



Smart Motorways Alliance

CONFORMED CONTRACT

CONFORMED CONTRACT VOLUMES:

- 0. Form of Agreement
- 1. CONDITIONS OF CONTRACT
- 2. IMPLEMENTATION PLAN AND SCOPE
- 3. REFERENCE DOCUMENTS
- 4. COMMERCIAL DOCUMENTS





Smart Motorways Alliance

VOLUME 0

FORM OF AGREEMENT

Volume 0 Contents:

- 1. Form of Agreement
- 2. Annex 1 Alliance Contract Data
- 3. Annex 2 Scheme Contract Data Template
- 4. Annex 3 Commitment SLA Register



Smart Motorways Alliance

Volume 0

Form of Agreement

THIS ALLIANCE CONTRACT is made the [12th.....] day of [May.....] 2020

PARTIES:

- HIGHWAYS ENGLAND COMPANY LIMITED (company no 09346363) whose registered office is at Bridge House, 1 Walnut Tree Close, Guildford, Surrey GU1 4LZ ("the *Client*") and
- Fluor Limited a company incorporated in and in accordance with the laws of England and Wales having as its registered number 01274885 and its registered office at Fluor Centre, 140 Pinehurst Road, Farnborough, Hampshire, GU14 7BF ("Partner 1").
- Jacobs UK Limited a company incorporated in and in accordance with the laws of England and Wales having as its registered number 02594504 and its registered office at 1180 Eskdale Road, Winnersh, Wokingham, Berkshire, RG41 5TU ("Partner 2").
- WSP UK Limited a company incorporated in and in accordance with the laws of England and Wales having as its registered number 01383511 and its registered office at WSP House, 70 Chancery Lane, London, WC2A 1AF ("Partner 3").
- Balfour Beatty Civil Engineering Limited a company incorporated in and in accordance with the laws of England and Wales having as its registered number 04482405 and its registered office at 5 Churchill Place, Canary Wharf, London, E14 5HU ("Partner 4").
- Costain Limited a company incorporated in and in accordance with the laws of England and Wales having as its registered number 00610201 and its registered office at Costain House, Vanwall Business Park, Maidenhead, Berkshire, SL6 4UB ("Partner 5").
- Morgan Sindall Construction & Infrastructure Limited a company incorporated in and in accordance with the laws of England and Wales having as its registered number 04273754 and its registered office at Kent House, 14-17 Market Place, London, W1W 8AJ and BAM Nuttall Ltd a company incorporated in and in accordance with the laws of England and Wales having as its registered number 00305189 and its registered office at St James House, Knoll Road, Camberley, Surrey, GU15 3XW acting in an unincorporated joint venture known as bmjv ("Partner 6").

(together referred to as the "Partners")

RECITALS

- (A) The *Client* intends to procure the delivery of the national Smart Motorways Programme as part of the *Client*'s Road Investment Strategy through an alliance contract.
- (B) The Parties have agreed to enter into this Agreement in order to record the terms on which the Alliance Provides the Works.

OPERATIVE PROVISIONS

1. DOCUMENTS AND INTERPRETATION

- 1.1 The documents forming the contract are
 - 1. this Agreement,
 - 2. the alliance level contract data annexed to this Agreement at Annex 1 (the "Alliance Contract Data"),
 - 3. the scheme level contract data in the form annexed to this Agreement at Annex 2 and as may be issued by the *Client* in accordance with the contract (the "Scheme Contract Data"),
 - 4. the *conditions of contract* (including the *additional conditions of contract*) identified in the Alliance Contract Data
 - 5. the Scope
 - 6. the Implementation Plan
 - 7. the Quotation Information
 - 8. the commitments sla register in the form annexed to this Agreement at Annex 3 (the "Commitments SLA Register")
 - 9. the other documents referred to in the Alliance Contract Data and
 - 10. the other documents referred to the Scheme Contract Data.
- 1.2 In the contract (including the Recitals)
 - 1. terms identified in the Alliance Contract Data or in the Scheme Contract Data are in italics and
 - 2. terms defined in the contract or the *conditions of contract* have capital initials.

2. OBLIGATIONS OF THE PARTIES

- 2.1 The Partners agree to participate in Providing the Works in accordance with the contract.
- 2.2 The *Client* agrees to pay the Partners for the *works* in accordance with the contract.

Delivered as a deed on the date of this document.

Highways England Com Smart Motorways Allian		Volume 0 Form of Agreement
Executed as a deed	d by Partner 1	
by [1	(print name of Director)
		signature of Director
and []	(print name of Director/Company Secretary)
		signature of Director/Company Secretary
Executed as a deed	d by Partner 2	
by []	(print name of Director)
		signature of Director
and [(print name of Director/Company
-	-	Secretary)
		signature of Director/Company Secretary
Executed as a deed	d by Partner 3	
by [1	(print name of Director)
		signature of Director
and []	(print name of Director/Company Secretary)
		signature of Director/Company Secretary
Executed as a deed	d by Partner 4	
by [1	(print name of Director)
		signature of Director
and []	(print name of Director/Company Secretary)
		signature of Director/Company Secretary
Contract Issue		May 2020

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Highways England Compan Smart Motorways Alliance	y Limited	Volume 0 Form of Agreement
Executed as a deed by	/ Partner 5	
by []	(print name of Director)
		signature of Director
and [(print name of Director/Company
and []	(print name of Director/Company Secretary)
		signature of Director/Company Secretary
Executed as a deed by	/ Partner 6	
Executed as a deed by Construction & Infrastr	-	
by []	(print name of Director)
		signature of Director
and []	(print name of Director/Company Secretary)
		signature of Director/Company Secretary
And		
Executed as a deed by	/ BAM Nuttall Ltd	
by []	(print name of Director)
	-	signature of Director
and []	(print name of Director/Company Secretary)
		signature of Director/Company Secretary

Executed as a deed by **HIGHWAYS ENGLAND COMPANY LIMITED** acting by:

Director/ Authorised Signatory

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Secretary/ Authorised Signatory



Smart Motorways Alliance

Annex 1 of Form of Agreement

Alliance Contract Data

Alliance Level Data

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Part One - Client and Alliance Data

1 General		
The conditions of contract are the core	Schedule of Definitions	
clauses (based on the NEC4 Alliance Contract June 2018) and the following	W2: Resolving Disputes	
clauses, all of which are in Volume 1 of the	X10: Information Modelling	
contract	X18: Limitation of Liability	
	Y(UK)1: Project Bank Account	
	Y(UK)2: HGCRA 1996	
	Y(UK)3: Contracts (Rights of Third Parties) Act 1999	
	Z: additional conditions of contract	
The works are	As described in S100 of the Scope	
The <i>Client</i> is	Highways England Company Limited	
Address for communications	Bridge House, 1 Walnut Tree Close, Guildford, Surrey GU1 4LZ	
Address for electronic communications	Highways England SMP NEC4 Alliance Contract in CEMAR <u>https://secure.cemar.co.uk</u>	
The Client's alliance board representative is		
Address for communications	Bridge House, 1 Walnut Tree Close, Guildford, Surrey GU1 4LZ	
Address for electronic communications	@highwaysengland.co.uk	
The Client's Representative is		
Address for communications	Bridge House, 1 Walnut Tree Close, Guildford, Surrey GU1 4LZ	
Address for electronic communications	@highwaysengland.co.uk	
The Alliance Objectives are in	Section S116 of the Scope	
The Alliance Scope is in	Volume 2 of the contract	
The Implementation Plan is in	Volume 2 of the contract	
The Quotation Information is in	Volume 4 of the contract	
The language of the contract is	English	

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The law of the contract is	England, subject to the jurisdiction of the Courts of England	
The period for reply is	Two weeks	
The following matters are to be included in the Early Warning Register	None	
Early warning meetings are to be held at intervals no longer than	Monthly	
2 Alliance's Main Responsibilities		
Alliance Board Meetings are to be held at intervals no longer than	Monthly	
The Alliance Manager prepares a report for the Alliance Board at intervals no longer than	Monthly	
The <i>period for retention</i> following Alliance Completion or earlier termination is	12 years	
3 Time		
The end date is	30 September 2030	
The period after the Alliance Start Date within which the Alliance Manager is to issue a first programme to the Alliance is	Eight weeks	
The Alliance Manager issues revised programmes at intervals no longer than	Monthly	
4 Quality Management		
The period after the Alliance Start Date within which the Alliance Manager is to issue a quality plan is	Eight weeks	
The defect correction period is	Four weeks, except that the <i>defect correction</i> <i>period</i> for technology is four weeks unless otherwise stated in the Scope	
5 Payment		
The Client's cost schedule is in	Volume 4 of the contract	
The currency of the contract is	Pounds Sterling (£)	
The assessment interval is	Monthly	
The interest rate is	3% above the base rate of the Bank of England in force from time to time unless the	

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	provisions of the Late Payment of Commercial Debts (Interest) Act 1998 otherwise require		
9 Termination, resolving and avoiding disputes			
The <i>Senior Representatives</i> of the <i>Client</i> are Name (1)	(1) Bridge House, 1 Walnut Tree Close, Guildford, Surrey GU1 4LZ		
Address for communication Address for electronic communication Name (2)	 @highwaysengland.co.uk (2) Bridge House, 1 Walnut Tree Close, Guildford, Surrey GU1 4LZ 		
Address for communication Address for electronic communication	@highwaysengland.co.uk		
W2: Dispute resolution			
The <i>tribunal</i> is	arbitration		
The arbitration procedure is	the Institution of Civil Engineers Arbitration Procedure (April 2012)		
The place where arbitration is to be held is	London		
The person or organisation who will choose an arbitrator if the members of the Alliance who are in dispute cannot agree a choice or if the <i>arbitration procedure</i> does not state who selects an arbitrator is	the President for the time being of the Institution of Civil Engineers or his nominee		
The <i>Adjudicator</i> is the person chosen to decide a dispute by	the members of the Alliance who are in dispute from the list of adjudicators published by the Institution of Civil Engineers		
The person or organisation who will choose an <i>Adjudicator</i> if the members of the Alliance who are in dispute cannot agree a choice is	the President for the time being of the Institution of Civil Engineers or his nominee		
The Adjudicator nominating body is	the Institution of Civil Engineers		
X18: Limitation of Liability			
The end of liability date is	12 years after Alliance Completion		
Y(UK)3: The Contracts (Rights of Third Pa	arties) Act 1999		
term	beneficiary		
The provisions of clause Y(UK)1	Named Suppliers		
Z4.1	A Subcontractor		

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Z12.7	An Incoming Provider
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