

# **Professional Service Contract**

## **Contract Data Forms**

June 2017 (with amendments January 2019)

## **Contract Execution**

This agreement is made between the Client, the Consultant and the Named Suppliers.

Terms in this agreement have the meanings given to them in the contract between the **Environment Agency** and **.Mott MacDonald**. for **Site Supervisor services on the CCS C16337 Star Inn Gates** (the *service*).

The Consultant offers to Provide the Services in accordance with these conditions of contract for an amount to be determined in accordance with these conditions of contract.

The Consultant was appointed to the framework and executed the framework agreement (with reference number RM6165).

	Executed under hand
	by
Environment Agency	
Environment Agency	
Mott MacDonald	

(Named Suppliers)

# **Contract Data**

## PART ONE – DATA PROVIDED BY THE CLIENT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

General					
	The <i>conditions of contract</i> are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017 (with amendments January 2019)				
	Main Option	E (	Option for	resolving and avoiding disputes	W2
	Secondary Options	X2, X9, X Z12, Z125		(18, Y(UK)2, Y(UK)3, Z1, Z2, Z3, Z8, 131	Z9,
	The service is	Provision	of Site Su	pervisor for Star Inn Gates project.	
	The <i>Client</i> is				
	Name			Environment Agency	
	Address for comm	unications		Horizon House Deanery Road Bristol BS1 5AH	
	Address for electron	onic commu	nications		
	The Service Manager is	5			
	Name				
	Address for comm	unications		Environment Agency Guildbourne House, Chatsworth Ro Worthing West Sussex BN11 1LD	oad
	Address for electro	onic commu	nications		
	The Scope is in		91G 9un	orvicor v1.4 Final	
	The Scope is in		SIG SUP	ervisor - v1.4_Final	

	The language of the contract is	English	
	The law of the contract is the law of	England and Wales, subjective jurisdiction of the courts of Wales	
	The period for reply is	2 weeks	except that
	• The period for reply for	n/a	is n/a
	• The period for reply for	n/a	is n/a
	The period for retention is 6  The following matters will be included  N/A		letion or earlier termination ister
	Early warning meetings are to be he	ld at intervals no	-
	longer than		2 weeks
2 The Consultant's m	ain responsibilities		
If the <i>Client</i> has identified	The key dates and conditions to be me	et are	
work which is set to meet a stated <i>condition</i> by a <i>key</i>	condition to be met		key date
date	(1) N/A		N/A
	(2)		
	(3)		
If Option A is used	The Consultant prepares forecasts	of the total expenses at	
	intervals no longer than		N/A
If Option C or E is used	The <i>Consultant</i> prepares forecasts plus Fee and <i>expenses</i> at intervals		4 weeks
3 Time			
	The starting date is		01/12/2023

	The Client pro	ovides access to the	ne following perso	ons, places and	d things
	access			ć	access date
	(1) Asite	ł			07/12/2023
	(2) Shar	epoint			07/12/2023
	(3) Fasto	draft			07/12/2023
	Th - 0			-4 into-mode	
	l ne Consi	<i>ultant</i> submits revis n	sed programmes	at intervals no	4 weeks
	iongor trial				1 WOOKO
f the <i>Client</i> has decided he <i>completion date</i> for the whole of the <i>service</i>	The compl	<i>letion date</i> for the w	hole of the service	ce is	31/07/2026
f no programme is	The period	dafter the Contract	Date within which	n the	
dentified in part two of the Contract Data	Consultan	t is to submit a first	programme for a	cceptance is	2 weeks
4 Quality management	nt				
	The period	d after the Contract	Date within which	h the <i>Consultai</i>	nt
	is to subm	it a quality policy s	tatement and qua	lity plan is	4 weeks, if not previously provided by the <i>Consultant</i>
	The period	d between Complet	ion of the whole o	of the service	
	and the de	efects date is			26 weeks
5 Payment					
	The current	cy of the contract is	the		£ sterling
	The assess	ment interval is			Monthly
f the <i>Client</i> states any	The expense	s stated by the <i>Clie</i>	ent are		
expenses	item		an	nount	
	N/A			N/A	
	The interest	t rate is 2	% per annı	ım (not less tha	an 2) above the
	Base		rate of the	Bank of Engl	and bank
f the period in which payments are made is not hree weeks and Y(UK)2 is not used	The period v	within which paymo	ents are made is	1 Month	
f Option C or E is used		ns for which the provides a charge			
and the <i>Client</i> states any ocations		of support people	All UK offices		

If Option C is used	The Consultant's sl	hare percentages and the sh	are ranges	s are	
	share range			Consultant's sha	re percentage
	less than	N/A	%	N/A	%
	from	% to	%		%
	from	% to	%		%
	greater than		%		%
If Option C or E is used	The exchange rate	es are those published in	Financia	al Times	
	on 01/12/2023	(date)			
6 Compensation ev	ents				
If there are additional	These are additional N/A	al compensation events			

## 8 Liabilities and insurance

If there are additional *Client's* liabilities

These are additional Client's liabilities

(1)	N/A
(2)	N/A
(3)	N/A

The minimum amount of cover and the periods for which the *Consultant* maintains insurance are

EVENT	MINIMUM AMOUNT OF COVER	PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION
The Consultant's failure to use the skill and care normally used by professionals providing services similar to the service	£5 million in respect of each claim, without limit to the number of claims	6 years following Completion of the whole works or earlier termination
Loss of or damage to property and liability for bodily injury to or death of a person (not an employee of the <i>Consultant</i> ) arising from or in connection with the <i>Consultant</i> Providing the Service	Whichever is greater of £5 million or the amount required by law in respect of each event, without limit to the number of events	12 months
Death of or bodily injury to employees of the <i>Consultant</i> arising out of and in the course of their employment in connection with the contract	Whichever is greater of £5 million or the amount required by law in respect of each event, without limit to the number of events	For the period required by law

The Consultant provides these additional insurances

(1) Insurance against	n/a
Minimum amount of cover is	n/a

The deductibles are	n/a	
(2) Insurance against	n/a	
Minimum amount of cover is	n/a	
The deductibles are	n/a	
(3) Insurance against	n/a	
Minimum amount of cover is	n/a	
The deductibles are	n/a	
The Consultant's total liability to t	he Client for all matters	
arising under or in connection wit	h the contract, other than	
the excluded matters is limited to		£5 million

Resolving and avoidi	ng disputes			
	The tribunal is	Litigation	in the courts	
If the tribunal is arbitration	The arbitration procedure is	'to be con	firmed'	
	The place where arbitration is to be held is	'to be cor	ofirm od'	
	The person or organisation who will choose an arbitrator if the Parties cannot agree a choice or if the arbitration procedure does not state who selects an arbitrator is			
	Institution of Civil Engineers			
	The Senior Representatives of the	ne <i>Client</i> are	9	
	Name (1)		Client's Framework Manager	
	Address for communications		Environment Agency Horizon House, Deanery Road Bristol BS1 4AH	
	Address for electronic comm	unications		
	Name (2)			
	Address for communications			
	Address for electronic communications			
	The Adjudicatoris			
	Name		'to be confirmed'	
	Address for communications		'to be confirmed'	
	Address for electronic comm	unications	'to be confirmed'	

The Adjudicator nominating body is

Institution of Civil Engineers

X2: Changes in the la	aw		
If Option X2 is used	The law of the project is	The law of England and jurisdiction of the courts of	
X5: Sectional Comple	etion		
If Option X5 is used	The completion date for ea	ch section of the service is	
	section	description	completion date
	(1)	N/A	N/A
	(2)		
	(3)		
	(4)		
X7: Delay damages			
If Option X7 is used without Option X5	Delay damages for Comp	letion of the whole of the service	e are N/A per da
f Option X7 is used with	Delay damages for each se	ection of the service are	
Option X5	section	description	amount per day
	(1)	N/A	N/A
	(2)		
	(3)		
	(4)		
	The delay damages for th	e remainder of the service are	
X8: Undertakings to 0	Others		
f Option X8 is used	The undertakings to Others	s are provided to	
	N/A		
X9: Transfer of Intelle	ectual Property Rights		
X10: Information mod	delling		
f Option X10 is used			
If no <i>information</i>	The period after the Cor	ntract Date within which the Con	sultant is to submit a first
execution plan is dentified in part two of the Contract Data	Information Execution P		2 weeks
(11: Termination by th	e Client		

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X13: Performance bond

If Option X13 is used	The amount of the performance bond is	N/A	
X18: Limitation of liab	ility		
If Option X18 is used	£5 million		
	The Consultant's liability to the Client for Defects that are not found until after the defects date is limited to  The end of liability date is 6 years after the Completion	£5 million	e service
X20: Key Performance	Indicators (not used with Option X12)		
If Option X20 is used	The <i>incentive schedule</i> for Key Performance Indicators is in A report of performance against each Key Performance Indicator is provided at intervals of	N/A	months

### Y(UK)1: Project Bank Account The Consultant is not to pay any charges made and to be paid any interest paid by the Charges made and interest paid by the *project bank* project bank (Delete as applicable) Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996 If Option Y(UK)2 is used The period for payment is 14 days after the date on which payment becomes due and the final date for payment is not fourteen days after the date on which payment becomes due Y(UK)3: The Contracts (Rights of Third Parties) Act 1999 If Option Y(UK)3 is used term beneficiary N/A N/A If Y(UK)3 is used with term beneficiary Y(UK)1 the following The provisions of Named Suppliers entry is added to the Options Y(UK)1 table for Y(UK)3

#### Z: Additional conditions of contract

If Option Z is used The additional conditions of contract are

#### Z1 Disputes:

Option W2 subclause W2.1(4) is deleted. The Parties agree that adjudication under Clause option W2 should only commence if the dispute resolution procedure has been exhausted and that the dispute resolution procedure in the Scope, takes precedence over Option W2.

#### **Z2 Prevention**

The text of clause 18 Prevention is deleted.

Delete the text of clause 60.1(12) and replace with:

The service is affected by any of the following events

- War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,
- lonising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel.
- Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
- · Natural disaster.
- · Fire and explosion,
- Impact by aircraft or other aerial device or thing dropped from them.

#### **Z3 Disallowed Costs**

In second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ':

- Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans.
- Reorganisation of the Consultant's project team.
- Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or document formats
- Exceeding the Scope without prior instruction that leads to abortive cost
- Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors
- Production or preparation of self-promotional material.
- Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)
- · Any hours exceeding 8 per day unless with prior written agreement of the Service Manager
- Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager
- Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager
- Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to Consultant performance.
- Costs associated with rectifications that are due to Consultant error or omission.
- Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the Consultant's involvement
- Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements
- Was incurred as a result of the Client issuing a Yellow or Red Card to prepare a Performance Improvement Plan

#### **Z6 The Schedule of Cost Components**

• The rates and costs in this contract shall be compliant with CCS CPS framework (RM6165) (including Schedule 11 Framework Prices).

#### **Z8** Requirement for Invoice

Insert the following sentence at the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and insert the following:

51.2 Each certified payment is made by the later of

- one week after the paying Party receives an invoice from the other Party and
- three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the Service Manager has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made.

#### **Z9 Conflict of Interest**

The Consultant immediately notifies the Client of any circumstances giving rise to or potentially giving rise to conflicts of interest relating to the Consultant (including without limitation its reputation and standing) and/or the Client of which it is aware or which it anticipates may justify the Client taking action to protect its interests. Should the Parties be unable to remove the conflict of interest to the satisfaction of the Client, the Client, in its sole discretion, may terminate this Contract.

#### Z12 Waiver

No waiver shall be effective unless it is expressly stated to be a waiver and communicated to the other Party by the Service Manager in writing in accordance with the Contract, and with express reference to Clause Z12. The failure of either party to insist upon strict performance of the Contract, or any failure or delay in exercising any right or remedy shall not constitute a waiver or diminution of the obligations established by the Contract.

#### Z125 Limitation of Liability

Under clause 87.1; after the fourth bullet point; insert the additional bullet points:

- loss of or damage to the Client's property, to the sum that the Consultant is required to insure (reference clause 8: The Consultant's total liability to the Client for all matters arising under or in connection with the contract, other than excluded items is limited to £5 million) under the contract in respect of such loss or damage,
- death of or bodily injury to employees of the Consultant arising out of and in the course of their employment in connection with the contract, to the sum that the Consultant is required to insure under the contract in respect of such death or bodily injury.

#### Z 130 Rate adjustment

Z130.1 The Defined Cost for People Rates shall be increased by the same proportion and on the same date as the appropriate Framework Prices.

#### Z 131 Change to the Schedule of Cost Components

Add clause 11.2(19) The People Rates are the people rates unless later changed in accordance with the contract and provided that at all times and under any circumstance howsoever arising the People Rates do not exceed the equivalent and directly comparable Framework Prices as set out in Crown Commercial Services (CCS) Construction Professional Services Framework RM6165.

In the Schedule of Cost Components delete the section titled **People** and replace with:

#### **People**

- 1 The following components of the cost of people.
- Amounts calculated by multiplying each of the People Rates by the total time appropriate to that rate properly spent on work on the contract.

## PART TWO - DATA PROVIDED BY THE CONSULTANT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

## 1 General The Consultant is Name Mott MacDonald Ltd. Address for communications Mott MacDonald 22 Station Road Cambridge CB1 2JD United Kingdom Address for electronic communications The fee percentage is The key persons are Name (1) Consultant PM Job Project manager for Star Inn Gates Responsibilities Qualifications Experience Name (2) Job Site Supervisor Responsibilities Named site supervisor for Star Inn Gates Qualifications Experience

#### The following matters will be included in the Early Warning Register

- 1. Increase in consultant rates in line with CCS rate review effective from
- start of Oct 2023.

  Change of Supervisor scope to align with contractor's (construction) programme as a result of any contractor change/delay.

2 The Consultant's m	nain responsibilities				
If the <i>Consultant</i> is to provide Scope	The Scope provided by the Consultant is in			N/A	
5 Payment					
If the <i>Consultant</i> states expenses	The expenses stated by the Consultant are any				
	item amount				
If Option A or C is used	The activity schedule is			N/A	
If Option E is used	The forecast of the prices is				
Resolving and avoid	ing disputes				
	The Senior Representatives of the	Consultant	t are		
	Name (1)  Address for communications				
			Mott MacDonald 22 Station Road Cambridge CB1 2JD United Kingdom		
	Address for electronic commun	nications			
	Name (2)				
	Address for communications		Mott MacDonal One Valpy 20 Valpy Street Reading RG1 1AR United Kingdon	t	

Address for electronic communications

X10: Information	modelling		
If Option X10 is used			
If an information execution plan is to be identified in the Contract Data	The <i>information execution plan</i> identified in the Contract Data is		
Y(UK)1: Project E	Bank Account		
If Option Y(UK)1 is used	d The project bank is		
	N/A		
	named suppliers are N/A		
Data for the Sche	edule of Cost Components		
The people rates are:			
Category of person		<u>Unit</u>	Rate (£)
		Hour	
		Hour	