

# Proposal for ITQ CO / 79 Enhancements to ePIMS Admin

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## Requirement and Recommended Solutions

### Requirements

#### Services and Deliverables Required: Enhancements to Admin:

ITQ79/1	Improve performance when viewing Taxonomy (App configuration)
ITQ79/2	System Generated emails for each application to be managed within Admin with the ability for users with developer rights to change text
ITQ79/4	Ability to 'select all' within approvals status screen when approving/rejecting users access rights
ITQ79/5	Improve performance when viewing Taxonomy (App configuration)
ITQ79/6	A single email per user to be sent where multi property centres have been approved or rejected rather than the current position of an email for each property centre
ITQ79/7	Within User Admin ability to undo rejections, comment would be required and then ability to approve as normal
ITQ79/8	Un-submitted registrations to be purged overnight
ITQ79/9	Within User Admin ability to override SLA authorisation emails by adding a suppress SLA tick box which when ticked will stop approval emails being sent to SLA
ITQ79/10	On User Admin homepage when searching for users add an 'exact match' tick box which should be ticked by default, when unticked search results as now
ITQ79/11	Within User Admin homepage add a 'show only active applications' tick box which should be ticked by default
ITQ79/14	Remove OGC logo from Admin

## Centralised email content management

The Administration application will be updated to provide functionality to create and manage email message templates for applications.

- Application email messages will be managed from a new tab on the application details screen.
- The application email management screen will provide a list of exiting emails which the application sends and the ability to edit an existing email template, remove a template and add a new template.
- The email templates will be created and edited using a What You See Is What You Get (WYSIWYG) editor enabled emails to contain formatted content.

The current SOA Email Service will be extended to allow application to request and receive email templates which have been created in the Administration application.

Applications which are updated to use the centralised email template service will also be recoded to make use of the SOA Email sending function. This will allow for much easier maintenance of email functionality in the future.

Due to the large number of applications and effort to update each one propose that we only update the most used applications.

The number of email sent from each application varies so each application will have to be considered separately.

## Data list export

We propose to use a CSV based export as this is a universal data format and will open in just about any spreadsheet package.

Most of the lists to be exported display only a selection of the available fields for that data set.