

Invitation to Quote (ITQ) on behalf of UK Research and Innovation

**Subject UK SBS Service Contract for ViiA 7 Real-Time PCR Systems and Quantstudio 7 Flex** 

Sourcing reference number RE19071

# Section 6 – Evaluation questionnaire

Bidders should note that the evaluation questionnaire is located within the **e-sourcing questionnaire**.

Guidance on completion of the questionnaire is available at <a href="http://www.uksbs.co.uk/services/procure/Pages/supplier.aspx">http://www.uksbs.co.uk/services/procure/Pages/supplier.aspx</a>

PLEASE NOTE THE QUESTIONS ARE NOT NUMBERED SEQUENCIALLY

## **COMMERCIAL QUESTIONNAIRE**

SEL1.1	Please state the full legal name and address and contact details of the
	organisation tendering (or organisation acting as lead contact where a
	consortium bid is being submitted).
Bidder	The information should be based on the details of the organisation bidding
guidance	(or organisation acting as lead contact where a consortium bid is being
	submitted).
	This is the legal entity with whom we will Contract if successful.
Scoring	For information only
criteria	
Bidder	Table
response	Bidders full legal name
	Address line 1
	Address line 2
	Address line 3
	Address line 4
	Town / City
	Country
	Post code (or equivalent)
	Bidder contact
	Telephone No.
	Email

SEL1.2	In the last three years, has any finding of unlawful discrimination been made against your organisation by an Employment Tribunal, an Employment Appeal Tribunal or any other court (or in comparable proceedings in any jurisdiction other than the UK)? And/or;  In the last three years, has your organisation had a complaint upheld following an investigation by the Equality and Human Rights Commission or its predecessors (or a comparable body in any jurisdiction other than the UK), on grounds of alleged unlawful discrimination?
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No Yes</b> – Fail <b>No</b> – Pass  *If you have answered "yes" please provide, as an attachment to this question, a summary of the nature of the investigation and an explanation of the outcome of the investigation to date.  If the investigation upheld the complaint against your organisation, please use the attachment to explain what action (if any) you have taken to prevent unlawful discrimination from reoccurring.  You may be excluded if you are unable to demonstrate to the Contracting Authority's satisfaction that appropriate remedial action has been taken to prevent similar unlawful discrimination reoccurring.
Scoring Criteria	Mandatory Pass / Fail
Bidder response	Yes / No

SEL3.11	If you are Commercial organisation with a minimum financial turnover of £36M, please confirm that you are compliant with Section 54 of the Modern Slavery Act 2015.
Bidder guidance	<ul> <li>The Bidder shall choose from the following options;</li> <li>A. N/A – our turnover is less than £36M</li> <li>B. Yes – information attached</li> <li>C. No (with justification) – we are not compliant but will be prior to commencement of a contract</li> <li>D. No – we are not and will not be compliant at the time of award of the contract</li> </ul>
Scoring Criteria	Mandatory Pass/ Fail
Bidder response	Selection

FOI1.1	FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR) Information provided in the course of the procurement process may be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004 if requested under an FOI request or EIR request.  Please note that some of the information provided may be protected under the FOI Act exemptions and EIR Exceptions. More information on applying the exemptions or exceptions can be found under the Information Commissioners Office (ICO) website <a href="http://ico.org.uk">http://ico.org.uk</a> Please confirm you have been informed that information provided under this Bid may be disclosed under the FOI Act 2000 and Environmental Information Regulations 2004 and agree to it being published irrespective of submitting a successful or unsuccessful Bid.
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No Yes</b> – Pass <b>No</b> – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No

FOI1.2	FREEDOM OF INFORMATION ACT 2000 (FOI) AND / OR
	ENVIRONMENTAL INFORMATION REGULATIONS 2004 (EIR)
	EXEMPTIONS
	Please complete this section only if you have agreed for your
	information to be disclosed under the FOI Act or EIR in Question
	FOI1.1.
	If you have not agreed to your information to be disclosed under the
	FOI Act or EIR in Question FOI1.1 please complete a field 'N/A' (Not
	applicable)
	If you have agreed for your information to be disclosed under the FOI
	Act or EIR in Question FOI1.1 please tell us what exemptions or

		r information and why? If you are not rexceptions please complete each field
Bidder	The Bidder shall provide details	s of their proposed exemptions/exception in
guidance	the table below.	
	shall note that if the Contractin Exemptions or Exceptions have Regulation, the Contracting Au unless another exemption or exauthority.  Be aware that by completing F for UK SBS to disclose the pro-	mitting a successful or unsuccessful Bid) g Authority believes that the suggested e not been applied properly as per the Act or thority will disclose the requested information exception can be applied by the Contracting OI1.1 and answering 'Yes' you have agreed wided information under the Freedom of nmental Information Regulation 2004, eached for consent.
Scoring criteria	For information only	
Bidder response	Confidential Information	Justification for exemption/exception under FOI Act
	Commercially sensitive information	Justification for exemption/exception under FOI Act

#### AW1.1 FORM OF BID

I declare that to the best of my knowledge the answers submitted in this ITQ are correct. I understand that the information will be used in the process to assess my organisation's suitability to be invited to bid for the Contracting Authority's requirement and I am signing on behalf of my organisation. I understand that the Contracting Authority may reject this ITQ if there is a failure to answer all relevant questions fully or if I provide false/misleading information.

I understand that the Government's transparency agenda requires that sourcing documents, including ITQ templates such as this, are published on a designated, publicly searchable web site, and, that the same applies to other sourcing documents issued by the Contracting Authority, including the ITQ, and any contract entered into by the Contracting Authority or its customers with its preferred supplier once the procurement is complete.

By submitting a response to this ITQ I agree that our participation may be made public.

I understand that the answers given in this response will not be published on the web site (but may fall to be disclosed under Freedom of Information Act 2000 or Environmental Information Regulations 2004).

By submitting a response to this ITQ I agree and accept the justification for the Contracting Authority's evaluation criteria. By submitting a response to this ITQ I agreed and accept that the Contracting Authority reserves the right to change without notice the procedure for awarding the Contract, to reject any or all bids for the

Bidder	Contract, to stop the process and not award the Contract (in whole or in part) at any time without any liability on its part.  By submitting a response to this ITQ I agree and accept that nothing in this process is intended to form any express or implied contractual relationship between the Parties unless and until a Contract is awarded. The Contracting Authority is not liable for any costs resulting from cancellation of this process nor any costs incurred by Bidders taking part in this procurement process.  I understand that where sourcing documents issued by the Contracting Authority or contracts with its suppliers fall to be disclosed the Contracting Authority will redact them as it thinks necessary, having regard (inter alia) to the exemptions/exceptions in the FOIA or EIR.  The Bidder shall answer Yes or No
guidance	<b>Yes</b> – Pass
	No – Fail
Scoring	Mandatory Pass / Fail
criteria	
Bidder	Yes / No
response	

AW1.3	CERTIFICATE OF BONA FIDE BID
AVVI.3	The essence of procurement is that the customer shall receive bona fide competitive
	Bids, from all those Bidding. In recognition of this principle, we certify that this is a
	bona fide bid, intended to be competitive and that we have not fixed or adjusted the
	amount of bid by or under or in accordance with any agreement with any other
	person.
	We also certify that we have not done and we undertake that we will not do at any time
	before the hour and date specified for the return of this bid any of the following:
	(a) Communicate to a person other than the person calling for these
	bids the amount or approximate amount of the proposed bid, except
	where the disclosure, in confidence, of the approximate amount of
	the bid was necessary to obtain insurance premium quotations for the preparation of the bid;
	(b) Enter into any agreement or arrangement with any other person that
	he shall refrain from bidding or as to the amount of any bid to be
	submitted;
	(c) Offer to pay or agree to pay or give any sum of money or valuable
	consideration directly or indirectly to any person for doing or having
	done or causing or have caused to be done in relation to any other
	bid or proposed bid for the said supply / service any act or thing of the sort described above.
	In this certificate, the word "person" includes any persons and any body or
	association, corporate or unincorporated, and any "agreement or arrangement"
	includes any such transaction, formal or informal, and whether legally binding or not.
	We acknowledge that the Contracting Authority will be entitled to cancel the contract
	and to recover from us the amount of any loss resulting from such cancellation if we
	or our representatives (whether with our without our knowledge) shall have practiced
	collusion in Bidding for this contract or any other contract with the Contracting
	Authority or shall employ any corrupt or illegal practices either in the obtaining or
	execution of this contract or any other contract with the Contracting Authority.  We agree that the Contracting Authority may disclose the Bidders
	information/documentation (submitted to the Contracting Authority during this
	Procurement) more widely within Government for the purpose of ensuring effective
	cross-Government procurement processes, including value for money and related
	purposes.
Bidder	The Bidder shall answer <b>Yes</b> or <b>No</b>
guidance	Yes – Pass
	No – Fail
Scoring	Mandatory Pass / Fail

criteria	
Bidder	Yes / No
response	
AW3.1	In the event of a Bidder successfully providing the most advantageous offer to the Contracting Authority against a procurement requirement, the Bidder is expected to provide an answer to the attached questions as a validation check prior to the award of any Contract.  If the Bidder fails to meet the Contracting Authority's expectations we reserve the right to not award the Contract to the relevant Bidder and either award to the Bidder with the second most advantageous response or run a new procurement.`
Bidder guidance	The Bidder is not required to complete the validation check at this stage but will be required to respond to the questions in the event of providing the most advantageous offer to the Contracting Authority's against a procurement requirement.  Yes – Pass No – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder	Yes I have understood that I need to complete the validation check in the
response	event of providing the most advantageous offer to the Contracting Authority
	against a procurement requirement.
-	
AW4.1	Please confirm your acceptance of the attached Contract Terms.
	RE19071 Terms and Conditions.pdf
Bidder	The Bidder shall answer Yes, No with justification or No
guidance	Yes – Pass
	No with justification – Pass. See question AW4.2 for details of what amounts to a valid justification.  No – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder	Drop down menu - Yes, No with justification, No
response	Drop down menu - 165, No with Justilleation, No
Тобролос	
AW4.2	Where a Bidder has answered question AW4.1 with 'no with justification' they must detail the justification and the proposed change to the clause.

A justification for not accepting a specific clause or series of clauses from

the attached Contract Terms is that the Bidder would be in breach of legal requirements or statutory regulations by complying with that clause or

series of clauses (i.e. for the avoidance of doubt, being unable to comply with a clause or series of clauses because of an internal policy reason will not be considered to be a justification for a legal requirement or statutory

Bidder

guidance

regulation).

	Where the Bidder has answered question AW4.1 as "no with justification", the Bidder shall provide a Contract mark-up utilising track changes detailing the relevant clause, the proposed changes to the clause and the justification for the changes. In this case, the Bidder shall score a pass if (but only if) the Contracting Authority considers both the following requirements are satisfied:
	the reasons stated as justifying the Bidder's statement that it cannot accept the Contract Terms due to legal requirements or statutory regulations are valid; and
	<ul> <li>the changes submitted do not create significant risk for the Contracting Authority and are reasonably necessary and proportionate to ensure the Bidder complies with the legal requirements and statutory regulations.</li> </ul>
	Where a Bidder has answered Question AW4.1 with 'Yes' or 'No' it must answer 'not applicable' to achieve a Pass to question AW4.2 (noting that an answer of 'No' to question AW4.1 has already resulted in a fail). In the event of a Bidder answering Yes or No to Question AW4.1 and then providing a proposed mark up, rejection of a clause or a justification for a change then the response will be a Fail.
Scoring criteria	Mandatory Pass / Fail
Bidder response	Drop down menu 'N/A'
	'I have answered AW4.1 'No with justification' and attach modifications / requested / justification'.

#### PRICE QUESTIONNAIRE

#### AW5.2 Bidders are required to complete the Excel Pricing Schedule attached in the Bidder Response section. All prices shall be exclusive of VAT. All costs appearing elsewhere in the Bid but not mentioned in this Pricing Schedule shall be presumed waived. RE19071 Price Schedule visy Bidder Bidders shall confirm they have completed the Pricing Schedule. The scoring methodology for this question shall be: guidance The lowest price for a response which meets the pass criteria shall score 100. All other bids shall be scored on a pro rata basis in relation to the lowest price. The score is then subject to a multiplier to reflect the percentage value of the price criterion. Where the scoring criterion is worth 50% then the 0-100 score achieved will be multiplied by 50 In the example if a supplier scores 80 from the available 100 points this will equate to 40% by using the following calculation: Score/Total Points multiplied by 50 (80/100 x 50 = 40) The lowest score possible is 0 even if the price submitted is more than 100% greater than the lowest price. The lowest price for a response which meets the pass criteria shall score 100. All other bids shall be scored on a pro rata basis in relation to the lowest price. The lowest score possible is 0. For example, assuming the lowest bid is £100,000. **Bid Price** Differential to the lowest price Score which meets the mandatory pass criteria £100,000 0 100 £120,000 20% 80 60 £140,000 40% £150,000 50% 50 £175,000 75% 25 £200,000 100% 0 £300,000 200% 0 Scoring Maximum Marks 40% criteria Bidder Yes

response

### **QUALITY QUESTIONNAIRE**

AW6.1	Please confirm your compliance to the requirements of Section 4 Specification
Bidder guidance	The Bidder shall answer <b>Yes</b> or <b>No Yes</b> – Pass <b>No</b> – Fail
Scoring criteria	Mandatory Pass / Fail
Bidder response	Yes / No

AW6.2	Variable Bids
Bidder guidance	The Contracting Authority shall not accept variable bids as part of this Procurement. The criteria in regard to variable bids for this Procurement is outlined below.  The Bidder shall answer <b>Yes</b> or <b>No</b>
	Yes - We have provided a variable bid only – Fail No - We have chosen to only offer a main bid and have not chosen to provide an alternative bid submission – Pass
Scoring criteria	Mandatory Pass / Fail
Bidder	Yes / No
response	

PROJ1.1	The bidder is required to upload full details of the Servicing and technical support being provided; including but not limited to; certificates showing you are a certified engineer on this equipment, technical support offered, details of access to engineer's diagnostic information and acceptance criteria.
Bidder guidance	For information only. Information submitted by the bidder can be used as supporting evidence against compliance to the specification in question AW6.1. UK SBS have the discretion to negate a response received from the bidder in question AW6.1 on the basis of their assessment
	The Bidder shall answer <b>Yes</b> or <b>No</b>
	Yes – I have submitted a full description
	No – I have not submitted a full description
Scoring	For information only
criteria	
Bidder	Yes / No
response	

PROJ1.2	Please confirm the call out time for an engineer to visit site in cases of mechanical fault/breakdown?
Bidder guidance	The Bidder shall select from the following options;
	24 hours or less – score 100
	25 - 48 hours – score 50
	49 - 72 hours – score 0
Scoring	Maximum Marks – 30%
criteria	
Bidder	Selection
response	

PROJ1.3	Please confirm the call back response time for an engineer to make contact once a fault has been reported
Bidder guidance	The Bidder shall choose from the following options;
	Less than or equal to 1 working hour - score 100
	More than 1 working hour and up to 3 working hours - score 50
	More than 3 working hours - score 0
Scoring	Maximum Marks 30%
criteria	
Bidder	Selection
response	