**Invitation to tender for
Leicester and Leicestershire Housing Delivery Study**



**Part B – Tender response**

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| **Supplier name** |
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Contents

[Section 1 – Supplier questionnaire 2](#_Toc471457515)

[Section 2 – Tender specific questions 5](#_Toc471457516)

[Section 3 – Pricing form 6](#_Toc471457517)

[Section 4 – Form of tender 7](#_Toc471457518)

# Section 1 – Supplier questionnaire

This questionnaire is designed to give North West Leicestershire District Council sufficient information to make an assessment of the suitability of your organization to deliver the contract requirement.

Please answer all questions.

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| **1.** | **Organisation details**Please note that the organization making this application must be the same legal entity with which the Customer shall contract. The Customer will only contract with an applicant having a legal form capable of entering into contract under English law. |
| 1.1 | Name of the organization submitting the tender |  |
| 1.2 | Contact name and title for enquiries about this tender: |  |
| 1.3 | Company address |  |
| 1.4 | Post code |  |
| 1.5 | Telephone number |  |
| 1.6 | Website address |  |
| 1.7  | Company registration number |  |
| 1.8 | Charities, Housing Association or other registration number with registering body |  |
| 1.9 | Date of registration |  |
| 1.10 | Registered address (if different from above) |  |
| 1.11 | Registered post code (if different from above) |  |
| 1.12 | Legal form of your company | (please select) |
| 1.13 | Name of (ultimate) parent company (if this applies) |  |
| 1.14 | Companies House Registration number of parent company (if this applies) |  |
| **2.** | **Financial information**To qualify your annual turnover should be at least twice as much as the value of the contract in order to satisfy the council that a bid is financially sustainable. |
| 2.1 | Please indicate the annual turnover over the last three years as reported in the financial year end statements of accounts |
| Last financial year turnover (value and year end date) |  |
| Last financial year +1 turnover (value and year end date) |  |
| Last financial year + 2 turnover (value and year end date) |  |
| 2.2 | If there are significant variations in the above please provide background  |  |
| **3.** | **Insurance**The minimum levels of insurance required to deliver this project are stated below. Please enter the insurance levels you currently hold. |
| 3.1 | Employers liability - minimum £5m |  |
| 3.2 | Public liability |  |
| 3.3 | Professional indemnity - minimum £2m |  |
| **4.** | **Business and professional conduct** |
| 4.1 | Has any officer of your organisation been employed by, or have a relative who is a councilor or employee of the council? | (please select) |
| If ‘yes’ please provide details. |  |
| 4.2 | Are there any officers / employees of your organisation who have any involvement with other organisations that provide services to North West Leicestershire District Council? | (please select) |
| If ‘yes’ please provide details. |  |
| 4.3 | Are there any outstanding claims / court action and / or employment tribunals against your organization and could they affect your ability to perform the contract for the contract period should you be successful? | (please select) |
| If ‘yes’ please provide details. |  |
| 4.4 | In the past three years has your organization had to pay any financial penalties or damages in respect of failure to perform any contract, successfully been sued for breach of contract, had a contract terminated or been refused the opportunity to re-tender for a contract?  | (please select) |
| If ‘yes’ please provide details. |  |
| 4.5 | In the past three years is there any part of your organization, director(s) / partners / proprietors(s):In a state of bankruptcy, insolvency, compulsory winding up, receivership, composition with creditors or subject to relevant proceedings?That has not fulfilled obligations related to the payment of taxes or social security contributions? | (please select) |
| If ‘yes’ please provide details. |  |
| **5.** | **Health and Safety** |
| 5.1 | Do you employ five or more people? | (please select) |
| 5.2 | Does your organisation have a written health and safety at work policy? | (please select) |
| 5.3 | In the last three years has your organisation been prosecuted been prosecuted or had a notice served for contravening any Health and Safety regulations or been formally investigated by the Health and Safety Executive or similar body? | (please select) |
| If ‘yes’ please provide details. |  |
| **6.** | **Environmental management** |
| 6.1 | Does your organisation have an environmental / sustainability policy? | (please select) |
| 6.2 | In the past three years has your organisation been taken to court for not complying with environmental legislation requirements? | (please select) |
| If ‘yes’ please provide details. |  |
| **7.** | **Equality** |
| 7.1 | Do you have a written equal opportunities policy? | (please select) |
| 7.2 | In the last three years has any finding of unlawful discrimination been made against your organisation by a court, industrial tribunal or Equality Commission, or has your organisation been formally investigated by the Equality Commission on grounds of alleged unlawful discrimination?  | (please select) |
| If ‘yes’ please provide details. |  |

# Section 2 – Tender specific questions

Please provide responses to all questions. Your responses will be marked in accordance with the marking methodology described in the contract requirement.

If you are providing any separate attachments in support of any response please clearly state this in your response, and ensure the attachment refers back to the question.

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| **Question**  | **Weighting** |
| **1. Previous experience** | It is important that the Councils have confidence that the appointed contractor will be able to deliver what is required. This will be assessed by evidence of having previously successfully undertaken similar work elsewhere.Please provide details of three recent contracts whom we can contact, that are relevant to the Authority’s requirement. Where possible at least one should be from the public sector. If you cannot provide three references, please explain why.Please provide the following information :* Customer organisation
* Contact details at customer organisation, including e-mail
* Nature of the work contracted for
* Value of work
* Completion date
 | X3 |
| **Response:** |
| **2. Method statement** | The purpose of the Method Statement is to enable us to evaluate your understanding of our requirements and the quality of your methodology for meeting them. It will not itself form part of the Contract (but any elements within it which are agreed by the Parties to be essential to the delivery of Services will be incorporated within the Specification and form part of any Contract resulting from your tender).Your Method Statement should describe clearly and concisely how you would provide each of the requirements laid out in the Specification. It should also set out a timetable and identify any key milestones. (Maximum of 4 sides of A4) | X5 |
| **Response:** |
| **3. Resource provision** | It is important that the Councils have confidence that the resources to be made available are adequate in terms of both quantity and quality to ensure the delivery of a study which meets our requirements and on time. Therefore, please answer the following:Please provide details of the resources you will use to deliver the contract. This may include a structure to chart to show how those resources fit into the organization. You should also include the details of the qualification, skills and experience of all team members who will deliver the contract. Also include information regarding the the tasks and the amount of time each member of the project team is expected to be involved in the study. If any aspect of the contract is to be sub-contracted out please include the same details as for members of your staff. | X5 |
| **Response:** |
| **4. Management of contract** | How this study is managed and how you propose to communicate with the Councils throughout this study will be as important. Therefore, please answer the following:Please set out your management structure for managing the delivery of the contract, including identifying the roles and responsibilities of different individuals and how you will deal with any changes in staffing resource throughout the lifetime of the contract.(maximum 500 words) | X2 |
| **Response:** |
| **5. Working with the Councils** | How this study is managed and how you propose to communicate with the Councils throughout this study will be as important. Therefore, please answer the following:Describe how you propose to liaise and communicate with the Councils throughout the period of this contract and what control measures you will put in place to monitor and ensure that work is on target and deadlines are being achieved. (maximum 500 words) | X2 |
| **Response:** |
| **6. Risk avoidance** | How this study is managed and how you propose to communicate with the Councils throughout this study will be as important. Therefore, please answer the following:Please identify any areas of risk which could impact on the timely delivery of this project and how the council can work with you to support/facilitate a successful outcome (maximum 500 words) | X3 |
| **Response:** |

# Section 3 – Pricing form

The following pricing form must be completed as part of the tender response.

Bidders should insert their relevant price into the column headed ‘Price (£) and any other field requesting a price.

Prices must be fully inclusive of costs and associated expenses for the delivery of the contract.

The Tender Price is the sum of the prices of each schedule item and will be regarded as the bidder’s quoted price for the benefit of the financial evaluation of this Tender. It should not be taken as an indication of the work to be commissioned by the council, which may be more or less than the Tender Price.

All prices will be exclusive of Value Added Tax.

All prices are to be fixed for the initial contract period. If there are factors that will allow a price increase during the contract period this will be detailed within the specification.

Please use the table below to break down the number of days being used to deliver the project, the staff type(s) (i.e. consultant, senior consultant etc.) and the day rates applicable. This is for information purposes, although the day rates will apply should there be any unforeseen requirements the council may need to instruct on.

| **No** | **Item** | **Response** |
| --- | --- | --- |
| **5.1.1** | **Fixed fee**Prices quoted must be net excluding VAT |  |
| **5.1.2** | **Number of consultancy days**  |  |

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|  | There may be a requirement for additional work to be commissioned after the report has been completed.Should that be the case please quote below: |  |
|  | **Composite day rate**Must be fully inclusive of all travel costs, back office support, communications, accommodation etc. |  |

Rates provided shall be fully inclusive of all expenses and disbursements including telephone, accommodation electronic information, generation and transmission, postage, stationery, duplicating, typing, printing and any costs associated with non-professional staff.

Please submit your final tender submissions to procurement@nwleicestershire.gov.uk with the subject header “NWL106 Housing Delivery Study”.

# Section 4 – Form of tender

Having examined carefully and understood the Conditions of Tender, Terms and Conditions of Contract, the Specification and all other documentation issued by the North West Leicestershire District Council in connection with this contract we hereby offer to supply the Goods / Services subject to the terms and conditions set out in such Conditions of Tender, Terms and Conditions of Contract, Specification and other documents (if any) at the prices and rates contained in the Pricing Schedule. We will keep our bid valid and open for acceptance by the Council until the expiry of 90 days from the last date for the receipt of tenders.

I/We understand you are not bound to accept the lowest or any tender you may receive and you will not pay any expenses incurred by us in connection with the preparation and submission of this tender.

I/We declare that to the best of my/our knowledge the responses submitted in this ITT are correct and a true representation. I/We understand that the information will be used in the process to assess my/our organisation’s ability to deliver the Authority’s requirement. I/We understand that the Contracting Authority may reject this ITT if there is a failure to answer all relevant questions fully or if I provide false/misleading information

Unless and until a formal Contract is prepared and executed this Tender together with your written acceptance thereof shall constitute a binding Contract between us.

I/We declare that:

1. This is a bona fide tender, intended to be competitive, and that I/we have not fixed or adjusted the amount of the tender by or in accordance with any agreement or arrangement with any other person.

2. I/We have not done and I/we undertake that I/we will not do at any time before the hour and date specified for the return of this tender any of the following acts:

a communicating to a person other than the person calling for those tenders the amount, or approximate amount of the proposed tender except where disclosure, in confidence, of the approximate amount of the tender was necessary to obtain premium quotations required for the preparation of the tender.

b entering into any agreement or arrangement with any other persons that they shall refrain from tendering or as to the amount of any tender to be submitted.

c offering or paying or giving or agreeing to pay or give any sum of money or valuable consideration directly or indirectly to any person for doing or having done or causing or having caused to be done in relation to any other tender or proposed tender for the said work any act or thing of the sort described above. We acknowledge that if we, or anyone who acts on our behalf behaves improperly or commits an offence under the Prevention of Corruption Acts 1889-1916, the Council may cancel the contract and recover all costs and losses.

The word ‘person’ includes any persons or anybody or associated, corporate or unincorporated, and ‘any agreement or arrangement’ includes any such transaction, formal or informal, and whether legally binding or not.

**Freedom of information**

The Council is committed to the principle of open government and may disclose, upon request, information that it considers to be in the public interest to disclose. The statutory presumption in favour of disclosure in the Freedom of Information Act 2000 also obliges the Council to disclose information following a valid request made to it under the Act.

Please state below any information that you specifically do not wish the Council to disclose together with any timescale relating to this non-disclosure e.g. for first 6 months, lifetime of the contract etc. Please also provide your detailed justifications for seeking the Council withholds disclosure and for the timescale identified.

Please note that the council may still need to disclose such information if necessary to comply with its obligations under the Act.

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| Information not for disclosure | Reason | Timescale |
|  |  |  |
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| --- |
| **Tender return completed by** |
| Name |  |
| Position |  |
| Company |  |
| Date |  |
| Signed |  |