

# **Professional Service Contract**

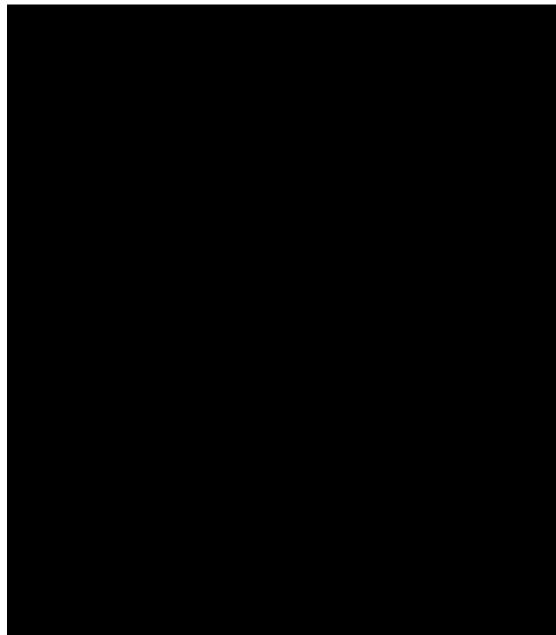
# **Contract Data Forms**

June 2017 (with amendments January 2019)

# **Contract Execution**

This agreement is made between the Client, the Consultant, and the Named Suppliers.

Terms in this agreement have the meanings given to them in the contract between the Environment Agency and Turner and Townsend for Cost Management and ECC PM services (the *service*).



# **Contract Data**

# PART ONE - DATA PROVIDED BY THE CLIENT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

#### 1 General

The *conditions of contract* are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017 (with amendments January 2019)

Main Option	E Option for resolving and avoiding disputes W2
Secondary Options	X2, X9, X11, X18, Y(UK)2, Z1, Z2, Z3, Z8, Z9, Z12, Z125, Z130, Z131
The <i>service</i> is	To provide Cost Management services for Asset Reconditioning, Don Regulators, Hull River Defences, York Upstream Storage and ECC PM services for Asset Reconditioning, Coquet, Holderness Drain, Hull River Defence, Keadby, Mytholmroyd, Skerne, Spring Gardens, Stokesley, Went Outfall, Clifton Ings, York Upstream Storage, Yorkshire Debris Screens and other additional schemes as required by the North East Hub FCRM programme.
	This [the contract] is for an initial period of 21 months. The parties can agree to extend [the contract] through a single extension or multiple extensions for an additional period of up to 12 months or a period of time that allows for services to be procured under a new Environment Agency or alternative

framework, which ever may be the later date

#### The Client is

	Name	Environment Agency
	Address for communications	Horizon House Deanery Road Bristol BS1 5AH
	Address for electronic communications	enquiries@environment-agency.gov.uk
The	Service Manager is	
	Name	
	Address for communications	
	Address for electronic communicati	

The Scope is in

C-PSC Scope ECC Project Management Services\_v1 -February 2025 - T&T and C-PSC Scope Cost Management Services\_v1 - February 2025 - T&T

	The language of the contract is	English	
	The <i>law of the contract</i> is the law of		ales, subject to the e courts of England and
	The period for reply is	2 weeks	except that
	• The period for reply for	n/a	is n/a
	• The <i>period for reply</i> for	n/a	is n/a
	The <i>period for retention</i> is 6 ye		pletion or earlier termination
	Early warning meetings are to be held a	t intervals no	
	longer than		2 weeks
2 The Consultant's m	nain responsibilities		
If the <i>Client</i> has identified	The key dates and conditions to be met a	е	
work which is set to meet a stated <i>condition</i> by a <i>key</i>	<i>condition</i> to be met		key date
date	(1)		
	(2)		
	(3)		
If Option A is used	The <i>Consultant</i> prepares forecasts of t intervals no longer than	he total <i>expenses</i> at	4 weeks
If Option C or E is used	The <i>Consultant</i> prepares forecasts of the plus Fee and <i>expenses</i> at intervals no l		4 weeks
3 Time			

The starting date is

1<sup>st</sup> April 2025

The Client provides access to the following persons, places and things

	access a	ccess date
	(1)	
	(2)	
	(3)	
	The Consultant submits revised programmes at intervals no	
	longer than	4 weeks
If the <i>Client</i> has decided the <i>completion date</i> for the whole of the <i>service</i>	The completion date for the whole of the service is	
If no programme is	The period after the Contract Date within which the	
identified in part two of the Contract Data	Consultant is to submit a first programme for acceptance is	2 weeks
Contract Data		
4 Quality management		
	The period after the Contract Date within which the Consultan	t
	is to submit a quality policy statement and quality plan is	4 weeks, if not previously provided by the <i>Consultant</i>
	The period between Completion of the whole of the service	
	and the <i>defects date</i> is	26 weeks
5 Payment		
	The currency of the contract is the	£ sterling
	The assessment interval is	Monthly
If the <i>Client</i> states any	The <i>expenses</i> stated by the <i>Client</i> are	
expenses	item amount	
	The <i>interest rate</i> is 2 % per annum (not less tha	n 2) above the
	Base rate of the Bank of Engla	and bank
If the period in which payments are made is not three weeks and Y(UK)2 is	The period within which payments are made is 1 Month	
not used If Option C or E is used and the <i>Client</i> states any locations	The locations for which the <i>Consultant</i> provides a charge for the cost of support people and office overhead are	



## **6** Compensation events

If there are additional

These are additional compensation events

# 8 Liabilities and insurance



The minimum amount of cover and the periods for which the Consultant maintains

The Consultant provides these additional insurances

(1) Insurance against

Minimum amount of cover is

The deductibles are

(2) Insurance against

Minimum amount of cover is

The deductibles are

n/a
n/a

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This page has been amended in 2019

(3) Insurance against	n/a
Minimum amount of cover is	n/a
The deductibles are	n/a
The Consultant's total liability to t	he <i>Client</i> for all matters

arising under or in connection with the contract, other than the excluded matters is limited to



Resolving and avoid	ing disputes	
	The <i>tribunal</i> is	Litigation in the courts
If the <i>tribunal</i> is arbitration	The arbitration procedure is	Not Applicable
	The place where arbitration	
	is to be held is	Not Applicable
		will choose an arbitrator if the Parties cannot agree a lure does not state who selects an arbitrator is
	The Senior Representatives of the	ne Client a <u>re</u>
	Name (1)	
	Address for communications	
	Address for electronic comm	nunication
	Name (2)	
	Address for communications	
	Address for electronic comm	unication
	The Adjudicatoria	
	The Adjudicator is	
	Name	'to be confirmed'
	Address for communications	'to be confirmed'
	Address for electronic comm	nunications <sup>(</sup> 'to be confirmed'
	The Adjudicator nominating bo	dy is Institution of Civil Engineers
	. no rajaaloator norminaling bo	

X2: Changes in the la	W	
If Option X2 is used	The <i>law of the project</i> is	The law of England and Wales, subject to the jurisdiction of the courts of England and Wales
X9: Transfer of Intelle	ectual Property Rights	
X10: Information mod	lelling	
If Option X10 is used		
If no <i>information</i> <i>execution plan</i> is identified in part two of the Contract Data	The period after the Cont Information Execution Pla	tract Date within which the <i>Consultant</i> is to submit a first an for acceptance is
X11: Termination by t	he Client	
X18: Limitation of liab	bility	
If Option X18 is used	The <i>Consultant's</i> liability to consequential loss is limited	
	The <i>Consultant's</i> liability to not found until after the <i>defe</i> The <i>end of liability date</i> is	the <i>Client</i> for Defects that are ects date is limited to

# Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

If Option Y(UK)2 is used The period for payment is 14 days after the date on which payment becomes due and the final date for payment is not fourteen days after the date on which payment becomes

due

### Z: Additional conditions of contract

If Option Z is used

The additional conditions of contract are

#### Z1 Disputes:

Option W2 subclause W2.1(4) is deleted. The Parties agree that adjudication under Clause option W2 should only commence if the dispute resolution procedure has been exhausted and that the dispute resolution procedure in the Scope, takes precedence over Option W2.

#### **Z2** Prevention

The text of clause 18 Prevention is deleted.

Delete the text of clause 60.1(12) and replace with:

The service is affected by any of the following events

- War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,

• Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,

• Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,

- Natural disaster,
- Fire and explosion,

• Impact by aircraft or other aerial device or thing dropped from them.

#### Z3 Disallowed Costs

#### In second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ' :

• Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans.

• Reorganisation of the Consultant's project team.

• Additional costs or delays incurred due to *Consultant's* failure to comply with published and known guidance or document formats.

• Exceeding the Scope without prior instruction that leads to abortive cost

• Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors.

• Production or preparation of self-promotional material.

• Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)

• Any hours exceeding 8 per day unless with prior written agreement of the Service Manager

• Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager

• Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager

• Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to *Consultant* performance.

• Costs associated with rectifications that are due to *Consultant* error or omission.

• Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the *Consultant's* involvement

• Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements

• Was incurred as a result of the Client issuing a Yellow or Red Card to prepare a Performance Improvement Plan.

#### **Z4 Share on Termination**

Delete existing clause 93.3 and 93.4 and replace with: 93.3 In the event of termination in respect of a contract relating to services there is no Consultant's share.

#### **Z5 Secondments**

When appointing Consultants on a secondment basis only:

Add clause 19

19.1 The *Client* will from starting date to Completion Date indemnify the *Consultant* against any and all liabilities, proceedings, costs, losses, claims and demands whatsoever arising directly or indirectly out of the activities of the *Consultant* in providing the services save where such claims, in the reasonable opinion of the *Client*, arise from or arecontributed to by:

19.1.1 Misrepresentation or negligence by or on behalf of the Consultant;

<del>or</del>

19.1.2 The Consultant has acted contrary to the Service Manager's reasonable instructions or wholly outside the scope of the Consultant's duties as defined by the Service Manager.

### Z7 Linked contracts

Issues requiring redesign or rework on this contract due to a fault or error of the *Consultant* under this contract or a previous contract will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

#### Z8 Requirement for Invoice

Insert the following sentence at the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and insert the following:

51.2 Each certified payment is made by the later of

• one week after the paying Party receives an invoice from the other Party and

• three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the *Service Manager* has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made.

#### **Z9** Conflict of Interest

The Consultant immediately notifies the *Client* of any circumstances giving rise to or potentially giving rise to conflicts of interest relating to the *Consultant* (including without limitation its reputation and standing) and/or the *Client* of which it is aware or which it anticipates may justify the Client taking action to protect its interests. Should the Parties be unable to remove the conflict of interest to the satisfaction of the *Client*, the *Client*, in its sole discretion, may terminate this Contract.

#### Z12 Waiver

No waiver shall be effective unless it is expressly stated to be a waiver and communicated to the other Party by the *Service Manager* in writing in accordance with the Contract, and with express reference to Clause Z12. The failure of either party to insist upon strict performance of the Contract, or any failure or delay in exercising any right or remedy shall not constitute a waiver or diminution of the obligations established by the Contract.

#### Z125 Limitation of Liability

Under clause 87.1; after the fourth bullet point; insert the additional bullet points:

• loss of or damage to the *Client's* property, to the sum that the *Consultant* is required to insure under the contract in respect of such loss or damage,

• death of or bodily injury to employees of the *Consultant* arising out of and in the course of their employment in connection with the contract, to the sum that the *Consultant* is required to insure under the contract in respect of such death or bodily injury.

#### Z 130 Rate adjustment

Z130.1 The Defined Cost for People Rates shall be increased by the same proportion and on the same date as the appropriate *Framework Prices*.

Z130.2 (Option C ONLY) The Prices are adjusted for the outstanding portion of the Prices for the amendment to rates in Z130.1.

#### Z 131 Change to the Schedule of Cost Components

Add clause 11.2(19) The People Rates are the *people rates* unless later changed in accordance with the contract and provided that at all times and under any circumstance howsoever arising the People Rates do not exceed the equivalent and directly comparable Framework Price as set out in Crown Commercial Services (CCS) Construction Professional Services Framework RM6165.

In the Schedule of Cost Components delete the section titled **People** and replace with:

#### People

1 The following components of the cost of people.

11 Amounts calculated by multiplying each of the People Rates by the total time appropriate to that rate properly spent on work on the contract.

# PART TWO – DATA PROVIDED BY THE CONSULTANT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

# 1 General

The	Consultant is	
	Name	
	Address for communications	
	Address for electronic communicati	
т	he <i>fee percentage</i> is	
	le lee percentage is	
The	key persons are	
	Name (1)	
	Job	
	Responsibilities	
	Qualifications	
	Experience	
	Name (2)	
	Job	
	Responsibilities	
	Qualifications	
	Experience	
	Name (3)	
	Job	
	Responsibilities	
	Qualifications	
	Experience	
	Name (4)	
	Job	
	Responsibilities	
	Qualifications	

Experience
Name (5)
Job
Responsibilities
Qualifications
Experience Name (6)
Job
Responsibilities
Qualifications
Experience
Name (7)
Job
Responsibilities
Qualifications
Experience
Name (8)
Job
Responsibilities
Qualifications
Experience
Name (9)
Job
Responsibilities
Qualifications
Experience Name (2)
Job
Responsibilities
Qualifications
Experience

The following matters will be included in the Early Warning Register

None

2 The Consultant's ma	ain responsibilities		
If the <i>Consultant</i> is to provide Scope	The Scope provided by the	<i>Consultant</i> is in	N/A
3 Time			
If a programme is to be identified in the Contract Data	The programme identified i	in the Contract Data is	N/A
If the Consultant is to decide the completion date for the whole of the service	The completion date for the	e whole of the <i>service</i> is	N/A
5 Payment			
If the <i>Consultant</i> states expenses	The <i>expenses</i> stated by the 0 item	Consultant are any amount	

The activity schedule is

If Option E is used

If Option A or C is used

The forecast of the prices is

N/A		

# **Resolving and avoiding disputes**

The Senior Representatives of the Consultan Name (1) Address for communications Address for electronic communications Name (2) Address for communications **Client Confidential** 

Address for electronic communications

X10: Information modelling					
If Option X10 is used					
If an <i>information</i> execution plan is to be- identified in the- Contract Data	The <i>information execution plan</i> identified in the Contract Data is				
Y(UK)1: Project Bank Account					
If Option Y(UK)1 is used	The <i>project bank</i> is				
	N/A				
	named suppliers are				
	N/A				

## Data for the Schedule of Cost Components (used only with Options C or E)

The overhead percentages for the cost of support people and office overhead are

			%
			%
	1		%
			70

## Data for the Short Schedule of Cost Components (used only with Option A)

#### The people rates are

category of person	unit	rate		

# Data for the Schedule of Cost Components (used only with Options C and E)

The <i>people</i> rates are			
category of person	unit	rate	



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