CONTRACT NOTICE

SERVICES

SECTION I: CONTRACTING AUTHORITY

I.1) NAME, ADDRESSES AND CONTACT POINTS(S):

Official Name: Procurement

Address: Abercrombie House, Eaglesham Road,

Attention: Fiona Crawford Town: East Kilbride Country: UK Internet address(es):

Further information can be obtained at:

Specifications and additional documents (including documents for competitive dialogue and a dynamic and a dynamic purchasing system) can be obtained at:

Tenders or requests to participate must be sent to:

I.2) TYPE OF THE CONTRACTING AUTHORITY AND MAIN ACTIVITIY OR ACTIVITIES:

REGIONAL AUTHORITY GENERAL PUBLIC SERVICES

SECTION II: OBJECT OF THE CONTRACT

II.1) DESCRIPTION

II.1.1) Title attributed to the contract by the contracting authority:

CDC Longitudinal Study: To what extent does CDC activity crowd-in private sector investment?

II.1.2) Type of contract and location of works, place of delivery or of performance:

SERVICES

Main site or location of works: South Lanarkshire

NUTS code: UKM38 II.1.3) This notice involves

II.1.4) Information on framework agreement:

Duration of the framework agreement: Duration in year(s):

Justification for a framework agreement, the duration of which exceeds four years: Estimated total value of purchases for the entire duration of the framework agreement:

II.1.5) Short description of the contract or purchases(s):

The Department for International Development (DFID) is seeking to contract an organisation or consortium to design and implement a large- scale, long-term study analysing the impact of DFIs, including CDC, on private sector investment activity. This is a novel and complex area of research. It is therefore anticipated that a mixed methodology approach is taken, following significant consultation during design phases. This could include econometric methods, longitudinal survey data, and case studies. In CDC, the UK Government owns a Development Finance Institution (DFI) which supports the building of businesses throughout Africa and South Asia to create jobs and make a lasting difference to people's lives. Successful businesses are vital to drive a country's economic growth, which provides a sustainable route to poverty reduction. Businesses provide jobs for people to lift themselves out of poverty, and tax receipts enable a country to fund its own public services, reducing aid dependency. Businesses in many countries in Africa and South Asia are in need of additional investment capital, which they fail to attract in sufficient amounts due to (i) limited long term domestic capital, and (ii) high actual or perceived risks, including political, corruption and currency risks. Institutional investors have additional constraints, such as regulatory restrictions, which hamper investments in these geographies. These are market failures that DFIs DFID aims to overcome through its programmes. Investing through CDC is a significant part of this effort. 1. This research piece will provide evidence on whether the investment activity of CDC is mobilising private sector investment. 2. The research will analyse what changes, if any, are being seen through time across CDC investment contexts. This will address the question of whether progress on mobilisation is context-specific. Further, the research will analyse to what extent changes seen are attributable to CDC or other factors. 3. It would be desirable to include some assessment of comparators, including other DFIs in this study. However, it is intended that analysis on mobilisation focus on CDC and its impact on private sector investment. 4. The expected output of the study is data collection and analysis released regularly over 10 years (e.g. every two years). This will, where appropriate, and at minimum at the study's conclusion, include relevant policy and practice implications and recommendations on what works in investing for development, particularly with regard to mobilising private sector investment. 5. The expected outcome of the study is that DFID and other international and developing country actors will use quality evidence to develop more effective policies and interventions through DFIs and better mobilise private sector investment. Mobilisation can be a major driver of value for money in interventions through DFIs, and ultimately is necessary for financially self-sustaining capital markets in developing countries.

II.1.6) Common procurement vocabulary:

75211200

II.1.7) Contract covered by the Government Procurement Agreement (GPA):

YES

II.1.8) Division into lots:

NO

II.1.9) Variants will be accepted:

NO

II.2) QUANTITY OR SCOPE OF THE CONTRACT

II.2.1) Total quantity or scope:

Estimated value excl. VAT: 3200000.0

Currency: GBP

II.2.2) Options:

The contracted work is expected to take place over 10 years, with a potential extension for a further 5 years

II.3) DURATION OF THE CONTRACT OR TIME-LIMIT FOR COMPLETION:

Duration in months: 120 (From the award of contract).

SECTION III: LEGAL, ECONOMIC, FINANTIAL AND TECHNICAL INFORMATION

III.1) CONDITIONS RELATING TO THE CONTRACT

III.1.1) Deposits and guarantees required:

III.1.2) Main financing conditions and payment arrangements and/or reference to the relevant provisions regulating them:

The contract will be governed by English Law. Prices are not required at the PQQ stage, however, when required, prices must be quoted in GBP. All payments for the contract will be made in GBP Sterling. DFID reserves the right to annul the process at any point and not award the contract

III.1.3) Legal form to be taken by the group of economic operators to whom the contract is to be awarded:

Joint and several liabilities. DFID reserves the right to require joint ventures to form a single legal entity

III.1.4) Other particular conditions to which the performance of the contract is subject:

No

III.2) CONDITIONS FOR PARTICIPATION

III.2.1) Personal situation of economic operators, including requirements relating to enrolment on professional or trade registers:

Information and formalities necessary for evaluating if requirements are met: See document "PO 7984 CDC Longitudinal Study Standard Selection Questionnaire (SQ) Supplier Information and Instructions" for details

III.2.2) Economic and financial capacity:

Information and formalities necessary for evaluating if requirements are met: See document "PO 7984 CDC Longitudinal Study Standard Selection Questionnaire (SQ) Supplier Information and Instructions" for details Minimum level(s) of standards possibly required: See document "PO 7984 CDC Longitudinal Study Standard Selection Questionnaire (SQ) Supplier Information and Instructions" for details

Minimum level(s) of standards possibly required:

III.2.3) Technical capacity:

Information and formalities necessary for evaluating if requirements are met: See document "PO 7984 Longitudinal Study Standard Selection Questionnaire (SQ) Supplier Information and Instructions" for details Minimum level(s) of standards possibly required: See document "PO 7984 CDC Longitudinal Study Standard Selection Questionnaire (SQ) Supplier Information and Instructions" for details

III.2.4) Reserved contracts:

III.3) CONDITIONS SPECIFIC TO SERVICES CONTRACTS

III.3.1) Execution of the service is reserved to a particular profession:

No

III.3.2) Legal entities should indicate the names and professional qualifications of the staff responsible for the execution of the service:

YES

SECTION IV: PROCEDURE

IV.1) TYPE OF PROCEDURE

IV.1.1) Type of procedure:

Open

IV.1.2) Limitations on the number of operators who will be invited to tender or to participate:

Envisaged number of operators:

Objective criteria for choosing the limited number of candidates:

IV.1.3) Reduction of the number of operators during the negotiation or dialogue:

NC

IV.2) AWARD CRITERIA

IV.2.1) Award criteria:

The most economically advantageous tender in terms of the criteria stated in the specifications, in the invitation to tender or to negotiate or in the descriptive document.

IV.2.2) An electronic auction will be used:

Nο

IV.3) ADMINISTRATIVE INFORMATION

IV.3.1) File reference number attributed by the contracting authority:

7984

IV.3.2) Previous publication(s) concerning the same contract:

Nο

IV.3.3) Conditions for obtaining specifications and additional documents or descriptive document

Time limit for receipt of requests for documents or for accessing documents:

Payable documents: No

IV.3.4) Time-limit for receipt of tenders or requests to participate:

23. 6. 2017 - 14:00

IV.3.5) Date of dispatch of invitations to tender or to participate to selected candidates:

IV.3.6) Language(s) in which tenders or requests to participate may be drawn up:

ΕN

IV.3.7) Minimum time frame during which the tenderer must maintain the tender:

Period in months (from date stated for receipt of tenders):

6

IV.3.8) Conditions for opening tenders:

Persons authorised to be present at the opening of tenders: No

SECTION VI: COMPLEMENTARY INFORMATION

VI.1) THIS IS A RECURRENT PROCUREMENT:

Nο

$VI.2) \ CONTRACT \ RELATED \ TO \ A \ PROJECT \ AND/OR \ PROGRAMME \ FINANCED \ BY \ EU \ FUNDS:$

No

VI.3) ADDITIONAL INFORMATION:

Additional Information: The Authority expressly reserves the right (i) not to award any contract as a result of the procurement process commenced by publication of this notice; and (ii) to make whatever changes it may see fit to the content and structure of the tendering competition; and in no circumstances will the Authority be liable for any costs incurred by the candidates. Procurement documents can be accessed through the DFID Supplier portal (https://supplierportal.dfid.gov.uk/selfservice/)

VI.4) PROCEDURES FOR APPEAL

VI.4.1) Body responsible for appeal procedures:

Body responsible for mediation procedures:

VI.4.2) Lodging of appeals:

Precise information on deadline(s) for lodging appeals:

VI.4.3) Service from which information about the lodging of appeals may be obtained:

VI.5) DATE OF DISPATCH OF THIS NOTICE:

22. 5. 2017