

Appendix 1 - Summary of amendments to Contract RD931

Reference	Original contract	Variation
Schedule 1 – The Specification		
Section 2: School Eligibility and Geographical Reach of the Requirement:	There are no geographical limitations to the Provider to focus their recruitment other than within England.	For the additional cohort (Cohort 4) of 600 Year One participants due to start the programme in September 2017, 60% of participants to be recruited from Category 5 and 6 areas, including Opportunity Areas.
Section 3: Participant eligibility and numbers	Includes details of cohorts 1 – 3 only. Assumed numbers in Year 2 relative to Year 1: 50%. 10% may enter through a 'direct to Year 2' route.	New cohort 4 consisting of: 600 Year One participants due to start in September 2017; and 300 Year Two participants due to start in September 2018 Assumed numbers in Year Two relative to Year One: 50%. 60% of the Year Two cohort (180 participants) will progress from Year One and 40% (120 participants) will be direct entrants
Section 5: Implementation and Delivery timescales		Please see implementation plan (Appendix 3), Risk Register (Appendix 5) and Monthly recruitment trajectory for Year One participation (Appendix 4) for the additional cohort.
Section 6: Programme Delivery Model	Table 6.1 – Pre-programme The eligibility criteria for schools are: • $\geq$ 50% Ever6; or	For recruitment of the additional cohort and in Opportunity Areas only, the eligibility criteria for schools will be:

	• $\geq 25\%$ and $<50\%$ Ever6 and $<75\%$ of disadvantaged pupils gain level 4 or above in English and maths (national average for all pupils); or • $<60\%$ of pupils achieve level 4 or above in reading, writing and mathematics.	• $\geq 20\%$ Ever6; or • $\geq 25\%$ and $<50\%$ Ever6 and $<75\%$ of disadvantaged pupils gain level 4 or above in English and maths (national average for all pupils); or • $<60\%$ of pupils achieve level 4 or above in reading, writing and mathematics; or • any school in West Somerset.
Section 7: Contract Term	This contract will be for an initial period (Initial Term) of 52 months from 23 May 2014 to 22 September 2018.	The Initial Term of this contract will be extended by 12 months to 22 September 2019.
Schedule 3 – Financials and invoicing		
Section 3: Invoicing Arrangements	Table 1 	See Appendix 2 – Cohort 4 – Payment Arrangements for full details.



Schedule 4 – Key Performance Indicators (KPIs), Service Levels and Service Credits

NATURE OF SERVICE CREDITS

Part 1 – Key Performance Indicators, Service Levels and Service Credits

Table 4.1 Key Performance Indicators

Part 1 – Key Performance Indicators, Service Levels and Service Credits	• Annual targets: C1 – 180 participants Year 1 and 90 Year 2. C2 – 330 participants Year 1 and 165 Year 2. C3 – 690 participants Year 1 and 345 Year 2 • 40% of Year 1 participants are successful in being selected for Year 2 of the programme with a further 10% of participants accessing Year 2 directly • Effectiveness in achieving full geographic reach over the 3 cohorts:	• Annual targets: C4 – 600 participants Year 1 and 300 Year 2 (Where this target is not achieved then a Service Credit will be applied in accordance with the Service Credit Mechanism set out in the existing Contract). • 60% (180) of Year 1 participants are successful in being selected for Year 2 of the programme with a further 40% (120) of participants accessing Year 2 directly.
	◦ Cohort 1 – London, Manchester, Birmingham, Leeds/Bradford and Kent ◦ Cohort 2 – Newcastle, Middlesbrough, Liverpool, Humberside, Nottingham, Eastbourne and Portsmouth ◦ Cohort 3 – Sheffield, Stoke-on-Trent, Peterborough, Bristol, Norwich and Essex	• Effectiveness in achieving full geographic reach over the additional (fourth) cohort: ◦ Cohort 4 – Greater Manchester 1 (Oldham, Blackpool), Greater Manchester 2, Liverpool 1, Liverpool 2, Bradford, South Yorkshire, Humber, Scarborough, Northumberland (subject to NCTL proposal approval), Birmingham, Stoke, Northampton, Nottingham, Bristol, Somerset, Exeter, Greater London 1 (NW), Greater London 2 (NE), Greater London 3 (SW), Greater London 4 (SE),

		Kent, Essex, South Coast, East Sussex, Norwich New KPI: 60% of Year 1 and 60% of Year 2 participants to be recruited from schools in Category 5 and 6 areas, including Opportunity Areas.
<u>Schedule 5 – Implementation Plan</u>		
		Please see implementation plan in Appendix 3.

