



Framework: Collaborative Delivery Framework

Supplier: Jeremy Benn Associates Ltd

Company Number: 03246693

Geographical Area:

**Contract Name:** Asset Deterioration Curves

Project Number: ENV0008178C

**Contract Type:** Professional Service Contract

Option: Option A

**Contract Number:** 

Stage: Other

Revision	Status		Originator		Reviewer		Date

# PROFESSIONAL SERVICE CONTRACT under the Collaborative Delivery Framework CONTRACT DATA

**Project Name** 

**Asset Deterioration Curves** 

**Project Number** 

ENV0008178C

This contract is made on

between the Client and the Consultant

- This contract is made pursuant to the Framework Agreement (the "Agreement") dated 01st day of April 2019 and Framework Agreement Extension dated 1st April 2023 between the *Client* and the *Consultant* in relation to the Collaborative Delivery Framework. The entire agreement and the following Schedules are incorporated into this Contract by reference
- Schedules 1 to 23 inclusive of the Framework schedules are relied upon within this contract.
- The following documents are incorporated into this contract by reference
   Asset Curves LIT 13259 Professional services contract scope\_221025\_V10\_Final

# Part One - Data provided by the Client

Statements given in all Contracts

1 General

The *conditions of contract* are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017.

Option for resolving and Main Option A W2 Option avoiding disputes Secondary Options X2: Changes in the law X9: Transfer of rights X10: Information modelling X11: Termination by the Client X18: Limitation of liability X20: Key Performance Indicators Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996 Y(UK)3: The Contracts (Rights of Third Parties) Act 1999 Z: Additional conditions of contract The service is The Consultant will carry out data collection and review, statistical method testing, and asset regrouping as part of the required services.

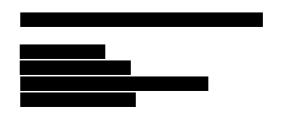
The Client is Environment Agency

Address for communications Horizon House
Deanery Road
Bristol

BS1 5AH

Address for electronic communications

The *Service Manager* is Address for communications



Address for electronic communications

The Scope is in

Asset Curves - LIT 13259 - Professional services contract scope\_221025\_V10\_Final

The language of the contract is English

The law of the contract is

the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

The period for reply is 2 weeks

The period for retention is

6 years following Completion or earlier termination

The following matters will be included in the Early Warning Register

Early warning meetings are to be held at intervals no longer than

2 weeks

#### 2 The Consultant's main responsibilities

The  $key\ dates$  and conditions to be met are

conditions to be met key date

'none set' 'none set'

'none set' 'none set'

'none set' 'none set'

The  ${\it Consultant}\,$  prepares forecasts of the total Defined Cost plus

Fee and *expenses* at intervals no longer than 4 weeks

3 Time

The starting date is 16th October 2025

The  ${\it Client}\,$  provides access to the following persons, places and things

access date

Fastdraft 16th October 2025

The  ${\it Consultant}$  submits revised programmes at intervals no longer 4 weeks than

The *completion date* for the whole of the *service* is 31 March 2026

The period after the Contract Date within which the *Consultant* is to submit a first programme for acceptance is 4 weeks

## 4 Quality management

The period after the Contract Date within which the *Consultant* is to submit a quality policy statement and quality plan is

submit a quality policy statement and quality plan is

4 weeks

The period between Completion of the whole of the service and the  $defects\ date$  is

26 weeks

#### **5 Payment**

The currency of the contract is the £ sterling

The assessment interval is Monthly

The tendered total of the Prices is

The expenses stated by the Client are as stated in Schedule 9



The locations for which the *Consultant* provides a charge for the cost of support people and office overhead are

All UK Offices

If Option C is used

The Consultant's share percentages and the share ranges are:



#### 6 Compensation events

These are additional compensation events

- 1. Carbon Methodology Adherence to and compliance with the Carbon Methodology dated 08 June 2023
- 2. 'not used'
- 3. 'not used'
- 4. 'not used'
- 5. 'not used'

# 8 Liabilities and insurance

These are additional Client's liabilities

- 'not used'
- 2. 'not used'
- 3. 'not used'

The minimum amount of cover and the periods for which the *Consultant* maintains insurance are

**EVENT** MINIMUM AMOUNT OF PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION **COVER** The Consultant's failure to in respect of 12 years after Completion each claim, without limit to use the skill and care normally used by the number of claims professionals providing services similar to the service Loss of or damage to in respect of 12 months after Completion property and liability for each claim, without limit to bodily injury to or death of the number of claims a person (not an employee of the Consultant) arising from or in connection with the Consultant Providing the Service

the employees of the consultant arising out of and in the course of their employment in connection with the contract

of each claim, without limit to the number of claims

Death of or bodily injury to Legal minimum in respect For the period required by law

The Consultant's total liability to the Client for all matters arising under or in connection with the contract, other than the excluded matters is limited

# Resolving and avoiding disputes

The tribunal is litigation in the courts

The *Adjudicator* is 'to be confirmed' Address for communications 'to be confirmed'

Address for electronic communications <u>'to be confirmed'</u>

The Adjudicator nominating body is The Institution of Civil Engineers

#### **Z** Clauses

#### **Z1** Disputes

Delete existing clause W2.1

#### **Z2** Prevention

The text of clause 18 Prevention is deleted.

Delete the text of clause 60.1(12) and replaced by:

The service is affected by any of the following events

- War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,
- Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,
- Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
- Natural disaster,
- Fire and explosion,
- Impact by aircraft or other aerial device or thing dropped from them.

#### **Z3 Disallowed Costs**

Add the following in second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ':

- Mistakes or delays caused by the *Consultant's* failure to follow standards in Scopes/quality plans
- $\bullet$  Reorganisation of the  ${\it Consultant's}\,$  project team
- Additional costs or delays incurred due to *Consultant's* failure to comply with published and known guidance or document formats
- $\bullet$  Exceeding the Scope without prior instruction that leads to abortive cost
- Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors
- Production or preparation of self-promotional material
- $\bullet$  Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)
- Any hours exceeding 8 per day unless with prior written agreement of the Service Manager
- Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the *Service Manager*
- Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager
- Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to Consultant performance
- Costs associated with rectifications that are due to *Consultant* error or omission
- Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the *Consultant's* involvement
- Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements
- $\bullet \ \text{Was incurred as a result of the } \textit{Client} \ \text{issuing a Yellow or Red Card to prepare a Performance Improvement Plan} \\$
- Was incurred as a resulting of rectifying a non-compliance with the Framework Agreement and/or any call off contracts following an audit

#### **Z6** The Schedule of Cost Components

The Schedule of Cost Components are as detailed in the Framework Schedule 9.

#### **Z23 Linked contracts**

Issues requiring redesign or rework on this contract due to a fault or error of the *Consultant* will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

#### **Z24** Requirement for Invoice

Add the following sentence to the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and replace with:

- 51.2 Each certified payment is made by the later of
- one week after the paying Party receives an invoice from the other Party and
- three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated.

If a certified payment is late, or if a payment is late because the *Service Manager* has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made

#### **Z25** Risks and insurance

The Consultant is required to submit insurances annually as Clause Z4 of the Framework Agreement

#### Z111 PSC - Fee adjustment for non compliance with Scope

Delete existing 11.2 (8) and replace with the following clause

The Fee is the amount calculated by applying the fee percentage to the amount of the Defined Cost excluding the cost of Subcontractors that have not complied with procurement by best value processes as defined in the Scope. 80% of the fee percentage is applied to the amount of the Defined Cost for Subcontractors that have not complied with procurement by best value processes as defined in the Scope.

#### **Secondary Options**

#### **OPTION X2: Changes in the law**

The *law of the project* is the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

#### **OPTION X10: Information modelling**

The period after the Contract Date within which the *Consultant* is to submit a first Information Execution Plan for acceptance is

2 weeks

#### **OPTION X18: Limitation of liability**

The Consultant's liability to the Client for indirect or consequential loss is limited to

The Consultant's liability to the Client for Defects that are not found until after the defects date is limited

The *end of liability* date is 6 years after the Completion of the whole of the *service* 

#### **OPTION X20: Key Performance Indicators (not used with Option X12)**

The *incentive schedule* for Key Performance Indicators is in Schedule 17

A report of performance against each Key Performance Indicator is provided at intervals of

3 months

#### Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

The period for payment is 14 days after the date on which payment becomes

### Y(UK)3: The Contracts ( Rights of Third Parties Act) 1999

term beneficiary

no term under this contract no beneficiary under this contract

#### Part Two - Data provided by the Consultant

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

#### 1 General

The Consultant is

Name Jeremy Benn Associates Ltd

Address for communications 1 Broughton Park Old Lane North

Broughton Skipton

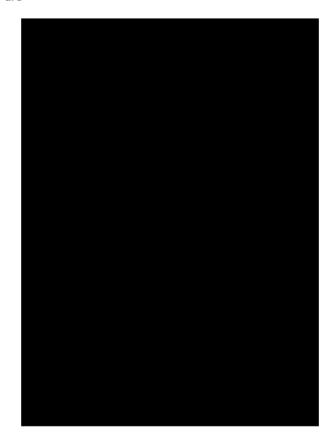
North Yorkshire BD23 3FD

Address for electronic communications

The fee percentage is



The key persons are



Name (5) Job Responsibilities Qualifications Experience

Name (6) Job Responsibilities Qualifications Experience

Name (7) Job Responsibilities Qualifications Experience

The following matters will be included in the Early Warning Register

Level of data made available by the EA is insufficient / unsuitable

Trial of Markovian (state-based) statistical methodology proves ur

Changes to the numbers of assets in Asset Groups A and B

FBC approval delay has impact to programme

3 Time

The programme identified in the Contract Data is

Phase 1 & 2 Asset Deterioration Programme

**5 Payment** 

The *activity schedule* is Asset Curves - PHASE 1 - JBA Activity Schedule

The tendered total of the Prices is £82,887.37

#### Resolving and avoiding disputes

The Senior Representatives of the Consultant are



**X10: Information Modelling** 

The *information execution plan* identified in the Contract Data is

# Contract Execution Client execution

#### **Consultant** execution

