### **SCHEDULE 7A**

(Call-Off Contract Form of Agreement)

# THIS AGREEMENT is made the 1st day of March 2016 BETWEEN:

- (1) Greater London Authority whose registered office is at City Hall, The Queens Walk ,London SE1 2AA ("the *Employer*" which expression shall include its successors in title and assigns); and
- (2) whose registered office is at ("the *Consultant*").

#### WHEREAS:

- (A) This Agreement is made pursuant to a framework agreement between the Parties relating to the provision of professional services dated 24<sup>th</sup> November 2014 ("the Framework Agreement").
- (B) The *Employer* wishes to have provided a **Programme Delivery Unit for the**RE:FIT ("the *services*") at **Greater London Authority**, City Hall, The Queens

  Walk, London, SE1 2AA.
- (C) The *Employer* has accepted a tender by the *Consultant* for the delivery and design of the *services* and correction of Defects therein in accordance with the *conditions of contract*.

#### **NOW IT IS AGREED THAT:**

- 1. Terms and expressions defined in (or definitions referred to in) the *conditions* of contract have the same meanings herein.
- 2. The Consultant Provides the Services in accordance with the conditions of contract.
- 3. The *Employer* pays the *Consultant* the amount due in accordance with the conditions of contract.
- 4. The documents forming the contract are:
- 4.1 this Form of Agreement duly executed by the Parties as a deed;
- 4.2 the conditions of contract;
- 4.3 the attached Call-Off Contract Data Part 1;
- 4.4 the attached Call-Off Contract Data Part 2; and
- 4.5 the following documents:

- the Scope;
- Schedules 7A inclusive of the Framework Agreement;
- ERDF & ESIF Branding and Publicity Requirements Documents
- ERDF Reporting Documents
- ERDF Publicity
- The Consultants Tender submission (Commercial & Technical)
   dated January 2016
- 5. Where there is any discrepancy or conflict within or between the documents forming the contract the order of priority shall be as follows:

5.1.1 First : This Form of Agreement;
5.1.2 Second : The conditions of contract;
5.1.3 Third : The Scope – GLA Invitation to Tender Documents – GLA/PPMCS task 41.

5.1.4 Fourth: The Consultants Technical & Commercial

Submission and any other documents.

- 6. Notwithstanding the manner of execution of this Agreement it is agreed that:
- the limitation period within which any claim may be brought by the *Employer* for breach of this Agreement by the *Consultant* is 12 years from the date of breach; and
- the *Consultant* agrees not to raise in defence of any such claim a shorter limitation period whether pursuant to the Limitation Act 1980 (as the same may be amended or re-enacted from time to time) or otherwise.

**IN WITNESS** whereof this Agreement has been signed for and on behalf of the *Employer* and the *Consultant* the day and year written above.



### **Proforma Call-Off Contract Data**

#### **CALL OFF CONTRACT DATA**

#### Part One - Data provided by the Employer

Completion of the data in full, according to the chosen options, is essential to create a complete contract.

### Statements given in all contracts

1 General

- The conditions of contract are the core clauses as may be amended or supplemented by the clauses for Main Option E and Secondary Options X1 X10 X20 each as may be amended or supplemented by the Greater London Authority all as attached to the Transport for London Professional Services Framework Agreement.
- The Employer is

Name: Greater London Authority

Address: City Hall, Queens Walk, London SE1 2AA

The Employer's Agent is

Name: Robert Spender

Address City Hall, Queens Walk, London SE1 2AA

- The authority of the Employer's Agent is
   .as set out in Option X10]
- The services are
   The Appointment of the RE:FIT Programme Delivery Unit
- The Scope is in
   The Invitation to Tender Documents titled "GLAPPMCS Task
   41 Programme Delivery Unit for RE:FIT"
- The language of this contract is English
- The law of the contract is the law of England and Wales
- The period for reply is 2 weeks.
- The period for retention is 12 years following Completion or earlier termination.
- The tribunal is the courts of England and Wales

• The following matters will be included in the Risk Register.

The risks which will be identified along with all the approved actions and/or mitigations, will be structured in a formal Risk Register in a format similar to that provided in the Consultant's Tender Technical submission which will be reviewed quarterly between the Consultant and the Employer.

# 2 The Parties' main responsibilities

 The Employer provides access to the following persons, places and things

access to

access date

From the 1<sup>st</sup> March 2016 until 31<sup>st</sup> August 2019

3 Time

- The starting date is 1st March 2016
- The *Consultant* submits revised programmes at intervals no longer than **12 weeks**.

4 Quality

- The quality policy statement and quality plan are provided within 12 weeks of the Contract Date.
- The defects date is 52 weeks after Completion of the whole of the services.
- 5 Payment
- The assessment interval is 4 weeks
- The currency of this contract is pounds Sterling (£)
- The interest rate is 2 % per annum above the base rate of the Bank of England.
- 8 Indemnity, insurance and liability
- The amounts of insurance and the periods for which the Consultant maintains insurance are

Event	Cover	Period following Completion of the whole of the services or earlier termination
Liability of the Consultant for claims made against him arising out of his failure to use the degree of reasonable skill, care and diligence	£2,000,000 or as stated below for each and every claim and in the	12 years

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normally used by competent professionals experienced in providing services similar to the services in connection with works of a similar size, scope and complexity to the Works (professional indemnity insurance)	aggregate per annum	
Liability for death of or bodily injury to a person (not an employee of the Consultant) or loss of or damage to property resulting from an action or failure to take action by the Consultant	£5,000,000.00 or as stated below in respect of each claim, without limit to the number of claims [with financial loss extension cover]	12 years
Liability for death of or bodily injury to employees of the Consultant arising out of and in the course of their employment in connection with this contract.	£5,000,000.00 or as stated below in respect of each claim, without limit to the number of claims	12 years.
complexity to the Works (professional indemnity insurance)  Liability for death of or bodily injury to a person (not an employee of the Consultant) or loss of or damage to property resulting from an action or failure to take action by the Consultant  Liability for death of or bodily injury to employees of the Consultant arising out of and in the course of their employment in connection with this	in respect of each claim, without limit to the number of claims [with financial loss extension cover]  £5,000,000.00 or as stated below  in respect of each claim, without limit to the number of claims	

The Employer provides the following insurances
 N/A the Framework Insurances will apply

#### **Optional statements**

## If the *Employer* has decided the *completion date* for the whole of the *services*

The completion date for the whole of the services is 31<sup>st</sup> August 2019. Due to the ERDF funding this may finish earlier as stated in GLAPPMCS Task 41 – Programme Delivery Unit for RE:FIT, Schedule 2 where is states:

The Service Provider acknowledges that the Client will be receiving funding from the European Regional Development Fund ("ERDF") for the Ordered Services. As such, the Service Provider agrees that should the ERDF reduce funding for the Ordered Services then, the Client is entitled to by giving 14 days notice reduce the Ordered Services to a level reflective, in the Client's reasonable opinion, of the new level of funding received from the ERDF.

The Contract will be for 3.5 years from start date.

This will be in line with GLA funding agreements and subject to contract break clauses identified in the Framework Agreement.

There is an option to extend the contract period by up to a further 1.5 years in whole or in part to 5 years, unless terminated earlier at the discretion of the Employer.

#### **Additional Statements for the Employer**

- As per the Invitation to Tender Document the following will be part of the Call Off Contract;
- The Consultant will use Employer and EU Funding branding, where requested to do so by the Employer, for all and any activities undertaken as part of the Ordered Services, including but not limited to the email addresses, business cards and letterhead. The Consultant agrees not to use its own branding when providing the Ordered Services and not to take any actions promoting the Consultant or which indicate that the Consultant is providing the Ordered Services rather then the Employer.
- The Consultant agrees that the price quoted for the Ordered Services includes all expenses including travel expenses of the Consultant. No additional expenses will be able to be claimed without the express written consent of the Employer.
- The Consultant and Employer recognise the potential conflict
  of interest in provision of the Ordered Services and the
  Consultant then being able to provide support or ancillary
  services to potential customers. The Consultant will use all
  reasonable endeavours to reduce this conflict, and ensure

that any staff involved in the Ordered Services do not solicit for services on behalf of the Consultant.

### If no programme is identified in part two of the Contract Data

 The Consultant is to submit a first programme for acceptance within 2 weeks of the Contract Date.

# If the *Employer* has identified work which is to meet a stated *condition* by a *key date*

 The key dates and conditions to be met are as per the identified milestones in the detailed design. These have been identified in the GLAPPMCS Task 41 – Programme Delivery Unit for RE:FIT proposal. However, these will be agreed between the Employer and the Consultant prior to Contract commencement...

#### If the Employer states any expenses

The expenses stated by the Employer are

 No expenses will be paid by the Employer. Any expenses which are outside the scope of the Commercial Proposal will need to be agreed by the Employers Agent.

#### If Option C or E is used

The *Consultant* prepares forecasts of the total Time Charge and *expenses* at intervals no longer than 4 weeks.

The exchange rates are not used, all payments are to be made in the currency of this contract

#### If Option X1 is used

• The index is Consumer Price Indexation (CPI)

### If Option X20 is used (but not if Option X12 is also used)

- The incentive schedule for Key Performance Indicators (KPI) is as per the Consultant's Technical submission (Pages 37-38).
- Performance against KPIs will be reported monthly and quarterly as required by GLA and ERDF
- Tender proposed percentage of day rate and total contract costs to be subject to the incentivisation

model to be as per the Consultant's Commercial submission (Page 8).

 The mechanisms for payment of the incentivisation and frequency of payments for new targets and previously missed targets will be as per the Scope within the Invitation to Tender Documents (Pages 32-35 Section 6).

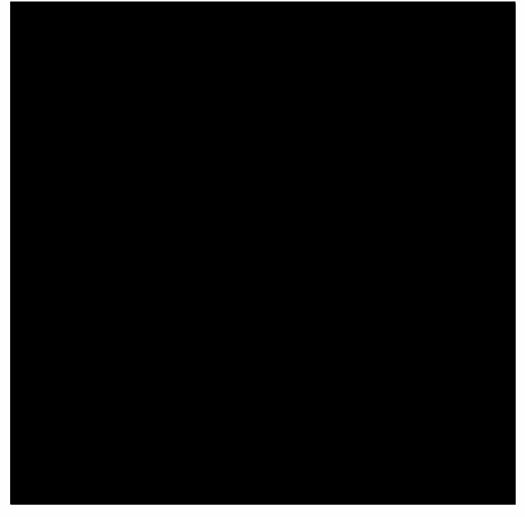
### **CALL OFF CONTRACT DATA PART TWO**

### Data provided by the Consultant

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

Statements given in all contracts





#### **Optional statements**

## If the *Consultant* is to decide the *completion date* for the whole of the *services*

The completion date for the whole of the services is . . . . . . N/A

#### If a programme is to be identified in the Contract Data

• The programme identified in the Contract Data is . . . . . . . . N/A

#### If the Consultant states any expenses

• The expenses stated by the Consultant are

item amount

N/A N/A

#### If the Consultant requires additional access

 The Employer provides access to the following persons, places and things

access to access date

N/A N/A

#### If Option A or C is used

- The activity schedule is . . . . N/A
- The tendered total of the Prices is . . N/A