



Consultancy Value Statement

Section 1: To be completed and published at award of contract

Consultancy Value Statement: Value to be delivered

Name of Supplier:

XODUS

Title of Contract:

UKEF TECHNICAL ADVISOR

Requirement Summary:

In summary, the requirement tendered for is to provide services of a Technical Advisor to provide UK Export Finance ("UKEF") with the technical and commercial support it requires fulfilling its obligations under the finance documents with Vitol Upstream Ghana Ltd and others in respect to the secured development financing of Offshore Cape Three Points located offshore Ghana ("the Project"). Technical support will include monitoring and reporting in respect to reservoir performance and operating performance. Commercial support will include monitoring and reporting in respect to the performance of key contracts and markets to which the project is exposed.

Value Statement:

In recognition at the time of entering the transaction that UKEF did not have in-house specialists' knowledge and skillset to undertake detailed "ad-hoc" assessment of the complex risks entailed by the OCTP Project, during the construction and operation phases, the UK exporter agreed to participate on an annual basis, towards the fees of an external Upstream consultant to assist the institution in their management of the associated credit exposure.



Section 2: To be completed and published at the end of the contract

Consultancy Value Statement: Actual Value Delivered

Financial Value Statement:

[Insert details of the actual financial / quantifiable value delivered by the contract, as identified as part of the end contract performance review]

Non-Financial Value Statement:

[Insert details of the actual non-financial / unquantifiable value to be delivered by the contract, as identified as part of the end contract performance review]

[Please note that the text in bold on this template statement must be included without amendment to assist key word searching. These sentences in blue should be deleted from the statement].