

**Professional Service Contract** 

# **Contract Data Forms**

June 2017 (with amendments January 2019)

SW - BiS Phase 2 - MOTT MACDONALD (SU) - CCS Direct Award CCS ACUA Reference: CPS1-35543-2024 This agreement is made between the Client, the Consultant and the Named Suppliers.

Terms in this agreement have the meanings given to them in the contract between the Environment Agency and Mott MacDonald Ltd for consultancy services (the *service*).

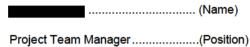
The Consultant offers to Provide the Services in accordance with these conditions of contract for an amount to be determined in accordance with these conditions of contract.

The Consultant was appointed to the framework and executed the framework agreement (with reference number RM6165).

Executed under hand .....

by

... Environment Agency .. (Client)



(Signature) (Named Suppliers)
25/10/2024(Date countersigned)
Mott MacDonald (Consultant)
(Name)
Divisional Commercial Manager(Position)
(Signature) (Named Suppliers)

# ContractData

#### PART ONE – DATA PROVIDED BY THE CLIENT

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

#### 1 General

The *conditions of contract* are the core clauses and the clauses for the following main Option, the Option for resolving and avoiding disputes and secondary Options of the NEC4 Professional Service Contract June 2017 (with amendments January 2019)

Main Option	E Option for	resolving and avoiding disputes	W2	
Secondary Options	X2, X9, X11, X18, Y Z130, Z131	(UK)2, Z1, Z2, Z3, Z5, Z8, Z9, Z12, Z		
The <i>service</i> is To provide Senior User services to a number of projects within the South West Delivery Hub of the Environment Agency as per the Scope; SW - BiS Phase 2 Scope - CCS Direct Award - MOTT				
	MACDONALD DCIS	S SU_SW_v1. Dated 01/08/2024. of 17 months but the parties can agre onal period of 6 months through singl	e to	
The <i>Client</i> is				
Name		Environment Agency Horizon House		
Address for comm	unications	Deanery Road Bristol BS1 5AH		
Address for electronic communications enquiries@environment-agency.gov.uk				
The Service Manager is	8			
Name				
Address for comm	unications	Manley House, Kestrel Way, Sowto Industrial Estate, Exeter EX2 7LQ	n	
Address for electronic communications @environment-agency.gov.uk				
The Scope is in		S Phase 2 Scope - CCS Direct MOTT MACDONALD DCIS _v1		

	The language of the contract is	English		
	The law of the contract is the law of	England and Wal jurisdiction of the Wales		
	The period for reply is	2 weeks	exce	ept that
	• The period for reply for	n/a	is	n/a
	• The period for reply for	n/a	is	n/a
	The <i>period for retention</i> is 6 ye The following matters will be included in None	ear(s) following Comple		r termination
2 The Consultant's ma			4 weeks	
If the <i>Client</i> has identified work which is set to meet a stated <i>condition</i> by a <i>key</i> <i>date</i>	The <i>key dates</i> and <i>conditions</i> to be met ar <i>condition</i> to be met (1) (2)		key date	
	(3)			
If Option A is used	The <i>Consultant</i> prepares forecasts of th intervals no longer than	ne total <i>expenses</i> at	4 weeks	
If Option C or E is used	The <i>Consultant</i> prepares forecasts of the plus Fee and <i>expenses</i> at intervals no leave		4 weeks	
3 Time				
	The starting	g date is	21 October 2	2024

3 Time

The *Client* provides access to the following persons, places and things

			o ana anngo
	access		access date
		documents, applications and Ilfillment of the role	21 October 2024
	(2)		
	(3)		
	The Consultant subm	nits revised programmes at intervals	s no
	longer than		4 weeks
If the <i>Client</i> has decided the <i>completion</i> date for the whole of the <i>service</i>	The completion date f	for the whole of the service is	31 March 2026
If no programme is	The period after the 0	Contract Date within which the	
identified in part two of the Contract Data	-	nit a first programme for acceptance	e is 2 weeks
Contract Data			
4 Quality management			
	-	Contract Date within which the <i>Con</i> policy statement and quality plan is	4 weeks, if not previously provided by the <i>Consultant</i>
	The period between (	Completion of the whole of the serv	ice
	and the defects date	is	26 weeks
5 Payment			
	The currency of the co	ontract is the	£ sterling
	The assessment interv	<i>val</i> is	Monthly
If the <i>Client</i> states any expenses	The expenses stated by	the Client are	
- 1	item	amount	
	The interest rate is	2 % per annum (not les	ss than 2) above the
	Base	rate of the Bank o	f England bank
If the period in which payments are made is not three weeks and Y(UK)2 is	The period within whic	h payments are made is 1 Mon	th
not used If Option C or E is used	The locations for which		
and the <i>Client</i> states any locations	Consultant provides a c for the cost of support p and office overhead ar	people All UK offices	

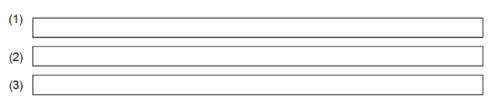
If Option C is used	The Consultant's share	percentages and the sha	are ranges are	
	share range		Consultant's	s share percentage
	less than		%	%
	from	% to	%	%
	from	% to	%	%
	greater than		%	%
If Option C or E is used	The exchange rates a	re those published in	Financial Times	
	on			

#### 6 Compensation events

If there are additional	These are additional compensation events
	None

## 8 Liabilities and insurance

If there are additional *Client's* liabilities These are additional Client's liabilities



The minimum amount of cover and the periods for which the *Consultant* maintains insurance are

EVENT	MINIMUM AMOUNT OF COVER	PERIOD FOLLOWING COMPLETION OF THE WHOLE OF THE SERVICE OR TERMINATION
The <i>Consultant's</i> failure to use the skill and care normally used by professionals providing services similar to the <i>service</i>	£1 million in respect of each claim, without limit to the number of claims	6 years following Completion of the whole works or earlier termination
Loss of or damage to property and liability for bodily injury to or death of a person (not an employee of the <i>Consultant</i> ) arising from or in connection with the <i>Consultant</i> Providing the Service	Whichever is greater of £5 million or the amount required by law in respect of each event, without limit to the number of events	12 months
Death of or bodily injury to employees of the <i>Consultant</i> arising out of and in the course of their employment in connection with the contract	Whichever is greater of £5 million or the amount required by law in respect of each event, without limit to the number of events	For the period required by law

The Consultant provides these additional insurances

(1) Insurance against

Minimum amount of cover is Th

n/a			
n/a			
n/a			

(2) Insurance against	n/a
Minimum amount of cover is	n/a
The deductibles are	n/a
(3) Insurance against	n/a
Minimum amount of cover is	n/a
The deductibles are	n/a

The *Consultant's* total liability to the *Client* for all matters arising under or in connection with the contract, other than the excluded matter is limited to

£1 million

#### **Resolving and avoiding disputes**

The <i>tribunal</i> is	Litigation in the courts
If the tribunal is arbitration	
The arbitration procedure is	n/a
The place where arbitration is to be	
held is	n/a

The person or organisation who will choose an arbitrator if the Parties cannot agree a choice or if the *arbitration procedure* does not state who selects an arbitrator is

The Senior Representatives of the Client are Name (1)

Address for communications

Horizon House
Deanery Road
Bristol
BS1 5AH
@environment-agency.gov.uk

@environment-agency.gov.uk

Address for electronic communications

Name (2)

Address for communications

Horizon House Deanery Road Bristol BS1 5AH

Address for electronic communications

The Adjudicator is

Name

Address for communications

'to be confirmed'

'to be confirmed'

'to be confirmed'

Address for electronic communications

The Adjudicator nominating body is

	Institution	of	Civil	Engineers
--	-------------	----	-------	-----------

X2: Changes in the la	aw				
If Option X2 is used	The <i>law of the project</i>	tis		and Wales, subject to the urts of England and Wales	
X5: Sectional Compl	etion				
If Option X5 is used	The completion date for each section of the service is				
	section description completion date				
	(1)				
	(2)				
	(3)				
	(4)				
X7: Delay damages					
If Option X7 is used without Option X5	Delay damages for Completi	on of the wh	ole of the <i>service</i> are	per day	
If Option X7 is used with Delay damages for each <i>section</i> of the <i>service</i> are Option X5			vice are		
option Xo	section	description	а	mount per day	
	(1)				
	(2)				
	(3)				
	(4)				
	The delay damages for the re	emainder of	the service are		
X8: Undertakings to	Others				
If Option X8 is used	The undertakings to Others are	e provided t	0		
X9: Transfer of Intelle	ectual Property Rights				
X10: Information mod	delling				
If Option X10 is used					
If no information	The period after the Contra	ct Date with	in which the Consulta	nt is to submit a first	
<i>execution plan</i> is identified in part two of the Contract Data	ecution plan is Information Execution Plan for acceptance is 2 week			2 weeks	
X10: Information mod	elling				

If Option X10 is used

If no information execution plan is identified in part two of the Contract Data

#### X11: Termination by the Client

#### X13: Performance bond

If Option X13 is used

The amount of the performance bond is

X18: Limitation of liability				
If Option X18 is used	The <i>Consultant's</i> liability to the <i>Client</i> for indirect or consequential loss is limited to	£1 million		
	The <i>Consultant's</i> liability to the <i>Client</i> for Defects that are not found until after the <i>defects date</i> is limited to The <i>end of liability date</i> is 6 years after the Completion	£1 million		
X20: Key Performance Indicators (not used with Option X12)				
If Option X20 is used	The incentive schedule for Key Performance Indicators is in			
	A new part of a sufference of a subject of a local Kars. Deaference of			

A report of performance against each Key Performance Indicator is provided at intervals of

months

#### Y(UK)1: Project Bank Account

The Consultant is / is not to pay any charges made and to be paid any interest paid by Charges made and interest the paid by the *project bank* project bank (Delete as applicable)

# Y(UK)2: The Housing Grants, Construction and Regeneration Act 1996

If Option Y(UK)2 is used and the final date for payment is not fourteen days after the date on which payment becomes due	The period for payment is	14	days after the date on which payment becomes due
Y(UK)3: The Contracts (F	Rights of Third Parties)	Act 199	9
If Option Y(UK)3 is used	term		
If Y(UK)3 is used with Y(UK)1 the following entry is added to the	term	bene N/a	ficiary

entry is added to the table for Y(UK)3

#### Z: Additional conditions of contract

If Option Z is used The additional conditions of contract are

#### Z1 Disputes

Option W2 subclause W2.1(4) is deleted. The Parties agree that adjudication under Clause option W2 should only commence if the dispute resolution procedure has been exhausted and that the dispute resolution procedure in the Scope, takes precedence over Option W2.

#### **Z2 Prevention**

The text of clause 18 Prevention is deleted.

- Delete the text of clause 60.1(12) and replace with:
- The service is affected by any of the following events
- War, civil war, rebellion, revolution, insurrection, military or usurped power;
- Strikes, riots and civil commotion not confined to the employees of the Consultant and sub consultants,

• Ionising radiation or radioactive contamination from nuclear fuel or nuclear waste resulting from the combustion of nuclear fuel,

- Radioactive, toxic, explosive or other hazardous properties of an explosive nuclear device,
- Natural disaster,
- Fire and explosion,
- Impact by aircraft or other aerial device or thing dropped from them.

#### Z3 Disallowed Costs

In second bullet of 11.2 (18) add:

(including compensation events with the Subcontractor, i.e. payment for work that should not have been undertaken). Add the following additional bullets after 'and the cost of ' :

• Mistakes or delays caused by the Consultant's failure to follow standards in Scopes/quality plans.

• Reorganisation of the Consultant's project team.

• Additional costs or delays incurred due to Consultant's failure to comply with published and known guidance or document formats.

· Exceeding the Scope without prior instruction that leads to abortive cost

• Re-working of documents due to inadequate QA prior to submission, i.e. grammatical, factual arithmetical or design errors.

Production or preparation of self-promotional material.

• Excessive charges for project management time on a commission for secondments or full time appointments (greater than 5% of commission value)

• Any hours exceeding 8 per day unless with prior written agreement of the Service Manager

• Any hours for travel beyond the location of the nearest consultant office to the project unless previously agreed with the Service Manager

• Attendance of additional individuals to meetings/ workshops etc who have not been previously invited by the Service Manager

• Costs associated with the attendance at additional meetings after programmed Completion, if delay is due to *Consultant* performance.

• Costs associated with rectifications that are due to Consultant error or omission.

• Costs associated with the identification of opportunities to improve our processes and procedures for project delivery through the *Consultant's* involvement

• Was incurred due to a breach of safety requirements, or due additional work to comply with safety requirements

#### **Z4 Share on Termination**

Delete existing clause 93.3 and 93.4 and replace with:

93.3 In the event of termination in respect of a contract relating to services there is no Consultant's share.

#### **Z5 Secondments**

When appointing Consultants on a secondment basis only:

Add clause 19

or

19.1 The *Client* will from starting date to Completion Date indemnify the *Consultant* against any and all liabilities, proceedings, costs, losses, claims and demands whatsoever arising directly or indirectly out of the activities of the *Consultant* in providing the services save where such claims, in the reasonable opinion of the *Client*, arise from or are contributed to by:

19.1.1 Misrepresentation or negligence by or on behalf of the Consultant;

19.1.2 The Consultant has acted contrary to the Service Manager's reasonable instructions or wholly outside the scope of the Consultant's duties as defined by the Service Manager.

#### Z7 Linked contracts

Issues requiring redesign or rework on this contract due to a fault or error of the *Consultant* under this contract or a previous contract will neither be an allowable cost under this contract or any subsequent contract, nor will it be a Compensation event under this contract or any subsequent contract under this project or programme.

#### **Z8 Requirement for Invoice**

Insert the following sentence at the end of clause 51.1:

The Party to which payment is due submits an invoice to the other Party for the amount to be paid within one week of the Service Manager's certificate.

Delete existing clause 51.2 and insert the following:

51.2 Each certified payment is made by the later of

· one week after the paying Party receives an invoice from the other Party and

• three weeks after the assessment date, or, if a different period is stated in the Contract Data, within the period stated. If a certified payment is late, or if a payment is late because the *Service Manager* has not issued a certificate which should be issued, interest is paid on the late payment. Interest is assessed from the date by which the late payment should have been made until the date when the late payment is made, and is included in the first assessment after the late payment is made.

#### **Z9 Conflict of Interest**

The Consultant immediately notifies the *Client* of any circumstances giving rise to or potentially giving rise to conflicts of interest relating to the *Consultant* (including without limitation its reputation and standing) and/or the *Client* of which it is aware or which it anticipates may justify the Client taking action to protect its interests. Should the Parties be unable to remove the conflict of interest to the satisfaction of the *Client*, the *Client*, in its sole discretion, may terminate this Contract.

#### Z12 Waiver

No waiver shall be effective unless it is expressly stated to be a waiver and communicated to the other Party by the *Service Manager* in writing in accordance with the Contract, and with express reference to Clause Z12. The failure of either party to insist upon strict performance of the Contract, or any failure or delay in exercising any right or remedy shall not constitute a waiver or diminution of the obligations established by the Contract.

#### **Z125 Limitation of Liability**

Under clause 87.1; after the fourth bullet point; insert the additional bullet points:

· loss of or damage to the Client's property, to the sum of £5m.

• death of or bodily injury to employees of the *Consultant* arising out of and in the course of their employment in connection with the contract, to the sum that the *Consultant* is required to insure under the contract in respect of such death or bodily injury.

#### Z 130 Rate adjustment

Z130.1 The Defined Cost for People Rates shall be increased by the same proportion and on the same date as the appropriate *Framework Prices*.

Z130.2 (Option C ONLY) The Prices are adjusted for the outstanding portion of the Prices for the amendment to rates in Z130.1.

#### Z 131 Change to the Schedule of Cost Components

Add clause 11.2(19) The People Rates are the *people rates* unless later changed in accordance with the contract and provided that at all times and under any circumstance howsoever arising the People Rates do not exceed the equivalent and directly comparable Framework Price as set out in Crown Commercial Services (CCS) Construction Professional Services Framework RM6165.

In the Schedule of Cost Components delete the section titled **People** and replace with: **People** 

1 The following components of the cost of people.

11 Amounts calculated by multiplying each of the People Rates by the total time appropriate to that rate properly spent on work on the contract.

1

Completion of the data in full, according to the Options chosen, is essential to create a complete contract.

#### 1 General

The Consultant is			
	Name	Mott MacDonald	
	Address for communications	Endeavour House Pynes Hill Exeter EX2 5WH	
	Address for electronic communications	Neil.nutt@mottmac.com	
Tŀ	ne fee percentage is	0 %	
Гhe	key persons are		

#### name

ame	service
	Seconded Senior User
	MM Contract Administration Support

The following matters will be included in the Early Warning Register

#### 2 The Consultant's main responsibilities

If the Consultant is to
provide Scope

The Scope provided by the *Consultant* is in "SW - BiS Phase 2 Scope - CCS Direct Award - MOTT MACDONALD DCIS SU\_SW\_v1.docx"

### 5 Payment

If the <i>Consultant</i> states expenses	The expenses stated by the Consultant are any			
	item	amount		
If Option A or C is used	The activity schedule is			
If Option E is used	The forecast of the prices is			
			£135,578.49	

Resolving and avoiding disputes

The Senior Representatives of the Consultant are				
Name (1)				
Address for communications	Mott MacDonald 22 Station Road Cambridge CB1 2JD United Kingdom			
Address for electronic communications	@mottmac.com			
Name (2)				
Address for communications	One Valpy 20 Valpy Street Reading RG1 1AR United Kingdom			
Address for electronic communications	n@mottmac.com			

Professional Service Contract: Contract Data | 16

# X10: Information modelling

If Option X10 is used

If an *information execution plan* is to be identified in the Contract Data

The *information execution plan* identified in the Contract Data is

Y(UK)1: Project Bank Account				
If Option Y(UK)1 is used	The <i>project bank</i> is			
	named suppliers are			
Data for the Schedu	le of Cost Components (	used only with Options C o	r E)	
	The overhead percentages for	or the cost of support people and of	fice overhead are	
	location	overhead percentage		
		%	•	
		%	)	
		%	,	
Data for the Short Sc	hodulo of Cost Compone	nts (used only with Option	<u>A)</u>	
	The people rates are			
	category of person	unit ra	ite	
Data for the Schedule	e of Cost Components (us	sed only with Options C and	d E)	
	The people rates are			
	category of person		ate	
	Specialist	Hour	r	
	r – Senior Technician PM	Hour		