ANNEX 1 to Schedule 4 of the Framework Agreement

TEMPLATE CALL OFF ORDER FORM

Section A – General Information

This Order Form is issued in accordance with the provision of the Trialling and Sampling Agreement (STA 0291)

Customer details

Standards and Testing Agency

Department for Education

Customer Address

Head Office is at Sanctuary Buildings, Great Smith Street, London, SW1P 3BT ("the Department")

Customer representative name

Customer representative contact details

Supplier details

Supplier name

Australian Council for Education Research (ACER)

Supplier address

15 Canfield Place

London

NW6 3BT

United Kingdom

Supplier representative name

The name of the Supplier point of contact for this Order

Supplier representative contact details

Section B - Order Form

Trialling and Sampling Framework Agreement – STA 0291		
Call-Off Contract No: STA0291 – Call Off 04		
Title: Call-Off 04 – Reception Baseline Assessment Trialling		
Service Commencement Date:	01/06/2023	
Call Off Value: £94,815.60		
Trial Type:	Item Validation Trial and Functionality Trial	

1. Background Information

An Item Validation Trial and Functionality Trial are required for the following subject

2. Functional Requirements

Subjects:	Reception Baseline Assessment

3. Required Service Elements

The table below sets out which Service Elements the Supplier shall provide under this Call-Off Contract.

KEY:	Included in trial	✓	Not included in trial	x
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	Requirement
Core	
Project Management	✓
On-boarding and managing schools	✓

Management of training, and management of school staff administering the baseline assessment	✓
Collation and distribution of assessment instruments	х
Ensuring that all schools in the samples complete administration of the Trials	✓
Helpline	✓
Script Management	x
Data Capture of the administration report	х
Handling pupil background data	✓
Trial / Sampling Administration Report	✓
Data collection reassurance report	х
Script return service	х
Systems management	х
Analysis of the school questionnaires	✓
Drawing the sample	Х

4. Payment Milestones

Payment will follow the completion of the milestones listed below:

Payment will follow the successful completion of the milestones listed below				
No.	Deliverables/Outputs	Payment milestone number	Date	Milestone %
1.01	Start-up meeting			
1.04	Product descriptions			
1.05	Equalities plan			
1.06	Exit and Transition (Routine)			
1.06	Exit and Transition (Emergency)	1	July	15%
1.07	Business continuity			
2.01	Security			
3.01	School on-boarding and retention strategy			
4.01	School communication strategy			
4.02	Contacting LAs and MATs			
4.03	Produce communication and contact schools			2504
4.04	Management of pre-trial preparation	2	Sept	25%
5.01	Submission of report on number of schools			
6.01	Assessment administration			
6.02	Coordinating observation and Research visits	3	Jan	30%
7.01	Issue Questionnaires			
9.01	Helplines			
1.02	Checkpoint meetings			
1.03	Management Information			
1.06	Equalities plan		Ech	200/
1.08	Lessons Learnt meeting	4	Feb	30%
7.02	Questionnaire analysis			
8.01	Final Project report			

5. Charges

The Supplier shall be entitled to invoice the Department for Education for the Charges in accordance with the following timetable:

No.	Deliverables	Payment Due	Charge (£GBP) Inc VAT
1	1.01, 1.04,1.05, 1.06, 1.06, 1.07, 2.01, 3.01, 4.01	31/07/2023	
2	4.02, 4.03, 4.04, 5.01	29/09/2023	
3	6.01, 6.02, 7.01, 9.01	31/01/2024	
4	1.02, 1.03, 1.06, 1.08, 7.02, 8.01	29/02/2024	

Section C - Supplier Response

The ITQ document sets out the full specification of requirements including the project deliverables, functional requirements and performance requirements. The original ITQ and the supplier's response are appended to this contract document below:



Section D – Protection of Personal Data

Should the services involve the Processing of Personal Data, the following table should be completed pursuant to Clause **25.6.13** of the Call Off Contract.

Description	Details
Subject matter of the Processing	The data collected during the pre-tests is to be used for informing the analysis of the test results and for ensuring that the tests are operating appropriately for all pupils. The Standards and Testing Agency (STA) has engaged the ACER UK to carry out the administration of the pre-tests. The purpose of the pre-tests is to produce robust and reliable tests for possible future use in the end of the KS1 and KS2 national curriculum assessments in English reading, grammar, punctuation and spelling and mathematics. It is a statutory requirement for the selected schools to participate in the tests.

Duration of the Processing	STA will use the test results and pupil background data to determine which questions in the tests are suitable, including for pupils with different background characteristics, for the purposes of developing appropriate tests for use nationally by other pupils in the future. The results of the tests will not be published, and no individual school or pupil will be identified in any reports produced by STA or ACER UK. For the duration of the Trialling and Sampling Framework
Nature and purposes of Processing	STA will provide ACER UK with school census data
Trader and purposes of thosessing	containing pupil name, date of birth, gender, special educational needs and home language information. ACER UK will then request that individual schools view the census data, amend the data where necessary, and add the names and data of any new pupils that may have joined the school. ACER UK will also ask schools to provide details of special arrangements that individual pupils might require (enlarged tests, coloured tests papers, readers, scribes and/or additional time) to enable the pupils to access the tests. ACER UK will also collect the names of pupils who are exempt from taking the test if they are working below the standard of the test or are excused from the test for any other reason. All data is
T (D)	sent to STA using secure file transfer protocol
Type of Personal Data	 Pupil name and background data are shared to cross check against pupil ID and test data Test attendance data by pupil is shared so that STA know which pupils from the sample have taken the tests Data for access arrangements is shared with STA Pupils' test results are sent to STA so they can analyse whether the tests are operating appropriately for pupils Coders and test administrators' personal data will be processed to administer the project
Categories of Data Subjects	Teachers and pupils Coders/ Markers and test
,	administrators
Plan for return of the data once the Processing is complete unless requirement under union or member state law to preserve that type of data	Data is not kept longer than necessary and is deleted in accordance with ACER UK's and STA's internal policy and alsoin accordance with the rights given to individuals under data protection legislation. 28 Data received from STA or collected from schools will be kept by ACER UK for 6 months following the end of the testing period as required by the contract between STA and ACER UK. Once approval has been received from STA to delete or destroy data then computer files are permanently from ACER UK system. Paper copies of testing materials are shredded securely on site. Subcontractors are contractually required to securely delete personal data held electronically and to destroy, by secure shredding, any printed materials once the

testing process is complete. ACER UK retains	
test administrator data for further work	

Section E - Call Off Contract Award

The Call Off Contract is awarded in accordance with the provisions of the Trialling and Sampling Framework Agreement.

The Supplier shall provide the Services specified in this Order Form to the Customer on and subject to the terms of this Order Form and the Call Terms (together referred to as "the Call Off Contract") for the duration of the Call Off Period.

SIGNATURES

For and on behalf of the Supplier

Name	
Job role/title	
Signature	
Date	May 30, 2023

For and on behalf of the Customer

