

**Moelis & Company UK LLP
REDACTED**

Attn: **REDACTED**

Date: 24.05.2018

Procurement ref: CCFI18A10

Dear Sir,

Award of contract for the Provision of Privatisation Financial Advisor Service for UKGI

Further to your submission of a Tender/Proposal for the above Procurement, on behalf of UK Government Investments (the "Authority"), I am writing to advise that the procurement is now complete.

I am pleased to inform you that your company ranked first in our evaluation and therefore we would like to award the contract to you.

The attached appendix provides detailed feedback on your submitted proposal.

The call-off contract shall commence 26th day of May 2018 and the Expiry Date will be 25th day of February 2019. The Authority reserves the option to extend the call-off contract by 3 months. The total contract value shall be £900,000.00 including all extension options.

This procurement activity was a further competition under framework CCS Framework RM3719 Corporate Financial Services Lot 2: Advice on and execution of specific corporate transactions and the framework Terms and Conditions shall apply. A copy of the contract is provided with this Award Letter and includes those framework terms and conditions.

Please print and sign a copy and forward to the Procurement Lead electronically via the e-Sourcing Suites' messaging service. They in turn will manage its ratification and return a copy for your records.

Please ensure that the signed copy of the contract is submitted via the e-sourcing suite by 10:00 Friday 25th May 2018. You are reminded that no engagement with the Contracting Authority is permitted until a copy of the signed contract is received.

Should you have any queries regarding this or any other matter please do not hesitate to contact me.

Yours faithfully,

Signed for and on behalf of UK Government Investments

Name: **REDACTED**
REDACTED

Signature: **REDACTED**

Date: 24.05.2018