



# Invitation to Quote

Questions

**Invitation to Quote (ITQ) on behalf of The Medical Research Council**

**Subject: Installation of Steam Boiler Feed Water Reverse Osmosis  
Plant**

**Sourcing reference number FM16150**

**UK Shared Business Services Ltd (UK SBS)**  
[www.uksbs.co.uk](http://www.uksbs.co.uk)

Registered in England and Wales as a limited company. Company Number 6330639.  
Registered Office North Star House, North Star Avenue, Swindon, Wiltshire SN2 1FF  
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**UKSBS**  
*Shared Business Services*

## Section 6 – Evaluation questionnaire

Bidders should note that the evaluation questionnaire is located within the **e-sourcing questionnaire**.

Guidance on completion of the questionnaire is available at <http://www.uksbs.co.uk/services/procure/Pages/supplier.aspx>

**PLEASE NOTE THE QUESTIONS ARE NOT NUMBERED SEQUENTIALLY**

### COMMERCIAL QUESTIONNAIRE

<b>SEL1.1</b>	<b>Please state the full legal name and address and contact details of the organisation tendering (or organisation acting as lead contact where a consortium bid is being submitted).</b>																								
Bidder guidance	The information should be based on the details of the organisation bidding (or organisation acting as lead contact where a consortium bid is being submitted). This is the legal entity with whom we will Contract if successful.																								
Scoring criteria	For information only																								
Bidder response	<table border="1"> <thead> <tr> <th colspan="2">Table</th> </tr> </thead> <tbody> <tr> <td>Bidders full legal name</td><td></td></tr> <tr> <td>Address line 1</td><td></td></tr> <tr> <td>Address line 2</td><td></td></tr> <tr> <td>Address line 3</td><td></td></tr> <tr> <td>Address line 4</td><td></td></tr> <tr> <td>Town / City</td><td></td></tr> <tr> <td>Country</td><td></td></tr> <tr> <td>Post code (or equivalent)</td><td></td></tr> <tr> <td>Bidder contact</td><td></td></tr> <tr> <td>Telephone No.</td><td></td></tr> <tr> <td>Email</td><td></td></tr> </tbody> </table>	Table		Bidders full legal name		Address line 1		Address line 2		Address line 3		Address line 4		Town / City		Country		Post code (or equivalent)		Bidder contact		Telephone No.		Email	
Table																									
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Address line 2																									
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Town / City																									
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Bidder contact																									
Telephone No.																									
Email																									

<b>SEL1.2</b>	<p><b>In the last three years, has any finding of unlawful discrimination been made against your organisation by an Employment Tribunal, an Employment Appeal Tribunal or any other court (or in comparable proceedings in any jurisdiction other than the UK)? And/or;</b></p> <p><b>In the last three years, has your organisation had a complaint upheld following an investigation by the Equality and Human Rights Commission or its predecessors (or a comparable body in any jurisdiction other than the UK), on grounds of alleged unlawful discrimination?</b></p>
Bidder guidance	<p>The Bidder shall answer <b>Yes</b> or <b>No</b></p> <p><b>Yes</b> – Fail*</p> <p><b>No</b> – Pass</p> <p>*If you have answered “yes” please provide, as an attachment to this question, a summary of the nature of the investigation and an explanation of the outcome of the investigation to date.</p> <p>If the investigation upheld the complaint against your organisation, please use the attachment to explain what action (if any) you have taken to prevent unlawful discrimination from reoccurring.</p>


	You may be excluded if you are unable to demonstrate to UK SBS's satisfaction that appropriate remedial action has been taken to prevent similar unlawful discrimination reoccurring.
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<b>FOI1.1</b>	<b>FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR)</b> Information provided in the course of the procurement process may be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004 if requested under an FOI request or EIR request. Please note that some of the information provided may be protected under the FOI Act exemptions and EIR Exceptions. More information on applying the exemptions or exceptions can be found under the Information Commissioners Office (ICO) website <a href="http://ico.org.uk">http://ico.org.uk</a> Please confirm you have been informed that information provided under this Bid may be disclosed under the FOI Act 2000 and Environmental Information Regulations 2004 and agree to it being published irrespective of submitting a successful or unsuccessful Bid.	
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No</b> <b>Yes</b> – Pass <b>No</b> – Fail	
Scoring criteria	Mandatory Pass / Fail	
Bidder response	Yes / No	


<b>FOI1.2</b>	<b>FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR) EXEMPTIONS</b> Please complete this section <u>only</u> if you have agreed for your information to be disclosed under the FOI Act or EIR in Question FOI1.1. If you have not agreed to your information to be disclosed under the FOI Act or EIR in Question FOI1.1 please complete a field 'N/A' (Not applicable) If you have agreed for your information to be disclosed under the FOI Act or EIR in Question FOI1.1 please tell us what exemptions or exceptions may apply to your information and why? If you are not relying on any exemptions or exceptions please complete each field 'N/A' (Not applicable)	
Bidder guidance	The Bidder shall provide details of their proposed exemptions/exception in the table below. The Bidder (irrespective of submitting a successful or unsuccessful Bid) shall note that if UK SBS believes that the suggested Exemptions or Exceptions have not been applied properly as per the Act or Regulation, UK SBS will disclose the requested information unless another exemption or exception can be applied by UK SBS. Be aware that by completing FOI1.1 and answering 'Yes' you have agreed for UK SBS to disclose the provided information under the Freedom of Information Act 2000 or Environmental Information Regulation 2004, therefore you will not be approached for consent.	
Scoring criteria	For information only	
Bidder response	Confidential Information	Justification for exemption/exception under FOI Act


	Commercially sensitive information	Justification for exemption/exception under FOI Act

<b>AW1.1</b>	<p><b>FORM OF BID</b></p> <p>I declare that to the best of my knowledge the answers submitted in this ITQ are correct. I understand that the information will be used in the process to assess my organisation's suitability to be invited to bid for UK SBS's requirement and I am signing on behalf of my organisation. I understand that the Contracting Authority may reject this ITQ if there is a failure to answer all relevant questions fully or if I provide false/misleading information.</p> <p>I understand that the Government's transparency agenda requires that sourcing documents, including ITQ templates such as this, are published on a designated, publicly searchable web site, and, that the same applies to other sourcing documents issued by UK SBS, including the ITQ, and any contract entered into by UK SBS or its customers with its preferred supplier once the procurement is complete.</p> <p>By submitting a response to this ITQ I agree that our participation may be made public.</p> <p>I understand that the answers given in this response will not be published on the web site (but may fall to be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004).</p> <p>By submitting a response to this ITQ I agree and accept the justification for the Contracting Authority's evaluation criteria.</p> <p>By submitting a response to this ITQ I agreed and accept that UK SBS reserves the right to change without notice the procedure for awarding the Contract, to reject any or all bids for the Contract, to stop the process and not award the Contract (in whole or in part) at any time without any liability on its part.</p> <p>By submitting a response to this ITQ I agree and accept that nothing in this process is intended to form any express or implied contractual relationship between the Parties unless and until a Contract is awarded. UK SBS is not liable for any costs resulting from cancellation of this process nor any costs incurred by Bidders taking part in this procurement process.</p> <p>I understand that where sourcing documents issued by UK SBS or contracts with its suppliers fall to be disclosed UK SBS will redact them as it thinks necessary, having regard (inter alia) to the exemptions/exceptions in the FOIA or EIR.</p>
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No</b> <b>Yes</b> – Pass <b>No</b> – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No

AW1.3	<p><b>CERTIFICATE OF BONA FIDE BID</b></p> <p>The essence of procurement is that the customer shall receive bona fide competitive Bids, from all those Bidding. In recognition of this principle, we certify that this is a bona fide bid, intended to be competitive and that we have not fixed or adjusted the amount of bid by or under or in accordance with any agreement with any other person.</p> <p>We also certify that we have not done and we undertake that we will not do at any time before the hour and date specified for the return of this bid any of the following:</p> <ul style="list-style-type: none"> <li>(a) Communicate to a person other than the person calling for these bids the amount or approximate amount of the proposed bid, except where the disclosure, in confidence, of the approximate amount of the bid was necessary to obtain insurance premium quotations for the preparation of the bid;</li> <li>(b) Enter into any agreement or arrangement with any other person that he shall refrain from bidding or as to the amount of any bid to be submitted;</li> <li>(c) Offer to pay or agree to pay or give any sum of money or valuable consideration directly or indirectly to any person for doing or having done or causing or have caused to be done in relation to any other bid or proposed bid for the said supply / service any act or thing of the sort described above.</li> </ul> <p>In this certificate, the word "person" includes any persons and any body or association, corporate or unincorporated, and any "agreement or arrangement" includes any such transaction, formal or informal, and whether legally binding or not.</p> <p>We acknowledge that UK SBS will be entitled to cancel the contract and to recover from us the amount of any loss resulting from such cancellation if we or our representatives (whether with our without our knowledge) shall have practiced collusion in Bidding for this contract or any other contract with UK SBS or shall employ any corrupt or illegal practices either in the obtaining or execution of this contract or any other contract with UK SBS.</p> <p>We agree that UK SBS may disclose the Bidders information/documentation (submitted to UK SBS during this Procurement) more widely within Government for the purpose of ensuring effective cross-Government procurement processes, including value for money and related purposes.</p>
Bidder guidance	<p>The Bidder shall answer <b>Yes</b> or <b>No</b></p> <p><b>Yes</b> – Pass</p> <p><b>No</b> – Fail</p>
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No
AW3.1	<p><b>In the event of a Bidder successfully providing the most advantageous offer to UK SBS against a procurement requirement, the Bidder is expected to provide an answer to the attached questions as a validation check prior to the award of any Contract.</b></p> <p><b>If the Bidder fails to meet UK SBS' expectations we reserve the right to not award the Contract to the relevant Bidder and either award to the Bidder with the second most advantageous response or run a new procurement.</b></p> <p><b>The validation check document is located in RFx Attachments and attached to this question.</b></p> <div style="text-align: center;">  <p>AW3.1 ITQ Validation check.pdf</p> </div>

Bidder guidance	The Bidder is not required to complete the validation check at this stage but will be required to respond to the questions in the event of providing the most advantageous offer to UK SBS against a procurement requirement. <b>Yes – Pass</b> <b>No – Fail</b>
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes I have understood that I need to complete the validation check in the event of providing the most advantageous offer to UK SBS against a procurement requirement.

<b>AW4.1</b>	<b>Please confirm your acceptance of the attached Contract Terms.</b>   AW4.1 Engineering and Construction Sho
Bidder guidance	The Bidder shall answer <b>Yes, No with justification</b> or <b>No</b> <b>Yes – Pass</b> <b>No with justification</b> – In this situation where the Bidder must demonstrate to UK SBS's satisfaction there is a legal requirement or statutory regulation where a specific clause or series of clauses cannot be accepted shall propose alternative drafting to the relevant clause which demonstrates the justification for change and is does not expose UK SBS or its Customer to risk it deems unreasonable to achieve a Pass. When responding 'No with justification' the Bidder must support their response with an attachment detailing where there is a legal requirement or statutory regulation which demonstrates a clause or series of clauses cannot be accepted. Where UK SBS does not accept the justification then the bidder response will be considered as non compliant and after clarification will seek a "Yes" or "No" response from the bidder and evaluate the bid accordingly. <b>No – Fail</b>
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No with justification/ No

<b>PROJ1.1</b>	<b>Please confirm you have completed and attached a copy of the NEC3 Short Contract Contractors Offer.</b>   PROJ1.1 Contractors Offer.doc
Bidder Guidance	The Bidder shall answer <b>Yes with attachment</b> , or <b>No</b> <b>Yes with attachment – Pass</b> <b>No – Fail</b>
Scoring Criteria	Mandatory Pass / Fail
Bidder Response	Yes / No

<b>PROJ1.2</b>	<b>Please confirm you have attended a site visit for this requirement.</b>
Bidder Guidance	Bidder shall confirm <b>Yes</b> or <b>No</b>

Scoring Criteria	For Information Only
Bidder Response	Yes / No

<b>PROJ1.3</b>	<p>Please confirm that you understand that by submitting your completed bid response, should you be awarded this contract, the pricing and installation timetable submitted will be non-negotiable. There will be no allowance for lack of information or understanding of requirement.</p> <p>Should you be awarded this Contract without having visited site and then find that there will be additional costs that you have not allowed for, these will have to be covered by your company.</p> <p>For this reason we strongly advise that you have visited site and submitted any clarification questions to gain complete clarity of <b>these Works</b></p>
Bidder Guidance	<p>The Bidder shall answer <b>Yes</b> or <b>No</b></p> <p><b>Yes</b> – Pass</p> <p><b>No</b> - Fail</p>
Scoring Criteria	Mandatory Pass / Fail
Bidder Response	Yes / No



## PRICE QUESTIONNAIRE

AW5.2	<p><b>Bidders are required to complete the Excel Pricing Schedule attached in the Bidder Response section.</b></p> <p><b>All prices shall be exclusive of VAT.</b></p> <p><b>All costs appearing elsewhere in the Bid but not mentioned in this Pricing Schedule shall be presumed waived.</b></p> <div data-bbox="501 526 568 593" data-label="Image"> </div> <p>AW5.2 Price Schedule.xlsx</p>																								
Bidder guidance	<p>Bidders shall confirm they have completed the Pricing Schedule. The scoring methodology for this question shall be: The lowest price for a response which meets the pass criteria shall score 100.</p> <p>All other bids shall be scored on a pro rata basis in relation to the lowest price. The score is then subject to a multiplier to reflect the percentage value of the price criterion.</p> <p>Where the scoring criterion is worth 50% then the 0-100 score achieved will be multiplied by 50</p> <p>In the example if a supplier scores 80 from the available 100 points this will equate to 40% by using the following calculation: Score/Total Points multiplied by 50 (<math>80/100 \times 50 = 40</math>)</p> <p>The lowest score possible is 0 even if the price submitted is more than 100% greater than the lowest price.</p> <p>The lowest price for a response which meets the pass criteria shall score 100. All other bids shall be scored on a pro rata basis in relation to the lowest price. The lowest score possible is 0.</p> <p>For example, assuming the lowest bid is £100,000.</p> <table border="1" data-bbox="432 1498 1402 1850"> <thead> <tr> <th>Bid Price</th><th>Differential to the lowest price which meets the mandatory pass criteria</th><th>Score</th></tr> </thead> <tbody> <tr> <td>£100,000</td><td>0</td><td>100</td></tr> <tr> <td>£120,000</td><td>20%</td><td>80</td></tr> <tr> <td>£140,000</td><td>40%</td><td>60</td></tr> <tr> <td>£150,000</td><td>50%</td><td>50</td></tr> <tr> <td>£175,000</td><td>75%</td><td>25</td></tr> <tr> <td>£200,000</td><td>100%</td><td>0</td></tr> <tr> <td>£300,000</td><td>200%</td><td>0</td></tr> </tbody> </table>	Bid Price	Differential to the lowest price which meets the mandatory pass criteria	Score	£100,000	0	100	£120,000	20%	80	£140,000	40%	60	£150,000	50%	50	£175,000	75%	25	£200,000	100%	0	£300,000	200%	0
Bid Price	Differential to the lowest price which meets the mandatory pass criteria	Score																							
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£175,000	75%	25																							
£200,000	100%	0																							
£300,000	200%	0																							
Scoring criteria	Maximum Marks <b>40%</b>																								
Bidder response	Yes																								

AW5.6	Please confirm if you are successfully awarded this contract your
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	<b>implementation team will work with UK SBS to ensure that e-invoicing is established within 28 days of Contract award by UK SBS.</b>
Bidder guidance	<p>The Bidder shall answer <b>Yes</b> or <b>No</b></p> <p><b>Yes</b> – Pass  <b>No</b> – Fail</p>
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No

## QUALITY QUESTIONNAIRE

<b>AW6.1</b>	<b>Please confirm your compliance to the requirements of Section 4 Specification</b>
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No</b> <b>Yes</b> – Pass <b>No</b> – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No

<b>PROJ2.1</b>	<b>Please provide a programme which demonstrates your understanding of the key dates of this Contract.</b>
Bidder Guidance	<p>Bidders are asked to provide a compliant programme, as detailed within the specification, which highlights the following areas as a minimum;</p> <ul style="list-style-type: none"> <li>• Key dates of the Contract</li> <li>• Key dates for client decisions and approvals</li> </ul> <p>An attachment is required for this question.</p> <p>The Bidder shall make a declaration that they have provided the requested information in the form and content as required.</p>
Scoring Criteria	For Information Only
Bidder Response	Drop down menu – I have attached a compliant programme / I have not attached a compliant programme

<b>PROJ2.2</b>	<b>Please provide details to confirm that you have the appropriate resource available to manage and co-ordinate this project.</b>
Bidder Guidance	<p>Bidders are asked to provide the following information to confirm that they have the appropriate resource available to manage and co-ordinate this project:</p> <ul style="list-style-type: none"> <li>• Construction and Design Team Organogram, including key subcontractors</li> <li>• CV for key members of the project team</li> <li>• Details of any sub-contractors you are proposing to use, including assurance of qualifications to undertake works.</li> </ul> <p>An attachment is allowed for this question.</p> <p>The Bidder shall make a declaration that they have provided the requested information in the form and content as required.</p>
Scoring Criteria	For Information Only
Bidder Response	Drop down menu - I have attached resource details / I have not attached resource details

<b>PROJ2.3</b>	<b>Please provide details of how you plan to manage continuity</b>
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	<b>through team members for the duration of this contract.</b>
Bidder Guidance	<p>Bidders are asked to provide details of how they plan to manage continuity through team members for the duration of this contract.</p> <p>As a minimum we require your response to contain the following information:</p> <ul style="list-style-type: none"> <li>• Within your appointment decisions please identify the appropriate experience that your key members would bring to this project</li> <li>• Cover for staff absence</li> <li>• Dissemination of information / amendments</li> <li>• Procedures and practises</li> </ul> <p>An attachment is allowed for this question.</p> <p>Maximum word count: <b>400 words</b>.  Bid responses over 400 words will only be scored based on the words within the prescribed limit.</p>
Scoring Criteria	<p>Scoring is based on the 0 to 100 scoring methodology.</p> <p>Maximum Marks <b>12.00%</b></p>
Bidder Response	<b>Free Text</b>

<b>PROJ2.4</b>	<b>Please provide a method statement on how you would undertake the works from appointment to completion.</b>
Bidder Guidance	<p>Bidders are asked to provide a method statement which details how you plan to undertake the works from appointment to completion.</p> <p>Your response should cover the following areas:</p> <ul style="list-style-type: none"> <li>• Understanding of our requirement</li> <li>• How you will manage and coordinate suppliers / subcontractors</li> <li>• Quality of equipment to be installed</li> <li>• Your method for Safe Working</li> </ul> <p>An attachment is allowed for this question.</p> <p>Maximum word count: <b>400 words</b>.  Bid responses over 400 words will only be scored based on the words within the prescribed limit.</p>
Scoring Criteria	<p>Scoring is based on the 0 to 100 scoring methodology.</p> <p>Maximum Marks <b>18.00%</b></p>
Bidder Response	<b>Free Text</b>

<b>PROJ2.5</b>	<b>Please identify what you feel would be the top 5 Health and Safety matters and how you plan to mitigate these.</b>
Bidder Guidance	<p>Bidders are asked to identify what they feel are the top 5 Health and Safety matters are within the contract and how they plan to mitigate these.</p>

	<p>An attachment is allowed for this question.</p> <p>Maximum word count: <b>400 words</b>.          Bid responses over 400 words will only be scored based on the words within the prescribed limit.</p>
Scoring Criteria	<p>Scoring is based on the 0 to 100 scoring methodology.</p> <p>Maximum Marks <b>12.00%</b></p>
Bidder Response	Free Text

<b>PROJ2.6</b>	<b>Please provide details of how your anticipated pay back for this project</b>
Bidder Guidance	<p>Bidders are asked to provide details of their anticipated pay back for this project.</p> <p>Your response should cover the following areas:</p> <ul style="list-style-type: none"> <li>• Cost of capital equipment</li> <li>• Installation</li> <li>• Reduction of fuel costs</li> <li>• Cost of extra chemical dosing</li> <li>• Increase in electrical kWh's</li> </ul> <p>An attachment is allowed for this question.</p> <p>Maximum word count: <b>400 words</b>.          Bid responses over 400 words will only be scored based on the words within the prescribed limit.</p>
Scoring Criteria	<p>Scoring is based on the 0 to 100 scoring methodology.</p> <p>Maximum Marks <b>18.00%</b></p>
Bidder Response	Free Text

<b>PROJ2.7</b>	<b>Please confirm that if awarded this contract, you would be able to complete all works, no later than 1<sup>st</sup> January 2017.</b>
Bidder Guidance	<p>Bidders are asked to confirm that based on award of this contract Week Commencing 17<sup>th</sup> October 2016, that they would be able to complete all works no later than 1<sup>st</sup> January 2017</p> <p>The Bidder shall answer <b>Yes</b> or <b>No</b>  <b>Yes</b> – Pass  <b>No</b> – Fail</p>
Scoring Criteria	Mandatory Pass / Fail
Bidder Response	Yes / No