



**Collaborative Delivery Framework** Framework: Supplier: Jeremy Benn Associates Ltd

03246693 Company Number:

Geographical Area: **South East** 

Project Number: Lower Arun Catchment Model Update and NaFRA rerun ENV7005092R

Contract Type: Option: **Professional Service Contract** 

Option C

**Contract Number:** 30765

Other Stage:

Revision	Status		Originator		Reviewer		Date

# PROFESSIONAL SERVICE CONTRACT under the Collaborative Delivery Framework

Project Name Lower Arun Catchment Model Update and NaFRA rerun

Project Number ENV7005092R

This contract is made on 16th August 2023 between the *Client* and the *Consultant* 

- This contract is made pursuant to the Framework Agreement (the "Agreement") dated 01st day of April 2019 between the Client and the Consultant in relation to the Collaborative Delivery Framework. The entire agreement and the following Schedules are incorporated into this Contract by reference
- Schedules 1 to 22 inclusive of the Framework schedules are relied upon within this contract.
- The following documents are incorporated into this contract by reference 2022-9\_9\_PSC\_Lower Arun Catchment Model\_Scope\_V7\_Final

## Part One - Data provided by the Client

Statements given in all Contracts

1 General

The conditions of contract are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017.

Main Option C Option for resolving and avoiding disputes W2

Secondary Options

X2: Changes in the law

X7: Delay damages

X9: Transfer of rights

X10: Information modelling

X11: Termination by the Client

X18: Limitation of liability

X20: Key Performance Indicators

Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

Y(UK)3: The Contracts (Rights of Third Parties) Act 1999

Z: Additional conditions of contract

The service is

Update of existing Lower Tidal River Arun Strategy modelling. Existing model was designed for catchment scale decisions and did not include current coastal or fluvial climate change allowances. Better understanding of risk sought. We have seen several flood events in the last 8 years since the existing model was built. The model outputs will be used to influence flood risk works and maintenance decisions. Several politically sensitive sites including Arundel.

The Client is Environment Agency Address for communications Horizon House Deanery Road Bristol BS1 5AH Address for electronic communications The Service Manager is Environment Agency Address for communications Guildbourne House Chatsworth Road Worthing West Sussex BN11 1LD Address for electronic communications The Scope is in 2022-9\_9\_PSC\_Lower Arun Catchment Model\_Scope\_V7\_Final The language of the contract is English the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

The period for reply is 2 weeks

The  $\ensuremath{\textit{period for retention}}$  is

6 years following Completion or earlier termination

The following matters will be included in the Early Warning Register

Early warning meetings are to be held at intervals no longer than

2 weeks

#### 2 The Consultant's main responsibilities

The key dates and conditions to be met are

conditions to be met key date 'none set' 'none set' 'none set' 'none set' 'none set'

The  $\it Consultant$  prepares forecasts of the total Defined Cost plus Fee and  $\it expenses\,$  at intervals no longer than

3 Time

The starting date is 27 March 2023

The  ${\it Client}\,$  provides access to the following persons, places and things

access date access Asite 27 March 2023 27 March 2023 Sharepoint

The Consultant submits revised programmes at intervals no longer 4 weeks

The completion date for the whole of the service is 15 May 2024

The period after the Contract Date within which the *Consultant* is to submit a first programme for acceptance is 4 weeks

## 4 Quality management

The period after the Contract Date within which the  ${\it Consultant}$  is to submit a quality policy statement and quality plan is

The period between Completion of the whole of the service and the

#### 5 Payment

The currency of the contract is the £ sterling

The assessment interval is The Client set total of the Prices is £83,667.95

The expenses stated by the Client are as stated in Schedule 9

2.00% per annum (not less than 2) above the rate of the Bank of England The interest rate is Bank of England Base

The locations for which the *Consultant* provides a charge for the cost of support people and office overhead are

The  ${\it Consultant's share percentages}$  and the  ${\it share ranges}$  are:

Consultant's share percentage share range less than 80 % 0 as set out in Schedule 17 80 % 120 % to 120 % greater than as set out in Schedule 17

All UK Offices

#### 6 Compensation events

If Option C is used

These are additional compensation events

- 1. 'not used'
- 2. 'not used'
- 'not used' 3.
- 4. 'not used'
- 'not used'

#### 8 Liabilities and insurance

These are additional Client's liabilities

1. 'not used'

2. 'not used'

'not used'

The minimum amount of cover and the periods for which the  ${\it Consultant}\,$  maintains insurance are

EVENT

MINIMUM AMOUNT OF

PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION

use the skill and care normally used by professionals providing services similar to the service

The Consultant's failure to use the skill and care normally used by the number of claims **£5,000,000** in respect of each claim, without limit to the number of claims

12 years after Completion

bodily injury to or death of a person (not an employee of the Consultant) arising from or in connection with the Consultant Providing the Service

Loss of or damage to property and liability for bodily injury to or death of the number of claims

12 years after Completion

Death of or bodily injury to the employees of the Consultant arising out of and in the course of their employment in connection with the contract

For the period required by law

The Consultant's total liability to the Client for all matters arising under or in connection with the contract, other than the excluded matters is limited

#### £5,000,000

#### Resolving and avoiding disputes

The tribunal is litigation in the courts

The Adjudicator is Address for communications 'to be confirmed' 'to be confirmed'

Address for electronic communications

'to be confirmed'

The Adjudicator nominating body is

The Institution of Civil Engineers

#### Z Clauses

#### Z1 Disputes

Delete existing clause W2.1

- The text of clause 18 Prevention is deleted.

  Delete the text of clause 60.1(12) and replaced by:

  The service is affected by any of the following events

  War, civil war, rebellion, revolution, insurrection, military or usurped power;

  Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,

  Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,

  Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,

- Natural disaster,
   Fire and explosion,
   Impact by aircraft or other aerial device or thing dropped from them.

#### Z3 Disallowed Costs

Add the following in second bullet of 11.2 (18) add:
(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken).
Add the following additional bullets after 'and the cost of ':

• Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans

- Reorganisation of the Consultant's project team
- Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or document formats
- Recurding to the Scope without prior instruction that leads to abortive cost
   Re-working of documents due to consistent a similar to configure to the scope without prior instruction that leads to abortive cost
   Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors
   Production or preparation of self-promotional material
   Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of
- commission value) Any hours exceeding 8 per day unless with prior written agreement of the Service Manager
- Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service
- manager

  Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager

  Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to Consultant performance
- · Costs associated with rectifications that are due to Consultant error or omission
- · Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the Consultant's involvement
- Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements
- Was incurred as a result of the Client issuing a Yellow or Red Card to prepare a Performance Improvement Plan
   Was incurred as a resulting of rectifying a non-compliance with the Framework Agreement and/or any call off contracts following

#### Z4 Share on termination

Delete existing clause 93.3 and 93.4 and replace with: 93.3 In the event of termination in respect of a contract relating to services there is no *Consultant's* share'

#### Z6 The Schedule of Cost Components

The Schedule of Cost Components are as detailed in the Framework Schedule 9.

#### **Z7** Consultant's share

Delete existing clauses \$4 and 93.3 and replace with:

54.1 The Service Manager assess the Consultant's share of the difference between the Aggregated Total of the Prices and the Aggregated Price for Service Provided to Date.

The difference is divided into increments falling within each of the share ranges. The limits of a share range are the Aggregated Price for Service Provided to Date divided by the Aggregated Total of the Prices, expressed as a percentage. The Consultant's share equals the sum of the products of the increment within each share range and the corresponding Consultant's share percentage.

54.2 If the Aggregated Price for Service Provided to Date is less than the Aggregated Total of the Prices, the Consultant is paid its place of the prices.

54.2 If the Aggregated Price for Service Provided to Date is less than the Aggregated Total of the Prices, the Consultant is paid its consultant saving. If the Aggregated Price for Service Provided to Date is greater than the Aggregated Total of the Prices, the Consultant pays its share of the excess.

54.2 Alf, prior to Completion of the whole of the service, the Price for Service Done to Date exceeds 111% of the total of the Prices, the amount in excess of 111% of the total of the Prices is retained from the Consultant.

54.3 If, prior to the Completion Date, the Price for Service Provided to Date exceeds 110% of the total of the Prices, the amount in excess of 110% of the total of the Prices is retained from the Consultant.

excess of 110% of the total of the Prices is retained from the Consultant's share at Completion of the Whole of the service using forecasts of the final Aggregated Price for Service Provided to Date and the final Aggregated Total of Prices. This share is included in the amount due following Completion of the whole of the services.

54.5 The Service Manager makes a final assessment of the Consultant's share, using the final Aggregated Price for Service Provided to Date and the final Aggregated Total of the Prices. This share is included in the final amount due.

93.3 If there is a termination except if 24 applies, the Service Manager assesses the Consultant's share after certifying termination. The assessment uses as the Aggregated Price for Service Provided to Date the sum of

the total of

- the total of
   the Defined Cost which the Consultant has paid and
   which it is committed to pay for work done before termination
- the total of
  the Defined Cost which the Consultant or Contractor has paid and

- which it is committed to pay in the partner contract before the date the termination certificate is issued under this contract.
- The assessment uses as the Aggregated Total of the Prices the sum of the total of
- the lump sum price for each activity which has been completed and
   a proportion of the lump sum price for each incomplete activity which is the proportion of the work in the activity which has been completed
- and
- the total of
- the lump sum price for each activity which has been completed and
   a proportion of the lump sum price for each incomplete activity which is the proportion of the work in the activity which has been

completed in the partner contract before the date the termination certificate is issued under this contract.

- 11.2(25) The Aggregated Total of the Prices is sum of
- the total of the Prices and
   the total of the Prices in the partner contract
- 11.2(26 ) The Aggregated Price for Service Provided to Date is the sum of
- the Price for Service Provided to Date and
   the Price for Service Provided to Date or the Price for Work Done to Date in the partner contract.

## Z23 Linked contracts

Issues requiring redesign or rework on this contract due to a fault or error of the Consultant will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

#### **Z24 Requirement for Invoice**

Add the following sentence to the end of clause 51.1: The Party to which payment is due submits an invoice Manager's certificate. Delete existing clause 51.2 and replace with: voice to the other Party for the amount to be paid within one week of the Service

51.2 Each certified payment is made by the later of

- one week after the paying Party receives an invoice from the other Party and

• three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated.

If a certified payment is late, or if a payment is late because the Service Manager has not issued a certificate which should be issued, interest is a) and on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made.

#### Z25 Risks and insurance

ne Consultant is required to submit insurances annually as Clause Z4 of the Framework Agreement

# **Secondary Options**

## **OPTION X2: Changes in the law**

The *law of the project* is the law of England and Wales, subject to the jurisdiction of the courts of England and Wales

## **OPTION X7: Delay damages**

**X7 only** Delay damages for Completion of the whole of the service are

£36.96 per day

## **OPTION X10: Information modelling**

The period after the Contract Date within which the *Consultant* is to submit a first Information Execution Plan for acceptance is 2 weeks

## **OPTION X18: Limitation of liability**

The Consultant's liability to the Client for indirect or consequential loss is limited to

£1,000,000.00

The Consultant's liability to the Client for Defects that are not found until after the defects date is limited to

£5,000,000

The end of liability date is 6 years after the

Completion of the whole of the service

# OPTION X20: Key Performance Indicators (not used with Option X12)

The *incentive schedule* for Key Performance Indicators is in Schedule 17

A report of performance against each Key Performance Indicator is provided at intervals of

3 months

## Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

The period for payment is 14 days after the date on which payment becomes due

## Y(UK)3: The Contracts (Rights of Third Parties Act) 1999

term beneficiary

## Part Two - Data provided by the Consultant

## 1 General

Completion of the data in full, according to the Options chosen, is essential to create a complete contract. The Consultant is Jeremy Benn Associates Ltd Name Address for communications 1 Broughton Park Old Lane North Broughton Skipton North Yorkshire BD23 3FD Address for electronic communications The fee percentage is Option C The key persons are Name (1) Job Responsibilities Project Director Qualifications Experience Name (2) Job Responsibilities Project Manager Qualifications Experience Name (3) Job Responsibilities Qualifications Experience Name (4) Job Responsibilities Qualifications

Experience

Name (5) Job Responsibilities Qualifications Experience

Name (6) Job Responsibilities Qualifications Experience

Name (7) Job Responsibilities Qualifications Experience

The following matters will be included in the Early Warning Register

3 Time

The programme identified in the Contract Data is

Q23-0048 - Lower Arun Catchment Model - programme (v3 Mar 2023)

5 Payment

The activity schedule is

Q23-0048 - Lower Arun Catchment Model - activity schedule (v1 Jan 2023)

## Resolving and avoiding disputes

The Senior Representatives of the Consultant are

Name (1)

Address for communications

The Library St Philips Courtyard

Church Hill

Coleshill

Warwickshire

B46 3AD

Address for electronic communications

Name (2)

Address for communications

West Point

Peterborough Business Park

Peterborough

PE2 6GG

Address for electronic communications

**X10: Information Modelling** 

The  $\it information\ execution\ plan\ identified$  in the Contract Data is

# **Contract Execution**

## Client execution

Signed Underhand by [PRINT NAME]

for and on behalf of the Environment Agency



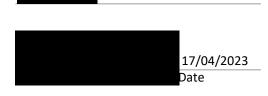
Project Executive
Role

## **Consultant** execution

Signed Underhand by [PRINT NAME]

for and on behalf of

Jeremy Benn Associates Ltd



Associate Director Role