Suitably qualified and experienced contractors are invited to submit a formal tender in response to these requirements to Property@thebellinthebury.com by 17:00 31st Dec 2024.

**Client:** Odiham Community Interest Company

### Scope of works:

- A. Repairs and renovation to the Property,
- B. (Optional Alteration and conversion to the Property,)

Property: The Bell Public House, The Bury, Odiham, Hampshire, RG29 1LP

#### Tenderers are required to respond to the following questions:

<u>Demonstrate and Provide Evidence of Relevant Experience</u>

- 1. Please describe your credentials, provide evidence and references to demonstrate:
  - a. experience (and relevant qualifications if appropriate) in relation the trades required to complete the scopes of work,
  - b. experience of successfully delivering renovations to Grade 2 Listed Buildings,
  - c. experience of successfully working with conservations officers and planning controls such as Hart District Council conservation officer or equivalent.

Proposal in response to the Technical Specification / Schedule of Works for Phase A Repair and Renovation (please see separate attachment) to be completed by 22 March 2025.

- 2. Please describe your planned method for completing the scope of works.
- 3. Please provide your Priced copy of the Specification / Schedule of Works.
- a. Please provide your planned Programme of Works for completing the Specification / Schedule of Works.

Indicative Proposal for additional Full Scope (Phase A Repair, Renovation and B Alteration and Conversion ) to be instructed at the Client's sole discretion Subject to Listed Buildings Consent and Planning Permission:

- 4. Please provide your indicative Prices for the full scope of work including Phase A Repair, Renovation and Phase B Alteration and Conversion works outlined Annex 1.
- 5. Please provide your indicative Programme of Works for the full scope of work including Phase A Repair, Renovation and Phase B Alteration and Conversion works outlined Annex 1.

Demonstrate value for money and give confidence that the project will be delivered on time.

- 6. Please explain the basis of your pricing and schedule
  - a) Please provide a schedule of labour and sub-contractor rates applicable to the contract,
  - b) Please provide evidence of material costs (e.g catalogue prices, contracts, quotations).
- 7. In relation to risks that could impact successful delivery of works:
  - a. Please explain any risks that could cause the costs to increase,
  - b. Please explain any risks that could cause the schedule to increase,
  - c. Please explain what actions will be implemented to mitigate the risks outlined above.

Confirm Compliance with Contractual Terms and Requirements

8. Please confirm your compliance with the requirements at Annex 2.

Annex 1 Scope of work Phase A (and B subject to Planning Permission and Listed Buildings Consent):

Roofing

Repairs to roof timbers and installation of adequate ventilation.

Repairs to roof coverings and rainwater goods.

Timber Frame Restoration

Repair/replacement of damaged or decayed oak beams.

Treatment for rot, insects, and other structural issues identified in the structural engineers report.

Like-for-like repairs to historic brick walls, including repointing with lime mortar.

Removal of inappropriate modern concrete mortar and replacement with lime mortar.\*

Brickwork and Masonry

Repairs or rebuilding of chimney stacks and flues.

Reconstruction and reinstatement of back wall.

Essential repairs and renovations to building brickwork subject to listed buildings consent.

Removal of staircase and boxing from G1.

Interior Structure Amendments Addition of new fire exit partition.

Move door from Bay F4.

Insert additional window in F4.

Accessibility Upgrades

Creating disabled-accessible toilets and entrances (subject to consent).

Walls and Finishes

Removal of outside toilet block and other structural amendments.

Like-for-like renewal of damaged and partially stripped finishes (walls and ceilings).

Restoration of historic plasterwork using traditional materials (e.g., lime plaster).

Repairs to lath-and-plaster or other historic paneling and wall materials.

Repainting with heritage-approved paints.

Restoration or like-for-like replacement of timber floorboards and joists.

Repairs to sub-flooring and/or structural supports.

Repairs to historic ceiling materials.

Insertion of new walls for exit and fire protection.\*

Insertion of new stud wall (Bay F3).\*

### Replacement Installations

Installation of replacement services (sewerage, water, electric, gas, ventilation, heating systems).

Installation of services for replacement commercial kitchen

Repair or replacement and repainting of historic windows, including glazing.

Repairs to doors or door frames, including timber and ironmongery.

## Windows and Doors

Removal of timber courtyard doors and insertion of wrought iron gates\*.

Insert new exterior fire escape door.

Insert new fire exit to courtyard.\*

Insertion of new toilets (internal).\*

Installation of external disabled-accessed toilet.\*

Refurbishment or replacement of period-appropriate features, including lighting and signage.

Fixtures and Fittings

Installation of fire alarms, sprinklers, fire doors, fire lighting, and emergency exits.\*

Removal of inappropriate modern finishes and reapplication of breathable heritage paints.

Decoration of repaired areas using heritage-approved finishes.

Repair or replacement of signage.

Restoration of historic woodwork (e.g., bar counters, cabinetry).

Insulation installation in walls, floors, and roofs without compromising historic features.

Insulation and Energy Efficiency

Insertion of secondary glazing.

Renewable energy sources where allowable.\*

### Annex 2 Requirements

Contract Terms

Joint Contracts Tribunal, Minor Works Building Contract (JCT MWBC).

**Essential Requirements** 

Project Management: Suitably qualified and experienced project manager \_

Credentials: Previous experience of repairing, refurbishing and renovated Grade 2 listed buildings

**Work Execution:** 

100% Compliance with all relevant conditions of listed buildings consent

100% Compliance with all relevant conditions of planning applications

Time is of the essence

Public Liability Insurance: £5 million

Employee Liability Insurance: £10 million

<u>Schedule</u>

Phase A Start Date: 6 January 2025

Phase A Completion Date: 20 March 2025

Phase B Start Date: [1 April 2025]

Phase B Completion Date: [20 June 2025]

# Annex 3 Evaluation Methodology

The winning tender will be the Most Advantageous Tender as judged on balance by the Client (taking into consideration the proposed Programme, Price, and level of Confidence in the Tenderer's ability to deliver the scope of works). The following evaluation criteria refers:

	EAST NDVANTAGEOUS	15% - Very low confidence	30% - Low confidence	50% - Moderate confidence	75% - High confidence	100% - Very high confidence MOST ADVANTAGEOUS
characteristics Reference that the the the the the the the the the th	Response, the Client as no confidence that he Tenderer will meet he stated requirements, ecause one or more of he following applies:  No Response is received; or the Response fails to address any of the numbered topics which Tenderers were asked to cover.  There is no confidence that the Tenderer will complete Phase A on or before 20 March 2025.  The explanation, detail and/or evidence in the Response does	Based on the Response, the Client has very low confidence that the Tenderer will meet the stated requirements.  One or more of the following factors may weigh in favour of such a conclusion: ! There is a very low confidence that the Tenderer	Based on the Response, the Client has low confidence that the Tenderer will meet the stated requirements.  One or more of the following factors may weigh in favour of such a conclusion:  ! There is a low confidence that the Tenderer will complete Phase A on or before 20 March 2025.  ! The explanation, detail and/or evidence	Based on the Response, the Client has moderate confidence that the Tenderer will meet the stated requirements.  One or more of the following factors may weigh in favour of such a conclusion:  ! There is a moderate confidence that the Tenderer will complete Phase A on or before 20 March 2025.  ! The explanation, detail	Based on the Response, the Client has high confidence that the Tenderer will meet the stated requirements.  One or more of the following factors may weigh in favour of such a conclusion:  ! There is a high confidence that the Tenderer will complete Phase A on or before 20 March 2025. ! The explanation, detail and/or evidence	Based on the Response, the Client has very high confidence that the Tenderer will meet the stated requirements.  One or more of the following factors may weigh in favour of such a conclusion:  ! There is a very high confidence that the Tenderer will complete Phase A on or before 20 March 2025.  ! The explanation, detail and/or evidence

not	provide	the	Client		
with	confid	ence	that		
the	Tender	will	meet		
the stated criterion.					

- ! The Tenderers' Maximum Price exceeds the maximum budget.
- ! There are many major unmitigated risks that are likely to delay the schedule for Phase A works.
- ! There are many major unmitigated risks that are likely to increase the costs beyond the Client's budget.

- will complete Phase A on or before 20 March 2025.
- The explanation, detail and/or evidence provided to show compliance with the criterion is/are poor.
- ! There are multiple major gaps in the Response's coverage of the numbered topics which Tenderers were asked to cover.
- ! The Tenderer's Price is the highest Price

- compliance with the criterion is/are somewhat poor.
- There is a major gap and/or multiple moderate gaps in the Response's coverage of the numbered topics which Tenderers were asked to cover.
- ! The Tenderer's Price is the fourth lowest Price offered.
- ! There are many unmitigated risks that could delay the schedule for Phase A works.
- ! There are many unmitigated risks that could increase the costs beyond the Client's budget.

- provided to show compliance with the criterion is/are moderately good.
- There are no major gaps in the Response's coverage of the numbered topics which Tenderers were asked to cover, but there is/are one or more moderate gaps.
- The
  Tenderer's Price
  is the third lowest
  Price offered.
- ! There are some unmitigated risks that could delay the schedule for Phase A works.
- ! There are some unmitigated risks that could increase the costs beyond the Client's budget.

- compliance with the criterion is/are good.
- ! There are no major or moderate gaps in the Response's coverage of the numbered topics which Tenderers were asked to cover, but there is/are one or more minor gaps.
- The
  Tenderer's Price
  is the second
  lowest Price
  offered.
- ! There are few unmitigated risks that could delay the schedule for Phase A works.
- ! There are few unmitigated risks that could increase the costs beyond the Client's budget.

- compliance with the criterion is/are excellent.
- ! There are no gaps in the Response's coverage of the numbered topics which Tenderers were asked to cover, or any gaps are negligible.
- The
  Tenderer's Price is
  the lowest Price
  offered.
- ! There are negligible unmitigated risks that could delay the schedule for Phase A works.
- ! There are negligible unmitigated risks that could increase the costs beyond the Client's budget.

offered.		
! There		
are many		
major		
unmitigated		
risks that		
could delay		
the		
schedule for		
Phase A		
works.		
! There		
are many		
major		
unmitigated		
risks that		
could		
increase the		
costs		
beyond the		
Client's		
budget.		