

Schedule 3 (Tasking Form)

FINAL

Tasking Identification

Unique Tasking Order Number	FTS/5/BAT0311	Version No. & Date	V2 02/12/2019
FATS Business Case Number	Original FBC: FBC7223 Amendment FBC <i>(FATS team supplied)</i>	Supplier Reference Number	
Project / Equipment for which task is in support	MORPHEUS	UOR	N/A

Task Title	Logical and Physical Architecture Conformance (LPAC)
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Filter Name and Number:	6. C4ISTAR Engineering.
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Please refer to FATS Customer Guidance for definition of Work Category

Directorate & PT / Organisation Title	Information Services and Systems - BATCIS	Supplier Name	Frazer-Nash Consultancy
PT Leader/ Project Manager	Rachel Whitfield	Post	Mark Docton
Post	ISS Dev-BATCIS-MOR-PDD PM10-PPM	Address	1 Lower Lamb Street
Address	BATCIS DT		Bristol
	MoD Abbey Wood South		BS1 5UD
	Ash 0a #3008		
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UIN & RAC		CPV Code	

Date Final Tasking Issued	03/12/2019
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1. Schedule of Requirements

Brief summary of requirement – expand/delete rows as appropriate (full details appear below in the Statement of Requirement)

Item No	Description	Firm Price (Work Packages: LoL) £ (Ex VAT)
1	Task 1: LAC Assessment Regime	£[REDACTED]
2	Task 2: Architecture and Design Dashboard Reports	[REDACTED]
3	Task 3: Conformance Assessment of AAs and DAs	£[REDACTED]
4	Task 4: Technical and Stakeholder Engagement	
5	Task 5: Assurance Review Support	
6	Task 6: Knowledge Transfer Report	[REDACTED]
7	Options 8 & 9: Knowledge Transfer Workshop(s)	£[REDACTED]
8	Task 8: PAC Assessment Approach, Planning and Reporting	£[REDACTED]
9	Task 9: Supportability Assessment (PAC)	
10	Task 10: PAC Assessment TP Engagement	
11	Option 1 - PAC WP1	Item 1: £[REDACTED] Item 2: £[REDACTED] Item 3: £[REDACTED] Item 4: £[REDACTED] Item 5: £[REDACTED] Item 6: £[REDACTED]
12	Option 2 - PAC WP2	Item 1: £[REDACTED] Item 2: £[REDACTED] Item 3: £[REDACTED] Item 4: £[REDACTED] Item 5: £[REDACTED] Item 6: £[REDACTED]
13	Option 3 - PAC WP3	Item 1: £[REDACTED] Item 2: £[REDACTED] Item 3: £[REDACTED] Item 4: £[REDACTED] Item 5: £[REDACTED] Item 6: £[REDACTED]

14	Option 4 - PAC WP4	Item 1: £[REDACTED] Item 2: £[REDACTED] Item 3: £[REDACTED] Item 4: £[REDACTED] Item 5: £[REDACTED] Item 6: £[REDACTED]
15	Option 5 - PAC WP5	Item 1: £[REDACTED] Item 2: £[REDACTED] Item 3: £[REDACTED] Item 4: £[REDACTED] Item 5: £[REDACTED] Item 6: £[REDACTED]
16	Option 6 - PAC WP6	Item 1: £[REDACTED] Item 2: £[REDACTED] Item 3: £[REDACTED] Item 4: £[REDACTED] Item 5: £[REDACTED] Item 6: £[REDACTED]
17	Option 7 - PAC WP7	Item 1: £[REDACTED] Item 2: £[REDACTED] Item 3: £[REDACTED] Item 4: £[REDACTED] Item 5: £[REDACTED] Item 6: £[REDACTED]
18	LAC T&S Limit of Liability	£[REDACTED]
19	PAC T&S Limit of Liability	£[REDACTED]

STATEMENT OF REQUIREMENT

Unique Tasking Number FTS/5/BAT0311	Issue Number & Date V1.1 12/09/2019	Supplier Reference Number:
Task Title: Logical and Physical Architecture Conformance		
Brief Description of Task (or see attached detailed Statement of Requirement):		
Background/Justification: <p>The Contractor will independently and objectively assess architectural and design documentation outputs from the Transition Partner (TP) and Managed Service Providers (MSPs) focussing on how easy it will be for other developers and manufacturers to implement elements post Evolve to Open (EvO), as well as the construction of the solution itself. This will involve assessing the solution and its documentation for consistency, completeness, contiguity, testability and overall quality.</p> <p>The assessment may extend to whatever Design Artefacts (e.g. the EvO System Model Design and Interface Control Documents) are generated by the TP and MSPs during the contract period in addition to simply Architectural Artefacts (AA) e.g. the MORPHEUS Architecture Requirement Specification and the MORPHEUS Architecture Document Suite. It is acknowledged that this is a broader remit than implied by the term 'architecture conformance'.</p> <p>The TP have decomposed the Authority's MORPHEUS Architecture Principles into an architecture requirement specification and, in conjunction with the Co-ordinating Design Office (CDO), will be assessing conformance of the architecture generated against this.</p> <p>The Contractor will support the CDO in the assessment and definition of the MORPHEUS architecture and will supply objective and independent evidence to the CDO for different aspects of the MORPHEUS architecture.</p> <p>The Physical Architecture Conformance element will assess the overall architecture and the AAs, for technical completeness and testability. The contractor will also conduct testing (including preparation for testing e.g. equipment, test specifications) on the EvO system to ensure that the instantiated system conforms to the documented architecture.</p> <p>The Authority envisages the work will be undertaken by adopting an Agile mindset and being performed as a series of Sprint activities, aligned with the agile process being followed on the Transition Partner contract. Each sprint is likely to focus on a particular Solution Building Block (SBB) or interface. The Authority anticipates each sprint to be ten working days, though is willing to agree alternative arrangements with the Contractor where appropriate in light of the work being undertaken. It is expected that work will involve active involvement and continual assurance of particular SBBs and Interfaces as directed by the Authority, meaning that the Contractor may need to occasionally run more than one sprint team in parallel. However, it is unlikely that more than twenty-four of these sprint activities will be required over the duration of the contract.</p> <p>Towards the end of the contract the contractor will conduct a Knowledge Transfer Workshop(s) to allow the winner of any subsequent contract to interact with and pose questions to their predecessor. This will mitigate capability incoherence and discontinuity.</p> <p>The Logical Architectural Assessment activities will be managed from the MORPHEUS Joint Programme Organisation (JPO) in Bristol, with technical resources based at GDMS(UK)'s site in Oakdale, Wales. Less frequent visits may also be required to MOD Abbey-wood, Bristol, MOD Corsham; the Land Systems Reference Centre (LSRC), Blandford and Army Headquarters, Andover, to carry out the contract.</p> <p>The Land System Reference Centre (LSRC) in Blandford will form the host facility for the physical conformance test equipment required by Architecture Conformance staff, in addition to that available at the GDMS(UK) site. It is expected that the majority of Physical Architecture Conformance testing will occur at the</p>		

LSRC site.

The sub-elements of Architecture Conformance are:

Logical assessment of the MORPHEUS architecture: Using a risk-based approach in order to assess architecture structure, completeness of documentation and the ability of an SBB to be tested and evaluated, this will enable the determination of industry standard tests with which to interrogate the proposed SBBs' architectural features against the overall architecture. The assessment will be focused on the extent to which the document enables third parties to implement the described solution.

Physical Architecture Conformance of the EvO System: The development of test tools/harnesses and virtualised models will enable the testing of the products/sub-systems that physically instantiate SBBs that are part of the EvO system and the ability to substitute SBB through future competitive procurement as requirements emerge. The evidence generated will inform the Authority's understanding of how the solution conforms to the MORPHEUS architecture and enable CDO decisions on product and system Acceptance.

Architecture Proving for non-EvO SBB: Architecture proving will focus on the assessment of interfaces detailed in AAs for SBBs that are not part of the EvO solution. This will include interfaces between non-instantiated SBBs and other non-instantiated SBBs, with testing involving two representative sub-systems. This will provide the CDO with confidence that sufficient detail (as defined in the acceptance criteria) is contained within an AA that a third party could utilise the available information to understand the constraints imposed by the MORPHEUS architecture.

Activities to be Undertaken:

As per separate Statement of Requirement document

Deliverables: (insert here or below Key Deliverables template)

See full Statement of Requirement document for complete list of deliverables.

Acceptance/Rejection criteria / provisions

Acceptance of deliverables shall be given when the Authority is content that they have been delivered in accordance with the Statement of Requirement document, and in line with any agreed formats/timescales.

DEFCON 525 (Acceptance) and 524 (Rejection) shall also govern these provisions.

Key Project Indicators (KPIs) and Performance Management Requirements

Government Furnished Assets (GFA) (List all GFA applicable to the task in accordance with DEFCON 611 (Edn 02/16) & 694 (Edn 03/16))

All GFA Is required from the outset and throughout the Contract duration.

1. Access to MODNet

- a. The Contractor will need to read/write documents on SharePoint or other MOD document management systems.

2. MODNet Laptop

- a. The Contractor will need to work at the Joint Programme Office and General Dynamics' site in Oakdale, where there is no fixed MoD IT infrastructure.

3. Access to General Dynamics' shared working environment for MORPHEUS.

- a. The Contractor will need to read General Dynamics' documentation which will be delivered to the Authority through such shared working environment.

4. GFA as required for PAC Tasking Options

- a. GFA will be listed and requested when relevant tasking options are exercised, in order to complete assessments. Such GFA, if approved, will be provided for the purpose of those assessments.

<p>Additional Quality Requirements & Standards:</p> <p>Progress meetings shall be held on a monthly basis on a date and time agreed between the Authority and the Contractor. If no date and time can be agreed, then the meeting shall be held on the first Tuesday of each calendar month at 10.00hrs.</p>	<p>Timescale: 10 months</p> <p>Commencement Date: 11/12/2019</p> <p>Delivery Date: 16/10/2020</p>
<p>Project Manager: Rachel Whitfield</p> <p>Signature: _____ Date: _____</p>	

Intentionally Blank

2. Order Conditions

All conditions of the framework shall apply as supplemented by the terms selected below. The two sets of conditions become a binding contract at the time of signature on the Schedule.

Type of Contract

Competitive	<input checked="" type="checkbox"/>
Competitive Award Criteria	Most Economically Advantageous Tender (MEAT)
Weightings	
Reverse Auction used?	<input type="checkbox"/>
Single Source	<input type="checkbox"/>

General Conditions

DEFCON 624 (Edn 04/10) – Use of Asbestos in Arms, Munitions or War Materials	<input type="checkbox"/>	DEFCON 603 (Edn 10/04) – Aircraft Integration and Clearance Procedure	<input type="checkbox"/>
DEFCON 176A (Edn 06/08) - MOD Requirements For Competition In Subcontracting (Non-Competitive Main Contract)	<input type="checkbox"/>	Additional Conditions <i>A sheet is to be attached detailing any conditions that have been added</i>	<input checked="" type="checkbox"/>
DEFCON 514A (Edn 03/16) Failure of Performance under Research and Development Contracts	<input type="checkbox"/>		

Special Indemnity Conditions

DEFCON 661 (Edn 10/06) – War Risk Indemnity	<input type="checkbox"/>
DEFCON 661A (Edn 05/02) – War Indemnity Risk (Alternative Version)	<input type="checkbox"/>
DEFCON 684 (Edn 01/04) – Limitation upon Claim in Respect of Aviation Products	<input type="checkbox"/>
DEFCON 638 (Edn 12/08) – Flights Liability and Indemnity	<input type="checkbox"/>

Pricing Conditions Required

Firm Priced at Outset (<i>this applies to all tasks other than by exception</i>)	<input checked="" type="checkbox"/>
N/A	<input type="checkbox"/>
Exceptionally, if other than Firm Priced at Outset (<i>include additional conditions in attachment & complete Appendix 4</i>)	
Pricing: PAC Work Packages <ol style="list-style-type: none"> The Limit of Liability to the Authority for each Work Package will be equal to the maximum Expected Unit Price submitted for that Work Package, as given in the Pricing Template returned within the Tender Response. PAC Work Package deliverables shall be reviewed in line with the Acceptance/Rejection Process provided in the document 	<input checked="" type="checkbox"/>

Pricing Conditions Required

“20190708_LPAC_Acceptance_Procedures”. This will determine acceptance or rejection of a Work Package.

3. The Contractor shall submit an invoice for an Accepted completed Work Package as part of the next invoice submitted for the core contract milestone(s).
4. The Contractor must demonstrate to the satisfaction of the Authority that costs have been necessarily and properly incurred in the course of performing the contractor deliverables, in order for them to be accepted and paid by the Authority.
5. Where a Work Package is exercised multiple times, the applicable rates used for billing that Work Package will be as set out in the Rate Card returned as part of the Tender Response.

Maximum Contract Value

1. The Maximum Contract Value shall not exceed £[REDACTED] (Firm Price) and £[REDACTED] (Limit of Liability)
2. This value is comprised of the LAC Firm Price, PAC Core Activities Firm Price, individual PAC Work Package Limits of Liability, and Travel and Subsistence Limits of Liability.
3. The Maximum Contract Value also includes a sum of £[REDACTED] (Firm Price) to allow for further exercise of PAC Work Packages subsequent to the assumed number.

Contract Expiry Date

1. The Contract Expiry Date shall be 16/10/2020. If any deliverable is not yet delivered by this date, or is rejected after this date, then the Contractor shall continue to undertake the relevant task, or take make any changes requested by the Authority, as necessary until such deliverable(s) achieve acceptance by the Authority.
2. If a contract option has been exercised by the Authority before the Contract Expiry Date (either as originally contracted or as amended) the Contractor shall continue to undertake the relevant task(s) as necessary until the resultant deliverable(s) achieve acceptance by the Authority.
3. Acceptance and Rejection of deliverables shall be in line with the stated Acceptance Criteria for this FATS Task, and DEFCON 524 & 525.

Payment Terms (Use of CP&F and Payment on Completion are the default)			
DEFCON 522 (Edn 18/11/16)	<input checked="" type="checkbox"/>	Milestone/Stage Payments (see DEFCON 649 (Edn 07/99) below)	<input checked="" type="checkbox"/>
DEFCON 5J (Edn 03/15) – Unique Identifiers	<input checked="" type="checkbox"/>	DEFCON 649 (Edn 07/99) – Vesting (applicable to Tasks with deliverables where provision has been made for milestone/Stage payments in advance of completion)	<input type="checkbox"/>
DEFCON 129 (Edn 07/08) – Packaging (For Articles other than Ammunition & Explosives)	<input checked="" type="checkbox"/>		
OGD Payment Arrangements <i>For tasks placed by other Government departments, please provide full details of the payment procedure to be followed, as an attachment to this tasking form.</i>			<input type="checkbox"/>

Milestone/Stage Payments (Expand table as appropriate)		Due Date	%	Value £ (ex VAT)
Milestone/Stage No	Key Deliverable			
1	LAC Assessment Plan	15 days after contract award	[REDACTED]	£[REDACTED]
2	PAC Assessment Approach	30 days after contract award	[REDACTED]	£[REDACTED]
3	Assessment Dashboards	End sprint	[REDACTED]	[REDACTED]
4	LAC/PAC Report 1	31/01/20	[REDACTED]	£[REDACTED]
5	LAC/PAC Report 2	28/02/20	[REDACTED]	£[REDACTED]
6	LAC/PAC Report 3	27/03/20	[REDACTED]	£[REDACTED]
7	LAC/PAC Report 4	24/04/20	[REDACTED]	£[REDACTED]
8	LAC/PAC Report 5	22/05/20	[REDACTED]	£[REDACTED]
9	LAC/PAC Report 6	19/06/20	[REDACTED]	£[REDACTED]
10	LAC/PAC Report 7	17/07/20	[REDACTED]	£[REDACTED]
11	LAC/PAC Report 8	17/08/20	[REDACTED]	£[REDACTED]

			ACT ED]	
12	LAC/PAC Report 9	16/09/20	[RED ACT ED]	£[REDACTED]
13	LAC/PAC Report 10	16/10/20	[RED ACT ED]	£[REDACTED]
14	Option 1: PAC Assessment Item 1 WP1	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
15	Option 2: PAC Assessment Item 1 WP2	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
16	Option 3: PAC Assessment Item 1 WP3	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
17	Option 4: PAC Assessment Item 1 WP4	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
18	Option 5: PAC Assessment Item 1 WP5	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
19	Option 6: PAC Assessment Item 1 WP6	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
20	Option 7: PAC Assessment Item 1 WP7	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
21	Option 1: PAC Assessment Item 2 WP1	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
22	Option 2: PAC Assessment Item 2 WP2	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
23	Option 3: PAC Assessment Item 2 WP3	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
24	Option 4: PAC Assessment Item 2 WP4	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
25	Option 5: PAC Assessment Item 2 WP5	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
26	Option 6: PAC Assessment Item 2 WP6	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
27	Option 7: PAC Assessment Item 2 WP7	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
28	Option 1: PAC Assessment Item 3 WP1	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
29	Option 2: PAC Assessment Item 3 WP2	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
30	Option 3: PAC Assessment Item 3 WP3	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
31	Option 4: PAC Assessment Item 3 WP4	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]

32	Option 5: PAC Assessment Item 3 WP5	Subject to Option being exercised	[REDACTED]	£[REDACTED]
33	Option 6: PAC Assessment Item 3 WP6	Subject to Option being exercised	[REDACTED]	£[REDACTED]
34	Option 7: PAC Assessment Item 3 WP7	Subject to Option being exercised	[REDACTED]	£[REDACTED]
35	Option 1: PAC Assessment Item 4 WP1	Subject to Option being exercised	[REDACTED]	£[REDACTED]
36	Option 2: PAC Assessment Item 4 WP2	Subject to Option being exercised	[REDACTED]	£[REDACTED]
37	Option 3: PAC Assessment Item 4 WP3	Subject to Option being exercised	[REDACTED]	£[REDACTED]
38	Option 4: PAC Assessment Item 4 WP4	Subject to Option being exercised	[REDACTED]	£[REDACTED]
39	Option 5: PAC Assessment Item 4 WP5	Subject to Option being exercised	[REDACTED]	£[REDACTED]
40	Option 6: PAC Assessment Item 4 WP6	Subject to Option being exercised	[REDACTED]	£[REDACTED]
41	Option 7: PAC Assessment Item 4 WP7	Subject to Option being exercised	[REDACTED]	£[REDACTED]
42	Option 1: PAC Assessment Item 5 WP1	Subject to Option being exercised	[REDACTED]	£[REDACTED]
43	Option 2: PAC Assessment Item 5 WP2	Subject to Option being exercised	[REDACTED]	£[REDACTED]
44	Option 3: PAC Assessment Item 5 WP3	Subject to Option being exercised	[REDACTED]	£[REDACTED]
45	Option 4: PAC Assessment Item 5 WP4	Subject to Option being exercised	[REDACTED]	£[REDACTED]
46	Option 5: PAC Assessment Item 5 WP5	Subject to Option being exercised	[REDACTED]	£[REDACTED]
47	Option 6: PAC Assessment Item 5 WP6	Subject to Option being exercised	[REDACTED]	£[REDACTED]
48	Option 7: PAC Assessment Item 5 WP7	Subject to Option being exercised	[REDACTED]	£[REDACTED]
49	Option 1: PAC Assessment Item 6 WP1	Subject to Option being exercised	[REDACTED]	£[REDACTED]
50	Option 2: PAC Assessment Item 6 WP2	Subject to Option being exercised	[REDACTED]	£[REDACTED]
51	Option 3: PAC Assessment Item 6 WP3	Subject to Option being exercised	[REDACTED]	£[REDACTED]
52	Option 4: PAC Assessment Item 6 WP4	Subject to Option being	[REDACTED]	£[REDACTED]

		exercised	ED]	
53	Option 5: PAC Assessment Item 6 WP5	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
54	Option 6: PAC Assessment Item 6 WP6	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
55	Option 7: PAC Assessment Item 6 WP7	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
56	LAC Knowledge Transfer Report	16/10/20	[RED ACT ED]	£[REDACTED]
57	PAC Knowledge Transfer Report	16/10/20	[RED ACT ED]	£[REDACTED]
58	Travel and Subsistence Limit of Liability	Billed as Required	[RED ACT ED]	£[REDACTED]
59	Option 8: LAC Knowledge Transfer Workshop	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
60	Option 8: LAC Travel and Subsistence Limit of Liability	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
61	Option 9: LAC Knowledge Transfer Workshop	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
62	Option 9: LAC Travel and Subsistence Limit of Liability	Subject to Option being exercised	[RED ACT ED]	£[REDACTED]
FINAL (<i>Payment should be subject to a reasonable retention based on % of total cost</i>)	Satisfactory delivery of all work under the contract			

Intellectual Property Rights

Completion of this section is **mandatory**. Select the appropriate condition(s) by ticking the boxes below after consulting FTS/STS Customer Guidance or with DIPR, if appropriate. In the event that no boxes are ticked in this section (Intellectual Property Rights), all intellectual property generated under the Task shall be subject to the terms of DEFCON 703.

DEFCON	Tick	As Applicable	Tasking Order Line Item (tick as appropriate)
<u>If DEFCON 703 does not apply then select either:</u>			
DEFCON 705 (Edn 11/02)	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
<u>OR:</u>			
DEFCON 14 Edn 11/05, 15 21 ,126 Edn 11/06 & DEFFORM 315	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
DEFCON 14 Edn 11/05, 16 Edn 10/04, 21 & DEFFORM 315	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
DEFCON 14 Edn 11/05, 90 Edn 11/06 & 126 Edn 11/06)	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
DEFCON 14 (Edn 11/05), 91 (Edn 11/06) & 126 (Edn 11/06)	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
Other, as specified in a special IPR condition to be applied to the Tasking Order	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
No intellectual property conditions apply (<i>refer to DIPR before ticking this box</i>).			<input type="checkbox"/>

Issue of Government Stores

DEFCON 23 (Edn 08/09)* – Special Jigs, Tooling and Test Equipment	<input type="checkbox"/>
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Controlled Information

Issue of Controlled Information (<i>subject Condition 50 of Schedule 1</i>) (<i>if ticked then list Controlled Information and attach list to Tasking Form</i>)	<input checked="" type="checkbox"/>
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Payment of Customs Duty – select one box only

DEFCON 619A (Edn 09/97) - Customs Duty Drawback	<input checked="" type="checkbox"/>	Issue of Certificate in accordance with EU (Council) Regulation 150/2003	<input type="checkbox"/>
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Progress Reports				
If ticked, progress reports must utilise the current version of DRRS Format Standards for Scientific and Technical Reports Prepared for the United Kingdom Ministry of Defence.	<input type="checkbox"/>	DEFCON 642 (Edn 06/14) – Progress Meetings	<input checked="" type="checkbox"/>	Frequency required
Brief Description	The Authority will conduct progress meetings with the successful tenderer on a monthly basis. They are expected to last between thirty and sixty minutes. They will focus on progress against Deliverables in the Statement of Requirement.			

Transport – select one box only			
DEFCON 621A (Edn 06/97) – Transport (if the Authority is responsible for transport)	<input type="checkbox"/>	DEFCON 621B (Edn 10/04) – Transport (if the Contractor is responsible for transport)	<input checked="" type="checkbox"/>

Quality Assurance Conditions	
According to the product or scope of the work to be carried out, the Contractor shall meet the requirements of:	
AQAP 2110 – NATO Quality Assurance Requirements for Design, Development and Production	<input type="checkbox"/>
Deliverable Quality Plan requirements	
DEFCON 602A (Edn 12/06) - Quality Assurance with Quality Plan	<input type="checkbox"/>
DEFCON 602B (Edn 12/06) - Quality Assurance without Quality Plan	<input checked="" type="checkbox"/>
AQAP 2105 – NATO Requirements for Delivering Quality Plans	<input type="checkbox"/>
Software Quality Assurance requirements	
AQAP 2210 – NATO Supplementary Software Quality Assurance Requirements to AQAP 2110	<input type="checkbox"/>
Air Environment Quality Assurance requirements	
Def. Stan. 05-100 – Ministry of Defence Requirements for Certification of Aircraft for Authorised Flight and Ground Running (Mandatory where flying and/or ground running of issued aircraft is a requirement of the Task)	<input type="checkbox"/>
Relevant MAA Regulatory Publications (See attachment for details)	<input type="checkbox"/>
Additional Quality Requirements (See attachment for details) <i>Concessions shall be managed in accordance with Def Stan. 05-061 Part 1 – Quality Assurance Procedural Requirements – Concessions.</i> <i>Any contractor working parties shall be provided in accordance with Def Stan. 05-061 Part 4 – Quality Assurance Procedural Requirements – Contractor Working Parties.</i>	<input checked="" type="checkbox"/>

Warranty			
Express Warranty (See attachment for details)	<input type="checkbox"/>	Warranty – remedies implied by general law	<input checked="" type="checkbox"/>

Security	
DEFCON 659A (Edn 11/14) – Security Measures, and DEFCON 660 (Edn 12/15) – Security Measures, Official Sensitive Security Requirements.	<input type="checkbox"/>

3. Price

TOTAL CONTRACT PRICE (Maximum)	TYPE OF PRICING
£[REDACTED] (Firm Price) £[REDACTED] (Limit of Liability)	Firm Pricing, Limit of Liability and Limit of Liability Maximum Pricing (PAC Work Packages)

4. Authority Tasking Order Commercial Officer Authorisation

Name	CHRIS WATTS		
Position	ISS Comrcl-C2-14		
Signature			
Date	03/12/2019	Telephone Number	030 679 81617

5. Acknowledgement by supplier

Name			
Position			
Signature			
Date	Telephone Number		

6. Record of Authorised Changes

CHANGE ISSUE NUMBER	DATE OF ISSUE	COMMENTS / REASON FOR CHANGE

7. Final Administration

On receipt of the tasking acknowledgement from the Contractor, the **Authority's Commercial Manager (who placed the task)** must send a copy of the acknowledged final tasking order form together with a completed DEFFORM 57 AND DEFFORM 111 (Edn 07/12) to:

DBS Finance
Walker House
Exchange Flags
Liverpool
L2 3YL

For OGDs Only

A copy of the acknowledged final tasking form must be sent by the **Authority's Commercial Manager (who placed the task)** and by the Contractor electronically to the FATS Team at the following address:

defcomrclcc-fatscases@mod.uk

Def Comrcl CC-TechSpt1c
Poplar 1 #2119
MOD Abbey Wood South
Bristol
BS34 8JH

Appendix - Addresses and Other Information

<p>1. Commercial Officer: Name: Chris Barber</p> <p>Address: BATCIS Commercial Ash, Level 0a #3008 MoD Abbey Wood South BS34 8JH</p> <p>Email: Chris.Barber107@mod.gov.uk</p> <p>☎ 030 679 35567</p>	<p>8. Public Accounting Authority:</p> <p>1. Returns under DEFCON 694 (or SC equivalent) should be sent to DBS Finance ADMT – Assets In Industry 1, Level 4 Piccadilly Gate, Store Street, Manchester, M1 2WD ☎ 44 (0) 161 233 5397</p> <p>2. For all other enquiries contact DES Fin FA-AMET Policy, Level 4 Piccadilly Gate, Store Street, Manchester, M1 2WD ☎ 44 (0) 161 233 5394</p>
<p>2. Project Manager, Equipment Support Manager or PT Leader (from whom technical information is available):</p> <p>Name: Rachel Whitfield</p> <p>Address: BATCIS Ash, Level 0a #3008 MoD Abbey Wood South BS34 8JH</p> <p>Email: Rachel.Whitfield101@mod.gov.uk</p> <p>☎</p>	<p>9. Consignment Instructions:</p> <p>The items are to be consigned as follows:</p> <p>See Schedule of Requirement</p>
<p>3. Packaging Design Authority:</p> <p>Organisation and point of contact: (where no address is shown please contact the Project Team in Box 2)</p> <p>☎</p>	<p>10. Transport. The appropriate Ministry of Defence Transport Offices are:</p> <p>A. <u>DSCOM</u>, DE&S, DSCOM, MoD Abbey Wood, Cedar 3c, Mail Point 3351, BRISTOL BS34 8JH</p> <p><u>Air Freight Centre</u> IMPORTS ☎ 030 679 81113 / 81114 Fax 0117 913 8943 EXPORTS ☎ 030 679 81113 / 81114 Fax 0117 913 8943</p> <p><u>Surface Freight Centre</u> IMPORTS ☎ 030 679 81129 / 81133 / 81138 Fax 0117 913 8946 EXPORTS ☎ 030 679 81129 / 81133 / 81138 Fax 0117 913 8946</p> <p>B. <u>JSCS</u></p> <p>JSCS Helpdesk ☎ 01869 256052 (option 2, then option 3); JSCS Fax No 01869 256837 www.freightcollection.com</p>
<p>4. (a) Supply/Support Management Branch or Order Manager Branch/Name:</p> <p>☎</p> <p>(b) U.I.N.</p>	<p>11. The Invoice Paying Authority:</p> <p>Ministry of Defence ☎ 0151-242-2000 DBS Finance Walker House, Exchange Flags Fax: 0151-242-2809 Liverpool, L2 3YL Website is: https://www.gov.uk/government/organisations/ministry-of-defence/about/procurement#invoice-processing</p>
<p>5. Drawings/Specifications are available from:</p> <p>Project Team</p>	<p>12. Forms and Documentation are available through *: Ministry of Defence, Forms and Pubs Commodity Management PO Box 2, Building C16, C Site Lower Arncott Bicester, OX25 1LP (Tel. 01869 256197 Fax:</p>
<p>6. Intentionally Left Blank</p>	
<p>7. Quality Assurance Representative: Commercial staff are reminded that all Quality Assurance requirements should be listed under the General Contract Conditions.</p>	

AQAPS and DEF STANs are available from UK Defence Standardization, for access to the documents and details of the helpdesk visit <http://dstan.uwh.diif.r.mil.uk/> [intranet] or <https://www.dstan.mod.uk/> [extranet, registration needed]

01869256824)

Applications via fax or email:

Leidos-FormsPublications@teamleidos.mod.uk

* NOTE

1. Many DEFCONs and DEFFORMs can be obtained from the MOD Internet Site:

<https://www.aof.mod.uk/aofcontent/tactical/toolkit/index.htm>

2. If the required forms or documentation are not available on the MOD Intranet site requests should be submitted through the Commercial Officer named in Section 1.

Appendix 2 to Schedule 3 (Confidentiality Agreement)

The provisions of this Clause are supplemental to DEFCON 531

1. Both DEFCON 531 and the provisions of this Clause apply to:
 - (A) This Tasking;
 - (B) Any Information disclosed by either party prior to the issue of a draft Tasking and in contemplation of Work being placed by the Authority under a Tasking; and
 - (C) Any Tasking placed under this Agreement, provided that Information provided to a party for the purpose of Tendering for a Tasking shall only be used for that Tendering purpose, and Information provided to a party for performing a Task placed on it under this Agreement shall only be used for the performance of that Task.

2. Subject to its requirements of continued access to Information necessary to exercise its rights of disclosure and use hereunder including under any Tasking Order, and to the obligations set out herein in respect of any Controlled Information (Definition in Clause 42 Schedule 1), the recipient of any Information shall:
 - (A) Upon the expiry or termination of the Agreement; or
 - (B) Upon the expiry or termination of any Tasking Order (for the purposes of which Information is disclosed); or
 - (C) If the Authority decides not to proceed with the issue of a Tasking Order (for the purposes of which Information is disclosed),

in accordance with any reasonable directions given and/or a reasonable request made by the other party promptly:
 - (1) Return to the other party the Information and all copies thereof; or
 - (2) Take such other measures in respect of the Information and all copies thereof as may be required elsewhere in the Tasking Order.

3. The provisions of DEFCON 531 and of this Clause shall survive the expiry or termination of the Agreement or any Tasking Order in accordance with 2(A) or 2(B) or the decision not to proceed in accordance with 2(C).

Appendix 3 to Schedule 3 (Price Summary)

Supplier price summary: To be completed by the supplier in support of a quotation provided in response to an ITT for the requirement captured on the above Draft Tasking Order Form. Rates used shall be on accordance with the provisions of Clauses 13-14 of Schedule 1.

1. To:BATCIS

2. From: Frazer-Nash Consultancy

Date of submission: 7th October 2019

In response to your request for a quotation
reference FTS5/BAT0311_V2

Dated 20 Sep 2019

*The work can be undertaken and our detailed response is attached.

*We are unable to provide the resources/deliverables identified on this occasion.

(* Check box as appropriate)

Signed:

Name: (Block Capitals)

Date:

C J CULLIS

2. Task title): Logical and Physical Architecture Conformance (LPAC)

3. Unique Reference Number: FTS/5/BAT0311

4. Start Date: 11/12/2019 Completion Date: 16/10/2020

5a. Quotation

Broad Capability Area No.	Grade	Hourly rate quoted at ITT	Hourly rate quoted for this task	Reduction on original ITT rate	No of Hours	Total
	Chief Eng	£[REDACTED]	£[REDACTED]	£[REDACTED]	[REDACTED]	£[REDACTED]
	Senior Eng	£[REDACTED]	£[REDACTED]	£[REDACTED]	[REDACTED]	£[REDACTED]
	Eng	£[REDACTED]	£[REDACTED]	£[REDACTED]	[REDACTED]	£[REDACTED]

5b. Travel

	Unit cost	Number of Journeys / Miles	Total
Rail	£[REDACTED]	[REDACTED]	£[REDACTED]
Motor Mileage (max price per mile)	£ 0.30(ex. VAT)	[REDACTED]	£[REDACTED]
Air			
Sea			

5c. Subsistence

Estimated expenditure on:	Unit cost	Number of Night/Days	Total
Accommodation	£[REDACTED]	[REDACTED]	£[REDACTED]
Meals (lunch / dinner)	£5.00 / £22.50	[REDACTED]	£[REDACTED]

	Misc (please state below)			
		The above T&S costs relate to the period 11/12/2019 to 16/10/2020		
5d.Other Costs	<u>Sub-contractor Price</u> Sub-Contractor Details			
	Materials			
	Other (Please provide details below)			
	Description	Cost		
	Total Price		(excl. VAT)	

Appendix 4 to Schedule 3 (Montreal Protocol Substances)

CFCs - Production of controlled CFCs has stopped.

CFC-11(trichlorofluoromethane)	CFC-211
CFC-12(dichlorodifluoromethane)	CFC-212
CFC-13	CFC-213
CFC-111	CFC-214
CFC-112	CFC-215
CFC-113 (trichlorotrifluoroethane)	CFC-216
CFC-114 (dichlorotetrafluoroethane)	CFC-217
CFC-115 (chloropentafluoroethane)	

The above substances are also used in blends: e.g.

CFC-500 (CFC-12/HFC-152a)
CFC-502 (CFC-115/HCFC-22).

Halons - Production of controlled Halons has stopped.

Halon-1211 (bromochlorodifluoromethane - BFC)
Halon-1301 (bromotrifluoromethane - BTM)
Halon-2402

HBFCs - Production has stopped.

CH ₂ FBr	C ₂ H ₂ F ₂ Br ₂	C ₃ HF ₄ Br ₃	C ₃ H ₃ F ₂ Br ₃
CHF ₂ Br	C ₂ H ₂ F ₃ Br	C ₃ HF ₅ Br ₂	C ₃ H ₃ F ₃ Br ₂
CH ₂ FBr	C ₂ H ₃ FBr ₂	C ₃ HF ₆ Br	C ₃ H ₃ F ₄ Br
C ₂ HFBBr ₄	C ₂ H ₃ F ₂ Br	C ₃ H ₂ FBr ₅	C ₃ H ₄ FBr ₃
C ₂ HF ₂ Br ₃	C ₂ H ₄ FBr	C ₃ H ₂ F ₂ Br ₄	C ₃ H ₄ F ₂ Br ₂
C ₂ HF ₃ Br ₂	C ₃ HFBBr ₆	C ₃ H ₂ F ₃ Br ₃	C ₃ H ₄ F ₃ Br
C ₂ HF ₄ Br	C ₃ HF ₂ Br ₅	C ₃ H ₂ F ₄ Br ₂	C ₃ H ₅ FBr ₂
C ₂ H ₂ FBr ₃	C ₃ HF ₃ Br ₄	C ₃ H ₂ F ₅ Br	C ₃ H ₅ F ₂ Br
		C ₃ H ₃ FBr ₄	C ₃ H ₆ FBr

HCFCs - Production to be run down and phased out by 2015.
Certain use controls apply.

HCFC-21	HCFC-141	HCFC-225ca	HCFC-243
HCFC-22	HCFC-141b	HCFC-225cb	HCFC-244
HCFC-31	HCFC-142	HCFC-226	HCFC-251
HCFC-121	HCFC-142b	HCFC-231	HCFC-252
HCFC-122	HCFC-151	HCFC-232	HCFC-253
HCFC-123	HCFC-221	HCFC-233	HCFC-261
HCFC-124	HCFC-222	HCFC-234	HCFC-262
HCFC-131	HCFC-223	HCFC-235	HCFC-271
HCFC-132	HCFC-224	HCFC-241	
HCFC-133	HCFC-225	HCFC-242	

CARBON TETRACHLORIDE (CCl₄) - Production has stopped.

1,1,1-TRICHLOROETHANE (C₂H₃Cl₃) - Production has stopped.

METHYL BROMIDE (CH₃Br) - Production limits apply.

Appendix 5 to Schedule 3 (Additional Conditions)

The conditions given below are written within the FATS Tasking Form, however, they are listed here for clarity.

Pricing: PAC Work Packages *(Page 8 of the Tasking Form)*

1. The Limit of Liability to the Authority for each Work Package will be equal to the maximum Expected Unit Price submitted for that Work Package, as given in the Pricing Template returned within the Tender Response.
2. PAC Work Package deliverables shall be reviewed in line with the Acceptance/Rejection Process provided in the document "20190708_LPAC_Acceptance_Procedures". This will determine acceptance or rejection of a Work Package.
3. The Contractor shall submit an invoice for an Accepted completed Work Package as part of the next invoice submitted for the core contract milestone(s).
4. The Contractor must demonstrate to the satisfaction of the Authority that costs have been necessarily and properly incurred in the course of performing the contractor deliverables, in order for them to be accepted and paid by the Authority.
5. Where a Work Package is exercised multiple times, the applicable rates used for billing that Work Package will be as set out in the Rate Card returned as part of the Tender Response.

Maximum Contract Value *(Page 9 of the Tasking Form)*

1. The Maximum Contract Value shall not exceed £[REDACTED] (Firm Price) and £[REDACTED] (Limit of Liability)
2. This value is comprised of the LAC Firm Price, PAC Core Activities Firm Price, individual PAC Work Package Limits of Liability, and Travel and Subsistence Limits of Liability.
3. The Maximum Contract Value also includes a sum of £[REDACTED] (Firm Price) to allow for further exercise of PAC Work Packages subsequent to the assumed number.

Contract Expiry Date *(Page 9 of the Tasking Form)*

1. The Contract Expiry Date shall be 16/10/2020. If any deliverable is not yet delivered by this date, or is rejected after this date, then the Contractor shall continue to undertake the relevant task, or take make any changes requested by the Authority, as necessary until such deliverable(s) achieve acceptance by the Authority.
2. If a contract option has been exercised by the Authority before the Contract Expiry Date (either as originally contracted or as amended) the Contractor shall continue to undertake the relevant task(s) as necessary until the resultant deliverable(s) achieve acceptance by the Authority.
3. Acceptance and Rejection of deliverables shall be in line with the stated Acceptance Criteria for this FATS Task, and DEFCON 524 & 525.

Additional Quality Requirements *(Page 12 of the Tasking Form)*

Concessions shall be managed in accordance with Def Stan. 05-061 Part 1 – Quality Assurance Procedural Requirements – Concessions.

Any contractor working parties shall be provided in accordance with Def Stan. 05-061 Part 4 – Quality Assurance Procedural Requirements – Contractor Working Parties.

Schedule 4 – Mini Competition Process

1. The award of FATS 5 taskings is subject to the constraints specified in DSPCR 2011.
2. The Authority will award taskings by running mini competitions between the Contractors listed under the appropriate Technical Filter, or in exceptional cases and where justifiable under DSPCR; single/sole source. The Authority reserves the right to determine the appropriate Filter for each tasking.
3. FATS 5 taskings will be notified to the Contractors using Schedule 3 – FATS Tasking Form or its online equivalent.
4. Where a Contractor decides to Tender for a tasking, it shall provide all requested information and a FIRM price summary, noting FIRM daily rates used may not exceed the maximum daily rate bid at Framework level.
5. The Authority will carry out evaluations against all Tenders submitted on the basis of Most Economically Advantageous Tender (MEAT) criteria. The Authority shall advise the Supplier of Mini-Competition evaluation criteria which may include specific Technical questions from the list of subjects at table below along with any weighting, scores and other criteria.
6. The Tasking will be awarded to the successful Contractor and unsuccessful Tenderers will be notified.

Technical Questions

7. The table below lists high level subject headings which the Authority may ask more detailed Technical questions on at tasking level, according to the specific needs of the requirement.

Subject	E.g. (but not limited to)
Business continuity/Emergency Planning	Surge, threat response, communication
Capacity	Contractors ability to meet quantity/surge/timeframes of tasking/project/programme
Certification	Quality, Domain/Industry/Filter specific, Safety
Compliance	Statement of requirement, Specifications and or Standards, Policy and Regulations
Configuration Management	Systems, Processes, design
Conflict of Interest	IAW the T&C assurance that no conflict of interests exist
Facilities/Equipment	Specifications, availability, site visits

Infrastructure	Site specific, transportation, communication systems
Insurance	Proof of, specific to requirements of tasking, risk or regulations/law
Intellectual Property	ITAR/TAA constraints/issues, Intellectual Property Rights, Non-Disclosure Agreements, Exporting and Importing.
Platform/Systems/Technology/Materials knowledge	Technical knowledge/experience/skills relating to the tasking
Project Management	Specific to tasking or programme/project requirements
Regulations, Policy and Standards	Law, Military, International, Domain/Industry/Filter specific, Commercial, Quality, Safety
Requirements Management	Capture, assessment, processes, stakeholder engagement, change management
Risk, Issues and Opportunities Management	Specific to tasking requirements
Security	Government Security Classifications, Personnel, Facilities, Information, Cyber
SQEP	Resource plans, skills, experience, qualifications relating to the specific SQEP roles proposed for the tasking
Supply Chain/Sub-contracting/Links with academia	Identifying, selecting and managing
Sustainability	Environmental, Ethical, resources, whole life, configuration control, disposals and decommissioning
Technical Filter Specialisms	IAW Scope of Technical Filters at Schedule 2
Tools and Techniques	Software Knowledge
Trials and Testing	Specifications, Facilities/Equipment
Verification, Validation and Accreditation	Models, Simulations, Data
Working Environments	MOD sites, deployment, Industrial sites, ports, airports.

Schedule 5 to FATS 5 – List of Contractors by Filter.

3SDL Ltd
Actica Consulting Ltd
Advanced Systems Understanding Ltd
Airbus Defence and Space Ltd
Allyance Ltd
Altran UK Ltd
Atkins Ltd
Atlas Elektronik UK Ltd
Autonomous Surface Vehicles Ltd
Babcock Information Analytics & Security
Babcock Marine (Rosyth) Ltd
BAE Systems (Operations) Limited Air (Formerly MAI)
BAE Systems (Operations) Ltd, Electronic Systems.
Rochester
BAE Systems Applied Intelligence Ltd
Blue Bear Systems Research Ltd
BMT Defence and Security UK Limited
Boeing Defence UK Ltd
C3IA Solutions Ltd
Cadmidium Services Ltd
Cervus Defence & Security Ltd
CGI IT UK Ltd
Copernicus Technology Ltd
e2E Services Ltd
Envitia Ltd
Frazer-Nash Consultancy Ltd
Helyx Secure Information Systems Ltd
HuSys Ltd
Interactive Technical Solutions Ltd
Inzpire Ltd
ITS Testing Services (UK) Ltd
ITSUS Consulting Ltd
Jacobs UK Ltd
L-3 Communications ASA Ltd
LA International Computer Consultants Ltd
Leidos Ltd
Leonardo MW Ltd
Lockheed Martin UK Ampthill Ltd
Lockheed Martin UK Ltd acting through its RMS division
Marshall of Cambridge Aerospace Ltd
MASS Consultants Ltd
Musketeer Solutions Ltd

NATS Services Ltd
Newman & Spurr Consultancy Ltd

Nova Aerospace Pty Ltd (Nova Group) T/A Nova Systems
Optima Systems Consultancy Ltd
Osprey Consulting Services Ltd
PA Consulting Services Ltd
Phine Consortium Limited
Plextek Services Ltd
Pulse Power and Measurement Ltd
QinetiQ Ltd
R2B2 Ltd
Raptor Consultancy Services Ltd
RED Scientific (FATS) Ltd
Redstone Software & Research Ltd
Rina Consulting Defence Limited
RJD Technology Ltd
Roke Manor Research Ltd
RSL Project Solutions Ltd
SA Group Ltd
SciSys UK Ltd
Serbus Ltd
Serco Ltd
Sesanti Ltd
Symetrica Security Ltd
Synoptix Ltd
SyntheSys Systems Engineers Ltd
Systems Engineering & Assessment Ltd
Thales Alenia Space UK Ltd
Thales UK Ltd
Top Cover Solutions Ltd
TP Group plc
TPG Maritime Limited
Weatherhaven Global Solutions Ltd
Wood Environment & Infrastructure Solutions UK Limited
Xi Systems Ltd

Schedule 6 – Maximum Daily Rates

Intentionally Blank

Schedule 7 – Special Insurance Conditions

Part 1; Insurance Provisions

1 Without prejudice to any liability it may have to the Authority under this Agreement or otherwise, the Participating Framework Contractor shall for the periods specified in Part 2 (Required Insurances) of this Schedule 7 (Special Insurance Conditions) take out and maintain or procure the taking out and maintenance of the insurances as set out in Part 2 (Required Insurances) of this Schedule 7 (Special Insurance Conditions) and any other insurances as may be required by applicable laws. The Participating Framework Contractor shall ensure that each of these insurances is effective not later than the date on which the relevant risk commences.

2 The insurances shall be taken out and maintained with insurers who are of good financial standing and of good repute in the international insurance market.

3 The Participating Framework Contractor shall not take any action or fail to take any action or (insofar as is reasonably within its power) permit anything to occur in relation to it which would entitle any insurer to refuse to pay any claim under any of the insurances.

4 The Participating Framework Contractor shall provide evidence, in a form satisfactory to the Authority, that the insurances meet in full the requirements in Part 2 (Required Insurances) of this Schedule 7 (Special Insurance Conditions). Receipt of such evidence by the Authority shall not in itself constitute acceptance by the Authority or relieve the Participating Framework Contractor of its liabilities and obligations under this Agreement.

5 The Participating Framework Contractor shall notify the Authority at least five (5) Business Days before the cancellation, suspension, termination or non-renewal of any of the insurances.

6 Where any insurances requires payment of a premium, the Participating Framework Contractor shall be liable for such premium.

7 Where any insurance is subject to an excess or deductible below which the indemnity from insurers is excluded, the Participating Framework Contractor shall not be entitled to recover from the Authority any sum paid by way of excess or deductible under such insurance.

Part 2; Required Insurances

8 Third Party Liability Insurance

8.1 Insured

Contractor

8.2 Interest

To indemnify the insured in respect of all sums which the insured shall become legally liable to pay (including claimant's costs and expenses) as damages in respect of accidental:

8.2.1 death or bodily injury to or sickness, illness or disease contracted by any person;

8.2.2 physical loss of or damage to tangible property;

happening during the period of insurance (in paragraph 8.5 below) and arising out of or in connection with this Contract.

8.3 Limit of indemnity

Not less than [REDACTED] (£[REDACTED]) in respect of any one occurrence, the number of occurrences being unlimited, but [REDACTED] £[REDACTED]) any one occurrence and in the aggregate per annum in respect of products and pollution liability (to the extent insured under the policy).

8.4 Territorial limits

United Kingdom.

8.5 Period of insurance

From the date of this Contract for the duration of the Contract and renewable on an annual basis unless agreed otherwise.

8.6 Cover features and extensions

8.6.1 Indemnity to principals clause or otherwise to include the Authority as an additional insured equivalent.

8.6.2 Legal defence costs.

8.7 Principal exclusions

8.7.1 War and related perils.

8.7.2 Nuclear and radioactive risks.

8.7.3 Liability for death, illness, disease or bodily injury sustained by employees of the insured arising out of the course of their employment.

8.7.4 Liability arising out of the use of mechanically propelled vehicles whilst required to be compulsorily insured by legislation in respect of such vehicles.

- 8.7.5 Liability in respect of predetermined penalties or liquidated damages imposed under any contract entered into by the insured.
- 8.7.6 Liability arising out of technical or professional advice other than in respect of death or bodily injury to persons or damage to third party property.
- 8.7.7 Liability arising from seepage and pollution unless caused by a sudden, unintended and unexpected occurrence.

8.8 Maximum deductible threshold

Not to exceed £[REDACTED]

9 Professional Indemnity Insurance

9.1 Insured

Contractor

9.2 Interest

To indemnify the insured for all sums which the insured shall become legally liable to pay as a result of any claim or claims first made against the Insured during the period of insurance (in paragraph 9.5 below) by reason of any act, error and/or omission in connection with the provision of advice, design, specification and any professional services in connection with this Contract.

9.3 Limit of indemnity

Not less than [REDACTED] (£[REDACTED]) in respect of any one claim and in the annual aggregate.

9.4 Territorial limits

United Kingdom

9.5 Period of insurance

From the date of the Contract for the duration of the Contract renewable on an annual basis unless agreed otherwise by the parties and a period of three (3) years following the expiry or termination of the Contract whichever occurs earlier.

9.6 Cover features and extensions

- 9.6.1 Loss of documents and computer records extension.
- 9.6.2 In respect of any claims made policy wording a retroactive cover from the date of the Contract or retroactive date no later than the date of the Contract.
- 9.6.3 Legal defence costs.

9.7 Principal exclusions

- 9.7.1 War and related perils.

9.7.2 Nuclear/radioactive risks.

9.7.3 Insolvency of the Insured.

9.7.4 Liability for death, illness, disease or bodily injury sustained by employees of the insured arising out of the course of their employment.

9.8 Maximum deductible threshold

Not to exceed £[REDACTED]

Schedule 8 – Cyber Security Compliance

The Contractor shall ultimately comply with DEFSTAN 05-138 and DEFCON 658 (Cyber), having completed the Supplier Assurance Questionnaire found at this link:

<https://supplier-cyber-protection.service.gov.uk/>

Citing the following reference number when asked for the Contracting Authority's Risk Assessment Reference:

RAR-EASM58ZC

The Cyber Risk Level for this Contract has been assessed as being “Low”

DEFSTAN 05-138 can be found at the following link:

<https://www.gov.uk/government/publications/cyber-security-for-defence-suppliers-def-stan-05-138>

Should any Supplier be unable to comply with the DEFSTAN, and does not have a Cyber Essentials Scheme Certificate, they will be required to submit, as part of their Tender, a Cyber Implementation Plan (CIP) detailing their plan to comply with DEFCON 658 and DEFSTAN 05-138.