

Joint Schedule 2 (Variation Form)

This form is to be used in order to change a contract in accordance with Clause 24 (Changing the Contract)

Contract Details	
This variation is between:	Department for Energy Security & Net Zero ("the Buyer") And IFF Research Limited ("the Supplier")
Contract name:	Evaluation of Social Housing Decarbonisation Main Fund ("the Contract")
Contract reference number:	FM22167
Details of Proposed Variation	
Variation initiated by:	Buyer
Variation number:	001
Date variation is raised:	23/04/2024
Proposed variation	5 Month Extension £45,390.52 + VAT increase (up to a maximum of £95,533.52 + VAT, depending on achieved sample size for the quasi-experimental analysis within the Wave 2.1 evaluation).
Reason for the variation:	A contract variation is required for the following reasons: - To incorporate the evaluation of the upcoming Wave 2.2 of the SHDF, which is an extension of Wave 2.1 of the Main Fund. Additional funding and a timeline extension is required, given the final report is scheduled after the original end date of the contract set for April 2026, this evaluation incorporates a small number of additional interviews with Social Housing Landlords, and a comparison with Wave 2.1 performance. - To account for additional costs required to carry out quasi-experimental analysis (QEA) for the evaluations of SHDF Wave 1 and Wave 2.1, to assess additional energy savings in SHDF treated households compared to a counterfactual, following a change in smart meter data provider.
An Impact Assessment shall be provided within:	N/a
Impact of Variation	
Likely impact of the proposed variation:	The contract variation is unlikely to have any impacts on the delivery of this contracts.
Outcome of Variation	

Contract variation:	<p>This contract variation will cover:</p> <ol style="list-style-type: none">1) Evaluation of Wave 2.2 of the SHDF.<ul style="list-style-type: none">• The 'ad-hoc' research budget of [REDACTED] from the SHDF Main Fund evaluation contract will be used to carry out a small and targeted evaluation of Wave 2.2.• The cost of the evaluation of Wave 2.2 is [REDACTED] (therefore, an additional [REDACTED] in addition to the ad-hoc budget is required. The final report for the Wave 2.2 evaluation is expected to be delivered in September 2026, which is past the original end date for the contract (i.e., April 2026). For this reason, a timeline extension to September 2026 is required.2) Quasi-experimental analysis (QEA) to assess the additional energy, carbon, and bill savings for Wave 1 and Wave 2.1 treated properties compared to a control group, using smart meter data.<ul style="list-style-type: none">• The additional funding required to carry out the analysis for both waves is [REDACTED] up to a maximum of [REDACTED] (pending final tenant survey sample). Given the available underspend of [REDACTED] from other aspects of the project, and a gesture of [REDACTED] from the consortium, the additional funding required to carry out QEA is [REDACTED] (up to a maximum of [REDACTED] pending final tenant survey sample for Wave 2.1).• This analysis will assess the additional impact of SHDF retrofit measures compared to a counterfactual scenario. This is designed to allow us to extrapolate findings (e.g., on the additional effects of heat pumps) to the national social housing profile, adding value to the evaluation of SHDF and helping to inform future policy design. <p>To take into consideration the above, £45,390.52 + VAT (up to a maximum of £95,533.52 + VAT depending on achieved sample size for the quasi-experimental analysis within the Wave 2.1 evaluation) shall be applied to the contract value to cover the additional scope.</p> <p>A 5-month extension shall also be applied as follows:</p> <p>Current Order Expiry Date: 30/04/2026 New Order Expiry Date: 30/09/2026</p>	
Financial variation:	Original Contract Value:	£1,534,486.33
	Additional cost due to variation:	£45,390.52 (up to a max. of £95,533.52 depending on achieved sample size for the quasi-experimental analysis within the Wave 2.1 evaluation)

	New Contract value:	£1,579,876.85 (up to a max. of £1,630,019.85)
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1. This Variation must be agreed and signed by both Parties to the Contract and shall only be effective from the date it is signed by the Buyer.
2. Words and expressions in this Variation shall have the meanings given to them in the Contract.
3. The Contract, including any previous Variations, shall remain effective and unaltered except as amended by this Variation.

Signed by an authorised signatory for and on behalf of the Buyer

Signature

Date

Name (in Capitals)

Address

A large black rectangular redaction box covering the signature, date, name, and address fields for the Buyer.

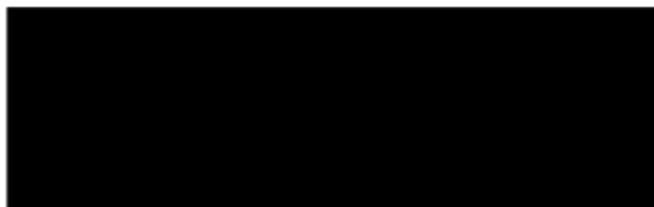
Signed by an authorised signatory to sign for and on behalf of the Supplier

Signature

Date

Name (in Capitals)

Address

A large black rectangular redaction box covering the signature, date, name, and address fields for the Supplier.