

Redimo2: supplier registration guidance

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1.0 Introduction

Redimo2 is the name for the DFE area of the Proactis supplier portal, which is the chosen e-Procurement system for the DfE and its executive agencies. The Proactis system promotes your capabilities to a wider audience and therefore allows you to be considered for a wider range of business opportunities.

The Proactis system and therefore Redimo2 can be accessed from any computer with internet capabilities. Before you can access any customer pages including the DFE Redimo2 area you will first need to self-register your details on the Proactis system to create a username and password.

1.01 Important information about your account details

The Proactis system is a fully self-service platform and It is important that you keep the details held within your profile up to date at all times. It is your data and you are responsible for maintaining it, particularly when you experience staff changes. Failure to do so may result in access problems and missed tendering opportunities for your organisation.

The Proactis system will will not permit the same e-mail address to be used more than once for separate accounts, please ensure you use a unique e-mail address associated with each account.

1.02 Email protocol

Please register under your School/Organisation or Company name and use your organisation's e-mail address where possible. Personal e-mail accounts can be used but please check your SPAM folder regularly to avoid missed communications. Central Government e-mail addresses cannot be accepted. Generic mailboxes can be used but be mindful of potential commercially sensitive information

1.03 Education and Childrens Social Care DPS

Suppliers who are registered with the DFE via Redimo2 can take a further step to become an approved member of the ECSC DPS

The ECSC DPS enables the DFE to procure the services of Education and Children Social Care Advisers with specific specialist skills.

Approval on the DPS allows members to receive invitations to bid for opportunities against the category codes for skill sets they have selected within their profiles.

Please Note: Applying for Membership to the ECSC DPS is an additional step to general DFE registration on the Redimo2 portal which requires submission of a completed application. The application form can be requested by accessing the 'opportunities' area of the portal and expressing interest in the 'DPS 101 Education and Children's social Care' opportunity

Further information and guidance on how to apply can be found via the ECSC DPS Contracts finder notice her

2.0 DFE 'Redimo2 Registration

Please note registration with the DFE is a 3-stage process (with a separate fourth stage for those wishing to join ECSC DPS)

- Stage 1 Proactis Supplier Network registration
- Stage 2 Activate your Proactis account
- Stage 3 Select to engage with the DfE
- Stage 4 Apply for Membership of the DPS (optional)

2.01 Stage 1 – Register a company or school on the Proactis supplier network

Access the supplier self-service area of Redimo2 via the following link:

https://supplierlive.proactisp2p.com/Account/Login/?cid=DFE

> Select 'Sign up' to begin your Proactis supplier network registration.



You will see the self-registration screen

Self Registration						
Register on our Supplier Network						
Please follow these simple steps to register						
 Enter the following information and click the Register button to start the process. An activation email will be sent to the email address of your Primary Contact. Click on the link contained within the email to activate your account. 						
Not received your activation email yet? Clic	<u>k here.</u>					
Sign in Details						
Email Address *	Repeat Email Address *					
Organisation Details						
Organisation Name *	Property Name/Number *					
Address 1 *	Address 2					
Town *	County					
Postcode *	Country *					
	UNITED KINGDOM					
Drimony Correspondence Dataile						
Frinary Correspondence Details						
First Name *	Surname *					
Telephone Number *						
✓ Register ★ Cancel						

> Click register



Please Note: If the details you submit are flagged by Proactis as matching an existing account you will recive an email advising that your registration can not be completed. If you have forgotten the login credentials for the existing account or do not know who has created it please contact Proactis directly using the contact details provided in their email.

2.02 Stage 2 - Activate your Proactis account

Subject to successful completion of Stage 1 you will receive the following email:

Dear xxxx

Your recent request to join the PROACTIS Supplier Network has been approved. Please use the web link below to complete the Registration Process.

https://SupplierLive.ProactisP2P.com/Accont/Activaton/Index?Mod=2&Req=x4ezkr2iglp2 1v5k6jyda6h1d0&cid=SUPPLIERM

Once completed, it is advised you check your details in the "Your Business" area of the system (accessed from the top right corner where your Organisation's Name is displayed which will open a menu of options), and further to affiliate yourself with Customers that will be advertising and inviting Suppliers to Opportunities please access the "Customer" Page (accessed from the Customer link in the left hand icon panel/menu) and add any relevant Customers to your list.

If you have any problems during this process please contact our Supplier Support Team via email at suppliersupport@proactis.com

This is an automated message. Please do not reply directly to this

- click the link provided in the email
- review and complete your profile

Mandatory fields denoted by

Section 1 – Organisation Details

Please select at least one organisation type.

- LA's, Schools and other Educational establishments should select 'Government body'
- Voluntary and charitable Organisations should select 'Third Sector'

Customer Engagement Step 1 of 7 Save & Continue Later Back Next 1 2 3 4 5 6 7 Organisation Details	Welcome * Don't worry! There are a number of steps you need to go through in order to complete your registration but go at your own pace. We automatically save your data after each step and you can click 'Save & Continue Later' if you want to save what you've done and come back to it when you have more time. Click 'Next' to take the short tour.
Organisation Name * DFE Commercial Registration Number ①	Organisation Type * ③ Public Company
VAT Number () Not Applicable DUNS Number () Not Applicable	Limited Liability Company Partnership Sole Trader Limited Liability Partnership Government Body Third Sector
Construction Industry Scheme (CIS) Details	
CIS Registration Type * Please select a type	

Section 2 – Organisation Addresses - check and update as required

Customer Engagement Step 2 of 7 🕄	8	Sherida Kirby V DFE Commercial
1 2 3 4 5 6 7 Organisation Addresses		
Address	Enabled	Action
LCC, Triumph Road, Nottingham, NG8 1DH, UNITED KINGDOM		
	6	 Add Address

Section 3 – Organisation Users, check and add or amend as required

Cus Cus	Stomer Engagem Save & Continue Later	ent Step 3 of 7 🕄 K Back > Next				8	Sherida Kirby V DFE Commercial
1 2 3 Organisation Users	4 5 6						
Username	Full Name	Email Address	General Contact	e-Procurement Contact	Sales Contact	Payment Contact	Action
[Not Set]	Sherida Kirby	shedandbren@sky.com					

Section 4 – Classifications - search and select the appropriate classifications for your organisation

Customer Engagement Step 4 of 7 🕄	Sherida Kirby V DFE Commercial
Save & Continue Later Sack Next	
1 2 3 4 5 6 7	
Type some key words here describing what you sell	Y
Available Added	
O3000000 : Agricultural farming fishing forestry and related products.	
09000000 : Petroleum products fuel electricity and other sources of energy.	
14000000 : Mining basic metals and related products.	
15000000 : Food beverages tobacco and related products.	

To add/remove clasification codes within your profile tick all the appropriate codes and use the central arrows to move them to and from the added and available columns.

Section 5 – Primary Contact Details

Customer Engagement Step 5 of 7 3	Sherida Kirby ↓ DFE Commercial
1 2 3 4 5 6 7	
Primary Contact Details	
Organisation Name	
DFE Commercial	
Email Address *	
shedandbren@sky.com	
First Name *	
Sherida	
Surname *	
Kirby	
Telephone Number *	
07990339159	

Section 6 – Proactis Terms and Conditions

Customer Engagement Step 6 of 7 3	rida Kirby ↓ E Commercial
1 2 3 4 5 6 7	
PROACTIS Terms of Use	
	^
PROACTIS GROUP LIMITED	
USER LICENCE	
YOU MUST READ THE FOLLOWING BEFORE CONTINUING	
The use of the software provided by PROACTIS Group Limited is subject to the following User Licence. You must carefully read through the User Licence. By accepting the License you confirm that you have r User License and that you agree to be bound by the terms and conditions of the User Licence at all times. If you are accepting the User Licence on behalf of a firm or corporate entity you warrant that you have authority to do so.	read the e the
If you do not agree to be bound by the User Licence you will not be able to activate and use the Software.	
4. Definitions and INTEDDDETATION	~
✓ I have read and understood the PROACTIS Terms of Use for using the Supplier Network	

Please read and accept or decline the Terms and Conditions for registration onto the Proactis Supplier Network, if you decline your registration can not be progressed

Section 7 – Login Details

Please note your password must be between 6 and 50 characters in length and must contain at least 2 number(s).

Customer	Engagement Step 7 of 7 🕃	Sherida Kirby V DFE Commercial
1 2 3 4	5 6 7	
Your Login Details		
Organisation Name	New Password \star 🛈	
DFE Commercial		
Username	Repeat Password *	
shed1972		
		✓ Complete Registration

- > Make a note of your login details
- click 'Complete Registration'

2.03 Stage 3 - Add the DFE as a customer you wish to engage with

- Log into the Proactis system using your created login details to access the DFE area known as 'Redimo2' via the DFE specific link: https://supplierlive.proactisp2p.com/Account/Login/?cid=DFE
- > From the home screen click on the customer's icon on the left hand menu

	■		Supplier Ne	etwo	rk					e	Sherida Kirby V DFE Commercial
			Notifications 0	^{Op} 1	portunities 1	Er.	Orc 0	ders	Inv O	oices	
\langle		\supset	Customer Relationships O	Q	Customer Requests O	<u></u>	5	Auctions 0	R.	Contracts O	

> Click the + cusomers icon to expand the list of customers

	From here you can search	Customers	stomer-specific information.			3 Sherida DFE Con	Kirby ↓ mercial
₩ ₩	Search by customer nam	e			Q Search	🕂 Custom	ers (18)
R	Customer Name	Primary Contact	Address	Town		Status	Show Me
	Supplier Maintenance	PROACTIS ADMINISTRATOR	Riverview Court, 1 Castle Gate	Wetherby, UNITED KINGDOM		Reviewed	٥
\mathcal{Q}	No documents found		No customer conta	acts found			
Q						✦ Relation	iships
₽ <u></u>							
5							

 Search for and Tick 'Department for Education' (customers are listed alphabetically)

	Your Customers From here you can search for and manage your custo	omers and customer-specific information.	PFE Commercial
l I I I I I I I I I I I I I I I I I I I	Tick the customers you wish to add to your existing list		
	Customer Name Denbighshire County Council	Address Denbigh, Denbighshire, LL16 3RJ, UNITED KINGDOM	Select
	Department for Education	Nottingham, Nottinghamshire, NG1 6HG, UNITED KINGDOM	
Ĩ	East Midlands Strategic Commercial Unit	Arnold, Nottinghamshire, NG5 8PP, UNITED KINGDOM	igsquare
~	East of England Ambulance Service NHS Trust	Bury St Edmunds, Suffolk, IP33 1HP, UNITED KINGDOM	
\bigcirc	Educate Services	London, W14 8UD, UNITED KINGDOM	
\gtrsim	I I I I I I I I I I		6 - 10 of 18 Items
Q	✓ Add Cancel		🗮 Select All

Click 'Add'

Selected organisations will appear in the 'Your Customers' list, clicking on the blue 'Show Me' arrow will expand the detials held for that customer

Please Note: Once ticked and added you have successfully 'Registered' with the DFE, the status will show as 'Not Reviewed' as the information is self managed

≡	Your Cu	stomers					Sherida DFE Com	Kirby 🗸
俞	From here you can search for and	l manage your customers	and customer-specific infor	mation.				
k⊒⊒i ×	depart				Q	Search	+ Custom	ers (17)
R	Customer Name	Primary Contact	Address		Town		Status	Show Me
_ •	Department for Education	PROACTIS ADMIN	Agora Building, Cumberland Place		Nottingham, UNITED KINGDOM		Not Reviewed	\mathbf{O}
_	Documents			Customer	Contacts			
0	No documents found			Name	Contact	Address		
<u>ک</u>				Commercial Contact Point	commercial.contactpoint@education.gov.uk 00000 000000	Learning a Triumph R Nottingha KINGDOM	nd Conference Cent toad, Nottingham, mshire, NG8 1DH, U 1	re, NITED
الگر ا					l	💉 Edit		nships

> Click 'Edit'

This takes you into the DFE specific area known as Redimo2

Complete the information requested within the Organisation type, Category Codes and Additional Data areas.

Mandatory fields denoted by

Organisation type – please select the organisation type by ticking the appropriate box



Category codes – please select as many categories as relevent to the skills and services your organisation can provide, for the ECSC DPS you must select each individual cods pre fixed with ECSC that relates to the skills you can deliver, this is crucial to ensure you are sourced and invited to oportunities that match them. Failure to select the appropriate individual categories could result in opportunities being missed.

≡	ا گ Department	Edit Customer Information		
俞	for Education	customer specific information for Department for E	ducation.	
ll⊒, ×	Organisation Types	Category Codes Additional Data		
R	Available		\bigcirc	Added
	ALL: All other 'Open' tender opport CB: Operational Associates Framer CB: CSC: Education & Children's Socia	unities (non ECSC DPS) work Il Care DPS (You will also need to select from the individual ECSC codes beneath)	(ECSC01: Assessor
Q	ECSC01 : Assessor			
Q	ECSC03 : Coach	ner Networks		
E.	ECSC05 : Evaluator			
<u>C</u>	ECSC07 : Mentor			
7	ECSC08 : Practitioner			

To add/remove category codes tick all the appropriate codes and use the central arrows to move them to and from the added and available columns.

Important:

'ALL: All Other 'Open' tender oportunities' relates to all wider DFE opportunties offered outside of the ECSC DPS

The categories prefixed with 'ECSC' relate to the skills and services procured through the ECSC DPS, These categories are only effective when selected alongside a successful application to join the ECSC DPS. If not already completed please ensure you Register your Interest in 'DPS101 Education and Childrens Social Care DPS' from the opportunities page to receive an invitation to apply

Further guidance about the ECSC DPS and associated categories can be found via the ECSC DPS Contracts finder notice <u>here</u>

The 'CB' Categories should not be used as these relate to the expired OA Framework

> Additional Data – please complete all requested information



Click Save

IMPORTANT: Please ensure you update and maintain all information here and within your profile, failure to keep the information up to date may result in notifications and alerts being sent to out of date contact details and the inability to access opportunities of interest. The information supplied within your profile should be kept up to date to match any information you are required to provide within any bid or tender response questionnaire

- > To check and update the information in 'Your Business' area please:
- Click on the in the top right hand corner on the downward arrow next to your name to access your profile details
- Click 'Your Business'

■	Edit Customer Information	Sherida Kirby A DFE Commercial Hi, Sherida
·رى)	From here you can amend customer specific information for Department for Education.	Tour Transactions
ľ⊊; ∧	Organisation Types Category Codes Additional Data	Help Your Subscriptions
R	Organisation Types	Change Password
	Black & Minority Ethnic Organisation	Sign out
	Early Years Establishment	
\bigcirc	Primary School/Academy	
\sim	Secondary School/Academy	
Q	Higher Education Institution	
	Registered Charity	
<u>C</u>	Small or Medium Enterprise	

You will see the following screen:

≡	Department for Education	Your Business			Sherida Kirby V DFE Commercial
	About You A Organisation Details	uddresses Users What You	a Sell Documents	CIS Preferences	
<u>R</u>	Organisation ID D4408610			Organisation Type * (i)	
_ I	Organisation Name * DFE Commercial Main Contact			Limited Liability Company	
\mathcal{Q}	Sherida Kirby	V		Partnership Sole Trader	
Q2	Registration Number ①	Not Applicable		 Limited Liability Partnership Government Body 	
7 7	DUNS Number (i)	✓ Not Applicable		Third Sector	
\leqslant		Not Applicable			

- > Please review and maintain the information held in each of the tabs
- > Click 'Save' to ensure all changes made are recorded

2.04 Stage 4 (Optional) – Register Interest and Apply for approval onto the Education and Childrens Social Care DPS

Please see ECSC Membership guidance on how to register interest and apply to join the ECSC DPS <u>here</u>

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email	psi@nationalarchives.gsi.gov.uk
write to	Information Policy Team, The National Archives, Kew, London, TW9 4DU

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