

# **Professional Service Contract**

## **Contract Data Forms**

June 2017 (with amendments January 2019)

CCS CPSI-32865-2024

## **Contract Execution**

This agreement is made between the Client, the Consultant and the Named Suppliers.

Terms in this agreement have the meanings given to them in the contract between the Environment Agency and WSP Binnies for the supply of COM expertise for the South West - DCIS. This includes specific statutory roles such as principal designers and COM Advisors, commissioned by separate letters of appointment. (the *service*).

The Consultant offers to Provide the Services in accordance with these conditions of contract for an amount to be determined in accordance with these conditions of contract.

The Consultant was appointed to the framework and executed the framework agreement (with reference number RM6165).



# **Contract Data**

## PART ONE - DATA PROVIDED BY THE CLIENT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

### 1 General

The *conditions of contract* are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017 (with amendments January 2019)

| Main Option            | Option for resolving and avoiding disputes   |
|------------------------|--|
| Secondary Options      | X2, <u>XS, X7, X8</u> , X9, X4-0, X11, X-:1-a, X18, . ¥fl=JKt+, Y(UK)2,<br><u>Y(UK)</u> 3,Z1,Z2,Z3,Z4, ,Z7,Z8,Z9,Z12, ,Z130,Z131   |
| The <i>service</i> is  | <ul> <li>Supply of COM expertise for the South West - DCIS This includes specific statutory roles such as principal designers and COM Advisors, commissioned by separate letters of appointment.</li> <li>For a period of 12 months but the parties can agree to extend for a period up to 12 months through single or multiple extensions.</li> </ul> |
| The <i>Client</i> is   |  |
| Name                   |  |
| Address for comm       | unications   |
| Address for electro    | nic communicati  |
| The Service Manager is |  |
| Name                   |  |
| Address for comm       | inications   |
| Address for electro    | nic communicatio   |
| The Scope is in        | PSC Scope CSF Principal Designer COM<br>A - v03 SW - DCIS  |

|   | The language of the contract is   | English   |  |
|---|---|---|--|
|   | The <i>law of the contract</i> is the law of  | England and Wales, subject to the jurisdiction of the courts of England and Wales |  |
|   | The period for reply is   | 2 weeks   | except that                              |
|   | • The period for reply for  | n/a   | lis n/a                                  |
|   | • The period for reply for  | n/a   | lis n/a                                  |
|   | The <i>period for retention</i> is <u>6</u> ly<br>The following matters will be included in t |   | oletion or earlier termination<br>gister |
|   |   |   |  |
|   | Early warning meetings are to be held a   | t intervals no  | _  |
|   | longer than   |   | 2 weeks                                  |
| 2 The Consultant's n  | nain responsibilities   |   |  |
| If the Client has identified  | The key dates and conditions to be met a  | re  |  |
| work which is set to meet a stated <i>condition</i> by a <i>key</i> | condition to be met   |   | key date                                 |
| date  | (1)   |   |  |
|   | (2)   |   |  |
|   |   |   |  |
|   | (3)   |   |  |
| If Option A is used   | The Consultant prepares forecasts of  | the total <i>expenses</i> at  |  |
|   | intervals no longer than  |   | 4 weeks                                  |
| If Option C or E is used  | The Consultant prepares forecasts of t  | he total Defined Cost   |  |
|   | plus Fee and <i>expenses</i> at intervals no  | longer than   | 4 weeks                                  |
| 3Time   |   |   |  |
|   | The starting date is  |   | 11 April 2024                            |

## The Client provides access to the following persons, places and things

|   | access  | access date  |
|---|---|--|
|   | (1)   |  |
|   | (2)   |  |
|   | (3)   |  |
|   |   |  |
|   | The <i>Consultant</i> submits revised programmes at intervals no longer than  | 4 weeks  |
| If the <i>Client</i> has decided<br>the <i>completion</i> date for the<br>whole of the <i>service</i><br>If no programme is<br>identified in part two of the<br>Contract Data | The <i>completion date</i> for the whole of the <i>service</i> is   | 31/03/2025 or as<br>extended by<br>agreement between<br>the parties as per the<br>Service' |
|   | The period after the Contract Date within which the   |  |
|   | Consultant is to submit a first programme for acceptance is   | 2 weeks  |
|   |   |  |
| 4 Quality management  |   |  |
|   | The period after the Contract Date within which the Consultar   |  |
|   | is to submit a quality policy statement and quality plan is   | 4 weeks, if not<br>previously provided by<br>the <i>Consultant</i>                         |
|   | The period between Completion of the whole of the service   |  |
|   | and the defects date is   | 26 weeks   |
| 5 Payment   |   |  |
|   | The currency of the contract is the   | £ sterling   |
|   | The assessment interval is  | Monthly  |
| If the Client states any T  | he expenses stated by the Client are  |  |
|   | em amount   |  |
|   |   |  |
|   |   |  |
|   | The interest rate isI% per annum (not less that   | an 2) above the  |
|   | Base rate of the Bank of Eng  |  |
| If the period in which<br>payments are made is not<br>three weeks and Y(UK)2 is   | The period within which payments are made is 1 Month  |  |
| not used<br>If Option C or E is used<br>and the <i>Client</i> states any<br>locations   | The locations for which the<br><i>Consultant</i> provides a charge  <br>for the cost of support people<br>and office overhead are |  |

| If Option C is used      | The Consultant's share percentages and the share ranges are |               |                    |          |  |      |
|--------------------------|---|---------------|--------------------|----------|--|------|
|                          | share range   |               |                    |          | Consultant's share percent   | tage |
|                          | less than   | 80            |                    | %        | 0 - below this threshold<br>any further savings are<br>allocated 100% to the<br>Client | %    |
|                          | from  | 80            | I% to I <u>120</u> | 1%       | 50   | %    |
|                          | from  |               | 1%to               | 1%       | d  | %    |
|                          | greater than  | 120           |                    | 1010     | 0  | %    |
| If Option C or E is used | The exchange rate   | s are those p | oublished in       | Financia | al Times   | _    |
|                          | on <u>(starting da</u>                                      | te) (dat      | te)                |          |  |      |

| 6 Compensation ev       | vents                                    |
|-------------------------|--|
| If there are additional | These are additional compensation events |
|                         |  |
|                         |  |

#### 8 Liabilities and insurance

 If there are additional
 These are additional Client's liabilities

 Client's liabilities
 (1)

(3)

The minimum amount of cover and the periods for which the *Consultant* maintains insurance are

| EVENT  | MINIMUM AMOUNT OF<br>COVER  | PERIOD FOLLOWING<br>COMPLETION OF THE<br>WHOLE OF THE SERVICE<br>OR TERMINATION |
|--|---|---|
| The <i>Consultant's</i> failure to<br>use the skill and care normally<br>used by professionals providing<br>services similar to the <i>service</i>   | £5 million<br>in respect of each claim,<br>without limit to the number of<br>claims   | 6 years following<br>Completion of the whole<br>works or earlier termination    |
| and liability for bodily injury to<br>or death of a person (not an<br>empbyee of the <i>Consultant</i> )<br>arising from or in connection<br>with the <i>Consultant</i> Providing<br>the Service | Whichever is greater of<br>£5 million or the amount<br>required by law<br>in respect of each event,<br>without limit to the number of<br>events | 12 monuns   |
| Death of or bodily injury to<br>employees of the <i>Consultant</i><br>arising out of and in the<br>course of their employment in   | Whichever is greater of<br>£5 million or the amount<br>required by law  | For the period required by law  |
| connection with the contract   | in respect of each event,<br>without limit to the number of<br>events   |   |

The Consultant provides these additional insurances

| (1) Insurance against      | n/a |
|----------------------------|-----|
| Minimum amount of cover is | n/a |
| The deductibles are        | n/a |
| (2) Insurance against      | n/a |
| Minimum amount of cover is | n/a |
| The deductibles are        | n/a |
| (3) Insurance against      | n/a |
| Minimum amount of cover is | n/a |
| The deductibles are        | n/a |

The *Consultant's* total liability to the *Client* for all matters arising under or in connection with the contract, other than

the excluded matters is limited to

£5 million

| Resolving and avoidi                  | ng disputes                     |   |  |  |
|---------------------------------------|---------------------------------|---|--|--|
|                                       | The <i>tribunal</i> is          | Litigation in the courts  |  |  |
| If the <i>tribunal</i> is arbitration | The arbitration procedure is    | 'to be confirmed'   |  |  |
|                                       | The place where arbitration     |   |  |  |
|                                       | is to be held is                | 'to be confirmed'   |  |  |
|                                       |                                 | who will choose an arbitrator if the Parties cannot agree a<br>rocedure does not state who selects an arbitrator is |  |  |
|                                       | The Senior Representatives of t | he <i>Client</i> are  |  |  |
|                                       | Name (1)                        |   |  |  |
|                                       | Address for communications      | S   |  |  |
|                                       | Address for electronic comr     | nunication  |  |  |
|                                       | Name (2)                        |   |  |  |
|                                       | Address for communications      | 6   |  |  |
|                                       | Address for electronic comr     | nunications   |  |  |
|                                       | The Adjudicatoris               |   |  |  |
|                                       | Name                            | 'to be confirmed'   |  |  |
|                                       | Address for communications      | 'to be confirmed'   |  |  |
|                                       |                                 |   |  |  |
|                                       | Address for electronic comr     | nunications 'to be confirmed'   |  |  |
|                                       | The Adjudicatornominating bo    | dy is Institution of Civil Engineers  |  |  |

| X2: Changes in the la                          | aw                          |                                     |                       |
|--|-----------------------------|-------------------------------------|-----------------------|
| If Option X2 is used                           | The law of the project is   | The law of England and W            | /ales, subject to the |
|  |                             | _jurisdiction of the courts of      | England and Wales     |
| XS: Sectional Comple                           | etion                       |                                     |                       |
| If Option X5 is used                           | The completion date for eac | h section of the <i>service</i> is  |                       |
|  | section                     | description                         | completion date       |
|  | fB                          | 1 -                                 | I -                   |
|  |                             |                                     |                       |
|  | {aj                         |                                     |                       |
|  |                             | 1 -                                 | I -                   |
|  | Ŋ                           | I -                                 | Ι -                   |
| X7: De ay damages                              |                             |                                     |                       |
| If Option X7 is used without<br>Option X5      | Delay damages for Comple    | etion of the whole of the service a | are. = per day        |
| If Option X7 is used with<br>Option X5         | Delay damages for each see  |                                     |                       |
|  | section                     | description                         | amount per day        |
|  | fB                          | I <u></u>                           |                       |
|  |                             | I <u>-</u>                          | -                     |
|  |                             | I                                   | -                     |
|  | f4+                         | 1                                   | -                     |
|  | The delay damages for the   | remainder of the service are        | -                     |
|  |                             |                                     |                       |
| XS: Undertakings to (                          | Othors                      |                                     |                       |
| If Option X8 is used                           | The undertakings to Others  | are provided to                     |                       |
|  | -                           | <u> </u>                            |                       |
|  | -                           |                                     |                       |
|  | I -                         |                                     |                       |
| X9: Transfer of Intelle                        | ectual Property Rights      |                                     |                       |
|  |                             |                                     |                       |
| X10: Information mod                           | de ing                      |                                     |                       |
| If Option X10 is used                          |                             |                                     |                       |
|  |                             |                                     |                       |
| lf ma infance die e                            |                             |                                     |                       |
| If no information<br>execution plan is         |                             | ract Date within which the Consu    |                       |
| identified in part two of<br>the Contract Data | Information Execution Pla   | an ior acceptance is                | <u>2 weeks</u>        |
| X11: Termination by th                         | e Client                    |                                     |                       |
|  |                             |                                     |                       |
| X13: Performance bond                          | 4                           |                                     |                       |
| Alo. I onormanoo pone                          |                             |                                     |                       |

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| If Option X13 is used   | The amount of the performance bond is  |            |
|-------------------------|--|------------|
| X18: Limitation of liab | ility  |            |
| If Option X18 is used   | The <i>Consultant's</i> liability to the <i>Client</i> for indirect or consequential loss is limited to  | £5 million |
|                         | The <i>Consultant's</i> liability to the <i>Client</i> for Defects that are not found until after the <i>defects date</i> is limited to<br>The <i>end of liability date</i> is <u>6</u> years after the Completion | £5 million |
| X20: Key Performance    | Indicators (not used with Option X12)  |            |
| If Option X20 is used   | The <i>incentive schedule</i> for Key Performance hdicators is in<br><u>A report of performance against each Key Performance</u><br>Indicator is provided at intervals of  | _ months   |

## Y(UK)1: Project Bank Account

Charges made and interestThe Consultant is to pay any charges made and to be paid any interest paid by the paidby the project bankproject bank (Dejete as applicable)

## Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

| If Option Y(UK)2 is used<br>and the final date for<br>payment is not fourteen<br>days after the date on<br>which payment becomes<br>due | The period for payment is | 14 | days after the date on which payment becomes due |
|---|---------------------------|----|--|
|---|---------------------------|----|--|

## Y(UK)3: The Contracts (Rights of Third Parties) Act 1999

| If Option Y(UK)3 is used  | term                                | beneficiary     |
|---|-------------------------------------|-----------------|
|   | -                                   |                 |
|   | -                                   | -               |
|   | -                                   | -               |
|   | -                                   | -               |
| If Y(UK)3 is used with  | term                                | beneficiary     |
| Y(UK)1 the following<br>entry is added to the<br>table for Y(UK)3 | The provisions of<br>Options Y(UK)1 | Named Suppliers |

#### Z: Additional conditions of contract

If Option Z is used

The additional conditions of contract are

#### Z1 Disputes:

Option W2 subclause W2.1(4) is deleted. The Parties agree that adjudication under Clause option W2 should only commence if the dispute resolution procedure has been exhausted and that the dispute resolution procedure in the Scope, takes precedence over Option W2.

#### **Z2** Prevention

The text of clause 18 Prevention is deleted.

Delete the text of clause 60.1(12) and replace with:

The service is affected by any of the following events

- · War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,

• Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,

· Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,

- Natural disaster,
- · Fire and explosion,
- · Impact by aircraft or other aerial device or thing dropped from them.

#### Z3 Disallowed Costs

In second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ' :

• Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans.

• Reorganisation of the Consultant's project team.

• Additional costs or delays incurred due to *Consultant's* failure to comply with published and known guidance or document formats.

· Exceeding the Scope without prior instruction that leads to abortive cost

• Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors.

• Production or preparation of self-promotional material.

• Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)

· Any hours exceeding 8 per day unless with prior written agreement of the Service Manager

• Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager

• Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager

• Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to *Consultant* performance.

Costs associated with rectifications that are due to Consultant error or omission.

• Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the *Consultant's* involvement

· Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements

#### Z4 Share on Termination

Delete existing clause 93.3 and 93.4 and replace with:

93.3 In the event of termination in respect of a contract relating to services there is no Consultant's share.

#### ZS Secondments

When appointing Consultants on a secondment basis only:

#### Add clause 19

19.1 The *Client* will from starting date to Com **p**tion Date indemnify the *Consultant* against any and <u>all liabilities</u>, proceedings, costs, lasses, claims and demands whatsoever arising directly or indirectly out of the activities of the *Consultant* in providing the services save where such claims, in the reasonable opinion of the *Client*, arise from or are contributed to by:

#### 19.1.1 Misrepresentation or neg Igence by or on behalf of the Consultant;-

Df

#### Z7 Linked contracts

Issues requiring redesign or rework on this contract due to a fault or error of the *Consultant* under this contract or a previous contract will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

#### ZS Requirement for Invoice

Insert the following sentence at the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and insert the following:

51.2 Each certified payment is made by the later of

· one week after the paying Party receives an invoice from the other Party and

• three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the *Service Manager* has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made.

#### **Z9** Conflict of Interest

The Consultant immediately notifies the *Client* of any circumstances giving rise to or potentially giving rise to conflicts of interest relating to the *Consultant* (including without limitation its reputation and standing) and/or the *Client* of which it is aware or which it anticipates may justify the Client taking action to protect its interests. Should the Parties be unable to remove the conflict of interest to the satisfaction of the *Client*, the *Client*, in its sole discretion, may terminate this Contract.

#### Z12 Waiver

No waiver shall be effective unless it is expressly stated to be a waiver and communicated to the other Party by the *Service Manager* in writing in accordance with the Contract, and with express reference to Clause Z12. The failure of either party to insist upon strict performance of the Contract, or any failure or delay in exercising any right or remedy shall not constitute a waiver or diminution of the obligations established by the Contract.

#### Z125 Limitation of Liability

Under clause 87 1; after the fourth bullet point; insert the addition al bullet points:

• Joss of or damage to the *Client's* property, to the sum that the *Consultant* is required to insure under the contract in \_\_\_\_\_ respect of such lass or damage,

• death of or bodily injury to emptyees of the Consultant arising out of and in the course of their emptyment in connection with the contract, to the sum that the Consultant is required to insure under the contract in respect of such death or bodily

#### Z 130 Rate adjustment

Z130.1 The Defined Cost for People Rates shall be increased by the same proportion and on the same date as the appropriate *Framework Prices*.

Z130.2 (Option C ONLY) The Prices are adjusted for the outstanding portion of the Prices for the amendment to rates in Z130.1.

#### Z 131 Change to the Schedule of Cost Components

Add clause 11.2(19) The People Rates are the *people rates* unless later changed in accordance with the contract and provided that at all times and under any circumstance howsoever arising the People Rates do not exceed the equivalent and directly comparable Framework Price as set out in Crown Commercial Services (CCS) Construction Professional Services Framework RM6165.

In the Schedule of Cost Components delete the section titled People and replace with:

#### People

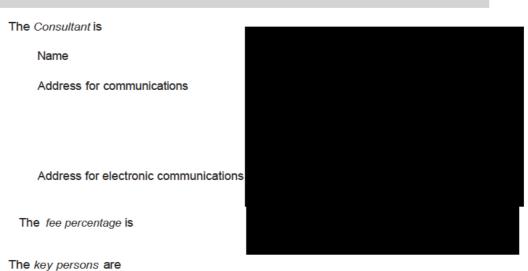
1 The following components of the cost of people.

**11** Amounts calculated by multiplying each of the People Rates by the total time appropriate to that rate properly spent on work on the contract.

## PART TWO- DATA PROVIDED BY THE CONSULTANT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

### 1 General



The key persons u

name

service

| I                       |
|-------------------------|
| Health & Safety Advisor |
| Health & Safety Advisor |
| Health & Safety Advisor |
| Project Manager         |
| Health & Safety Advisor |
|                         |

The following matters will be included in the Early Warning Register

None

| 2 The Consultant's                           | main responsibilities   |             |
|--|---|-------------|
| If the <i>Consultant</i> is to provide Scope | The Scope provided by the <i>Consultant</i> is in                       |             |
| 5 Payment                                    |   |             |
| If the Consultant states expenses            | The <i>expenses</i> stated by the <i>Consultant</i> are any item amount |             |
|  |   |             |
| If Option A or C is used                     | The activity schedule is  |             |
| If Option E is used                          | The forecast of the prices is   | £167,465.12 |
| Resolving and avoi                           | ding disputes   |             |
|  | The Senior Representatives of the Consultant                            |             |
|  | Name (1)  |             |
|  | Address for communications  |             |
|  | Address for electronic communications                                   |             |
|  | Name (2)  |             |
|  | Address for communications  |             |

Address for electronic communications

| X10: Information mo   | delling                                      |                                |                            |  |
|---|--|--------------------------------|----------------------------|--|
| If Option X10 is used   | -  |                                |                            |  |
|   |  |                                |                            |  |
| If an <i>information</i><br><i>execution plan</i> is to be<br>identified in the Contract Data is<br>Contract Data |  |                                |                            |  |
| Y(UK)1: Project Ban   | k Account                                    |                                |                            |  |
| If Option Y(UK)1 is used  |  |                                |                            |  |
| I Option (OK) I is used   | The <i>project bank</i> is                   |                                |                            |  |
|   |  |                                |                            |  |
|   | named suppliers are                          |                                |                            |  |
|   |  |                                |                            |  |
|   |  |                                |                            |  |
| Data for the Schedule   | of Cost Components                           | (used only with Option         | ns C or E)                 |  |
|   | The overhead percentage                      | s for the cost of support peop | le and office overhead are |  |
|   | location                                     | overhead percentage            |                            |  |
|   |  |                                | %                          |  |
|   |  |                                | %                          |  |
|   |  |                                | %                          |  |
|   |  |                                |                            |  |
| Data for the Short So   | chedule of Cost Comp                         | onents (used only with         | Option A)                  |  |
|   | The people rates are                         |                                |                            |  |
|   | category of person                           | unit                           | rate                       |  |
|   |  |                                |                            |  |
|   |  |                                |                            |  |
|   |  |                                |                            |  |
|   |  |                                |                            |  |
|   |  |                                | ] [                        |  |
| Dete feather Oak adult  | f O f O                                      |                                |                            |  |
| Data for the Schedul  | e of Cost Components<br>The people rates are | s (used only with Optic        | ons C and E)               |  |
|   | category of person                           | unit                           | rate                       |  |
|   | saregery of person                           |                                |                            |  |
|   |  | Rate per Hour<br>Rate per Hour | 89.50<br>79.50             |  |
|   |  | Rate per Hour                  | 90.42                      |  |
|   |  | Rate per Hour                  | 133.22                     |  |

Rate per Hour

Rate per Hour

Rate per Hour

111.67

54.60

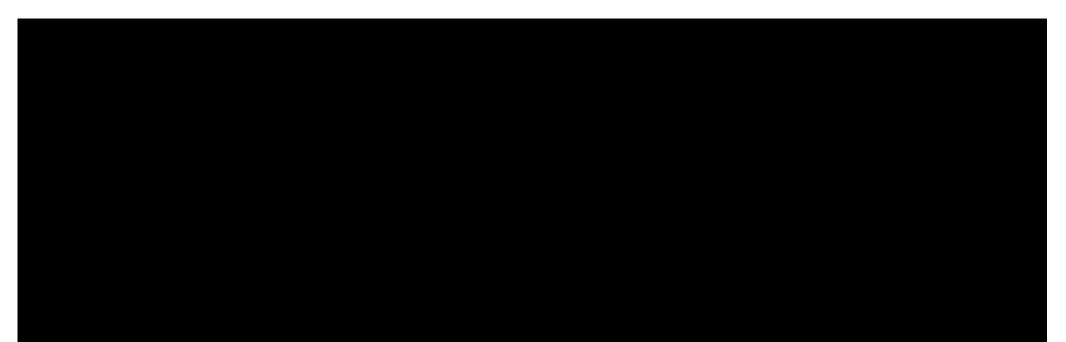
96.73

Professional Service Contract: Contract Data 16

| Rate per Ho |
|-------------|
| Rate per Ho |
|             |
|             |

| Rate per Hour |
|---------------|
| Rate per Hour |
|               |

| 99.29  |  |
|--------|--|
| 119.64 |  |
| 71.67  |  |
| 67.90  |  |
| 95.68  |  |
| 50.64  |  |



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