



Framework: Collaborative Delivery Framework

Supplier: Kier Integrated Services Ltd

Company Number: 00873179

Geographical Area: South West
Contract Name: Bruton ESE ECC
Project Number: ENV0006165C

Contract Type: Engineering Construction Contract

Option: Option E

Contract Number: EX0215

Stage: Other

Revision	Status	Originator	Reviewer	Date
1	Final			17/01/2025

ENGINEERING AND CONSTRUCTION CONTRACT under the Collaborative Delivery Framework CONTRACT DATA

CONTRACT DATA					
Project Name	Bruton ESE ECC				
Project Number	ENV0006165C				
	This contract is made on date countersigned between the Client and the Contractor • This contract is made pursuant to the Framework Agreement (the "Agreement") dated 10th day of April 2019 and Framework Agreement Extension dated and signed 1st April 2023 between the Client and the Contractor in relation to the Collaborative Delivery Framework. The entire agreement and the following Schedules are incorporated into this Contract by reference • Schedules 1 to 23 inclusive of the Framework schedules are relied upon within this contract. • The following documents are incorporated into this contract by reference Bruton Dam - ECC ESE Scope - Final				
Part One - Data pro Statements given in all Contracts	ovided by the <i>Client</i>				
1 General	The conditions of contract are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and the secondary Options of the NEC4 Engineering and Construction Contract June 2017.				
	Main Option E Option E Option for re avoiding dis				
	Secondary Options				
	V3. Changes in the law				
	X2: Changes in the law				
	X9: Transfer of rights				
	X10: Information modelling				
	X11: Termination by the <i>Client</i>				
	X18 Limitation of Liability				
	X20: Key Performance Indicators				
	Y(UK)2: The Housing Grants, Constructio	n and Regeneration Act 1996			
	Y(UK)3: The Contracts (Rights of Third Pa	arties) Act 1999			
	Z: Additional conditions of contract				
	The works are				
	Early supplier engament to provide support for design work and ground investigation				
	The Client is	Environment Agency			
	Address for communications	Horizon House Deanery Road Bristol BS1 5AH			
	Address for electronic communications	@environment-agency.gov.uk			
	The Project Manager is				

Environment Agency Horizon House Deanery Road Bristol

BS1 5AH

Address for communications

Address for communications

Address for electronic communications

The Scope is in Bruton Dam - ECC ESE Scope - Final

The Site Information is in

The boundaries of the site are ENV 0006165C-SK01

The language of the contract is English

The law of the contract is

the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

The period for reply is 2 weeks

The following matters will be included in the Early Warning Register

Early warning meetings are to be held at intervals no longer than 2 weeks

2 The Contractor's main responsibilities

The key dates and conditions to be met are condition to be met

'none set'

'none set'

'none set'

'none set'

'none set'

'none set'

The Contractor prepares forecasts of the total Defined
Cost for the whole of the works at intervals no longer
than
4 weeks

3 Time

The starting date is 6th January 2025

The access dates are part of the Site date

The Contractor submits revised programmes at intervals no longer than 4 weeks

The Completion Date for the whole of the works is 30th April 2026

The Client is not willing to take over the works before the Completion Date

The period after the Contract Date within which the *Contractor* is to submit a first programme for acceptance is 4 weeks

4 Quality management

The period after the Contract Date within which the ${\it Contractor}$ is to submit a quality plan is

4 weeks

The period between Completion of the whole of the works and the

52 weeks

The defect correction period is 2 weeks

except that The defect correction period for is is • The defect correction period for

5 Payment

The currency of the contract is the £ sterling

The assessment interval is Monthly

The Client set total of the Prices is £64,965.32

The interest rate is 2.00% per annum (not less than 2) above the rate of the Bank of England Base

6 Compensation events

The place where weather is to be recorded is The nearest calibrated Met Office Weather Station to the site

The weather measurements to be recorder for each calendar month are

- the cumulative rainfall (mm)
 the number of days with rainfall more than 5mm
- the number of days with minimum air temperature less than 0 degrees Celsius
- hours GMT • the number of days with snow lying at

and these measurements:

- 2. 3.
- 4.

The weather measurements are supplied by

The weather data are the records of past weather measurement for each calendar month which were recorded at and which are available from

Assumed values for the ten year weather return weather data for each weather measurement for each calendar month are

lan Int Feb Aug Mar Sep Oct Apr May Nov Jun Dec

These are additional compensation events

- Carbon Methodology Adherence to and compliance with the Carbon Methodology dated 08 June 2023
- 'not used'
- 'not used'
- 'not used'
- 5. 'not used'

8 Liabilities and insurance

These are additional Client's liabilities

- 1 'not used'
- 'not used'
- 'not used' 3

The minimum amount of cover for insurance against loss of or damage to property (except the works, Plant and Materials and Equipment) and liability for bodily injury to or death of a person (not an employee of the Contractor) arising from or in connection with the Contractor Providing the Works for any

£15,000,000

The minimum amount of cover for insurance against death of or bodily injury to employees of the *Contractor* arising out of and in the course of their employment in connection with the contract for any one event is

not less than the amount required by law

The insurance against loss of or damage to the works, Plant and Materials is to include cover for Plant and Materials provided by the Client for an amount

Resolving and avoiding disputes

The tribunal is litigation in the courts

The Senior Representatives of the Client are

Address for communications

Address for electronic communications

Address for communications

Address for electronic communications

The Adjudicator is 'to be confirmed' Address for communications 'to be confirmed'

Address for electronic communications 'to be confirmed'

The Adjudicator nominating body is The Institution of Civil Engineers

Z Clauses

Z3 Prevention: No change to prices

Delete first sentence of clause 62.2 and replace with:

Quotations for compensation events except for the compensation event described in 60.1(19) comprise proposed changes to the Prices and any delay to the Completion Date and Key Dates assessed by the Contractor. Quotations for the compensation event described in 60.1(19) comprise any delay to the Completion Date and Key Dates assessed by the Contractor.

Delete 'The' At start of clause 63.1 and replace with:
"For the compensation event described in 60.1(19) the Prices are not changed. For other compensation events the..."

Z 4 The Schedule of Cost Components

The Schedule of Cost Components is as detailed in the Framework Schedule 9.

Z10 Payments to subcontractors, sub consultants and

Subcontractors

The Contractor will use the NEC4 contract on all subcontracts for works unless another alternative and appropriate form is proposed and agreed in accordance with clause 26.3. Payment to subcontractors will be 28 days from the assessment date.

If the Contractor does not achieve payments within these timescales then the Client reserves the right to delay payments to the Contractor in respect of subcontracted work, services

or goods.
Failure to pay subcontractors and suppliers within contracted times scales will also adversely affect the Contractor's opportunities to work on framework contracts.

Z16 Disallowed Costs

Add the following bullets to clause 11.2 (26) Disallowed costs

- was incurred due to a breach of safety requirements, or due to additional work to comply with safety requirements.
 was incurred as a result of the client issuing a Yellow or Red Card to prepare a Performance Improvement Plan.
- was incurred as a result of rectifying a non-compliance with the Framework Agreement and/or any call off contracts following an audit.

Z19 Linked contracts

Delays and additional cost on this contract resulting from the Contractor's fault or error on a previous contract on this project or programme will be a Disallowable cost under this contract and not be a Compensation event under this contract.

Z21 Requirement for Invoice

Add the following sentence to the end of clause 51.1:
The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the *Project Manager's* certificate.

Delete existing clause 51.2: 51.2 Each certified payment is made by the later of

- one week after the paying Party receives an invoice from the other Party and

• three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated.

If a certified payment is late, or if a payment is late because the *Project Manager* has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made

Z22 Resolving Disputes

Delete W2.1

Z23 Risks and insurance

Replace clause 84.1 with the following

Insurance certificates are to be submitted to the Client on an annual basis

Z31 ECC - Price Adjustment for Inflation

The Client recognises the ongoing pricing uncertainty with regards to inflation. The Client will mitigate this uncertainty through this clause.

Z31.1 Defined terms:

- a) The index is Office for National Statistics (ONS) CPI (UK, 2015=100).
- b) The Base Date Index (B) is the latest available index published by ONS prior to the Contract Date.
 c) The Latest Index (L) is the latest available index published by ONS before the date of assessment of an amount due.
- d) The Price Adjustment Factor (PAF) at each date of assessment of an amount due is 0.9((L-B)/B).

Z31.2 Application rules.

The provisions of this clause [Z31] shall apply provided that:

- a) The Price for Work Done to Date is less than or equal to the total of the Prices
- b) Inflation remains positive i.e. L is greater than B.

Z31.3 Price Adjustment Factor.

If an index is changed after it has been used in calculating a PAF, the calculation is not changed. The PAF calculated at the last assessment date before the Completion Date for the whole of the works is used for calculating an amount for price adjustment after that date.

Z31.4 Price adjustment Options A and B.

NOT USED

Z31.5 Price adjustment Options C and D.

Each time the amount due is assessed, an amount for price adjustment is added to the total of the Prices which is the change in the Price for Work Done to Date since the last assessment of the amount due multiplied by (PAF/(1+PAF)).

Z31.6 Compensation events.

NOT USED

Z111 ECC - Fee adjustment for non compliance with Scope

Delete existing 11.2 (10) and replace with the following clause

The Fee is the amount calculated by applying the fee percentage to the Defined Cost excluding the cost of Sub-contractors that have not complied with procurement by best value processes as defined in the Scope. 80% of the fee percentage is applied to the amount of the Defined Cost for Sub-contractors that have not complied with procurement by best value processes as defined in the Scope.

Z120 ECC - Carbon reduction

Ref. (Clause No.)	Clause words
11.2 Definitions	Add as Clause 11.2(36) (36) The Performance Table states the targets the <i>Contractor</i> is to achieve in Providing the Works and sets out the adjustment to payment if a measured performance is higher, the same or lower than its target. The Performance Table is the <i>performance table</i> unless later changed in accordance with the contract.
15.1 Early Warnings	In Clause 15.1 add as a new bullet between the second and third bullet: "• result in a target in the Performance Table not being met,"
Performance Measurements	
57	Add as Clause 57:
57.1	'From the starting date until the Completion Date, the Contractor reports to the Project Manager its performance against the targets in the Performance Table. Reports are provided at the intervals stated in the Performance Table.
57.2	If the Contractor's performance against a target in the Performance Table is not achieving or is forecast not to achieve the performance target stated, it submits to the Project Manager for acceptance its proposals for improving performance.
	A reason for not accepting the proposals is that they will not provide the improvement in performance needed to achieve the target in the Performance Table.

57.3	At the dates stated in the Performance Table, • if the relevant performance does not meet the target stated in the Performance Table, the <i>Contractor</i> pays the amount stated in the Performance Table,	
	• if the relevant performance exceeds or meets the target stated in the Performance Table, the <i>Contractor</i> is paid the amount stated in the Performance Table.	
57.4	Information in the Performance Table is not Scope.	
X18	X18.5 add as a new bullet after the fourth bullet: • low performance damages if the Performance Table applies	

The performance table is <u>ECC-carbon-performance-table.xlsx</u>

the Performance Table for this NEC4 ECSE CDF Lot 2 SSBC contract as set out in the Carbon Methodology dated 08 June 2023

Secondary Options

OPTION X2: Changes in the law

The *law of the project* is the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

OPTION X10: Information modelling

The period after the Contract Date within which the *Contractor* is to submit a first Information Execution Plan for acceptance is

2 weeks

The minimum amount of insurance cover for claims made against the *Contractor* arising out of its failure to use skill and care normally used by professional providing information similar to the Project Information is, in respect of each claim

£5,000,000

The period following Completion of the whole of the *works* or earlier termination for which the *Contractor* maintains insurance for claims made against it arising out of its failure to use the skill and care is

6 years

OPTION X18: Limitation of liability

The Contractor's liability to the Client for indirect or consequential loss is limited to

£1,000,000

For any one event, the Contractor's liability to the Client for loss or damage to the Client's property is limited to

£1,000,000

The Contractor's liability for Defects due to its design which are not listed on the Defects Certificate is limited to

£5,000,000

The Contractor's total liability to the Client for all matters arising under or in connection with the contract, other than excluded matters, is limited to

£5,000,000

The *end of liability date is*Completion of the whole of the *works*

6 years

after the

OPTION X20: Key Performance Indicators (not used with Option X12)

The incentive schedule for Key Performance Indicators is in Schedule 17.

A report of performance against each Key Performance Indicator is provided at intervals of 3 months.

Y(UK2): The Housing Grants, Construction and Regeneration Act 1996

The period for payment is 14 days after the date on which payment becomes due

Y(UK3): The Contracts (Rights of Third Parties Act) 1999

term beneficiary

not used not used

Part Two - Data provided by the Contractor

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

1 General

The Contractor is Kier Integrated Services Ltd Name Address for communications 2nd Floor Optimum House Clippers Quay Salford M50 3XP @kier.co.uk Address for electronic communications The fee percentage is Option E The working areas are The Site, Kier offices and private dwellings of Kier staff The key persons are Name (1) Senior Project Manager Job Responsibilities Project Delivery Qualifications Experience The key persons are Name (2) Job Quantity Surveyor Responsibilities Commercial Delivery Qualifications Experience The key persons are Name (3) Job Responsibilities Qualifications Experience The key persons are Name (4) Job Responsibilities Qualifications

The following matters will be included in the Early Warning Register

Experience

2 The Contractor's main responsibilities

The Scope provided by the Contractor for its design is in

3 Time

The programme identified in the Contract Data is

Resolving and avoiding disputes

The Senior Representatives of the Contractor are

Name (1)
Address for communications
Hawthorn House
Emperor Way
Exeter Business Park
Exeter
EX1 3QS

Address for electronic communications

@kier.co.uk

Name (2)
Address for communications
Hawthorn House
Emperor Way
Exeter Business Park
Exeter

EX1 3QS

Address for electronic communications

@kier.co.uk

X10: Information Modelling

The *information execution plan* identified in the Contract Data is

Contract Execution

Client execution

Signed Underhand by [PRINT NAME]



for and on behalf of the Environment Agency

Senior Project Manager
Role

Contractor execution

Signed Underhand by [PRINT NAME]



for and on behalf of

Managing Director

Kier Integrated Services Ltd

Contractor execution

Signed Underhand by [PRINT NAME]

10/01/2025 Signature Date for and on behalf of

Role

Kier Integrated Services Ltd

Commercial Director Role