# Invitation to Quote

Questions

Invitation to Quote (ITQ) on behalf of United Kingdom Research and Innovation Subject: UKRI Public Affairs Political Monitoring Sourcing Reference Number: CS21373

## Section 6 – Evaluation questionnaire

Bidders should note that the evaluation questionnaire is located within the **e-sourcing questionnaire**.

Guidance on how to register and use the e-sourcing portal is available at <u>http://www.uksbs.co.uk/services/procure/Pages/supplier.aspx</u>

PLEASE NOTE THE QUESTIONS ARE NOT NUMBERED SEQUENTIALLY

### COMMERCIAL QUESTIONNAIRE

SEL1.1	Please state the full legal name and address and contact details of the organisation tendering (or organisation acting as lead contact where a consortium bid is being submitted).
Bidder Guidance	The information should be based on the details of the organisation bidding (or organisation acting as lead contact where a consortium bid is being submitted). This is the legal entity with whom we will Contract if successful.
Scoring Criteria	For information only
Answer	Text
Туре	(a) Bidders full legal name
	(b) Address line 1
	Address line 2
	Address line 3
	Address line 4
	Town / City
	Country
	Post code (or equivalent)
	(c) Bidder contact
	(d) Telephone No.
	(e) Email

SEL1.2	In the last three years, has any finding of unlawful discrimination been made against your organisation by an Employment Tribunal, an Employment Appeal Tribunal or any other court (or in comparable proceedings in any jurisdiction other than the UK)? And/or; In the last three years, has your organisation had a complaint upheld following an investigation by the Equality and Human Rights Commission or its predecessors (or a comparable body in any jurisdiction other than the UK), on grounds of alleged unlawful discrimination?
Bidder Guidance	The Bidder shall answer <b>Yes</b> or <b>No</b>
Guidance	<b>Yes</b> – Fail – Please provide details within SEL1.2.1 <b>No</b> – Pass – No response required to SEL1.2.1
	*If you have answered "yes" please provide, as an attachment to SEL1.2.1 a summary of the nature of the investigation and an explanation of the outcome of the investigation to date.
	If the investigation upheld the complaint against your organisation, please use the attachment to explain what action (if any) you have taken to prevent unlawful discrimination from reoccurring.
	You may be excluded if you are unable to demonstrate to the Contracting Authority's satisfaction that appropriate remedial action has been taken to prevent similar unlawful discrimination reoccurring.
Scoring Criteria	Mandatory Pass / Fail
Answer Type	<b>Yes</b> – Fail – Please provide details within SEL1.2.1 <b>No</b> – Pass – No response required to SEL1.2.1

SEL1.2.1	Supporting Documentation for SEL1.2.1
Bidder Guidance	Where a bidder has responded 'Yes' to SEL1.2 please provide a supporting document attached to this question, including a summary of the nature of the investigation and an explanation of the outcome of the investigation to date.
	If the investigation upheld the complaint against your organisation, please use the attachment to explain what action (if any) you have taken to prevent unlawful discrimination from reoccurring.
	You may be excluded if you are unable to demonstrate to the Contracting Authority's satisfaction that appropriate remedial action(s) have been taken to prevent similar unlawful discrimination reoccurring.
	This information should be provided as an attachment to this question. Any bidder declaring unlawful discrimination within SEL1.2 but not providing evidence may not be considered.
Scoring Criteria	For Information Only
Answer Type	Document Upload

SEL1.3	If you are Commercial organisation with a minimum financial turnover of £36M, please confirm that you are compliant with Section 54 of the Modern Slavery Act 2015.
Bidder Guidance	<ul> <li>The Bidder shall choose from the following options;</li> <li>A. N/A – our turnover is less than £36M</li> <li>B. Yes – We are compliant and have attached information in SEL1.3.1</li> <li>C. No (with justification) – we are not compliant but will be prior to commencement of a contract. See information attached in SEL1.3.1</li> <li>D. No – we are not and will not be compliant at the time of award of the contract</li> <li>Bidders selecting option 'D' will be considered non-compliant for this Procurement.</li> </ul>
Scoring Criteria	Mandatory Pass/ Fail
Answer Type	<ul> <li>Multiple Choice Dropdown</li> <li>A. N/A – our turnover is less than £36M</li> <li>B. Yes – We are compliant and have attached information in SEL1.3.1</li> <li>C. No (with justification) – we are not compliant but will be prior to commencement of a contract. See information attached in SEL1.3.1</li> <li>D. No – we are not and will not be compliant at the time of award of the contract</li> </ul>

SEL1.3.1	Supporting Documentation for SEL1.3
Bidder guidance	Where a bidder has responded 'Yes' or 'No (with justification)' to SEL1.3, please provide your supporting information as an attachment.
	Any bidder declaring they are compliant within SEL1.3 but not providing evidence may not be considered.

Scoring Criteria	For information only
Answer	Document upload
Туре	
SEL2.10	Cyber Essentials has been mandatory for central government contracts advertised after 1 October 2014 which involve handling personal information and providing certain ICT products and services. It is mandatory for bidders to demonstrate that they meet the technical requirements prescribed by Cyber Essentials for those contracts featuring any of the characteristics set out below in bidders' guidance. Cyber Essentials is for all organisations, of all sizes, and in all sectors. This is not limited to companies in the private sector, but is also applicable to universities, charities, and public sector organisations. Further details are available at:
	https://www.cyberstreetwise.com/cyberessentials/
Bidder Guidance	Any of the following but not limited to typical characteristics, will necessitate the mandatory requirement for bidders to have an up to date Cyber Essentials Certificate:
	<ul> <li>i) Where personal information of citizens, such as home addresses, bank details, or payment information is handled by a supplier.</li> <li>ii) Where personal information of Government employees, Ministers and Special Advisors such as payroll, travel booking, or expenses information is handled by a supplier.</li> <li>iii) Where ICT systems and services are supplied which are designed to store, or process, data at the OFFICIAL level of the Government Protective Marking scheme.</li> <li>iv) Contracts that are considered by the Contracting Authority to be sensitive in character</li> </ul>
	Bidders can answer
	Yes – the Cyber Essential Certificate is currently in place
	<b>Intend</b> – the Cyber Essential Certificate is not in place and we intend to have it in place for commencement of the contract.
	<b>No</b> – the Cyber Essential Certificate is not in place and we have no intention of having it in place for commencement of the contract
	A response of ' <b>Yes'</b> or ' <b>Intend'</b> will result in a <b>pass</b> and a response of ' <b>No'</b> will result in a <b>fail</b> against this question.
Scoring Criteria	Mandatory Pass / Fail
Answer	Multiple Choice Dropdown
Туре	Yes – the Cyber Essential Certificate is currently in place
<u>L</u>	

	Intend – the Cyber Essential Certificate is not in place and we intend to have it in place for commencement of the contract. No – the Cyber Essential Certificate is not in place and we have no intention of having it in place for commencement of the contract
SEL2.12	United Kingdom General Data Protection Regulation (UK GDPR) and the Data Protection Act 2018 The UK GDPR is a mandatory requirement for all contracts or agreements both in the Public, Private and Third sectors that involves the transfer, storing and processing of personal data. The UK GDPR sits alongside the Data Protection Act 2018 as the UK's data privacy law that governs the processing of personal data domestically. The UK GDPR was drafted as a result of the UK leaving the EU, which resulted in the EU's GDPR not applying domestically to the UK any longer. The UK GDPR sits alongside the Data Protection Act 2018. It is mandatory for bidders to demonstrate that they are able to meet the technical requirements and obligations prescribed by the UK GDPR and Data Protection Act 2018 and that they will adhere to their processing obligations and as detailed in the supporting Annex A. All contracts or agreements that are awarded by the Contracting Authority (the data controller) shall contain terms and conditions that oblige the successful bidder and any bidder supply chain (data processor or sub-processors) used under this Contract to comply with their information law obligations and indemnify the Contracting Authority (data controller). Please note that the appointment of any sub- processor/s should only occur after authorisation is received in writing from the Data Controller or UK SBS. Further information and helpful guidance relating to the UK GDPR is available from the Information Commissioners Office (ICO) at: https://ico.org.uk/
Bidder Guidance	The Contracting Authority actively encourages all bidders to ensure that they visit the ICO website via the advised link and understand the implications of information legislation in the UK (including Data Protection Act, UK GDPR and other relevant legislation) and have your Data Protection Officer complete this section if you have one or alternatively seek external professional advice before completing this section of your bid Bidders can answer Yes – We can demonstrate full compliance as is required by the UK GDPR now and will adhere to the processing obligations detailed within Annex A – Pass No – We will not be compliant prior to any award – Fail
Scoring Criteria	Mandatory Pass / Fail
Answer Type	<b>Yes</b> – We can demonstrate full compliance as is required by the UK GDPR and Data Protection Act 2018 now and will adhere to the processing obligations detailed within Annex A – <b>Pass</b>

	No – We will not be compliant prior to any award – Fail
SEL2.13	Data Storage
	Please confirm where UK GDPR data, as detailed within the Annex A, will be stored for the duration of this Contract, including any additional Countries that data may be transferred to / accessed from throughout the life of this Contract.
Bidder Guidance	Bidders are required to confirm where UK GDPR data, as detailed within the Annex A, will be stored for the duration of this Contract, including any additional Countries that data may be transferred to / accessed from throughout the life of this Contract.
	Please note, where successful bidders confirm that data may be stored, transferred, or accessed outside of the UK, there may be a requirement to include additional Contract Clauses to ensure UK GDPR and Data Protection Act 2018 Compliance prior to Contract Award.
Scoring Criteria	For Information Only
Answer Type	Document Upload

FOI1.1	FREEDOM OF INFORMATION ACT 2000 (FOIA) AND / OR ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR) Information provided in the course of the procurement process may be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004. Please note that some of the information provided may be protected under the FOIA exemptions and EIR exceptions. More information on applying the exemptions or exceptions can be found under the information Commissioners Office (ICO) website <u>http://ico.org.uk</u> Please confirm you have been informed that information provided under this Bid may be disclosed under the FOIA and EIR and agree to it being published.
Bidder	The Bidder shall answer <b>Yes</b> or <b>No</b>
Guidance	Nee Dees
	<b>Yes</b> – Pass <b>No</b> – Fail
Scoring	Mandatory Pass / Fail
Criteria	
Answer	Yes – Pass
Туре	No – Fail

FOI1.2	FREEDOM OF INFORMATION ACT 2000 AND / OR ENVIRONMENTAL INFORMATION REGULATIONS 2004 EXEMPTIONS
	Please complete this section <u>only</u> if you have agreed for your information to be disclosed under the FOIA or EIR in FOI1.1 If you have not agreed for your information to be disclosed under the FOIA or EIR in Question FOI1.1 please complete each field 'N/A' (not applicable)

f you have agreed for your information to be disclosed under the FOIA or EIR n Question FOI1.1 please tell us what exemptions or exceptions may apply to your information and why?
The Bidder shall provide details of their proposed exemptions/exception in the ields below.
The Bidder shall note that if the Contracting Authority believes that the suggested exemptions or exceptions have not been applied properly, the Contracting Authority will disclose the requested information unless another exemption or exception can be applied by the Contracting Authority.
Be aware that by completing FOI1.1 and answering 'yes' you have agreed for he Contracting Authority to disclose the provided information under the Freedom of Information Act 2000 or Environmental Information Regulation 2004; therefore, you will not be approached for consent.
Bidders are required to complete the table fields below, highlighting your proposed exemptions to this question.
f you are not relying on any exemptions or exceptions, please complete each ield 'N/A' (not applicable).
For information only
Confidential Information and justification for exemption/exception under FOI
arge Text Field
Commercially sensitive information and justification for exemption/exception under FOI Act
arge Text Field

AW1.1	FORM OF BID
	I declare that to the best of my knowledge the answers submitted in this ITQ are correct. I understand that the information will be used in the process to assess my organisation's suitability to be invited to bid for the Contracting Authority's requirement and I am signing on behalf of my organisation. I understand that the Contracting Authority may reject this ITQ if there is a failure to answer all relevant questions fully or if I provide false/misleading information.
	I understand that the Government's transparency agenda requires that sourcing documents, including ITQ templates such as this, are published on a designated, publicly searchable web site, and, that the same applies to other sourcing documents issued by the Contracting Authority, including the ITQ, and any contract entered into by the Contracting Authority or its customers with its preferred supplier once the procurement is complete.
	By submitting a response to this ITQ I agree that our participation may be made public.

I understand that the answers given in this response will not be published on the web site (but may fall to be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004).By submitting a response to this ITQ I agree and accept the justification for the Contracting Authority's evaluation criteria.By submitting a response to this ITQ I agreed and accept that the Contracting Authority reserves the right to change without notice the procedure for awarding the Contract, to reject any or all bids for the Contract, to stop the process and not award the Contract (in whole or in part) at any time without any liability on its part.By submitting a response to this ITQ I agree and accept that nothing in this process is intended to form any express or implied contractual relationship between the Parties unless and until a Contract is awarded. The Contracting Authority is not liable for any costs resulting from cancellation of this process nor any costs incurred by Bidders taking part in this procurement process.I understand that where sourcing documents issued by the Contracting Authority or contracts with its suppliers fall to be disclosed the Contracting Authority will redact them as it thinks necessary, having regard (inter alia) to the exemptions/exceptions in the FOIA or EIR.Bidder GuidanceYes – Pass No - FailScoring CriteriaMandatory Pass / FailAnswer TypeYes – Pass No – Fail		
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Contracting Authority reserves the right to change without notice the procedure for awarding the Contract, to reject any or all bids for the Contract, to stop the process and not award the Contract (in whole or in part) at any time without any liability on its part.By submitting a response to this ITQ I agree and accept that nothing in this process is intended to form any express or implied contractual relationship between the Parties unless and until a Contract is awarded. The Contracting Authority is not liable for any costs resulting from 		for the Contracting Authority's evaluation criteria.
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Authority or contracts with its suppliers fall to be disclosed the Contracting Authority will redact them as it thinks necessary, having regard (inter alia) to the exemptions/exceptions in the FOIA or EIR.Bidder GuidanceThe Bidder shall answer Yes or NoYes – Pass No - FailYes – Pass / FailScoring CriteriaMandatory Pass / FailAnswerYes – Pass		this process is intended to form any express or implied contractual relationship between the Parties unless and until a Contract is awarded. The Contracting Authority is not liable for any costs resulting from cancellation of this process nor any costs incurred by Bidders taking
Guidance     Yes – Pass No - Fail       Scoring Criteria     Mandatory Pass / Fail       Answer     Yes – Pass		Authority or contracts with its suppliers fall to be disclosed the Contracting Authority will redact them as it thinks necessary, having
Yes – Pass No - Fail       Scoring Criteria     Mandatory Pass / Fail       Answer     Yes – Pass		The Bidder shall answer <b>Yes</b> or <b>No</b>
No - Fail       Scoring     Mandatory Pass / Fail       Criteria     Yes – Pass	Guidance	Yes - Pass
Criteria Answer Yes - Pass		
Answer Yes – Pass	Scoring	Mandatory Pass / Fail
	Criteria	
Type No – Fail		
	Гуре	No – Fail

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AW1.3	CERTIFICATE OF BONA FIDE BID
	The essence of procurement is that the customer shall receive bona fide competitive Bids, from all those Bidding. In recognition of this principle, we certify that this is a bona fide Bid, intended to be competitive and that we have not fixed or adjusted the amount of Bid by or under or in accordance with any agreement with any other person.
	We also certify that we have not done, and we undertake that we will not do at any time before the hour and date specified for the return of this Bid any of the following:
	(a) Communicate to a person other than the person calling for these Bids the amount or approximate amount of the proposed Bid, except where the disclosure, in confidence, of the approximate amount of the Bid was necessary to obtain insurance premium quotations for the preparation of the Bid;
	(b) Enter into any agreement or arrangement with any other person that he shall refrain from bidding or as to the amount of any Bid to be submitted;

contract or any other contract with the Contracting Authority or shall employ any corrupt or illegal practices either in the obtaining or execution of this contract or any other contract with the Contracting Authority.We agree that the Contracting Authority may disclose the Bidders information / documentation (submitted to the Contracting Authority during this Procurement) more widely within Government for the purpose of ensuring effective cross-Government procurement processes, including value for money and related purposes.Bidder GuidanceThe Bidder shall answer Yes or No Yes – Pass No – FailScoring CriteriaMandatory Pass / FailAnswerYes – Pass		
or association, corporate or unincorporated, and any "agreement or arrangement" includes any such transaction, formal or informal, and whether legally binding or not.         We acknowledge that the Contracting Authority will be entitled to cancel the contract and to recover from us the amount of any loss resulting from such cancellation if we or our representatives (whether with our without our knowledge) shall have practiced collusion in Bidding for this contract or any other contract with the Contracting Authority or shall employ any corrupt or illegal practices either in the obtaining or execution of this contract or any other contract with the Contracting Authority.         We agree that the Contracting Authority may disclose the Bidders information / documentation (submitted to the Contracting Authority during this Procurement) more widely within Government for the purpose of ensuring effective cross-Government procurement processes, including value for money and related purposes.         Bidder       The Bidder shall answer Yes or No         Scoring       Mandatory Pass / Fail         Answer       Yes – Pass		valuable consideration directly or indirectly to any person for doing or having done or causing or have caused to be done in relation to any other Bid or proposed Bid for the said supply/service any act or thing of the sort described
the contract and to recover from us the amount of any loss resulting from such cancellation if we or our representatives (whether with our without our knowledge) shall have practiced collusion in Bidding for this contract or any other contract with the Contracting Authority or shall employ any corrupt or illegal practices either in the obtaining or execution of this contract or any other contract with the Contracting Authority.We agree that the Contracting Authority may disclose the Bidders information / documentation (submitted to the Contracting Authority during this Procurement) more widely within Government for the purpose of ensuring effective cross-Government procurement 		or association, corporate or unincorporated, and any "agreement or arrangement" includes any such transaction, formal or informal, and
information / documentation (submitted to the Contracting Authority during this Procurement) more widely within Government for the purpose of ensuring effective cross-Government procurement processes, including value for money and related purposes.Bidder GuidanceThe Bidder shall answer Yes or NoYes – Pass No – FailNo – FailScoring CriteriaMandatory Pass / FailAnswerYes – Pass		the contract and to recover from us the amount of any loss resulting from such cancellation if we or our representatives (whether with our without our knowledge) shall have practiced collusion in Bidding for this contract or any other contract with the Contracting Authority or shall employ any corrupt or illegal practices either in the obtaining or execution of this contract or any other contract with the Contracting
Guidance     Yes – Pass       No – Fail       Scoring       Criteria       Answer       Yes – Pass		information / documentation (submitted to the Contracting Authority during this Procurement) more widely within Government for the purpose of ensuring effective cross-Government procurement
Yes – Pass         No – Fail         Scoring       Mandatory Pass / Fail         Criteria         Answer       Yes – Pass		The Bidder shall answer <b>Yes</b> or <b>No</b>
No – Fail       Scoring     Mandatory Pass / Fail       Criteria     Yes – Pass	Guidance	Yes – Pass
Criteria Answer <b>Yes</b> – Pass		
Answer Yes – Pass	<b>U</b>	Mandatory Pass / Fail
		Yes – Pass
Type No – Fail		No – Fail

AW3.1	In the event of a Bidder successfully providing the most advantageous offer to the Contracting Authority against a procurement requirement, the Bidder is expected to provide an answer to the validation check that can be seen within Stage One: Overview Section prior to the award of any Contract. If the Bidder fails to meet the Contracting Authority's expectations, we reserve the right to not award the Contract to the relevant Bidder and either award to the Bidder with the second most advantageous response or run a new procurement.
Bidder Guidance	The Bidder is not required to complete the validation check at this stage but will be required to respond to the questions in the event of providing the most advantageous offer to the Contracting Authority's against a procurement requirement. Yes – Pass No – Fail
Scoring Criteria	Mandatory Pass / Fail

Answer	Yes – Pass
Туре	<b>No</b> – Fail
AW4.1	Please confirm your acceptance of the Contract Terms that can be found within the Stage One: Overview section.
Bidder Guidance	The Bidder shall answer Yes, No with justification or No
	Yes, we accept the terms and condition in their entirety – Pass
	<b>No with justification</b> – Pass. Complete the document upload attached to AW4.2 with details of what amounts to a valid justification.
	<b>No</b> – Fail
	For absolute clarity should a bidder select 'Yes' or 'No' you are <b>not</b> required to respond to AW4.2, however if you select 'No with Justification' you will be required to complete AW4.2 in order to be considered.
Scoring Criteria	Mandatory Pass / Fail
Answer Type	Multiple Choice Dropdown
	Yes, we accept the terms and condition in their entirety – Pass No with justification – Pass. Complete the document upload attached to AW4.2 with details of what amounts to a valid justification. No – Fail

AW4.2	Where a Bidder has answered question AW4.1 with 'No with justification' they must detail the justification and the proposed change to the clause.
	Where a bidder has responded 'Yes' or 'No' to AW4.1 you are not required to respond to this question.
Bidder Guidance	<ul> <li>A justification for not accepting a specific clause or series of clauses from the attached Contract Terms is that the Bidder would be in breach of legal requirements or statutory regulations by complying with that clause or series of clauses (i.e. for the avoidance of doubt, being unable to comply with a clause or series of clauses because of an internal policy reason will not be considered to be a justification for a legal requirement or statutory regulation).</li> <li>Where the Bidder has answered question AW4.1 as "no with justification", the Bidder shall provide a Contract mark-up utilising track changes detailing the relevant clause, the proposed changes to the clause and the justification for the changes. In this case, the Bidder shall score a pass if (but only if) the Contracting Authority considers both the following requirements are satisfied:</li> <li>the reasons stated as justifying the Bidder's statement that it cannot accept the Contract Terms due to legal requirements or statutory regulations are valid; and</li> <li>the changes submitted do not create significant risk for the Contracting Authority and are reasonably necessary and proportionate to ensure the Bidder complies with the legal requirements and statutory regulations.</li> </ul>
	Letter V

	<ul> <li>providing a proposed mark-up, rejection of a clause or a justification for a change then the response will be a Fail.</li> <li>Any bidder selecting 'No with Justification' to AW4.1 and failing to upload an attachment to this question detailing the information above may not be considered further.</li> <li>Bidders are to note that any requested modifications to the Contracting Authority Terms and Conditions on the grounds of statutory and legal matters only, should be raised as a formal clarification during the permitted clarification period.</li> </ul>
Scoring	Mandatory Pass / Fail
Criteria	
Answer	Document Upload
Туре	

#### PRICE QUESTIONNAIRE

AW5.1	Please confirm your price shall remain firm and fixed for full term of the Contract. Thereafter they shall be subject to change in accordance with the terms of the contract.
Bidder Guidance	The Bidder shall answer <b>Yes</b> or <b>No</b>
	<b>Yes</b> – Pass
	<b>No</b> – Fail
Scoring Criteria	Mandatory Pass / Fail
Answer	Yes – Pass
Туре	No - Fail

AW5.2	Bidders are required to complete the Excel Pricing Schedule attached in the Document Upload attachments.         All prices shall be in £ GBP and exclusive of VAT.         All costs appearing elsewhere in the Bid but not mentioned in this Pricing Schedule shall be presumed waived.         CS21373 AW5.2 Price Schedule.xlsx
Bidder Guidance	<ul> <li>Bidders shall confirm they have completed the Pricing Schedule.</li> <li>The scoring methodology for this question shall be:</li> <li>The lowest price for a response which meets the pass criteria shall score 100.</li> <li>All other bids shall be scored on a pro rata basis in relation to the lowest price.</li> <li>The score is then subject to a multiplier to reflect the percentage value of the price criterion.</li> <li>Where the scoring criterion is worth 50% then the 0-100 score achieved will be multiplied by 50</li> <li>In the example if a supplier scores 80 from the available 100 points this will equate to 40% by using the following calculation: Score/Total Points multiplied by 50 (80/100 x 50 = 40)</li> <li>The lowest score possible is 0 even if the price submitted is more than 100% greater than the lowest price.</li> <li>The lowest price for a response which meets the pass criteria shall score 100.</li> <li>All other bids shall be scored on a pro rata basis in relation to the lowest price.</li> </ul>
	For example, assuming the lowest bid is £100,000.

	Bid Price £100,000 Differential to the lowest price which meets mandatory pass criteria ('Differential') 0 Score 100
	Bid price - £120,000 Differential - 20% Score - 80 Bid price - £140,000 Differential - 40% Score - 60 Bid Price - £150,000 Differential - 50% Score - 50 Bid Price - £175,000 Differential - 75% Score - 25 Bid Price - £200,000 Differential - 100% Score - 0 Bid Price - £300,000 Differential - 200% Score - 0
Scoring Criteria	Maximum Marks 20%
Answer Type	Price Document Upload

AW5.3	Maximum Budget
	As stated within the tender documents, the maximum budget for this requirement will be £115,000.00 ex VAT. This should include all costs relating to the projects as well as Travel, Subsistence and Overhead costs.
	Please confirm that your final price submitted within AW5.2 will fall within this budget.
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No</b>
guidanoo	<b>Yes</b> – Pass
	No – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder	Yes / No
response	

AW5.4	The Contracting Authority is committed to delivering payments to suppliers within the timescales stated within our Contract terms and intend to embrace e-invoicing.
	Further information and helpful guidance regarding e-invoicing and iSupplier is available on the UK SBS website at:
	https://www.uksbs.co.uk/services/Finance/Pages/iSupplier.aspx
	Please confirm if you are successfully awarded this contract, that your implementation team will work with the Contracting Authority to ensure that e-invoicing is established within 28 days of Contract award by the Contracting Authority.
Bidder Guidance	The Bidder shall answer Yes or No
	Yes – we will utilise an e-invoicing option - Pass
	No – we will not utilise an e-invoicing option – Fail
Scoring	Mandatory Pass / Fail

Criteria	
Answer	Yes – we will utilise an e-invoicing option - Pass
Туре	<b>No</b> – we will not utilise an e-invoicing option – Fail

#### QUALITY QUESTIONNAIRE

AW6.1	Please confirm your compliance to the requirements of Section 4 Specification
Bidder Guidance	The Bidder shall answer <b>Yes</b> or <b>No</b>
	Yes – Pass
	No – Fail
Scoring	Mandatory Pass / Fail
Criteria	
Answer	Yes – Pass
Туре	No – Fail

AW6.2	Variable Bids
	The Contracting Authority shall not accept variable bids as part of this Procurement. The criteria in regard to variable bids for this Procurement is outlined below.
Bidder Guidance	The Bidder shall answer <b>Yes</b> or <b>No</b>
	Yes - We have provided a variable bid only – Fail
	<b>No</b> - We have chosen to only offer a main bid and have not chosen to provide an alternative bid submission – <b>Pass</b>
Scoring Criteria	Mandatory Pass / Fail
Answer	Yes - We have provided a variable bid only – Fail
Туре	<b>No</b> - We have chosen to only offer a main bid and have not chosen to provide an alternative bid submission – <b>Pass</b>

PROJ1.1	Methodology for political monitoring and Forward Look
	Please clearly explain your approach to achieving the objectives and delivering the outputs outlined in the Specification (section 4 within in ITQ document).
Bidder guidance	Bidders are required to clearly explain and give reasoning for how they will deliver a comprehensive political monitoring service, including methodology and approach.
	<ul> <li>As a minimum we require your response to contain your proposed methodology and approach across the following areas:</li> <li>political monitoring, including summaries of debates, committee evidence, oral questions, UKRI or council mentions.</li> </ul>
	<ul> <li>a forward look of parliamentary activity and other key events, at least weekly.</li> </ul>
	Bidders are required to provide a response that sets out the following:
	- Sources of information covered - Method of delivery

	<ul> <li>Any steps you will take to tailor monitoring for UKRI (eg UKRI mentions in parliament)</li> <li>When and how you can provide policy and political context</li> <li>Capacity to monitor as standard and upon request</li> <li>Activity summaries</li> <li>Please include the proposed method for providing summaries of</li> </ul>
	(i) relevant parliamentary questions, daily
	(ii) parliamentary debates, daily
	(iii) Select committee summaries, as needed
	(iv) opening and closing consultations, including select committees, weekly
	(v) senior people moves, at least monthly
	Scoring shall be based on 0-100 scoring methodology. Please attach your answer as a pdf document limited to 8 sides of A4 – Any additional content provided beyond this will not be considered or scored during the evaluation process.
Scoring criteria	Scoring shall be based on 0-100 scoring methodology.
	Maximum Mark: 40%
Bidder response	Document Upload

Bespoke Research
Please demonstrate how you will deliver bespoke research, for instance stakeholder mentions, report summaries or MP mapping against interests
As a minimum we require your response to contain
<ul> <li>Clearly state any limitations on quantity of bespoke research and sources of information covered, for example no. of hours for bespoke research included in the contract.</li> </ul>
Methodology and approach to bespoke research projects
<ul> <li>How you would ensure there is capacity to deliver bespoke research in addition to the standard monitoring service</li> </ul>

	Scoring shall be based on 0-100 scoring methodology. Please attach your answer as a pdf document limited to 4 sides of A4 – Any additional content provided beyond this will not be considered or scored during the evaluation process
Scoring criteria	Scoring shall be based on 0-100 scoring methodology. Maximum Mark: 10%
Bidder response	Document Upload

PROJ1.3	Account management Please demonstrate how you intend to manage the contract and how you intend to manage the account, as per the requirements set out in Schedule 4, specification of the ITQ document.
Bidder guidance	<ul> <li>Bidders are asked to demonstrate how they intend to manage the contract and how they intend to manage the account in accordance with the requirements, including but not limited to: -</li> <li>Work in collaboration with the Contracting Authority to actively resolve any issues</li> <li>Account Management - Meetings face to face and via video</li> <li>How you fit into your overall corporate structure</li> <li>Scoring shall be based on 0-100 scoring methodology.</li> <li>Please attach your answer as a pdf document limited to 4 sides of A4 – Any additional content provided beyond this will not be considered or scored during the evaluation process</li> </ul>
Scoring criteria	Scoring shall be based on 0-100 scoring methodology. Maximum Mark: 10 %
Bidder response	Document Upload

PROJ1.4	Implementation Plan
	Please provide a fully integrated implementation programme detailing what activities the bidder will undertake at each stage for the onboarding of this requirement up to the go-live date, as outlined in the Specification (Section 4)
Bidder	Within your response you must ensure that you have provided sufficient detail to demonstrate how you will achieve the implementation programme

guidance	<ul> <li>and deliver each element in line with the proposed methodology ,including potential provision of training to users and a stakeholder database</li> <li>Please outline how you would ensure the service can begin smoothly on the contract start date, including the following: -</li> <li>Bidders should demonstrate their ability to provide the following:</li> <li>Database of stakeholders, including biographies and the ability to extract information into mailing lists and to keep track of interactions with stakeholders. Intelligence on civil servants could be included within this.</li> <li>Ability to map stakeholders' interests, for example, to search for mentions by a given politician of a given topic in debates and Parliamentary Questions</li> <li>Build service overviews for each part of UKRI ahead of contract start date.</li> <li>Monitoring of UK combined authorities and regional mayors (desirable).</li> <li>Monitoring of EU parliament (desirable)</li> <li>Scoring shall be based on 0-100 scoring methodology.</li> <li>Please attach your answer as a pdf document limited to 3 sides of A4 – Any additional content provided beyond this will not be considered or scored during the evaluation process</li> </ul>
Scoring criteria	Scoring shall be based on 0-100 scoring methodology. Maximum Mark: 5%
Bidder response	Document Upload

PROJ1.5	Interview
	Please provide details of the presentation content you will deliver at the interview
Bidder guidance	The interview will make up part of the evaluation process for this tender.
	Suppliers will be invited to an interview week commencing 6 <sup>th</sup> September 2021 at the earliest which will be held via Zoom
	We would like to ask you to prepare an overall 30 minute presentation which addresses the following:
	<ul> <li>How will you help us filter information and ensure it is relevant to UKRI's needed and interests?</li> <li>How will you alert us to the right information in a timely way?</li> <li>Demonstration of the service, including people database.</li> </ul>
	This should be made up of a 15-minute presentation on the first two bullets, followed by a 15 minute demonstration.

	There will then be a discussion and question session around your presentation. For avoidance of doubt, any other matters discussed outside of the above questions and your presentation will not be scored and will not have any influence in consideration of your tender. We expect the entire interview to last around 60 minutes.
	As part of the interview process we would allow you to bring up to 3 representatives, these should be the key personnel involved in delivering this project.
	All suppliers will be invited to attend an interview. However, at the discretion of UKRI, if after evaluating your submitted bid, you are more than 15% behind the lead supplier's score and therefore have no possibility of being the winning bidder we will engage with you so that you may choose not to attend if preferred.
	In preparation, you are asked to submit details of your presentation content as part of your response to this tender. This will ensure information is available to the evaluation panel so the content and formal presentation delivery can be evaluated in tandem. An attachment is allowed for this question.
	Please attach your answer as a pdf document.
Scoring criteria	Scoring shall be based on 0-100 scoring methodology. Maximum Marks 15%
Bidder Response	Document Upload