

**Phase 1**

**Part A – Fixed price elements**

**Staff day rates**

**•** **All prices should be exclusive of VAT**

**•** **Please add lines as needed**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Staff member/role**  | **Organisation**  | **\*Grade/level of staff**  | **Day rate (£/day) exc. VAT**   | **No. days offered over course of contract**   | **Total price offered per staff member**   |
| **Project Management**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
|   |   |   |   |   |   |
| **Literature Review**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Participant Recruitment**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Data monitoring**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Roadmapping**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Data collection and processing**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Data analysis**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Reporting**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Handover/Exit (if required)**  |   |   | £  |   |   |
|   |   |   |   |   |   |
|   |   |   |   |   |   |
|   | **Sub-total**  | **£**  |

[\*Suppliers should also include sub-contractors]

|  |  |
| --- | --- |
| **Other fixed costs**  | **Price exc.VAT**  |
| E.g., Participant recruitment  |   |
| Basic monitoring equipment  |   |
|   |   |

**Part B – Volume- based price elements**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Group Number**  | **Measures included**  | **Additional monitoring**  | **Approx. No. of homes**  | **Price per item** **(ex VAT)**  | **Total price per group offered**   |
| 1  | Heating system “MOT”  | Electricity sub-metering Heat meter Heating controls  | 40  |   |   |
| 1a  | Heating system “MOT” +  | Electricity sub-metering Heat meter Heating controls  | 20  |   |   |
| 2  | Professional draught proofing Loft insulation refresh  | Electricity sub-metering   | 40  |   |   |
| 2a  | Loft refresh  | Electricity sub-metering  | 40  |   |   |
| 2b  | Professional draught proofing  | Electricity sub-metering  | 40  |   |   |
| 3  | Behavioural measures  |   | 100  |   |   |
| 4  | Heating system “MOT” Professional draught proofing Loft insulation refresh (Double glazing Efficient doors11)  | Electricity sub-metering Heat meter Heating controls  | 20  |   |   |

**Other volume-based  costs**

|  |  |  |  |
| --- | --- | --- | --- |
| **Item**  | **No. of items**  | **Price per item** **(ex VAT)**  | **Total price per offered**   |
|   |   | £  | £  |
|   |   | £  | £  |
|   |   | £  | £  |
|   |   | £  | £  |
|   |   | £  | £  |
| **Sub-total**  | **£**  |

**Part C – Phase 1 Full price offered**

|  |  |
| --- | --- |
| **Sub-total (Part A - Fixed Costs)**  | **£**  |
| **Sub-total (Part B – Volume-based Costs)**  | **£**  |
| **PHASE 1 TOTAL PRICE (EX-VAT)**  |   |
| **VAT**  | **£**  |
| **TOTAL (Sub-total (Part A + Part B) + VAT)**  | **£**  |

 **Phase 2**

**Part A – Fixed price elements**

**Staff day rates**

**•** **All prices should be exclusive of VAT**

**•** **Please add lines as needed**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Staff member/role**  | **Organisation**  | **\*Grade/level of staff**  | **Day rate (£/day) exc. VAT**   | **No. days offered over course of contract**   | **Total price offered per staff member**   |
| **Project Management**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
|   |   |   |   |   |   |
| **Data monitoring**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Data collection and processing**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Data analysis**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
| **Reporting**  |   |   |   |   |   |
|   |   |   | £  |   | £  |
|   |   |   |   |   |   |
|   | **Sub-total**  | **£**  |

[\*Suppliers should also include sub-contractors]

|  |  |
| --- | --- |
| **Other fixed costs**  | **Price exc.VAT**  |
| E.g. Participant recruitment  |   |
| Basic monitoring equipment  |   |
|   |   |

**Part B – Volume- based price elements**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Measures included**  |   | **Approx. No. of homes**  | **Price per item** **(ex VAT)**  | **Total price per group offered**   |
| Air-air heat pump   | Flat  | 70  |   |   |
| House  | 30  |   |   |
| Innovative DHW technologies  | Flat  | 40  |   |   |
| House  | 10  |   |   |
| Alternative direct electric heating  | Flat  | 80  |   |   |
| Passive cooling measures  | Flat  | 70  |   |   |
| House  | 30  |   |   |

**Other volume-based  costs**

|  |  |  |  |
| --- | --- | --- | --- |
| **Item**  | **No. of items**  | **Price per item** **(ex VAT)**  | **Total price per offered**   |
|   |   | £  | £  |
|   |   | £  | £  |
|   |   | £  | £  |
|   |   | £  | £  |
| **Sub-total**  | **£**  |

**Part C – Phase 2 Full price offered**

|  |  |
| --- | --- |
| **Sub-total (Part A - Fixed Costs)**  | **£**  |
| **Sub-total (Part B – Volume-based Costs)**  | **£**  |
| **PHASE 2 TOTAL PRICE (EX-VAT)**  |   |
| **VAT**  | **£**  |
| **TOTAL (Sub-total (Part A + Part B) + VAT)**  | **£**  |

**Part D – GRAND TOTAL: Phase 1 + Phase 2 Full price offered** (this is the figure that will be used to score bid price.)

|  |  |
| --- | --- |
| **PHASE 1 TOTAL PRICE (EX-VAT)**  | **£**  |
| **PHASE 2 TOTAL PRICE (EX-VAT)**  | **£**  |
| **GRAND TOTAL: Total combined price for Ph 1 & Ph 2 (EX-VAT)**  | **£**  |