# Invitation to Quote

Questions



## Department for Business, Energy & Industrial Strategy

Invitation to Quote (ITQ) on behalf of Low Pay Commission (LPC) Subject: Research On Wage Posting And Wage Bargaining In Lowpaying Jobs

Sourcing Reference Number: PS23125

### **Section 6 – Response Evaluation Questionnaire**

Bidders should note that the response evaluation questionnaire is located within the **eSourcing questionnaire.** 

Guidance on how to register and use the e-sourcing portal is available at <a href="https://beisgroup.ukp.app.jaggaer.com/">https://beisgroup.ukp.app.jaggaer.com/</a>

## PLEASE NOTE THE QUESTIONS ARE NOT NUMBERED SEQUENTIALLY QUALIFICATION QUESTIONNAIRE

| SEL1.1              | orga           | se state the full legal name and address and contact details of the nisation tendering (or organisation acting as lead contact where a ortium bid is being submitted).                                                    |
|---------------------|----------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance  | orgai<br>subrr | nformation should be based on the details of the organisation bidding (or<br>nisation acting as lead contact where a consortium bid is being<br>nitted).<br>is the legal entity with whom we will Contract if successful. |
| Scoring<br>Criteria | For in         | nformation only                                                                                                                                                                                                           |
| Answer              | Text           |                                                                                                                                                                                                                           |
| Туре                | (a)            | Bidders full legal name                                                                                                                                                                                                   |
|                     | (b)            | Address line 1                                                                                                                                                                                                            |
|                     |                | Address line 2                                                                                                                                                                                                            |
|                     |                | Address line 3                                                                                                                                                                                                            |
|                     |                | Address line 4                                                                                                                                                                                                            |
|                     |                | Town / City                                                                                                                                                                                                               |
|                     |                | Country                                                                                                                                                                                                                   |
|                     |                | Post code (or equivalent)                                                                                                                                                                                                 |
|                     | (C)            | Bidder contact                                                                                                                                                                                                            |
|                     | (d)            | Telephone No.                                                                                                                                                                                                             |
|                     | (e)            | Email                                                                                                                                                                                                                     |

| SEL1.2             | In the last three years, has any finding of unlawful discrimination been<br>made against your organisation by an Employment Tribunal, an<br>Employment Appeal Tribunal or any other court (or in comparable<br>proceedings in any jurisdiction other than the UK)? And/or;<br>In the last three years, has your organisation had a complaint upheld<br>following an investigation by the Equality and Human Rights<br>Commission or its predecessors (or a comparable body in any<br>jurisdiction other than the UK), on grounds of alleged unlawful<br>discrimination? |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance | The Bidder shall answer <b>Yes</b> or <b>No</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|                    | <b>Yes</b> – Fail – Please provide details within SEL1.2.1<br><b>No</b> – Pass – No response required to SEL1.2.1                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                    | *If you have answered "yes" please provide, as an attachment to SEL1.2.1 a summary of the nature of the investigation and an explanation of the outcome of the investigation to date.                                                                                                                                                                                                                                                                                                                                                                                   |

|                     | If the investigation upheld the complaint against your organisation, please use<br>the attachment to explain what action (if any) you have taken to prevent<br>unlawful discrimination from reoccurring. |
|---------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | You may be excluded if you are unable to demonstrate to the Contracting Authority's satisfaction that appropriate remedial action has been taken to prevent similar unlawful discrimination reoccurring. |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                    |
| Answer<br>Type      | Option List                                                                                                                                                                                              |
|                     | Yes – Fail – Please provide details within SEL1.2.1<br>No – Pass – No response required to SEL1.2.1                                                                                                      |

| SEL1.2.1            | Supporting Documentation for SEL1.2.1                                                                                                                                                                                               |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance  | Where a bidder has responded 'Yes' to SEL1.2 please provide a supporting document attached to this question, including a summary of the nature of the investigation and an explanation of the outcome of the investigation to date. |
|                     | If the investigation upheld the complaint against your organisation, please<br>use the attachment to explain what action (if any) you have taken to prevent<br>unlawful discrimination from reoccurring.                            |
|                     | You may be excluded if you are unable to demonstrate to the Contracting<br>Authority's satisfaction that appropriate remedial action(s) have been taken<br>to prevent similar unlawful discrimination reoccurring.                  |
|                     | This information should be provided as an attachment to this question. Any bidder declaring unlawful discrimination within SEL1.2 but not providing evidence may not be considered.                                                 |
| Scoring<br>Criteria | For Information Only                                                                                                                                                                                                                |
| Answer<br>Type      | Attachment                                                                                                                                                                                                                          |

| SEL1.3              | If you are Commercial organisation with a minimum financial turnover of £36M, please confirm that you are compliant with Section 54 of the Modern Slavery Act 2015.                                                                                                                                                                                                                                                 |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance  | The Bidder shall choose from the following options;                                                                                                                                                                                                                                                                                                                                                                 |
|                     | A. N/A – our turnover is less than £36M                                                                                                                                                                                                                                                                                                                                                                             |
|                     | <ul> <li>B. Yes – We are compliant and have attached information in SEL1.3.1</li> <li>C. No (with justification) – we are not compliant but will be prior to commencement of a contract. See information attached in SEL1.3.1</li> <li>D. No – we are not and will not be compliant at the time of award of the contract</li> <li>Bidders selecting option 'D' will be considered non-compliant for this</li> </ul> |
|                     | Procurement.                                                                                                                                                                                                                                                                                                                                                                                                        |
| Scoring<br>Criteria | Mandatory Pass/ Fail                                                                                                                                                                                                                                                                                                                                                                                                |
| Answer              | Option List                                                                                                                                                                                                                                                                                                                                                                                                         |

| Туре |                                                                          |
|------|--------------------------------------------------------------------------|
|      | A. N/A – our turnover is less than £36M                                  |
|      | B. Yes – We are compliant and have attached information in SEL1.3.1      |
|      | C. No (with justification) – we are not compliant but will be prior to   |
|      | commencement of a contract. See information attached in SEL1.3.1         |
|      | D. No – we are not and will not be compliant at the time of award of the |
|      | contract                                                                 |
|      |                                                                          |

| SEL1.3.1           | Supporting Documentation for SEL1.3                                                                                                     |
|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>guidance | Where a bidder has responded 'Yes' or 'No (with justification)' to SEL1.3, please provide your supporting information as an attachment. |
|                    | Any bidder declaring they are compliant within SEL1.3 but not providing evidence may not be considered.                                 |
| Scoring            | For information only                                                                                                                    |
| Criteria           |                                                                                                                                         |
| Answer             | Attachment                                                                                                                              |
| Туре               |                                                                                                                                         |

| SEL1.4              | Please state the relevant classification of your organisation (state whether you fall within one of these, and if so which one)                                                                                                       |
|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance  | The Bidder shall choose from the following options;                                                                                                                                                                                   |
|                     | <ul> <li>A. Voluntary Community Social Enterprise (VCSE)</li> <li>B. Sheltered Workshop</li> <li>C. Public Service Mutual</li> <li>D. N/A</li> <li>Where options A, B and C are not applicable to your organisation please</li> </ul> |
|                     | respond with option D                                                                                                                                                                                                                 |
| Scoring<br>Criteria | For information only                                                                                                                                                                                                                  |
| Answer<br>Type      | Option List<br>A. Voluntary Community Social Enterprise (VCSE)<br>B. Sheltered Workshop<br>C. Public Service Mutual<br>D. N/A                                                                                                         |

| SEL1.5             | Please state the size of your organisation at the time of bid submission |
|--------------------|--------------------------------------------------------------------------|
| Bidder<br>Guidance | The Bidder shall choose from the following options;                      |
|                    | A. Micro – fewer than 10 persons employed                                |
|                    | B. Small – 10-49 persons employed                                        |
|                    | C. Medium – 50-249 persons employed                                      |
|                    | D. Large – 250 or more persons employed                                  |
| Scoring            | For information only                                                     |
| Criteria           | · · · · · · · · · · · · · · · · · · ·                                    |
| Answer             | Option List                                                              |
| Туре               |                                                                          |

|                     | <ul> <li>A. Micro – fewer than 10 persons employed</li> <li>B. Small – 10-49 persons employed</li> <li>C. Medium – 50-249 persons employed</li> </ul>                                                                                                                                                                                                                                                                                                                                                                                                                              |
|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | D. Large – 250 or more persons employed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| SEL2.12             | United Kingdom General Data Protection Regulation (UK GDPR) and the Data Protection Act 2018                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                     | The UK GDPR is a mandatory requirement for all contracts or<br>agreements both in the Public, Private and Third sectors that involves<br>the transfer, storing and processing of personal data. The UK GDPR sits<br>alongside the Data Protection Act 2018 as the UK's data privacy law that<br>governs the processing of personal data domestically.                                                                                                                                                                                                                              |
|                     | The UK GDPR was drafted as a result of the UK leaving the EU, which<br>resulted in the EU's GDPR not applying domestically to the UK any<br>longer. The UK GDPR sits alongside the Data Protection Act 2018.<br>It is mandatory for bidders to demonstrate that they are able to meet the<br>technical requirements and obligations prescribed by the UK GDPR and<br>Data Protection Act 2018 and that they will adhere to their processing<br>obligations and as detailed in the supporting Annex A.                                                                              |
|                     | All contracts or agreements that are awarded by the Contracting<br>Authority (the data controller and processor (shall contain terms and<br>conditions that oblige the successful bidder and any bidder supply<br>chain (data processor or sub-processors) used under this Contract to<br>comply with their information law obligations and indemnify the<br>Contracting Authority (data controller and processor). Please note that<br>the appointment of any sub-processor/s should only occur after<br>authorisation is received in writing from the Data Controller or UK SBS. |
|                     | Further information and helpful guidance relating to the UK GDPR is available from the Information Commissioners Office (ICO) at: <a href="https://ico.org.uk/">https://ico.org.uk/</a>                                                                                                                                                                                                                                                                                                                                                                                            |
| Bidder<br>Guidance  | The Contracting Authority actively encourages all bidders to ensure that they visit the ICO website via the advised link and understand the implications of information legislation in the UK (including Data Protection Act, UK GDPR and other relevant legislation) and have your Data Protection Officer complete this section if you have one or alternatively seek external professional advice before completing this section of your bid                                                                                                                                    |
|                     | Bidders can answer                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|                     | <b>Yes</b> – We can demonstrate full compliance as is required by the UK GDPR now and will adhere to the processing obligations detailed within Annex A – <b>Pass</b>                                                                                                                                                                                                                                                                                                                                                                                                              |
|                     | <b>No</b> – We will not be compliant prior to any award – <b>Fail</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Answer<br>Type      | <b>Yes</b> – We can demonstrate full compliance as is required by the UK GDPR<br>and Data Protection Act 2018 now and will adhere to the processing<br>obligations detailed within Annex A – <b>Pass</b>                                                                                                                                                                                                                                                                                                                                                                           |

|                     | No – We will not be compliant prior to any award – Fail                                                                                                                                                                                                                 |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| SEL2.13             | Data Storage                                                                                                                                                                                                                                                            |
|                     | Please confirm where UK GDPR data, as detailed within the Annex A, will be stored for the duration of this Contract, including any additional Countries that data may be transferred to / accessed from throughout the life of this Contract.                           |
| Bidder<br>Guidance  | Bidders are required to confirm where UK GDPR data, as detailed within the<br>Annex A, will be stored for the duration of this Contract, including any<br>additional Countries that data may be transferred to / accessed from<br>throughout the life of this Contract. |
|                     | Please note, where successful bidders confirm that data may be stored, transferred, or accessed outside of the UK, there may be a requirement to include additional Contract Clauses to ensure UK GDPR and Data Protection Act 2018 Compliance prior to Contract Award. |
| Scoring<br>Criteria | For Information Only                                                                                                                                                                                                                                                    |
| Answer<br>Type      | Text                                                                                                                                                                                                                                                                    |

| FOI1.1              | FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR<br>ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR)<br>Information provided in the course of the procurement process may be<br>disclosed under Freedom of Information Act 2000 or Environmental                                     |
|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | Information Regulations 2004.                                                                                                                                                                                                                                                      |
|                     | Please note that some of the information provided may be protected<br>under the FOIA exemptions and EIR exceptions. More information on<br>applying the exemptions or exceptions can be found under the<br>information Commissioners Office (ICO) website <u>http://ico.org.uk</u> |
|                     | Please confirm you have been informed that information provided under<br>this Bid may be disclosed under the FOI Act 2000 and Environmental<br>Information Regulations 2004 and agree to it being published<br>irrespective of submitting a successful or unsuccessful Bid.        |
| Bidder<br>Guidance  | The Bidder shall answer <b>Yes</b> or <b>No</b>                                                                                                                                                                                                                                    |
|                     | <b>Yes</b> – Pass                                                                                                                                                                                                                                                                  |
|                     | No – Fail                                                                                                                                                                                                                                                                          |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                                                                                              |
| Answer<br>Type      | Option List                                                                                                                                                                                                                                                                        |
|                     | Yes – Pass                                                                                                                                                                                                                                                                         |
|                     | No – Fail                                                                                                                                                                                                                                                                          |

| FOI1.2 | FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR   |
|--------|--------------------------------------------------|
|        | ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR) |
|        | EXEMPTIONS                                       |
|        |                                                  |

|                     | Please complete this section <u>only</u> if you have agreed for your<br>information to be disclosed under the FOI Act or EIR in Question FOI1.1.<br>If you have not agreed to your information to be disclosed under the FOI<br>Act or EIR in Question FOI1.1 please complete a field 'N/A' (Not<br>applicable)<br>If you have agreed for your information to be disclosed under the FOI |
|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | Act or EIR in Question FOI1.1 please tell us what exemptions or<br>exceptions may apply to your information and why?                                                                                                                                                                                                                                                                     |
| Bidder<br>Guidance  | The Bidder shall provide details of their proposed exemptions/exception in the fields below.                                                                                                                                                                                                                                                                                             |
|                     | The Bidder shall note that if the Contracting Authority believes that the suggested exemptions or exceptions have not been applied properly, the Contracting Authority will disclose the requested information unless another exemption or exception can be applied by the Contracting Authority.                                                                                        |
|                     | Be aware that by completing FOI1.1 and answering 'yes' you have agreed for<br>the Contracting Authority to disclose the provided information under the<br>Freedom of Information Act 2000 or Environmental Information Regulation<br>2004; therefore, you will not be approached for consent.                                                                                            |
|                     | Bidders are required to complete the table fields below, highlighting your proposed exemptions to this question.                                                                                                                                                                                                                                                                         |
|                     | If you are not relying on any exemptions or exceptions, please complete each field 'N/A' (not applicable).                                                                                                                                                                                                                                                                               |
| Scoring<br>Criteria | For information only                                                                                                                                                                                                                                                                                                                                                                     |
| Answer<br>Type      | Confidential Information and justification for exemption/exception under FOI<br>Act                                                                                                                                                                                                                                                                                                      |
|                     | Text                                                                                                                                                                                                                                                                                                                                                                                     |
|                     | Commercially sensitive information and justification for exemption/exception under FOI Act                                                                                                                                                                                                                                                                                               |
|                     | Text                                                                                                                                                                                                                                                                                                                                                                                     |

| AW1.1 | FORM OF BID                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|-------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|       | I declare that to the best of my knowledge the answers submitted in this<br>ITQ are correct. I understand that the information will be used in the<br>process to assess my organisation's suitability to be invited to bid for<br>the Contracting Authority's requirement and I am signing on behalf of<br>my organisation. I understand that the Contracting Authority may reject<br>this ITQ if there is a failure to answer all relevant questions fully or if I<br>provide false/misleading information. |
|       | I understand that the Government's transparency agenda requires that<br>sourcing documents, including ITQ templates such as this, are<br>published on a designated, publicly searchable web site, and, that the<br>same applies to other sourcing documents issued by the Contracting<br>Authority, including the ITQ, and any contract entered into by the<br>Contracting Authority or its customers with its preferred supplier once<br>the procurement is complete.                                       |

|                     | By submitting a response to this ITQ I agree that our participation may be made public.                                                                                                                                                                                                                                                                                                                          |
|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | I understand that the answers given in this response will not be<br>published on the web site (but may fall to be disclosed under Freedom<br>of Information Act 2000 or Environmental Information Regulations 2004).                                                                                                                                                                                             |
|                     | By submitting a response to this ITQ I agree and accept the justification for the Contracting Authority's evaluation criteria.                                                                                                                                                                                                                                                                                   |
|                     | By submitting a response to this ITQ I agreed and accept that the<br>Contracting Authority reserves the right to change without notice the<br>procedure for awarding the Contract, to reject any or all bids for the<br>Contract, to stop the process and not award the Contract (in whole or in<br>part) at any time without any liability on its part.                                                         |
|                     | By submitting a response to this ITQ I agree and accept that nothing in<br>this process is intended to form any express or implied contractual<br>relationship between the Parties unless and until a Contract is awarded.<br>The Contracting Authority is not liable for any costs resulting from<br>cancellation of this process nor any costs incurred by Bidders taking<br>part in this procurement process. |
|                     | I understand that where sourcing documents issued by the Contracting<br>Authority or contracts with its suppliers fall to be disclosed the<br>Contracting Authority will redact them as it thinks necessary, having<br>regard (inter alia) to the exemptions/exceptions in the FOIA or EIR.                                                                                                                      |
| Bidder<br>Guidance  | The Bidder shall answer Yes or No                                                                                                                                                                                                                                                                                                                                                                                |
|                     | <b>Yes</b> – Pass<br><b>No</b> – Fail                                                                                                                                                                                                                                                                                                                                                                            |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                                                                                                                                                                                                                            |
| Answer<br>Type      | Option List<br>Yes – Pass                                                                                                                                                                                                                                                                                                                                                                                        |
|                     | No – Fail                                                                                                                                                                                                                                                                                                                                                                                                        |

| AW1.3 | CERTIFICAT                                  | TE OF BONA FIDE BID                                                                                                                                                                                                                                                                                        |
|-------|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|       | competitive<br>we certify th<br>we have not | e of procurement is that the customer shall receive bona fide<br>Bids, from all those Bidding. In recognition of this principle,<br>hat this is a bona fide Bid, intended to be competitive and that<br>fixed or adjusted the amount of Bid by or under or in<br>with any agreement with any other person. |
|       | do at any tin                               | tify that we have not done, and we undertake that we will not<br>ne before the hour and date specified for the return of this<br>he following:                                                                                                                                                             |
|       | (a)                                         | Communicate to a person other than the person calling for these Bids the amount or approximate amount of the proposed Bid, except where the disclosure, in confidence,                                                                                                                                     |

|                     | of the approximate amount of the Bid was necessary to obtain insurance premium quotations for the preparation of the Bid;                                                                                                                                                                                                                                                                                                                                                                                                                     |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | (b) Enter into any agreement or arrangement with any other<br>person that he shall refrain from bidding or as to the<br>amount of any Bid to be submitted;                                                                                                                                                                                                                                                                                                                                                                                    |
|                     | (c) Offer to pay or agree to pay or give any sum of money or valuable consideration directly or indirectly to any person for doing or having done or causing or have caused to be done in relation to any other Bid or proposed Bid for the said supply / service any act or thing of the sort described above.                                                                                                                                                                                                                               |
|                     | In this certificate, the word "person" includes any persons and anybody<br>or association, corporate or unincorporated, and any "agreement or<br>arrangement" includes any such transaction, formal or informal, and<br>whether legally binding or not.                                                                                                                                                                                                                                                                                       |
|                     | We acknowledge that the Contracting Authority will be entitled to cancel<br>the contract and to recover from us the amount of any loss resulting<br>from such cancellation if we or our representatives (whether with our<br>without our knowledge) shall have practiced collusion in Bidding for this<br>contract or any other contract with the Contracting Authority or shall<br>employ any corrupt or illegal practices either in the obtaining or<br>execution of this contract or any other contract with the Contracting<br>Authority. |
|                     | We agree that the Contracting Authority may disclose the Bidders<br>information / documentation (submitted to the Contracting Authority<br>during this Procurement) more widely within Government for the<br>purpose of ensuring effective cross-Government procurement<br>processes, including value for money and related purposes.                                                                                                                                                                                                         |
| Bidder<br>Guidance  | The Bidder shall answer <b>Yes</b> or <b>No</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|                     | <b>Yes</b> – Pass<br><b>No</b> – Fail                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| Answer              | Option List                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| Туре                | Yes – Pass<br>No – Fail                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| AW3.1               | In the event of a Bidder successfully providing the most advantageous offer to the Contracting Authority against a procurement requirement,                                                                                                                                                                                                                                                                                                                                                                                                   |

| i<br>t<br>c<br>c<br>c<br>c<br>c<br>l<br>t<br>r<br>e | n the event of a Bidder successfully providing the most advantageous<br>offer to the Contracting Authority against a procurement requirement,<br>he Bidder is expected to provide an answer to the validation check that<br>can be seen within Attachments section prior to the award of any<br>Contract.<br>If the Bidder fails to meet the Contracting Authority's expectations, we<br>reserve the right to not award the Contract to the relevant Bidder and<br>either award to the Bidder with the second most advantageous response<br>or run a new procurement. |
|-----------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                                     | he Bidder is not required to complete the validation check at this stage but                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Diddei                                              | The bidder is not required to complete the validation check at this stage but                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

| Guidance            | <ul> <li>will be required to respond to the questions in the event of providing the most advantageous offer to the Contracting Authority's against a procurement requirement.</li> <li>Yes – Pass</li> </ul> |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | No – Fail                                                                                                                                                                                                    |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                        |
| Answer              | Option List                                                                                                                                                                                                  |
| Туре                |                                                                                                                                                                                                              |
|                     | Yes – Pass                                                                                                                                                                                                   |
|                     | No – Fail                                                                                                                                                                                                    |

| AW4.1               | Please confirm your acceptance of the Contract Terms that can be found within the Instructional Attachments section within this question.                                                                                                                  |
|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance  | The Bidder shall answer Yes, No with justification or No                                                                                                                                                                                                   |
|                     | Yes, we accept the terms and condition in their entirety – Pass                                                                                                                                                                                            |
|                     | <b>No with justification</b> – Pass. Complete the document upload attached to AW4.2 with details of what amounts to a valid justification.                                                                                                                 |
|                     | No – Fail                                                                                                                                                                                                                                                  |
|                     | For absolute clarity should a bidder select 'Yes' or 'No' you are <b>not</b> required to respond to AW4.2, however if you select 'No with Justification' you will be required to complete AW4.2 in order to be considered.                                 |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                                                                      |
| Answer<br>Type      | Option List<br><b>Yes,</b> we accept the terms and condition in their entirety – Pass<br><b>No with justification</b> – Pass. Complete the document upload attached to<br>AW4.2 with details of what amounts to a valid justification.<br><b>No</b> – Fail |

| AW4.2              | Where a Bidder has answered question AW4.1 with 'No with justification' they must detail the justification and the proposed change to the clause.<br>Where a bidder has responded 'Yes' or 'No' to AW4.1 you are not required to respond to this question.                                                                                                                                                                                                                                                |
|--------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance | A justification for not accepting a specific clause or series of clauses from the attached Contract Terms is that the Bidder would be in breach of legal requirements or statutory regulations by complying with that clause or series of clauses (i.e. for the avoidance of doubt, being unable to comply with a clause or series of clauses because of an internal policy reason will not be considered to be a justification for a legal requirement or statutory regulation).                         |
|                    | <ul> <li>Where the Bidder has answered question AW4.1 as "no with justification", the Bidder shall provide a Contract mark-up utilising track changes detailing the relevant clause, the proposed changes to the clause and the justification for the changes. In this case, the Bidder shall score a pass if (but only if) the Contracting Authority considers both the following requirements are satisfied:</li> <li>the reasons stated as justifying the Bidder's statement that it cannot</li> </ul> |

|                     | <ul> <li>accept the Contract Terms due to legal requirements or statutory regulations are valid; and</li> <li>the changes submitted do not create significant risk for the Contracting Authority and are reasonably necessary and proportionate to ensure the Bidder complies with the legal requirements and statutory regulations.</li> <li>In the event of a Bidder answering Yes or No to Question AW4.1 and then providing a proposed mark-up, rejection of a clause or a justification for a change then the response will be a Fail.</li> <li>Any bidder selecting 'No with Justification' to AW4.1 and failing to upload an attachment to this question detailing the information above may not be considered further.</li> <li>Bidders are to note that any requested modifications to the Contracting Authority Terms and Conditions on the grounds of statutory and legal matters only, should be raised as a formal clarification during the permitted clarification period.</li> </ul> |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Answer<br>Type      | Attachment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

### **TECHNICAL QUESTIONNAIRE**

| AW6.1               | Please confirm your compliance to the requirements of Section 4<br>Specification |
|---------------------|----------------------------------------------------------------------------------|
| Bidder<br>Guidance  | The Bidder shall answer Yes or No                                                |
|                     | <b>Yes</b> – Pass                                                                |
|                     | No – Fail                                                                        |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                            |
| Answer              | Option List                                                                      |
| Туре                |                                                                                  |
|                     | <b>Yes</b> – Pass                                                                |
|                     | No – Fail                                                                        |

| AW6.2               | Variable Bids                                                                                                                                                                           |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | The Contracting Authority shall not accept variable bids as part of this Procurement. The criteria in regard to variable bids for this Procurement is outlined below.                   |
| Bidder<br>Guidance  | The Bidder shall answer <b>Yes</b> or <b>No</b>                                                                                                                                         |
| Guidance            | Yes - We have provided a variable bid only – Fail<br>No - We have chosen to only offer a main bid and have not chosen to provide<br>an alternative bid submission – Pass                |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                                                                                                   |
| Answer<br>Type      | Option List<br>Yes - We have provided a variable bid only – Fail<br>No - We have chosen to only offer a main bid and have not chosen to provide<br>an alternative bid submission – Pass |

| PROJ1.1             | Understanding the requirements and context                                                                                                                                                                                                                                                                               |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | Please demonstrate that you have a clear and thorough understanding of the requirements of this specification                                                                                                                                                                                                            |
| Bidder<br>Guidance  | Bidders are asked to demonstrate that they have a clear and thorough<br>understanding of the requirements and issues raised in the specification.                                                                                                                                                                        |
|                     | This question is limited to <b>four</b> sides of A4 – <b>Any additional content</b><br><b>provided beyond this will not be considered or scored during the</b><br><b>evaluation process.</b> Responses should be submitted in Font Arial 11pt<br>using single line spacing. Please use the Normal margin setting 2.54cm. |
| Scoring<br>Criteria | Scoring shall be based on 0-100 scoring methodology.                                                                                                                                                                                                                                                                     |
|                     | Maximum Mark: 25%                                                                                                                                                                                                                                                                                                        |
| Answer              | Attachment                                                                                                                                                                                                                                                                                                               |
| Туре                |                                                                                                                                                                                                                                                                                                                          |

| PROJ1.2 | Methodology and Approach                                                                                                                       |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------|
|         | Please clearly explain and give reasoning for your proposed methodology<br>and approach to achieving the objectives and delivering the outputs |

| r                   |                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | highlighted in the specification.                                                                                                                                                                                                                                                                                                                                                    |
| Bidder<br>Guidance  | As a minimum your response should include:                                                                                                                                                                                                                                                                                                                                           |
|                     | • A detailed description of the methods to be used in undertaking the                                                                                                                                                                                                                                                                                                                |
|                     | project, indicating the resources that will be utilised, outlining a clear                                                                                                                                                                                                                                                                                                           |
|                     | justification as to why your chosen methodology will provide the best outcome; and                                                                                                                                                                                                                                                                                                   |
|                     | <ul> <li>Set out how your methods meet the project objectives.</li> </ul>                                                                                                                                                                                                                                                                                                            |
|                     | In detail, please specify the techniques you intend to use and give some<br>indication of their strengths and limitations. Please indicate whether you<br>intend using existing datasets and/or whether you intend using an alternative<br>source. If the latter, please include a recommendation for the size and<br>composition of the sample and justification for your approach. |
|                     | This question is limited to <b>six</b> sides of A4 – <b>Any additional content</b>                                                                                                                                                                                                                                                                                                   |
|                     | provided beyond this will not be considered or scored during the                                                                                                                                                                                                                                                                                                                     |
|                     | evaluation process. Responses should be submitted in Font Arial 11pt                                                                                                                                                                                                                                                                                                                 |
|                     | using single line spacing. Please use the Normal margin setting 2.54cm.                                                                                                                                                                                                                                                                                                              |
| Scoring<br>Criteria | Scoring shall be based on 0-100 scoring methodology.                                                                                                                                                                                                                                                                                                                                 |
|                     | Maximum Mark: 30%                                                                                                                                                                                                                                                                                                                                                                    |
| Answer              | Attachment                                                                                                                                                                                                                                                                                                                                                                           |
| Туре                |                                                                                                                                                                                                                                                                                                                                                                                      |

| PROJ1.3            | Ability to deliver (including project planning, resource and risk management and expertise)                                                                                                                                                                                                                         |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                    | Please demonstrate how your skills and knowledge will ensure that you deliver the requirements necessary for a successful delivery of this project.                                                                                                                                                                 |
|                    | This section should cover your project team expertise and project management skills.                                                                                                                                                                                                                                |
|                    | Please explain how you will maintain your ability to deliver these through the lifetime of the project, and outline how you will mitigate any risks.                                                                                                                                                                |
| Bidder<br>Guidance | Bidders are asked to demonstrate their knowledge of the skills and expertise<br>that are essential to the successful delivery of this project. Within your<br>response, please explain how you will maintain your ability to deliver these<br>through the lifetime of the project.                                  |
|                    | This section should cover your project team expertise and project<br>management skills. Please outline the job titles of the key members of your<br>project team and demonstrate their skills and expertise essential to the<br>delivery of this project.                                                           |
|                    | <ul> <li>As a minimum we require your response to contain the following information:</li> <li>Identifying the appropriate expertise that your key members would bring to this project</li> <li>An indication of how each individual will contribute to the project in terms of days and responsibilities</li> </ul> |

|                     | Bidders should indicate how the project will be monitored to ensure it is delivered in terms of quality, timeliness and cost.                                                                                                                                                                                                                                                           |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | Detailing milestones, deliverables, and timescales, bidders are asked to identify the key risks to this project and how you would plan to mitigate against these.                                                                                                                                                                                                                       |
|                     | This question is limited to <b>six</b> sides of A4 plus a Gantt Chart and risk register<br>in a Word table or Excel sheet – <b>Any additional content provided beyond</b><br><b>this will not be considered or scored during the evaluation process.</b><br>Responses should be submitted in Font Arial 11pt using single line spacing.<br>Please use the Normal margin setting 2.54cm. |
| Scoring<br>Criteria | Scoring shall be based on 0-100 scoring methodology.                                                                                                                                                                                                                                                                                                                                    |
|                     | Maximum Mark: 25%                                                                                                                                                                                                                                                                                                                                                                       |
| Answer              | Attachment                                                                                                                                                                                                                                                                                                                                                                              |
| Туре                |                                                                                                                                                                                                                                                                                                                                                                                         |

### **COMMERCIAL QUESTIONNAIRE**

| AW5.1               | Please confirm your bid submission price for completion of all the Services as detailed in the Section 4 Specification.                                                                            |
|---------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                     | All prices shall be in £ GBP and exclusive of VAT.                                                                                                                                                 |
| Bidder<br>Guidance  | Bidders shall provide their bid submission price for completion of all Services as detailed in the Section 4 Specification.                                                                        |
|                     | The scoring methodology for this question shall be:                                                                                                                                                |
|                     | The lowest price for a response which meets the pass criteria shall score 100.                                                                                                                     |
|                     | All other bids shall be scored on a pro rata basis in relation to the lowest price. The score is then subject to a multiplier to reflect the percentage value of the price criterion.              |
|                     | Where the scoring criterion is worth 50% then the 0-100 score achieved will be multiplied by 50                                                                                                    |
|                     | In the example if a supplier scores 80 from the available 100 points this will equate to 40% by using the following calculation: Score/Total Points multiplied by 50 ( $80/100 \times 50 = 40$ )   |
|                     | The lowest score possible is 0 even if the price submitted is more than 100% greater than the lowest price.                                                                                        |
|                     | The lowest price for a response which meets the pass criteria shall score 100. All other bids shall be scored on a pro rata basis in relation to the lowest price. The lowest score possible is 0. |
|                     | For example, assuming the lowest bid is £100,000.                                                                                                                                                  |
|                     | Bid Price £100,000<br>Differential to the lowest price which meets mandatory pass criteria<br>('Differential') 0 Score 100                                                                         |
|                     | Bid price - £120,000 Differential - 20% Score - 80<br>Bid price - £140,000 Differential - 40% Score - 60<br>Bid Price - £150,000 Differential - 50% Score - 50                                     |
|                     | Bid Price - £175,000 Differential - 75% Score - 25<br>Bid Price - £200,000 Differential - 100% Score - 0                                                                                           |
|                     | Bid Price - £300,000 Differential - 200% Score - 0                                                                                                                                                 |
| Scoring<br>Criteria | Maximum Marks: 20%                                                                                                                                                                                 |
| Answer              | Numeric                                                                                                                                                                                            |
| Туре                |                                                                                                                                                                                                    |

| AW5.2               | <ul> <li>Based on the Bidders AW5.1 bid submission price for completion of all the Services as detailed in the Section 4 Specification, Bidders are now required to complete the attached Excel AW5.2 Pricing Schedule document with a breakdown of all the costs that make up their final bid price.</li> <li>All prices shall be in £ GBP and exclusive of VAT.</li> <li>All costs appearing elsewhere in the Bid but not mentioned in this Pricing Schedule shall be presumed waived.</li> </ul>                                                                                                               |
|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bidder<br>Guidance  | <ul> <li>Based on the Bidders AW5.1 bid submission price for completion of all the Services as detailed in the Section 4 Specification, Bidders are now required to complete the attached Excel AW5.2 Pricing Schedule document with a breakdown of all the costs that make up their final bid price.</li> <li>All prices shall be in £ GBP and exclusive of VAT.</li> <li>All costs appearing elsewhere in the Bid but not mentioned in this Pricing Schedule shall be presumed waived.</li> <li>The total submitted within your excel pricing schedule must equal the total price submitted in AW5.1</li> </ul> |
| Scoring<br>Criteria | For Information Only                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| Answer<br>Type      | Attachment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |

| AW5.4               | Maximum Budget                                                                                         |
|---------------------|--------------------------------------------------------------------------------------------------------|
|                     | As stated within the tender documents, the maximum budget for this requirement will be £30,000 ex VAT. |
|                     | Please confirm that your final price submitted within AW5.2 will fall within this budget.              |
| Bidder              | The Bidder shall answer Yes or No                                                                      |
| Guidance            |                                                                                                        |
|                     | Yes – Pass                                                                                             |
|                     | No – Fail                                                                                              |
| Scoring<br>Criteria | Mandatory Pass / Fail                                                                                  |
| Answer              | Option List                                                                                            |
| Туре                |                                                                                                        |
| -                   | Yes – Pass                                                                                             |
|                     | No – Fail                                                                                              |