

## RM6187 Framework Schedule 6 (Order Form and Call-Off Schedules)

### Order Form

CALL-OFF REFERENCE: DDaT23276 - Group IT Strategy and IT Governance

THE BUYER: UK Research and Innovation (UKRI)

BUYER ADDRESS: Polaris House, North Star Avenue, Swindon, SN2 1FF

THE SUPPLIER: Oliver Wyman Limited

SUPPLIER ADDRESS: 1 Tower Place West, Tower Place, London, United Kingdom, EC3R 5BU

REGISTRATION NUMBER: 02995605

### Applicable framework contract

This Order Form is for the provision of the Call-Off Deliverables and dated 12/10/2023. It's issued under the Framework Contract with the reference number RM6187 for the provision of IT strategy and Governance.

### CALL-OFF LOT(S):

Lot 2 – Strategy & Policy

### Call-off incorporated terms

The following documents are incorporated into this Call-Off Contract.

Where schedules are missing, those schedules are not part of the agreement and can not be used. If the documents conflict, the following order of precedence applies:

1. This Order Form includes the Call-Off Special Terms and Call-Off Special Schedules.
2. Joint Schedule 1(Definitions and Interpretation) RM6187
3. The following Schedules in equal order of precedence:

### Joint Schedules for RM6187 Management Consultancy Framework Three

- Joint Schedule 1 (Definitions)

- Joint Schedule 2 (Variation Form)
- Joint Schedule 3 (Insurance Requirements)
- Joint Schedule 4 (Commercially Sensitive Information)
- Joint Schedule 10 (Rectification Plan)
- Joint Schedule 11 (Processing Data)

### Call-Off Schedules

- Call-Off Schedule 5 (Pricing Details)
- Call-Off Schedule 7 (Key Supplier Staff)
- Call-Off Schedule 9 (Security) - Part A
- Call-Off Schedule 15 (Call-Off Contract Management)
- Call-Off Schedule 20 (Call-Off Specification)

4. CCS Core Terms (version 3.0.10)
5. Joint Schedule 5 (Corporate Social Responsibility)
6. Call-Off Schedule 4 (Call-Off Tender) as long as any parts of the Call-Off Tender that offer a better commercial position for the Buyer (as decided by the Buyer) take precedence over the documents above.

Supplier terms are not part of the Call-Off Contract. That includes any terms written on the back of, added to this Order Form, or presented at the time of delivery.

### Call-off special terms

The following Special Terms are incorporated into this Call-Off Contract:

*Special Term 1 - The Buyer is only liable to reimburse the Supplier for any expense or any disbursement which is*

- (i) specified in this Contract or*
- (ii) which the Buyer has Approved prior to the Supplier incurring that expense or that disbursement. The Supplier may not invoice the Buyer for any other expenses or any other disbursements*

**Call-off start date:** Tuesday 17th October 2023

**Call-off expiry date:** 17th April 2024

**Call-off initial period:** 6 Months

**Call-off deliverables:**

See details in Call-Off Schedule 20 (Call-Off Specification)

**Maximum liability**

The limitation of liability for this Call-Off Contract is stated in Clause 11.2 of the Core Terms.

The Estimated Charges used to calculate liability in the 6-month contract are:

**£248,700.00 Excluding VAT.**

**Call-off charges**

See details in Call-Off Schedule 5 (Pricing Details)

All changes to the Charges must use procedures that are equivalent to those in Paragraphs 4, 5 and 6 (if used) in Framework Schedule 3 (Framework Prices)

The Charges will not be impacted by any change to the Framework Prices. The Charges can only be changed by agreement in writing between the Buyer and the Supplier because of:

- Specific Change in Law
- Benchmarking using Call-Off Schedule 16 (Benchmarking)

**Reimbursable expenses**

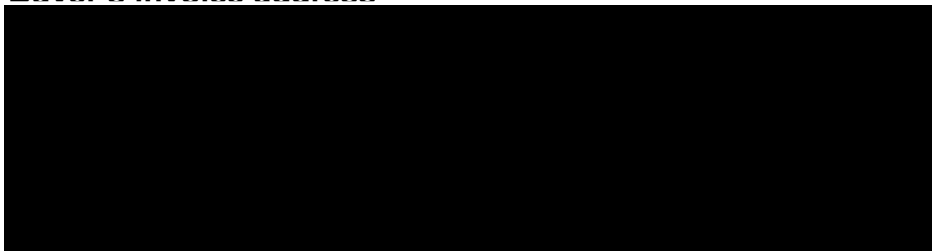
Recoverable as stated in Framework Schedule 3 (Framework Prices) paragraph 4. Please refer to the special term highlighted above.

**Payment method**

**BACS**

**Payment Profile**

Milestone based payments as outlined in Call Off Schedule 5

**Buyer's invoice address**

All invoices must include:

- The Purchase Order number and reference: DDaT23276.
- Total value excluding Value Added Tax.
- The total value including Value Added Tax.

**FINANCIAL TRANSPARENCY OBJECTIVES**

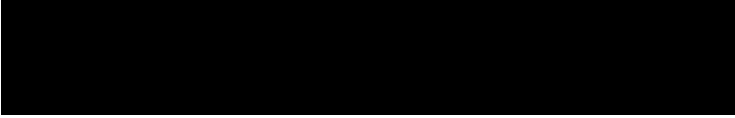
The Financial Transparency Objectives do not apply to this Call-Off Contract.

**Buyer's authorised representative**

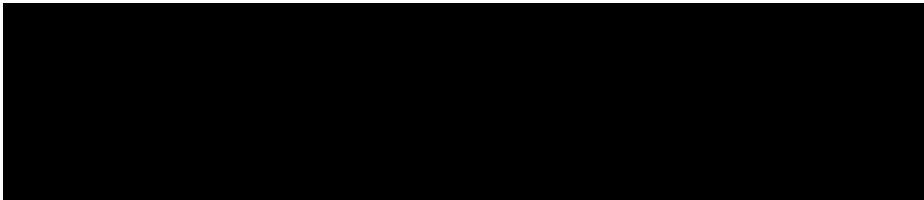
Framework Schedule 6 (Order Form Template and Call-Off Schedules)  
Crown Copyright 2018



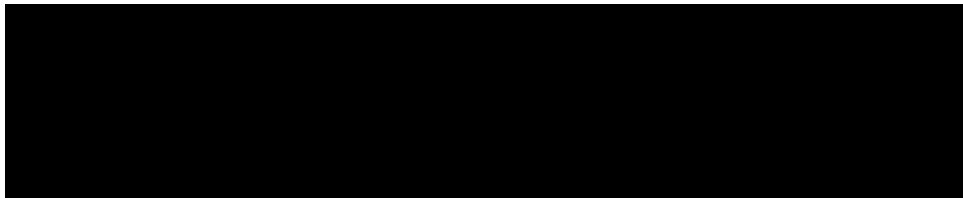
**Buyer's security policy**



**Supplier's authorised representative**



**Supplier's contract manager**



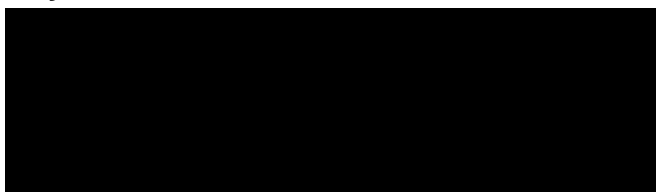
**Progress report frequency**

Verbal updates and email updates weekly  
Fortnightly Formal reports

**Progress meeting frequency**

Initially start with daily stand ups.  
Weekly meetings and fortnightly progress updates.

**Key staff**



**Key subcontractor(s)**

N/A

**Commercially sensitive information**

As per Joint Schedule 4 (Commercially Sensitive Information)

All information provided within the tender submission is deemed confidential and commercially sensitive, under s.43 FOIA, and should not be disclosed to any third party without the express written consent of Oliver Wyman – specifically the pricing

and information on the rate card we have applied.

**Service credits**

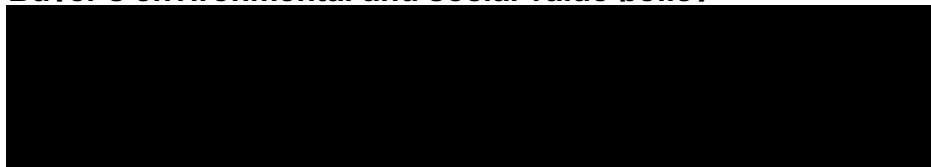
N/A

**Additional insurances**

N/A

**Guarantee**

N/A

**Buyer's environmental and social value policy****Social value commitment**

The Supplier agrees, in providing the Deliverables and performing its obligations under the Call-Off Contract, that it will comply with the social value commitments in Call-Off Schedule 4 (Call-Off Tender)

**Formation of call off contract**

By signing and returning this Call-Off Order Form the Supplier agrees to enter a Call-Off Contract with the Buyer to provide the Services in accordance with the Call-Off Order Form and the Call-Off Terms.

The Parties hereby acknowledge and agree that they have read the Call-Off Order Form and the Call-Off Terms and by signing below agree to be bound by this Call-Off Contract.

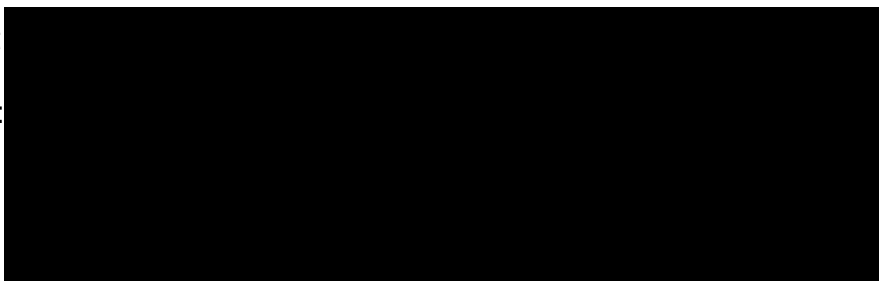
**For and on behalf of the Supplier:**

Signature

Name:

Role:

Date:

**For and on behalf of the Buyer:**

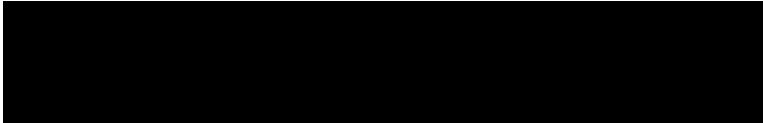
Signature

Name



Framework Schedule 6 (Order Form Template and Call-Off Schedules)  
Crown Copyright 2018

Role:  
Date:

A large black rectangular redaction box covering the information fields for Role and Date.