

INTRODUCTION AND INVITATION TO TENDER

1. BASIC PURPOSE AND OVERALL FUNCTION

1.2 Project Title

Main Museum Lift Modernisation

1.3 Address

Horniman Museum and Gardens, 100 London Road, Forest Hill, London, SE23 3PQ

1.4 Outline of project in general terms

The hydraulic passenger lift requires refurbishment. We are looking at two options

Option A - To modernise the existing hydraulic lift

Option B - Full replacement to a traction machine room less (MRL) version

1.5 Project Organisation and Responsibilities

The professional team responsible for the successful design and delivery of the project is as follows:

Lift Consultant, Principal Designer & CDM

Elevating Safety Solutions Ltd

*Please note the successful contractor will be appointed as both **Principal Contractor** and **Principle Designer** under the CDM 2015 regulations.*

1.5.1 The Client

The Client is The Horniman Public Museum and Public Park Trust. Its Board of Trustees is responsible for strategic decisions.

Management of the project on a day to day basis is delegated to the Head of Estates with support from the Capital Project Board. This board will also have a direct involvement in the Client approval process for the project. The Capital Project Board is comprised of three trustees and the following Horniman employees:

Nick Merriman

Chief Executive Officer

Paula Thomas

Director of Finance and Corporate Services

Kirsten Walker

Director Collections Care and Estates

Tim Hopkins

Head of Estates

2. BACKGROUND

The Horniman Museum and Gardens is a grade II* listed museum with a world class Natural History, Anthropology and Musical instrument collection. Set within 16 acres of stunning grounds that also house an Aquarium, Animal Walk and Butterfly House. The Horniman connects us all with global cultures and the natural environment, encouraging us to shape a positive future for the world we all share

The projects are funded by a capital grant from the Department for Digital, Culture, Media and Sport, the Horniman must spend the money prior to the end of the 23/24 financial year on the 31st March 2024.

3. PROJECT DESCRIPTION

It is the museums intention to undertake works to the visitors lift. The current lift is a hydraulic package with the pump room located at the top of the building. The lift serves both front and back of house to facilitate the working and maintaining of the museum along with providing access to all visitors to all public floors.

The scope of the modernisation is outlined in the specification documentation, with a second option for the full replacement of the lift with a traction MRL lift. Both options will include 12 months warranty and defects liability period the scope of the works is to provide a reliable lift service to the museum with a lift expectancy of 15-20 years.

4. INVITATION TO TENDER, TENDER CONTENTS and INSTRUCTIONS

Suppliers and those organisations looking to bid for public sector contracts should be aware that if they are awarded a new contract with a publicly funded body, the resulting contract will be published. In some circumstances, limited redactions will be made to some contracts before they are published in order to comply with existing law and for the protection of national security.

4.1 Scope

Scope and Objectives of the project can be found in the specification, CDM information, drawings and the pricing schedule.

4.2 Tender Contents and Instructions

The Tender Pack comprises the following information:

- ITT & Evaluation
 - Invitation to Tender 2023-09-13
 - Quality Questions & Scoring Methodology
 - Form of Tender
- Information & Client requirements:
 - Preliminaries Specification
 - Visitors Lift Specification
- CDM & Health and Safety:
 - Museum Rules for Visiting Contractors
 - CDM Risk assessment
- Pricing & Evaluation Documents:
 - Schedules of Work Pricing Document
 - Standard Terms & Conditions of Purchase for Goods and Services

Further information may be available to be inspected by appointment at the Employers Offices (via the Head of Estates).

For your tender return to be considered as compliant, you are required to return the following;

- Form of Tender duly signed

- Tender Sum Analysis (Pricing Document) fully priced.
- A detailed programme for the works with critical path and associated information required.
- Evidence of your insurances, VAT registration and UTR –
- Three references of recent relevant works.
- Details of your company history and profile, including financial information and environmental policy
- A completed quality assessment questionnaire.
- Digital tender submissions must be received by their attendant deadlines.
- Please ensure that you include with your submission a total price for the works identified noting any exclusions. Prices should be submitted using the Schedules of Work – Pricing document.

Confirmation of receipt of tenders can be sent if requested.

4.3 Site visits

Site visit and accompanied walk round of the works areas are available to the tendering contractors.

Please contact **Tim Hopkins** (thopkins@horniman.ac.uk) and **Adele Harrington** (aharrington@horniman.ac.uk) to book a site visit, which will be undertaken as group visits.

Time slots available are:

Tuesday 26th September 2023: 10am

Tuesday 3rd October 2023: 10am

4.4 Tender Timetable and Response

- Digital tender submissions must be received by **12 noon Wednesday 18th October 2023**

IMPORTANT: All compliant tenders will be initially assessed and scored according to their cost submissions (representing a maximum of 60% of the total score available). Once these have been assessed we will then undertake the quality assessment and scoring for the three most economically competitive tenders only.

- Tender submissions should be made electronically to **Adele Harrington** (aharrington@horniman.ac.uk)
- Documents may be sent in MS Word, Excel or PDF format. Receipt of submissions will be acknowledged by email.
- Clarifications on the scope of the works may be asked by email to aharrington@horniman.ac.uk

Please Note: We will not accept tender submissions from companies who have not undertaken a site visit.

- Visits to the facilities or projects provided by the companies submitting tenders may be required prior to the award of the tender.
- Tender clarification questions and answer will be grouped together and published weekly on the contracts finder website throughout the tender period. It is strongly recommended you sign up for updates from contracts finder so you are always aware when clarifications or updates are made to the tender.

5.0 TENDER ASSESSMENTS

The tender returns will be assessed on the following weighting:

60% Cost

40% Quality

(Please ensure a completed set of quality assessment questions is provided, the questions can be found in the Quality Questions & Scoring Methodology document)

Assessment will be undertaken by Tim Hopkins (Head of Estates) and Stewart Proctor (Elevating Safety Solutions Ltd)

Interviews will be conducted over video conferencing software on **Friday 27th October 2023**, please keep this day available for an interview / clarification meeting. The Horniman will provide a link if you are invited to interview.