

# **Professional Service Contract**

# **Contract Data Forms**

June 2017 (with amendments January 2019)

CCS CPS1-32865-2024

## **Contract Execution**

This agreement is made between the *Client*, the *Consultant* and the Named Suppliers.

Terms in this agreement have the meanings given to them in the contract between the Environment Agency and WSP Binnies for the supply of CDM expertise for the South West - Wessex. This includes specific statutory roles such as principal designers and CDM Advisors, commissioned by separate letters of appointment. (the *service*).

The Consultant offers to Provide the Services in accordance with these conditions of contract for an amount to be determined in accordance with these conditions of contract.

The Consultant was appointed to the framework and executed the framework agreement (with reference number RM6165).



## **Contract Data**

### PART ONE - DATA PROVIDED BY THE CLIENT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

#### 1 General

The *conditions of contract* are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017 (with amendments January 2019)

Main Option

E

Option for resolving and avoiding disputes

W2

**Secondary Options** 

X2, <del>X5, X7, X8</del>, X9, <del>X10,</del> X11, <del>X13</del>, X18, <del>X20</del>, <del>Y(UK)1</del>, Y(UK)2, <del>Y(UK)3,</del> Z1, Z2, Z3, Z4, <del>Z5</del>, Z7, Z8, Z9, Z12, <del>Z125</del>, Z130, Z131

The service is

- -Supply of CDM expertise for the South West Wessex. This includes specific statutory roles such as principal designers and CDM Advisors, commissioned by separate letters of appointment.
- For a period of 12 months but the parties can agree to extend for a period up to 12 months through single or multiple extensions.

The Client is

Name

Address for communications

Address for electronic communications

The Service Manager is

Name

Address for communications

Address for electronic communications

The Scope is in

PSC Scope CSF Principal Designer CDM A - v03 SW – Wessex

	The language of the contract is	English	
	The law of the contract is the law of		les, subject to the courts of England and
	The period for reply is	2 weeks	except that
	• The period for reply for	n/a	is n/a
	• The period for reply for	n/a	is n/a
	The period for retention is 6 years will be included in the following matters will be included in the following matter will be included in the following matters will be included in the following matters will be included in the following matter will be included in		letion or earlier termination
	Early warning meetings are to be held at longer than	intervals no	2 weeks
2 The Consultant's m	nain responsibilities		
If the <i>Client</i> has identified work which is set to meet	The key dates and conditions to be met ar		
a stated <i>condition</i> by a <i>key</i> date	condition to be met		key date
uate	(1)		
	(2)		
	(3)		
If Option A is used	The Consultant prepares forecasts of the intervals no longer than	he total <i>expenses</i> at	4 weeks
	Č		
If Option C or E is used	The Consultant prepares forecasts of the		
	plus Fee and <i>expenses</i> at intervals no l	onger than	4 weeks
3 Time			
	The starting date is		1 April 2024

•	The Client provides access to	the following persor	ns, places and t	hings	
	access		ac	cess date	
	(1)				
	(2)				
	(3)				=
	(-)				
	The Consultant submits re	vised programmes a	t intervals no		
	longer than			4 weeks	
If the <i>Client</i> has decided the <i>completion date</i> for the whole of the <i>service</i>	The <i>completion date</i> for the	e whole of the service	e is	31/03/2025 or as extended by agreement betw the parties as pe Service'	een
identified in part two of the Contract Data					
	The period after the Contr				
	Consultant is to submit a f	irst programme for a	cceptance is	2 weeks	
4 Quality management					
	The period after the Contr				
	is to submit a quality policy	/ statement and quali	ity plan is	4 weeks, if not previously proviously the Consultant	led by
	The period between Com	oletion of the whole o	f the service		
	and the defects date is			26 weeks	
F. Doymont					
5 Payment				C atautia a	
	The currency of the contract	t is the		£ sterling	
	The assessment interval is			Monthly	
-	The expenses stated by the 0	Client are			
expenses i	item	am	ount		
					=
	The interest rate is 2	% per annu	m (not less than	2) above the	
	Base	rate of the	Bank of Engla	nd	bank
If the period in which payments are made is not three weeks and Y(UK)2 is	The period within which pay	ments are made is	1 Month		
not used If Option C or E is used and the <i>Client</i> states any locations	The locations for which the Consultant provides a charg for the cost of support peop and office overhead are				

If Option C is used	The Consultant's sh	nare percentages and the share range	es are
	share range		Consultant's share percentage
	less than	80 %	0 – below this threshold any further savings are allocated 100% to the Client
	from	80 % to 120 %	50 50 %
	from	% to %	%
	greater than	120 %	0 %
If Option C or E is used	The exchange rate	es are those published in Financ	cial Times
	on (starting da	(date)	
6 Compensation ev	vents		
If there are additional	These are additiona	al compensation events	
8 Liabilities and ins	surance		
If there are additional	These are additiona	al Client's liabilities	
Client's liabilities	(1)		
	(2)		
	(3)		
	<b>-</b> ,		
	insurance are	unt of cover and the periods for which	the Consultant maintains
	EVENT	MINIMUM AMOUNT OF COVER	PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION
	The Consultant's fa	1 £5 million	6 years following Completion of the whole

in respect of each claim, works or earlier termination used by professionals providing without limit to the number of services similar to the service claims Loss of or damage to property 12 months vvnicnever is greater or and liability for bodily injury to ±5 million or the amount or death of a person (not an required by law employee of the Consultant) arising from or in connection in respect of each event, without limit to the number of with the Consultant Providing the Service events Death of or bodily injury to For the period required by employees of the Consultant Whichever is greater of £5 million or the amount arising out of and in the required by law course of their employment in connection with the contract in respect of each event, without limit to the number of events

The Consultant provides these additional insurances

(1) Insurance against	n/a		
Minimum amount of cover is	n/a		
The deductibles are	n/a		
(2) Insurance against	n/a		
Minimum amount of cover is	n/a		
The deductibles are	n/a		
(3) Insurance against	n/a		
Minimum amount of cover is	n/a		
The deductibles are	n/a		
The Consultant's total liability to the Client for all matters			
arising under or in connection with the contract, other than			
the excluded matters is limited to		£5 million	

## Resolving and avoiding disputes Litigation in the courts The tribunal is 'to be confirmed' If the tribunal is arbitration The arbitration procedure is The place where arbitration is to be held is 'to be confirmed' The person or organisation who will choose an arbitrator if the Parties cannot agree a choice or if the arbitration procedure does not state who selects an arbitrator is The Senior Representatives of the Client are Name (1) Address for communications Address for electronic communications Name (2) Address for communications Address for electronic communications The Adjudicator is Name 'to be confirmed' Address for communications 'to be confirmed' Address for electronic communications 'to be confirmed'

The Adjudicator nominating body is

Institution of Civil Engineers

X2: Changes in the la	iW		
f Option X2 is used	The law of the project is	The law of England and Wale jurisdiction of the courts of En	es, subject to the gland and Wales
X5: Sectional Comple	tion		
f Option X5 is used	The completion date for each s	section of the service is	
	section	description	ompletion date
	<del>(1)</del>	-	-
	<del>(2)</del>	-	-
	<del>(3)</del>	-	-
	<del>(4)</del>	-	-
X7: Delay damages			
If Option X7 is used without Option X6	Delay damages for Completic	on of the whole of the service are	- per day
f Option X7 is used with Option X5	Delay damages for each section		
	section	description a	mount per day
	<del>(1)</del>	-	-
	<del>(2)</del>	-	-
	<del>(3)</del>	-	-
	<del>(4)</del>	-	-
	The delay damages for the re	mainder of the service are	-
X8: Undertakings to G	Others		
f Option X8 is used	The undertakings to Others are	provided to	
	_	7	
	-		
	-		
X9: Transfer of Intelle	ectual Property Rights		
X10: Information mod	lelling		
If Option X10 is used	J		
lf no <i>information</i>	The period after the Contra	ct Date within which the Consulta	nt is to submit a first
execution plan is dentified in part two of the Contract Data	Information Execution Plan		2 weeks
K11: Termination by the	e Client		
K13: Performance bond			

Professional Service Contract: Contract Data | 9

If Option X13 is used

The amount of the performance bond is

X18: Limitation of liability

If Option X18 is used

The Consultant's liability to the Client for indirect or consequential loss is limited to

The Consultant's liability to the Client for Defects that are not found until after the defects date is limited to

The end of liability date is

6 years after the Completion of the whole of the service

If Option X20 is used

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The incentive schedule for Key Performance Indicators is in

A report of performance against each Key Performance

Indicator is provided at intervals of

months

Y(UK)1: Project Ban	k Account	
	The Consultant <u>is</u> to pay any project bank (Delete as appli	reharges made and to be paid any interest paid by the paid icable)
Y(UK)2: The Housing	g Grants, Construction a	nd Regeneration Act 1996
If Option Y(UK)2 is used and the final date for payment is not fourteen days after the date on which payment becomes due	The period for payment is	days after the date on which payment becomes due
Y(UK)3: The Contract	ts (Rights of Third Partic	es) Act 1999
If Option Y(UK)3 is used		beneficiary
If Y(UK)3 is used with	term	
Y(UK)1 the following entry is added to the table for Y(UK)3	The provisions of Options Y(UK)1	Named Suppliers

#### Z: Additional conditions of contract

If Option Z is used The additional conditions of contract are

#### Z1 Disputes:

Option W2 subclause W2.1(4) is deleted. The Parties agree that adjudication under Clause option W2 should only commence if the dispute resolution procedure has been exhausted and that the dispute resolution procedure in the Scope, takes precedence over Option W2.

#### **Z2 Prevention**

The text of clause 18 Prevention is deleted.

Delete the text of clause 60.1(12) and replace with:

The service is affected by any of the following events

- · War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,
- Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel
- Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
- · Natural disaster.
- · Fire and explosion,
- Impact by aircraft or other aerial device or thing dropped from them.

#### **Z3 Disallowed Costs**

In second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ':

- Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans.
- Reorganisation of the Consultant's project team.
- Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or document formats
- Exceeding the Scope without prior instruction that leads to abortive cost
- Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors.
- Production or preparation of self-promotional material.
- Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)
- Any hours exceeding 8 per day unless with prior written agreement of the Service Manager
- Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager
- Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager
- Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to *Consultant* performance.
- Costs associated with rectifications that are due to Consultant error or omission.
- Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the *Consultant's* involvement
- Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements

#### **Z4** Share on Termination

Delete existing clause 93.3 and 93.4 and replace with:

93.3 In the event of termination in respect of a contract relating to services there is no Consultant's share.

#### **Z5 Secondments**

When appointing Consultants on a secondment basis only:

#### Add clause 19

19.1 The *Client* will from starting date to Completion Date indemnify the *Consultant* against any and all liabilities, proceedings, costs, losses, claims and demands whatsoever arising directly or indirectly out of the activities of the *Consultant* in providing the services save where such claims, in the reasonable opinion of the *Client*, arise from or are contributed to by:

19.1.1 Misrepresentation or negligence by or on behalf of the Consultant;

<del>or</del>

19.1.2 The Consultant has acted contrary to the Service Manager's reasonable instructions or wholly outside the scope of the Consultant's duties as defined by the Service Manager.

#### **Z7 Linked contracts**

Issues requiring redesign or rework on this contract due to a fault or error of the *Consultant* under this contract or a previous contract will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

#### **Z8** Requirement for Invoice

Insert the following sentence at the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and insert the following:

51.2 Each certified payment is made by the later of

- · one week after the paying Party receives an invoice from the other Party and
- three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the Service Manager has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made.

#### **Z9 Conflict of Interest**

The Consultant immediately notifies the Client of any circumstances giving rise to or potentially giving rise to conflicts of interest relating to the Consultant (including without limitation its reputation and standing) and/or the Client of which it is aware or which it anticipates may justify the Client taking action to protect its interests. Should the Parties be unable to remove the conflict of interest to the satisfaction of the Client, the Client, in its sole discretion, may terminate this Contract.

#### **Z12 Waiver**

No waiver shall be effective unless it is expressly stated to be a waiver and communicated to the other Party by the Service Manager in writing in accordance with the Contract, and with express reference to Clause Z12. The failure of either party to insist upon strict performance of the Contract, or any failure or delay in exercising any right or remedy shall not constitute a waiver or diminution of the obligations established by the Contract.

#### **Z125 Limitation of Liability**

Under clause 87.1; after the fourth bullet point; insert the additional bullet points:

- · loss of or damage to the Client's property, to the sum that the Consultant is required to insure under the contract in respect of such loss or damage,
- · death of or bodily injury to employees of the Consultant arising out of and in the course of their employment in connectionwith the contract, to the sum that the Consultant is required to insure under the contract in respect of such death or bodily injury.

#### Z 130 Rate adjustment

Z130.1 The Defined Cost for People Rates shall be increased by the same proportion and on the same date as the appropriate Framework Prices.

Z130.2 (Option C ONLY) The Prices are adjusted for the outstanding portion of the Prices for the amendment to rates in Z130.1.

## Z 131 Change to the Schedule of Cost Components

Add clause 11.2(19) The People Rates are the people rates unless later changed in accordance with the contract and provided that at all times and under any circumstance howsoever arising the People Rates do not exceed the equivalent and directly comparable Framework Price as set out in Crown Commercial Services (CCS) Construction Professional Services Framework RM6165.

In the Schedule of Cost Components delete the section titled **People** and replace with:

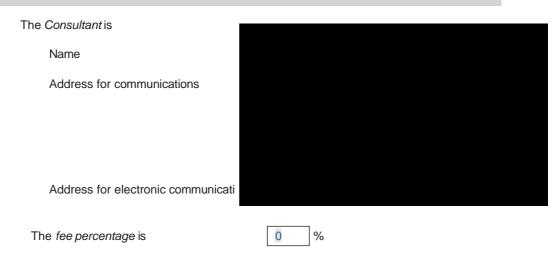
#### **People**

- 1 The following components of the cost of people.
- 11 Amounts calculated by multiplying each of the People Rates by the total time appropriate to that rate properly spent on work on the contract.

### PART TWO – DATA PROVIDED BY THE CONSULTANT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

## 1 General



The key persons are



The following matters will be included in the Early Warning Register

None

2 The Consultant's	main responsibilities		
If the <i>Consultant</i> is to provide Scope	The Scope provided by the	ne <i>Consultant</i> is in	
5 Payment			
If the Consultant states expenses	The expenses stated by the	amount	
If Option A or C is used	The activity schedule is		
If Option E is used	The forecast of the price	s is	£167,465.12

## Resolving and avoiding disputes

The Senior Representatives of the Consultant are

Name (1)
Address for communications

Address for electronic communications

Name (2)

Address for communications

Address for electronic communications

X10: Information mo	delling		
	delinig		
If Option X10 is used			
execution plan is to be	e <i>information execution plan</i> the Contract Data is	ridentified	
Y(UK)1: Project Ban	k Account		
If Option Y(UK)1 is used	The <i>project bank</i> is		
. , ,	. ,		
	named suppliers are		
Data for the Cahadul	la of Coat Commonous	to (wood only with Ontion	00 C or F\
Data for the Schedul		ts (used only with Option	
		es for the cost of support people	and office overhead are
	location	overhead percentage	
			<u> </u>
			%
			%
Data for the Short S	chedule of Cost Com	ponents (used only with	Option A)
	The people rates are		
	category of person	unit	rate
Data for the Schedul	le of Cost Componen	ts (used only with Option	ns C and E)
	The people rates are		
		nit	rate
		Rate per Hour	89.50
		Rate per Hour	79.50
		Rate per Hour	90.42
		Rate per Hour Rate per Hour	133.22 111.67
		Rate per Hour	54.60

Rate per Hour

96.73



99.29
119.64
71.67
67.90
95.68
50.64

