

Shared Prosperity Fund – Good Growth: Creating a Wetter Upper Par Catchment

Project code: **3146**

Project Timeframe: **October 2023 – March 2025**

SPF Budget Sub-Category: **Fencing (equipment, retrofitting and new fence installation)**

The following document refers to the purchase of a 2.7t 360° excavator, assorted compatible implements and plant trailer as part of the Shared Prosperity Fund – Good Growth: Creating a Wetter Upper Par Catchment project. The items being tendered for have the unique project code: 3146 with an additional sub-category of: Fencing (equipment, retrofitting and new fence installation). The items are considered essential to the delivery of the project and will be involved in habitat improvement work across Helman Tor nature reserve complex. This procurement procedure is being undertaken by Cornwall Wildlife Trust (CWT), who shall be referred to as the customer.

The equipment quoted for will be a suitable 2.7t 360° excavator; plant trailer; auto hitch and assorted buckets; tree sheer; hole borer with assorted augers; flail attachment; forestry grab; land rake; pallet forks; and post knocker. The specifications for the items being tendered for are listed below. Tenders are being sought that match the respective specifications for the excavator, implements and trailer, and that fall within the budget threshold, as outlined below. Tenders will be assessed as a complete package of all items grouped together.

Equipment Specifications:

Category	Item	Attributes
Excavator	360° Excavator	Max. Weight 2.7t
		Fully Enclosed Cab
		Rubber Tracks
		Two Speed Tracking
		Twin Double Acting Aux Lines w/ Proportional Control
		Anti-Theft System
		Orange Beacon
		Arm Rests
		Heater
		Bluetooth Radio
		Suspended Seat
		Extended 5 Years/2000 Hours Warranty
Trailer	Ifor Williams GH1054 (or equivalent)	Max. weight 300kg
		Double Axle
		Beaver Tail
		7-Pin Connection
		Spare Wheel
		LED Lights

		12 Months Warranty
Auto Hitches & Buckets	Strickland Hydraulic Quick Hitch (or equivalent)	12 Months Warranty
	12" Bucket w/ Teeth	12 Months Warranty
	24" Bucket w/ Teeth	12 Months Warranty
	48" Bucket w/o Teeth	12 Months Warranty
Tree Shear	JB Alpha 200 Tree Shear w/ Rotation (or equivalent)	12 Month Warranty on Tree Shear
Hole Borer	Digga PDX2-2 Post Hole Borer (or equivalent)	Twin Pin Bracket
		4" general purpose auger
		6" general purpose auger
		12 Month Warranty
Flail	JB C4 Flail A100 (or equivalent)	12 Month Warranty
Forestry Grab	JB Forestry Grab w/ Rotation (or equivalent)	12 Month Warranty
Land Rake	JB General Purpose Land Rake 2-3 ton (or equivalent)	12 Month Warranty
Pallet Forks	JB PF2 Pallet forks (or equivalent)	12 Month Warranty
Post Knocker	Protech P18+ (or equivalent)	180kg Weight
		Attachment Bracket to suit Excavator
		Side to Side Tilt Pivot - Hydraulic
		60mm Rock Spike and Pins
		Warranty

Budget Threshold:

The budget threshold ascribed to this acquisition amounts to £55,000.00 Ex. VAT. The customer requests that suppliers consider best value for money when determining supplies in response to this tender. The customer requests that suppliers consider and provide information on the following with regards to providing best value:

- The reliability of the manufacturer.
- The serviceability of the model quoted.
- The supplier's logistical capability of providing aftersales parts, servicing, and repairs with respect to the customers location.
- The cost of aftersales parts, servicing, and repairs with respect to the model quoted and its manufacturer.
- The possibility of extending warranties and/or maintenance contracts.

Procurement Timescale

The procurement process is being conducted in accordance with the following indicative timescale (and is subject to final financial approval to spend from the project board).

- Invitations to tender issued **25th March 2024**.

- Closing date for receipt of tenders **12th April 2024**.
- Supplier identified and appointed **19th April 2024**.
- Order placed **22nd April 2024**.

Evaluation of Tenders

All tenders will be evaluated by two members of Cornwall Wildlife Trust staff. The criteria and weightings against which tenders will be assessed are as follows:

1. Price (25%)
 - a) Total price (Ex. VAT) not exceeding the specified budget threshold (30%).
2. Non price (75%)
 - a) Excavator, implement and trailer specifications in accordance with the customer's specification (15%).
 - b) Plant machinery and implement performance, dimensions and working area suitable for the customer's requirements (15%).
 - c) Aftersales support such as parts, servicing, repair, breakdown cover, etc. (15%).
 - d) Lead time on delivery, cost of delivery and speed of delivery, with preference for the least lead time, lowest cost, and most efficient delivery (15%).
 - e) Period of warranty cover (15%).

In the event that evaluating officers, acting reasonably, consider that a tender is fundamentally unacceptable on any issue, then regardless of the tender's other merits or its overall score, and regardless of the weighting scheme, that bid may be rejected.

PRICE (30%)

Tenderers' submitted price scores will be calculated based upon the greatest value for money, in conjunction with non-price considerations. The tenderer with the lowest price will be awarded the full score of 25%, with the remaining tenderers gaining pro-rated scores in relation to how much higher their prices are when compared to the lowest price.

Non-Price (70%)

In addition to the **Equipment Specification**, tenderers are asked to **provide details of the key machinery specifics listed below**:

360° Excavator	Specification
Performance	Operating Weight (Max. 2.7t)
	Swingspeed (RPM)
	Max. Travel Speed (km/h)
	Max. Travel Force (kN)
	Gradeability (m ³)
	Ground Pressure (Pa)
	Bucket Digging Force ISO (kN)
	Arm Digging Force ISO (kN)

Dimensions	Transport Length
	Transport Width
	Over Length of Crawler
	Overall Width of Crawler
Working Area	Max. Digging Reach
	Max. Digging Depth
	Max. Digging Height

Additionally, tenderers are asked to specify their lead time from when an order is placed; machinery, implement and trailer service intervals; delivery times; warranty periods for the machinery, implements and trailer specified; and any aftersales cover and assistance supplied.

The supplier offering the machinery and equipment most in accordance with the outlined specifications will be awarded the full score of 15%. The supplier offering the machinery and equipment with the most suitable performance, dimensions and working area will be awarded the full score of 15%. The supplier offering the most comprehensive aftersales support will receive the full score of 15%. The supplier offering the shortest lead time and the most cost-effective and timely delivery will be awarded the full score of 15%. The supplier offering the greatest warranty period will be awarded the full score of 15%. Where a range is given for any of the above the median point of the range will be used for the evaluation. The second and third placed tenders for the above will be given a pro-rated score based on their difference from the winning tender.

Acceptance of Tender

The supplier whose tender submission received the highest overall score, as per the above evaluation, will be awarded as 'the customer's supplier' for the vehicle specified under this procurement procedure. Upon conclusion of all the above stages, a formal order will be placed with the successful tenderer. The customer does not bind itself to accept the lowest or any tender, and unless a tenderer expressly states that a partial award will not be acceptable, then the right is reserved to accept a tender in part. You will be advised of the outcome by e-mail whether you have been successful or not.

Tenders are acceptable via e-mail, on headed paper, or in writing.

Please quote the following on all correspondence and paperwork:

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