



Framework: Collaborative Delivery Framework

Supplier: Jacobs UK Ltd Company Number: 02594504

Geographical Area: Eastern

Contract Name: Saltfleet to Gibraltar Point - Designer

Project Number: ENV0002657C

Contract Type: Professional Service Contract

Option: Option E

Contract Number: P-35411

Stage: Other

Revision	Sta	itus	Origi	nator	Revi	ewer	Date

## PROFESSIONAL SERVICE CONTRACT under the Collaborative Delivery Framework CONTRACT DATA

Project Name

Saltfleet to Gibraltar Point - Designer

Address for electronic communications

The *Service Manager* is Address for communications

**Project Number** 

ENV0002657C

This contract is made on between the *Client* and the *Consultant* 

- This contract is made pursuant to the Framework Agreement (the "Agreement") dated 12th day of April 2019 and Framework Agreement Extension dated 1st April 2023 between the *Client* and the *Consultant* in relation to the Collaborative Delivery Framework. The entire agreement and the following Schedules are incorporated into this Contract by reference
- $\bullet$  Schedules 1 to 23  $\,$  inclusive of the Framework schedules are relied upon within this contract.
- The following documents are incorporated into this contract by reference Scope: Designer Scoping Doc Version 1 dated 21st November 2023

# Part One - Data provided by the *Client*Statements given in all Contracts

1 General

The *conditions of contract* are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017.

Main Option	Option E	Option for resolving and avoiding disputes	W2			
Secondary C	ptions					
	X2: Changes in	n the law				
	X9: Transfer o	f rights				
	X10: Information modelling					
	X11: Termination by the <i>Client</i>					
	X18: Limitation of liability					
	X20: Key Performance Indicators  Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996  Y(UK)3: The Contracts (Rights of Third Parties) Act 1999					
	Z: Additional o	conditions of contract				
The service	is		eviewing and updatin atements where requ	ig drawings, risk assessments and metho iired.		
The Client is	5	Environment	Agency			
Address for	communications		•			

Address for electronic communications

The Scope is in

Scope: Designer Scoping Doc - Version 1 dated 21st November 2023

The language of the contract is English

The law of the contract is

the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

The period for reply is 2 weeks

The period for retention is

6 years following Completion or earlier termination

The following matters will be included in the Early Warning Register

Early warning meetings are to be held at intervals no longer than

2 weeks

#### 2 The Consultant's main responsibilities

The key dates and conditions to be met are

conditions to be met key date

'none set' 'none set'

'none set' 'none set'

'none set' 'none set'

The  $\it Consultant$  prepares forecasts of the total Defined Cost plus Fee and  $\it expenses$  at intervals no longer than

4 weeks

3 Time

The starting date is 12 February 2024

The  ${\it Client}\,$  provides access to the following persons, places and things

access date

12 February 2024 Personnel, system and data as set out in the Scope

The Consultant submits revised programmes at intervals no longer 4 weeks

The completion date for the whole of the service is 25 October 2024

The period after the Contract Date within which the *Consultant* is to

submit a first programme for acceptance is

4 Quality management

The period after the Contract Date within which the  ${\it Consultant}\,$  is to

submit a quality policy statement and quality plan is

4 weeks

4 weeks

The period between Completion of the whole of the  $\mathit{service}$  and the

defects date is

26 weeks

### 5 Payment

The currency of the contract is the £ sterling

The assessment interval is Monthly

£50,700.00 The forecast of the Prices is

The expenses stated by the Client are as stated in Schedule 9

The *interest rate* is 2.00% per annum (not less than 2) above the Base rate of the Bank of England

The locations for which the *Consultant* provides a charge for the cost of support people and office overhead are

All UK Offices

#### 6 Compensation events

These are additional compensation events

- Carbon Methodology Adherence to and compliance with the Carbon Methodology dated 08 June 2023
- 2. 'not used'
- 3. 'not used'
- 4. 'not used'
- 5. 'not used'

#### 8 Liabilities and insurance

These are additional Client's liabilities

- Design liability remains with the Client
- 2. 'not used'
- 3. 'not used'

The minimum amount of cover and the periods for which the *Consultant* maintains insurance are

EVENT	MINIMUM AMOUNT OF COVER	PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE $SERVICE$ OR TERMINATION
The Consultant's failure to use the skill and care normally used by professionals providing services similar to the service	£5,000,000 in respect of each claim, without limit to the number of claims	12 years after Completion
Loss of or damage to property and liability for bodily injury to or death of a person (not an employee of the <i>Consultant</i> ) arising from or in connection with the <i>Consultant</i> Providing the Service	£15,000,000 in respect of each claim, without limit to the number of claims	12 months after Completion
Death of or bodily injury to the employees of the Consultant arising out of and in the course of their employment in connection with the contract	Legal minimum in respect of each claim, without limit to the number of claims	For the period required by law
The Consultant's total liability to the Client for all matters arising under or in connection with the contract, other than the excluded matters is limited to	£5,000,000	
n disputes		

#### Resolving and avoiding disputes

The *tribunal* is litigation in the courts

The *Adjudicator* is 'to be confirmed' Address for communications 'to be confirmed'

Address for electronic communications <u>'to be confirmed'</u>

The Adjudicator nominating body is The Institution of Civil Engineers

#### Z Clauses

#### Z1 Disputes

Delete existing clause W2.1

#### **Z2 Prevention**

The text of clause 18 Prevention is deleted.

Delete the text of clause 60.1(12) and replaced by:

The service is affected by any of the following events

- War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,
- Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of
- Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
- Natural disaster,
- · Fire and explosion,
- Impact by aircraft or other aerial device or thing dropped from them.

#### **Z3 Disallowed Costs**

Add the following in second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of '

- Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans
- Reorganisation of the Consultant's project team
- · Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or document formats
- Exceeding the Scope without prior instruction that leads to abortive cost
- Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors
- Production or preparation of self-promotional material
- Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)
- Any hours exceeding 8 per day unless with prior written agreement of the Service Manager
- Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager
- · Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager
- Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to Consultant performance
- Costs associated with rectifications that are due to Consultant error or omission
- · Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the Consultant's involvement
- Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements
- Was incurred as a result of the *Client* issuing a Yellow or Red Card to prepare a Performance Improvement Plan
   Was incurred as a resulting of rectifying a non-compliance with the Framework Agreement and/or any call off
- contracts following an audit

#### **Z6** The Schedule of Cost Components

The Schedule of Cost Components are as detailed in the Framework Schedule 9.

#### Z23 Linked contracts

Issues requiring redesign or rework on this contract due to a fault or error of the Consultant will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

#### **Z24 Requirement for Invoice**

Add the following sentence to the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and replace with:

- 51.2 Each certified payment is made by the later ofone week after the paying Party receives an invoice from the other Party and
- three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated.  $If a \ certified \ payment \ is \ late, \ or \ if \ a \ payment \ is \ late \ because \ the \ \textit{Service Manager} \ has \ not \ is sued \ a \ certificate \ which \ is \ late \ because \ the \ \textit{Service Manager} \ has \ not \ is \ late \ because \ the \ \textit{Service Manager} \ has \ not \ is \ late \ late$ should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made

#### Z25 Risks and insurance

The Consultant is required to submit insurances annually as Clause Z4 of the Framework Agreement

#### Z 29 Payment for Service Provided to Date

Delete existing clause 11.2 (21) and replace with:

"11.2 (21) The Price for Service Provided to Date is the total Defined Cost which the Service Manager forecasts will have been paid by the Consultant before the next assessment date plus the Fee. The Price for Service Provided to Date shall not exceed the forecast for the same as provided under clause 20.5"

#### Z111 PSC - Fee adjustment for non compliance with Scope

Delete existing 11.2 (8) and replace with the following clause
The Fee is the amount calculated by applying the fee percentage to the amount of the Defined Cost excluding the cost of Subcontractors that have not complied with procurement by best value processes as defined in the Scope. 80% of the fee percentage is applied to the amount of the Defined Cost for Subcontractors that have not complied with procurement by best value processes as defined in the Scope.

#### Z120 PSC - Carbon reduction

in Providing the Service and sets out the adjustment to payment if a measured performance is higher, the same or lower than its target. The Performance Table is the <i>performance table</i> unless later changed in accordance with the contract.  In Clause 15.1 add as a new bullet between the second and third bullet:  "• result in a target in the Performance Table not being met.  Delete Clause 42.2 and replace with:  'If the <i>Consultant</i> and the <i>Service Manage</i> r are prepared to consider the change, the <i>Consultant</i> submits a quotation to the <i>Service Manager</i> for acceptance including any combination of:  •reduced Prices  •an earlier Completion Date •a revised programme •changes to the Performance Table  If the quotation is accepted, the <i>Service Manager</i> changes the Scope, the Prices, the Completion Date and the Performance Table accordingly and accepts the revised programme.  Performance Measurements  Add as Clause 57:  From the starting date until the Completion Date, the <i>Consultant</i> reports the <i>Service Manager</i> its performance against the targets in the Performancable. Reports are provided at the intervals stated in the Performance Table not achieving or is forecast not to achieve the performance target stated,	Ref. (Clause No.)	Clause words		
Definitions  (36) The Performance Table states the targets the Consultant is to achieve in Providing the Service and sets out the adjustment to payment if a measured performance is higher, the same or lower than its target. The Performance Table is the performance table unless later changed in accordance with the contract.  In Clause 15.1 add as a new bullet between the second and third bullet: "• result in a target in the Performance Table not being met.  42.2  Delete Clause 42.2 and replace with: If the Consultant and the Service Manager are prepared to consider the change, the Consultant submits a quotation to the Service Manager for acceptance including any combination of: reduced Prices • an earlier Completion Date • a revised programme • changes to the Performance Table  If the quotation is accepted, the Service Manager changes the Scope, the Prices, the Completion Date and the Performance Table accordingly and accepts the revised programme.  Performance Measurements  77  Add as Clause 57:  From the starting date until the Completion Date, the Consultant reports: the Service Manager its performance against the targets in the Performan Table. Reports are provided at the intervals stated in the Performance Table not achieving or is forecast not to achieve the performance target stated, submits to the Service Manager for acceptance its proposals for improving performance.  A reason for not accepting the proposals is that they will not provide the improvement in performance needed to achieve the target in the Performance Table, if the relevant performance does not meet the target stated in the Performance Table, if the relevant performance does not meet the target stated in the Performance Table, if the relevant performance exceeds or meets the target stated in the Performance Table, the Consultant is paid the amount stated in the Performance Table, the Consultant is paid the amount stated in the Performance Table, if the relevant performance exceeds or meets the target stated in the Performance Table, the Co				
Early Warning  "• result in a target in the Performance Table not being met.  42.2  Accepting Defects  Delete Clause 42.2 and replace with:  'If the Consultant and the Service Manager are prepared to consider the change, the Consultant submits a quotation to the Service Manager for acceptance including any combination of:  • reduced Prices • an earlier Completion Date • a revised programme • changes to the Performance Table  If the quotation is accepted, the Service Manager changes the Scope, the Prices, the Completion Date and the Performance Table accordingly and accepts the revised programme.  Performance Measurements  From the starting date until the Completion Date, the Consultant reports the Service Manager its performance against the targets in the Performant Table. Reports are provided at the intervals stated in the Performance Table not achieving or is forecast not to achieve the performance target stated, submits to the Service Manager for acceptance its proposals for improving performance.  A reason for not accepting the proposals is that they will not provide the improvement in performance needed to achieve the target in the Performance Table.  4. the dates stated in the Performance Table,  • if the relevant performance does not meet the target stated in the Performance Table,  • if the relevant performance exceeds or meets the target stated in the Performance Table,  • if the relevant performance exceeds or meets the target stated in the Performance Table,  • if the relevant performance exceeds or meets the target stated in the Performance Table,  • if the relevant performance exceeds or meets the target stated in the Performance Table,  • if the relevant performance exceeds or meets the target stated in the Performance Table,		(36) The Performance Table states the targets the <i>Consultant</i> is to achieve in Providing the Service and sets out the adjustment to payment if a measured performance is higher, the same or lower than its target. The Performance Table is the <i>performance table</i> unless later changed in		
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Performance Table, the <i>Consultant</i> is paid the amount stated in the Performance Table.	57.3	if the relevant performance does not meet the target stated in the Performance Table, the <i>Consultant</i> pays the amount stated in the		
57.4 Information in the Performance Table is not Scope.		Performance Table, the <i>Consultant</i> is paid the amount stated in the		
	57.4	Information in the Performance Table is not Scope.		

The performance table is PSC-carbon-performance-table.xlsx

the Performance Table for this contract type [form, Partner, Stage] as set out in the Carbon Methodology dated 08 June 2023

## **Secondary Options**

#### **OPTION X2: Changes in the law**

The *law of the project* is the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

#### **OPTION X10: Information modelling**

The period after the Contract Date within which the *Consultant* is to submit a first Information Execution Plan for acceptance is 2 weeks

#### **OPTION X18: Limitation of liability**

The Consultant's liability to the Client for indirect or consequential loss is limited to

£1,000,000

The Consultant's liability to the Client for Defects that are not found until after the defects date is limited to

£5,000,000

The *end of liability* date is 6 years after the Completion of the whole of the *service* 

## OPTION X20: Key Performance Indicators (not used with Option X12)

The *incentive schedule* for Key Performance Indicators is in Schedule 17

A report of performance against each Key Performance Indicator is provided at intervals of

3 months

#### Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

The period for payment is 14 days after the date on which payment becomes due

## Y(UK)3: The Contracts ( Rights of Third Parties Act) 1999

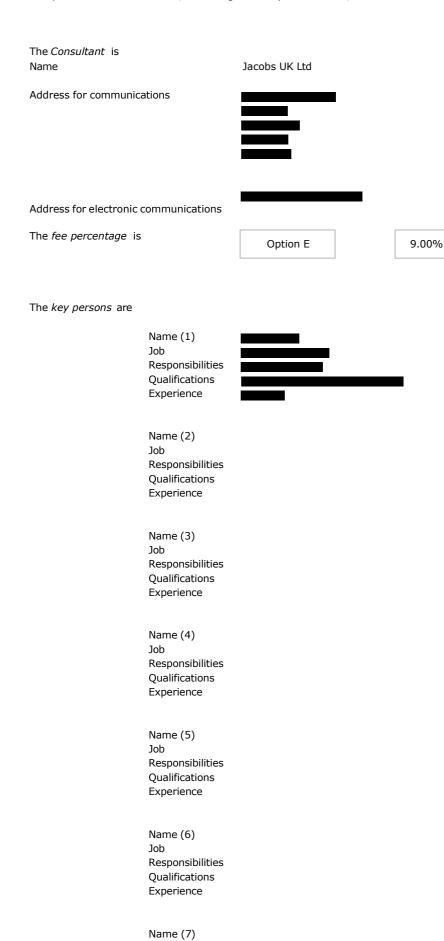
term *beneficiary* 

No terms under this con No beneficiary under this contract

## Part Two - Data provided by the Consultant

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

#### 1 General



Job Responsibilities Qualifications Experience

The following matters will be included in the Early Warning Register

#### 3 Time

The programme identified in the Contract Data is

ELC Designer Programme S3-P01

## Resolving and avoiding disputes

The Senior Representatives of the Consultant are

Name (1)
Address for communications



Address for electronic communications

Name (2) Address for communications

Address for electronic communications

## **X10: Information Modelling**

The *information execution plan* identified in the Contract Data is TBA

# **Contract Execution**

Client execution

Signed Underhand by [PRI	Signed Underhand by [PRINT NAME]		for and on behalf of the Environment Agency		
			,		
Signature	Date	Role			

## **Consultant** execution

Signed Underhand by [PR	RINT NAME]	for and on behalf of	Jacobs UK Ltd
Signature	Date	Role	