearly demonstrating your organisations			
		technical capability to successfully deliver			
		advice to the Buyer on how to best			
		achieve its policy aims in relation to the			
		retail offer element of a specific capital			
		markets transaction as specified in			
		Framework Schedule 1, Lot 5, Core Services.			
		Services.			
		Your response must clearly demonstrate			
		the component parts below;			
		1) The aims, objectives and milestones set			
		by the Buyer at the start of the contract			
		and how your organisation managed to			
		meet the aims, objectives and milestones			
		of the contract on-time and on-budget.			
		2) The quality controls employed by your			
		organisation and how they were utilised to			
		ensure the quality of the services delivered			
		by organisation, during the delivery of the			
		contract and post-delivery of the contract.			
		3) How your organisation ensured that it			
		had the appropriate expertise and			
		experience at the appropriate levels to			
1.28.52	L5 Contract	deliver the Buver's requirements. The	Text	Enter plain text	
	example	Lot 5 Example - additional text for response	Text		
		You are permitted to use a contract			
		example where the requirement has been			
		delivered by Key Subcontractors provided			
		they are named within your tender at			
		Question 1.11 and have completed and			
		returned Attachment 4 – Information and Declaration Workbook at question 1.12.1.			
		We reserve the right to contact your			
		we reserve the right to contact your			
		customer to confirm that the contract			
•		customer to confirm that the contract example that you are providing is valid and			
		customer to confirm that the contract			
		customer to confirm that the contract example that you are providing is valid and accurate.			
		customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples			
		customer to confirm that the contract example that you are providing is valid and accurate.			
		customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting			
	M	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5.			
	Note	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details			
1.28.53	Lot 6 Contract	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5.			
1.28.53	Lot 6 Contract Example Question	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description	ble for lot 6?	Response Guide	Response
1.28.53	Lot 6 Contract Example Question L6 customer	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description Name of customer organisation who	ble for lot 6?	Response Guide Enter plain text	Response
1.28.53 1.28.54	Lot 6 Contract Example Question L6 customer name	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract	ole for lot 6? Response Type Text	Enter plain text	Response
1.28.53 1.28.54	Lot 6 Contract Example Question L6 customer	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description Name of customer organisation who	ble for lot 6? Response Type		Response
1.28.53 1.28.54 1.28.55	Lot 6 Contract Example Question L6 customer name	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the	ole for lot 6? Response Type Text	Enter plain text	Response
1.28.53 1.28.54 1.28.55 1.28.56	Lot 6 Contract Example Question L6 customer name L6 supplier name	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods	ole for lot 6? Response Type Text Text	Enter plain text Enter plain text	Response
1.28.53 1.28.54 1.28.55 1.28.56 1.28.57 1.28.58	Lot 6 Contract Example Question L6 customer name L6 supplier name L6 contact L6 contact L6 email L6 start	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name Customer email Contract start date	ble for lot 6? Response Type Text Text Text Text Date	Enter plain text Enter plain text Enter plain text Enter plain text Enter a valid Date	Response
1.28.53 1.28.54 1.28.55 1.28.56 1.28.57 1.28.58 1.28.59	Lot 6 Contract Example Question L6 customer name L6 supplier name L6 contact L6 email	customer to confirm that the contract example that you are providing is valid and accurate. Please refer to the contract examples evaluation guidance. Please enter N/A if you are not submitting a bid for Lot 5. Note Details What are the details of your contract examp Description Name of customer organisation who signed the contract Name of organisation who delivered the services or goods Customer contact name Customer email	ole for lot 6? Response Type Text Text Text Text	Enter plain text Enter plain text Enter plain text Enter plain text	Response

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1.28.71	L7 Contract Example	Contract example – Lot 7 - Specialist corporate finance advice in relation to portfolios of, or discreet, financial assets Please provide a summary of the contract, clearly demonstrating your organisations technical capability to successfully undertake specialist analysis of complex portfolios of, or discreet, financial assets as specified in Framework Schedule 1, Lot 7, Core Services Your response must clearly demonstrate the component parts below; 1) The aims, objectives and milestones set by the Buyer at the start of the contract and how your organisation managed to meet the aims, objectives and milestones of the contract on-time and on-budget. 2) The quality controls employed by your organisation and how they were utilised to ensure the quality of the services delivered by organisation, during the delivery of the contract and post-delivery of the contract. 3) How your organisation ensured that it		Enter plain text	
		had the appropriate expertise and			
		experience at the appropriate levels to			
1		deliver the Buyer's requirements. The			
		scope of the Contract example should be			
1.28.72	L7 Contract Example	Lot 7 - additional text for response	Text	Enter plain text	
	Lvample	We reserve the right to contact your			
1		customer to confirm that the contract			
		example that you are providing is valid and accurate.			
		Please refer to the contract examples evaluation guidance.			
		Please enter N/A if you are not submitting a bid for Lot 7.			
	Note	Note Details			
1.28.73	Evaluation guidance	What we will do with your responses:			
1.28.74	Evaluation guidance	The marking scheme and evaluation criteria	a below will be used fo	r all contract examples	
1.28.75	Evaluation	Marking Scheme Evaluation Criteria			
L	quidance	1			

1.29	Visibility of Third Part Agents / Bid Writers					
	Question	Description	Response Type	Response Guide	Response	
1.29.1	1.29.1	Please confirm if you have engaged the services of a third party / agent in the preparation of your bid.		Select one of the Options listed in the drop down menu on the bottom right of the response box		

1.30	Visibility of T	hird Part Agents / Bid Writers continued	Responses to this Section will be considered only if:1.29.1 = Yes		
	Question	Description	Response Type	Response Guide	Response
1.30.1	1.30.1	If you have responded Yes to question 1.29.1 please confirm the name of the organisation of the Third Party Agent / Bid Writer	Text	Enter plain text	
1.30.2	1.30.2	Please confirm that you have full visibility of the bid pack for this competition, including the terms and conditions.	Text	Enter plain text	
1.30.3	1.30.3	Please confirm that you have full visibility of the content of your bid	Text	Enter plain text	
1.30.4	1.30.4	Please confirm that you have taken all necessary action required to authorise the person who will sign the Declaration within the Selection Questionnaire to do so on your behalf.	Text	Enter plain text	

1.31	Declaration								
	Note	Note Details							
1.31.1	Declaration	I declare that to the best of my knowledge the information submitted in this selection questionnaire is correct and accurate.							
	Question	Description	Response Type	Response Guide	Response				
	Agreement to declaration	Do you agree to the declaration	Option List	Select one of the Options listed in the drop down menu on the bottom right of the response box					

1.31.3		Name of person agreeing to the declaration	Text	Enter plain text	
-		Role in organisation	Text	Enter plain text	
1.31.5	Date	Date	Date	Enter a valid Date	