

Invitation to Quote (ITQ) on behalf of UK Research and Innovation

Subject: Tranche 01: Outbuilding and Workshop Roofing to

**Commercial Research Units** 

**Sourcing Reference Number: FM19120** 

## Section 6 – Evaluation questionnaire

Bidders should note that the evaluation questionnaire is located within the **e-sourcing questionnaire**.

Guidance on completion of the questionnaire is available at <a href="http://www.uksbs.co.uk/services/procure/Pages/supplier.aspx">http://www.uksbs.co.uk/services/procure/Pages/supplier.aspx</a>

PLEASE NOTE THE QUESTIONS ARE NOT NUMBERED SEQUENCIALLY

## **COMMERCIAL QUESTIONNAIRE**

SEL1.1	Please state the full legal name and address and contact details of the organisation tendering (or organisation acting as lead contact where a consortium bid is being submitted).
Bidder guidance	The information should be based on the details of the organisation bidding (or organisation acting as lead contact where a consortium bid is being submitted).  This is the legal entity with whom we will Contract if successful.
Scoring criteria	For information only
Bidder response	Table  Bidders full legal name Address line 1 Address line 2 Address line 3 Address line 4 Town / City Country Post code (or equivalent) Bidder contact Telephone No. Email

SEL1.2	In the last three years, has any finding of unlawful discrimination been made against your organisation by an Employment Tribunal, an Employment Appeal Tribunal or any other court (or in comparable proceedings in any jurisdiction other than the UK)? And/or;  In the last three years, has your organisation had a complaint upheld following an investigation by the Equality and Human Rights Commission or its predecessors (or a comparable body in any jurisdiction other than the UK), on grounds of alleged unlawful discrimination?
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No Yes</b> – Fail <b>No</b> – Pass *If you have answered "yes" please provide, as an attachment to this question, a summary of the nature of the investigation and an explanation of the outcome of the investigation to date.  If the investigation upheld the complaint against your organisation, please use the attachment to explain what action (if any) you have taken to prevent unlawful discrimination from reoccurring.  You may be excluded if you are unable to demonstrate to the Contracting Authority's satisfaction that appropriate remedial action has been taken to prevent similar unlawful discrimination reoccurring.
Scoring Criteria	Mandatory Pass / Fail
Bidder response	Yes / No

SEL3.11	If you are Commercial organisation with a minimum financial turnover of £36M, please confirm that you are compliant with Section 54 of the Modern Slavery Act 2015.
Bidder guidance	The Bidder shall choose from the following options;  A. N/A – our turnover is less than £36M  B. Yes – information attached
	<ul> <li>C. No (with justification) – we are not compliant but will be prior to commencement of a contract</li> <li>D. No – we are not and will not be compliant at the time of award of the contract</li> <li>Bidders who respond 'D' will be classed as non-compliant and their bid will not be scored further.</li> </ul>
Scoring Criteria	Mandatory Pass/ Fail
Bidder response	Selection

FOI1.1	FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR) Information provided in the course of the procurement process may be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004 if requested under an FOI request or EIR request. Please note that some of the information provided may be protected under the FOI Act exemptions and EIR Exceptions. More information on applying the exemptions or exceptions can be found under the Information Commissioners Office (ICO) website <a href="http://ico.org.uk">http://ico.org.uk</a> Please confirm you have been informed that information provided under this Bid may be disclosed under the FOI Act 2000 and Environmental Information Regulations 2004 and agree to it being published irrespective of submitting a successful or unsuccessful Bid.
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No Yes</b> – Pass <b>No</b> – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No

FOI1.2	FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR
	ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR)
	EXEMPTIONS
	Please complete this section only if you have agreed for your
	information to be disclosed under the FOI Act or EIR in Question
	FOI1.1.
	If you have not agreed to your information to be disclosed under the

	applicable) If you have agreed for your info Act or EIR in Question FOI1.1 p exceptions may apply to your in	I.1 please complete a field 'N/A' (Not ormation to be disclosed under the FOI lease tell us what exemptions or information and why? If you are not exceptions please complete each field
Bidder guidance	The Bidder shall provide details of their proposed exemptions/exception in the table below.  The Bidder (irrespective of submitting a successful or unsuccessful Bid) shall note that if the Contracting Authority believes that the suggested Exemptions or Exceptions have not been applied properly as per the Act or Regulation, the Contracting Authority will disclose the requested information unless another exemption or exception can be applied by the Contracting Authority.  Be aware that by completing FOI1.1 and answering 'Yes' you have agreed for UK SBS to disclose the provided information under the Freedom of Information Act 2000 or Environmental Information Regulation 2004, therefore you will not be approached for consent.	
Scoring criteria	For information only	
Bidder response	Confidential Information	Justification for exemption/exception under FOI Act
	Commercially sensitive information	Justification for exemption/exception under FOI Act

# AW1.1 FORM OF BID

I declare that to the best of my knowledge the answers submitted in this ITQ are correct. I understand that the information will be used in the process to assess my organisation's suitability to be invited to bid for the Contracting Authority's requirement and I am signing on behalf of my organisation. I understand that the Contracting Authority may reject this ITQ if there is a failure to answer all relevant questions fully or if I provide false/misleading information.

I understand that the Government's transparency agenda requires that sourcing documents, including ITQ templates such as this, are published on a designated, publicly searchable web site, and, that the same applies to other sourcing documents issued by the Contracting Authority, including the ITQ, and any contract entered into by the Contracting Authority or its customers with its preferred supplier once the procurement is complete.

By submitting a response to this ITQ I agree that our participation may be made public.

I understand that the answers given in this response will not be published on the web site (but may fall to be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004).

By submitting a response to this ITQ I agree and accept the

	justification for the Contracting Authority's evaluation criteria. By submitting a response to this ITQ I agreed and accept that the Contracting Authority reserves the right to change without notice the procedure for awarding the Contract, to reject any or all bids for the Contract, to stop the process and not award the Contract (in whole or in part) at any time without any liability on its part. By submitting a response to this ITQ I agree and accept that nothing in this process is intended to form any express or implied contractual relationship between the Parties unless and until a Contract is awarded. The Contracting Authority is not liable for any costs resulting from cancellation of this process nor any costs incurred by Bidders taking part in this procurement process. I understand that where sourcing documents issued by the Contracting Authority or contracts with its suppliers fall to be disclosed the Contracting Authority will redact them as it thinks necessary, having regard (inter alia) to the exemptions/exceptions in the FOIA or EIR.
Bidder	The Bidder shall answer <b>Yes</b> or <b>No</b>
guidance	Yes - Pass No - Fail
Scoring	Mandatory Pass / Fail
criteria	manadory i doo / i dii
Bidder	Yes / No
response	

#### AW1.3 CERTIFICATE OF BONA FIDE BID

The essence of procurement is that the customer shall receive bona fide competitive Bids, from all those Bidding. In recognition of this principle, we certify that this is a bona fide bid, intended to be competitive and that we have not fixed or adjusted the amount of bid by or under or in accordance with any agreement with any other person.

We also certify that we have not done and we undertake that we will not do at any time before the hour and date specified for the return of this bid any of the following:

- (a) Communicate to a person other than the person calling for these bids the amount or approximate amount of the proposed bid, except where the disclosure, in confidence, of the approximate amount of the bid was necessary to obtain insurance premium quotations for the preparation of the bid:
- (b) Enter into any agreement or arrangement with any other person that he shall refrain from bidding or as to the amount of any bid to be submitted:
- (c) Offer to pay or agree to pay or give any sum of money or valuable consideration directly or indirectly to any person for doing or having done or causing or have caused to be done in relation to any other bid or proposed bid for the said supply / service any act or thing of the sort described above.

In this certificate, the word "person" includes any persons and any body or association, corporate or unincorporated, and any "agreement or arrangement" includes any such transaction, formal or informal, and whether legally binding or not. We acknowledge that the Contracting Authority will be entitled to cancel the contract and to recover from us the amount of any loss resulting from such cancellation if we or our representatives (whether with our without our knowledge) shall have practiced collusion in Bidding for this contract or any other contract with the Contracting Authority or shall employ any corrupt or illegal practices either in the obtaining or execution of this contract or any other contract with the Contracting Authority. We agree that the Contracting Authority may disclose the Bidders information/documentation (submitted to the Contracting Authority during this Procurement) more widely within Government for the purpose of ensuring effective cross-Government procurement processes, including value for money and related

	purposes.
Bidder	The Bidder shall answer <b>Yes</b> or <b>No</b>
guidance	Yes – Pass
· ·	No – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder	Yes / No
response	

AW3.1	In the event of a Bidder successfully providing the most advantageous offer to the Contracting Authority against a procurement requirement, the Bidder is expected to provide an answer to the attached questions as a validation check prior to the award of any Contract.  If the Bidder fails to meet the Contracting Authority's expectations we reserve the right to not award the Contract to the relevant Bidder and either award to the Bidder with the second most advantageous response or run a new procurement.
Bidder guidance	The Bidder is not required to complete the validation check at this stage but will be required to respond to the questions in the event of providing the most advantageous offer to the Contracting Authority's against a procurement requirement.  Yes – Pass No – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes I have understood that I need to complete the validation check in the event of providing the most advantageous offer to the Contracting Authority against a procurement requirement.

AW4.1	Please confirm your acceptance of the attached Contract Terms.
Bidder guidance	The Bidder shall answer <b>Yes</b> , <b>No with justification</b> or <b>No Yes</b> – Pass <b>No with justification</b> – Pass. See question AW4.2 for details of what amounts to a valid justification. <b>No</b> – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder response	Drop down menu - Yes, No with justification, No

AW4.2	Where a Bidder has answered question AW4.1 with 'no with justification' they must detail the justification and the proposed change to the clause.
Bidder guidance	A justification for not accepting a specific clause or series of clauses from the attached Contract Terms is that the Bidder would be in breach of legal requirements or statutory regulations by complying with that clause or series of clauses (i.e. for the avoidance of doubt, being unable to comply with a clause or series of clauses because of an internal policy reason will

	not be considered to be a justification for a legal requirement or statutory regulation).  Where the Bidder has answered question AW4.1 as "no with justification", the Bidder shall provide a Contract mark-up utilising track changes detailing the relevant clause, the proposed changes to the clause and the justification for the changes. In this case, the Bidder shall score a pass if (but only if) the Contracting Authority considers both the following requirements are satisfied:  • the reasons stated as justifying the Bidder's statement that it cannot accept the Contract Terms due to legal requirements or statutory regulations are valid; and  • the changes submitted do not create significant risk for the Contracting Authority and are reasonably necessary and proportionate to ensure the Bidder complies with the legal requirements and statutory regulations.  Where a Bidder has answered Question AW4.1 with 'Yes' or 'No' it must answer 'not applicable' to achieve a Pass to question AW4.2 (noting that an
	answer of 'No' to question AW4.1 has already resulted in a fail). In the event of a Bidder answering Yes or No to Question AW4.1 and then providing a proposed mark up, rejection of a clause or a justification for a change then the response will be a Fail.
Scoring criteria	Mandatory Pass / Fail
Bidder response	Drop down menu 'N/A' 'I have answered AW4.1 'No with justification' and attach modifications / requested / justification'.

PROJ1.1	NEC4 ECSC The Contractor's Contract Data
Bidder Guidance	The bidder is required to complete The Contractor's Contract Data section of the NEC4 ECSC.
	Bidders shall confirm they have completed and attached The Contractor's Contract Data.
Scoring criteria	For Information Only
Bidder response	Yes, I have attached my response as a PDF to PROJ1.1.

## PRICE QUESTIONNAIRE

AW5.2		equired to complete the Excel Pricing Response section.	Schedule attached
	All prices sha	III be exclusive of VAT.	
		earing elsewhere in the Bid but not module shall be presumed waived.	entioned in this
Bidder guidance		ng to submit a fully compliant pricing sch s being received shall be deemed non-co	•
	The scoring me	onfirm they have completed the Pricing Sethodology for this question shall be: ce for a response which meets the pas	
		shall be scored on a pro rata basis in rore is then subject to a multiplier to rece criterion.	
	Where the sco	ring criterion is worth 50% then the 0-10 y 50	0 score achieved will
	equate to 40°	if a supplier scores 80 from the availab % by using the following calculation: 0 (80/100 x 50 = 40)	-
		ore possible is 0 even if the price sub han the lowest price.	mitted is more than
	100. All other	ce for a response which meets the pase bids shall be scored on a pro rata bather in the lowest score possible is 0.	
	For example, a	assuming the lowest bid is £100,000.	
	Bid Price	Differential to the lowest price which meets the mandatory pass criteria	Score
	£100,000	0	100
	£120,000	20%	80
	£140,000	40%	60
	£150,000	50%	50
	£175,000	75%	25
	£200,000	100%	0
	£300,000	200%	0
Scoring	Maxımum Wei	ghting <b>– 30.00%</b>	
criteria Bidder	Yes		
	163		
response			

AW5.5	The Contracting Authority is committed to delivering payments to suppliers within the timescales stated within our Contract terms and intend to embrace e-invoicing.  There are a number of options for suppliers to choose from outlined in the attached FAQ. Please confirm your acceptance of e-payment.  iSupplier Fact Sheet  iSupplier
Bidder guidance	The Bidder shall answer Yes or No
	Yes – we will utilise an e-invoicing option - Pass
	No – we will not utilise an e-invoicing option - Fail
Scoring	Mandatory Pass / Fail
criteria	
Bidder	Yes / No
response	

AW5.6	Please confirm if you are successfully awarded this contract your implementation team will work with the Contracting Authority to ensure that e-invoicing is established within 28 days of Contract award by the Contracting Authority.
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No</b>
	Yes – Pass
	No – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder	Yes / No
response	

## **QUALITY QUESTIONNAIRE**

AW6.1	Please confirm your compliance to the requirements of Section 4 Specification
Bidder	The Bidder shall answer <b>Yes</b> or <b>No</b>
guidance	Yes – Pass
	No – Fail
Scoring	Mandatory Pass / Fail
criteria	
Bidder	Yes / No
response	

AW6.2	Variable Bids
Bidder	The Contracting Authority shall not accept variable bids as part of this
guidance	Procurement. The criteria in regards to variable bids for this Procurement is outlined below.

	The Bidder shall answer <b>Yes</b> or <b>No</b>
	Yes - We have provided a variable bid only – Fail No - We have chosen to only offer a main bid and have not chosen to provide an alternative bid submission – Pass
Scoring criteria	Mandatory Pass / Fail
Bidder	Yes / No
response	

PROJ1.2	Managing Working Conditions
	Please provide details of your intended method for management of Health & Safety on this project and how the CDM 2015 requirements will be implemented.
Bidder guidance	Bidders are asked to provide details of their intended method for management of Health & Safety on this project and how the CDM 2015 requirements will be implemented.
	<ul> <li>As a minimum your response should include the following:</li> <li>In line with the methodology for the works, please detail how you will prevent items (tools, people etc.) from falling through to live operational areas;</li> <li>Detail the briefings/inductions that will be carried out to ensure H&amp;S procedures and methodology are followed;</li> <li>Provide details regarding the quality assurance you have in place around your RAMS (risk assessments and method statements) process to deal with change;</li> <li>The proposed process for stopping and restarting work in the event of bad weather;</li> <li>The bidders approach to working alongside a working railway line</li> <li>This question is limited to 10 sides of A4, font 12pt Arial. Any additional content provided beyond this will not be considered or scored during the evaluation process. Where bidders include a cover page, this will be taken into consideration within the page count and therefore this is discouraged.</li> <li>Bidders should attach their response as a PDF to this question.</li> </ul>
Scoring criteria	Scoring is based on the 0 – 100 scoring methodology  Maximum Weighting – 15.00%
Bidder response	Yes, I have attached my response as a PDF to PROJ1.2

PROJ1.3	Project Timetable
	Please provide a proposed timetable detailing milestones, deliverables and timescales.
Bidder guidance	Bidders are asked to provide a compliant timetable detailing milestones, deliverable and timescales.
	Bidders should attach their response as a PDF attachment to this question.
Scoring criteria	Information only.
Bidder response	Yes, I have attached my response as a PDF to PROJ1.3

PROJ1.4	Delivery Plan
	Please provide details that demonstrates your ability to meeting the project timescales submitted against PROJ1.3.
Bidder guidance	Bidders are asked to provide detail that demonstrates their ability to meeting the project timescales submitted against PROJ1.2.
	As a minimum your response should include the following:  Demonstrate both pre-construction and construction work activities; Demonstrate your understanding of the project milestones; Demonstrate your ability to meet the timescales; Identify any sub-contractors and their involvement; Key dates for client's decisions and approvals; Identify provisions for float and time risk allowance; Provide a statement for each operation and how the bidder plans to work
	This question is limited to 8 sides of A4, font 12pt Arial. Any additional content provided beyond this will not be considered or scored during the evaluation process. Where bidders include a cover page, this will be taken into consideration within the page count and therefore this is discouraged.
	Bidders should attach their response as a PDF to this question.
Scoring criteria	Scoring is based on the 0 – 100 scoring methodology
	Maximum Weighting – 10.00%
Bidder response	Yes, I have attached my response as a PDF to PROJ1.4

PROJ1.5	Risk & Mitigation of Risk
	Please identify what you feel would be the top 5 risks and how you plan to mitigate these risks.
Bidder guidance	Bidders are asked to identify what they feel to be the top 5 risks and how they plan to mitigate these.
	As a minimum your response should include the following:  Risk Identification, probability of risk occurring and impact of the risk  Mitigation  Involvement of the Client in the process

	This question is limited to 4 sides of A4, font 12pt Arial. Any additional content provided beyond this will not be considered or scored during the evaluation process. Where bidders include a cover page, this will be taken into consideration within the page count and therefore this is discouraged.  Bidders should attach their response as a PDF to this question.
Scoring criteria	Scoring is based on the 0 – 100 scoring methodology
	Maximum Weighting – 5.00%
Bidder	Yes, I have attached my response as a PDF to PROJ1.5
response	

PROJ1.6	Quality Assurance and Defects
Di III	Please outline how you will ensure quality of work on site, explaining your approach and understanding of delivering zero defects at the time of Completion.
Bidder guidance	Bidders are asked to outline how they will ensure quality of work on site and explain their approach and understanding of delivering zero defects at the time of completion.
	<ul> <li>As a minimum your response should include the following:</li> <li>Provide an example of your Quality Project Plan;</li> <li>Provide an example of your Inspection &amp; Test Plan for the over roofing together with Inspection and Test Records identifying hold points and the authority that will allow the activity to proceed;</li> <li>Demonstrate your process of searching for a defect during the defect correction period;</li> <li>Demonstrate your approach to remedying a notified defect within the defect correction period;</li> <li>Provide details of your 'after care' service</li> </ul>
	This question is limited to 10 sides of A4, font 12pt Arial. Any additional content provided beyond this will not be considered or scored during the evaluation process. Where bidders include a cover page, this will be taken into consideration within the page count and therefore this is discouraged.  Bidders are to note that the example Quality Project Plan and Inspection & Test Plan are to be submitted in addition to the page limit.  Bidders should attach their response as a PDF to this question.
Scoring criteria	Scoring is based on the 0 – 100 scoring methodology  Maximum Weighting – 10.00%
Bidder response	Yes, I have attached my response as a PDF to PROJ1.6

PROJ1.7	CV and Organogram
	Please provide the details to confirm that you have the appropriate resource available to manage and co-ordinate this project.
Bidder guidance	Bidders are asked to provide the following information to confirm that they have the appropriate resource available to manage and co-ordinate this project.
	<ul> <li>An organogram and a list of key personnel who will be responsible for key tasks on the project, including subcontractors.</li> <li>CV's for key members of the project team.</li> </ul>
	Bidders should attach their response as a PDF to this question.
Scoring	Information Only.
criteria	
Bidder	Yes, I have attached my response as a PDF to PROJ1.7
response	

PROJ1.8	Supply Chain Management
	Please provide details of your proposed supply chain team and your approach to managing the supply chain on this project.
Bidder guidance	Bidders are asked to provide details of their proposed supply chain team and their approach to managing the supply chain on this project.
	<ul> <li>As a minimum your response should include the following:</li> <li>Details of your proposed supply chain to include the role of each member of the supply chain and how the bidder will ensure they effectively recruit and retain subcontractors;</li> <li>A capability statement detailing similar projects where you have worked with each subcontractor and why they are suitable for this project along with the advantages they will bring to your team;</li> <li>Detail your approach to the integration of client selected contractors (i.e. PV Installer) into your supply chain;</li> <li>How will you ensure client selected contractors form an approach to building an efficient, cohesive team with supply chain members that ensures that they remain engaged and deliver a high standard of workmanship for the entire project duration.</li> </ul>
	This question is limited to 10 sides of A4, font 12pt Arial. Any additional content provided beyond this will not be considered or scored during the evaluation process. Where bidders include a cover page, this will be taken into consideration within the page count and therefore this is discouraged.
	Bidders should attach their response as a PDF to this question.
Scoring criteria	Scoring is based on the 0 – 100 scoring methodology
	Maximum Weighting – 15.00%
Bidder response	Yes, I have attached my response as a PDF to PROJ1.8

### PRESENTATION QUESTIONNAIRE

PROJ2.1	Presentation – Methodology
	Please present details of your approach to the construction process and site constraints, your response should also include how you will liaise with the Client and key stakeholders during the works from appointment to completion of the defects period.
Bidder guidance	Bidders are asked to present details of their approach to the construction process and site constrains, the bidder's response should also include how they will liaise with the Client and key stakeholders during the works from appointment to completion of the defects period.
	<ul> <li>As a minimum your presentation should include the following:</li> <li>Your specific approach to the delivery of Works;</li> <li>Detail the innovative qualitative improvements are suggested to be made to the existing design work, stating explicitly the assumptions and specification;</li> <li>Areas which may require particular management and technical attention such as minimising disruption to stakeholder activities / operation;</li> <li>An understanding of the specific site constraints, how these will affect the works and your approach to dealing with them;</li> <li>A description of what you consider will constitute a successful project, how you will set out to achieve this and how you will manage the process if deviations from these objectives start to occur</li> </ul>
	Your presentation on this subject is expected to last no longer than 20 minutes. Following the presentation, the evaluation panel will have a maximum of 10 minutes to ask any further questions relating to your presentation.
	As part of the presentation process we would allow you to bring up to 3 representatives. Where possible we would request that the presentation is conducted by the key personnel who would be involved in delivering this project.
	There will be no opportunity at this presentation to discuss the written bid and bidders should ensure the response they present is standalone to the written submission. There will be no allowance of scores provided for covering off material that will have already been scored.
	This presentation will be worth 15.00% of the final score.
	Presentations will be held w/c 30 <sup>th</sup> September 2019 at the National Oceanography Centre, European Way, Southampton, SO14 3ZH. Suppliers will be provided with further detail regarding the time one week prior to the presentation.
	At the discretion of UK SBS and the Contracting Authority, if after evaluating your price and written submitted bid, you are not mathematically capable of winning we will engage with you so that you may choose to note attend if preferred.

	Please supply the names and roles of up to three people you intend to bring to the presentation.
Scoring criteria	Scoring is based on the 0 – 100 scoring methodology.
	Maximum Weighting – 15.00%
Bidder	Yes, I will attend this Presentation & provide the names of those to attend.
response	