

**CONTRACT NO. : PF/2981/2018**

Date: 15th October 2018

**ATTACHMENT 1 – COVER LETTER AND INSTRUCTIONS ON TENDERING PROCEDURES**

**PF/2981/2018 – Scoping Commercial Opportunities for Green Finance in Mexico**

You are invited to submit a tender to the Secretary of State for Foreign & Commonwealth Affairs as represented by the **British Embassy in Mexico** hereinafter referred to as the “Authority”, for the provision of **“Scoping Commercial Opportunities for Green Finance in Mexico”** in accordance with the following attachments:

**Attachment 1:** Cover Letter & Instructions;

**Attachment 2:** Information Required from Tenderers & Evaluation Criteria;

**Attachment 3:** Terms of Reference;

**Attachment 4:** Proposed Contract Documents;

**Attachment 5:** Schedule of Prices and Rates;

**Attachment 6:** Context of the Prosperity Fund and Green Finance in Mexico;

**Attachment 7:** Duty of Care;

Your tender must be submitted electronically to ukinmexicoccep@fco.gov.uk by **23:59 (Mexico time) on the 5th of November.**

**Sincerely,**

**Foreign & Commonwealth Office**

**ABOUT THESE INSTRUCTIONS**

1. Please note that references to the “Authority” throughout these documents means the Secretary of State for Foreign & Commonwealth Affairs as represented by the **British Embassy in Mexico.**

**TIMETABLE AND ADMINISTRATIVE ARRANGEMENTS**

1. Indicative timetable for the award of contract is as follows:

|  |  |  |
| --- | --- | --- |
| **DESCRIPTION** | **DAY** | **DATE** |
| Invitation to Tender (ITT) issued. | **Tuesday** | 15 October 2018 |
| Request for Proposal Response Due Date | **Tuesday** | 5 November 2018 |
| Bidders informed of tender outcome by | **Monday** | 12 November 2018 |
| Pre-Contract Discussion with & Award of contract to Preferred Supplier and kick off meeting by | **Week** | 12 - 16 November 2018 |
| Commencement of Contract Period | **Monday** | 19 November 2018 |

1. The above timetable is indicative and the Authority reserves the right to vary it.
2. Tenderers should be aware the Authority may circulate responses to questions raised by tenderers to all tenderers subject to considerations of commercial confidentiality. When submitting questions, tenderers should indicate, with reasons, whether all or part of the question is commercially confidential.

**CONDITIONS APPLYING TO THIS TENDER**

1. The tender process will be conducted in line with the principles of fair treatment, transparency and with the aim of identifying the proposal that offers the Most Economically Advantageous Tender (MEAT) from the point of view of the purchasing authority. These instructions are designed to ensure all tenders are given equal and fair consideration. It is important you provide all information in the format specified. All questions or requests for clarification should be submitted to ukinmexicoccep@fco.gov.uk

**BACKGROUND TO THE REQUIREMENT**

1. The Foreign and Commonwealth Office or FCO (the Authority), seeks to appoint one Service Supplier for the implementation of the Cross- Whitehall **Prosperity Fund non-Official Development Assistance (non-ODA)** project in Mexico entitled “Scoping Commercial Opportunities for Green Finance in Mexico”. The Service Supplier (the Supplier) will deliver **one scoping report outlining the leading areas of Green Finance in Mexico that represent commercial opportunities for UK companies, including a preliminary list profiling those UK companies that are actively participating in the sector internationally.** We expect that the delivery of the analysis will foster Mexico’s Green Finance agenda, as well as identify commercial opportunities for UK companies.
2. The objective of the ODA-funded Financial Services programme in Mexico, which this non-ODA project complements, focuses on increasing the depth, coverage and efficiency of financial services in order to promote sustainable growth and development. The programme will expand, and open the financial sector in Mexico in order to increase productivity, support a reduction in poverty and promote long-term social and economic development. One of the programme’s objectives is to promote a better flow and more efficient channelling of resources towards social, infrastructure, and environmental projects. This project uses non-ODA funding to leverage the commercial opportunities from these activities.
3. The service aims to support the development and implementation of innovative financial mechanisms that are needed to finance Mexico’s transition to a low carbon economy in line with the country’s Nationally Determined Contribution and the UN’s Sustainable Development Goals. According to the World Economic Forum[[1]](#footnote-1), in order to cover the needs of energy, water, urban development and transport, emerging countries will require a cumulative investment of USD$18tn over the next 12 years. The current approach of investment as ‘business as usual’ will not be sustainable to maintain economic growth given the negative externalities (third party costs) of mainstream sources of energy. According to recent studies made by the University of California at Berkeley and Stanford[[2]](#footnote-2), the accumulated cost of climate change could reduce global GDP by 20% by 2100 if not addressed. For Mexico, these estimations show that, if Mexico does not address climate change this century, its GPD per capita would be 73% less compared to a counterfactual scenario without the negative effects of climate change. Therefore, working with Mexican government and non-state stakeholders is key to support in the development of Green programmes, including through the creation of innovative Green Finance instruments.
4. The full requirements are set out in ATT 3 – Terms of Reference.

**CONTRACT PERIOD**

1. The contract is to be for a period from **19th November 2018 to 28th February 2019** unless terminated or extended by the Authority.

**ALTERATIONS AND QUALIFICATION**

1. No alteration shall be made in the form of tender, contract conditions and terms of reference or other documents.
2. Tenders must be in accordance with the Authority’s Cover letter and Instructions on Tendering Procedures (Attachment 1), Proposed Contract Documents (Attachment 4) and Terms of Reference (Attachment 3), and not qualified in any way. Tenderers must ensure any explanatory or descriptive matter does not constitute a qualification to the Authority requirements and terms and conditions as stated in its Invitation to Tender.

**INCOMPLETE TENDER**

1. Tenders may be rejected if information requested is not provided in the tender submission.

**RETURN AND RECEIPT OF TENDERS**

1. Tenders are to be returned by **23:59 (Mexico time) on 28th October 2018** by submitting them to ukinmexicoccep@fco.gov.uk
2. A tender comprising responses to questions listed in Attachment 2 “Information required from Tenderers & Evaluation Criteria” must be completed in its entirety, in accordance with the instructions in the ITT.
3. A tender can be submitted at any time up to the time and date stated. The Authority is not responsible for non-receipt. Tenders submitted before that date will remain unopened until then. Please ensure your tender is submitted not later than the appointed time. The Authority does not undertake to consider tenders submitted after the deadline. Tenders shall be submitted in English.
4. Bidders are requested not to submit generic corporate or marketing literature.
5. Bidders should upload under 10MB documents either in standard Microsoft Office formats (Word, Excel, etc), or PDF only. Other formats (e.g. Microsoft Project and internet “free formats”) are not installed as standard on UK government IT networks and such attachments may be rendered inaccessible to the Authority for evaluation purposes. Similarly, the **.rar** format is blocked by most government IT firewalls and will render such files inaccessible to evaluators.

**ACCEPTANCES OF TENDERS**

1. By issuing this invitation the Authority is not bound in any way and does not have to accept the lowest or any tender and reserves the right not to award any contract or to accept the whole or any specified part of the tender.

**PERIOD FOR WHICH TENDERS SHALL REMAIN VALID**

1. **Tenders shall constitute offers capable of acceptance by the Authority and shall remain valid for 3 months** from the closing date for receipt of tenders.

**AMENDMENTS TO THE TENDER DOCUMENTS**

1. The Authority reserves the right to amend the published tender documents at any time prior to the deadline for receipt. Any such amendment will be numbered, dated and issued through official Embassy channels. In the event of amendments, the Authority may at its discretion extend the deadline for receipt of tenders.

**INDUCEMENTS AND COLLUSION**

1. Offering an inducement of any kind in relation to obtaining this or any other contract with the Authority will disqualify your tender and may constitute a criminal offence.

**COSTS AND EXPENSES**

1. You will not be entitled to claim from the Authority any costs or expenses which you may incur in preparing your tender, including any site visit, whether or not your tender is successful.

**DEBRIEFING**

1. Following the award of contract, debriefing will be offered to all tenderers.

**ACQUIRED RIGHTS DIRECTIVE 2001/23/EC (ARD)**

1. It is the Authority’s view that Acquired Rights Legislation (implemented in the UK as TUPE 2006) will not apply. If you have a view contrary to that of the Authority on the applicability of ARD legislation, it would be helpful if you would advise, giving reasons, prior to the tender return date. In the event that any transfer resulting from this Invitation to tender constitutes a transfer of an undertaking under local ARD legislation, those elements of the Contract documents relating to ARD legislation will apply.

**PARENT COMPANY GUARANTEE / BANK GUARANTEE**

1. You may be asked to provide a Parent Company Guarantee or a Bank Guarantee.

**COMPLIANT TENDERS**

1. Subject to the submission of a compliant tender, bidders may submit an alternative price or method for delivering the Services which the Authority, at its sole discretion, may or may not pursue.

**CONFIDENTIALITY**

1. All information supplied by the Authority to you must be treated in confidence and not disclosed to third parties except insofar as this is necessary to obtain sureties or quotations for the purposes of submitting the tender. All information supplied by you to the Authority will similarly be treated in confidence except:
2. That references may be sought from banks, existing or past clients, or other referees submitted by the Tenderers;
3. For the disclosure of such information with regard to the outcome of the procurement process as may be required to be published in the Supplement to the Official Journal of the European Union, in accordance with any UK legal requirements e.g. the Freedom of Information Act 2000 etc, or EC Directives or elsewhere in accordance with the requirements of UK government policy on the disclosure of information relating to contracts.
4. All Central Government Departments and their Executive Agencies and Non Departmental Public Bodies are subject to control and reporting within Government. In particular, they report to the Cabinet Office and HM Treasury for all expenditure. Further, the Cabinet Office has a cross-Government role delivering overall Government policy on public procurement - including ensuring value for money and related aspects of good procurement practice.
5. For these purposes, the Authority may disclose within Government any of the Contractor's documentation/information (including any that the Contractor considers to be confidential and/or commercially sensitive such as specific bid information) submitted by the Contractor to the Authority during this Procurement. The information will not be disclosed outside Government. Contractors taking part in this competition consent to these terms as part of the competition process.

**FREEDOM OF INFORMATION**

1. The Authority is committed to open government and meeting its legal responsibilities under the Freedom of Information Act 2000. Accordingly, all information submitted to the Authority may need to be disclosed by the Authority in response to a request under the Act. We may also decide to include certain information in the publication scheme which we maintain under the Act. If you consider that any information included in your tender is commercially sensitive, please identify it and explain what harm may result from disclosure, and the time period applicable to that sensitivity. You should be aware that, even where you have indicated that information is commercially sensitive, we may be legally required to disclose it under the Act if a request is received. Please also note that receipt of any material marked “confidential” or equivalent by the Authority should not be taken to mean that the Authority accepts any duty of confidence by virtue of that marking. If a request is received, we may also be required to disclose details of unsuccessful tenders.

**NO WARRANTY AND DISCLAIMER**

1. The Authority and its advisers make no representation or warranty as to the accuracy or completeness of the information set out in this Tender. Tenderers should make their own enquiries and satisfy themselves as to the information set out therein.
2. This document should not be construed as an offer by the Authority capable of acceptance by you.

**SUB CONTRACTING ARRANGEMENTS**

1. Where a sub-contracting approach is proposed, all information requested should be given in respect of the prime contractor.
2. Where sub-contractors will play a significant role in the delivery of the services or products under any ensuing contract, please indicate in a separate annex (by inserting the relevant company/organisation name) the composition of the supply chain, indicating which member of the supply chain will be responsible for the elements of the requirement noting that ultimate responsibility will always rest with the Prime Contractor.
3. It is recognised that arrangements in relation to sub-contracting may be subject to future change. However, Potential Suppliers should be aware that where sub-contractors are to play a significant role, any changes to those sub-contracting arrangements may constitute a material change and therefore may affect the ability of the Potential Supplier to proceed with the procurement process or to provide the goods and/or services.

**CONSORTIA ARRANGEMENTS**

1. If the Potential Suppliers bidding for a requirement is a consortium, the following information must be provided:
2. Full details of the consortium; and
3. Information sought in this section in respect of each of the consortium’s constituent members as part of a single composite response.
4. Potential Suppliers should provide details of the actual or proposed percentage shareholding of the constituent members within the consortium in a separate Annex. If a consortium is not proposing to form a corporate entity, full details of alternative proposed arrangements should be provided in the Annex. However, please note the Authority reserves the right to require a successful consortium to form a single legal entity in accordance with regulation 28 of the Public Contracts Regulations 2006.
5. The Authority recognises that arrangements in relation to consortia may (within limits) be subject to future change. Potential Suppliers should therefore respond in the light of the arrangements as currently envisaged. Potential Suppliers are reminded that any future proposed change in relation to consortia must be notified to the Authority so that it can make a further assessment by applying the selection criteria to the new information provided.
1. “Financing Green Growth in a Resource Constrained World”, World Economic Forum, 2012. [↑](#footnote-ref-1)
2. “Global Non linear effects of temperature on economic production*”*, Burke, M., Hsiang, S. & Miguel E., 2015 [↑](#footnote-ref-2)