

Highways England Company Limited

Archaeology Framework

NEC4 Professional Service Short Contract

(June 2017 with amendments January 2019)

Z Clauses

(To be used with Time Charge Orders only)

in relation to a service for

[insert contract name here and date]

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Issue	Revision	Amendment	Initials	Date
1	0	Tender release.	RE	07/07/2020

Z CLAUSES (NEC4 Professional Service Short Contract - TCOs)

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MANDATORY Z CLAUSES

Clause Z1H Changes to Core Clauses

11 Identified and defined terms

- 11.2 In clause 11.2 of the conditions of contract, insert new defined terms
 - (12) Client's Premises is any premise provided by the *Client* and used by the *Consultant* to Provide the Service.
 - (13) Consultant Overhead is the amount calculated by applying the consultant's office overhead percentage to the sum of time expended on work which has been completed multiplied by the appropriate People Rates.
 - (14) Consultant's Premises is any premise (that is not a domestic property) leased, rented or owned by the *Consultant* or a Subcontractor and used to Provide the Service.

50 Assessing the amount due

- 50.3 Delete clause 50.3 of the conditions of contract and replace it with
 - "50.3 If the *Consultant* submits an invoice for payment before the assessment day, the amount due at the assessment day is
 - the Price for each lump sum item in the Price List which the *Consultant* has completed,
 - where a quantity is stated for an item in the Price List, an amount calculated by multiplying the quantity which the Consultant has completed by the rate,
 - the amount of the expenses stated in the Price List properly spent by the *Consultant*,
 - but excluding any cost incurred in complying with
 - Scope Annex 9, section 2.4 and
 - Scope Annex 15, section 1.22,
 - for work carried out on a time charge basis in the Consultant's Premises, the sum of time expended on work which has been completed multiplied by the appropriate People Rates and Consultant Overhead plus the Fee.
 - for work carried out on a time charge basis in the Client's Premises or a domestic property, the time expended on work which has been completed,
 - plus other amounts to be paid to the Consultant,

 less amounts to be paid by or retained from the Consultant."

83 Insurance cover

- 83.1 Delete clause 83.1 of the *conditions of contract* and replace it with "The *Client* and the *Consultant* provide the insurances stated in, and to comply with the requirements set out in, the Scope."
- 83.2 Delete clause 83.2 of the conditions of contract.

Clause Z8H Conflict of interest

- Z8H.1 Clause 60.1(3) is amended by adding the following words at the end (before the full stop):
 - ", unless the instruction relates to a notification from the *Consultant* that a conflict of interest may exist or arise".

Clause Z27H Termination – PCRs, Regulation 73

- Z27H.1 The *Client* may terminate the *Consultant's* obligation to Provide the Service if one of the mandatory or discretionary grounds for exclusion referred to in regulation 57 of the Public Contracts Regulations 2015 applied to the *Consultant* at the *starting date*. This is treated as termination for a default by the *Consultant*.
- Z27H.2 The *Client* may terminate the *Consultant*'s obligation to Provide the Service if
 - the contract has been subject to a substantial modification which would have been required a new procurement procedure pursuant to regulation 72 of the Public Contract Regulations 2015 or
 - the Court of Justice of the European Union declares, in a procedure under Article 258 of the Treaty on the Functioning of the European Union, that a serious infringement of the obligations under the European Union Treaties and the Public Contracts Directive has occurred.

Clause Z28H Termination and removal of service

Z28H.1 The *Client* may terminate the *Consultant*'s obligation to Provide the Service for a reason not stated in the contract by notifying the *Consultant*.

- Z28H.2 The following are treated as a substantial failure by the *Consultant* to comply with its obligations
 - the *Consultant* substantially or repeatedly breaks a requirement of environmental legislation,
 - the Consultant persistently or materially fails to comply with the Quality Statement or to meet any of the Performance Requirements or
 - a key resource needed by the *Consultant* to Provide the Service is no longer available and the *Consultant* does not propose an alternative resource acceptable to the *Client*.

Clause Z33H Joint Ventures

Z33H.1 Where two or more Consortium Members comprise the *Consultant*, clauses 90.1 and 90.2 of the *conditions of contract* is amended by inserting after "the other Party" in the second place where it appears the words "(or, in the case of the *Consultant*, any Consortium Member)".