

Schedule 3  
(Tasking Order Form)**Schedule 3 (Tasking Order Form) - FATS STS Tasking****Final Form****Tasking Identification**

Unique Tasking Order Number	FTS/D/CHC/548	Version No. & Date	V2 01/09/2016
FATS Business Case Number	Original FBC Amendment FBC (FATS team supplied)	Unique Reference Number	FTS/STS/086
Project / Equipment for which task is in support		UOR	N/A
Task Title	Independent Safety Auditor/Advisor		
NCA's Selected (in accordance with MKM search)	NCA Numbers: 2850,2930,3120,3130,3180,3190,3210		

Please refer to FATS Customer Guidance for definition of Work Category

Directorate & PT / Organisation Title	Chinook PT	Supplier Name	ERA Technology Limited
PT Leader/ Project Manager	Yvonne Stone	Post	James Ashley-Smith
Post	DES Chinook-SafetyMgr1	Address	Cleeve Road
Address	Yew 1a, #1147		Leatherhead
	MOD Abbey Wood		Surrey
	Bristol		
Postcode	BS34 8JH	Postcode	KT22 7SA
Telephone / Fax No	030679 82713	Telephone / Fax No	01372 367350
E-mail	deschinook-safetymgr1@mod.uk	E-mail	
UIN & RAC	NPD006,P0254A	CPV Code	34700000-4

Date Draft Tasking Order  
Issued 24/06/2016Deadline for Authority's receipt of Tenderer's  
response to the Draft Tasking Order 22/07/2016 @  
1200 Hrs

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**1. Schedule of Requirements**

*Brief summary of requirement – expand/delete rows as appropriate (full details appear below in the Statement of Requirement)*

Item No	Description	Firm Price £ (Ex VAT)
1	Chinook Team Independent Safety Auditor/Advisor	£169,340.00
2	Travel and Subsistence in Support of Items 1 (Limit of Liability).	£32,602.00
3	Ad-Hoc Tasking in in Support of Item 1 in accordance with the process detailed at Additional Terms and Conditions (Limit of Liability)	£30,080.50

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## STATEMENT OF REQUIREMENT

See Annex A to Schedule 3

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**2. Order Conditions**

*All conditions of the framework shall apply as supplemented by the terms selected below. The two sets of conditions become a binding contract at the time of signature on the Schedule.*

<b>Type of Contract</b>	
<b>Competitive</b>	<input checked="" type="checkbox"/>
<b>Competitive Award Criteria</b>	As stated in Invitation to Tender
<b>Weightings</b>	As Stated in Invitation to Tender
<b>Reverse Auction used?</b>	<input checked="" type="checkbox"/>
<b>Single Source</b>	<input type="checkbox"/>

<b>General Conditions</b>			
DEFCON 624 (Edn 04/10) – Use of Asbestos in Arms, Munitions or War Materials	<input type="checkbox"/>	DEFCON 603 (Edn 10/04) – Aircraft Integration and Clearance Procedure	<input type="checkbox"/>
DEFCON 176A (Edn 06/08) - MOD Requirements For Competition In Subcontracting (Non-Competitive Main Contract)	<input type="checkbox"/>	Additional Conditions <i>A sheet is to be attached detailing any conditions that have been added</i>	<input type="checkbox"/>
<b>Choose one of the following:</b>			
DEFCON 92 (Edn 08/90) – Failure of Performance	<input type="checkbox"/>	DEFCON 514 (Edn 08/15) – Material Breach	<input checked="" type="checkbox"/>
<b>Special Indemnity Conditions</b>			
DEFCON 661 (Edn 10/06) – War Risk Indemnity	<input type="checkbox"/>		
DEFCON 661A (Edn 05/02) – War Indemnity Risk ( Alternative Version)	<input type="checkbox"/>		
DEFCON 684 (Edn 01/04) – Limitation upon Claim in Respect of Aviation Products	<input type="checkbox"/>		
DEFCON 638 (Edn 12/08) – Flights Liability and Indemnity	<input type="checkbox"/>		
<b>Pricing Conditions Required</b>			
Firm Priced at Outset ( <i>this applies to all tasks other than by exception</i> )	<input checked="" type="checkbox"/>		
For single source tasks valued below £5M, the following conditions shall apply: DEFCON 127 (Edn 12/14) – Price Fixing Condition for Contracts of a Lesser Value DEFCON 812 (Edn 12/14) – Single Source Open Book DEFCON 815 (Edn 04/15) – Contract Pricing Statement – Single Source Non-qualifying contracts	<input type="checkbox"/>		

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Exceptionally, if other than Firm Priced at Outset (include additional conditions in attachment & complete Appendix 4)			
<b>Payment Terms</b> (Use of P2P and Payment on Completion are the default)			
DEFCON 522J (Edn 05/03) – Payment under P2P (If applicable attach completed Form 522A)	<input checked="" type="checkbox"/>	DEFCON 693 (Edn 04/06) – Government Procurement Card	<input type="checkbox"/>
DEFCON 643 (Edn 07/04) – Price Fixing (for use in Max price tasks above £250k)	<input type="checkbox"/>	Milestone/Stage Payments (see DEFCON 649 (Edn 07/99) below)	<input checked="" type="checkbox"/>
DEFCON 127 (Edn 10/04) – Price Fixing Condition for Contracts of Lesser Value (for use in Max price tasks below £250k)	<input checked="" type="checkbox"/>	DEFCON 649 (Edn 07/99) – Vesting (applicable to Tasks with deliverables where provision has been made for milestone/Stage payments in advance of completion)	<input checked="" type="checkbox"/>
DEFCON 5J (Edn 03/15) – Unique Identifiers	<input type="checkbox"/>	DEFCON 129 (Edn 07/08) – Packaging (For Articles other than Ammunition & Explosives)	<input type="checkbox"/>
Alternative Payment Arrangements Required (Where payment cannot be made through the MOD invoice payment department (eg for tasks placed by other Government departments), please provide full details of the payment procedure to be followed, as an attachment to this tasking form)			<input type="checkbox"/>

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Milestone/Stage Payments <i>(Expand table as appropriate)</i>		Due Date	%	Value (ex VAT)
Milestone/ Stage No	Key Deliverable			
1	<ul style="list-style-type: none"> <li>• ISA Audit Plan</li> <li>• Review of HC Mk 5 Trials SAR</li> <li>• Review of HC Mk 5 iRTS SAR</li> <li>• Review of TAS Trials SAR</li> <li>• Review of TAS iRTS SAR</li> <li>• Review of DAS Trials SAR</li> <li>• TAS WG</li> <li>• WOAS WG</li> <li>• DAFCS WG</li> </ul> 3 monthly project progress reports (Aug, Sep & Oct 16)	1 Nov 2016		
2	<ul style="list-style-type: none"> <li>• Review of HC Mk 4 ESAR</li> <li>• Review of HC Mk 6 SAR</li> <li>• Review of HC Mk 6a Trials SAR</li> <li>• Review of WOAS Trials SAR</li> <li>• Review of DAS iRTS SAR</li> <li>• Review of CSP I-GATE SAR</li> <li>• 2* AR</li> <li>• PSP</li> <li>• Sustain WG</li> <li>• DAFCS WG</li> <li>• DAS WG</li> <li>• TLCS WG</li> </ul> 3 monthly project progress reports (Nov & Dec 16, Jan 17)	1 Feb 2017		

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3	<ul style="list-style-type: none"> <li>• Review of HC Mk 6a IRTS SAR</li> <li>• Review of WOAS IRTS SAR</li> <li>• TAS WG</li> <li>• WOAS WG</li> <li>• SAI WG</li> <li>• DAS WG</li> </ul> <p>3 monthly project progress reports (Feb, Mar &amp; Apr 17)</p>	1 May 2017		
4	<ul style="list-style-type: none"> <li>• PSP</li> <li>• Safety Workshop</li> <li>• DAS WG</li> <li>• TLCS WG</li> </ul> <p>3 monthly project progress reports (May, Jun &amp; Jul 17)</p>	1 Aug 2017		
5	<ul style="list-style-type: none"> <li>• ChPT SMS Audit</li> <li>• TAS WG</li> <li>• WOAS WG</li> <li>• TLCS WG</li> <li>• PSP</li> </ul> <p>3 monthly project progress reports (Aug, Sep &amp; Oct 17)</p>	1 Nov 2017		
6	<ul style="list-style-type: none"> <li>• Boeing TLCS SMS Audit</li> <li>• QinetiQ ATEC SMS Audit</li> <li>• 2* AR</li> <li>• Sustain WG</li> <li>• TLCS WG</li> </ul> <p>3 monthly project progress reports (Nov &amp; Dec 17, Jan 18)</p>	1 Feb 2018		
7	<ul style="list-style-type: none"> <li>• SAI WG</li> <li>• TAS WG</li> <li>• WOAS WG</li> <li>• DAS WG</li> </ul> <p>3 monthly project progress reports (Feb, Mar &amp; Apr 18)</p>	1 May 2018		



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8	<ul style="list-style-type: none"> <li>Boeing CESA SMS Audit</li> <li>Safety Workshop</li> <li>PSP</li> <li>TLCS WG</li> </ul> 3 monthly project progress reports (May, Jun & Jul 18)	1 Aug 2018		
9	<ul style="list-style-type: none"> <li>PSP</li> <li>WOAS WG</li> <li>TAS WG</li> </ul> 3 monthly project progress reports (Aug, Sep & Oct 18)	1 Nov 2018		
10	<ul style="list-style-type: none"> <li>Boeing TLCS SMS Audit</li> <li>2* AR</li> <li>Sustain WG</li> <li>TLCS WG</li> </ul> 3 monthly project progress reports (Nov & Dec 18, Jan 19)	1 Feb 2019		
11	<ul style="list-style-type: none"> <li>TAS WG</li> <li>WOAS WG</li> <li>SAI WG</li> </ul> 3 monthly project progress reports (Feb, Mar & Apr 19)	1 May 2019		
12	<ul style="list-style-type: none"> <li>Boeing CESA SMS Audit</li> <li>Safety WG</li> <li>PSP</li> <li>TLCS WG</li> </ul> 3 monthly project progress reports (May, Jun & Jul 19)	1 Aug 2019		
13	<ul style="list-style-type: none"> <li>Ch PT SMS Audit</li> <li>TAS WG</li> <li>WOAS WG</li> <li>PSP</li> </ul> 3 monthly project progress reports (Aug, Sep & Oct 19)	1 Nov 2019		



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14	<ul style="list-style-type: none"> <li>QinetiQ ATEC SMS Audit</li> <li>2* AR</li> <li>Sustain WG</li> <li>TLCS WG</li> <li>3 monthly project progress reports (Nov &amp; Dec 19, Jan 20)</li> </ul>	1 Feb 2020		
<b>FINAL</b> (Payment should be subject to a reasonable retention based on 20 % of total cost)	<ul style="list-style-type: none"> <li>TAS WG</li> <li>WOAS WG</li> <li>Review of CSP MAIN-GATE SAR</li> <li>2 monthly project progress reports (Feb &amp; Mar 20)</li> </ul> <p>Project closure report and</p> <p>Satisfactory delivery of all work under the contract</p>	31 Mar 2020		

**Intellectual Property Rights**

Completion of this section is **mandatory**. Select the appropriate condition(s) by ticking the boxes below after consulting FTS/STS Customer Guidance or with DIPR, if appropriate. In the event that no boxes are ticked in this section (Intellectual Property Rights), all intellectual property generated under the Task shall be subject to the terms of DEFCON 703.

DEFCON	Tick	As Applicable	Tasking Order Line Item ( tick as appropriate)
<b><u>If DEFCON 703 does not apply then select either:</u></b>			
DEFCON 705 (Edn 11/02)	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
<b><u>OR:</u></b>			
DEFCON 14 Edn 11/05, 15 21 ,126 Edn 11/06 & DEFFORM 315	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
DEFCON 14 Edn 11/05, 16 Edn 10/04, 21 & DEFFORM 315	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
DEFCON 14 Edn 11/05, 90 Edn 11/06 & 126 Edn 11/06)	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
DEFCON 14 (Edn 11/05), 91 (Edn 11/06) & 126 (Edn 11/06)	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)

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Other, as specified in a special IPR condition to be applied to the Tasking Order	<input type="checkbox"/>	All <input type="checkbox"/>	<input type="checkbox"/> The following Item Nos. only (insert below)
No intellectual property conditions apply ( <i>refer to DIPR before ticking this box</i> ).			<input type="checkbox"/>

**Issue of Government Stores**

DEFCON 23 (Edn 08/09)\* – Special Jigs, Tooling and Test Equipment

☐

**Controlled Information**

Issue of Controlled Information (*subject Condition 50 of Schedule 1*)

☐

(*if ticked then list Controlled Information and attach list to Tasking Form*)

**Payment of Customs Duty – select one box only**

DEFCON 619A (Edn 09/97) - Customs Duty Drawback

☐

Issue of Certificate in accordance with EU (Council) Regulation 150/2003

☐

**Progress Reports**

If ticked, progress reports must utilise the current version of DRRS Format Standards for Scientific and Technical Reports Prepared for the United Kingdom Ministry of Defence.

☒

DEFCON 642 (Edn 06/97) – Progress Meetings

☒

Frequency required

TBC by Project Sponsor

Brief Description

DRRS format does not apply, the format for reports (monthly) to be confirmed by the Project Sponsor

**Transport – select one box only**

DEFCON 621A (Edn 06/97) – Transport (if the Authority is responsible for transport)

☐

DEFCON 621B (Edn 10/04) – Transport (if the Contractor is responsible for transport)

☐

**Liquidated Damages applicable?**

(Refer to Condition 46 of Schedule 1)

☐

Task Item 1	£	per day/week/month up to a maximum of £
Task Item 2	£	per day/week/month up to a maximum of £
Task Item 3	£	per day/week/month up to a maximum of £
Task Item 4	£	per day/week/month up to a maximum of £
Task Item 5	£	per day/week/month up to a maximum of £

**Force Majeure**

Maximum period of extension of time in the case of a Force Majeure Event

**Quality Assurance Conditions**

According to the product or scope of the work to be carried out, the Contractor shall meet the requirements of:

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AQAP 2110 – NATO Quality Assurance Requirements for Design, Development and Production		<input type="checkbox"/>
<b>Deliverable Quality Plan requirements</b>		
DEFCON 602A (Edn 12/06) - Quality Assurance with Quality Plan	<input type="checkbox"/>	DEFCON 602B (Edn 12/06) - Quality Assurance without Quality Plan
AQAP 2105 – NATO Requirements for Delivering Quality Plans		<input type="checkbox"/>
<b>Software Quality Assurance requirements</b>		
AQAP 2210 – NATO Supplementary Software Quality Assurance Requirements to AQAP 2110		<input type="checkbox"/>
<b>Air Environment Quality Assurance requirements</b>		
Def. Stan. 05-100 – Ministry of Defence Requirements for Certification of Aircraft for Authorised Flight and Ground Running (Mandatory where flying and/or ground running of issued aircraft is a requirement of the Task)		<input type="checkbox"/>
Relevant MAA Regulatory Publications (See attachment for details)		<input type="checkbox"/>
Additional Quality Requirements (See attachment for details)		<input type="checkbox"/>
<b>Warranty</b>		
Express Warranty (See attachment for details)	<input type="checkbox"/>	Warranty – remedies implied by general law
<b>Security</b>		
DEFCON 659A (Edn 11/14) – Security Measures		<input type="checkbox"/>

## **Additional Terms and Conditions**

### **Travel and Subsistence (Item 2)**

The Contractor may claim up to a maximum of £100 per night for accommodation, a maximum of £6 for lunch and/or £20 for an evening meal. Any price in excess of these limits will require justification and the approval of the Commercial Officer placing the Tasking Order Form

For any car journeys made in the performance of the Tasking Order Form the Contractor may claim 25 pence per mile. Claims including vehicle insurance are inadmissible.

Travel and Subsistence claims are to be claimed monthly in arrears and supporting evidence ie receipts and justifications for travel will be required. An assessment of the Travel and Subsistence being claimed will be carried out the Commercial Officer and the Project Sponsor. If the Travel and Subsistence claim is considered to be acceptable the claim will be entered onto P2P by the Commercial Officer, at which point it can then be invoiced by the supplier.

### **Safety**

DEFSTAN 00-56 Safety Management Requirements for Defence Systems shall apply

### **Ad-Hoc Tasking (Item 3)**

#### **Stage 1**

The Authority shall be required to fill out Part 1 of the Ad-Hoc Tasking Form at Annex B to this Schedule and submit it to the supplier by email. All tasking forms will come from the Commercial Manager for this contract, in the event that the supplier receives a tasking form from another source they are required to contact the Commercial Manager for this contract

#### **Stage 2**

The supplier will be required to respond to the Authorities requirement within the requested timescales utilising the hourly rates at Annex C to this Schedule, a full breakdown of any other associated costs will also be required. Submission of Stage 2 by the supplier is to be sent to the Commercial Manager for this contract

#### **Stage 3**

The Authority will assess the supplier's response. Acceptance by the Authority will be confirmed by return of a signed Part 3 by the Commercial Manager for this contract. By return of Part 3 the supplier is authorised to commence work. The Authority cannot be held liable for any work that has been undertaken in connection to the task without a fully authorised Part 3. Agreed TAFs will be added to Annex D by Contract Amendment on a quarterly basis

#### **Stage 4**

On completion of the Task the Supplier will be required to inform the Commercial Manager for this contract by email that the task is complete and raise an invoice on P2P. The Commercial Manager will inform the Project Manager and if satisfied with the contracted deliverables the Project Manager will enter a receipt onto P2P.

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**3. Price**

TOTAL CONTRACT PRICE	TYPE OF PRICING
£169,340.00	Firm Price
£62,682.50	Limit of Liability


**3.1 Contract Duration**

From acknowledgement by the Supplier (Box 5) to 31<sup>st</sup> March 2020

**4. Authority Tasking Order Commercial Officer Authorisation**

Name	Miss VLJ Meaden		
Position	DES Chinook-ComrcIOffr3		
Signature	VLJ Meaden		
Date	1 <sup>st</sup> September 2016	Telephone Number	030679 82814

**5. Acknowledgement by supplier**

Name	DEAN ROBINSON		
Position	SENIOR FINANCE BUSINESS PARTNER		
Signature			
Date	1 <sup>st</sup> September 2016	Telephone Number	0117 9329 049

**6. Record of Authorised Changes**

CHANGE NUMBER	VERSION NUMBER	DATE OF ISSUE	COMMENTS / REASON FOR CHANGE
1	2	1 <sup>st</sup> September 2016	Revised Milestone Payment Plan



## 7. Final Administration

Where the output of any research or study is a Technical Report, the Report is to be completed in accordance with the current version of the ATHENA Defence Research Reports Specification - 'Format Standards for Scientific and Technical Reports Prepared for the United Kingdom Ministry of Defence'. MOD Customers may obtain this document via the [www.dstl.gov.uk](http://www.dstl.gov.uk). **The Contractor** shall send a copy of the report on CD ROM in unlocked pdf.format to:

Dstl Knowledge & Information Services,  
Bldg 247,  
Dstl Porton Down,  
Salisbury  
Wilts SP4 0JQ.  
Tel: 01980 613971

Any staff on DII can search the ATHENA system via the online science gateway to ascertain if particular research or a study already exists. Access can be requested utilising a password (supplied) via this link: <http://osg.dstl.r.mil.uk/SignIn/SignIn.aspx/>

On receipt of the order acknowledgement from the Contractor, the **Authority's Commercial Manager (who placed the task)** must send a copy of the acknowledged final tasking order form together with a completed DEFFORM 57 AND DEFFORM 111 (Edn 07/12) to:

DGFM-FMSSC  
Walker House  
Exchange Flags  
Liverpool  
L2 3YL

A copy of the acknowledged final tasking order form must be sent by the **Authority's Commercial Manager (who placed the task)** electronically to the FATS team at the following address:

DEFComrclCC-FATSCases@mod.uk

However, if this is not possible, please send a hard copy to:

DEF Comrcl CC/FATS Cases  
Larch Level 0 #2017  
MOD Abbey Wood South  
Bristol  
BS34 8JH

## Appendix - Addresses and Other Information

## 1. Commercial Officer

DES Chinook-ComrcIOffer3  
Chinook PT  
Yew 1b # 1147  
Abbey Wood  
Bristol  
BS34 8JH

Email: [DESChinook\\_comrcIOffer3@mod.uk](mailto:DESChinook_comrcIOffer3@mod.uk)

☎ 030679 82814

## 8. Public Accounting Authority

1. Returns under DEFCON 694 (or SC equivalent) should be sent to DBS Finance ADMT - Assets in Industry 1, Level 4 Piccadilly Gate, Store Street, Manchester, M1 2WD  
☎ 44 (0) 161 233 5397

2. For all other enquiries contact DES Fin FA-AMET Policy, Level 4 Piccadilly Gate, Store Street, Manchester, M1 2WD  
☎ 44 (0) 161 233 5394

2. Project Manager, Equipment Support Manager or PT Leader  
(from whom technical information is available)

DES SafetyMgr1  
Chinook PT  
Yew 1b # 1147  
Abbey Wood  
Bristol  
BS34 8JH

Email: [DESChinook-SafetyMgr1@mod.uk](mailto:DESChinook-SafetyMgr1@mod.uk)

☎ 030679 82713

## 9. Consignment Instructions

The items are to be consigned as follows:

3. Packaging Design Authority  
Organisation and point of contact:

(where no address is shown please contact the Project Team in Box 2)

☎

4. (a) Supply/Support Management Branch or Order Manager  
Branch/Name:

☎

(b) U.I.N.

10. Transport. The appropriate Ministry of Defence Transport  
Offices are:

A. **DSCOM**, DE&S, DSCOM, MoD Abbey Wood, Cedar 3c, Mail Point 3351, BRISTOL BS34 8JH

## Air Freight Centre

IMPORTS ☎ 030 679 81113 / 81114 Fax 0117 913 8943

EXPORTS ☎ 030 679 81113 / 81114 Fax 0117 913 8943

## Surface Freight Centre

IMPORTS ☎ 030 679 81129 / 81133 / 81138 Fax 0117 913 8946

EXPORTS ☎ 030 679 81129 / 81133 / 81138 Fax 0117 913 8946

B. **JSCS**

JSCS Helpdesk Tel 01869 256052 (option 2, then option 3);

JSCS Fax No 01869 256837 [www.freightcollection.com](http://www.freightcollection.com)

## 5. Drawings/Specifications are available from

## 11. The Invoice Paying Authority (see Note 1)

Ministry of Defence ☎ 0151-242-2000

DBS Finance

Walker House, Exchange Flags

Fax: 0151-242-2809

Liverpool, L2 3YL

Website is:

<https://www.gov.uk/government/organisations/ministry-of-defence/about/procurement#invoice-processing>

6. For contracts containing DEFCON 5, mauve Copies of MOD  
Form 640 are to be sent to

(where no address is shown the mauve copy should be destroyed)

## 12. Forms and Documentation are available through \*:

Ministry of Defence, Forms and Pubs Commodity Management  
PO Box 2, Building C16, C Site

Lower Arncott

Bicester, OX25 1LP (Tel. 01869 256197 Fax: 01869 256824)

Applications via fax or email: [DESLSLS@mod.uk](mailto:DESLSLS@mod.uk)

[QpsFormsandPubs@mod.uk](mailto:QpsFormsandPubs@mod.uk)

## 7. Quality Assurance Representative:

Commercial staff are reminded that all Quality Assurance requirements should be listed under the General Contract Conditions.

**AQAPS** and **DEF STANs** are available from UK Defence Standardization, for access to the documents and details of the helpdesk visit <http://dstan.uwh.dif.r.mil.uk/> (intranet) or <https://www.dstan.mod.uk/> (extranet, registration needed)

## NOTES

1. Forms. Hard copies, including MOD Form 640 are available from address in Box 12. All other invoicing forms e.g. AG Forms 169 and 173, are available from the website address shown at Box 11.

2.\* Many DEFCONs and DEFFORMs can be obtained from the MOD Internet Website;  
<https://www.aof.mod.uk/aofcontent/tactical/toolkit/index.htm>



## **Appendix 2 to Schedule 3 (Confidentiality Agreement)**

The provisions of this Clause are supplemental to DEFCON 531

1 Both DEFCON 531 and the provisions of this Clause apply to:

- (A) This Tasking Order;
- (B) Any Information disclosed by either party prior to the issue of a draft Tasking Order and in contemplation of Work being placed by the Authority under a Tasking Order; and
- (C) Any Task placed under this Agreement, provided that Information provided to a party for the purpose of tendering for a Tasking Order shall only be used for that tendering purpose, and Information provided to a party for performing a Task placed on it under this Agreement shall only be used for the performance of that Task.

2 Subject to its requirements of continued access to Information necessary to exercise its rights of disclosure and use hereunder including under any Tasking Order, and to the obligations set out herein in respect of any Controlled Information (Definition in Clause 42 Schedule 1), the recipient of any Information shall:

- (A) Upon the expiry or termination of the Agreement; or
- (B) Upon the expiry or termination of any Tasking Order (for the purposes of which Information is disclosed); or
- (C) If the Authority decides not to proceed with the issue of a Tasking Order (for the purposes of which Information is disclosed),

in accordance with any reasonable directions given and/or a reasonable request made by the other party promptly:

- (1) Return to the other party the Information and all copies thereof; or
- (2) Take such other measures in respect of the Information and all copies thereof as may be required elsewhere in the Tasking Order.

3 The provisions of DEFCON 531 and of this Clause shall survive the expiry or termination of the Agreement or any Tasking Order in accordance with 2(A) or 2(B) or the decision not to proceed in accordance with 2(C).

## Appendix 3 to Schedule 3 (Montreal Protocol Substances)

**CFCs** - Production of controlled CFCs has stopped.

CFC-11(trichlorofluoromethane)	CFC-211
CFC-12(dichlorodifluoromethane)	CFC-212
CFC-13	CFC-213
CFC-111	CFC-214
CFC-112	CFC-215
CFC-113 (trichlorotrifluoroethane)	CFC-216
CFC-114 (dichlorotetrafluoroethane)	CFC-217
CFC-115 (chloropentafluoroethane)	

The above substances are also used in blends: e.g.

CFC-500 (CFC-12/HFC-152a)

CFC-502 (CFC-115/HCFC-22).

**Halons** - Production of controlled Halons has stopped.

Halon-1211 (bromochlorodifluoromethane - BFC)

Halon-1301 (bromotrifluoromethane - BTM)

Halon-2402

**HBFCs** - Production has stopped.

$\text{CHFBr}_2\text{C}_2\text{H}_2\text{F}_2\text{Br}_2$	$\text{C}_3\text{HF}_4\text{Br}_3$	$\text{C}_3\text{H}_3\text{F}_2\text{Br}_3$
$\text{CHF}_2\text{BrC}_2\text{H}_2\text{F}_3\text{Br}$	$\text{C}_3\text{HF}_5\text{Br}_2$	$\text{C}_3\text{H}_3\text{F}_3\text{Br}_2$
$\text{CH}_2\text{FBrC}_2\text{H}_3\text{FBr}_2$	$\text{C}_3\text{HF}_6\text{Br}$	$\text{C}_3\text{H}_3\text{F}_4\text{Br}$
$\text{C}_2\text{HFBBr}_4$	$\text{C}_2\text{H}_3\text{F}_2\text{Br}$	$\text{C}_3\text{H}_2\text{FBr}_5$
$\text{C}_2\text{HF}_2\text{Br}_3$	$\text{C}_2\text{H}_4\text{FBr}$	$\text{C}_3\text{H}_2\text{F}_2\text{Br}_4$
$\text{C}_2\text{HF}_3\text{Br}_2$	$\text{C}_3\text{HFBBr}_6$	$\text{C}_3\text{H}_2\text{F}_3\text{Br}_3$
$\text{C}_2\text{HF}_4\text{Br}$	$\text{C}_3\text{HF}_2\text{Br}_5$	$\text{C}_3\text{H}_2\text{F}_4\text{Br}_2$
$\text{C}_2\text{H}_2\text{FBr}_3$	$\text{C}_3\text{HF}_3\text{Br}_4$	$\text{C}_3\text{H}_2\text{F}_5\text{Br}$
		$\text{C}_3\text{H}_3\text{FBr}_4$
		$\text{C}_3\text{H}_4\text{FBr}_3$
		$\text{C}_3\text{H}_4\text{F}_2\text{Br}_2$
		$\text{C}_3\text{H}_4\text{F}_3\text{Br}$
		$\text{C}_3\text{H}_5\text{FBr}_2$
		$\text{C}_3\text{H}_5\text{F}_2\text{Br}$
		$\text{C}_3\text{H}_6\text{FBr}$

**HCFCs** - Production to be run down and phased out by 2015.

Certain use controls apply.

HCFC-21	HCFC-141	HCFC-225ca	HCFC-243
HCFC-22	HCFC-141b	HCFC-225cb	HCFC-244
HCFC-31	HCFC-142	HCFC-226	HCFC-251
HCFC-121	HCFC-142b	HCFC-231	HCFC-252
HCFC-122	HCFC-151	HCFC-232	HCFC-253
HCFC-123	HCFC-221	HCFC-233	HCFC-261
HCFC-124	HCFC-222	HCFC-234	HCFC-262
HCFC-131	HCFC-223	HCFC-235	HCFC-271
HCFC-132	HCFC-224	HCFC-241	
HCFC-133	HCFC-225	HCFC-242	

**CARBON TETRACHLORIDE ( $\text{CCl}_4$ )** - Production has stopped.

**1,1,1-TRICHLOROETHANE ( $\text{C}_2\text{H}_3\text{Cl}_3$ )** - Production has stopped.

**METHYL BROMIDE ( $\text{CH}_3\text{Br}$ )** - Production limits apply.

## FTS/D/CHC/548 – Chinook Independent Safety Auditor/Assessor

## Item 1 – Statement of Requirement

Serial	Type	Description	Date
1.	Introduction	<p>MAA Regulation RA 1220(3), Paragraph 31 requires that the Safety Case should be subjected to independent assessment consisting of two elements: a. Independent process Audit against the safety plan, carried out by an Independent Safety Auditor (ISA) in accordance with Def Stan 00-56.</p> <p>Def Stan 00-56, Issue 4, Paragraph 14.1 requires that 14.1 Safety audits are conducted to provide assurance to the Duty Holder and other stakeholders that safety is being managed effectively and that safety management complies with relevant legislation, regulations, standards, MOD policy, specific contractual requirements and the documented Safety Management System.</p>	N/A
2.	Constraint	<p>Shall have experience of UK Safety Standards, Regulations and Legislation.</p> <p>For example, JSP 815, JSP 375, JSP418, POSMS, POEMS, Def Stan 00-56, the Military Aviation Authority Regulations).</p>	N/A
3.	Constraint	<p>Shall have experience of US Safety Standards, Regulations and Legislation.</p> <p>For example, Mil-Std-882</p>	N/A
4.	Constraint	<p>Shall have experience of UK Airworthiness Standards, Regulations and Legislation.</p> <p>For Example, Military Aviation Authority Regulations, Def Stan 05-123, Def Stan 00-40.</p>	N/A
5.	Constraint	<p>Shall have experience of US Airworthiness Standards, Regulations and Legislation.</p> <p>For example, Mil-Std810.</p>	N/A
6.	Constraint	<p>Shall have experience of helicopters, in military environment.</p>	N/A
7.	Constraint	<p>Shall have experience in the demonstration of the safety and airworthiness of Complex Programmable Elements (Software and Firmware). Including for example, DO178B, DO254.</p>	N/A



Serial	Type	Description	Date
8.	Constraint	Shall be in a position to be added to the Chinook TAA agreements.	N/A
9.	Constraint	Shall be independent of QinetiQ (the Project Team's ITE).	N/A
10.	Constraint	Shall be independent of Boeing (the Aircraft DO).	N/A
11.	Constraint	Shall be independent of Thales (a key sub-contractor for the Cockpit Display and Mission Avionics System).	N/A
12.	Constraint	Shall be independent of Honeywell (the Chinook Engine DO).	N/A
13.	Constraint	Shall have experience of the following software: Isograph's Fault Tree+ / Reliability Workbench Adelard's Assurance & Safety Case Environment Cassandra Hazard Log BowTie XP	N/A
14.	Constraint	Shall be able to read, edit and save electronic files from the following software packages: Isograph's Fault Tree+ / Reliability Workbench Adelard's Assurance & Safety Case Environment Cassandra Hazard Log BowTie XP	N/A
<b>Chinook Project Team Independent Safety Audit Plan</b>			
15.	Task	ISA Audit Plan.	Contract Award + 1 month
15.1.	Description	Produce an ISA Plan, in conjunction with the Chinook PT Safety Team, scheduling all the activities in this Statement of Requirement.	
15.2.	Report	Audit Report 1 month after each audit.	Contract award + 1 month
<b>Chinook Project Team Safety Management System Audit</b>			
16.	Task	Audit the Chinook Safety Management System	Contract Award - Mar 2020
16.1.	Description	Conduct 2 audits of the ChPT Safety Management System (exact timings to be proposed by the Contractor) against MAA and DE&S regulations.	Explicit Dates To Be Determined

Serial	Type	Description	Date
16.2.	Report	Audit Report 1 month after each audit.	As appropriate
<b>Boeing TLCS Safety Management System Audit</b>			
17.	Task	Audit the Boeing TLCS Safety Management System	Contract Award - Mar 2020
17.1.	Description	Conduct 2 audits of the Boeing TLCS Safety Management System (exact timings to be proposed by the Contractor) against MAA, DE&S and Contractual regulations. This includes BDUK and Boeing Philadelphia.	Explicit Dates To Be Determined
17.2.	Report	Audit Report 1 month after each audit.	As appropriate
<b>Boeing CESA Safety Management System Audit</b>			
18.	Task	Audit the Boeing Safety Management System	Contract Award - Aug 2020
18.1.	Description	Conduct 2 audits of the Boeing CESA Safety Management System (exact timings to be proposed by the Contractor) against MAA, DE&S and Contractual regulations.	Explicit Dates To Be Determined
18.2.	Report	Audit Report 1 month after each audit.	As appropriate
<b>QinetiQ Safety Management System Audit</b>			
19.	Task	Audit the Safety Management System of QinetiQ (ATEC)	Contract Award - Mar 2020
19.1.	Description	Conduct 2 audits of the organisations Safety Management System (exact timings to be proposed by the Contractor) against MAA, DE&S and Contractual regulations.	Explicit Dates To Be Determined
19.2.	Report	Audit Report 1 month after each audit.	As appropriate
<b>Review 14 Safety Assessment Reports written in support of the UK Chinook Air System</b>			
20.	Task	Review the UK Chinook HC Mk4 Equipment Safety Assessment Report.	Dec 2016
20.1.	Description	Review the Safety Assessment Report for compliance against MAA, DE&S and Contractual Requirements.	
20.2.	Report	Report 1 month after review.	Jan 2017

Serial	Type	Description	Date
21.	Task	Review the <b>UK Chinook HC Mk6</b> Safety Assessment Report.	Aug 2016
21.1.	Description	Review the Safety Assessment Report for compliance against MAA, DE&S and Contractual Requirements.	
21.2.	Report	Report 1 month after review.	Sep 2016
22.	Task	Review the <b>UK Chinook Mk5 HC</b> Safety Assessment Report to support Flight Trials.	Contract Award
22.1.	Description	Review the Safety Assessment Report that supports the Flight Trials of the Mk5 Aircraft for compliance against MAA, DE&S and Contractual Requirements.	
22.2.	Report	Report 1 month after review.	Contract Award + 2 months
23.	Task	Review the <b>UK Chinook Mk5 HC</b> Safety Assessment Report to support Initial Release To Service	Sept 2016
23.1.	Description	Review the Safety Assessment Report that supports the Initial Release To Service of the Mk5 Aircraft for compliance against MAA, DE&S and Contractual Requirements.	
23.2.	Report	Report 1 month after review.	Oct 2016
24.	Task	Review the <b>UK Chinook Mk6a HC</b> Safety Assessment Report to support Flight Trials.	Contract Award
24.1.	Description	Review the Safety Assessment Report that supports the Flight Trials of the Mk6a Aircraft for compliance against MAA, DE&S and Contractual Requirements.	
24.2.	Report	Report 1 month after review.	Contract Award + 2 months
25.	Task	Review the <b>UK Chinook Mk6a HC</b> Safety Assessment Report to support Initial Release To Service.	November 2016
25.1.	Description	Review the Safety Assessment Report that supports the Initial Release To Service of the Mk6a Aircraft for compliance against MAA, DE&S and Contractual Requirements.	
25.2.	Report	Report 1 month after review.	December 2016



Serial	Type	Description	Date
26.	Task	Review the <b>UK Chinook Traffic Awareness System</b> Safety Assessment Report to support Flight Trials.	Contract Award
26.1.	Description	Review the Safety Assessment Report that supports the Flight Trials of the Traffic Awareness System for compliance against MAA, DE&S and Contractual Requirements.	
26.2.	Report	Report 1 month after review.	Contract Award + 2 months
27.	Task	Review the <b>UK Chinook Traffic Awareness System</b> Safety Assessment Report to support Initial Release To Service.	Aug 2016
27.1.	Description	Review the Safety Assessment Report that supports the Initial Release To Service of the Traffic Awareness System for compliance against MAA, DE&S and Contractual Requirements.	
27.2.	Report	Report 1 month after review.	Sept 2016
28.	Task	Review the <b>UK Chinook (DAS) Wire Obstruction Awareness System</b> Safety Assessment Report to support Flight Trials.	Contract Award
28.1.	Description	Review the Safety Assessment Report that supports Flight Trials of the Wire Obstruction Awareness System for compliance against MAA, DE&S and Contractual Requirements.	
28.2.	Report	Report 1 month after review.	Contract Award + 2 months
29.	Task	Review the <b>UK Chinook Wire Obstruction Awareness System</b> Safety Assessment Report to support Initial Release To Service.	September 2016
29.1.	Description	Review the Safety Assessment Report that supports the Initial Release To Service of the Wire Obstruction Awareness System for compliance against MAA, DE&S and Contractual Requirements.	
29.2.	Report	Report 1 month after review.	November 2016
30.	Task	Review the <b>UK Chinook Defensive Aids System</b> Safety Assessment Report to support Flight Trials.	Contract Award



Serial	Type	Description	Date
30.1.	Description	Review the Safety Assessment Report that supports Flight Trials of the Wire Obstruction Awareness System for compliance against MAA, DE&S and Contractual Requirements.	
30.2.	Report	Report 1 month after review.	Contract Award + 2 months
31.	Task	Review the <b>UK Chinook Defensive Aids System</b> Safety Assessment Report to support Initial Release To Service.	November 2016
31.1.	Description	Review the Safety Assessment Report that supports the Initial Release To Service of the Wire Obstruction Awareness System for compliance against MAA, DE&S and Contractual Requirements.	
31.2.	Report	Report 1 month after review.	December 2016
32.	Task	Review the <b>UK Chinook Capability Sustain Programme</b> Safety Assessment Report to support Initial Gate.	November 2016
32.1.	Description	Review the Safety Assessment Report for compliance against MAA, DE&S and Contractual Requirements.	
32.2.	Report	Report 1 month after review.	December 2016
33.	Task	Review the <b>UK Chinook Capability Sustain Programme</b> Safety Assessment Report to support Main Gate	February 2020
33.1.	Description	Review the Safety Assessment Report for compliance against MAA, DE&S and Contractual Requirements.	
33.2.	Report	Report 1 month after review.	March 2020
<b>Attend the following Safety related meetings</b>			
34.	Task	Attendance at 1 UK Chinook Air System 2* <b>Airworthiness Reviews</b> per year, at Abbey Wood	Contract Award - March 2020
34.1.	Report	Audit Report 1 month after each meeting.	As appropriate
35.	Task	Attendance at 2 <b>UK Chinook Air System Project Safety Panels</b> per year, at Abbey Wood	Contract Award - March 2020

Serial	Type	Description	Date
35.1.	Report	Audit Report 1 month after each meeting.	As appropriate
36.	Task	Attendance at 2 <b>Boeing-ChPT Safety Workshops</b> per year; 1 in the UK, 1 in USA.	Contract Award - March 2020
36.1.	Report	Audit Report 1 month after each meeting.	As appropriate
37.	Task	Attendance at 2 <b>Ship Air Integration Working Groups</b> per year; 1 in the UK, 1 in USA.	Contract Award - March 2020
37.1.	Report	Audit Report 1 month after each meeting.	As appropriate
38.	Task	Attendance at 2 <b>Sustain Working Groups</b> per year; 1 in the UK, 1 in USA.	Contract Award - March 2020
38.1.	Report	Audit Report 1 month after each meeting.	As appropriate
39.	Task	Attendance at 2 <b>DAFCS (Mk5 and Mk6a) Working Groups</b> per year; 1 in the UK, 1 in USA.	Contract Award - March 2020
39.1.	Report	Audit Report 1 month after each meeting.	As appropriate
40.	Task	Attendance at 2 <b>TAS Safety Working Groups</b> per year; in the UK	Contract Award - March 2020
40.1.	Report	Audit Report 1 month after each meeting.	As appropriate
41.	Task	Attendance at 2 <b>WOAS Safety Working Groups</b> per year, in the UK.	Contract Award - March 2020
41.1.	Report	Audit Report 1 month after each meeting.	As appropriate
42.	Task	Attendance at 2 <b>DAS Safety Working Groups</b> per year, 1 in the UK, 1 in USA.	Contract Award - March 2020
42.1.	Report	Audit Report 1 month after each meeting.	As appropriate
43.	Task	Attendance at 2 <b>TLCS Safety Working Groups</b> per year, in the UK.	Contract Award - March 2020

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Annex B

FTS/D/CHC/548 – Chinook Independent Safety Auditor/Assessor

Item 3 – Ad Hoc Tasking

<b>PART 1</b>	
<b>From</b> Chinook PT Yew 1b # 1147 Abbey Wood Bristol BS34 8JH	<b>To</b> Supplier Details
<b>Title:</b>	
<b>Description:</b>	
<b>Date sent to Supplier:</b>	<b>Requested Response Date:</b>
<b>PART 2 – Suppliers Response (full breakdown required)</b>	
<b>Date:</b>	
<b>Part 3 – Authorities Acceptance</b>	
<b>Project Sponsor</b> Name: Signature: Date:	<b>Commercial</b> Name: Signature: Date: P2P Reference:

Serial	Type	Description	Date
43.1.	Report	Audit Report 1 month after each meeting.	As appropriate

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Annex C

FTS/D/CHC/548 – Chinook Independent Safety Auditor/Assessor

Agreed Hourly Rates for Item 3 Ad Hoc Tasking

Grade	Apr 16 to Mar 17	Apr 17 to Mar 18	Apr 18 to Mar 19	Mar 19 to Apr 20
Director	£0**	£0**	£0**	£0**
Principle	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Senior Consultant	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Consultant	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

[REDACTED]

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Annex D

FTS/D/CHC/548 – Chinook Independent Safety Auditor/Assessor

List of Agreed TAFS (Item 3)

TAF Number	Description	Value