

**Phase 1**

**Part A – Fixed price elements**

**Staff day rates**

**•** **All prices should be exclusive of VAT**

**•** **Please add lines as needed**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Staff member/role** | | **Organisation** | **\*Grade/level of staff** | **Day rate (£/day) exc. VAT** | **No. days offered over course of contract** | **Total price offered per staff member** |
| **Project Management** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
|  | |  |  |  |  |  |
| **Literature Review** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Participant Recruitment** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Data monitoring** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Roadmapping** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Data collection and processing** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Data analysis** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Reporting** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Handover/Exit (if required)** | |  |  | £ |  |  |
|  | |  |  |  |  |  |
|  | |  |  |  |  |  |
|  | **Sub-total** | | | | | **£** |

[\*Suppliers should also include sub-contractors]

|  |  |
| --- | --- |
| **Other fixed costs** | **Price exc.VAT** |
| E.g., Participant recruitment |  |
| Basic monitoring equipment |  |
|  |  |

**Part B – Volume- based price elements**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Group Number** | **Measures included** | **Additional monitoring** | **Approx. No. of homes** | **Price per item**  **(ex VAT)** | **Total price per group offered** |
| 1 | Heating system “MOT” | Electricity sub-metering  Heat meter  Heating controls | 40 |  |  |
| 1a | Heating system “MOT” + | Electricity sub-metering  Heat meter  Heating controls | 20 |  |  |
| 2 | Professional draught proofing  Loft insulation refresh | Electricity sub-metering | 40 |  |  |
| 2a | Loft refresh | Electricity sub-metering | 40 |  |  |
| 2b | Professional draught proofing | Electricity sub-metering | 40 |  |  |
| 3 | Behavioural measures |  | 100 |  |  |
| 4 | Heating system “MOT”  Professional draught proofing  Loft insulation refresh  (Double glazing  Efficient doors11) | Electricity sub-metering  Heat meter  Heating controls | 20 |  |  |

**Other volume-based  costs**

|  |  |  |  |
| --- | --- | --- | --- |
| **Item** | **No. of items** | **Price per item**  **(ex VAT)** | **Total price per offered** |
|  |  | £ | £ |
|  |  | £ | £ |
|  |  | £ | £ |
|  |  | £ | £ |
|  |  | £ | £ |
| **Sub-total** | | | **£** |

**Part C – Phase 1 Full price offered**

|  |  |
| --- | --- |
| **Sub-total (Part A - Fixed Costs)** | **£** |
| **Sub-total (Part B – Volume-based Costs)** | **£** |
| **PHASE 1 TOTAL PRICE (EX-VAT)** |  |
| **VAT** | **£** |
| **TOTAL (Sub-total (Part A + Part B) + VAT)** | **£** |

**Phase 2**

**Part A – Fixed price elements**

**Staff day rates**

**•** **All prices should be exclusive of VAT**

**•** **Please add lines as needed**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Staff member/role** | | **Organisation** | **\*Grade/level of staff** | **Day rate (£/day) exc. VAT** | **No. days offered over course of contract** | **Total price offered per staff member** |
| **Project Management** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
|  | |  |  |  |  |  |
| **Data monitoring** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Data collection and processing** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Data analysis** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
| **Reporting** | |  |  |  |  |  |
|  | |  |  | £ |  | £ |
|  | |  |  |  |  |  |
|  | **Sub-total** | | | | | **£** |

[\*Suppliers should also include sub-contractors]

|  |  |
| --- | --- |
| **Other fixed costs** | **Price exc.VAT** |
| E.g. Participant recruitment |  |
| Basic monitoring equipment |  |
|  |  |

**Part B – Volume- based price elements**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Measures included** |  | **Approx. No. of homes** | **Price per item**  **(ex VAT)** | **Total price per group offered** |
| Air-air heat pump | Flat | 70 |  |  |
| House | 30 |  |  |
| Innovative DHW technologies | Flat | 40 |  |  |
| House | 10 |  |  |
| Alternative direct electric heating | Flat | 80 |  |  |
| Passive cooling measures | Flat | 70 |  |  |
| House | 30 |  |  |

**Other volume-based  costs**

|  |  |  |  |
| --- | --- | --- | --- |
| **Item** | **No. of items** | **Price per item**  **(ex VAT)** | **Total price per offered** |
|  |  | £ | £ |
|  |  | £ | £ |
|  |  | £ | £ |
|  |  | £ | £ |
| **Sub-total** | | | **£** |

**Part C – Phase 2 Full price offered**

|  |  |
| --- | --- |
| **Sub-total (Part A - Fixed Costs)** | **£** |
| **Sub-total (Part B – Volume-based Costs)** | **£** |
| **PHASE 2 TOTAL PRICE (EX-VAT)** |  |
| **VAT** | **£** |
| **TOTAL (Sub-total (Part A + Part B) + VAT)** | **£** |

**Part D – GRAND TOTAL: Phase 1 + Phase 2 Full price offered** (this is the figure that will be used to score bid price.)

|  |  |
| --- | --- |
| **PHASE 1 TOTAL PRICE (EX-VAT)** | **£** |
| **PHASE 2 TOTAL PRICE (EX-VAT)** | **£** |
| **GRAND TOTAL: Total combined price for Ph 1 & Ph 2 (EX-VAT)** | **£** |